# The Public Utilities Commission of Ohio TELECOMMUNICATIONS APPLICATION FORM (Effective: 07/23/2003) (Pursuant to Case Nos. 99-998-TP-COI and 99-563-TP-COI)

	er of the Application of SBC Ohio Offer a Promotion on Certain Services Case No. 90-5032-TP-TRF					
Address of Company V Regulatory Regulatory Contact Per Consumer C	Registrant(s) SBC Ohio Registrant(s) SBC Ohio is a registered trade name of The Ohio Bell Telephone Company.  Registrant(s) 150 E. Gay Street  Web Address SBC.com  Contact Person(s) Robert J. Wentz Phone (614) 223-7950 Fax (614) 223-6229  Contact Person's Email Address RW7817@SBC.com  son for Annual Report Michael R. Schaedler Phone (216) 822-8307  Contact Information Kathy Gentile-Klein Phone (216) 822-2395  nber 17, 2003 TRF Docket No. 90-5032-TPJTRF  reprotective order included with filing?  Yes No  waiver(s) filed affecting this case?  Yes No [Note: waiver(s) tolls any automatic timeframe]					
Motion for Company	Type (check all applicable): □ CTS (IXC) ■ ILEC □ CLEC □ CMRS □ AOS □ Other (explain)					
Case No. 99-	form must accompany all applications filed by telecommunication service providers subject to the Commission's rules promulgated in 998-TP-COI, as well as by ILECs filing an ARB or NAG case pursuant to the guidelines established in Case No. 96-463-TP-UNC. It is OT to combine different types of filings, but if you do so, you must file under the process with the longest applicable review period.					
I. Please	indicate the reason for submitting this form (check one)					
□ 1 (AAC)	Application to Amend Certificate by a CLEC to modify Serving Area (0-day notice, 7 copies)					
□ 2 (ABN)	Abandonment of all Services  a. CLEC (90-day approval, 10 copies)  b. CTS (14-day approval, 10 copies)  c. ILEC (NOT automatic, 10 copies)					
□ 3 (ACE)	New Operating Authority for providers other than CMRS (30-day approval, 7 copies); for CMRS, see item No. 15 on this page.  a. Switched Local  b. Non-switched local  c. CTS  d. Local and CTS  e. Other (explain)					
□ 4 (ACO)	LEC Application to Change Ownership (30-day approval, 10 copies)					
□ 5 (ACN)	LEC Application to Change Name (30-day approval, 10 copies)					
□ 6 (AEC)	Carrier-to-Carrier Contract Amendment to an agreement approved in a NAG or ARB case (30-day approval, 7 copies)  NOTE: see item 25 (CTR) on page two of this form for all other contract filings.					
	LEC Merger (30-day approval, 10 copies)					
□ 8 (ARB)	Application for Arbitration (see 96-463-TP-COI for applicable process, 10 copies)					
□ 9 (ATA)	Application for Tariff Amendment for Tier 1 Services, Application to Reclassify Service Among Tiers, or Change to Non-Tier Service a. Tier 1 (and Carrier-to-Carrier tariff filings as set-forth in 95-845-TP-COI)					
	i. Pre-filing submittal (30-day pre-filing submittal with Staff and OCC; Do Not Docket, 4 copies)					
	ii. New End User Service which has been preceded by a 30-day pre-filing submittal with Staff for all submittals and also with					
	OCC for Tier 1 residential services (0-day filing, 10 copies)  iii. New End User Service (NOT preceded by a 30-day filing submittal, 30-day approval, 10 copies)					
	□ iv. New Carrier-to-Carrier Service which has been preceded by a 30-day pre-filing with Staff (0-day filing, 10 copies)					
	v. Change in Terms and Conditions, textual revision, correction of error, etc. (30-day approval, 10 copies)					
	□ vi. Grandfather service (30-day approval, 10 copies) □ vii. Initial Carrier-to-Carrier Services Tariff subsequent to ACE approval (60-day approval, 10 copies)					
	vii. Withdrawal of Tier 1 service must be filed as an "ATW", not an "ATA" - see item 12, below					
	□ b. Reclassification of Service Among Tiers (NOT automatic, 10 copies)					
□ 10 (ATC)	c. Textual revision with no effect on rates for non-specific or non-tier service (30-day approval, 10 copies)  Application to Transfer Certificate (30-day approval, 7 copies)					
□ 11 (ATR)	LEC Application to Conduct a Transaction Between Utilities (30-day approval, 10 copies)					
□ 12 (ATW)						
□ 13 (CIO)	a. CLEC (60-day approval, 10 copies)  b. ILEC (NOT automatic, 10 copies)  Application for Change in Operations by Non-LEC Providers (0-day notice, 7 copies)					
14 (NAG)						
□ 15 (RCC)	For CMRS providers only to Register or to Notify of a Change in Operations (0-day notice, 7 copies)					
□ 16(SLF)	Self-complaint Application  a. CLEC only -Tier 1 (60-day automatic, 10 copies)					
	□ b. Introduce or increase maximum price range for Non-Specific Service Charge (60-day approval, 10 copies)					
□ 17(UNC)	Unclassified (explain) (NOT automatic, 15 copies)					
□ 18( <b>ZTA</b> )	Tariff Application Involving only Tier 2 Services  □ a. New End User Service (0-day notice, 10 copies)					
	The Change in Terms and Conditions textual revision correction of error, etc. (0-day notice, 10 copies).					
	b. Change in Terms and Conditions, textual revision, correction of error, etc. (0-day notice, 10 copies) are an occurate and complete reproduction of a case file accurate and complete reproduction of a case file accurate and complete regular sewage of Buelfield					
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	document delivered in Date Processed Party Date					

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THE.	FOLLOWING	ARE TRF FILIN	GS ONLY <b>, NOT</b> NEI	W CASES (0-day notic	e, 3 copies)		
<b>2</b> 0	Introduction	or Extension of Prom	otional Offering		•		
21	New Price Li	st Rate for Existing S	Service				
	🗆 a. Tier 1	🗆 b. Tier 2					
□ 22	Designation of	of Registrant's Proces	s Agent(s)	•	***		
23	Update to Re	gistrant's Maps					
□ 24	Annual Tari	ff Option For Tier 2	Services - indicate	which option you inte	nd to adopt to maintain tl	he tariff. NOTE, changing	
	options is or	ly permitted once	per calendar year.		_		
	☐ Paper Tar	iff   Electronic	Tariff. If electronic, pro	vide the tariff's web addres	s:	_	<del></del> .
THE .	<u>FOLLOWING</u>	ARE CTR FILIN	GS ONLY, NOT NE	W CASES (0-day notic	e, 7 copies)	- 844	
25	Application to	o establish, revise, o	r cancel an end-user c	ontract. (NOTE: see item	6 on page 1 of this form for co	arrier-to-carrier contract amend	dments)
	CTR Docket	No	TP - CTR	(Use same CTR nu	mber throughout calenda	r year)	

## II. Please indicate which of the following exhibits have been filed. The numbers (corresponding to the list on page (1) and above) indicate, at a minimum, the types of cases in which the exhibit is required:

	[all]	A copy of any motion for waiver of O.A.C. rule(s) associated with this filling. NOTE: the filling of a motion for waiver tolls
[ "	[[411]	any automatic timeframe associated with this filing.
	[3]	Completed Service Requirements Form.
	[3, 9(vii)]	A copy of registrant's proposed tariffs. (Carrier-to-Carrier resale tariff also required if facilities-based)
3 0	[3]	Evidence that the registrant has notified the Ohio Department of Taxation of its intent to conduct operations as a telephone
	[5]	utility in the State of Ohio.
	[3]	Brief description of service(s) proposed.
<u> </u>	[3a-b,3d]	Explanation of whether applicant intends to provide resold services, refacilities-based services, or both resold and facilities-
u	[5a-0,5u]	based services.
	[3a-b,3d]	Explanation as to whether CLEC currently offers CTS services under separate CTS authority, and whether it will be including
_	[,]	those services within its CLEC filing, or maintaining such CTS services under a separate affiliate.
	[3a-b,3d]	Explanation of how the proposed services in the proposed market area are in the public interest.
	[3a-b,3d]	Description of the proposed market area.
	[3a-b,3d]	Description of the class of customers (e.g., residence, business) that the applicant intends to serve.
	[3a-b,3d]	Documentation attesting to the applicant's financial viability, including, at a minimum, a pro forma income statement and a
	[ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [	balance sheet. If the pro forma income statement is based upon a certain geographical area(s) or information in other
		jurisdictions, please indicate.
	[3a-d]	Documentation attesting to the applicant's technical and managerial expertise relative to the proposed service offering(s) and
	•	proposed service area.
	[3a-d]	Documentation indicating the applicant's corporate structure and ownership.
	[3a-b,3d]	Information regarding any similar operations in other states. Also, if this company has been previously certified in the State of
	•	Ohio, include that certification number.
0	[3a-b,3d]	Verification that the applicant will maintain local telephony records separate and apart from any other accounting records in
		accordance with the GAAP.
	[3a-b,3d]	Verification of compliance with any affiliate transaction requirements.
	[3a-b,3d]	Explanation as to whether rates are derived through (check all applicable):
		interconnection agreement, pretail tariffs, or presale tariffs.
	[1,3a-b,3d]	Explanation as to which service areas company currently has an approved interconnection or resale agreement.
	[3a-b,3d, 9a(i-iii)]	Explanation of whether applicant intends to provide Local Services which require payment in advance of
		Customer receiving dial tone.
<u> </u>	[3a,3b,3d,	Tariff sheet(s) listing the services and associated charges that must be paid prior to customer receiving dial tone (if applicable).
	9a,(i-iii)]	
	[3a-b,3d,8]	Letters requesting negotiation pursuant to Sections 251 and 252 of the Telecommunications Act of 1996 and a proposed
		timeline for construction, interconnection, and offering of services to end users.
□	[3-5,7,10-11,13]	Certification from Ohio Secretary of State as to party's proper standing (domestic or foreign corporation, authorized use of
		fictitious name, etc.). In transfer of certificate cases, the transferee's good standing must be established.
0	[3-4,7,10-11,13]	List of names, addresses, and phone numbers of officers and directors, or partners.
	[3]	A sample copy of the customer bill and disconnection notice the applicant plans to utilize.
	[1,4,9,10-13,16-21]	Copy of superseded tariff sheet(s) & price list(s), if applicable, marked as Exhibit A.
in in	[1,4,9,10-13,16-21]	Copy of revised tariff sheets & price lists, marked as Exhibit B.
	[3]	Provide a copy of any customer application form required in order to establish residential service, if applicable.
	[1-2,4-7,9,12-	Description of and rationale for proposed tariff changes, including a complete description of the service(s) proposed or affected.
	13,16,18-23,25]	Specify for each service affected whether it is <b>u</b> business; $\square$ residence; or $\square$ both. Also indicate whether it is a $\square$ switched or $\square$
		dedicated service. Include this information in either the cover letter or Exhibit C.

□	[1,2,4,9a(v-vi), 5,10,16,18(b-c), 20-21]	Specify which notice procedure has been utilized: $\square$ direct mail; $\square$ bill insert; $\square$ bill notation or $\square$ electronic mail. NOTE: Tier I price list increases must be within an approved range of rates.
а	[2,4-5,9a(v), 9b, 10,12-13,16, 18(b-c),20-21]	Copy of real time notice which has been provided to customers.
а	[1,2,5,9a(v),11-13, 21(increase only)]	Affidavit attesting that customer notice has been provided.
	[2,12]	Copy of Notice which has been provided to ILEC(s).
	[2,12]	Listing of Assigned (NPA) NXX's where in the LECs (NPA) NXX's would be reassigned.
	[2,4,10,12-13,]	List of Ohio exchanges specifically involved or affected.
0	[14]	The interconnection agreement adopted by negotiation or mediation.
	[15]	For commercial mobile radio service providers, a statement affirming that registrant has obtained all necessary federal authority to conduct operations being proposed, and that copies have been furnished by cellular, paging, and mobile companies to this Commission of any Form 401, 463, and / or 489 which the applicant has filed with the Federal Communications Commission.
0	[15]	Exhibits must include company name, address, contact person, service description, and evidence of registration with the Ohio Secretary of State.
	[24]	Affidavit that total price of contract exceeds total cost of all regulated services.
	[5,13]	New title sheet with proposed new company name.
	[1,3,13]	For CLECs, List of Ohio Exchanges the applicant intends to serve (Use spreadsheet from: http://www.puc.state.oh.us/puco/forms/form.cfm?doc_id=357).
	[1,3a-b,3d,7,	Maps depicting the proposed serving and calling areas of the applicant.
	10,13, 23]	If Mirroring Large ILEC exchanges for both serving area and local calling areas: • Serving area must be clearly reflected on an Ohio map attached to tariffs and textually described in tariffs by noting that it is reflecting a particular large ILEC/CLEC territory, and listing the involved exchanges. • Local calling areas must be clearly reflected on an Ohio map attached to the tariffs, and/or clearly delineated in tariffs, including a complete listing of each exchange being served and all exchanges to which local calls can be made from each of those exchanges.
		If Self-defining serving area and/or local calling area as an area other than that of the established ILEC exchange(s): •  Serving Area must be clearly reflected on an Ohio map attached to the tariffs, and textually described in tariffs by listing the involved exchanges. • Local Calling Areas must be described in the tariff through textual delineation and clear maps. Maps for self-defined serving and local calling areas are required to be traced on United States Geological Survey topography maps. These maps are the Standard Topographic Quadrangle maps, 7.5 minute 1:24,000.
ū		Other information requested by the Commission staff.
0	[3]	Initial certification that includes Tier 2 Services, indicate which option you intend to adopt to maintain the tariff:  Paper Tariff  Electronic Tariff - If electronic, provide the web address for the tariff:

III. Registrant hereby attests to its compliance with the following requirements in the Service Requirements Form, as well as all pertinent entries and orders issued by the Commission with respect to these issues. Further, registrant hereby affirms that it will maintain with its TRF docket an up-to-date, properly marked, copy of the Service Requirements Form available for public inspection.

#### MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE AND CTS PROVIDERS:

- [x] Sales tax
- [x] Minimum Telephone Service Standards (MTSS)
- [x] Surcharges

#### MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE PROVIDERS:

[x] 1+ IntraLATA Presubscription

#### SERVICE REQUIREMENTS FOR PROVISION OF CERTAIN SERVICES (CHÉCK ALL APPLICABLE):

- Discounts for Persons with Communication Disabilities and the Telecommunication Relay Service [Required if toll service provided]
- ☐ Emergency Services Calling Plan [Required if toll service provided]
- □ Alternative Operator Service (AOS) requirements [Required for all providing AOS (including inmate services) service]
- □ Limitation of Liability Language [Required for all who have tariff language that may limit their liability]
- □ Termination Liability Language [Required for all who have early termination liability language in their tariffs]
- □ Service Connection Assistance (SCA) [Required for all LECs]
- □ Local Number Portability and Number Pooling [Required for facilities-based LECs]
- □ Package Language [Required for tariffs containing packages or service bundles containing both local and toll and/or non-regulated services]
- IV. List names, titles, phone numbers, and addresses of those persons authorized to respond to inquiries from the Consumer Services Department on behalf of the applicant regarding end-user complaints:

Kathy Gentile-Klein

Manager - Customer Complaints (216) 822-2395

45 Erieview Plaza

Cleveland, Ohio 44114

V. List names, titles, phone numbers, and addresses of those persons authorized to make and/or affirm or verify filings at the Commission on behalf of the applicant:

Robert J. Wentz

Manager - Dockets & Issues

(614) 223-7950

150 E. Gay Street

Columbus, Ohio 43215

NOTE: An annual report is required to be filed with the Commission by each company on an annual basis. The annual report form will be sent for completion to the address and individual(s) identified in this Section unless another address or individual is so indicated.

VI. List Name(s), DBA(s) and PUCO Certification Number(s) of any affiliates you have operating in Ohio under PUCO authority, whether Telecommunication or other. (If needed, use a separate sheet and check here: □)

Ameritech Advanced Data Services of Ohio, Inc., d/b/a SBC Advanced Solutions, Inc., Cert. No. 90-5181; Cincinnati SMSA Limited Partnership, d/b/a Cingular, Cert. No. 90-5304; Ameritech Wireless Communications, Inc., d/b/a Cingular, Cert. No. 90-5354; Ameritech Mobile Communications, Inc., d/b/a SBC Paging, Cert. No. 90-5541.

#### **AFFIDAVIT**

#### Minimum Telephone Service Standards

I am an officer of the applicant corporation, SBC Ohio, and am authorized to make this statement on its behalf. I attest that these tariffs comply with the Minimum Telephone Service Standards (MTSS) for the state of Ohio. I understand that the Minimum Telephone Service Standards, as modified and clarified from time to time, supercede any contradictory provisions in our tariff. We will fully comply with the rules of the state of Ohio and understand that noncompliance can result in various penalties, including the suspension of our certificate to operate within the state of Ohio.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 17, 2003 at Columbus, Ohio

Manager – Dockets & Issues

\* This affidavit is required for every tariff-affecting filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

### **VERIFICATION**

I, Robert J. Wentz verify that I have utilized, verbatim, the Commission's Telecommunications Application Form and that all of the information submitted here, and all additional information submitted in connection with this case, is true and correct to the best of my knowledge.



Manager - Dockets & Issues

November 17, 2003

November 17, 2003

\*Verification is required for every filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

**Public Utilities Commission of Ohio** 

Attention: Docketing Division (or to the Telecommunications Division Chief if a prefiling submittal)
180 East Broad Street, Columbus, OH 43215-3793

THE OHIO BELL
TELEPHONE COMPANY

SBC Tariff P.U.C.O. NO. 20 PART 2 SECTION 8

PART 2 - General Terms and Conditions SECTION 8 - Promotional Service Offerings

Original Sheet No. 85

#### 2. PROMOTIONAL OFFERINGS - ADDENDUM (cont'd)

#### SIMPLELINK ENHANCED<sup>SM</sup> WINBACK PROMOTION

During the promotional period of November 17, 2003 through November 16, 2004, SBC Ohio business customers who make a 1-year, 2-year, or 3-year term commitment to the SimpleLink Enhanced  $^{\rm SM}$  plan will be eligible for the following discounts on their local network access lines, local usage, and features, as applicable.

Eligible customers are those business customers who have their business network access line(s) with a competitive local exchange carrier within the SBC Illinois, SBC Indiana, SBC Michigan, SBC Ohio, or SBC Wisconsin service area and who now wish to establish their business network access line service with SBC Ohio by committing to a SimpleLink Enhanced term plan.

Eligible customers must make a Minimum Monthly Revenue Commitment (MMRC) of either \$45.00, \$85.00, or \$200.00 for the selected term period. Customers who make this commitment will receive MMRC Volume Discounts according to the following schedule:

		MMRC Volume Discount		
MMRC	1 Year		2 Years	3 Years
\$ 45.00		12.0%	13.0%	14.0%
85.00	-	13.0%	14.0%	15.0%
200.00		14.0%	15.0%	16.0%

In addition, eligible customers will also, receive a 100% discount of the normally applicable monthly rates for eligible services for the initial 3 months of the term plan, up to a maximum of \$500.00 per month. All charges credited will continue to contribute to the customer's MMRC, if normally applicable.

Customers terminating their SimpleLink Enhanced plan prior to expiration of their selected term period will be liable to repay the full amount of charges credited during this initial 3 months of their term plan as part of this offer, including those customers who opt to cancel service as part of the Service Guarantee offered under SimpleLink Enhanced. All other charges and payments, terms and conditions applicable to SimpleLink Enhanced as described in Part 4, Section 2 of this Tariff will apply.

Issued: November 17, 2003

Effective: November 17, 2003

In accordance with an Order issued by the Public Utilities Commission of Ohio, dated January 6, 2003, Case No. 02-3069-TP-ALT.

SBC Ohio proposes to revise Part 2, Section 8, of its SBC Tariff P.U.C.O. No. 20, to establish a new promotional offer entitled SimpleLink Enhanced Winback promotion. In this promotion, several features of the SimpleLink Enhanced product are modified. The minimum annual revenue commitment is changed to a minimum monthly revenue commitment, and customers will also receive a 100% discount on the normal monthly rates for eligible service charges for the first 3 months of service.

Prior customer notification for promotions is not required.

Exhibit C