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PORTER WRIGHT MORRIS & ARTHUR^{LLP}
Attorneys & Counselors at Law

Daniel R. Conway
614-227-2270
dconway@porterwright.com

41 South High Street
Columbus, Ohio 43215-6194

Facsimile: 614-227-2100
Toll Free: 800-533-2794

March 8, 2005

Reneé J. Jenkins
Secretary
Public Utilities Commission of Ohio
180 East Broad Street
Columbus, Ohio 43215

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PUCO

Re: **Application of Monongahela Power Company
to Issue and Sell Debt Securities
Case No. 05-249-EL-AIS**

Dear Ms. Jenkins:

Please accept this letter as an amendment/supplement to the Application filed on February 23, 2005 in the above referenced case that makes the following addition:

Monongahela Power Company agrees that the Debt Securities, Credit Facilities, and Preferred Stock that Mon Power seeks authority to issue through its Application in this proceeding will be issued in accordance with the Company's transition plan as approved by the Commission in Case No. 00-02-EL-ETP.

Very truly yours,



Daniel R. Conway
Attorney for Monongahela Power Company

cc: Mr. Raman Ravisankar
Mr. Jeff Hecker

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