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Energy Distribution Group Legal

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January 28, 2004

Ms. Reneé J. Jenkins, Secretary
Public Utilities Commission of Ohio
180 East Broad Street
Columbus, Ohio 43215

**RE: PUCO Case Nos. 94-987-GA-AIR, 96-1113-GA-ATA, 98-222-GA-GCR AND
03-1459-GA-ATA**

Dear Ms. Jenkins,

On October 9, 2003, a Stipulation and Recommendation was docketed in each of the case numbers listed above. Paragraph 39 of the Stipulation and Recommendation provides that, "In the event that the Commission does not approve this 2003 Stipulation by December 31, 2003, this 2003 Stipulation shall be null and void."

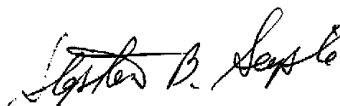
On December 30, 2003, Columbia Gas of Ohio, Inc. ("Columbia") docketed a letter, with the consent of the signatory parties to the Stipulation and Recommendation and of those parties who filed in support of the Stipulation and Recommendation, in which the Signatory Parties and those who filed in support of the Stipulation agreed that the reference to December 31, 2003 in paragraph 39 of the Stipulation and Recommendation should be changed to January 31, 2004.

Given that it is the end of January, and that the Commission has not yet acted upon the Stipulation and Recommendation, it appears that the Commission may need a little additional time to consider the Stipulation and Recommendation. Therefore, the Signatory Parties and those who have filed in support of the Stipulation agree that the reference to December 31, 2003 in paragraph 39 of the Stipulation and Recommendation be changed again, this time to February 27, 2004, so that paragraph 39, as revised, should now read, "In the event that the Commission does not approve this 2003 Stipulation by February 27, 2004, this 2003 Stipulation shall be null and void."

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Should you have any questions regarding this matter, please call me at (614) 460-4648.

Sincerely,



Stephen B. Seiple
Lead Counsel
Columbia Gas of Ohio, Inc.

In addition to Columbia Gas of Ohio, the following Signatory Parties to the Stipulation and Recommendation and parties that have filed to support the Stipulation and Recommendation have agreed to the revision:

/s/ Email Consent 1/23/04

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Ronda Hartman Fergus, Commissioner
Judy A. Jones, Commissioner
Donald L. Mason, Commissioner
Clarence D. Rogers, Jr., Commissioner
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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Letter was served upon all parties of record by regular U. S. mail this 28th day of January 2004.



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