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November 16, 2005

The Public Utilities Commission of Ohio
Docketing - Tenth Floor
180 East Broad Street
Columbus, OH 43215-3793

Shahid Mahmud
Senior Utilities Specialist
The Public Utilities Commission of Ohio
180 East Broad Street
Columbus, OH 43215-3793

RE: PUCO Case No. 05-1249-EL-AIS: Amendment to Application of The Dayton
Power and Light Company to Issue and Assume Liability on Short-Term Notes

Dear Mr. Mahmud:

This letter will serve as an Amendment to the Application filed by The Dayton Power and Light Company ("DP&L" or "Applicant") in Case No. 05-1249-EL-AIS. DP&L would like to add the following to its Application: "Applicant's proposed Assignment and Assumption Agreement with The Cincinnati Gas & Electric Company for \$12,720,663 of the Boone County, Kentucky 1992 Bonds will be in compliance with Applicant's electric transition plan as approved by this Commission in Case No. 99-1687-EL-ETP.

If I can provide you with any further information, please contact me at (937) 259-7103. Thank you for your assistance in this matter.

Sincerely,

Timothy G. Rice
Senior Counsel

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