

FILE

BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO

IN THE MATTER OF THE APPLICATION)
 OF THE DAYTON POWER AND LIGHT)
 COMPANY FOR AUTHORITY TO)
 BORROW AN AMOUNT NOT TO EXCEED) CASE NO. 05-767-EL-AIS
 \$41,300,000 FROM THE OHIO WATER)
 DEVELOPMENT AUTHORITY AND FOR)
 AUTHORITY TO ISSUE AND DELIVER)
 NOT MORE THAN \$41,300,000 PRINCIPAL)
 AMOUNT OF FIRST MORTGAGE BONDS,)
 AS SECURITY THEREFORE; AND TO)
 BORROW AN ADDITIONAL AMOUNT)
 NOT TO EXCEED \$137,800,000 FROM THE)
 OHIO AIR QUALITY DEVELOPMENT)
 AUTHORITY AND FOR AUTHORITY TO)
 ISSUE AND DELIVER NOT MORE THAN)
 \$137,800,000 PRINCIPAL AMOUNT OF)
 FIRST MORTGAGE BONDS, AS)
 SECURITY THEREFORE; AND TO)
 BORROW AN ADDITIONAL AMOUNT)
 NOT TO EXCEED \$35,279,337 FROM)
 THE COUNTY OF BOONE, KENTUCKY)
 AND FOR AUTHORITY TO ISSUE AND)
 DELIVER NOT MORE THAN \$35,279,337)
 PRINCIPAL AMOUNT OF FIRST)
 MORTGAGE BONDS, AS SECURITY)
 THEREFORE.)

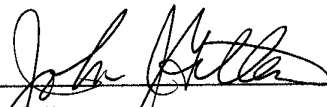
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AMENDMENT TO THE APPLICATION

The Company hereby requests that Paragraph 9 on Page 5 of its above captioned Application be amended to include the following statement:

"The Company states that the issuance of the First Mortgage Bonds and the redemption of the Existing Bonds will be in compliance with the Company's electric transition plan as approved by this Commission in Case No. 99-1687-EL-ETP".

THE DAYTON POWER AND LIGHT COMPANY

By 
 John J. Gillen
 Senior Vice President
 and Chief Financial Officer

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