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May 29, 2003

98-111-CT-ABJ

Ohio Department of Taxation  
Public Utilities Tax  
30 E. Broad Street  
21st Floor  
Columbus, Ohio 43266-0030

RE: ConnectAmerica, Inc.

Dear Sirs:

Please accept this letter as notification that the above referenced company intends to operate as a telephone utility within the State of Ohio. The Company is a Delaware corporation authorized to transact business in Ohio. Certification with the Ohio Public Utilities Commission is currently pending.

The Company's contact is Ms. Tara Rodriguez, Regulatory Contact, ConnectAmerica, Inc., 1842 Centre Point Drive, Suite 128, Naperville, Illinois 60563; Telephone No. (630) 505-0458.

Sincerely,



Monica Borne Haab

cc: Ohio Public Utilities Commission

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