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FUCO

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The Public Utilities Commission of Ohio  
180 East Broad Street  
Columbus, OH 43215

October 30, 2002


Re: COLUMBUS SOUTHERN POWER COMPANY  
Case No. 02-2628-EL-AIS

Gentlemen:

Enclosed on behalf of Columbus Southern Power Company are one executed and five conformed copies of a Supplemental Application in this Case requesting authority to issue and sell promissory notes and enter into interest rate management agreements.

An additional copy of the Supplemental Application is also enclosed. Please indicate by file-stamp the Commission's receipt and return the extra copy so marked to the undersigned.

Very truly yours,

  
David C. House

DCH/mms

Enclosures

This is to certify that the images appearing are an accurate and complete reproduction of a case file document dated 11/1/02. Date of business Technician 2 Date Processed 11/1/02

ACCOUNTING DIV

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Before  
THE PUBLIC UTILITIES COMMISSION OF OHIO

PUCO

.....  
In the Matter of :  
the application of :  
COLUMBUS SOUTHERN POWER COMPANY : Case No. 02-2628-EL-AIS  
for authority to issue and sell :  
promissory notes and :  
enter into interest rate :  
management agreements :  
.....

SUPPLEMENTAL APPLICATION AND STATEMENT

TO THE HONORABLE

THE PUBLIC UTILITIES COMMISSION OF OHIO:

Your Applicant, Columbus Southern Power Company, respectfully shows:

FIRST: On October 10, 2002, Applicant filed an Application and Statement in this Case No. 02-2628-EL-AIS with this Commission requesting that the Commission issue an Order authorizing Applicant (i) to issue secured or unsecured promissory notes (including AEP Notes) in the manner set forth therein in one or more new series, with a maturity of not less than 9 months and not more than 50 years in principal amounts of up to \$500,000,000, and to apply the proceeds of the sale thereof, all as proposed and described in said Application and (ii) to enter into Interest Rate Management Agreements within the parameters proposed and described in said Application, all as described therein.

SECOND: Applicant now requests that the Application and Statement in Case No. 02-2628-EL-AIS be amended as follows:

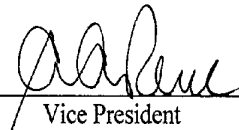
(A) By amending and restating the third paragraph of Item NINTH to read as follows:

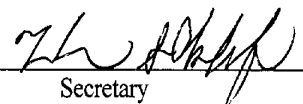
"Applicant proposes to treat any premiums on reacquisition of these or any other series of long-term indebtedness as an issuance expense of the Notes and all unamortized costs associated with the series of long-term indebtedness reacquired (e.g., premium, discount, expense or loss on reacquisition of a prior issue or series), if any, as an issuance expense of the Notes to be amortized over the life of the Notes. Applicant intends to utilize deferred tax accounting for the premium expense, in order to properly match the amortization of the expense and the related tax effect."

Applicant prays for all other and further relief necessary and appropriate in the premises.

Respectfully submitted this 30th day of October, 2002.

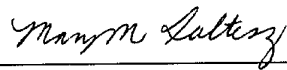
COLUMBUS SOUTHERN POWER COMPANY

By \_\_\_\_\_  
Vice President

By \_\_\_\_\_  
Secretary

STATE OF OHIO                    )  
  ) SS:  
COUNTY OF FRANKLIN        )

Before me, a Notary Public in and for Franklin County in the State of Ohio, personally appeared A. A. Pena and Thomas S. Ashford, Vice President and Secretary, respectively, of Columbus Southern Power Company, the Applicant in the foregoing application, and each being duly sworn says that the facts and allegations herein contained are true to the best of his knowledge and belief.



\_\_\_\_\_  
Notary Public

**MARY M. SOLTESZ**  
NOTARY PUBLIC, STATE OF OHIO  
My Commission Expires 07-13-04

Dated: October 30, 2002