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EAGLE ENERGY

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August 23, 2002

Ms. Daisy Crockron
Public Utilities Commission of Ohio
Docketing Department
10th Floor
180 East Broad Street
Columbus, Ohio 43215-3793

REC-26 1:09

RE: Certificate Application of Eagle Energy,)
LLC for Authority to Provide Retail) Case No. 02-1911-GA-AGG
Natural Gas Aggregator Service.)

Dear Ms. Crockron:

Per the Commission Staff request, enclosed for filing are an original and ten copies of Amended Exhibits C-3 and C-4 to the original the Application in the above referenced case.

If there are any questions concerning this filing, please contact me.

Thank you in advance for your assistance in this matter.

Sincerely,



Donald I. Marshall,
President

cc: Mr. Shahid Mahmud

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business
Technician S. Date Processed 8.23.02

"Great Accomplishments Require Great Vision"

**Amended
Exhibit C-3**

Financial Statements

Attached are the income statement, balance sheet and cash flow statement for the Year 2001. The financial statements have not been audited but are verified by an officer of the entity.

EAGLE ENERGY, LLC
Income Statement
Year 2001

| Acct. No. | Description | January | February | March | April | May | June | July | August | September | October | November | December | Total | YTD | |
|-----------|-------------------------|---------|----------|------------|------------|----------|------------|----------|------------|------------|------------|----------|----------|-------------|-------------|------|
| | Revenue | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 100 | Expenses: Rent | \$ - | \$ - | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 4,000 | \$ 4,000 | |
| 200 | Utilities | | | 26 | 224 | 170 | 171 | 108 | 82 | 91 | 118 | 109 | 127 | 1,226 | 1,226 | |
| 300 | Office Supplies | 6 | | 12 | 57 | 30 | 30 | | | 114 | 191 | 45 | 113 | 568 | 568 | |
| 400 | Postage | 8 | | | | | | 3 | | | | 14 | 7 | 44 | 44 | |
| 500 | General Business | 23 | 30 | 97 | 118 | 211 | 143 | 108 | 104 | 164 | 136 | 128 | 281 | 1,541 | 1,541 | |
| 600-1 | Commissions: | | | | | | | | | | | | | | | |
| 600-2 | KMK | | | | | | | | | | | | | | | |
| 600-3 | VP Marketing | | | | | | | | | | | | | | | |
| 600-4 | VP Administration | | | | | | | | | | | | | | | |
| | CEO | | | | | | | | | | | | | | | |
| | Total | | | | | | | | | | | | | | | |
| 700 | Equipment | | | 115 | 115 | 115 | 115 | 115 | 115 | 253 | 115 | 115 | 115 | 1,290 | 1,290 | |
| 800 | Auto Lease | | | | | | | | | | | | | | | |
| 900 | Travel | | | | 9 | | 580 | | | | | | | 589 | 589 | |
| 1000 | Copying | | | 28 | 56 | | | 6 | | | | | | 90 | 90 | |
| 1100 | Advertising | | | 417 | | | | | | | | | 37 | 417 | 417 | |
| 1200 | Marketing | | | | | 36 | 36 | 36 | 36 | 273 | 36 | 36 | 131 | 622 | 622 | |
| 1300 | Legal | | | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 100 | 100 | |
| 1400 | Bank Fees | | | | | | | | | | | | | | | |
| 1500 | Miscellaneous | | | | 17 | | | | | | | | | 17 | 17 | |
| | Total | \$ 37 | \$ 30 | \$ 1,105 | \$ 1,006 | \$ 942 | \$ 1,485 | \$ 786 | \$ 1,359 | \$ 1,305 | \$ 1,006 | \$ 855 | \$ 1,221 | \$ 11,141 | \$ 11,141 | |
| | Operating Income (Loss) | \$ (37) | \$ (30) | \$ (1,105) | \$ (1,006) | \$ (942) | \$ (1,485) | \$ (786) | \$ (1,359) | \$ (1,305) | \$ (1,006) | \$ (855) | \$ (821) | \$ (10,741) | \$ (10,741) | |

Account 1300 includes organizational costs being amortized over 36 months; organizational cost = \$1,306. Amortization started in May 2001.

Account 700 includes PC costs being amortized over 36 months; PC costs = \$4,147. Amortization started in March 2001.

EAGLE ENERGY, LLC

Balance Sheet - Year 2001

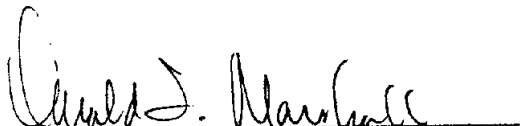
| Description | January | February | March | April | May | June | July | August | September | October | November | December |
|-------------------------|-----------|-----------|-----------|-----------|-----------|-----------|----------|----------|-----------|----------|----------|----------|
| Current Assets | | | | | | | | | | | | |
| Cash | \$ 15,000 | \$ 14,970 | \$ 8,623 | \$ 8,523 | \$ 5,117 | \$ 4,117 | \$ 4,017 | \$ 2,917 | \$ 1,817 | \$ 717 | \$ 617 | \$ 217 |
| Furniture and Equipment | | | \$ 4,147 | \$ 4,032 | \$ 3,917 | \$ 3,802 | \$ 3,687 | \$ 3,572 | \$ 3,457 | \$ 3,342 | \$ 3,227 | \$ 3,112 |
| Less: Depreciation | | | 115 | 115 | 115 | 115 | 115 | 115 | 115 | 115 | 115 | 115 |
| Total | | | \$ 4,032 | \$ 3,917 | \$ 3,802 | \$ 3,687 | \$ 3,572 | \$ 3,457 | \$ 3,342 | \$ 3,227 | \$ 3,112 | \$ 2,997 |
| Organization Costs | | | | | \$ 1,306 | \$ 1,270 | \$ 1,234 | \$ 1,198 | \$ 1,162 | \$ 1,126 | \$ 1,090 | \$ 1,054 |
| Less: Amortization | | | | | 38 | 36 | 36 | 36 | 36 | 36 | 36 | 36 |
| Net | | | | | \$ 1,270 | \$ 1,234 | \$ 1,198 | \$ 1,162 | \$ 1,126 | \$ 1,090 | \$ 1,054 | \$ 1,018 |
| Total Assets | \$ 15,000 | \$ 14,970 | \$ 12,655 | \$ 12,440 | \$ 10,189 | \$ 9,038 | \$ 8,787 | \$ 7,536 | \$ 6,285 | \$ 5,034 | \$ 4,783 | \$ 4,232 |
| Capital | | | | | | | | | | | | |
| Owner's Equity | \$ 15,000 | \$ 14,963 | \$ 13,760 | \$ 13,446 | \$ 11,131 | \$ 10,523 | \$ 9,573 | \$ 8,895 | \$ 7,590 | \$ 6,040 | \$ 5,638 | \$ 5,453 |
| Profit (Loss) | (37) | (30) | (1,105) | (1,006) | (942) | (1,485) | (786) | (1,359) | (1,305) | (1,006) | (855) | (1,221) |
| Total Capital | \$ 14,963 | \$ 14,933 | \$ 12,655 | \$ 12,440 | \$ 10,189 | \$ 9,038 | \$ 8,787 | \$ 7,536 | \$ 6,285 | \$ 5,034 | \$ 4,783 | \$ 4,232 |

EAGLE ENERGY, LLC
Cash Flow Statement
Year 2001

| Description | January | February | March | April | May | June | July | August | September | October | November | December |
|----------------|-----------|-----------|-----------|----------|----------|----------|----------|----------|-----------|----------|----------|----------|
| Beginning Cash | \$ 15,000 | \$ 14,963 | \$ 14,933 | \$ 9,796 | \$ 8,915 | \$ 6,818 | \$ 5,484 | \$ 4,849 | \$ 3,641 | \$ 2,487 | \$ 1,632 | \$ 931 |
| Sales | - | - | - | - | - | - | - | - | - | - | - | 400 |
| Total Cash | \$ 15,000 | \$ 14,963 | \$ 14,933 | \$ 9,796 | \$ 8,915 | \$ 6,818 | \$ 5,484 | \$ 4,849 | \$ 3,641 | \$ 2,487 | \$ 1,632 | \$ 1,331 |
| Expenses: | | | | | | | | | | | | |
| Rent | - | \$ - | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 | \$ 400 |
| Utilities | | | 26 | 224 | 170 | 171 | 108 | 82 | 91 | 118 | 109 | 127 |
| Supplies | 14 | | 12 | 57 | | 30 | 3 | 12 | 114 | 191 | 54 | 120 |
| General | 23 | 30 | 97 | 118 | 211 | 143 | 108 | 104 | 164 | 136 | 128 | 281 |
| Equipment | | | 4,147 | | | | | | 138 | | | |
| Legal | | | | | 1,306 | | | | 237 | | | 95 |
| Travel | | | | 9 | | 580 | | | | | | |
| Other | | | 455 | 73 | 10 | 10 | 16 | 610 | 10 | 10 | 10 | 10 |
| Total Payments | \$ 37 | \$ 30 | \$ 5,137 | \$ 881 | \$ 2,097 | \$ 1,334 | \$ 635 | \$ 1,208 | \$ 1,154 | \$ 855 | \$ 701 | \$ 1,033 |
| Ending Cash | \$ 14,963 | \$ 14,933 | \$ 9,796 | \$ 8,915 | \$ 6,818 | \$ 5,484 | \$ 4,849 | \$ 3,641 | \$ 2,487 | \$ 1,632 | \$ 931 | \$ 298 |

Verification

Donald I. Marshall verifies that the attached financial statements are true and accurate
this 23 day of August 2002.

A handwritten signature in cursive script, appearing to read "Donald I. Marshall", is written over a horizontal line.

Donald I. Marshall
President
Eagle Energy, LLC

**Amended
Exhibit C-4**

Financial Arrangements.

The entity's principal partner will provide funding. The entity believes funding requirements should be minimal due to the fact that it does not intend to take title to the natural gas supply; the arrangement and contract will be between the end-user and the natural gas supplier. To the extent funding is required, the principal partner has an equity line of credit of \$50,000 plus the electric operations will have a positive cash flow beginning in the third quarter of the year 2002. To the extent additional funding is needed, cash from the electric operations will be diverted to the natural gas operations. Future business plans will be dictated by the entity's success and/or the need for other financial instruments to carryout business plans.