FILE

The Public Utilities Commission of Ohio TELECOMMUNICATIONS APPLICATION FORM (Effective: 07/23/2003) (Pursuant to Case Nos. 99-998-TP-COI and 99-563-TP-COI)

RECEIVED-DOCKETING DIV

In the Matter of the Application of SBC Ohio to Apply to Offer a Promotion on Certain Services) Case No. 90-5032-TP-TRF				
Name of Registrant(s) SBC Ohio DBA(s) of Registrant(s) SBC Ohio is a registered trade name of The Ohio Bell Telephone Company. Address of Registrant(s) 150 E. Gay Street Company Web Address SBC.com Regulatory Contact Person(s) Robert J. Wentz Phone (614) 223-7950 Fax (614) 223-6229 Regulatory Contact Person's Email Address RW7817@SBC.com Contact Person for Annual Report Michael R. Schaedler Phone (216) 822-8307 Consumer Contact Information Kathy Gentile-Klein Phone (216) 822-2395 Date December 30, 2003				
Motion for protective order included with filing? □ Yes ■ No Motion for waiver(s) filed affecting this case? □ Yes ■ No [Note: waiver(s) tolls any automatic timeframe] Company Type (check all applicable): □ CTS (IXC) ■ ILEC □ CLEC □ CMRS □ AOS □ Other (explain)				
Case No. 99-998-TP-C	t accompany all applications filed by telecommunication service providers subject to the Commission's rules promulgated in OI, as well as by ILECs filing an ARB or NAG case pursuant to the guidelines established in Case No. 96-463-TP-UNC. It is abine different types of filings, but if you do so, you must file under the process with the longest applicable review period.			
1 (AAC) Applica 2 (ABN) Abando a. CL New Op a. Sw 5 (ACN) LEC Applica Applica a. Tie a a a a a a a a a	 New End User Service which has been preceded by a 30-day pre-filing submittal with Staff for all submittals and also with OCC for Tier I residential services (0-day filing, 10 copies) New End User Service (NOT preceded by a 30-day filing submittal, 30-day approval, 10 copies) New Carrier-to-Carrier Service which has been preceded by a 30-day pre-filing with Staff (0-day filing, 10 copies) 			
□ 16(SLF) Self-co □ a. Cl □ b. In □ 17(UNC) Unclas □ 18(ZTA) Tariff a □ a. N □ b. C	mplaint Application LEC only -Tier 1 (60-day automatic, 10 copies) troduce or increase maximum price range for Non-Specific Service Charge (60-day approval, 10 copies) sified (explain) (NOT automatic, 15 copies) Application Involving only Tier 2 Services ew End User Service (0-day notice, 10 copies) hange in Terms and Conditions, textual revision, correction of error, etc. (0-day notice, 10 copies) lithdrawal of service (0-day notice, 10 copies) This is to centify that the images appearing are an accurate and complete reproduction of a case file			
	document delivered in the regular course Exclusioness Technician			

, o 19 (Other (explain)		(NOT automatic, 15 copies)	
THE.	FOLLOWING ARE	TRF FILINGS ONLY, NOT NEW	V CASES (0-day notice, 3 copies)	
20	Introduction or Exte	ension of Promotional Offering		
a 21	New Price List Rate	for Existing Service		
	□ a. Tier I	□ b. Tier 2		
□ 22	2 Designation of Registrant's Process Agent(s)			
□ 23	Update to Registran	t's Maps		
24	4 Annual Tariff Option For Tier 2 Services - indicate which option you intend to adopt to maintain the tariff. NOTE, changing			
	options is only pe	rmitted once per calendar year.		
	☐ Paper Tariff	☐ Electronic Tariff. If electronic, prov	vide the tariff's web address:	
<u>THE</u>	FOLLOWING ARE	CTR FILINGS ONLY, NOT NEW	V CASES (0-day notice , 7 copies)	
□ 25	Application to estal	lish, revise, or cancel an end-user co	ontract. (NOTE: see item 6 on page 1 of this form for carrier-to-carrier contract amendments)	
	CTR Docket No	- TP - CTR	(Use same CTR number throughout calendar year)	

II. Please indicate which of the following exhibits have been filed. The numbers (corresponding to the list on page (1) and above) indicate, at a minimum, the types of cases in which the exhibit is required:

[3] [3] [3a- [][][][][][][][][][][][][][][][][][][]	-b,3d] -b,3d] -b,3d] -b,3d] -b,3d] -b,3d]	any automatic timeframe associated with this filing. Completed Service Requirements Form. A copy of registrant's proposed tariffs. (Carrier-to-Carrier resale tariff also required if facilities-based) Evidence that the registrant has notified the Ohio Department of Taxation of its intent to conduct operations as a telephone utility in the State of Ohio. Brief description of service(s) proposed. Explanation of whether applicant intends to provide Explanation of whether applicant intends to provide Explanation as to whether CLEC currently offers CTS services under separate CTS authority, and whether it will be including those services within its CLEC filing, or maintaining such CTS services under a separate affiliate. Explanation of how the proposed services in the proposed market area are in the public interest. Description of the class of customers (e.g., residence, business) that the applicant intends to serve. Description at the applicant to the applicant of the applicant intends to serve.	
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□ [3a- □ [3a- □ [3a-		Degumentation attacting to the applicant's financial vigibility including at a minimum a pro forms income statement and a	
□ [3a- □ [3a-		Documentation attesting to the applicant's financial viability, including, at a minimum, a pro forma income statement and a balance sheet. If the pro forma income statement is based upon a certain geographical area(s) or information in other jurisdictions, please indicate.	
□ [3a-	-d]	Documentation attesting to the applicant's technical and managerial expertise relative to the proposed service offering(s) and proposed service area.	
	-d]	Documentation indicating the applicant's corporate structure and ownership.	
□ [3a-	-b,3d]	Information regarding any similar operations in other states. Also, if this company has been previously certified in the State of Ohio, include that certification number.	
	-b,3d]	Verification that the applicant will maintain local telephony records separate and apart from any other accounting records in accordance with the GAAP.	
□ [3a-	-b,3d]	Verification of compliance with any affiliate transaction requirements.	
□ [3a-	[3a-b,3d] Explanation as to whether rates are derived through (check all applicable):		
		□ interconnection agreement, □ retail tariffs, or □ resale tariffs.	
	3a-b,3d]	Explanation as to which service areas company currently has an approved interconnection or resale agreement,	
□ [3a-	-b,3d, 9a(i-iii)]	Explanation of whether applicant intends to provide Local Services which require payment in advance of Customer receiving dial tone.	
	,3b,3d, (i-iii)]	Tariff sheet(s) listing the services and associated charges that must be paid prior to customer receiving dial tone (if applicable).	
□ [3a-	-b,3d,8]	Letters requesting negotiation pursuant to Sections 251 and 252 of the Telecommunications Act of 1996 and a proposed timeline for construction, interconnection, and offering of services to end users.	
□ [3-5	5,7,10-11,13]	Certification from Ohio Secretary of State as to party's proper standing (domestic or foreign corporation, authorized use of fictitious name, etc.). In transfer of certificate cases, the transferee's good standing must be established.	
□ [3-4	4,7,10-11,13]	List of names, addresses, and phone numbers of officers and directors, or partners.	
<u> </u>		A sample copy of the customer bill and disconnection notice the applicant plans to utilize.	
	1,9,10-13,16-21]	Copy of superseded tariff sheet(s) & price list(s), if applicable, marked as Exhibit A.	
	1,9,10-13,16-21]	Copy of revised tariff sheets & price lists, marked as Exhibit B.	
□ [3]		Provide a copy of any customer application form required in order to establish residential service, if applicable.	
	2,4-7,9,12-	Description of and rationale for proposed tariff changes, including a complete description of the service(s) proposed or affected,	
		Specify for each service affected whether it is \square business; \blacksquare residence; or \square both. Also indicate whether it is $a \square$ switched or \square	
1	16,18-23,25]	dedicated service. Include this information in either the cover letter or Exhibit C.	

□ [1,24,9a(v-vi), 20-2i] Specify which notice procedure has been utilized: □ direct mail; □ bill insert; □ bill notation or □ electronic mail. NOTE: Tier 1 price is tincreases must be within an approved range of rates. 20-2i] Graph 10,12-13,16, 8(b-c),20-2i] Copy of real time notice which has been provided to customers. Affidavit attesting that customer notice has been provided. 21,25,9a(v),11-13, 21(increase only) Affidavit attesting that customer notice has been provided. 21,212 Copy of Notice which has been provided to ILEC(s). Listing of Assigned (NPA) NXX's where in the LECs (NPA) NXX's would be reassigned. 21,212 Listing of Assigned (NPA) NXX's where in the LECs (NPA) NXX's would be reassigned. 15 The interconnection agreement adopted by negotiation or mediation. 15 For commercial mobile radio service providers, a statement affirming that registrant has obtained all necessary federal authority to conduct operations being proposed, and that copies have been furnished by cellular, paging, and mobile companies to this Commission of any Form 401, 463, and / or 489 which the applicant has filed with the Federal Communications Commission. Exhibits must include company name, address, contact person, service description, and evidence of registration with the Ohio Secretary of State. Affidavit that total price of contract exceeds total cost of all regulated services. New title sheet with proposed new company name. 11,313 The company of the proposed serving and calling areas are serving area and local calling areas: *Serving area must be clearly reflected on an Ohio map attached to tartiffs and textually described in tartiffs by noting that it is reflecting a particular large ILEC/CLEC territory, and listing the involved exchanges. *Local calling areas must be clearly reflected on an Ohio map attached to tartiffs and extually described in tartiffs by noting that it is reflecting a particular large ILEC/CLEC territory, and listing the involved exchanges to which				
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9b, 10, 12-13, 16, 18(b-e), 20-21] 18(b-e), 20-21] 18(b-e), 20-21] 18(b-e), 20-21] 18(b-e), 20-21] 2 18(b-e), 20-21] 2 18(b-e), 20-21] 2 2 2 2 2 2 2 2 2		20-21]		
18(b-c),20-21		[2,4-5,9a(v),	Copy of real time notice which has been provided to customers.	
		9b, 10,12-13,16,		
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□ [3] Initial certification that includes Tier 2 Services, indicate which option you intend to adopt to maintain the tariff:				
□ Paper Tariff □ Electronic Tariff - If electronic, provide the web address for the tariff:	0	[3]		
			☐ Paper Tariff ☐ Electronic Tariff - If electronic, provide the web address for the tariff:	

III. Registrant hereby attests to its compliance with the following requirements in the Service Requirements Form, as well as all pertinent entries and orders issued by the Commission with respect to these issues. Further, registrant hereby affirms that it will maintain with its TRF docket an up-to-date, properly marked, copy of the Service Requirements Form available for public inspection.

MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE AND CTS PROVIDERS:

- [x] Sales tax
- [x] Minimum Telephone Service Standards (MTSS)
- [x] Surcharges

MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE PROVIDERS:

[x] 1+ IntraLATA Presubscription

SERVICE REQUIREMENTS FOR PROVISION OF CERTAIN SERVICES (CHECK ALL APPLICABLE):

- Discounts for Persons with Communication Disabilities and the Telecommunication Relay Service [Required if toll service provided]
- □ Emergency Services Calling Plan [Required if toll service provided]
- □ Alternative Operator Service (AOS) requirements [Required for all providing AOS (including inmate services) service]
- □ Limitation of Liability Language [Required for all who have tariff language that may limit their liability]
- ☐ Termination Liability Language [Required for all who have early termination liability language in their tariffs]
- ☐ Service Connection Assistance (SCA) [Required for all LECs]
- □ Local Number Portability and Number Pooling [Required for facilities-based LECs]
- □ Package Language [Required for tariffs containing packages or service bundles containing both local and toll and/or non-regulated services]
- IV. List names, titles, phone numbers, and addresses of those persons authorized to respond to inquiries from the Consumer Services Department on behalf of the applicant regarding end-user complaints:

Kathy Gentile-Klein Manager – Customer Complaints (216) 822-2395 45 Erieview Plaza Cleveland, Ohio 44114 V. List names, titles, phone numbers, and addresses of those persons authorized to make and/or affirm or verify filings at the Commission on behalf of the applicant:

Robert J. Wentz

Manager - Dockets & Issues

(614) 223-7950

150 E. Gay Street

Columbus, Ohio 43215

<u>NOTE</u>: An annual report is required to be filed with the Commission by each company on an annual basis. The annual report form will be sent for completion to the address and individual(s) identified in this Section unless another address or individual is so indicated.

VI. List Name(s), DBA(s) and PUCO Certification Number(s) of any affiliates you have operating in Ohio under PUCO authority, whether Telecommunication or other. (If needed, use a separate sheet and check here: a)

Ameritech Advanced Data Services of Ohio, Inc., d/b/a SBC Advanced Solutions, Inc., Cert. No. 90-5181; Cincinnati SMSA Limited Partnership, d/b/a Cingular, Cert. No. 90-5304; Ameritech Wireless Communications, Inc., d/b/a Cingular, Cert. No. 90-5354; Ameritech Mobile Communications, Inc., d/b/a SBC Paging, Cert. No. 90-5541.

AFFIDAVIT

Minimum Telephone Service Standards

I am an officer of the applicant corporation, SBC Ohio, and am authorized to make this statement on its behalf. I attest that these tariffs comply with the Minimum Telephone Service Standards (MTSS) for the state of Ohio. I understand that the Minimum Telephone Service Standards, as modified and clarified from time to time, supercede any contradictory provisions in our tariff. We will fully comply with the rules of the state of Ohio and understand that noncompliance can result in various penalties, including the suspension of our certificate to operate within the state of Ohio.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 30, 2003 at Columbus, Ohio

*(Signature and Kitle)

Manager - Dockets & Issues

December 30, 2003

* This affidavit is required for every tariff-affecting filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

VERIFICATION

I, Robert J. Wentz verify that I have utilized, verbatim, the Commission's Telecommunications Application Form and that all of the information submitted here, and all additional information submitted in connection with this case, is true and correct to the best of my knowledge.



Manager - Dockets & Issues

December 30, 2003

*Verification is required for every filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

Send your completed Application Form, including all required attachments as well as the required number of copies, to:

Public Utilities Commission of Ohio

Attention: Docketing Division (or to the Telecommunications Division Chief if a prefiling submittal)
180 East Broad Street, Columbus, OH 43215-3793

THE OHIO BELL TELEPHONE COMPANY

SBC Tariff P.U.C.O. NO. 20 PART 2 SECTION 8

PART 2 - General Terms and Conditions SECTION 8 - Promotional Service Offerings 1st Revised Sheet No. 78

Cancels
Original Sheet No. 78

2. PROMOTIONAL OFFERINGS - ADDENDUM (cont'd)

Economy Solution M and Economy Solution Plus M Winback Offer

A retail promotion period will begin on June 23, 2003 and continue through December 31, 2003. During the promotional period, eligible residential customers who purchase the Economy Solution package or Economy Solution Plus package will receive a monthly credit of \$8.00 for twelve months.

Eligible customers are those residence customers who had their exchange access service with the Company, changed their exchange access service to another carrier within the Company's service area and who now re-establish their exchange access service with the Company.

In addition to the eligibility criteria noted above, customers must:

- not have had service discontinued for nonpayment; and
- not have any past due bills for regulated service owed to the Company.

This offer may not be combined with other Economy Solution or Economy Solution Plus offers.

A customer who discontinues either package less than twelve months after subscribing will forfeit any remaining credits; however, the customer will retain any bill credits that they already received. In the event that a customer upgrades to another qualified Solution package without a break in their subscription, the customer will continue to receive the Economy Solution/Economy Solution Plus monthly credit under the terms of this promotional offer.

For customers who subscribe to the Economy Solution package, the following Solution packages qualify as an upgrade: Economy Solution Plus, Sensible Local Solution, Sensible Solution, Sensible Solution Plus, Complete Solution, 2-Line Complete Solution, Complete Solution Plus or 2-Line Complete Solution Plus. For customers who subscribe to the Economy Solution Plus package, the following Solution packages qualify as an upgrade: Sensible Local Solution, Sensible Solution, Sensible Solution Plus, Complete Solution, 2-Line Complete Solution, Complete Solution Plus or 2-Line Complete Solution Plus.

Issued: August 25, 2003 Effective: August 25, 2003

In accordance with an Order issued by the Public Utilities Commission of Ohio, dated January 6, 2003, Case No. 02-3069-TP-ALT.

By Connie Browning, President, Cleveland, Ohio

THE OHIO BELL TELEPHONE COMPANY

SBC Tariff P.U.C.O. NO. 20
PART 2 SECTION 8

PART 2 - General Terms and Conditions SECTION 8 - Promotional Service Offerings 2nd Revised Sheet No. 78
Cancels
1st Revised Sheet No. 78

2. PROMOTIONAL OFFERINGS - ADDENDUM (cont'd)

Economy Solution M and Economy Solution Plus M Winback Offer

A retail promotion period will be extended from January 1, 2004 and (T) continue through June 26, 2004. During the promotional period, eligible (T) residential customers who purchase the Economy Solution package or Economy Solution Plus package will receive a monthly credit of \$8.00 for twelve months.

Eligible customers are those residence customers who had their exchange access service with the Company, changed their exchange access service to another carrier within the Company's service area and who now re-establish their exchange access service with the Company.

In addition to the eligibility criteria noted above, customers must:

- · not have had service discontinued for nonpayment; and
- not have any past due bills for regulated service owed to the Company.

This offer may not be combined with other Economy Solution or Economy Solution Plus offers.

A customer who discontinues either package less than twelve months after subscribing will forfeit any remaining credits; however, the customer will retain any bill credits that they already received. In the event that a customer upgrades to another qualified Solution package without a break in their subscription, the customer will continue to receive the Economy Solution/Economy Solution Plus monthly credit under the terms of this promotional offer.

For customers who subscribe to the Economy Solution package, the following Solution packages qualify as an upgrade: Economy Solution Plus, Sensible Solution or Sensible Solution Plus. For customers who subscribe to the Economy Solution Plus package, the following Solution packages qualify as an upgrade: Sensible Solution or Sensible Solution Plus.

(T)

(T)

Issued: December 30, 2003

Effective: January 1, 2004

In accordance with an Order issued by the Public Utilities Commission of Ohio, dated January 6, 2003, Case No. 02-3069-TP-ALT.

SBC Ohio proposes to revise Part 2, Section 8, of its SBC Tariff P.U.C.O. No. 20, to modify and extend an existing promotional offer for residential customers. This offer provides residential customers with a monthly credit of \$8.00 every month for twelve months. Eligible customers are those customers who return their service to SBC Ohio and subscribe to either the Economy Solution or Economy Solution Plus service packages.

Prior customer notification for promotions is not required.

Exhibit C