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FILE

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February 28, 2024

VIA FEDERAL EXPRESS

Public Utilities Commission of Ohio
Docketing Division
180 East Broad Street
Columbus, OH 43215-3793

Re: **CRES Renewal Application of CPV Retail Energy LP**
Original Docket No. 22-0157-EL-CRS
Original Certificate No. 22-107958E, issued April 1, 2022

Dear Sir or Madam:

Enclosed for filing please find the original plus three (3) copies of the CRES Renewal Application of CPV Retail Energy LP along with the required affidavits, exhibits, and other attachments required by the Commission's rules.

Please note that the financial statements, forecasted financial statements and credit report have been marked **CONFIDENTIAL for filing under seal** in accordance with Rule 4901:1-24-08.

Upon filing, please return a time-stamped copy of the Application packet to me in the enclosed self-addressed stamped envelope. Thank you, and please feel free to contact me if you have any questions or concerns.

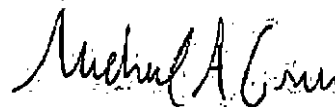
Thank you, and please feel free to contact me with any questions or concerns.

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.

Technician SD Date Processed 2/29/24

Respectfully submitted,

STEVENS & LEE



Michael A. Gruin

Enclosures

Allentown • Bergen County • Bala Cynwyd • Fort Lauderdale • Harrisburg • Lancaster • New York
Philadelphia • Princeton • Reading • Rochester • Scranton • Valley Forge • Wilkes-Barre • Wilmington
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Public Utilities Commission

Competitive Retail Electric Service (CRES)
Provider Application

Case Number: 22 - 0157 -EL- CRS

Please complete all information. Identify all attachments with a label and title (example: Exhibit C-2 Financial Statements). For paper filing, you can mail the original and two complete copies to the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

A. Application Information

A-1. Provider Type.

Select the competitive retail electric service (CRES) provider type(s) for which the applicant is seeking certification. Please note you can select more than one.

Aggregator

☐

Power Broker

☐

Power Marketer

☒

Retail Electric
Generation Provider

☒

A-2. Applicant's legal name and contact information.

Provide the name and contact information of the business entity.

Legal Name: CPV Retail Energy LP
Street Address: 8403 Colesville Rd, Suite 915
City: Silver Spring State: MD Zip: 20910
Telephone: (833) 628-4218 Website: cpvretail.com

A-3. Names and contact information under which the applicant will do business in Ohio.

Provide the names and contact information the business entity will use for business in Ohio. This does not have to be an Ohio address and may be the same contact information given in A-2.

Name: CPV Retail Energy LP
Street Address: 2245 Texas Drive, Suite 400
City: Sugar Land State: TX Zip: 77479
Telephone: (833) 628-4218 Website: cpvretail.com

A-4. Names under which the applicant does business in North America.

Provide all business names the applicant uses in North America. You do not need to include the names provided in A-2 and A-3.

Name(s): _____

A-5. Contact person for regulatory matters.

Name: Read Comstock Title: Vice President, Regulatory - Retail
Street Address: 2245 Texas Drive, Suite 400
City: Sugar Land State: TX Zip: 77479
Telephone: (512) 656-7387 Email: rcomstock@cpv.com

A-6. Contact person for PUCO Staff use in investigating consumer complaints.

Name: Kelli Mitchell Title: Vice President - Retail Operations
Street Address: 2245 Texas Drive, Suite 400
City: Sugar Land State: TX Zip: 77479
Telephone: (346) 440-3082 Email: kmitchell@cpv.com

A-7. Applicant's address and toll-free number for customer service and complaints.

Street Address: 2245 Texas Drive, Suite 400
City: Sugar Land State: TX Zip: 77479
Toll-free Telephone: (833) 628-4218 Email: retailinfo@cpv.com

A-8. Applicant's federal employer identification number.

FEIN: 87-3409917

A-9. Applicant's form of ownership (select one).

Sole Proprietorship <input type="checkbox"/>	Limited Liability Partnership (LLP) <input checked="" type="checkbox"/>	Corporation <input type="checkbox"/>	Partnership <input type="checkbox"/>
Limited Liability Company (LLC) <input type="checkbox"/>	Other: _____		

A-10. Identify current or proposed service areas.

Identify each service area in which the applicant is currently providing service or intends to provide service and identify each customer class that the applicant is currently serving or intends to serve.

Service area selection:

AEP Ohio <input checked="" type="checkbox"/>	DP&L <input checked="" type="checkbox"/>	Duke Energy Ohio <input checked="" type="checkbox"/>	FirstEnergy – Cleveland Electric Illuminating <input checked="" type="checkbox"/>
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FirstEnergy – Ohio
Edison



FirstEnergy – Toledo
Edison



Class of customer selection:

Commercial



Industrial



Mercantile



Residential



A-11. Start Date.

Indicate the approximate start date the applicant began/will begin offering services.

Date: 5/1/2023

A-12. Principal officers, directors and partners.

Please provide an attachment for all contacts that should be listed as an officer, director or partner.

A-13. Company history.

Provide an attachment with a concise description of the applicant's company history and principal business interests.

A-14. Secretary of State.

Provide evidence that the applicant is currently registered with the Ohio Secretary of State.

B. Managerial Capability

Provide a response or attachment for each of the sections below.

B-1. Jurisdiction of operations.

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application.

B-2. Experience and plans.

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

B-3. Disclosure of liabilities and investigations.

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction.

B-4. Disclosure of consumer protection violations.

Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years? If yes, attach a document detailing the information.

Yes

☐

No

☒

B-5. Disclosure of certification denial, curtailment, suspension, or revocation.

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, revoked, or cancelled or been terminated or suspended from any of Ohio's Natural Gas or Electric Utility's Choice programs within the past two years? If yes, attach a document detailing the information.

Yes

☐

No

☒

B-6. Environmental disclosure.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide a detailed description of how the applicant intends to determine its generation resource mix and environmental characteristics, including air emissions and radioactive waste. Include the annual projection methodology and the proposed approach to compiling the quarterly actual environmental disclosure data. See 4901:1-21-09 of the Ohio Administrative Code for additional details of this requirement.

C. Financial Capability

Provide a response or attachment for each of the sections below.

C-1. Financial reporting.

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or attach a copy of the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

C-2. Financial statements

Provide copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with social

security numbers and bank account numbers redacted.

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

C-3. Forecasted financial statements.

Provide two years of forecasted income statements based solely on the applicant's anticipated business activities in the state of Ohio.

Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in business activities only in the state of Ohio for those periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

C-4. Credit rating.

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "Not Rated".

C-5. Credit report.

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. Bank/credit account numbers and highly sensitive identification information must be redacted. If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select "This does not apply" and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

C-6. Bankruptcy information.

Within the previous 24 months, have any of the following filed for reorganization, protection from creditors or any other form of bankruptcy? If yes, attach a document detailing the information.

Applicant

Parent company of the applicant

Affiliate company that guarantees the financial obligations of the applicant

Any owner or officer of the applicant

Yes

☐

No

☒

C-7. Merger information.

Is the applicant currently involved in any dissolution, merger or acquisition activity, or otherwise participated in such activities within the previous 24 months? If yes, attach a document detailing the information.

Yes

☐

No

☒

C-8. Corporate structure.

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

C-9. Financial arrangements.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/natural gas business activities (e.g., parental guarantees, letters of credit, contractual arrangements, etc., as described below).

Renewal applicants may provide a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements. The statement or letter must be on the utility's letterhead and dated within a 30-day period of the date the applicant files its renewal application.

First-time applicants or applicants whose certificate has expired must meet the requirements of C-9 in one of the following ways:

1. The applicant itself states that it is investment grade rated by Moody's Investors Service, Standard & Poor's Financial Services, or Fitch Ratings and provides evidence of rating from the rating agencies. If you provided a credit rating in C-4, reference the credit rating in the statement.

2. The applicant's parent company is investment grade rated (by Moody's, Standard & Poor's, or Fitch) and guarantees the financial obligations of the applicant to the LDU(s). Provide a copy of the most recent credit opinion from Moody's, Standard & Poor's or Fitch.
3. The applicant's parent company is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The parent company's financials and a copy of the parental guarantee must be included in the application if the applicant is relying on this option.
4. The applicant can provide evidence of posting a letter of credit with the LDU(s) listed as the beneficiary, in an amount sufficient to satisfy the collateral requirements of the LDU(s).

D. Technical Capability

Provide an attachment for each of the sections below.

D-1. Operations.

Power brokers/aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Power Marketers/Generators: Describe the operational nature of the applicant's business, specifying whether operations will include the generation of power for retail sales, the scheduling of retail power for transmission and delivery, the provision of retail ancillary services, as well as other services used to arrange for the purchase and delivery of electricity to retail customers.

D-2. Operations expertise and key technical personnel.

Provide evidence of the applicant's experience and technical expertise in performing the operations described in this application. Include the names, titles, e-mail addresses, telephone numbers and background of key personnel involved in the operational aspects of the applicant's business.

D-3. FERC power marketer authorization.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide the FERC docket granting the applicant power marketer authority.

As authorized representative for the above company/organization, I certify that all the information contained in this application is true, accurate and complete. I also understand that failure to report completely and accurately may result in penalties or other legal actions.

Signature

Title

2/26/24
Date

Competitive Retail Electric Service Affidavit

County of Fort Bend :

State of Texas :

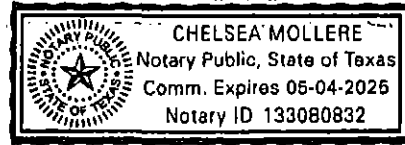
Qadir Khan, Affiant, being duly sworn/affirmed, hereby states that:

1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
2. The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections 4905.10(A), 4911.18(A), and 4928.06(F), Ohio Revised Code.
3. The applicant will timely pay any assessment made pursuant to Sections 4905.10, 4911.18, and 4928.06(F), Ohio Revised Code.
4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
5. The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
6. The applicant will fully comply with Section 4928.09, Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.

13. Affiant further sayeth naught.

 PRESIDENT
Signature of Affiant & Title



Sworn and subscribed before me this 26th day of FEBRUARY, 2024
Month Year


Signature of official administering oath

CHELSEA MOLLERE, NOTARY PUBLIC
Print Name and Title

My commission expires on 05-04-2025

Exhibit A-12
Principal Officers, Directors, and Partners

Please provide an attachment for all contacts that should be listed as an officer, director or partner.

Gary Lambert – Chief Executive Officer
50 Braintree Hill Office Park, #300
Braintree, MA 02184
glambert@cpv.com
781-848-0263

Qadir Khan – President
2245 Texas Drive, Suite 400
Sugar Land, TX 77479
qkhan@cpv.com
(832) 674-5303

Sherman Knight – Chief Commercial Officer
8403 Colesville Road
Suite 915
Silver Spring, MD 20910
sknight@cpv.com
240-723-2308

Paul Buckovich – Chief Financial Officer
50 Braintree Hill Office Park, #300
Braintree, MA 02184
pbuckovich@cpv.com
(781) 848-5723

Morris Meltzer - Senior Vice President, Controller and Treasurer
8403 Colesville Road
Suite 915
Silver Spring, MD 20910
mmeltzer@cpv.com
301-628-4206

Jonathan Odell – Senior Vice President, General Counsel and Secretary
8403 Colesville Road
Suite 915
Silver Spring, MD 20910
jodell@cpv.com
240-533-9786

Exhibit A-13

Company History

Provide an attachment with a concise description of the applicant's company history and principal business interests.

CPV Retail Energy LP ("CPV"), is a limited partnership formed under the laws of the State of Delaware and headquartered in Silver Spring, Maryland. CPV is wholly owned and controlled by CPV Group LP ("Group"). Group is held directly and indirectly by a variety of publicly-traded, institutional and private investors. Group started its active trade or business in January 2021 when it acquired the Competitive Power Ventures group of companies ("CPV Companies").

Group (including through its subsidiaries) has and/or is currently financing, developing, and/or managing numerous electric generation facilities located in Pennsylvania, Maryland, New Jersey, New York, Connecticut, Illinois, and Oklahoma. Group (including through its subsidiaries) has developed and now owns gas-fired, solar, and onshore wind generation projects, and it is currently developing multiple wind and solar generation projects.

Group, through the CPV Companies, is a developer of utility-scale renewable and thermal energy projects in the U.S., with a long record of successfully financing, developing, and managing such projects as lead developer and manager. The CPV Companies, have been successfully developing electric generation projects since 1999. They have developed and monetized more than \$15 billion of energy infrastructure assets, and have developed, sold, financed, and acquired 14.8 GW worth of power generation. Group currently holds ownership interests in 8 operating or in-construction generating plants in the United States, totaling 5.5 GW (net 1.4 GW ownership).

CPV was established in 2021 for the purpose of owning and operating Group's retail energy business. As a wholly owned and controlled subsidiary of Group, consistent with past practice, CPV will have direct access to and the ability to leverage Group's resources and expertise in the retail energy business. Group's corporate predecessors were established in 1999. CPV Retail Energy LP is licensed or certificated as a retail electricity supplier in Ohio, Pennsylvania, New Jersey, Delaware, Maryland, Virginia, Illinois, and the District of Columbia.

Exhibit A-14
Evidence of Registration with Secretary of State

Provide evidence that the applicant is currently registered with the Ohio Secretary of State.

STATE OF OHIO
CERTIFICATE

Ohio Secretary of State, Frank LaRose
4772262

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

CPV RETAIL ENERGY LP

and, that said business records show the filing and recording of:

Document(s)

REGISTRATION OF FOREIGN LIMITED PARTNERSHIP

Effective Date: 11/09/2021

Document No(s):

202131305278



United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of the
Secretary of State at Columbus, Ohio this
10th day of November, A.D. 2021.

A handwritten signature in cursive script, appearing to read "Frank LaRose".

Ohio Secretary of State

UNITED STATES OF AMERICA
STATE OF OHIO
OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show CPV RETAIL ENERGY LP, a Delaware Limited Partnership, Registration Number 4772262, filed on November 9, 2021, is currently in FULL FORCE AND EFFECT upon the records of this office.



*Witness my hand and the seal of the
Secretary of State at Columbus, Ohio
this 27th day of February, A.D. 2024.*

A handwritten signature in cursive script, appearing to read "Frank LaRose".

Ohio Secretary of State

Validation Number: 202405800960

Exhibit B-1

Jurisdictions of Operation

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application.

CPV Retail Energy LP is licensed or certificated as a retail electricity supplier in Ohio, Pennsylvania, New Jersey, Delaware, Maryland, Virginia, Illinois, and the District of Columbia.

Exhibit B-2

Experience and Plans

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

Company Experience

CPV Retail Energy LP ("CPV"), is a limited partnership formed under the laws of the State of Delaware and headquartered in Silver Spring, Maryland. CPV is wholly owned and controlled by CPV Group LP ("Group"). Group started its active trade or business in January 2021 when it acquired the Competitive Power Ventures group of companies ("CPV Companies")

Group, through the CPV Companies, is a developer of utility-scale renewable and thermal energy projects in the U.S., with a long record of successfully financing, developing, and managing such projects as lead developer and manager. The CPV Companies, have been successfully developing electric generation projects since 1999. They have developed and monetized more than \$15 billion of energy infrastructure assets, and have developed, sold, financed, and acquired 14.8 GW worth of power generation. Group currently holds ownership interests in 8 operating or in- construction generating plants in the United States, totaling 5.5 GW (net 1.4 GW ownership).

CPV was established in 2021 for the purpose of owning and operating Group's retail energy business. As a wholly owned and controlled subsidiary of Group, consistent with past practice, CPV will have direct access to and the ability to leverage Group's resources and expertise in the retail energy business. Group's corporate predecessors were established in 1999. Group is held directly and indirectly by a variety of publicly- traded, institutional and private investors. CPV Retail Energy LP is licensed or certificated as a retail electricity supplier in Ohio, Pennsylvania, New Jersey, Delaware, Maryland, Virginia, Illinois, and the District of Columbia.

CPV began serving commercial and industrial customers in Ohio in May 2023. CPV currently serves customers in AEP Ohio (Ohio Power Company), Dayton Power & Light, Duke Energy Ohio, and the First Energy Ohio Utilities with an aggregate annual load in excess of 3,000 MWhs. CPV also currently services commercial and industrial customers in Pennsylvania, New Jersey, Delaware, Maryland, Illinois, and the District of Columbia.

Target Customer Base, Marketing Plans and Product Offering

CPV Retail Energy ("CPV") offers electricity products to medium and large commercial and industrial customers.

CPV offers a variety of product options to cater to larger commercial and industrial customers who are more sophisticated and can manage their energy risk. These products comprise of fixed price,

fixed price with pass throughs and combination of fixed and floating options. The offers include flexible term lengths to match customers' requirements. CPV offers customers the choice of buying 100% or blending a higher % of renewable energy from their solar and wind generation assets.

CPV markets its products and services to these customers through direct outreach by experienced commercial sales professionals to the energy managers and procurement directors of its prospective customers. CPV also work with existing energy supply brokers to submit proposals and bids in responses to requests for proposals and broker solicitations for offers.

CPV has a contract with Arctrade to provide Pricing and Deal Structure, Scheduling, EDI services, and Billing. CPV uses Tigo Energy for forecasting services.

Billing and Customer Service

CPV offers customer the option of being billed directly (Dual) or through the utility (Consolidated).

CPV has dedicated in-house customer care service led by experienced supervisor to help customers answer any questions related to contracts, invoices and making payments. This service is available to CPV customers during regular business hours. CPV customer service can be contacted by calling (833) 628-4218 or at retailops@cpv.com.

All customer disputes and/or complaints are promptly investigated, and the results of the investigation are communicated to the customers. A proposed resolution is provided, and communications continue until the customer's satisfaction is confirmed if possible. For complaints filed with a state commission, the same investigation process is followed, and a formal response is prepared and submitted to the Commission to provide the results of our investigation and the attempts to satisfy the customer's concerns.

Exhibit B-3

Disclosure of Liabilities and Judgments

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction.

Neither CPV Retail Energy, LP ("CPV") nor its affiliates, predecessors or officers have any existing, pending, or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact CPV's financial or operational status or ability to provide services.

Exhibit B-6

Environmental Disclosure

Provide a detailed description of how the applicant intends to determine its generation resource mix and environmental characteristics, including air emissions and radioactive waste. Include the annual projection methodology and the proposed approach to compiling the quarterly actual environmental disclosure data. See 4901:1-21-09 of the Ohio Administrative Code for additional details of this requirement.

CPV Retail Energy LP ("CPV") refers to the PUCO Staff template in order to prepare its quarterly disclosures. In the event that the Disclosures are not available, and/or CPV provides electricity supply with a generation mix that differs from the default mix, CPV would determine its generation resource mix and environmental characteristics by referred to the PJM information and reports related to quarterly and yearly generation mixes.

Exhibit C-1

Financial Reporting

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or attach a copy of the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

Not Applicable. CPV Retail Energy LP is a privately held Limited Partnership and, therefore, is not required to file with the United States Securities and Exchange Commission.

Exhibit C-4

Credit Rating

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "Not Rated".

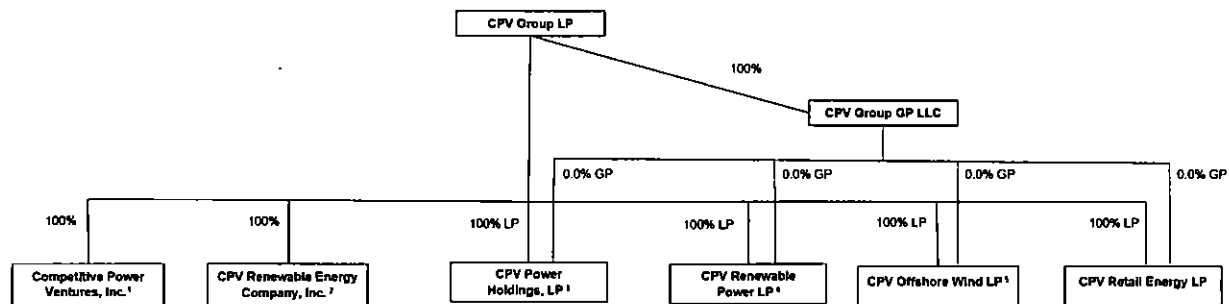
CPV Retail Energy LP is not rated.

Exhibit C-8 Corporate Structure

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

CPV Group LP
Legal Entity Organizational Chart

As of 11/16/21



¹Competitive Power Ventures, Inc. – employs our personnel, and our Asset Management and Energy Management services are provided through this entity and its subsidiary.

² CPV Renewable Energy Company, Inc. – holds an operating wind project.

³ CPV Power Holdings, LP – holds operating and development thermal projects

⁴ CPV Renewable Power LP – holds operating and development renewable projects

⁵ CPV Offshore Wind LP – offshore wind development efforts are conducted through this entity

Exhibit C-9

Financial Arrangements

Provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/natural gas business activities (e.g., parental guarantees, letters of credit, contractual arrangements, etc., as described below).

Renewal applicants may provide a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements. The statement or letter must be on the utility's letterhead and dated within a 30-day period of the date the applicant files its renewal application.

First-time applicants or applicants whose certificate has expired must meet the requirements of C-9 in one of the following ways:

1. The applicant itself states that it is investment grade rated by Moody's Investors Service, Standard & Poor's Financial Services, or Fitch Ratings and provides evidence of rating from the rating agencies. If you provided a credit rating in C-4, reference the credit rating in the statement.
2. The applicant's parent company is investment grade rated (by Moody's, Standard & Poor's, or Fitch) and guarantees the financial obligations of the applicant to the LDU(s). Provide a copy of the most recent credit opinion from Moody's, Standard & Poor's or Fitch.
3. The applicant's parent company is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The parent company's financials and a copy of the parental guarantee must be included in the application if the applicant is relying on this option.
4. The applicant can provide evidence of posting a letter of credit with the LDU(s) listed as the beneficiary, in an amount sufficient to satisfy the collateral requirements of the LDU(s).

See attached letter from AEP Ohio confirming that CPV has satisfied its collateral requirements.



February 20, 2024

CPV Retail Energy LP
8403 Colesville Rd, Ste 915
Silver Spring, MD 20910

Re: CPV Retail Energy, LP ("CRES Supplier")/CRES Supplier Contact: Read Comstock.
CRES Supplier posted collateral in the form of cash as of February 20, 2024.

To CRES Supplier:

In reference to the following specific provisions of Ohio Power Company's Distribution Tariff filed pursuant to Order dated April 25, 2018 in Case No. 16—1852-EL-SSO, namely Paragraph 32, Section: Supplier Terms and Conditions of Service, Paragraph 32.9 Section: CRES Provider Credit Requirements (See 5th Revised Sheet No. 103—33D of PUCO No. 20 Terms and Conditions of Open Access Distribution Service) and CRES Supplier's available load data through February 19, 2024, AEP Ohio has undertaken a limited review of posted collateral through this date, subject to the limitations set forth below, and AEP Ohio believes that the CRES Supplier is current with the specifically identified collateral requirements through February 19, 2024.

AEP Ohio is not undertaking a separate review of CRES Supplier's financial wherewithal, nor are we evaluating or taking a position as to whether the CRES Supplier will, on a prospective basis, remain in compliance with the identified collateral requirements or other Tariff requirements. This review was limited to the specific collateral requirements identified above and does not include a review of whether the CRES Supplier is in compliance with any other Tariff requirements or PUCO rules and regulations binding upon CRES suppliers, and further, does not account for any PJM rebillings or settlements that may occur at a later time.

This letter is effective only as of the date hereof, and we are not assuming any responsibility for updating this letter, nor is AEP Ohio waiving any rights or remedies it may be entitled to under Ohio law, its Tariff or any CRES Supplier agreements. This letter is intended solely for the benefit of the addressees and may not be relied upon by such addressees or any other person or entity for any other purpose.

Sincerely,

DocuSigned by:

33E2208B47204CF...

Keith Williams
Credit Risk Analyst Associate

BOUNDLESS ENERGY™

Exhibit D-1 Operations

Power Marketers/Generators: Describe the operational nature of the applicant's business, specifying whether operations will include the generation of power for retail sales, the scheduling of retail power for transmission and delivery, the provision of retail ancillary services, as well as other services used to arrange for the purchase and delivery of electricity to retail customers.

CPV Retail Energy LP intends to provide services as a power marketer as defined in Ohio Administrative Code 4901:1-24-01

Exhibit D-2

Operations Experience

Provide evidence of the applicant's experience and technical expertise in performing the operations described in this application. Include the names, titles, e-mail addresses, telephone numbers and background of key personnel involved in the operational aspects of the applicant's business.

CPV Retail Energy LP ("CPV"), is a limited partnership formed under the laws of the State of Delaware and headquartered in Silver Spring, Maryland. CPV is wholly owned and controlled by CPV Group LP ("Group"). Group started its active trade or business in January 2021 when it acquired the Competitive Power Ventures group of companies ("CPV Companies")

Group, through the CPV Companies, is a developer of utility-scale renewable and thermal energy projects in the U.S., with a long record of successfully financing, developing, and managing such projects as lead developer and manager. The CPV Companies, have been successfully developing electric generation projects since 1999. They have developed and monetized more than \$15 billion of energy infrastructure assets, and have developed, sold, financed, and acquired 14.8 GW worth of power generation. Group currently holds ownership interests in 8 operating or in- construction generating plants in the United States, totaling 5.5 GW (net 1.4 GW ownership).

CPV was established in 2021 for the purpose of owning and operating Group's retail energy business. As a wholly owned and controlled subsidiary of Group, consistent with past practice, CPV will have direct access to and the ability to leverage Group's resources and expertise in the retail energy business. Group's corporate predecessors were established in 1999. Group is held directly and indirectly by a variety of publicly- traded, institutional and private investors. CPV Retail Energy LP is licensed or certificated as a retail electricity supplier in Ohio, Pennsylvania, New Jersey, Delaware, Maryland, Virginia, Illinois, and District of Columbia.

Summary of Key Personnel

Gary Lambert – Co-Founder & CEO

50 Braintree Hill Office Park, #300
Braintree, MA 02184
glambert@cpv.com
781-848-0263

Gary is the CEO of Competitive Power Ventures (CPV) which he co-founded with Doug Egan in 1999. He is responsible for the overall management of the company and has been a member of the Board of Managers since inception. Gary has overseen the successful development, financing and construction of numerous major thermal and renewable energy infrastructure projects as well as the management of thousands of megawatts of electric generation assets. Prior to forming CPV, Gary was a Vice President in the project development

group of PG&E Generating Company and a Manager of Development at J. Makowski Associates. Gary holds a B.S. in Mechanical Engineering from the University of Massachusetts at Amherst and is a licensed Professional Engineer in the Commonwealth of Massachusetts.

Work Experience

- Competitive Power Ventures (CPV), Co-Founder & CEO, 1999 – present
- PG&E Generating Company, Vice President, 1995-1999
- J. Makowski Associates, Manager of Development, 1989-1994

Education and Professional Certifications

- B.S. Mechanical Engineering, University of Massachusetts at Amherst
- Professional Engineer licensed in the Commonwealth of Massachusetts

Qadir Khan – President

2245 Texas Drive, Suite 400
Sugar Land, TX 77479
qkhan@cpv.com
(832) 674-5303

Qadir is a Senior Vice President for CPV Retail LP. He is responsible for leading the CPV's Retail Entity. He has more than 20 years of experience in both the C&I and residential retail electric power industry. Prior to joining CPV Retail, Qadir held several leadership roles with Consolidated Edison Energy, and Source Power and Gas. He has extensive experience, originally building his retail career at Con Edison before starting his own retail company, Source Power and Gas. He built Source Power from the ground up to one of the top-tier commercial and industrial retail companies in the US and successfully sold the company to ERM, an Australian-based publicly traded retail entity. Qadir is a graduate of SUNY at Plattsburgh, McGill, and Harvard Business School

Work Experience

- Competitive Power Ventures (CPV), President, CPV Retail Energy, LP, 2022 – present
- Q's Energy Consulting, Founder, 2020 - 2021
- Source Power & Gas, Chief Financial Officer, 2011 – 2019
- Con Edison Energy, Portfolio Manager, 2001 - 2011

Sherman Knight – CCO

8403 Colesville Road
Suite 915
Silver Spring, MD 20910
sknight@cpv.com
240-723-2308

Sherman is the President and Chief Commercial Officer for CPV. He is responsible for commercial strategy, the origination of off-take agreements and hedges for development projects and overseeing the commodity marketing and trading activities for CPV's managed portfolio.

Sherman started working for CPV in 2003. Prior to CPV, Sherman was Director, Portfolio Management at PG&E NEG where he was responsible for the daily commercial optimization and fuel supply contracting of over 7,000 MW of gas, oil, coal, and hydro capacity. Sherman holds an MBA from Columbia Business School at Columbia University, a M.S. in Environmental Engineering from Columbia University and a B.S. in Mechanical Engineering from Stanford University.

Work Experience

- Competitive Power Ventures (CPV), President and Chief Commercial Officer, 2003 – present
- PG&E National Energy Group, Director, Portfolio Management, 2000-2003
- Horizon Energy Development, Financial Associate, 1995-1998

Education and Professional Certifications

- B.S. Mechanical Engineering, Stanford University
- M.S. Environmental Engineering, Columbia University
- MBA from Columbia Business School at Columbia University

Paul Buckovich – Chief Financial Officer

50 Braintree Hill Office Park, #300
Braintree, MA 02184
pbuckovich@cpv.com
(781) 848-5723

Paul is the Chief Financial Officer for CPV. Paul joined CPV in 2001 and has been responsible for the financial structuring of CPV's new development projects, management of its existing project capitalization and recapitalization efforts, and oversight of the finance group which manages the finances of the assets managed by CPV's Asset Management Group. While at CPV, Paul has arranged over \$6.5Bn in senior and mezzanine capital for CPV's natural gas and wind power generation projects and has overseen the projects' transitions through construction into operations. Paul has 27 years of experience in the energy sector starting with the J. Makowski Company, and just prior to joining CPV as Director of Finance for InterGen. Paul holds a B.A. in Economics from Wesleyan University.

Work Experience

- Competitive Power Ventures (CPV), Chief Financial Officer, 2001 – present
- InterGen, Director of Finance, 1995-2001
- J. Makowski Associates, Senior Associate, 1992-1995
- First National Bank of Boston, Assistant Vice President, 1987-1992

Education and Professional Certifications

- B.A. Economics, Wesleyan University

Morris Meltzer – Senior Vice President, Controller and Treasurer

8403 Colesville Road
Suite 915

Silver Spring, MD 20910
mmeltzer@cpv.com
301-628-4206

Morris serves as a Senior Vice President and Corporate Controller for CPV. Joining CPV in 2010, Morris oversees the financial reporting, budget, audit function, treasury management and tax matters for both CPV's project portfolio and its asset management business. He has worked in the energy field for over 25 years. Immediately prior to joining CPV, Morris was Vice President and CFO at White Energy Coal North America, Inc. From 1993 to 2008, he worked as Managing Director, Tax at PG&E NEG where he led their tax department. Morris holds a B.S. in Accounting from the University of Maryland and a JD from The National Law Center, George Washington University. He is a licensed CPA (currently inactive) and attorney in the State of Maryland.

Work Experience

- Competitive Power Ventures (CPV), SVP, Corporate **Controller and Treasurer**, 2010 – present
- White Energy Coal North America, Inc, Vice President and CFO, 2008-2010
- PG&E National Energy Group, Managing Director, Tax, 1993-2008

Education and Professional Certifications

- B.S. Accounting, University of Maryland
- J.D. The National Law Center, George Washington University
- Attorney, State of Maryland
- Licensed CPA (currently inactive)

Jonathan Odell – SVP, General Counsel

8403 Colesville Road
Suite 915
Silver Spring, MD 20910
jodell@cpv.com
240-533-9786

Jonathan is Senior Vice President and General Counsel for CPV. He is responsible for CPV's legal, compliance and corporate governance matters. He has extensive experience in electric power and other major infrastructure project development, joint ventures, equity investments, acquisitions, and divestitures. Jonathan served as CPV's outside counsel since its inception and has more than 20 years of private practice experience. He was a partner at Crowell & Moring LLP and prior to that a partner at Dickstein Shapiro LLP. Jonathan holds a JD from the University of Miami School of Law and a B.A. in Special Studies from Cornell College.

Work Experience

- Competitive Power Ventures (CPV), SVP and General Counsel, 2014 – present
- Crowell & Moring LLP, Partner, 2013-2014
- Dickstein Shapiro LLP, Partner 1994-2013
- AON Insurance Co, Underwriter, 1987-1991

Education and Professional Certifications

- Bachelor of Special Studies, Political Science, Cornell College
- J.D. University of Miami School of Law
- Attorney, District of Columbia and Florida

Exhibit D-3
FERC Power Marketer License Number

Provide the FERC docket granting the applicant power marketer authority.

CPV Retail Energy LP
Docket(s) No.: ER22-729-000