

**DIS Case Number: 09-1045-EL-AGG**

## Section A: Application Information

### A-1. Provider type:

☒ Power Broker
 ☐ Aggregator
 ☐ Retail Generation Provider
 ☐ Power Marketer

### A-2. Applicant's legal name and contact information.

**Legal Name:** Texzon Utilities Ltd  
**Phone:** 9729380533    **Extension (if applicable):**  
**Website (if any):** www.texzon.com  
**Country:** United States  
**Street:** 408 Water Street  
**City:** Waxahachie    **Province/State:** TX  
**Postal Code:** 75165

### A-3. Names and contact information under which the applicant will do business in Ohio

Provide the names and contact information the business entity will use for business in Ohio. This does not have to be an Ohio address and may be the same contact information given in A-2.

Name	Type	Address	Active?	Proof
Texzon Utilities, Ltd.	Official Name	408 Water Street Waxahachie, TX 75165	Yes	File

### A-4. Names under which the applicant does business in North America

Provide all business names the applicant uses in North America, including the names provided in A-2 and A-3.

Name	Type	Address	Active?	Proof
Texzon Utilities, Ltd.	Official Name	408 Water Street Waxahachie, TX 75165	Yes	File

### A-5. Contact person for regulatory matters



## Public Utilities Commission

Steve Wilson  
408 Water Street  
Waxahachie, TX 75165  
US  
swilson@texzon.net  
9729380533

### A-6. Contact person for PUCO Staff use in investigating consumer complaints

Steve Wilson  
408 Water Street  
Waxahachie, TX 75165  
US  
swilson@texzon.net  
9729380533

### A-7. Applicant's address and toll-free number for customer service and complaints

<b>Phone:</b> 8886839966	<b>Extension (if applicable):</b>	<b>Country:</b> United States
<b>Fax:</b> (214) 279-0115	<b>Extension (if applicable):</b>	<b>Street:</b> 408 Water Street
<b>Email:</b> admin@texzon.net	<b>City:</b> Waxahachie	<b>Province/State:</b> TX
	<b>Postal Code:</b> 75165	

### A-8. Applicant's federal employer identification number

20-8543830

### A-9. Applicant's form of ownership

**Form of ownership:** Partnership

### A-10. Identify current or proposed service areas

Identify each service area in which the applicant is currently providing service or intends to provide service and identify each customer class that the applicant is currently serving or intends to serve.

#### Service area selection

Duke Energy Ohio

FirstEnergy - Cleveland Electric Illuminating  
 FirstEnergy - Ohio Edison  
 FirstEnergy - Toledo Edison  
 AES Ohio  
 American Electric Power (AEP)

### **Class of customer selection**

Commercial  
 Industrial  
 Mercantile  
 Residential

### **A-11. Start date**

Indicate the approximate start date the applicant began/will begin offering services: 12-04-2017

### **A-12. Principal officers, directors, and partners**

Please provide all contacts that should be listed as an officer, director or partner.

Name	Email	Title	Address
Steve Wilson	swilson@texzon.net	CEO & Managing Partner	408 Water Street Waxahachie, TX 75165 US
Stephanie Wilson-Dykes	stephanie@texzon.net	Controller	408 Water Street Waxahachie, TX 75165 US

### **A-13. Company history**

Texzon Utilities, Ltd. is a broker of electricity services, working with over 20 electric providers. We have been doing so in the state of Texas for over 21 years, having been legally formed in February 2002. (Prior to August 2006, we were known as Texxon Utilities, Ltd. The Exxon/Mobil legal department contacted us and demanded that we change our name due to their interpretation that our name infringed on their name. We changed our name at that time to Texzon Utilities, Ltd.) We have helped over 5,000 commercial and 3,000 residential clients contract with REPs (Retail Electric Providers in Texas), helping them obtain lower pricing than they normally would on their own.



## Public Utilities Commission

For commercial clients, Texzon typically obtains 12 months usage from the incumbent provider through an LOA process and then shops this with one or more providers to get the best price that we can for the client.

We do not actively solicit residential clients. We do, however, try to help commercial clients and their employees with their own homes, and those that learn of our services. We attempt to help all residential clients through online signups so that there is less chance of misunderstanding on their part.

Texzon does not take title to the power at any point in the process. We do not bill the client, as the REPs pay us a commission out of the final price quoted to the client.

Natural gas is not deregulated in Texas. However, we market gas in deregulated states in the same way as we do electricity, by contacting commercial clients directly.

### **A-14. Secretary of State**

Secretary of State Link:

## Section B: Applicant Managerial Capability and Experience

### **B-1. Jurisdiction of operations**

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application..

Jurisdiction of Operation: Texzon Utilities has been registered as an Electricity Aggregator in the State of Texas since April 2002. (PUC # 80097) Texzon

Utilities registered as a Broker under the new Public Utility Commission of Texas broker program in August 2019. (BR190326)

Texzon Utilities has been registered as a Broker/Marketer of retail electric power in the State of Pennsylvania since September 2010. (A-2010-2187969)

Texzon Utilities has been registered as a Competitive Retail Electric Service Provider (Certificate # 09-178E (5)) and a Natural Gas Governmental Aggregator (Certificate # 09-168G (5)) in the State of Ohio since December 2011.

Texzon Utilities has been registered as a Broker of retail electric power in the State of Illinois since October 2012

### **B-2. Experience and plans**



Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

Application Experience and Plan Description: Texzon Utilities, Ltd. is an aggregator/ broker of electricity services,

working with over 20 electric providers. We have been doing so in the state of Texas for over 21 years, having been legally formed in February 2002.

(Prior to August 2006, we were known as Texxon Utilities, Ltd. The Exxon/Mobil legal department contacted us and demanded that we change our name due to their interpretation that our name infringed on their name. We changed our name at that time to Texzon Utilities, Ltd.) We have helped over 5,000 commercial and 3,000 residential clients contract with REPs (Retail Electric Providers in Texas), helping them obtain lower pricing than they normally would on their own.

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Natural gas is not deregulated in Texas. However, we market gas in deregulated states in the same way as we do electricity, by contacting commercial clients directly.

### **B-3. Disclosure of liabilities and investigations**

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction..

Liability and Investigations Disclosures: Texzon Utilities does not have any past or current rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations or



## Public Utilities Commission

any other legal matters that could adversely impact Texzon Utilities' financial or operational status or ability to provide the services for which we are seeking to be certified to provide our customers.

### **B-4. Disclosure of consumer protection violations**

Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years?

**No**

### **B-5. Disclosure of certification, denial, curtailment, suspension or revocation**

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, revoked, or cancelled or been terminated or suspended from any of Ohio's Natural Gas or Electric Utility's Choice programs within the past two years?

**No**

## Section C: Applicant Financial Capability and Experience

### **C-1. Financial reporting**

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or upload the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

Does not apply

### **C-2. Financial statements**



Provide copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with **social security numbers and bank account numbers redacted**.

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

File(s) attached

### **C-3. Forecasted financial statements**

Provide two years of forecasted income statements **based solely on the applicant's anticipated business activities in the state of Ohio**.

Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in **business activities only in the state of Ohio** for those periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

File(s) attached

### **C-4. Credit rating**



## Public Utilities Commission

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter 'Not Rated'.

File(s) attached

### C-5. Credit report

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. **Bank/credit account numbers and highly sensitive identification information must be redacted.** If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select 'This does not apply' and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

File(s) attached

### C-6. Bankruptcy information

Within the previous 24 months, have any of the following filed for reorganization, protection from creditors or any other form of bankruptcy?

- Applicant
- Parent company of the applicant
- Affiliate company that guarantees the financial obligations of the applicant
- Any owner or officer of the applicant

No

### C-7. Merger information

Is the applicant currently involved in any dissolution, merger or acquisition activity, or otherwise participated in such activities within the previous 24 months?

No





### C-8. Corporate structure

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

Stand-alone entity with no affiliate or subsidiary companies

## Section D: Applicant Technical Capacity

### D-1. Operations

Power brokers/aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Operations Description: For commercial clients, Texzon typically obtains 12 months usage from the incumbent provider through an LOA process and then shops this with one or more providers to get the best price that we can for the client. We do not actively solicit residential clients. We do, however, try to help commercial clients and their employees with their own homes, and those that learn of our services. We attempt to help all residential clients through online signups so that there is less chance of misunderstanding on their part.

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### D-2. Operations Expertise & Key Technical Personnel



## Public Utilities Commission

Given the operational nature of the applicant's business, provide evidence of the applicant's experience and technical expertise in performing such operations. Include the names, titles, e-mail addresses, and background of key personnel involved in the operations of the applicant's business.

Operations Expertise & Personnel Description: Texzon has a well-developed management team with extensive backgrounds in the duties they perform.

Here's a list of its key people, including their responsibilities and experience.

Steve Wilson (Founder and Managing Partner) - Steve founded Texzon to explore opportunities in the deregulated electricity markets after a highly successful career of 20 years in the deregulated telecommunication industry. His primary responsibilities at Texzon include product development, strategic ventures, vendor relations, and directing the Texzon team.

Stephanie Wilson (Director of Operations) - Stephanie came to Texzon in 2003, serving as receptionist, phone attendant, and secretary. She now tracks all agent commissions and helps process customer contracts. Stephanie works directly with REPs to maintain strong relationships.

Marc Metteauer (Director of Marketing) Marc has served as Director of Marketing since 2013. Marc joined Texzon Utilities in 2011 and has extensive corporate marketing experience with strong creative and brand management skills, including public relations. Marc has been instrumental in establishing and maintaining corporate marketing and branding for Texzon, with responsibilities that include online presence, corporate videos, email marketing, social media, and public relations.

Candy Valentine (Northeast Region Director of Sales) Candy Valentine joined Texzon Utilities in June 2010. Candy has played an important role in transitioning and securing Texzon Utilities into the Ohio energy market during her 11 years with the company. She serves as the company's key contact in the Northeastern United States and works with the sales team throughout all markets. Candy's current responsibilities include business development, recruitment, and training of energy agents in the Northeast, while working with retail energy providers to secure the best market position for her customers.



Public Utilities  
Commission

# Application Attachments



DATE:	DOCUMENT ID	DESCRIPTION	FILING	EXPED	PENALTY	CERT	COPY
10/14/2009	200928701114	REGISTRATION OF FOREIGN LIMITED PARTNERSHIP (LPF)	125.00	.00	.00	.00	.00

**Receipt**

This is not a bill. Please do not remit payment.

TEXZON UTILITIES  
204 N 1-35 SUITE A  
RED OAK, TX 75154

# STATE OF OHIO CERTIFICATE

**Ohio Secretary of State, Jennifer Brunner****1888980**

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

**TEXZON UTILITIES, LTD.**

and, that said business records show the filing and recording of:

Document(s)

**REGISTRATION OF FOREIGN LIMITED PARTNERSHIP**

Document No(s):

**200928701114**

United States of America  
State of Ohio  
Office of the Secretary of State

Witness my hand and the seal of  
the Secretary of State at Columbus,  
Ohio this 13th day of October, A.D.  
2009.

Ohio Secretary of State



**Form 531B Prescribed by the:  
Ohio Secretary of State**

Central Ohio: (614) 466-3910  
Toll Free: (877) SOS-FILE (767-3453)

[www.sos.state.oh.us](http://www.sos.state.oh.us)  
[Busserv@sos.state.oh.us](mailto:Busserv@sos.state.oh.us)

**Expedite this form: (select one)**

Mail form to one of the following:

PO Box 1390  
Columbus, OH 43216

☐ Expedite

**\*\*\* Requires an additional fee of \$100 \*\*\***

PO Box 670  
Columbus, OH 43216

☒ Non Expedite

**CERTIFICATE OF FOREIGN LIMITED PARTNERSHIP**

**Filing Fee: \$125**

**(104-LPF)**

**RECEIVED**

**OCT 13 2009**

**Name of limited partnership in its jurisdiction of formation:**

Texzon Utilities, Ltd.

**SECRETARY OF STATE**

**Name under which the foreign limited partnership desires to transact business in Ohio (if different from its jurisdiction of formation):**

Name must include one of the following words or abbreviations:

"Limited Partnership," "L.P.," "Limited," or "Ltd."

**Jurisdiction of Formation:** Texas

**Date of Formation:** February 8, 2002

**Address of the office required to be maintained in the jurisdiction of formation by the laws of that jurisdiction or, if not so required, of the principal office of the foreign limited partnership.**

204 N I-35 Suite A

Mailing Address

Red Oak

City

TX

State

75154

Zip Code

**Name and Address of each General Partner**

**Name**

**Business or Residential Address**

Steve Wilson

204 N I-35 Suite A Red Oak, TX 75154

David Griffith

204 N I-35 Suite A Red Oak, TX 75154

**ORIGINAL APPOINTMENT OF AGENT**

The undersigned authorized representative(s) of

Texzon Utilities, Ltd.

Name of Foreign Limited Partnership

hereby appoints the following to be Statutory Agent upon whom any process, notice or demand required or permitted by statute to be served upon the foreign limited partnership may be served. The name and address of the agent is

Rodger Griffith

Agent Name

45109 Middle Ridge

Mailing Address

Amherst

City

Ohio

State

44001

Zip Code

- ☐ If the agent is an individual using a P.O. Box, check this box to confirm that the agent is an Ohio resident.

The entity above irrevocably consents to service of process on the agent listed above as long as the authority of the agent continues, and to service of process upon the OHIO SECRETARY OF STATE if

- A. an agent is not appointed or
- B. an agent is appointed but the authority of that agent has been revoked, or
- C. the agent cannot be found or served after the exercise of reasonable diligence

Provide the address of the office where a list of the names and business or residence addresses of the partners of the limited partnership and their capital contributions is to be maintained until the registration of the foreign limited partnership is canceled or withdrawn

204 N I-35 Suite A

Mailing Address

Red Oak

City

TX

State


75154

Zip Code

By signing and submitting this form to the Ohio Secretary of State, the undersigned hereby certifies that he or she has the requisite authority to execute this document.

**REQUIRED**

Must be  
authenticated  
(signed) by at  
least one  
general partner.



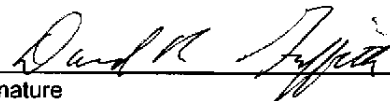
Signature

10/6/2009

Date

Steve Wilson

Print Name



Signature

10/6/2009

Date

David Griffith

Print Name

Signature

Date

Print Name

Signature

Date

Print Name

# Texzon Utilities

## Balance Sheet

As of December 31, 2022

	TOTAL
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
InterBank (Texzon Projects Account)	100.00
Vintage Bank	2,323.53
<b>Total Bank Accounts</b>	<b>\$2,423.53</b>
Accounts Receivable	
Accounts Receivable	0.00
<b>Total Accounts Receivable</b>	<b>\$0.00</b>
Other Current Assets	
Earnest Money (1505 W. Jefferson Street)	0.00
Earnest Money (998 E L Smith 15.176 Acres)	0.00
Loan Receivable (Christopher T. Conant)	0.00
Loan Receivable (Grison)	0.00
Loan Receivable (National Electrodynamics)	0.00
Loan Receivable (Nodabl Networks LLC)	0.00
Loan Receivable (Nodabl Networks, Inc.)	512.12
Loan Receivable (Tower Purchase - Nodabl Networks, Inc.)	2,572.40
Prepaid Legal Fees - Barnes & Thornburg LLP	0.00
Prepaid Legal Fees - Carrington, Coleman, Sloman & Blumenthal, L.L.P.	0.00
Prepaid Legal Fees - Much Shelist, P.C.	0.00
Prepaid Legal Fees - Parvin Law Group	0.00
Shareholder Loan	0.00
Undeposited Funds	0.00
<b>Total Other Current Assets</b>	<b>\$3,084.52</b>
<b>Total Current Assets</b>	<b>\$5,508.05</b>
Fixed Assets	
Dale Acres Rd. (Milford Property)	0.00
Depreciable Fixed Assets	
Computer Equipment	0.00
Equipment	0.00
Equipment and Tangible Personal Property - Energy Integrators, Inc.	0.00
Furniture & Fixtures	0.00
Leasehold Improvements	151,787.36
Vehicles	0.00
z-Accumulated Depreciation	-35,426.00
Accum Depreciation - Computers	0.00
Accum Depreciation - Vehicle	0.00
Accum Depreciation-Equip	0.00
<b>Total z-Accumulated Depreciation</b>	<b>-35,426.00</b>
<b>Total Depreciable Fixed Assets</b>	<b>116,361.36</b>



# Texzon Utilities

## Balance Sheet

As of December 31, 2022

	TOTAL
Intangible Assets	
Goodwill (2014)	46,467.00
Goodwill (WFDT)	2,147,101.00
Goodwill - Energy Integrators, Inc.	0.00
Goodwill - Texxon	0.00
Intangible Personal Property - Energy Integrators, Inc.	0.00
Non-Compete Covenant - Energy Integrators, Inc.	0.00
Patent (RPM)	40,938.00
z-Accumulated Amortization	-1,283,703.00
<b>Total Intangible Assets</b>	<b>950,803.00</b>
<b>Total Fixed Assets</b>	<b>\$1,067,164.36</b>
Other Assets	
Investment-Cryptocurrency	125,000.00
Investment-Nodabl Networks LLC	0.00
Investment-NODABL Networks, Inc.	5,239.54
Investment-VIZIV Technologies	0.00
Security Deposits	2,000.00
<b>Total Other Assets</b>	<b>\$132,239.54</b>
<b>TOTAL ASSETS</b>	<b>\$1,204,911.95</b>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	0.00
<b>Total Accounts Payable</b>	<b>\$0.00</b>
Credit Cards	
Capital One	0.00
Chase Business	67,580.68
Office Depot	0.00
Texzon General	0.00

# Texzon Utilities

## Balance Sheet

As of December 31, 2022

	TOTAL
<b>Total Credit Cards</b>	<b>\$67,580.68</b>
Other Current Liabilities	
Channel Partners Capital	0.00
Franchise Tax Payable	0.00
Line of Credit (Liability Acct.)	0.00
Payroll Clearing	0.00
Payroll Liabilities	0.00
Payroll Tax Payable	83.99
Sales Tax Payable	0.00
SBA EIDL	0.00
Vintage Bank Balloon Note	0.00
Vintage Bank Line of Credit	0.00
Vintage Bank Permanent Loan	0.00
Vintage Line of Credit	0.00
WebBank (PayPal Loan Builder)	13,266.26
<b>Total Other Current Liabilities</b>	<b>\$13,350.25</b>
<b>Total Current Liabilities</b>	<b>\$80,930.93</b>
Long-Term Liabilities	
Automobile Note	0.00
Energy Integrators, Inc.	0.00
Energy Integrators, Inc. (Settlement Agreement)	0.00
LEAF Capital Funding, LLC	54,090.92
Line of Credit (Payable)	0.00
Loan Payable (Grison)	1,500.00
Loan Payable (Steve and Valerie Wilson)	15,500.00
Loans Payable	
Equity Trust Company FBO Floyd E. Bates IRA 081923	27,793.75
Jack Mourning	12,210.76
James Frank Hansen	0.00
Lavada Z. Condo	100,000.00
Quest IRA, Inc. FBO John M. Wade IRA 24627-11	130,440.14
Quest IRA, Inc. FBO Larry W. Eon IRA 12774-11	50,320.00
Quest IRA, Inc. FBO Ricky Pena IRA 19763-11	311,487.89
Quest IRA, Inc. FBO Timothy James Loughheed Account 17273-11	0.00
Quest Trust Company FBO Carolyn S. Miller IRA 17678-11	4,404.38
Quest Trust Company FBO Larry W. Eon IRA 12774-11	14,681.18
<b>Total Loans Payable</b>	<b>651,338.10</b>
SBA PPP Loan	0.00
Security Deposits Returnable	1,200.00
<b>Total Long-Term Liabilities</b>	<b>\$723,629.02</b>
<b>Total Liabilities</b>	<b>\$804,559.95</b>

# Texzon Utilities

## Balance Sheet

As of December 31, 2022

	TOTAL
Equity	
Capital Stock	0.00
Opening Bal Equity	0.00
Owner Disbursements	
Carolyn Griffith	0.00
Chelsea B. Wilson	0.00
David Griffith	0.00
Derek D. Wilson	0.00
Elizabeth A. Griffith	0.00
Elizabeth Ann Griffith Trust	0.00
Grisson Enterprises LLC	0.00
Indian Shore Trust	0.00
Ron Green	0.00
Stephanie Falls	0.00
Steve Wilson	0.00
Valerie Wilson	0.00
Wilson Family Dynasty Trust	0.00
<b>Total Owner Disbursements</b>	<b>0.00</b>
Partner's Equity	
Bill and Jennifer Westbrook	0.00
Blessings From God Trust	-12,699.00
C Raggio-Movin on Up Revocable Trust	-3,964.00
Carolyn Griffith	0.00
Chris Conant	102,299.00
Convoy of Hope	-95,447.00
David Gregg and Rebecca Ann Eaton	195,510.00
David Griffith	0.00
David L. Osburn	244,732.00
Eighty Twenty Six Partnership, LP	157,474.00
Elizabeth A Griffith Trust	0.00
Grisson Enterprises LLC	-26,704.00
Indian Shore Trust	0.00
James & Anna Nowakowski	154,273.00
James Wilson	70,415.00
Jason K Morgan	-50.00
Jeff & Lori Ridenour	70,416.00
John Howard Houston Living Trust	244,389.00
Jonas & Anne Beiler	247,441.00
Lance Metcalf	-33.00
Larry W. Eon	0.00
Miller Legacy Irrevocable Trust	-50,368.00
Monica L. Jones Spousal Limited Access Trust	523,400.00
Pneuma33, LLC	10,310.00

# Texzon Utilities

## Balance Sheet

As of December 31, 2022

	TOTAL
PSALM 6835 LLC	0.00
Quest IRA, Inc. FBO Wayne A. Hey IRA# 1598356	0.00
Quest Trust Company FKA Quest IRA, Inc. FBO Timothy James Lougheed Account #17273-11	248,514.00
R Stirling Vineyard, Jr	-1,190.00
Reaching International	123,207.00
Richard Don Joy	245,746.00
Ron Green	0.00
Scott & Joan Pearson	187,560.00
See The Light Joint Venture II	85,948.00
See The Light JV	98,056.00
Stanley Family Trust	49,344.00
Stephen & Valerie Wilson Revocable Trust	-118,962.00
Steve Wilson	0.00
Steven Andersen	82,438.00
Steven W. Anglin	244,389.00
Tad L. Jones Spousal Limited Access Trust	523,400.00
The Federation of CDMC Agencies, LLC	0.00
The Joseph L. Condo and Lavada Z. Condo Revocable Living Trust	97,633.00
The Movin On Up Trust	-59,334.00
The Spradling Family Legacy Trust	-25,183.00
The Westbrook Family Living Trust	244,389.00
The Wilson Inheritance Trust	-63,301.00
The Wishes Do Come True Revocable Trust	-7,930.00
The Wishes Do Come True Trust	-80,554.00
TMI Trust Company FBO Wayne A. Hey	0.00
Valerie Wilson	0.00
Vertex Holdings, LLC	196,968.00
Wayne A. Hey/Wayne Hey Estate	8.00
Wayne and Linda Morrison	244,132.00
Wayne Hey Estate Educational Trust	493,440.00
William M. Metteauer	-6,297.00
Wilson Family Dynasty Trust	-4,088,863.74
<b>Total Partner's Equity</b>	<b>544,951.26</b>
Retained Earnings	0.00
Net Income	-144,599.26
<b>Total Equity</b>	<b>\$400,352.00</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$1,204,911.95</b>

# Texzon Utilities

## Statement of Cash Flows

January 2021 - December 2022

	TOTAL
<b>OPERATING ACTIVITIES</b>	
Net Income	-331,271.39
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable	0.00
Loan Receivable (Christopher T. Conant)	125,000.00
Loan Receivable (Grison)	0.00
Loan Receivable (National Electrodynamics)	0.00
Loan Receivable (Nodabl Networks LLC)	0.00
Loan Receivable (Nodabl Networks, Inc.)	-512.12
Loan Receivable (Tower Purchase - Nodabl Networks, Inc.)	-2,572.40
Prepaid Legal Fees - Barnes & Thornburg LLP	0.00
Prepaid Legal Fees - Much Shelist, P.C.	2,530.18
Dale Acres Rd. (Milford Property)	92,556.52
Depreciable Fixed Assets:z-Accumulated Depreciation	20,240.00
Intangible Assets:z-Accumulated Amortization	-416,470.00
Accounts Payable	60,360.50
Chase Business	4,360.48
Channel Partners Capital	-51,380.85
Payroll Clearing	-3,048.41
Payroll Tax Payable	-168.00
SBA EIDL	-6,000.00
WebBank (PayPal Loan Builder)	-4,041.30
<b>Total Adjustments to reconcile Net Income to Net Cash provided by operations:</b>	<b>-179,145.40</b>
<b>Net cash provided by operating activities</b>	<b>\$ -510,416.79</b>
<b>INVESTING ACTIVITIES</b>	
Intangible Assets:Goodwill - Energy Integrators, Inc.	453,517.00
Intangible Assets:Goodwill - Texxon	290,538.00
Investment-Cryptocurrency	-125,000.00
Investment-Nodabl Networks LLC	8,705.00
Investment-NODABL Networks, Inc.	-5,239.54
<b>Net cash provided by investing activities</b>	<b>\$622,520.46</b>
<b>FINANCING ACTIVITIES</b>	
LEAF Capital Funding, LLC	54,090.92
Loan Payable (Grison)	1,500.00
Loan Payable (Steve and Valerie Wilson)	15,500.00
Loans Payable:Equity Trust Company FBO Floyd E. Bates IRA 081923	-22,206.25
Loans Payable:Jack Mourning	-14,467.92
Loans Payable:James Frank Hansen	0.00
Loans Payable:Quest IRA, Inc. FBO John M. Wade IRA 24627-11	-119,559.86
Loans Payable:Quest IRA, Inc. FBO Ricky Pena IRA 19763-11	73,950.63
Loans Payable:Quest Trust Company FBO Carolyn S. Miller IRA 17678-11	-15,660.93
Loans Payable:Quest Trust Company FBO Larry W. Eon IRA 12774-11	-52,203.13
SBA PPP Loan	0.00
Partner's Equity:Blessings From God Trust	-1,199.00

# Texzon Utilities

## Statement of Cash Flows

January 2021 - December 2022

	TOTAL
Partner's Equity:C Raggio-Movin on Up Revocable Trust	-569.00
Partner's Equity:Chris Conant	-1,710.00
Partner's Equity:Convoy of Hope	-3,445.00
Partner's Equity:David Gregg and Rebecca Ann Eaton	-227.00
Partner's Equity:David L. Osburn	-284.00
Partner's Equity:Eighty Twenty Six Partnership, LP	157,474.00
Partner's Equity:Grison Enterprises LLC	-1,141.00
Partner's Equity:James & Anna Nowakowski	154,273.00
Partner's Equity:James Wilson	70,415.00
Partner's Equity:Jason K Morgan	-50.00
Partner's Equity:Jeff & Lori Ridenour	70,416.00
Partner's Equity:John Howard Houston Living Trust	-284.00
Partner's Equity:Jonas & Anne Beiler	-203.00
Partner's Equity:Lance Metcalf	-33.00
Partner's Equity:Miller Legacy Irrevocable Trust	-2,276.00
Partner's Equity:Monica L. Jones Spousal Limited Access Trust	-604.00
Partner's Equity:Pneuma33, LLC	-8.00
Partner's Equity:PSALM 6835 LLC	-640,693.00
Partner's Equity:Quest Trust Company FKA Quest IRA, Inc. FBO Timothy James Loughheed Account #17273-11	-284.00
Partner's Equity:R Stirling Vineyard, Jr	-1,190.00
Partner's Equity:Reaching International	-115.00
Partner's Equity:Richard Don Joy	-284.00
Partner's Equity:Scott & Joan Pearson	187,560.00
Partner's Equity:See The Light Joint Venture II	-99.00
Partner's Equity:See The Light JV	-115.00
Partner's Equity:Stanley Family Trust	-45.00
Partner's Equity:Stephen & Valerie Wilson Revocable Trust	-17,071.00
Partner's Equity:Steven Andersen	-89.00
Partner's Equity:Steven W. Anglin	-284.00
Partner's Equity:Tad L. Jones Spousal Limited Access Trust	-604.00
Partner's Equity:The Federation of CDMC Agencies, LLC	3,147.00
Partner's Equity:The Joseph L. Condo and Lavada Z. Condo Revocable Living Trust	-115.00
Partner's Equity:The Movin On Up Trust	-1,706.00
Partner's Equity:The Spradling Family Legacy Trust	-1,138.00
Partner's Equity:The Westbrook Family Living Trust	-284.00
Partner's Equity:The Wilson Inheritance Trust	-2,276.00
Partner's Equity:The Wishes Do Come True Revocable Trust	-1,138.00
Partner's Equity:The Wishes Do Come True Trust	-2,276.00
Partner's Equity:TMI Trust Company FBO Wayne A. Hey	-296,492.00
Partner's Equity:Vertex Holdings, LLC	-182.00
Partner's Equity:Wayne A. Hey/Wayne Hey Estate	-197,650.00
Partner's Equity:Wayne and Linda Morrison	-284.00
Partner's Equity:Wayne Hey Estate Educational Trust	493,440.00
Partner's Equity:William M. Metteauer	-284.00
Partner's Equity:Wilson Family Dynasty Trust	-429,513.98

# Texzon Utilities

## Statement of Cash Flows

January 2021 - December 2022

	TOTAL
Retained Earnings	400,082.64
<b>Net cash provided by financing activities</b>	<b>\$ -148,493.88</b>
NET CASH INCREASE FOR PERIOD	<b>\$ -36,390.21</b>
Cash at beginning of period	38,813.74
CASH AT END OF PERIOD	<b>\$2,423.53</b>

# Texzon Utilities

## Profit and Loss

January 2021 - December 2022

	TOTAL
Income	
Distributions Received from Viziv Technologies LLC	0.00
Energy Management Services	22,385.46
Gas & Electricity Sales	906,801.20
Management Fees	3,000.00
Miscellaneous Income	1,301.70
<b>Total Income</b>	<b>\$933,488.36</b>
GROSS PROFIT	<b>\$933,488.36</b>
Expenses	
Agent Commissions	191,349.64
Amortization Expense	327,585.00
Assessments	1,459.21
Automobile Expense	
Gas & Maintenance	12,622.78
Installment	34,169.98
Miscellaneous	265.90
<b>Total Automobile Expense</b>	<b>47,058.66</b>
Bank Service Charges	57.37
Computer Equipment & Supplies	1,149.91
Conferences	40.00
Consulting Services	21,275.00
Contract Labor	23,290.00
Credit Card Finance Charges	14,617.42
Depreciation Expense	10,118.00
Dues and Memberships	11,804.00
Email & Web Expenses	5,296.14
Entertainment Meals	1,413.83
Equipment Rental	
Copier	3,852.93
<b>Total Equipment Rental</b>	<b>3,852.93</b>
Filing Fees	950.00
Insurance	
Auto Insurance	3,475.70
Business Owner's Policy	2,048.53
Commercial Umbrella	3,197.72
License Bonds	3,750.00
Workers' Compensation Insurance	-149.50
<b>Total Insurance</b>	<b>12,322.45</b>



# Texzon Utilities

## Profit and Loss

January 2021 - December 2022

	TOTAL
Interest Expense	2,000.00
Loan Interest	56,149.02
Texzon Private Placement Memorandum	215,835.42
<b>Total Interest Expense</b>	<b>273,984.44</b>
Licenses, Permits and Registrations	909.30
Marketing	
Business Development	28.00
Email	405.08
<b>Total Marketing</b>	<b>433.08</b>
Miscellaneous Expenses	630.03
Network Equipment & Supplies	506.04
Office Cleaning	1,475.00
Office Furniture & Fixtures	214.04
Office Rental	48,000.00
Office Supplies	2,186.62
Payroll Expenses	430,647.93
Company Contributions (Life & LTD)	2,816.83
PTO	5,833.33
<b>Total Payroll Expenses</b>	<b>439,298.09</b>
Postage and Delivery	954.40
Printing and Reproduction	184.78
Professional Fees	
Accounting	37,553.00
Commercial Registered Office Provider (CROP) Fees	1,504.83
Legal Fees	6,040.00
Legal Fees (ViZiV Bankruptcy)	42,060.00
<b>Total Professional Fees</b>	<b>87,157.83</b>
Promotional Meals	2,140.80
Radio Frequency Identification Technology	4,206.35
Reimbursed Expenses	300.00
Security Resources & Supplies	1,063.50
Software	
Accounting	6,518.32
Enerex	4,330.00
PC Remote Access	198.00
Software Downloads	162.27
UtilityClick Limited	1,890.00
Web Based Resources	4,447.77
<b>Total Software</b>	<b>17,546.36</b>
Subscriptions	1,347.33

# Texzon Utilities

## Profit and Loss

January 2021 - December 2022

	TOTAL
Taxes	
Property	379.73
<b>Total Taxes</b>	<b>379.73</b>
Utilities	
Fax Services	279.90
Gas and Electric	12,356.15
Internet	8,796.53
Security	3,116.55
Telephone	19,792.29
Television	610.82
Waste Management	460.60
Water	1,071.95
<b>Total Utilities</b>	<b>46,484.79</b>
<b>Total Expenses</b>	<b>\$1,603,042.07</b>
NET OPERATING INCOME	<b>\$ -669,553.71</b>
Other Income	
Gain on Sale of Land	104,410.24
Non-Taxable SBA EIDL Advances	15,000.00
Other Income	
Income(Loss) from Partnerships	-21,337.01
Non-Taxable PPP Income	106,453.05
Other Miscellaneous Income	5,239.54
<b>Total Other Income</b>	<b>90,355.58</b>
Rental Income	
Electricity (Suite B)	2,093.00
Rent (Suite A)	8,900.00
Rent (Suite B)	38,370.00
<b>Total Rental Income</b>	<b>49,363.00</b>
Sale of Broker Accounts	153,641.00
<b>Total Other Income</b>	<b>\$412,769.82</b>
Other Expenses	
Depreciation	10,122.00
Other Expenses	
Other Miscellaneous Expense	245.00
<b>Total Other Expenses</b>	<b>245.00</b>
<b>Total Other Expenses</b>	<b>\$10,367.00</b>
NET OTHER INCOME	<b>\$402,402.82</b>
NET INCOME	<b>\$ -267,150.89</b>

Search inquiry: (My company)

CreditScore<sup>SM</sup> Report

as of: 12/07/23 15:11 ET

Texzon Utilities, LTD

Address:

408 Water St  
Waxahachie, TX 75165-3658  
United States

Phone:

972-938-0533

Website:

www.texzon.com

Experian [BIN](#):

446337420

Agent:

Stephen W. Wilson

Agent Address:

408 Water Street  
Waxahachie, TX

Key Personnel:

Steve Wilson

SIC Code:

4911-Electric Services

NAICS Code:

221100-Electric Power Generation,  
Transmission And  
Distribution

Business Type:

Partnership

Experian [File Established](#):

September 2009

Experian Years on File:

14 Years

Years in Business:

More than 14 Years

Total Employees:

4

Filing Data Provided by:

Texas


Date of Incorporation:

08/28/2006


Experian Business Credit Score

79

Business Credit  
Score



Low Risk



The objective of the Experian Business Credit Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

Key Score Factors:

• Number of good commercial accounts.

• Number of commercial accounts with high utilization.

• Length of time on Experian's file.

• Nbr of leasing accts as pct of total nbr of accts.

Business Credit Scores range from a low of 1 to high of 100 with this company receiving a score of 79.

Higher scores indicate lower risk. This score predicts the likelihood of serious credit delinquencies within the next 12 months. This score uses tradeline and collections information, public filings as well as other variables to predict future risk.

Experian Financial Stability Risk Rating

1 of 3

12/7/2023, 2:12 PM

# 1

## Financial Stability Risk Rating



A Financial Stability Risk Rating of 1 indicates a 0.55% potential risk of severe financial distress within the next 12 months.

### Key Rating Factors:

- Number of active commercial accounts.
- Employee size of business.
- Balance to high credit ratio for other commercial accounts.
- Balance to high credit ratio for commercial accounts.

**Financial Stability Risk Ratings range from a low of 1 to high of 5 with this company receiving a rating of 1.** Lower ratings indicate lower risk. Experian categorizes all businesses to fit within one of the five risk segments. This rating predicts the likelihood of payment default and/or bankruptcy within the next 12 months. This rating uses tradeline and collections information, public filings as well as other variables to predict future risk.

## Credit Summary

**Current Days Beyond Terms (DBT):** 0

**Predicted DBT for 01/31/2024:** 1

**Average Industry DBT:** 4

**Payment Trend Indicator:** Stable

**Lowest 6 Month Balance:** \$140

**Highest 6 Month Balance:** \$72,101

**Current Total Account Balance:** \$140

**Highest Credit Amount Extended:** \$149

**Payment Tradelines** (see [charts](#)): 11

**UCC Filings:** 5

✓ **Businesses Scoring Worse:** 78%

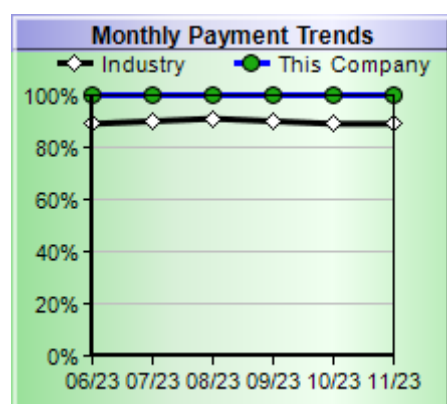
✓ **Bankruptcies:** 0

✓ **Liens:** 0

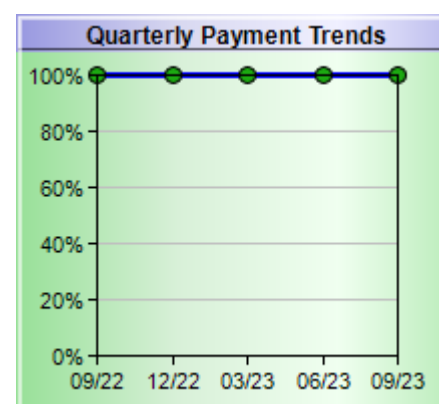
✓ **Judgments Filed:** 0

✓ **Collections:** 0

## Payment Trend Summary



\*Percentage of on-time payments by month.



\*Percentage of on-time payments by quarter.

### Monthly Payment Trends - Recent Activity

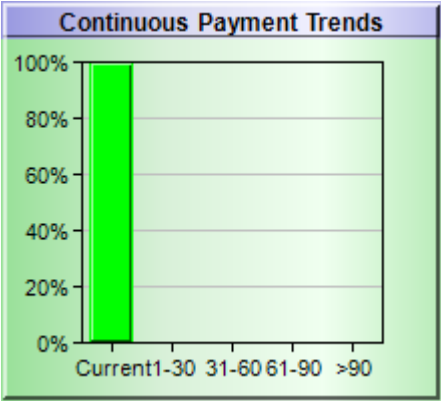
Date	Current	Up to 30 DBT	31-60 DBT	61-90 DBT	>90 DBT
06/23	100%	0%	0%	0%	0%
07/23	100%	0%	0%	0%	0%
08/23	100%	0%	0%	0%	0%

### Quarterly Payment Trends - Recent Activity

Date	Current	Up to 30 DBT	31-60 DBT	61-90 DBT	>90 DBT
09/22	100%	0%	0%	0%	0%
12/22	100%	0%	0%	0%	0%
03/23	100%	0%	0%	0%	0%

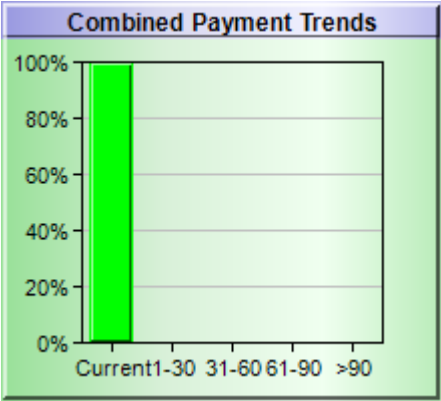
09/23	100%	0%	0%	0%	0%
10/23	100%	0%	0%	0%	0%
11/23	100%	0%	0%	0%	0%

06/23	100%	0%	0%	0%	0%
09/23	100%	0%	0%	0%	0%



\*Continuous distribution with DBT.

Insufficient information to produce  
Newly Reported Payment Trends  
chart.



\*Combined distribution with DBT.

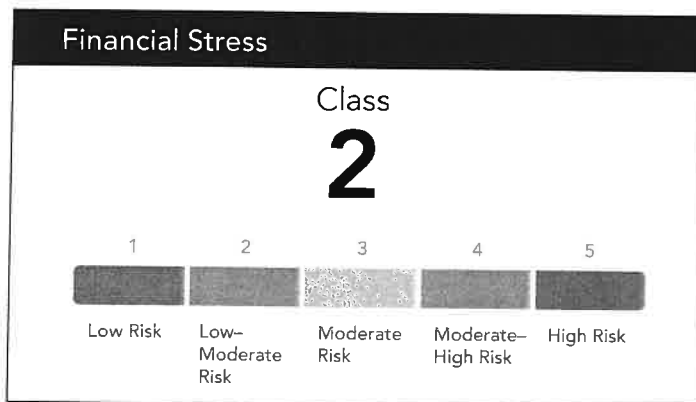
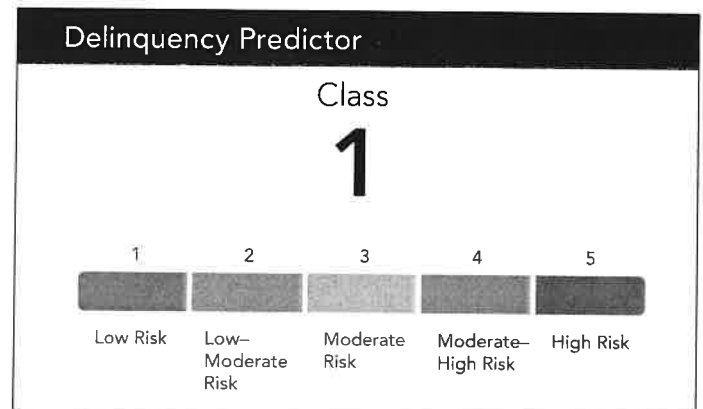
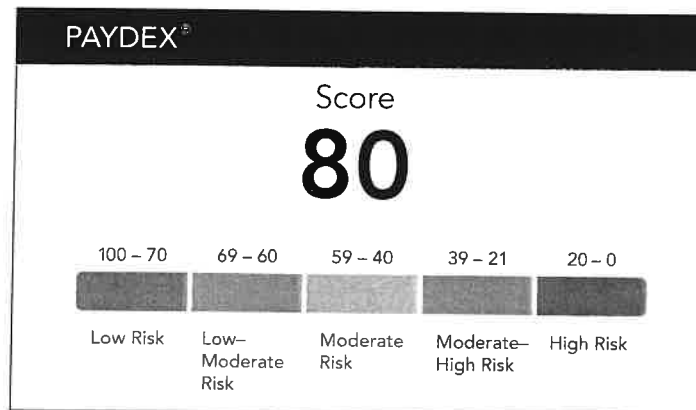
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Company Name: TEXZON UTILITIES, LTD.  
Dun & Bradstreet D-U-N-S® Number: 10-575-3409

## Overview of Your Dun & Bradstreet Business Credit Scores (as of 1/1/2023)<sup>2</sup>



One or more of your Dun & Bradstreet business credit scores may have changed.  
Call **1-844-600-0566** now to speak with an Account Manager  
about reactivating your CreditBuilder™ product—and **save 15%.**

<sup>1</sup> Discount applies to current price of new CreditBuilder subscription. One offer per D&B D-U-N-S Number.

<sup>2</sup> Scores and ratings are based on findings as of 1/1/2023.

# **Texzon Utilities** **Profit and Loss (Electricity)**

	2024	2025
Income		
Electricity Sales	95,000.00	95,950.00
Total Income	<u>\$ 95,000.00</u>	<u>\$ 95,950.00</u>
Expenses		
Agent Commissions	52,250.00	52,772.50
Assessments	370.00	375.00
Email & Web Expenses	450.00	455.00
Payroll Expenses	5,000.00	5,000.00
Professional Fees		
Accounting	1,500.00	1,500.00
Commercial Registered Office Provider (CROP) Fees	250.00	250.00
Total Professional Fees	<u>\$ 1,750.00</u>	<u>\$ 1,750.00</u>
Travel & Ent		
Air Fare	500.00	500.00
Lodging	250.00	250.00
Rental Car	150.00	150.00
Total Travel & Ent	<u>\$ 900.00</u>	<u>\$ 900.00</u>
Total Expenses	<u>\$ 60,720.00</u>	<u>\$ 61,252.50</u>
Net Income	<u>\$ 34,280.00</u>	<u>\$ 34,697.50</u>

Forecast is based on one percent growth each year.

Prepared by: Steve Wilson  
(972) 938-0533  
swilson@texzon.com

I, Steve Wilson, Chief Executive Officer of Texzon Utilities,  
certify the following financial statements.

Steve Wilson

Signature

12/7/2023

Date



# Competitive Retail Natural Gas Service Affidavit

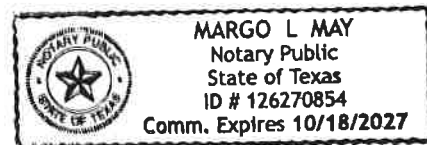
County of ELLIS :

State of Texas :

Steve Wilson, Affiant, being duly sworn/affirmed, hereby states that:

1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
2. The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.
3. The applicant will timely pay any assessment made pursuant to Sections 4905.10 and 4911.18(A), Ohio Revised Code.
4. Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
5. Applicant will cooperate fully with the Public Utilities Commission of Ohio and its staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
6. Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.
7. Applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.
9. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.
10. Affiant further sayeth naught.

Steve Wilson  
Signature of Affiant & Title



Sworn and subscribed before me this 8<sup>th</sup> day of December, 2023  
Month Year

Margo L May  
Signature of official administering oath

Notary, Margo May  
Print Name and Title

My commission expires on 10/18/2027

**This foregoing document was electronically filed with the Public Utilities  
Commission of Ohio Docketing Information System on  
12/8/2023 11:20:44 AM**

**in**

**Case No(s). 09-1045-EL-AGG**

Summary: In the Matter of the Application of Texzon Utilities Ltd