

A-1. Applicant's legal name and contact information.

Competitive Retail Electric Service (CRES)
Governmental Aggregator Application

Case Numbe	r: 15	<sub>-</sub> 1559	-EL-GAG

Please complete all information. Identify all attachments with a label and title (example: Exhibit B-2 Operation and governance plan). For paper filing, you can mail the original and three complete copies to the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

### A. Application Information

Provide the nar	me and contact information of the	business entity.	
Legal Name:	Village of Mogadore		
Street Address:	135 S Cleveland Ave		
City:	Mogadore	State: OH	<sub>Zip:</sub> 44260
Telephone:	330-628-4896	Website: n/a	
A-2. Contact pers	son for regulatory matters.		
Name:	Kevin Crewson		
Street Address:	168 E Market St		
City:	Akron	State: Oh	Zip: 44308
Telephone:	330-603-2018	Email: kcrewson@ener	gyharbor.com
A-3. Contact pers	son for PUCO Staff use in investiga Amanda Withem	iting consumer complaints.	
Street Address:	168 E Market St		
City:	Akron	State: Oh	Zip: 44308
Telephone:	330-315-7322	Email: awithem@energ	18.1
A-4. Applicant's a	address and toll-free number for c	ustomer service and compla	aints.
Street Address:	168 E Market St		
City:	Akron	State: Oh	Zip: 44308
Toll-free Telephone:	866-636-3749	<sub>Email:</sub> n/a	

### **B.** Managerial Capability

Provide a response or attachment for each of the sections below.

### **B-1.** Authorizing Ordinance.

Provide a copy of the adopted ordinance or resolution authorizing the formation of a governmental aggregation program pursuant to Sections <u>4928.20(A)</u>, <u>4929.26</u>, and/or <u>4929.27</u> of the Ohio Revised Code.

### B-2. Operation and governance plan.

Provide a copy of the applicant's plan for operation and governance of its aggregation program adopted pursuant to Section <u>4928.20(C)</u>, <u>4929.26(C)</u>, and/or <u>4929.27(B)</u> of the Ohio Revised Code and in accordance with <u>4901:1-21-16</u> and/or <u>4901:1-28-03</u> of the Ohio Administrative Code.

### B-3. Opt-out disclosure notice.

Provide a draft copy of the opt-out notice that provides or offers automatic aggregation services in accordance with Sections 4928.20(D) or 4929.26(D) of the Ohio Revised Code and in accordance with 4901:1-21-17 and/or 4901:1-28-04 of the Ohio Administrative Code. The applicant must file the finalized opt-out notice in the certification case docket no more than 30 days and not less than ten days prior to public dissemination.

### B-4. Experience and plans.

Describe in detail the applicant's experience and plan for providing aggregation services, including contracting with consultants, broker/aggregators, retail natural gas suppliers and/or retail generation providers, providing billing statements, responding to customer inquiries and complaints, and complying with all applicable provisions of Commission rules adopted pursuant to Section 4929.22 and/or 4928.20 of the Ohio Revised Code.

As authorized representative for the above company/organization, I certify that all the information contained in this application is true, accurate and complete. I also understand that failure to report completely and accurately may result in penalties or other legal actions.

Muchin a. Parke 7-26-23
Signature Date

### **Competitive Retail Electric Service Affidavit**

County of	Summit/Portage	:
State of C		

Michael Rick, Affiant, being duly sworn/affirmed, hereby states that:

- 1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
- 2. The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections 4905.10(A), 4911.18(A), and 4928.06(F), Ohio Revised Code.
- 3. The applicant will timely pay any assessment made pursuant to Sections 4905.10, 4911.18, and 4928.06(F), Ohio Revised Code.
- 4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- 5. The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- 6. The applicant will fully comply with Section <u>4928.09</u>, Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
- 7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
- 8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
- 9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
- 10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
- 11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

- 12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.
- 13. Affiant further sayeth naught.

Mulm a. Rick,	Mayor	
Signature of Affiant & Title	/	

Sworn and subscribed before me this 26 day of July, 2023

Month Year

Rachel M Osburne - Notary

Signature of official administering oath

Print Name and Title

## RENEWAL CERTIFICATION APPLICATION FOR A GOVERNMENTAL AGGREGATOR

VILLAGE OF MOGADORE, OHIO 135 S. CLEVELAND AVE. MOGADORE, OHIO 44260

> 330-628-4896 330-628-5850 (fax)

August 7, 2017

### **EXHIBIT A-2**

## AUTHORIZING ORDINANCE

PMERGENCY

### RECORD OF ORDINANCES

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De	na Cyl III A		ra Fo. 3005
	Greinenee No. 44	Farred AUGUST 2, 2000	ia .
	SPONSOR: W. GALLAGHER		

AN ORDINANCE AUTHORIZING ALL ACTIONS NECESSARY TO EFFECT A GOVERNMENTAL ELECTRICITY AGGREGATION PROGRAM WITH OFT-OUT PROVISIONS PURSUANT TO SECTION 4928.20, OHIO REVISED CODE, DIRECTING THE SUMMIT AND PORTAGE COUNTY BOARDS OF ELECTIONS TO SUBMIT A BALLOT QUESTION TO THE ELECTORS OF THE VILLAGE AND DECLARING AN

WHEREAS, the Otio Legislature has enseted electric deregulation legislation ("Am. Sub. S.B. No. 3") which subscribes the legislative anthorities of municipal corporations, townships and counties to aggregate the retail electrical loads located in the respective jurisdictions and to cuter into service aggregates to facilitate for those loads the purchase and sale of electricity;

WHEREAS, such legislative authorities may exercise such authority jointly with any other legislative authorities;

WHEREAS, governmental aggregation provides an opportunity for reddential and small business customers collectively to participate in the potential benefits of electricity describation through lower electric rates which they would not otherwise be able to have individually;

WHEREAS, this Council seeks suthority to establish a governmental aggregation programs with opt-out provisions pursuant to Section 4928.20, Ohio Revised Code (the "Aggregation Program"), for the residents, businesses and other electric consumers in the Village and in conjunction jointly with any other municipal corporation, township, county or other political subdivision of the State of Ohio, as permitted by law.

NOW, THEREFORE, BE IT ORDAINED, by the Council of the Village of Mogadore, Councils of Summit and Portage, State of Oblo, that:

SECTION I: This Council finds and determines that it is in the best interest of the Village, its residents, businesses and other electric consumers located within the corporate limits of the Village to have the authority to establish the Aggregation Program in the Village. Provided that this Ordinance and the Aggregation Program is approved by the electors of the Village pressum to Section 2 of this Ordinance, the Village is hereby authorized to aggregate in accordance with Section 4928-20. Ohio Revised Code, the retail electrical leads located within the Village, and, for that purpose, to enter into service agreements to facilitate for those loads the sale and purchase of electricity. The Village may exercise such authorizy jointly with any other reminicipal corporation. The Village may exercise such authorizy jointly with any other reminicipal extent permitted by law. If the Aggregation Program is established, the aggregation will occur automatically for each parson owning, occupying, controlling, or using an electric load cauter proposed to be aggregated and will provide for the opt-out rights described in Section 3 of this Ordinance.

Section 2: The Boards of Elections of Summit County and Postage County are hereby directed to submit the following question to the elections of the Village at the general election on November 7, 2000.

Shall the Village of Mogadore have the authority to aggregate the retail electric loads located in the Village, and for that purpose, enter into service agreements to facilitate for those loads the sale and purchase of electricity, such aggregation to occur automatically except where any person elects to opt out?

The Clerk of this Council is instructed immediately to file a certified capy of this Ordinance and the proposed from of the ballot question with the County Boards of Elections not less than

of the Land State Co.	Feet No. 80/43	746
Ordinance Na. 44	Possed AUGUST 2, 2000	L.
unless approved by a majority of the election Program provided for herein at the election	2000. The Aggregation Program shall not take effect tors voting upon this Ordinance and the Aggregation held pursuant to this Section 2 and Section 4928.20, er by Council to be in the test interests of the Village.	
provided for in Section 2 of this Ordinara political subdivision, may determine to de Aggregation Program if determine to be an exception. Program if determined to be a such plan, this Council shall hold at least two notice of the hearings shall be published our of general droubtion in the Village. The not and location of each hearing. No plan adopt of any electric load center within the Village wining, occupying, controlling, or using automatically in the Aggregation Program affirmatively elects by a stated procedure promisently the rates, charges, and other procedure shall allow any person candled in the program overy two years, without pa of the Aggregation Program musulant to the a	resportly of the electors voting at the special election co, this Council individually or jointly with any other sording a plan of operation and governance for the in the best interests of the Village. Before adopting public hearings on the plan. Before the first hearing, as week fin two consecurity weeks in a newspaper less shall summarize the plan and state the date, thus, ted by this Council shall aggregate the electrical load so unless it, in advance clearly discloses to the person the load center that the person will be enrolled in and will remain so enrolled unless the person. In the be so enrolled. The disclosure shall state terms and conditions, of enrollment. The stated the Aggregation Program the opportunity to opt out ying a switching fee. Any such person that opes out facted procedure shall default to the standard service in 4928.14 or division (d) of Section 4928.35, Obio formative supplier.	
concerning and relating to the passage of this Council and that the deliberations of this Co	d determined that all formal actions of this Commits sortinance were adopted in an open meeting of this ancil and any of its committees that resulted in such a public, in compliance with all legal requirements ad Code.	
the immediate preservation of the public peace thereof, and for further reason that this ordinate to file a certified copy of this ordinance am Boards of Elections of Summit and Portage to the November 7, 2000 election, as pra- offunctive vote of at least five of the members	declared to be an emergency measure necessary for c, health and safety of the V-linge and the ichabitants ance is required to be immediately effective in order if the proposed form of the ballet question with the Counties not later than seventy-five (75) days prior ovided herein; wherefore, provided it receives the selected or appointed to Council, it shall take effect and approval by the hisyer, otherwise it shall take flowed by law.	No. of the last of
2 3 = '	President of Council Date	Charles and the second second
Attest	Mayer Staring 8/2/20 Date	
Substitute Mc C. Olicy	CERTIFICATE  TRATE OF OHIO Summing-cage Condex  T, fullann McCulley, Cherk-Treasurer of the M Megadore, co barely carrily that the foregoing is a	lage lug 1

### **EXHIBIT A-3**

## OPERATION AND GOVERNANCE PLAN

### Village of Mogadore

Electric Power
Aggregation
Plan of Operation
and Governance

### Village of Mogadore Electric Power Aggregation Plan of Operation and Governance

### I. INTRODUCTION

Amended Substitute Senate Bill 3 ("S.B. 3") opens Ohio's retail electric market as of January 1, 2001. S.B. 3 authorizes customer choice in the selection of suppliers of retail electric generation and declares electric generation service, aggregation service, power marketing, and power brokering as competitive retail electric services. The legislation gave the Public Utilities Commission of Ohio ("PUCO") authority to adopt rules regarding the development of a competitive retail electric market in Ohio and authority to promulgate rules on governmental aggregation.

Large industrial and commercial consumers with sophisticated electric operations use their size and expertise to obtain lower electric power rates. Individual residential and small commercial consumers are typically unable to obtain significant price reductions since they lack the bargaining power, expertise and the economies of scale enjoyed by larger consumers. Aggregation, the combining of multiple electric loads, provides the benefits of retail electric competition for consumers with lower electric demands.

Government aggregation, the combining of multiple electric loads by a municipality, provides the means through which Mogadore residential consumers may obtain the economic benefits of Ohio's competitive retail electric market. The Mogadore Aggregation Program combines the electric loads of residential customers to form a buying group ("Aggregation Group"). The Village of Mogadore will act as Purchasing Agent for the Aggregation Group. This means that Mogadore will be a Governmental Aggregator, as defined by Ohio law and the rules established by the PUCO, and shall act on behalf of Ohio Edison (OE) customers in the Village to obtain the best electric generation rate for consumers who participate in the Aggregation Group.

### II. PROCESS

On November 7, 2000, Mogadore voters approved the development of a form of government electric aggregation known as "opt-out" aggregation. Under the opt-out program, all OE customers in the Village are automatically included as participants in the program unless they opt-out of the program by providing written notice of their intention not to participate. As required by state law, the Village Council passed an Ordinance, which authorized submitting the selection of opt-out aggregation to the Village's voters.

In addition to obtaining necessary Village Council approvals, the Village is also required to comply with various PUCO regulations. The Village will file an application with the PUCO for certification as a Government Aggregator as soon as the Village Council Approves the Plan. As required by the regulations, the Village developed this Aggregation Plan of Operation and Governance ("Plan") and advertised the Public hearing dates to discuss the Plan. As required by the PUCO's regulations, two hearings were conducted. The Opt-out notice for the Village's Program will be sent to all eligible electric customers in the Village upon approval of this Plan, setting forth the rates, terms and conditions of the program, and giving 21 days to opt out of the Program.

By vote of the Village Council of Mogadore, the Village selected FirstEnergy Solutions, Corp. (FES), a subsidiary of FirstEnergy Corp., as its Retail Electric Generation Provider, to provide the electric power for the Mogadore Aggregation Program at this time. Under this program, Ohio Edison (OE) will still deliver the electricity purchased from the Village's provider, FES, to customers, customers will receive only one bill (from OE), and all metering, repairs and emergency service will continue to be provided by OE.

### III. DEFINITIONS

In order to clarify certain terminology, the following terms shall have the meanings set forth below:

"Aggregation Program" means the program developed by the Village of Mogadore, as a Government Aggregator under Section 4928.20 Ohio Revised Code, to provide OE customers in the Village with retail electric generation services.

"Government Aggregator" means the Village and its legislative authority acting as an aggregator for the provision of a competitive retail electric service under the authority conferred under Section 4928.20 of the Ohio Revised Code.

"Member" means a person enrolled in the Mogadore government Aggregation Group for competitive retail electric services.

"Retail Electric Generation Provider" ("Provider") means an entity certified by the Public Utilities Commission of Chio ("PUCO") to provide competitive retail electric service(s), and which is chosen by the Village to be the entity responsible to provide the required service related to "Government Aggregation" as defined in Section 4928.20 of the Ohlo Revised Code and applicable provisions of the rules of the PUCO.

"Competitive Retail Electric Service" ("CRES") means a component of electric retail service that is deemed competitive pursuant to the Ohio Revised Code or pursuant to an order of the PUCO.

### V. OPERATIONAL PLAN:

### A. <u>Aggregation Services</u>

- 1. Provider: Mogadore will use a contractor ("Retail Electric Generation Provider") to perform and manage aggregation services for its Members. The Village has selected FES to be its Provider at this time. The Provider shall provide adequate, accurate, and understandable pricing terms and conditions of service, including any switching fees and the conditions under which a Member may rescind a contract without penalty. The Provider must provide the Village, if requested, an electronic file containing the Members usage, and charges. The Provider must have a local Mogadore phone number or a toll free number for Members to call.
- 2. Database: The Retail Electric Generation Provider will build and maintain a database of all Members. The database will include the name, address, Ohio Edison account number, and Retail Electric Generation Provider's account number of the Member, and other pertinent information such as rate code, rider code (if applicable), most recent 12 months of usage and demand, and meter read cycle. This database will be updated at least quarterly. Accordingly, the Retail Electric Generation Provider will develop a process to be implemented that will be able to accommodate at a minimum Members who (i) leave the program due to relocation, opting out, etc. (ii) decide to enter the Program; (iii) relocate within the Village, and (iv) move into the Village and desire to enter the Program. This database shall also be capable of eliminating PIPP customers from the Program, should that be necessary, and those who have opted out. The Retail Electric Generation Provider will use this database to perform bill audits for clerical and mathematical accuracy of Member bills.
- 3. Member Education: The Retail Electric Generation Provider will develop, with the assistance of the Village, an educational program that generally explains the Aggregation Program to Members, provides updates and disclosures mandated by Ohio law and PUCO rules, and implements a process to deal with allowing any person enrolled in the Aggregation Program the opportunity to opt out of the program at least every three years, without paying a switching fee to the Village or the Provider. See Appendix A for a detailed description of the Education Process.
- 4. Customer Service: The Retail Electric Generation Provider will develop and administer a customer service process, that at a minimum will be able to accommodate (i) Member inquiries and complaints about billing; and (ii) answer questions regarding the program in general. This process will include at a minimum a description of how telephone inquiries will be handled, either internally or externally, how invoices will be prepared, how remittance of payment will be dealt with, and how collections for delinquent accounts will be addressed. See Appendix B for a detailed description of the Customer Service Plan.
- 6. Billing: Mogadore will use the Retail Electric Generation Provider, or it's designated agent, to provide billing services to each Member for the Competitive Retail Electric Services, with no additional administrative fee. At this time, Ohio Edison will render the billing statement, which should be consistent with all applicable guidelines

issued by the PUCO. As this market develops, Mogadore may, at its option and in consultation with the Provider, change this function to the Retail Electric Generation Provider or a billing agency.

- 7. Compliance Process: The Retail Electric Generation Provider will develop internal controls and processes to ensure that the Village remains in good standing as a Government Aggregator that complies with all laws, rules and regulations surrounding the same, as they may be amended from time to time. It will be the Retail Electric Generation Provider's responsibility to deliver periodic reports that will include at a minimum (i) the number of Members participating in the Program; and (ii) a savings estimate or increase from the previous year's baseline. The Retail Electric Generation Provider will also develop a process to monitor and provide notification of any changes in laws, rules or regulations.
- 8. Notification to Ohio Edison: The Village's OE consumers that do <u>not</u> opt-out of the Village's Aggregation Group will be enrolled automatically in the Aggregation Program. Participants in the Village's Aggregation Group will <u>not</u> be asked to take other affirmative steps in order to be included in the Group. To the extent that OE requires notification of participation, the Village will coordinate with its Provider to provide such notice to OE. The Provider will inform OE of any individuals who may have been permitted to join the Aggregation Group after the expiration of the enrollment period.

### B. <u>Power Supply Agreement</u>

The Power Supply Agreement will provide for the Provider to serve the Village's Government Aggregation Group. Under the Agreement, the term for power supply to Members will be for four years from the beginning of service.

- C. Mogadore' Retail Electric Generation Provider FirstEnergy Services, Inc. (FES)
  - FES satisfies each of the following requirements:
- Has sufficient sources of power to provide retail firm power to the residents of Mogadore.
- Is a licensed Federal Power Marketer with the Federal Energy Regulatory Commission.
- Is certified as a CRES by the PUCO.
- Is registered as a generation supplier with OE.
- Has a Service Agreement for Network Integration Transmission Service under FirstEnergy's Open Access Transmission Tariff.
- Has a Service Agreement under FirstEnergy's Market-based Rate Tariff.
- Has the corporate structure to sell retail firm power to the OE customers in the Village.
- Its Electronic Data Interchange computer network is fully functional and capable of handling the OE retail electric customers in Mogadore.

- Has the marketing ability to reach all OE retail electric customers to educate them on the Village's Aggregation Program.
- Has a call center capable of handling the Village's Aggregation Group customer calls.
- Has a toll-free number as required by the PUCO for customer service and complaints related to the Village's aggregation program.
- Will hold the Village financially harmless from any financial obligations arising from supplying power to the OE retail electric customers in the Village.
- Satisfies the State of Ohio's, FirstEnergy's and the Village's credit requirements.
- · Will execute the Power Supply Agreement.
- Will assist the Village in filing the annual reports required by the PUCO and Section 4805.10(A), Section 4911.18(A) and Section 4928.06(F) of the Ohio Revised Code.
- Will assist the Village in developing a Consumer Education Plan.

### D. Activation of Service

After a notice is sent out to all electric customers in the Village providing 21 days to opt out of the Program, all customers who do not opt out will be automatically enrolled in the Program. Generation service activation will occur thereafter without consumer action beginning on the customer's normal meter read date within the month when power deliveries begin under the Aggregation Program.

### E. Changes, Extension or Renewal of Service

The current Agreement for power supply service with FES will provide service for three years beginning upon activation of service. If the Agreement is extended or renewed, Members will be notified as required by law and the rules of the PUCO as to any change in rates or service conditions. At least every three years all OE customers in the Village will be given an opportunity to opt into or out of the Program, and reasonable notice will be provided as required by law and PUCO rules. Participants will also be notified of their right to select an alternate generation supplier and of their ability to return to OE's Standard Service Offer.

### F. Termination of Service

In the event that the Power Supply Agreement is terminated prior to the end of the term, each individual Member of the Aggregation Group will receive written notification of the termination of the Program at least sixty (60) days prior to termination of service. If the Agreement is not extended or renewed, Members will be notified as required by law and the CRES rules of the PUCO in advance of the end of service. Members will also be notified of their right to select an alternate generation supplier and of their ability to return to OE's Standard Service Offer upon termination.

### G. Opt-In Procedures

OE customers will be automatically enrolled in the Program after a 21 day opt out period, unless they return the postcard to be provided, notifying the Provider that they do not want to participate. OE consumers in the Village may request to join the Aggregation Group after the expiration of the enrollment period by contacting the Provider, who shall determine whether to accept them into the Program, and at what rate, subject to written policies mutually agreed upon by the Village and the Provider. The agreed upon policy shall be consistent with OE's service activation requirements. Aggregation Group participants who move from one location to another within the corporate limits of the Village shall retain their participant status.

### H. Opt-out Procedures

OE consumers may opt-out of the Village's Aggregation Group at any time during the opt-out period without additional fees charged by the Provider or the Village. Aggregation Group participants who switch to a different generation supplier after the expiration of the Opt-out period will be allowed to do so in correlation with the consumer's next scheduled meter read date but will be charged a \$25.00 switching fee to be billed on their final bill from the Provider. Switching to a different generation supplier on the next meter read date, however, will occur when the next meter read date is twelve (12) business days or more from the date of the consumer's notice of intent to opt-out of the Aggregation Group. Notification of intent to opt-out of the Aggregation Group will default to OE's Standard Service Offer, until the consumer selects an alternate generation supplier.

### Rates

The Provider's rates shall be as follows for the generation charge (expressed in cents per kilowatt-hour [kWh] of usage):

### Residential Rates:

The following rates will apply for 2009-2012 of Mogadore's Aggregation Program. The pricing for additional years will be negotiated and an opt-out notification sent to all residents in accordance with PUCO guidelines.

### 2009 - 2012 Rates:

Rates - Standard Residential Rate

6% off Price to Compare

### Commercial Rates:

The following commercial members of Mogadore's program are guaranteed to save 4 percent on electric supply for the next three years.

Rate GS - usage of 399 kWh peak demand and below

4% off Price to Compare

This percentage discount will be taken off the "generation shopping credit," which appears on the electric bill after enrollment in the City's program. The generation shopping credit — which varies each month depending on usage — represents the amount credited when a member switches to an alternative supplier, such as FirstEnergy Solutions.

To estimate what the savings per kilowatt-hour will be by joining this program, the price to compare on the electric bill will be used. The price to compare will help determine the amount to be saved by switching to another energy supplier. The calculation would be to multiply the price to compare by .96 (96%). Then take that result and subtract it from the price to compare appearing on the bill to estimate the savings each month on electric supply.

Ohio Edison's regulated transmission & distribution charges will also apply to each of the residential and commercial rates.

### J. Other Costs

Government Aggregation Members are required by OE to pay a one-time \$5.00 switching fee. This fee will be paid by the Provider on behalf of the members.

### K. Universal Service and Low Income Customer Assistance

The Ohio Department of Development (ODOD), under the electric restructuring law, will provide one-stop shopping for low-income assistance programs. There are five low-income assistance programs: 1) Percentage of Income Payment Plan (PIPP); 2) the Home Energy Assistance Program; 3) the Home Weatherization Assistance Program; 4) the Ohio Energy Credit Program; and 5) the Targeted Energy Efficiency and Weatherization Program. Ohio law allows the Director of the Ohio Department of Development to aggregate consumers that participate in PIPP and to competitively auction the generation supply for PIPP customers. Accordingly, PIPP customers may be included in the State's PIPP customer aggregation. To the extent permitted by Ohio law and the PUCO, PIPP customers will be included in the Village's aggregation unless they choose to opt out.

### V. MISCELLANEOUS GOVERNANCE GUIDELINES

- A. Village Council shall approve through Resolution or Ordinance the Plan of Operation and Governance for the Aggregation program and any Amendments thereto.
- B. The Village shall contract with only Retail Electric Generation Providers certified by the Public Utilities Commission of Ohio for the provision of Competitive Retail Electric Service to the Aggregation Program Members.

- C. The Village will require any Provider to disclose any subcontractors that it uses in fulfillment of the services described above.
- D. The Village will require the Provider to maintain either a toll free telephone number, or a telephone number that is local to Village residents who are Members.
- E. All costs of the Aggregation Program development/administration will be paid either through the general fund and/or through the inclusion of a percentage adder that will be added to Member bills.
- F. As a part of the Opt-Out process, the Village will notify eligible customers of the terms and calculation of any deferrals, if applicable, as well as the Village's decision, if applicable, to elect not to receive standby service from the utility and any customer impact as a result of that election.

### VI. LIABILITY

THE VILLAGE SHALL NOT BE LIABLE TO PARTICIPANTS IN THE AGGREGATION GROUP FOR ANY CLAIMS, HOWEVER STYLED, ARISING OUT OF THE AGGREGATION PROGRAM OR THE PROVISION OF AGGREGATION SERVICES BY THE VILLAGE OR THE PROVIDER. PARTICIPANTS IN THE AGGREGATION GROUP SHALL ASSERT ANY SUCH CLAIMS SOLELY AGAINST THE PROVIDER PURSUANT TO THE POWER SUPPLY AGREEMENT, UNDER WHICH SUCH PARTICIPANTS ARE EXPRESS THIRD-PARTY BENEFICIARIES.

### VII. INFORMATION AND COMPLAINT NUMBERS

Copies of this Plan are available from the Village of Mogadore free of charge. Call the Mayor's Office at 330-628-5850 for a copy or for more information.

Any electric customer, including any participant in the Village's Aggregation Program, may contact the Public Utilities Commission of Ohio (PUCO) for information, or to make a complaint against the Program, the Provider or OE. The PUCO may be reached toll free at 1-800-686-7826.

### Appendix A -- Education Process

The Provider will develop the educational program in conjunction with the Village. Its purpose will be to explain the aggregation program to its members, provide updates and disclosures as mandated by State law and the rules of the PUCO, and provide the opportunity for the members to opt out of the program. The following are the program components:

- 1. Each residence and eligible commercial customer within the limits of the Village will receive via U.S. Mail notification of: what government aggregation means, their membership in the government aggregation program, the procedure which must be followed in order to opt out of the program, the price that they can expect to receive as a member of the program, and the deadline for returning the opt out form. See the attached letter.
- 2. The Provider will work with the Village to provide opportunities for educating consumers in the Village about the Program and their rights under the law, PUCO rules and this Program. In addition, the Provider and Village will work to provide education about and other opportunities for energy efficiency measures to help consumers reduce energy consumption.
- 3. The Provider will provide updates and disclosures as mandated by State law and rules of the PUCO.
- 4. The opt-out opportunity will be provided to the members of the program at least every three years. Should conditions, suppliers, price, or any other component of the program change within the three-year period, participants will be given a notice of their opportunity to opt out of, or into the program.

### Appendix B --- Customer Service Plan

### A. Member Access:

- FES shall ensure Members reasonable access to its service representatives to make inquiries and complaints, discuss charges on Member bills, and transact any other business.
- 2. Telephone access shall be toll free and afford Members prompt answer times during normal business hours, as follows:

FirstEnergy Solutions Corp.
395 Ghent Road, Suite 408
Akron, Ohio 44333
Toll-free telephone number: 1-866-636-3749
Hours: M-F 8:00 a.m.- 5:00 p.m

3. FES shall provide a 24-hour automated telephone message instructing callers to report any service interruptions or electrical emergencies to Ohio Edison.

### B. Member Complaints:

- 1. FES shall investigate Member complaints (including Member complaints referred by Ohio Edison) and provide a status report within five calendar days following receipt of the complaint to:
  - a. The consumer, when the complaint is made directly to FES; or
  - The consumer and The Public Utilities Commission of Ohio Staff ("Commission Staff"), when a complaint is referred to FES by the Commission Staff.
- 2. If an investigation is not completed within 14 calendar days, FES shall provide status reports to the consumer and the Village, or if applicable, to the consumer, the Village and the Commission Staff. Such status reports shall be provided at five-day intervals until the investigation is complete, unless the action that must be taken will require more than five days and the Member has been so notified.
- 3. FES shall inform the consumer, or the consumer, the Village and Commission Staff, of the results of the investigation, orally or in writing, no later than five calendar days after completion of the investigation. The consumer, the Village, or Commission Staff may request the report in writing.
- 4. If a residential consumer disputes the FES report, FES shall inform the consumer that the Commission Staff is available to help resolve informal complaints. FES shall provide the consumer with the current address, local/toll

free telephone numbers, and TDD/TTY telephone numbers of the Commission's consumer services department.

- 5. FES shall retain records of Member complaints, investigations, and complaint resolutions for one year after the occurrence of such complaints, and shall provide such records to the commission staff within five calendar days of request.
- FES shall make good faith efforts to resolve disputes.

### C. Member Billing and Payments

- 1. FES shall arrange for Ohio Edison or its agent to bill Members for such services according to a tariff approved by the commission. Residential Member bills issued by or for FES shall be accurate and understandable, be rendered at intervals consistent with those of Ohio Edison, and contain sufficient information for Members to compute and compare the total cost of competitive retail electric service (s). Such bills shall also include:
- The Member's name, billing address, service address, the Member's EDU account number, and if applicable, FES account number;
- b. The dates of service covered by the bill, an itemization of each type of competitive service covered by the bill, any related billing components, the charge for each type of service, and any other information the Member would need to recalculate the bill for accuracy;
- The applicable billing determinants, including beginning meter reading, ending meter reading(s), demand meter reading(s), multipliers, consumption(s), and demands;
- for Member-generators with net metering contracts, a statement of the net metered generation;
- The unit price per kWh charged for competitive service, as calculated by dividing current-period competitive service charges by the current-period consumption;
- f. An identification of the provider of each service appearing on the bill;
- g. The amount billed for the current period, any unpaid amounts due from previous periods, any payments or credits applied to the Member's account during the current period, any late payment charges or gross and net charges, if applicable, and the total amount due and payable.
- The due date for payment to keep the account current. Such due date shall be no less than;
  - a. Fourteen days after the postmark date on the bill for residential Member; and Twenty-one days after the postmark date or the bill for nonresidential Members:
  - Current balance of the account, if a residential Member is billed according to a budget plan;
  - c. Options and instructions on how Members may make their payments:

- For each provider whose charges appear on the bill, a listing of the provider's toll-free telephone number and address for Member billing questions or complaints;
- e. A listing of the toll-free consumer assistance telephone numbers and available hours for applicable state agencies, such as the commission, the Ohio Consumers' Counsel, and the Ohio Attorney General's office:
- The Ohio Edison 24-hour local/toll-free telephone number for reporting service emergencies;
- g. Identification of estimated bills or bills not based upon actual end-ofperiod
   meter readings for the period; and
- An explanation of any codes and abbreviations used.
- 3. If applicable, FES will, upon request, provide Members with the name and street address/location of the nearest payment center and/or authorized payment agent.
- 4. If applicable, when a Member pays the bill at a payment center or to an authorized payment agent, such payment shall be credited to the Member's account as of the day such payment center or agent receives it.
- The Village and FES shall establish policies and procedures for handling billing disputes and requests for payment arrangements.

### D. Collections for delinquent accounts:

- Collections for delinquent accounts shall be the responsibility of FES or its agent.
- The Village shall approve the Collections process utilized by FES.
- Failure of Members to pay charges for Competitive Retail Electric Services may result in loss of those products and service; and
- Failure to pay charges for Competitive Retail Electric Services may result in cancellation of the Member's contract with FES, and return the Member to Ohio Edison's Standard Offer.

### **EXHIBIT A-4**

# AUTOMATIC AGGREGATION DISCLOSURE & CUSTOMER EDUCATION

### **OPT-OUT NOTICE:**

### DATE

Dear Village of Mogadore Resident,

The Village of Mogadore is providing you the opportunity to join with other residents to save money on the electricity you use. Savings are possible through a concept called governmental aggregation, where Village officials bring together citizens to gain group buying power for the purchase of electricity from a retail electric generation provider certified by the Public Utilities Commission of Chio. Mogadore voters approved this program in November 2000

There is no cost for enrollment and you will not be charged a switching fee. You do not need to do anything to participate. The Village researched options for competitive electricity pricing for you. We have again chosen FirstEnergy Solutions Corp., a subsidiary of FirstEnergy Corp., to provide you with electric generation – or the competitive portion of your electric bill – through April 2012

As a member of this aggregation, you are guaranteed to save 6 percent off your Price to Compare. Your Price to Compare consists of bypassable generation and transmission related components, which are the charges associated with the costs for purchased power and to deliver the power through the transmission system.

To estimate what your savings per kilowatt-hour (KWH) will be through this program, locate your Price to Compare on your electric bill. Divide your Price to Compare by 100, then multiply by 0.06 (6%) to determine your savings per KWH. Multiply that number by your total monthly usage. The final number is how much you can expect to save each month you use the same amount of electricity.

You will see your electric savings from FirstEnergy Solutions after your enrollment has been completed and your switch has been finalized – approximately 30 - 45 days depending upon your meter read date. Of course, you are not obligated to participate in the Village of Mogadore's electric governmental aggregation program. If you wish to be excluded from the Village's electric governmental aggregation program and remain a full-service customer of your local electric utility – Ohio Edison – you have until DATE to return the attached "opt-out" form. If you do not opt out at this time, you will receive a notice at least every three years asking if you wish to remain in the program. If you leave the program at any other time, you could be subject to a \$25 cancellation fee from FirstEnergy Solutions.

After you become a participant in this governmental aggregation program, Ohio Edison will send you a letter confirming your selection of FirstEnergy Solutions as your electric generation provider. As required by law, this letter will inform you of your option to cancel your contract with FirstEnergy Solutions within seven days of its postmark. To remain in the Village's governmental aggregation program, you don't need to take any action when this letter arrives.

In Ohio's electric environment, Ohio Edison will continue to maintain the system that transmits and delivers power to your home – no new poles or wires will be built by FirstEnergy Solutions. You will continue to receive a single, easy-to-read bill from your local electric utility with your FirstEnergy Solutions charges included. The only thing you'll notice is savings.

If you have any questions, please call FirstEnergy Solutions toll-free at 1-866-636-3749, Monday through Friday, 8 a.m. to 5 p.m. Please do not call the Village of Mogadore with aggregation program questions.

Sincerely,

### Village of Mogadore

P.S. Return the opt-out form only if you <u>do not want</u> to participate in the Village's electric governmental aggregation program.

## By returning this signed form, you will be excluded from the apportunity to join with other residents in the Village of Mogadore's Electric Governmental Aggregation Program. I wish to opt out of the Village of Mogadore Electric Governmental Aggregation Program. (Check box to opt out) Service address (City, state and zip): Phone number: Account holder's signature: Date:

Mail by DATE to: Village of Mogadore Electric Governmental Aggregation Program, 341 White Pond Drive, Bidg. B-3, Akron, Ohio 44320

### **EXHIBIT A-5**

### **EXPERIENCE**

### Applicant's Experience and Plan for Providing Aggregation Services:

The Applicant, Village of Mogadore (the "Village"), has contracted with FirstEnergy Solutions Inc. ("FES") to provide administrative and retail generation supply services for the Village's Aggregation Group, which is comprised of all eligible OE customers located in the Village who do not opt out of the Group.

FES has extensive experience, through its affiliation with FirstEnergy Corp., in providing retail generation supply services and in responding to customer inquiries and complaints. FES has been approved as a Certified Supplier with the PUCO. FES is already providing power supply services for residential and other customers under the State's Electric Choice Program. FES is well versed in S.B. 3 and the rules adopted by the PUCO, and is thus in a position to ensure compliance with all applicable provisions of Section 4928.10 of the Revised Code, and the rules adopted by the Commission pursuant thereto.

FES has an experienced call center to provide services of a call center for consumers in the Village to call for information during the 21-day enrollment and opt out period for the Village's Aggregation Program.

The billing of customers for the retail generation supply will be provided through the electric distribution utility, Ohio Edison (OE), and the billing process will be coordinated with OE by FES for the Aggregation Group.

This foregoing document was electronically filed with the Public Utilities

**Commission of Ohio Docketing Information System on** 

8/18/2021 10:20:03 AM

in

Case No(s). 15-1559-EL-GAG

Summary: Application for Governmental Aggregator electronically filed by Ty Brocksieker on behalf of Energy Harbor and Village of Mogadore

### This foregoing document was electronically filed with the Public Utilities Commission of Ohio Docketing Information System on

7/27/2023 12:24:11 PM

in

Case No(s). 15-1559-EL-GAG

Summary: Application electronically filed by Mrs. Kelly E. Dixon on behalf of Mogadore and Energy Harbor.