

PUCO Certificate: 00-002E PUCO Certificate: 00-006G

> 66 East Mill Street Akron, Ohio 44308 (330) 730-4338

Chief of Docketing
Public Utilities Commission of Ohio
180 East Broad St. 13th Floor
Columbus, Ohio 43215-3793

RE: Electric Governmental Aggregator Application Case Number 01-2055-EL-GAG – City of Louisville

The City of Louisville is pleased to submit its renewal application for electric governmental aggregator. The original application was docketed as case number 01-2055-EL-GAG.

Should you have any questions or additional needs, please call me at (330) 730-4338.

Sincerely,

Thomas M. Bellish

President

Attachment

Buckeye Energy Brokers, Inc.

Services

Deregulated Energy

- Consulting
- Aggregation
- Procurement

Benefits

- Buying Leverage
- Risk Mitigation
- Budget Predictability
- Cost Control
- Best Combination of Term, Service & Pricing Available

Proven Expertise

- PUCO Certified
- Customized Energy Management Solutions
- Municipal Aggregation
- Governmental Procurement Programs
- Procedure Management & Procurement Consulting
- Daily Trend Analysis of Energy Markets
- Ohio Brokers Serving Ohio Clients



Competitive Retail Electric Service (CRES) Governmental Aggregator Application

Case Number: 01 _ 2055 ___-EL-GAG

Please complete all information. Identify all attachments with a label and title (example: Exhibit B-2 Operation and governance plan). For paper filing, you can mail the original and three complete copies to the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

A. Application Information

	legal name and contact information of t		
Legal Name:	City of Louisville	,	
Street Address:	215 South Mill Street		
City:	Louisville	State: Ohio	Zip: 44641
Telephone:	(330) 875-3434	website: louisville.com	
A-2. Contact per	son for regulatory matters.		
Name:	Thomas M. Bellish		
Street Address:	66 East Mill Street		
City:	Akron	State: Ohio	Zip: 44308
Telephone:	(330) 730-4338	Email: tb@buckeyeenergybrokers.com	
A-3. Contact per Name:	son for PUCO Staff use in invest Thomas M. Bellish	igating consumer complaints.	
Street Address:	66 East Mill Street		
City:	Akron	State: Ohio	Zip: 44308
Telephone:	(330) 730-4338	Email: tb@buckeyeene	
A-4. Applicant's	address and toll-free number fo	r customer service and compla	ints.
Street Address:	66 East Mill Street		
City:	Akron	State: Ohio	Zip: 44308
Toll-free Telephone:	(866) 302-2237	Fmail tb@buckeyeene	

B. Managerial Capability

Provide a response or attachment for each of the sections below.

B-1. Authorizing Ordinance.

Provide a copy of the adopted ordinance or resolution authorizing the formation of a governmental aggregation program pursuant to Sections <u>4928.20(A)</u>, <u>4929.26</u>, and/or <u>4929.27</u> of the Ohio Revised Code.

B-2. Operation and governance plan.

Provide a copy of the applicant's plan for operation and governance of its aggregation program adopted pursuant to Section 4928.20(C), 4929.26(C), and/or 4929.27(B) of the Ohio Revised Code and in accordance with 4901:1-21-16 and/or 4901:1-28-03 of the Ohio Administrative Code.

B-3. Opt-out disclosure notice.

Provide a draft copy of the opt-out notice that provides or offers automatic aggregation services in accordance with Sections 4928.20(D) or 4929.26(D) of the Ohio Revised Code and in accordance with 4901:1-21-17 and/or 4901:1-28-04 of the Ohio Administrative Code. The applicant must file the finalized opt-out notice in the certification case docket no more than 30 days and not less than ten days prior to public dissemination.

B-4. Experience and plans.

Describe in detail the applicant's experience and plan for providing aggregation services, including contracting with consultants, broker/aggregators, retail natural gas suppliers and/or retail generation providers, providing billing statements, responding to customer inquiries and complaints, and complying with all applicable provisions of Commission rules adopted pursuant to Section 4929.22 and/or 4928.20 of the Ohio Revised Code.

As authorized representative for the above company/organization, I certify that all the information contained in this application is true, accurate and complete. I also understand that failure to report completely and accurately may result in penalties or other legal actions.

Signature

Date

Title

Competitive Retail Electric Service Affidavit

County of Stark	:
State of Ohio	_:
Thomas Pukys, City Manager	, Affiant, being duly sworn/affirmed, hereby states that:

- The information provided within the certification or certification renewal application and supporting
 information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its
 application while it is pending if any substantial changes occur regarding the information provided.
- The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections 4905.10(A), 4911.18(A), and 4928.06(F), Ohio Revised Code.
- The applicant will timely pay any assessment made pursuant to Sections 4905.10, 4911.18, and 4928.06(F), Ohio Revised Code.
- The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to <u>Title 49</u>, Ohio Revised Code.
- The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- The applicant will fully comply with Section 4928.09, Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
- 7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
- 8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
- 9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
- If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
- 11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

- 12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.
- 13. Affiant further sayeth naught.

Signature of Affiant & Title

Sworn and subscribed before me this 29th day of December, 2022

Month Year

Signature of official administering oath

Tiffany Tustice City Clerk
Print Name and Title

My commission expires on 4-16-2027

Tiffany M. Justice Notary Public, Stale of Ohio My Commission Expires 04-16-2027

ORDINANCE NO. 00-39

Being an Ordinance authorizing the submission to the Stark County Board of Elections a proposal to authorize the City of Louisville to act as an aggregator on behalf of the customers within the City for electrical power in the year of 2001 and thereafter and declaring an emergency.

WHEREAS, pursuant to Article XVIII, Section 4 of the Ohio Constitution, the City of Louisville has plenary power to, among other things, own and operate municipal utilities or to contract with others for the provision of utility services to the residents and businesses located within the City; and

WHEREAS, pursuant to R.C. Section 4928.01, et seq., municipalities and others may aggregate customers within their jurisdiction in order to facilitate "customer choice" in electric power suppliers and to promote lower cost electric utility services within the City; and

WHEREAS, aggregation by the City may permit the customers within the City to realize lower electric rates from the collective purchasing of electric services; and

WHEREAS, the City of Louisville desires to submit an Ordinance to the Board of Elections to submit to the electors of the City of Louisville the question of whether the City should create an aggregation program in accordance with R.C. Section 4928.20; and

WHEREAS, this Ordinance constitutes an emergency measure providing for the immediate preservation of the public peace, property, health or safety in that it must be certified to the election authorities in order for the question to appear at a the regular election to be held on November 7, 2000, to establish a retail aggregation program for the benefit of the City's electric consumers January 1, 2001, the date the "customer choice" commences in Ohio pursuant to R.C. Section 4928.01, et seq.; now, therefore,

NOW, THEREFORE, BE ORDAINED BY THE COUNCIL OF THE CITY OF LOUISVILLE, STATE OF OHIO:

Section One: That this Council hereby authorizes the submission to the electors of the City of Louisville at a regular election to be held at the usual places of voting of said City on Tuesday, November 7, 2000, of a proposal to authorize the City of Louisville to act as an aggregator on behalf of the customers within the City for electric power in the year 2001 and thereafter in accordance with R.C. 4928.20.

<u>Section Two</u>: That the proposed aggregation authorization, upon receiving at least a majority of the votes cast thereon at the November 7, 2000, regular election, shall become effective immediately upon its adoption, and the City's aggregation program shall thereafter commence in accordance with the plan of operation to be established

pursuant to R.C. Section 4920.01, et seq. If the proposed aggregation authorization is so adopted, all customers within the City shall automatically be included in the City's aggregation program, provided, however, that each customer shall have an opportunity to opt out of the City's aggregation program.

Section Three: That the Clerk of this Council is hereby authorized to promptly forward a certified copy of this Ordinance to the Board of Elections of Stark County by no later than August 24, 2000.

<u>Section Four</u>: That the Board of Elections of Stark County shall cause an appropriate notice to be duly given of the election to be held on November 7, 2000, on the foregoing proposal and otherwise to provide for such election in the manner provided by the general laws of the State of Ohio.

Section Five: That the Clerk of this Council is hereby authorized to cause the full text of this Ordinance to be published once a week for two consecutive weeks in a newspaper of general circulation published in the City of Louisville, with the first publication to be made at least fifteen days prior to the regular election to be held on November 7, 2000, as provided in Article XVIII, Section 9 of the Constitution of the State of Ohio and Section 731.211 of the Ohio Revised Code.

Section Six: That it is found and determined that all formal actions of this Council concerning and relating to the passage of this Ordinance were passed in an open meeting of this Council, and that all deliberations of this Council and any of its committees that resulted in such formal action were in meetings open to the public in compliance with all legal requirements.

Section Seven: That the ballot submitting the question of the adoption of the aforesaid proposal shall read as follows:

A majority affirmation vote is necessary for passage.

Shall the City of Louisville have authority to act as an aggregator for all electric customers that do not otherwise opt out on behalf of the electric customers within the City in the year 2001 and thereafter?

FOR THE CITY OF LOUISVILLE ACTING AS AN AGGREGATOR ON BEHALF OF THE ELECTRIC CUSTOMERS WITHIN THE CITY OF LOUISVILLE AGAINST THE CITY OF LOUISVILLE ACTING
AS AN AGGREGATOR ON BEHALF OF
THE ELECTRIC CUSTOMERS
WITHIN THE CITY OF LOUISVILLE

Section Eight: That this Ordinance is declared an emergency measure necessary for the preservation of the public peace, health, welfare, and safety, and especially for the reason of timely completion of the project. Provided it receives the affirmative vote of three-fourths (3/4) of the elected and appointed members of Council, it should take effect and be in force immediately upon its passage, otherwise it should take effect and be in force from and after the earliest period allowed by law.

PASSED:	10 8
7-3-00	_ tronos wich
	ATTEST: MAYOR-COUNCIL MEMBER
7-16-00 By EMERGE	ency CITY CLERK

I, Peggy Howald, City Clerk for the City of Louisville, Ohio, do hereby certify that the foregoing Ordinance was duly published in the Leuisville Herald on 7-6-02 and 7-20-00 as required by law.

Peggy Howald, CMC

City Clerk



CITY OF LOUISVILLE

CERTIFICATION

I, Peggy Howald, City Clerk of the City of Louisville, Ohio, do hereby certify that the attached is a true and correct copy of Ordinance No. 00-39 adopted by the Louisville City Council on July 16, 2000.

Peggy Howald, CMC

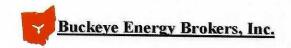
City Clerk

Date: December 12, 2000



ELECTRIC AGGREGATION PROGRAM CITY OF LOUISVILLE, OHIO

PLAN OF OPERATION AND GOVERNANCE



For additional information contact:

Thomas M. Bellish, President Buckeye Energy Brokers, Inc. 66 East Mill Street Akron, Ohio 44308 Buckeyeenergybrokers.com (330) 730-4338

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1. Purpose of Electric Aggregation Program

This aggregation plan has been developed in compliance with Ohio Revised Code, Section 4928.20 regarding governmental aggregation of electric service. The City of Louisville ("the City") Aggregation Program ("Program") seeks to aggregate the retail electric loads of consumers located in the City to negotiate the best rates for the generation supply of electric power. It has the potential to combine residential, commercial and industrial customers into a buying pool that will be attractive to third party suppliers (Suppliers). Participation in the Program is voluntary. Any individual customer (Member) has the opportunity to decline to be a member of the aggregation program and to return to the AEP Ohio standard offer of service or to enter into a power supply contract with any competitive retail electric supplier. This Plan of Operation will not be adopted until two public hearings are held in accordance with section 4928.20 (C) of the Ohio Revised Code.

2. The Process for Municipal Aggregation

The process of governmental aggregation is set forth in Ohio Revised Code section 4928.20. The section defines opt-out aggregation that may be enacted by a governmental entity. Under the opt-out aggregation provisions, all electric consumers within the City will be automatically included in the Program. However, such customers will be given prior notice entitling them to affirmatively elect not to be part of the Program. These customers can opt-out during a 21-day period after the election. A similar opt-out period will be offered every two years during which Members can leave the City's aggregation pool without paying a switching fee. In November 2000, Louisville voters approved the development of the program.

All eligible load centers within the City under 700,000 kWh per year and under 200 kW peak demand will be automatically enrolled in the aggregation program. For commercial and industrial customers with a peak load demand of 200 kW or greater, special metering data may need to be furnished to alternate suppliers to receive a price offer. In addition, only accounts with "shoppable" rate codes, as defined by AEP Ohio may participate in the Program.

The Supplier and AEP Ohio will identify those customers in the City who have not opted out, who have not renewed their special rate contracts, who are not on the Percentage of Income Payment Plan (PIPP) and who are not on AEP Ohio's "Opt-Off Marketing List." These customers will be transferred to the Supplier selected by the City and enrolled over the period of one month. AEP Ohio shall notify each transferred customer of the transfer with its last bill for standard offer service. Service under the new Supplier shall begin at the start of the billing period following the transfer.

3. Terms and Conditions of Enrollment

3.1 Rates

The City shall receive proposals from electric suppliers using a competitive selection process. The request for proposals shall require the suppliers to offer a generation charge for each customer class, load grouping or other appropriate category that is lower than the standard offer from AEP Ohio. Members will not be switched unless a supplier can be found offering prices less than the respective member shopping credits. The prices to be charged to Members in the Program will be set by City Council after negotiations with the selected Supplier. Members were notified of the rates and terms of the Program through the local newspaper, local Cable TV Channels and the City's web site. Opt-out forms will be docketed with the PUCO 10 days prior to mailings.

3.2 Charges

AEP Ohio will continue to bill for Federal Phase I Clean Air Act Compliance, Late Payment, Electric Fuel Component and Monthly Service Fee, etc. These charges apply whether a Member switches or not. Switching generation suppliers will not result in any new charges.

3.3 Switching Fees

At the present time, AEP Ohio is requiring a per customer switching fee for those customers who voluntarily remain in a government aggregation program and are switched to an alternate Supplier. The City's Request for Proposal (RFP) was written to require the selected Supplier to pay for the group's switching fee.

3.4 Terms

The aggregation program is designed to reduce the amount consumers pay for electric energy. The City will not buy and resell the power to the participants of the program. Instead, the City will competitively bid and negotiate a contract with a competitive retail electric supplier to provide firm, all-requirements generation service to the members of the aggregation program.

Customers who meet the following criteria will become members of the aggregation program:

- Are up to date with their bill payment;
- Have not Opted-out of the program;
- Are not on the Percentage of Income Payment Plan (PIPP); and
- Have a shoppable rate code.

3.5 Opt-Out Disclosure

The City is using an Opt-out form of Governmental Aggregation pursuant to section

4928.20 of the Ohio Revised Code. The City will disclose to the person owning, occupying or using the load center that the person will be enrolled automatically in the aggregation program and will remain so enrolled unless the person affirmatively elects by the following procedure not to be so enrolled. Any such person that opts out of the aggregation program pursuant to stated procedure shall default to the standard service offer provided by AEP Ohio until the person chooses an alternative supplier.

Procedure:

- 1. The City distributed the Opt-Out Form (refer to Exhibit A-4 "Automatic Aggregation Disclosure");
- 2. Recipients have 21 days to notify the City; and
- 3. The City will exclude those opting out from the Program.
- 4. Customers will receive written notification from AEP Ohio Corp. stating that they are about to be switched and have 7 days if they wish to rescind the contract.

4. Policies for Customers Moving Into/Out of the Municipality and Refresher Opt-Out(s)

Customers may opt out of the Program at no charge within a 21-day period following passage of the ballot. Two public hearings will be held shortly after the ballot to discuss the plan of operation and the process for opting-out. Customers who provide the required opt-out notice will remain customers of AEP Ohio until such time as they select a different generation provider. A similar period m which customers can opt-out of the Program without charge will be offered every two years.

Members who have left the Program, or who have moved into the City, may contact the City or its Supplier at any time to obtain enrollment information. There is however, no guarantee that customers opting-in at a later date will receive the same price, terms and conditions as did the initial participants. Suppliers are unable to hold price offerings for an unlimited amount of time, and if the City asks for such a requirement, the price offering received from suppliers will be higher to reflect the greater risk.

Refresher Opt-Out(s): Eligible customers who relocate to the City may also be included in the Aggregation Program, subject to their opportunity to opt-out. Accordingly, the Supplier shall be notified of these eligible customers by the local distribution utility; and the Supplier shall be responsible for any opt-out notice. The Supplier shall have the ability to periodically conduct any such additional opt-out ("Refresher Opt-Out") in accordance with any applicable Rules.

5. Billing Procedures

The City will utilize the coordinated billing services of AEP Ohio and the selected Supplier. We anticipate residential customers will receive a single bill from AEP Ohio that itemizes among other things, the cost of generation provided by the selected supplier. In some instances, dual billing will be used for commercial and industrial group members. In these instances, one bill will be sent from the Supplier and one will be sent from AEP Ohio for their respective services.

6. Procedures for Handling Customer Complaints

Members will have multiple means of addressing complaints. As a general rule, concerns regarding service reliability should be directed to AEP Ohio as appropriate, questions regarding the Program administration should go to the City, and any unresolved disputes should be directed to the Public Utilities Commission of Ohio and/or The Ohio Consumers Council. Listed below is a table of toll-free numbers for members to call for assistance.

Nature of Complaint	Contact	Phone Number	
Power interruptions or outages	AEP Ohio	1-800-672-2231	
Power turn on/off	AEP Ohio	1-800-672-2231	
Billing disputes	AEP Ohio	1-800-672-2231	
Joining/Leaving Program	Supplier	See optout notice	
Program Regulatory Questions	Buckeye Energy Brokers	1-866-302-2237	
Unresolved Disputes	Public Utilities Commission	1-800-686-7826	

7. Rights and Responsibilities of Program Members

7.1 Universal Access to Aggregation Program

"Universal access" is a term derived from the traditional regulated utility environment in which all customers desiring service receive that service. For the purposes of this Program this will mean that all existing customers within the City borders shall be eligible for service from the contracted supplier under the terms and conditions of the supply contract. It is a goal of the Program to provide the basis for aggregation of all Members on a non-discriminatory basis.

Service under the Program shall include all customer classes in adherence with universal service principles and requirements, and the traditional non-discriminatory practices of local government. Contracts with all Suppliers shall contain provisions to maintain these principles and equitable treatment of all customer classes.

Existing customers in the City currently receiving electric power through an Affinity Group offer or other similar mechanism will become members of the Program. Those members wishing to rejoin their group will need to Opt-out of the Program. Residents who are currently PIPP customers are not eligible to become Program Members.

7.2 Dispute Resolution

Members should make all efforts to address complaints or concerns in accordance with the guidance provided in section 6.0 "Procedures for Handling Customer Complaints" of this plan. If Members are unable to unable to resolve their concerns through these channels, they may contact the Public Utilities Commission of Ohio (1-800-686-7826).

7.3 Bill Payment

Members are required to remit and comply with the payment terms of AEP Ohio and/or their supplier if dual billing is used. This Program will not be responsible for late or no payment on the part of any of its members. Collection and credit procedures remain the responsibility of AEP Ohio, the selected Supplier and the individual Member.

7.4 Leaving the Aggregation Program

Members who wish to opt-out of the program may do so:

- 1. During the program's initial 21-day opt-out period;
- 2. Every two years without paying a switching fee; and
- 3. At any other time, but may be required to pay a switching fee

8. Reliability of Power Supply

The Program will only effect the generation source of power. AEP Ohio will continue to deliver power through their transmission and distribution systems. Responsibility for maintaining system reliability continues to rest with the local utility. If Members have service reliability problems they should contact AEP Ohio for repairs. The PUCO has established "Minimum Reliability Standards" for all utilities operating distribution systems in Ohio. Customer outages, duration of outages, interruptions, etc., will be monitored to ensure reliability remains at satisfactory levels.

In addition to maintaining the "wires" system, AEP Ohio is required to be the "Provider of Last Resort." This means, should the selected supplier fail for any reason to deliver any or all of the electricity needed to serve the Members needs, AEP Ohio will immediately provide for the shortfall. AEP Ohio would then bill the supplier for the power provided on their behalf. The Members would incur no additional cost.

9. Supplier Qualification Selection Criteria

Only Suppliers meeting strict criteria will be considered. The selected Supplier will need own generating facilities or be directly affiliated with a utility that does. Suppliers will need to be certified by the Public Utilities Commission of Ohio and registered with AEP Ohio to do business in their service territory. Both the certification and registration ensure that Suppliers are managerially, technically, and financially competent to perform the services they offer.

The successful bidder shall also demonstrate its creditworthiness by possessing an investment grade long-term bond ratings from at least two of the following rating agencies:

Standard & Poors

BBB or Higher

Moody's Investors' Services

Baa3 or Higher

10. Funding the Aggregation Program

The primary expenses of the Program are expected to be publication of notices, written notification to customers, switching fees due to AEP Ohio, regulatory fees and registration with

the Public Utilities Commission of Ohio. Except, possibly, for the initial notification of customers, these expenses and administrative fees will be the responsibility of the selected Supplier.

11. Maintenance and Reporting of the Aggregation Program

The City will rely on its consultant Buckeye Energy Brokers, Inc. to monitor and report on a quarterly and annual basis. Buckeye Energy will track the performance of the selected Supplier, report on estimated savings and provide an analysis of current and future market conditions. Quarterly and Annual Reports will be provided to the Public Utility Commission. Members wishing to view the reports should make arrangements to do so by contacting the City Administration during normal working hours.

12. Professional Assistance

Due to the complexity of deregulation of the electric utility industry, the City will consult with and obtain the necessary expertise to represent and administer the Program. The City has contracted with Buckeye Energy Brokers, Inc. to provide energy consulting services.

August __, 2001

Dear Louisville Electric Consumer:

At the November 7, 2000 general election, local residents authorized the City of Louisville to create an "opt-out" Municipal Electric Aggregation Program. The purpose of the Aggregation Program is to represent local consumers in competitive electricity markets by aggregating—or pooling—their electric needs and negotiating for affordable, reliable electric supplies on their behalf. The aggregation program provides Louisville electric consumers with professional representation and the bargaining power of a larger, more diverse buying group.

The Aggregation Program covers the power supply or generation portion only of your electric bill. The City has selected [CRES Provider name] to provide electricity to Aggregation Program participants. American Electric Power (AEP) will continue to read your meter, deliver the electricity to your home or business through its local distribution system and provide the same service you have experienced in the past. You will still call AEP if you have a billing question or to report a power outage or service problem.

There is no cost for you to enroll in the Aggregation Program. If you wish to participate, you don't need to take any further action—you will be automatically enrolled. Once enrolled, you will have the opportunity to leave the Aggregation Program every two years without paying a switching or early termination fee.

To determine if you can save money through the Aggregation Program, check your AEP electric bill for your rate classification, and the "price to compare" on your most recent AEP bill(s). Compare this information with the attached pricing chart for your rate classification to determine if you can save money through the Aggregation Program.

For additional assistance in determining your savings, the Ohio Consumers' Counsel has developed a "price-to-compare calculator" that is available on its Internet web site at www.state.oh.us/cons/electric/price.asp.

You are under no obligation to participate in the Aggregation Program. If you do not wish to enroll in the Aggregation Program, complete the enclosed opt-out form and return it to the address listed no later than [21 days from date of letter]. If you do not return the opt-out form by this date, you will

be enrolled in the program. If you choose not to participate in the Aggregation Program, you will continue to receive power from AEP unless you select an approved alternate electric supplier.

If you have any questions or concerns regarding the pricing and terms of the Aggregation Program, please contact [CRES Provider name] at [CRES Provider toll-free telephone number].

Remember, return the opt-out form only if you do not wish to participate in the Aggregation Program.

Sincerely,

[Name of local official] [Title of local official]

City of Louisville Municipal Electric Aggregation Program Pricing Chart

AEP Rate Classification	Description	Aggregation Program Price
RS	Residential Service	
RS-ES	Residential Energy Storage	
RS-TOD	Residential Time-of-Day	
RDMS	Residential Demand Metered	
GS-1	General Service - Non- Demand Metered	
GS-2	General Service – Low Load Factor	
GS-TOD	General Service – Time- of-Day	
GS-3	General Service – Medium/High Load Factor	
GS-4	General Service - Large	
IRP-OS	Interruptible Power – Opportunity Sales	
IRP-CDB	Interruptible Power – Capacity Deficiency B	
IRP-CDA	Interruptible Power – Capacity Deficiency A	
IRP-OR	Interruptible Power – Operating Reserve	
COGEN/SPP	Cogeneration and/or Small Power Production	
SBS	Standby Service	
NEMS	Net Energy Metering Service	
OL	Outdoor Lighting	464
SL	Street Lighting	
EHG	Electric Heating General	
EHS	Electric Heating Schools	
SS	School Service	

City of Louisville Municipal Electric Aggregation Program Opt-Out Form

If you do **not** wish to participate in the City of Louisville Municipal Electric Aggregation Program, complete this form and mail it to [Name of CRES Provider] at [Address of CRES Provider] no later than [21 days after date on letter]. Otherwise, you will be automatically enrolled in the City of Louisville Municipal Electric Aggregation Program.

By returning this signed form, I choose not to participate in the City of Louisville Municipal Electric Aggregation Program. By choosing not to participate, I understand that I will forego any benefits of the Aggregation Program including receiving generation services at a reduced cost.

Name on AEP Electric Account:
Service Address on AEP Electric Account (Street Address, City, State, Zip Code):
Mailing Address-If different from Service Address (Street Address, City, State, Zip Code):
Telephone number:

Return Completed Opt-Out Form to:

[Name of CRES Provider]

Louisville Aggregation Program

[Address of CRES Provider]

Exhibit B-4 Experience and Plans

The City of Louisville routinely negotiates for services and supplies that benefit the residents and is experienced in contracting and providing for common services to the City residents. Examples of service provider experience include: Utilities purchase, Police, Fire, Park and Roadways.

However, due to the complexity of municipal aggregation, the City will rely on the services of Buckeye Energy Brokers, Inc. to assist them in designing, implementing and maintaining the Program. Buckeye Energy Brokers is a PUCO certified Electric Aggregator/Broker (certificate #00-002(4)) and Natural Gas Aggregator/Broker (certificate #02-006(4)). They have experience working with over 200 buying groups in Ohio, Pennsylvania, New Jersey, Maryland and Delaware.

Contractual Arrangements for Capability Standards: If the applicant is relying upon contractual arrangements with a third-party(ies) to meet any of the certification requirements, the applicant must provide with its application all of the following:

• The City of Louisville is contracting with the following consultant to provide third party assistance and to assist the City in designing, implementing and maintaining its aggregation program:

Buckeye Energy Brokers, Inc. 66 East Mill Street Akron, OH 44308 (330) 730-4338

- Below is a detailed summary of services being provided:
 - o Broker shall provide energy related Services, including but not limited to the following:
 - Usage data collection and verification
 - Energy savings estimates
 - Energy buying consultation
 - Write customized Request for Proposal (RFP)
 - All contact with potential energy suppliers
 - Release all necessary client information to switch energy suppliers
 - Pre-qualify any energy suppliers wishing to bid on the RFP
 - Contract negotiation and closing with selected supplier
 - Monitor energy cost savings with quarterly reports.

The Municipality will utilize the coordinated billing services of the Local Utility and the selected Supplier. It is anticipated that all Members will receive a single bill from the Local Utility. Members will maintain or choose options that include: budget billing, automatic payments and Internet payment. The Municipality shall receive proposals from Electric suppliers using a competitive selection process. The Request For Proposal ("RFP") shall require the suppliers to offer a Electric rate for each customer class, load grouping or other appropriate category. It is the responsibility of each Member to compare the rate with others and decide accordingly. The prices to be charged to Members in the Program will be set by the Municipality after negotiations with the selected Supplier. Members will be notified of the rates and terms of the Program as part of the opt-out process, through a direct mailing sent to each resident and business within the Municipality limits in accordance with Section 4928.10 of the Revised Code.

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Summary: Application for recertification electronically filed by Mr. Thomas M. Bellish on behalf of City of Louisville