



The Just Energy Companies hereby submit this final update related to the CCAA and Chapter 15 proceedings, and hereby notify the Commission of a material change under Ohio Adm. Code 4901:1-24-11(A) and Ohio Adm.Code 4901:1-27-11(A). Under Ohio Adm. Code 4901:1-24-11(B)(1) and Ohio Adm.Code 4901:1-27-11(B)(1), material changes include any significant change in ownership (being an ownership interest of five percent or more) of a competitive retail electric service (“CRES”) provider or a competitive retail natural gas service (“CRNGS”) provider.

On September 12, 2022, two of the Just Energy Companies and certain affiliates filed an application with the Federal Energy Regulatory Commission (“FERC”) seeking authorization for a transaction (“Transaction”) pursuant to which LVS III SPE XV LP, TOCU XVII LLC, HVS XVI LLC, OC II LVS XIV LP, and OC III LFE I LP would increase their aggregate indirect voting equity interest in the Just Energy Companies to 100%. On November 14, 2022, FERC issued an order authorizing the Transaction. The Transaction closed on December 16, 2022. The Transaction also resulted in a change to the ownership structure of the Just Energy Companies – Just Energy (U.S.) Corp. (“JEUS”) is now the parent company of all of the Just Energy entities (including the Just Energy Companies) and the former parent company, Just Energy Group Inc. (“JEGI”), is now a subsidiary of JEUS. A copy of the new corporate structure, in light of the Transaction, is attached. It updates the corporate structure exhibits (Exhibit C-8) previously submitted in these proceedings. The Transaction did not affect the Just Energy Companies’ principal officers/directors/partners.<sup>1</sup>

The Transaction allows the Just Energy Companies and their affiliates to continue as going concerns, serve their valued customers, including customers in Ohio, and maintain employment

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<sup>1</sup> While the Transaction itself did not affect the Just Energy Companies’ principal officers or directors, due to a serious health illness, Scott Gahn, President and CEO, took a leave of absence on December 12, 2022, and Michael Carter, the CFO, was appointed CFO and Interim President and CEO.

for their employees. Further, the Transaction will have no impact on customer bills. With the Transaction's closing, the Just Energy Companies, including JEUS, have emerged from the CCAA and Chapter 15 proceedings. JEGI is no longer a reporting issuer in Canada and the Just Energy Companies are no longer subject to the CCAA proceedings. The Chapter 15 proceeding is complete as well.

In accordance with the Entry, the Just Energy Companies also submit the following responses to the questions posed by the Commission, which are unchanged from the Just Energy Companies' responses to these questions in the last report:

- 1. Whether the Just Energy Companies plan, and are able, to continue to serve their existing customers for CRES and CRNGS in Ohio.***

The Just Energy Companies plan, and are able, to continue to serve existing customers for CRES and CRNGS in Ohio.

- 2. Whether the Just Energy Companies plan, and are able, to enroll new customers for CRES and CRNGS in Ohio.***

The Just Energy Companies plan, and are able, to enroll new customers for CRES and CRNGS in Ohio.

- 3. Whether the Just Energy Companies plan, and are able, to serve existing customers aggregated through government aggregations in Ohio.***

The Just Energy Companies do not currently serve customers aggregated through government aggregations in Ohio.

- 4. Whether the Just Energy Companies plan, and are able, to serve new customers aggregated through government aggregations in Ohio.***

The Just Energy Companies currently do not plan, but are able, to serve new customers aggregated through government aggregations in Ohio.

- 5. Whether the Just Energy Companies have met their obligations to provide collateral or other financial guarantees or other assurances to the electric and natural gas distribution utilities where the Just Energy Companies continue to operate.***

The Just Energy Companies have met their obligations to provide collateral or other financial guarantees or other assurances to the electric and natural gas distribution utilities where the Just Energy Companies continue to operate.

If needed, information regarding the finalization of the CCAA proceeding can be obtained from the Court-appointed Monitor's website <http://cfcanada.fticonsulting.com/justenergy>. Information regarding the finalization of the Chapter 15 proceeding can be obtained at [www.omniagentsolutions.com/justenergy](http://www.omniagentsolutions.com/justenergy). If the Commission or Commission Staff has any additional questions regarding this report and notice of material change, please do not hesitate to contact the undersigned. Finally, the Just Energy Companies request that the Commission's reporting directive in its Entry be lifted in light of the Just Energy Companies' emergence from the CCAA and Chapter 15 proceedings.

Respectfully submitted,

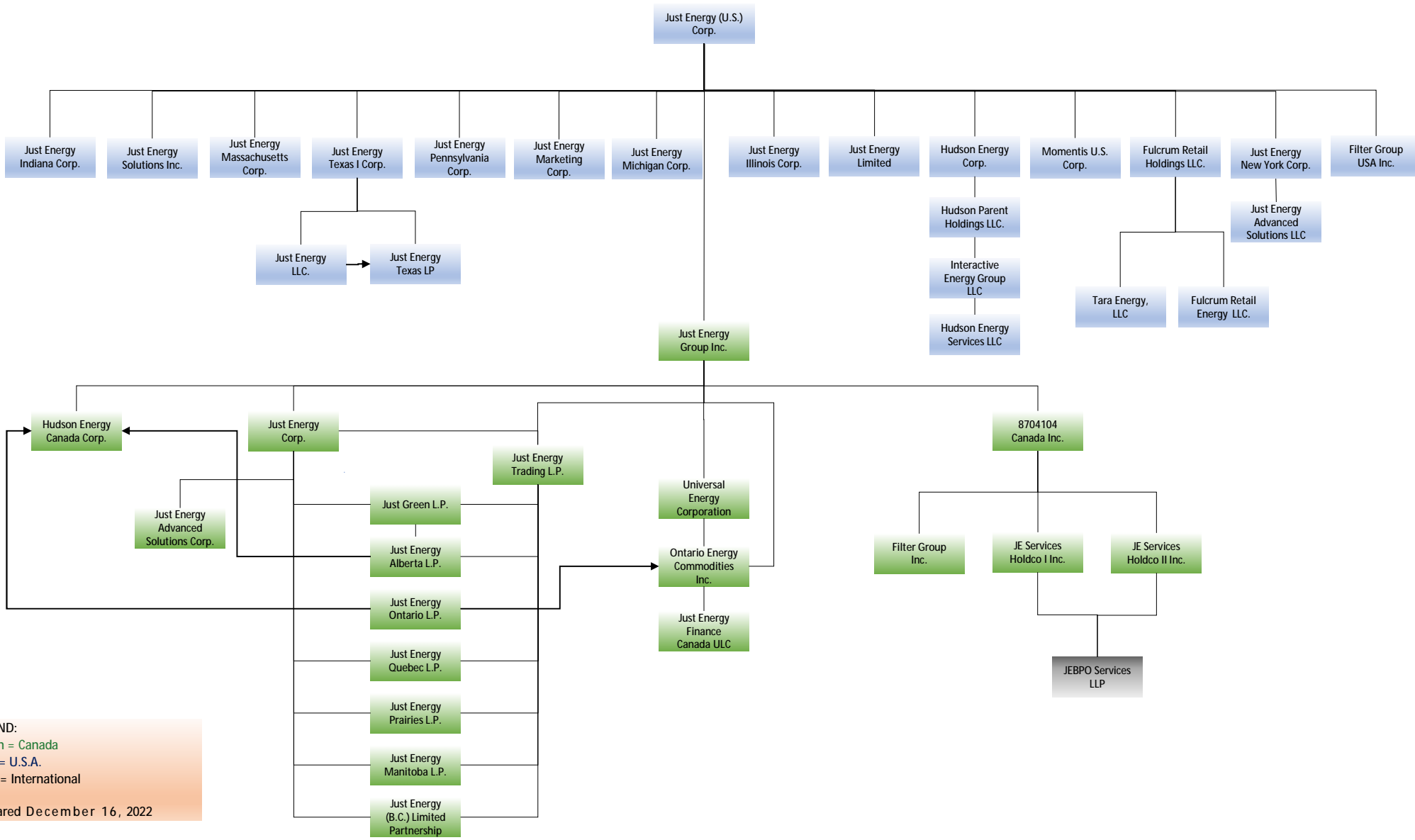


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Vanessa Anesetti-Para  
Vice President, Regulatory and Compliance  
[vanesetti@justenergy.com](mailto:vanesetti@justenergy.com)  
1 (888) 364-3599

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Updated Corporate Structure Chart  
Exhibit C-8



LEGEND:  
 Green = Canada  
 Blue = U.S.A.  
 Grey = International  
 Prepared December 16, 2022

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**Case No(s). 01-1123-EL-CRS, 02-1828-GA-CRS, 12-1894-EL-CRS, 12-2488-GA-CRS, 17-1991-EL-AGG, 17-1992-GA-AGG**

Summary: Report Update, Notice of Material Change in Operations, and Request to Lift Reporting Requirement electronically filed by Mrs. Gretchen L. Petrucci on behalf of Just Energy Solutions, Inc. and Hudson Energy Services LLC and Interactive Energy Group LLC