Proceedings

## BEFORE THE PUBLIC UTILITIES COMMISSION OF OHIO In the Matter of the Application of Moraine Wind, LLC, for Certification as an : Case No. 21-516-EL-REN Eligible Ohio Renewable : Energy Source Generating : Facility. In the Matter of the Application of Rugby Wind,: LLC, for Certification as : an Eligible Ohio Renewable: Case No. 21-517-EL-REN Energy Resource Generating: Facility. In the Matter of the Application of Elm Creek : II for Certification as an: Eligible Ohio Renewable : Case No. 21-531-EL-REN Energy Resource Generating: Facility. In the Matter of the Application of Buffalo : Ridge II for Certification: as an Eliqible Ohio : Case No. 21-532-EL-REN Renewable Energy Resource : Generation Facility. : In the Matter of the Application of Barton : Windpower 1 for : Certification as an : Case No. 21-544-EL-REN Eligible Ohio Renewable : Windpower 1 for Energy Resource Generation: Facility. In the Matter of the Application of Barton Windpower, LLC, for Certification as an : Case No. 22-380-EL-REN Eligible Ohio Renewable : Energy Resource Generation: Facility.

1	PROCEEDINGS				
2	before Ms. Jacky Werman St. John and Mr. David Hicks,				
3	Attorney Examiners, at the Public Utilities				
4	Commission of Ohio, 180 East Broad Street, Room 11-C,				
5	Columbus, Ohio, called at 10:04 a.m. on Monday,				
6	December 5, 2022.				
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Monday Morning Session,

December 5, 2022.

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EXAMINER ST. JOHN: Let's go ahead and go on the record.

This morning the Public Utilities

Commission of Ohio has set for hearing at this time and place Case Nos. 21-516-EL-REN, 21-517-EL-REN, 21-531-EL-REN, 21-532-EL-REN, 21-544-EL-REN, and 22-380-EL-REN, which all involve applications for certification as an eligible Ohio renewable energy resource generating facility.

Good morning, everyone. My name is Jacky St. John and with me is David Hicks. We are the Attorney Examiners assigned by the Commission to hear this case. And at this time we will take appearances of the parties starting with the Applicants.

MS. WHITFIELD: Thank you, your Honors.

On behalf of all the Applicants, Angela Paul

Whitfield with the law firm Carpenter Lipps and

Leland, 280 North High Street, Suite 1300, Columbus,

Ohio 43215. I am appearing here today on behalf of
the Applicants and Avangrid Renewables and Carpenter

Lipps. Thank you.

EXAMINER ST. JOHN: Thank you. And can

we go around the room in this direction and over here.

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MR. MILLER: Sure. Your Honor, for the Intervenor 3Degrees, Christopher L. Miller and Nicole R. Woods of the law firm of Ice Miller, 250 West Street, Columbus, Ohio 43215.

EXAMINER ST. JOHN: Thank you.

MS. BOJKO: Thank you, your Honor. On behalf of Blue Delta Energy, LLC, Kimberly W. Bojko with the law firm Carpenter Lipps & Leland, 280 North High Street, Suite 1300, Columbus, Ohio 43215.

EXAMINER ST. JOHN: Thank you.

MS. BAIR: Thank you, your Honor. On behalf of the Staff of the Public Utilities

Commission, Jodi Bair, Thomas Lindgren, Assistant

Attorneys General, 30 East Broad Street, Columbus,

Ohio 43215.

MR. WHITT: Good morning. On behalf of Carbon Solutions Group, LLC, Mark Whitt and Mark

DeMonte from the law firm of Whitt Sturtevant, LLP,

88 East Broad Street, Suite 1590, Columbus, Ohio

43215.

MR. RYAN: Good morning, your Honors. On behalf of the Northern Indiana Public Service

Company, John Ryan, 290 West Nationwide Boulevard,

Columbus, Ohio 43215, and M. Bryan Little, 150 West Market Street, Suite 600, Indianapolis, Indiana 46204.

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EXAMINER ST. JOHN: Thank you. And with that I will go ahead and turn things back over to Judge Hicks.

EXAMINER HICKS: Thank you.

Before we get started, we talked off the record a little bit, there is some outstanding motions we are going to rule on before we proceed with calling witnesses. We'll start with the motion to appear pro hac vice for Mr. DeMonte that was filed I believe Friday. I think it hit the docket this morning but filed on Friday.

Talked a little bit off the record. It sounds like the other parties have no issue with that motion. The Bench has reviewed the motion and the attached filings, appears to meet all the requirements of the Supreme Court rules for the government of the Ohio Bar.

And in meeting those requirements, we will go ahead and grant that motion for Mr. DeMonte to allow him to appear before us today.

MR. DeMONTE: Thank you, your Honors. EXAMINER HICKS: Turning now to we do

have an outstanding motion for subpoena as well as a motion to permit remote testimony in lieu of a live appearance related to that subpoena. It was a subpoena filed by Carbon Solutions Group on November 21, 2022, in which it asks for a subpoena to Mr. Aaron Berner on behalf of PJM Interconnection, LLC, to appear at the hearing and to provide testimony. In the alternative it also appears to ask or suggests that PJM could supply -- could comply with the subpoena by designating its own witness.

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Applicants, along with Blue Delta, filed their joint motion to quash the subpoena. And PJM itself, while not a party here, also filed a motion to quash on December 2. A note, you know, technically the motion and the subpoena were not signed. I don't know that there is technically anything to quash, but the argument made in those motions to quash have been and are being considered in relation to rulings on the motion and the subpoena.

At this time the Bench is going to deny the motion for subpoena and will not be issuing the requested subpoena. A number of reasons here. I think, as was pointed out in those motions to quash, the Bench agrees that there's some deficiencies in

the motion, no memo in support, no real explanation for the grounds of the motion for why a nonparty to this proceeding should be hailed into Ohio to testify against their will which is obvious considering PJM itself filed a motion to quash the subpoena.

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Again, no real demonstration made as to why this nonparty witness is necessary or warranted outside of a -- and I will quote, "believed to be knowledgeable about certain studies." The Bench feels this is not enough to force him to come in to testify and that's just -- that's assuming we even have the ability to do that which is a separate issue I will get into momentarily.

We also think to the extent, you know, these cases have been pending for nearly two years, somewhat prejudicial, I think, to have a witness that would come in here to testify having never been deposed, having never been noticed for a deposition to testify, and have no one else prepared as to any sort of testimony.

And again, looming over all of this is the fact that there is no real attempt made to demonstrate that the Commission even has the power to issue an enforceable subpoena to compel an out-of-state witness to appear before the Commission.

And in this case not only is it an out-of-state witness, again, it's an out-of-state nonparty witness in the case, and the Commission has held this if you look at Case No. 19-958-GE-COI which is the investigation into Verde Energy, same conclusion reached.

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And then, finally, to the extent that this is seeking to essentially subpoena the corporation to testify at the hearing, also inappropriate. There are rules. You know, Rule 4901-1-21 talks about issuing a notice of deposition to a corporation to designate a witness. That same language is not in 4901-1-25 for subpoenas.

And so for that list of reasons, we will be denying the motion.

MS. WHITFIELD: Thank you, your Honor.

MS. BOJKO: Thank you.

EXAMINER HICKS: There -- I mean, there is also the motion to permit the remote testimony which I think is kind of null and void at this point, but to the extent that needs a ruling, also denied.

EXAMINER ST. JOHN: Now, with those procedural matters out the way, I will go ahead and turn things over to Ms. Whitfield.

MS. WHITFIELD: Thank you, your Honor.

13 The Applicants call Pete Landoni to the stand. 1 2 EXAMINER ST. JOHN: Please raise your 3 right hand. (Witness sworn.) 4 EXAMINER ST. JOHN: Please proceed. 5 6 7 PETE LANDONI being first duly sworn, as prescribed by law, was 8 9 examined and testified as follows: 10 DIRECT EXAMINATION 11 By Ms. Whitfield: 12 Ο. Can you please state your name and 13 address. It's Pete Landoni. We are at 2701 14 Α. 15 Northwest Vaughn Street, Portland, Oregon, and I can't remember the zip because we just moved so. 16 17 And on whose behalf are you here Q. 18 testifying today? 19 Avangrid Renewables and the Applicants. Α. 20 Q. All six Applicants? 2.1 Α. Yes. 22 All right. Q. 23 MR. WHITT: Your Honors, at this time I 24 would like to mark for identification purposes as 25 Applicants Exhibits 1 through 6 the applications

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filed in this consolidated proceeding as follows:
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     Exhibit 1 is the application of Moraine Wind LLC
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     filed on April 30, 2021; Exhibit 2, application of
     Rugby Wind LLC filed on April 30, 2021; Exhibit 3,
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     application of Elm Creek II Wind LLC filed on May 3,
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     2021; Exhibit 4, application of Buffalo Ridge Wind
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     LLC filed on May 3, 2021; Exhibit 5, application of
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     Barton Windpower 1 filed on May 4, 2021; and
 9
     Exhibit 6, application of Barton Windpower 2 filed on
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     April 13, 2022.
                 Your Honors, may I approach?
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                 EXAMINER ST. JOHN: Yes. And those six
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     exhibits will be so marked.
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                 (EXHIBITS MARKED FOR IDENTIFICATION.)
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                 MS. WHITFIELD: Thank you.
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            Ο.
                 (By Ms. Whitfield) Mr. Landoni, do you
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     have in front of you what has been marked as
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     Applicants Exhibits 1 through 6 that I just handed
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     you?
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            Α.
                 I do.
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            Ο.
                 Do you recognize those documents as the
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     applications that were filed in this consolidated
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     proceeding?
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            Α.
                 Yes.
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Were those applications prepared by you

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Q.

or under your direction?

- A. Yes.
- Q. Do you have personal knowledge of the substance of each of these applications?
- A. I do.

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- Q. And Exhibits 1 through 6, are those true and correct copies of the applications as they were filed?
- 9 A. Yes.
- MS. WHITFIELD: Your Honors, at this time
  I would like to mark for identification purposes as
  Applicants Exhibit 7, the document titled direct
  testimony of Pete Landoni filed on August 12, 2022,
  in this consolidated proceeding.
- EXAMINER ST. JOHN: That will be so marked.
- 17 (EXHIBIT MARKED FOR IDENTIFICATION.)
- Q. (By Ms. Whitfield) Mr. Landoni, do you have in front of you what has been marked as
  Applicants Exhibit 7?
- 21 A. T do.
- Q. Do you recognize that document as your direct testimony?
- 24 A. I do.
- Q. Was this direct testimony prepared by you

or under your direction?

- A. Yes.
- Q. Since the filing of your direct testimony, do you have any changes?
- A. There were a couple of corrections. One is on -- there on page 1, line 7, the word

  "Interconnect" should be corrected to
- 8 "Interconnection."

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- Q. Okay.
- A. And in line 11 on page 1, asset -
  "assets in operation" should be "asset in operation,"

  just truncate the S.
  - Q. So remove the S from "operations."
- 14 A. Yes.
- Q. Okay. Any other typo changes that you have?
- 17 A. No.
  - Q. And since filing your testimony, has your asset management team undergone any type of reorganization?
    - A. We have. I've added a new asset manager who reports to me. So we've, you know, rearranged assets and who is responsible for them, but they all are directly responsible to me as the east lead.
- Q. And so you have oversight over all those

people.

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A. Yes, I do.

Q. With these changes and updates, if I were to ask you the same questions today as they appear in your direct testimony, would your answers be the same?

A. Yes.

MS. WHITFIELD: At this time, your Honor, I would like to move Applicants Exhibit 1 through 7 into evidence, subject to cross-examination, and I tender the witness for cross-examination.

EXAMINER ST. JOHN: Okay. Thank you.

It looks like -- from our discussions before today, it looks like the only party who had cross questions for this witness would be Carbon Solutions, so I will go ahead and turn things over to whichever counsel is going to be asking these questions.

MR. WHITT: Thank you, your Honor.

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## CROSS-EXAMINATION

By Mr. Whitt:

Q. Good morning, Mr. Landoni. I would like to start by understanding your role in the application process. Page 2 of your testimony you

say that "Avangrid Renewables is the owner of the six -- six renewable facilities that are the subject of this proceeding." I was just reading lines 4 and 5.

A. Yeah.

- Q. And not intending to be hypertechnical here, but for clarity of the record, most of the applications that you've identified list an LLC as the facility owner; is that correct?
  - A. That's correct.
- Q. And when you say that Avangrid Renewables is the owner, by that do you mean that Avangrid is a member of the LLC that owns the facility?
- A. Avangrid Renewables is the sole owner of these LLCs.
  - Q. Thank you. At page 5 of your testimony, lines 12 through 13, you say that "I assisted in the preparation of the REN applications." Do you see that?
- A. Yes, I do.
- Q. And I didn't see your name or any
  reference to Avangrid in the applications for Moraine
  Wind or Buffalo Ridge. That would be the 21-516 and
  21-532 applications, which I believe you have in
  front of you?

- A. Okay. I'm sorry. Can you repeat which ones you said? Moraine?
- 3 Q. Moraine, 21-516; and Buffalo Ridge,
  4 21-532?
  - A. Yes.

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- 6 Q. Is what I said correct?
  - A. It appears to be an oversight. Kristin Sare works for me and in Avangrid Renewables. It appears we just didn't put her title in the organization in there.
- Q. Okay. With respect to the 21-516 and 21-532 applications, did you personally have any interaction with PUCO Staff on those regarding those two applications?
- 15 A. I don't recall.
- Q. Do you know who, if anyone, on your staff
  would have interacted with PUCO Staff on those two
  applications?
  - A. I don't at this time, no.
- Q. If you look at the application for Barton 1, 21-544 --
- MS. WHITFIELD: What exhibit number is that, Mark?
- MR. WHITT: Whichever one you marked
  Barton 1 as. I believe it's 5.

20 5. 1 Α. 2 EXAMINER HICKS: 5. 3 Uh-huh. Α. The application lists Avangrid -- lists 4 Ο. 5 you personally as the owner rep but someone else is 6 listed as the regulatory contact. Do you see that? 7 Α. I do. So I have the same question with respect 8 Ο. 9 to the Barton 1 application and that is whether you 10 personally had any interactions with PUCO Staff on 11 that application? 12 Α. I don't -- I don't recall any direct 13 interaction with PUC Staff. I helped, again, 14 formulate the -- you know, come up with the 15 information that's on the application, but I don't 16 recall any -- any direct interaction with PUC Staff. 17 Do you know who on your Staff may have Q. 18 had any such interactions? 19 Α. I don't. 20 Ο. Could we assume that the person listed as 2.1 the regulatory contact would have had interactions? 2.2 MS. WHITFIELD: Objection, calls for 23 speculation. 24 EXAMINER ST. JOHN: Can you rephrase the

25

question?

- Q. (By Mr. Whitt) Well, you supervised these applications, correct?
  - A. Yes, the filling of the information, yes.
- Q. And is the purpose of listing a regulatory contact to give PUCO Staff the information it needs to interact with the company?
  - A. I really don't -- I really don't know.
- Q. With respect to the Barton 2 application, I believe that would be Exhibit 6 in front of you, Case No. 22-380, you list Kristine Sare as the regulatory contact, correct?
  - A. Kristin Sare, yes.
  - Q. Kristin, I'm sorry.
  - A. Uh-huh.

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- Q. Did you personally interact with anyone on PUCO Staff regarding the Barton 2 application?
  - A. I don't recall that I did.
- Q. With respect to Exhibits -- with the
  applications reflected in Exhibits 1 through 6, apart
  from preparation and filing of the applications, to
  the extent that you were involved, did your
  involvement extend to anything beyond preparing and
  filing those documents?
- MS. WHITFIELD: Objection, vague. Can I have the question read back actually?

EXAMINER ST. JOHN: Please go ahead and read that back.

(Record read.)

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MS. WHITFIELD: Yeah. I am going to say that's vague, and his testimony speaks for what all he did with respect to the applications in question 14 -- not question 14 but it's in there in the detail as to what he -- what his role was in the application process.

EXAMINER ST. JOHN: I will go ahead and overrule that objection and let the witness answer.

- A. I don't necessarily know that I understand the question. So if you could be a little more detailed with it, that would be great.
- Q. You've sponsored these applications, correct?
- A. Okay. Yes.
- Q. And you were the person responsible for the filing of these documents with the PUCO, correct?
  - A. Yes.
- Q. Other than overseeing the preparation and filing of the applications, did you have any additional involvement or interaction with PUCO Staff after --
- A. Not -- oh, go ahead. Sorry.

- Q. After the documents were filed?
- A. Not to my recollection.

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- Q. Did you have any interactions involving any of these applications with anyone from PJM?
- A. Other than asking for the DFAX study, no. And I guess to go back on the other question about interaction with PUC Staff, you know, PUC Staff asks for the DFAX study so.
  - O. Did someone --
- A. I don't know if it was me or someone on my staff that actually talked to them.
- Q. So are you -- you don't have a recollection of whether a request by Staff for a DFAX study was made to you or to someone else?
- MS. WHITFIELD: Objection, vague. When you say someone else, do you mean someone else on his team that reports to him or do you mean -- who do you mean?
  - MR. WHITT: Let me break it down.
- Q. (By Mr. Whitt) With respect to the six applications, did PUCO Staff ask you personally to obtain a DFAX study from PJM?
- A. I honestly don't recall if it was me personally or if it was my staff or my -- or the company as well. It would have been somebody within

our company.

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- Q. Did you personally contact anyone at PJM to ask for a DFAX study relative to any of the facilities in these applications?
- A. I don't recall if it was me or if it was someone on our regulatory staff that we may have asked our account rep of how to go about getting that.
  - Q. Who is your account rep?
- A. Anthony, and I am sorry, I can't remember his -- DiDonato maybe.
- Q. Is that -- have you had somebody that your company would routinely interact with at PJM?
  - A. He is our -- he is our account rep, so if we have questions, we would -- we would start with him.
  - Q. Apart from the applications in this case that are reflected in Applicant Exhibits 1 through 6, have you been involved in any previous REN certificate cases in Ohio? And by REN certificate cases, I am referring to the case code designation the Commission uses for the types of filings in Exhibits 1 through 6.
    - A. Other than these, no.
    - Q. So your knowledge of the certificate

process is based on your participation in the cases
that bring us here today; is that fair to say?

A. Yes.

Q. Now for the cases that do bring us here
today, Avangrid did not submit DFAX studies with any
of the applications, correct?

MS. WHITFIELD: Objection. He did submit them upon Staff's request.

MR. WHITT: No. That wasn't my question.

MS. WHITFIELD: You said the application process or you mean the initial application?

MR. WHITT: No.

Q. (By Mr. White) When Avangrid filed each of these applications, the applications did not include DFAX studies; is that correct?

MS. BOJKO: Objection.

A. That's correct.

MS. BOJKO: Objection.

THE WITNESS: I'm sorry.

EXAMINER ST. JOHN: It's already been

answered.

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A. I don't believe so.

Q. Okay. And at some point after the applications were filed, Staff requested Avangrid to obtain DFAX studies, correct?

MS. WHITFIELD: Objection.

MS. BOJKO: Objection.

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MS. WHITFIELD: I do want to make one clarification. He keeps saying -- Mr. Whitt keeps referring to applications being filed by the Applicants. They are not filed, I think we need to clarify that, by the Applicants.

MS. BOJKO: I had the same objection, your Honor. They were not filed by the Applicants.

MS. WHITFIELD: They were put on a portal, and Staff opens up a docket for it. We do not. It's an electronic portal.

EXAMINER ST. JOHN: Okay. Thank you for that clarification.

MS. WHITFIELD: So you are not saying we filed something.

MR. WHITT: Okay.

- Q. (By Mr. White) Well, let me -- let's go back to the application process then. You've identified documents that -- the applications in this proceeding, correct?
  - A. I'm sorry. Repeat the question, please.
- Q. Exhibits 1 through 6, once those documents are prepared by your company internally, what do you do with them?

A. It's been over two years. I can barely remember. I'm not sure that -- I don't know if I filed them through the portal or if someone else did.

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- Q. Well, sir, page 3 of your testimony, line 7, you say "The purpose of my testimony is to explain the certification process for REN facilities in Ohio." Are you able to do that today?
  - A. From what my knowledge is, yes.
- Q. Your knowledge does not include what happens to these documents after you prepare them; is that -- is that correct?

MS. WHITFIELD: I am going to object to that. He asked him if you personally. This goes to my prior objection where you have to specify if you are talking about you personally or if you are asking him about his team and the asset management team. You want to ask him what his team did with them once they were approved, then you can do that.

MR. WHITT: Well, he is -- the witness has sponsored the documents, and if he doesn't have personal knowledge of what they are or how they were created, there's a serious foundation problem here.

MS. WHITFIELD: Well, I would disagree with that, Mr. Whitt. What he has testified to is that either he did it personally or someone on his

team that he oversees and manages. You keep saying you which makes him answer as to personally as opposed to you asking about his department or his asset management team.

- Q. (By Mr. Whitt) Let's try this again. Did you personally complete any of the applications, Exhibits 1 through 6?
- A. I had input into completing the
  applications. Are you talking about the information,
  or are you talking about submitting them to the
  portal?
  - Q. Well, let's start with just the -- the completing the information or providing the information we see in writing.
    - A. I helped complete these, yes.
- 16 Q. Okay.

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- A. Some of the assets were under my direct supervision. Some were not.
  - Q. Okay. And when you say before these applications were submitted to the portal, what do you mean by that?
  - A. The -- the PUC system, docket system --
- 23 Q. Okay.
- A. -- I believe. Again, it's been two years, and I did it once so.

Q. Okay.

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- A. Six times technically.
- Q. Okay. Beyond submitting or causing the information to be submitted to the portal, you don't recall any specific interaction with anyone at PUCO Staff about the applications?
- MS. BOJKO: Objection, asked and answered.
- 9 MS. WHITFIELD: And I will just again ask 10 are you talking about him personally or his team?
- MR. WHITT: Well, he is the witness, so it is necessarily him personally.
- EXAMINER ST. JOHN: I would agree that
  this topic has been covered. I will let the witness
  answer the question this one last time and then let's
  move on.
- A. I don't recall any direct interaction with PUC Staff.
- Q. Okay. Do you know who in your testimony requested DFAX studies from PJM for any of these facilities?
- A. I don't with 100 percent confidence, no.

  Again, it's been a long time.
- Q. Do you know who at PJM prepared the DFAX studies?

A. No.

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- Q. When you say at page 4, line 4, of your testimony that you are sponsoring DFAX studies performed and produced by PJM for each of the Applicants' facilities, how do you know that the DFAX studies you are sponsoring were, in fact, performed and produced by PJM?
  - A. Because if you look at Attachment A, it's -- it's a cover letter from PJM.
    - Q. How do you know?
      - A. It says PJM performed the DFAX analysis.
  - Q. How do you know that PJM did this?

    MS. WHITFIELD: Objection. The document

14 | speaks for itself.

MR. WHITT: Well, the document does.

16 Does the witness know where the document comes from?

- A. It comes from PJM.
- 18 Q. How do you know that?
- A. Because it's got a letter on there from 20 PJM.
  - Q. Okay. You are assuming that the letters are authentic and issued by PJM. You are relying on the document itself to inform your belief of what it is; is that fair?
- 25 A. Yes.

- Q. Have you talked to anyone at PJM about any of the DFAX studies you have sponsored?
  - A. I thought I had already answered that.
  - Q. I am not sure that you did.
  - A. Okay. Repeat the question, please.

MR. WHITT: Can you reread it?

7 EXAMINER ST. JOHN: Please go ahead and

8 reread it.

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(Record read.)

- A. No.
- Q. Let me ask a few questions about the comments and the reply comments that you've sponsored. Those would be in Attachment B of your testimony.
- A. Did you say B?
  - Q. B as in boy. What, if any, involvement did you have in the preparation of these documents?
    - A. Of the comments?
- 19 O. Yes.
- A. Interaction with counsel and other groups in my company.
- Q. Okay. When you say interaction, I
  assume -- I don't want to know exactly what you
  talked with your counsel about but reviewing drafts,
  things of that nature?

A. Yes.

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- Q. When you say you are sponsoring these materials, what do you mean by that?
- A. That's a very good question. I am certifying that from Avangrid Renewables' perspective that these documents are correct.
- Q. Okay. Are you the person we should ask about any of the legal arguments in the documents?
  - A. I'm not an attorney, so I don't know.
- Q. Would you be comfortable answering any questions about any specific statements that are in the comments or reply comments?
- A. It's been a while since I have reviewed the comments, so I'm not sure.
  - Q. Okay. To be clear, you didn't write these comments.
    - A. I had input into the comments.
- 18 Q. But you are not claiming authorship, are 19 you?
- 20 MS. WHITFIELD: Objection, asked and answered.
- MR. WHITT: I will withdraw the question.

  EXAMINER ST. JOHN: Thank you.
- Q. (By Mr. Whitt) Let me direct your attention to the comments on page 4.

A. Okay.

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- Q. At the bottom of page 4, the first sentence of the heading under the word "Comments" says "While each of the Avangrid Renewables' REN cases involves a separate facility with a unique power flow study based on individual data," then the sentence continues. Did I read that correctly?
  - A. It appears, yes.
- Q. Okay. And where it says -- makes a reference here to "a unique power flow study based on individual data" means that you are representing here that a separate DFAX study exists for each individual facility, fair to say?
- A. That's my understanding but we have a joint witness, John Chiles, that will be able to talk to you about DFAX.
- Q. Okay. Still in the comments on page 7, the middle paragraph says "For each of the five facilities at issue in the Avangrid Renewable REN cases, Applicants 'provided a DFAX power flow study which was performed by PJM.'" Do you see that?
  - A. I do.
- Q. And again, this would suggest that there
  is a power flow study for each individual facility,
  correct?

A. Yes.

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- Q. Okay. Now let's sort of fast forward into the reply comments. Are you there, sir?
- A. The reply -- which page are you talking about?
- Q. Page 6.
- A. Okay.
- Q. The bottom paragraph starts with the word "When." Do you see that?
  - A. On page 6. No, I'm sorry, I don't.
- Q. We were in the comments before. I've
  moved ahead into the reply comments. It's about an
  inch of paper further into your stack there.
  - A. Okay.
- MS. BOJKO: I'm sorry. Which page are you on?
- MR. WHITT: Page 6.
- 18 A. Sorry. I still don't see that.
- 19 Q. Just to help you out, the Attachment B
  20 has the comments and then attached to the comments
  21 there are DFAX studies and expert reports and other
  22 materials.
- 23 A. Okay.
- Q. And then the reply comments are after that stack.

- A. Okay. Thank you. Okay. I'm there.
- Q. Okay. The bottom paragraph on page 6 of the reply comments says "When considering the results of the DFAX studies for each facility, Staff looked for both the highest value for a transmission line with either a start or end point in Ohio, and the highest value for a transition line with both a start or end point in Ohio." Did I read that correctly?
  - A. Yes.

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- Q. And again, this would indicate a separate DFAX study being performed for each facility, correct?
- MS. WHITFIELD: Objection. If you read it, it says -- it's a mischaracterization, improper question because it says "results of the DFAX studies for each facility." It says each facility. It doesn't say each DFAX facility [sic] for each facility.
- EXAMINER ST. JOHN: Could you restate the question?
- Q. (By Mr. Whitt) Let me just ask a different question. It's fair to say that -- that you personal -- you don't have personal knowledge of what Staff looked at to perform whatever analyses it performed in this case other than what we can all

read from the Staff Report, would that be fair?

A. Yes.

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- Q. And the Applicants are relying on the DFAX studies that we've been talking about to satisfy the deliverability requirement, correct?
  - A. Yes.
- Q. Let's go back to your testimony. At page 1, line 10, when you say that -- let me make sure you are there first. Are you there?
  - A. Yeah, I am.
- Q. When you say that part of your job is "protecting and enhancing the value of assets in operation," what do you mean by that?
- A. We work with our trading desk for -looking at, again, ways -- how can we -- how can we
  enhance the value of the assets. We work with the
  operations staff. We work with the trading desk.
  Work with the REC desk. Basically various
  organizations in the company to see how we can
  enhance value and protect value.
- Q. By enhancing value, do you mean becoming more profitable?
- A. Yes.
- Q. Okay. Would certification of these facilities enhance their value?

- A. My understanding is yes. Would have been better two years ago but, yes, somewhat. But I'm not the -- I don't control the REC desk that does the trading of RECs and the things that -- to optimize the renewable energy credits so. Work with them but I don't have day-to-day knowledge.
- Q. The facilities that are described in the applications we talked about earlier, I believe most of those were placed in service in the late 2000s; is that correct? 2009, maybe some were a little earlier, some a little later but these --
  - A. Yeah, 2003 to 2010.

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- Q. And why is it that Avangrid is only now seeking certification of the facilities?
- A. Again, as part of a way to enhance value, we look to do the best that we can to monetize our RECs, and we -- we -- at a certain point it was brought up to us that this is a possibility, to qualify in Ohio, so we went ahead.
- Q. When you say it was brought up to us, what was brought up to you or your company?
- A. Yeah. We had another counterparty that asked us about it and so that was kind of the proverbial lightbulb for us to investigate it ourselves.

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Q. Can you give me some context here, counterparty to -- to what?

A. PPA customer.

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- Q. Okay. Do you recall who the customer was?
- 6 MS. WHITFIELD: I am going to object.
  7 That's confidential.
- 8 EXAMINER ST. JOHN: I'll sustain the 9 objection.
- 10 Q. (By Mr. Whitt) And what -- what

  11 information caused your company to conclude that

  12 there was some opportunity to enhance value in Ohio

  13 through REN certification?
- A. I believe the REC desk was looking at the price of Ohio RECs at that time.
- Q. I understand Avangrid has a business relationship with Blue Delta, correct?
- 18 A. They are -- I'm not sure how to answer
  19 that. They are -- they are part of the Applicants
  20 here so.
- Q. Well, Blue --
- 22 A. Part of the proceedings.
- Q. Well, why is that to your knowledge?
- A. Honestly I don't know. I'm not that familiar.

Did you know who Blue Delta was before 1 Q. 2 this proceeding was initiated? 3 I did not. Α. O. You did not? 4 5 Α. Huh-uh. Sir, do you recall verifying or reviewing 6 Q. 7 some discovery responses that Avangrid prepared in this case? 8 9 MS. WHITFIELD: Objection to the form. 10 If he wants to show the witness the discovery. 11 MR. WHITT: Okay. Can we approach? 12 EXAMINER ST. JOHN: Yes. 13 MR. WHITT: And while we are getting our documents ready to pass out, I will hand you a 14 document we will mark for identification as CSG 15 16 Exhibit 1. CSG Exhibit 1. 17 MS. BAIR: Thank you. 18 MS. WHITFIELD: Sorry. EXAMINER ST. JOHN: And that document 19 20 will be so marked. 2.1 (EXHIBIT MARKED FOR IDENTIFICATION.) 2.2 MR. DeMONTE: May I approach? 23 EXAMINER HICKS: You may. 24 (By Mr. White) Sir, I have handed you a Ο. 25 document we have marked for identification as CSG

Exhibit 1, and I direct your attention more -- there is a cover page or a cover letter more specifically to the document with a partial title at least, "Second Supplemental Responses and Objections of Moraine Wind LLC," et cetera. Have you seen this document before?

- A. I may have glanced at it as it came through an e-mail, but I don't know that I -- I'm not intimately familiar with it.
- Q. Okay. On page 6 of the document -- actually back up. On page 4 of the document, at the top it says "Interrogatories," and then beneath it it says "Interrogatory No. 2."
  - A. Okay.
- Q. Do you see that?
- 16 A. Yes.

- Q. And interrogatory No. 2 says "For each
  Applicant Facility, for each calendar year,
  commencing with the year the facility was placed into
  service through 2021, Identify" and then item A
  "Purchase Power Agreements for the sale of energy or
  capacity associated with the facility." Do you see
  that?
  - A. I do.
- Q. And then if we go to page 6, at the top

it says "Supplemental response (September 15, 2022)."

Do you see that?

A. Yes.

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- Q. And under item A here, the response indicates that for certain facilities there are no associated purchase power agreements and then there are references to the Rugby facility and Barton Windpower. Are you still -- still with me?
  - A. Yes.
- Q. Okay. Where this response refers to a portion of Rugby for which the Applicants are seeking certification has no PPAs, when the response refers to a portion of Rugby, what does that mean?
  - A. It means --
- MS. WHITFIELD: Objection. I am going to -- that's getting into confidential information.
- MR. WHITT: I don't know how it's confidential. It's a discovery response verified by the witness.
  - MS. WHITFIELD: Well, you are trying to get into the confidential business relationship that is subject to what's being referred to as the portion of the Rugby facility.
- EXAMINER ST. JOHN: I will go ahead and instruct the witness to not reveal any such

confidential information and answer -- with that being said answer to the extent that you are able.

- A. Okay. Currently we have three PPAs with three different customers for approximately -- again, approximately half of the capacity of Rugby. What we're looking for for certification for Rugby is for the merchant half.
- Q. So would you expect PJM to have included or excluded the contracted megawatt-hours from the Rugby facility in its power flow studies? If you know.
- A. Can you restate the question, please?

  MR. WHITT: Could you reread -- have the court reporter reread it?
- EXAMINER ST. JOHN: Please reread -- please reread that question.

17 (Record read.)

- 18 A. I don't know.
- Q. (By Mr. White) And is Rugby like the
  Barton facility where there is a Barton 1 and there
  is a Barton 2?
- 22 A. No.

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- Q. Okay. Rugby is a single facility?
- 24 A. Yes.
- Q. And you said half of the capacity of that

1 | facility is under PPA?

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- A. Roughly, approximately.
- Q. And is the PPA counterparty located within the PJM region?
- 5 A. I don't know. To me that's confidential 6 but.
- Q. 40 megawatts of the Rugby facility is contracted to Missouri River Energy Services; is that right?
- 10 A. Correct.
- MS. WHITFIELD: Objection. He already answered.
- EXAMINER ST. JOHN: The question has been answered so.
- MR. WHITT: Oh, did he say "yes"?
- A. I said "yes."
- Q. And the -- as you indicate in the supplemental response to Interrogatory 2A, the Barton Windpower facility also has a PPA; is that correct?
  - A. Yes.
- 21 | Q. Would --
- A. Actually agreements, I believe there is two.
- Q. Oh, okay. Is one of those an 80 megawatt
  PPA with Dairyland Cooperative?

MS. WHITFIELD: Objection. That calls for confidential information.

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EXAMINER ST. JOHN: I don't know that there is a way for the witness to answer this particular question without divulging confidential information.

MR. WHITT: Well, there's been no indication that -- that it's confidential, you know, especially when press releases are issued publicly after these PPAs are executed.

MS. WHITFIELD: Objection, your Honor.

First of all, there's no press release in the record but more importantly customer information and client lists are considered proprietary and privileged and are not subject to disclosure here. Ohio law and Commission regulations protect that customer-specific account data by not considering them public records and exempting them from discovery or anything else that would enable disclosure under Revised Code 1333.61, the information that they are talking about here is considered a confidential trade secret and prohibited from release under Ohio law.

EXAMINER ST. JOHN: Any response?

MR. WHITT: Well, it's -- the objection doesn't go to the question. Does -- and if I know

the information, then it's not confidential. Or maybe I am incorrect. The witness manages these assets. Does Barton 1 have an 80 megawatt PPA with Dairyland Cooperative? That's the question.

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MS. WHITFIELD: And that gets into, A, our confidential information with our client and the details of a particular power purchase agreement which we -- the specific terms and such which we are unable to disclose for confidentiality purposes.

MR. WHITT: I didn't ask anything about specific details.

MS. WHITFIELD: You just asked the amount of it. That is a detail and a term in the --

 $\hbox{ EXAMINER ST. JOHN: I will go ahead and } jump \ \hbox{in.} \ \hbox{ At this point I will go ahead and sustain } that objection.$ 

Q. (By Mr. White) You'll agree it doesn't post confidential information on its website, does it?

MS. WHITFIELD: Objection, lack of foundation. He doesn't run Avangrid's website.

MR. WHITT: Well, he is purporting to decide what's -- what the Company considers confidential or not.

EXAMINER ST. JOHN: I don't think he is

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purporting anything. I think counsel made an objection and cites a section of the Revised Code.
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MR. WHITT: Okay. Let me withdraw the question.

- Q. (By Mr. Whitt) You said -- in fact, you volunteered without me asking the question there are two PPAs associated with Barton Windpower, correct?
- A. My testimony -- the response here is

  Barton Windpower has entered into purchase agreements

  for the facility.
- MS. WHITFIELD: You can't leave the stand.
- THE WITNESS: Oh, I asked.
- MS. WHITFIELD: Oh, you did ask? Okay.
- THE WITNESS: I asked permission. I
- 16 raised my hand.

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- MR. WHITT: May we approach, your Honor?
- Q. (By Mr. Whitt) Sir, the -- counsel -co-counsel has handed you a document we marked for
  identification as CSG Exhibit 2.
- EXAMINER ST. JOHN: Would you like to mark that as CSG Exhibit 2?
- MR. WHITT: Yes.
- 24 EXAMINER ST. JOHN: That will be so
- 25 marked.

## (EXHIBIT MARKED FOR IDENTIFICATION.)

Q. (By Mr. Whitt) Have you seen this document either in hard copy or electronic form before? Does this appear to be consistent with the form and format of things that your company posts on its website?

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- A. Yes. It is out of date just because there is only one customer on here so. Yep.
- Q. So CSG Exhibit 2 would indicate that there is this 40 megawatt PPA for the Rugby facility with Missouri River Energy Services, correct?
- MS. WHITFIELD: Objection. I think there's lack of foundation here. He is just having the witness read a press release.
- MR. WHITT: He just said he knows what it is.
  - MS. WHITFIELD: He just said he knows it's in the form of a press release that's on the website. That could be on the website because it has Avangrid Renewables up on the corner. I don't believe you have laid the foundation whether he has seen this before.
- 23 EXAMINER ST. JOHN: Please lay some 24 additional foundation if you would like to ask 25 questions about this document.

- Q. (By Mr. White) Sir, does this document appear to be consistent with the type of information that Avangrid posts on its website?
  - A. Yes.

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- Q. Any reason to believe that the document that you are looking at is from a source other than Avangrid Renewables' website? We can pull it up, I suppose, but.
  - A. No.
- Q. Okay. But you did indicate, I believe, that it was out of date; is that right?
- A. I'm sorry. I misspoke. This is specific to Missouri River so it's correct.
  - Q. Okay. But in addition to the PPA referenced in CSG Exhibit 2, there is another PPA associated with Rugby; is that correct?
    - A. As I stated, there are two others.
    - Q. So a total of three for Rugby?
- A. Yes.
  - Q. What is the total megawatt-hours of -- or megawatts of Rugby that are contracted under PPA?
- MS. WHITFIELD: Objection. I am going to say that calls for confidential information. That's a specific term of the PPA.
- MR. WHITT: Well, we have just been

talking about a public document, public information that discloses 40 megawatts. I didn't even ask specific megawatts associated with specific contracts, just the total megawatt-hours that are contracted.

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EXAMINER ST. JOHN: I will jump in here and ask counsel because we have some noise out in the hallway, it's difficult for at least me to hear some of what has been said, so I would ask at least while we have some significant noise outside in the hallway to speak up.

With that, Karen, would you mind rereading the question and the objection for me.

(Record read.)

EXAMINER ST. JOHN: Mr. Whitt, are you asking a question about information that is found directly on this document?

MR. WHITT: Well, it's based partially on this document. The document discloses 40 megawatts and if it's correct that is -- that's public information, then although it would be perfectly appropriate to ask what are the megawatts associated with other specific PPAs, that actually isn't the question that's pending. The question is what are the total megawatts associated with all three PPAs

combined. We know that it's at least 40.

A. As I stated --

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EXAMINER ST. JOHN: Before you answer -- MS. WHITFIELD: No, no.

EXAMINER ST. JOHN: -- there's a pending objection. I am going to sustain the objection. At this point we have some information, but going beyond what you've already produced as public information, to me that's confidential.

MR. WHITT: Very well. I have no further questions and would move for the admission of CSG Exhibits 1 and 2 into evidence.

EXAMINER ST. JOHN: Before I rule on the motions to admit Applicants' or CSG's exhibits, I will go ahead and ask if there are any redirect questions for this witness?

MS. WHITFIELD: There may be. Could I take like a 5- or 10-minute break to speak with him?

EXAMINER ST. JOHN: Yeah. Let's go ahead and do that. We will take a 10-minute break, so we will plan to come back on the record at 11:20.

And at this point we are off the record.

(Recess taken.)

EXAMINER ST. JOHN: Let's go back on the record.

51 And do you have any questions for 1 2 redirect? 3 MS. WHITFIELD: I do. I think just a few, your Honor. 4 EXAMINER ST. JOHN: Go ahead. 5 6 7 REDIRECT EXAMINATION By Ms. Whitfield: 8 9 Mr. Landoni, just to clarify, are you Ο. 10 here testifying today on behalf of yourself or as a 11 representative of Avangrid and the Applicants? 12 Α. Avangrid Renewables. 13 Q. And do you recall that there was some questions about interactions with Staff in the 14 application submission? 15 16 Α. Yes. 17 Okay. And just to clarify, you or Q. 18 someone on your team that you oversee submits the 19 applications to Staff? 20 Α. Someone at Avangrid, yes, on my team 2.1 submits that, yes. 2.2 Q. And then would someone from your team or 23 at Avangrid receive the request from Staff for a DFAX 24 study?

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Α.

Yes.

- Q. And then once your team or the company receives that request, do -- does the Company then reach out to PJM to request the DFAX study?
  - A. Yes, we do.

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- Q. And do you do that through an online form or submission that PJM has set forth with the information they need?
- A. Yes. I have not done it personally but, yes, my understanding.
- Q. And but it's been done by people at the company that you may have oversight over.
  - A. Yes.
- Q. Okay. And how do you know that PJM prepares the DFAX studies?
- A. PJM sends an e-mail to Avangrid, someone in Avangrid, I don't recall who that was, but it was someone at Avangrid probably on my team that receives the e-mail.
- Q. And does that e-mail include an attachment with the DFAX study attached?
  - A. I believe so, yes.
  - Q. And -- and then once your team -- the company receives the DFAX study, then does your team at the company submit it to Staff at the PUCO?
- 25 A. Yes.

- Q. And so just to be clear, you manage a team at the company that interacts with both Staff -- PUCO Staff and PJM in this application process.
  - A. Yes.

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Q. Now, with respect to the DFAX study, do you know if the -- or studies. Let me clarify that. Let me start over. Sorry.

With respect to the DFAX studies, do you know whether when the company is requesting those studies to be run by PJM you can make a request for multiple facilities in a single request?

- A. Yes.
- Q. But does the DFAX -- is a DFAX study run for each facility?
- 15 A. Yes.
  - Q. Will a cover letter accompany each of those individual DFAX studies?
- 18 A. I believe that they can combine.
- 19 Q. In the cover letter?
  - A. Yeah, in the cover letter, yes.
- Q. And again, to clarify, did the company
  have a request that PJM run a DFAX study for each of
  the six facilities at issue in this case?
- 24 A. Yes.
- Q. And did the company submit those DFAX

54 1 studies to Staff at Staff's request? 2 Α. Yes. 3 MS. WHITFIELD: That's all I have, your Honor. 4 EXAMINER ST. JOHN: Thank you. 5 6 Any recross? 7 MR. WHITT: Just very briefly. 8 9 RECROSS-EXAMINATION By Mr. Whitt: 10 11 It sounds like, sir, if I am Ο. 12 understanding what you just said, that there should 13 be a record of e-mails between and among PJM, your 14 company, PUCO Staff indicating who is requesting DFAX studies from whom and how all of that's communicated; 15 16 is that fair? 17 MS. WHITFIELD: Objection as to the 18 Staff. There is a portal process. 19 EXAMINER ST. JOHN: The witness --20 MS. WHITFIELD: And as to PJM, there is 2.1 an online form he just testified about.

- To request a DFAX there is an online Α. form. Receiving the DFAX from PJM is an e-mail or e-mails.
- 25 Q. E-mails from PJM to somebody at your

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company.

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- A. Yes.
- Q. Okay. Have you seen any e-mails from PJM with the DFAX studies specific to these facilities?
- A. I may have, but it's been so long I don't recall the content or if I saw all of them or not.
- Q. Okay. And none of them are attached to your testimony, right?
  - A. Can you clarify that?
- Q. You don't have any e-mails from PJM attached to your testimony, correct?
- 12 A. No.
- 13 MR. WHITT: That's all I have.
- 14 EXAMINER ST. JOHN: Any redirect?
- MS. WHITFIELD: Nothing, your Honor.
- 16 | Thank you.
- 17 EXAMINER ST. JOHN: With that, we have
- 18 pending motions to admit Applicants Exhibits 1
- 19 through 7. Let's go ahead and address those first.
- 20 Are there any objections to the admission of those
- 21 | four -- excuse me, of those seven exhibits?
- MR. WHITT: Your Honor, no objection to
- 23 | Exhibits 1 through 6.
- On Exhibit 7, I would have an objection
- 25 to the admission of Attachment A which are the DFAX

studies for which there is a lack of foundation.

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EXAMINER ST. JOHN: Could you speak further to that objection, please?

MR. WHITT: The witness doesn't know who requested these studies from PJM, who at PJM performed the studies, or really anything about the studies other than what he knows from reading the cover letter and the title page, that since -- since it says it's from PJM, it must be. That's an assumption on his part. I think he has testified there is lack of knowledge, of personal knowledge of involvement in the process to actually be able to authenticate, lay a foundation properly for these specific DFAX studies, and they are being sponsored by other witnesses.

EXAMINER ST. JOHN: Okay. Thank you. Response?

MS. WHITFIELD: Thank you, your Honor. For example, first of all, this witness has laid the foundation for his understanding and knowledge of the DFAX studies. As you recall, he just testified that he -- he's here today testifying as a representative of Avangrid, the company, and the Applicants and not personally. He manages a team and a department, asset management department, at the company that is

involved in requesting the application process -- or requesting the DFAX studies and getting the DFAX studies to Staff as it's -- as it's requested from Staff.

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So he -- he actually testified earlier that he's involved in providing the data requested from PJM. It's set forth in question 14 where he answers are you familiar with the DFAX study and the process of obtaining that study. CSG didn't cross-examine him on any of that but that lays out the detail of his information.

So we would say that the witness has explained the DFAX study process including how the reports are requested from the company and -- or from PJM and -- and the information needed to compile those reports and how to get them to Staff.

MS. BOJKO: Your Honor, may Blue Delta be heard on the issue, please?

EXAMINER ST. JOHN: Yes.

MS. BOJKO: Your Honor, I think that opposing counsel mischaracterizes the testimony. The witness here today did actually say that he received, or his team, Avangrid, the company received e-mails from PJM and there are also e-mails that go to Staff. Under Evidence Rule 901(B)(7), a document may be

authorized by law to be recorded or filed and, in fact, recorded or filed in a public office or purported public record, report, statement, or data compilation, in any form, is able to be relied upon by this witness. And if you look at the DFAX studies themselves, they do say it is for public use, and it is on PJM's letterhead.

2.1

Additionally, Evidence Rule 901(B)(9), a document can be authenticated through testimony describing a process or a system used to produce a result and showing that the process or system produces an accurate result. And here today Avangrid's witness testified to the process of both requesting and receiving the DFAX model from PJM and then, in turn, how that is produced to Staff to use for the Commission's Koda test. Thank you.

EXAMINER ST. JOHN: Thank you.

MR. WHITT: And to be clear, there is not only the foundational problem, also the obvious hearsay problem of out-of-court statements purportedly from PJM being offered for their truth. That's the other problem.

MS. WHITFIELD: Your Honor, can I be heard on that?

EXAMINER ST. JOHN: Yes.

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MS. WHITFIELD: Pursuant to Evidence Rule 803(6) and (8), the DFAX studies constitute business records of regularly-conducted activities. Records, reports, statements, or data compilations in any form of public office or agencies are admissible. The DFAX studies were generated by PJM at the request of the company, at the request of Staff for the purposes of the facilities' applications pursuant to longstanding Commission regulation. These -- I would say that these studies are business records that can -- that are an exception from the hearsay rule and can be admitted.

EXAMINER ST. JOHN: Thank you. Give us just a moment, please.

Actually rather than just taking a few moments on the record here, let's go ahead and take a short 5- or 10-minute break off the record and then we will come back and make our ruling.

(Recess taken.)

EXAMINER ST. JOHN: Let's go back on the record.

After briefly talking this over off the record, first of all, there is no objections to the admission of Applicants Exhibits 1 through 6 so those

are -- those six exhibits are hereby admitted. 1 2 (EXHIBITS ADMITTED INTO EVIDENCE.) 3 EXAMINER ST. JOHN: As to Applicants Exhibit 7, at this time we will go ahead -- there 4 5 were two objections to the admission of that exhibit. 6 One is an objection based on hearsay. We will 7 overrule that objection. As to the foundation objection, we will go ahead and defer ruling on the 8 9 admission of the exhibit based on that objection. 10 Moving forward obviously other witnesses 11 will be presumably asked questions about the DFAX 12 studies. We will allow questions on the DFAX 13 studies, and if ultimately we determine that adequate 14 foundation has not been laid for admission of the 15 DFAX studies, obviously all testimony related to the 16 DFAX studies could be stricken at that point. 17 Are there any questions about this plan? 18 I know it's not a typical way to proceed. 19 MS. BAIR: I have a question, your Honor. 20 EXAMINER ST. JOHN: Go ahead. 2.1 MS. BAIR: So you are deferring entirely 22 on Exhibit 7 because some of the testimony may have 23 to do with DFAX which you are deferring ruling on? 24 EXAMINER ST. JOHN: Correct. 25 MS. BAIR: Thank you.

EXAMINER ST. JOHN: Rather than at this point in time chopping it up and admitting part of the exhibit that doesn't relate to DFAX and deferring the portions that do relate to DFAX, we will just go ahead and defer the admission of the entire exhibit.

2.1

MR. DeMONTE: And, your Honor, may I ask one last clarifying question?

EXAMINER ST. JOHN: Yes.

MR. DeMONTE: The ruling is with respect to the witness's attachment, and so as I understand it, if other witnesses are asked about other copies or things like that, then those questions get asked, there could still be a ruling on this witness's foundational concerns, but obviously if it goes in with a different witness, it's more a record-based objection; am I getting that correct?

EXAMINER ST. JOHN: Could you say that again?

MR. DeMONTE: Witness sponsors the DFAX studies and then there are other witnesses that talk about the DFAX studies. I just want to confirm we're not trying to establish this witness's foundation through other witnesses' testimony? It's basically if it gets in because other witnesses testify about it, then we are sort of in a different procedural

posture, and you can rule with this witness's exhibit separately in light of whether or not another witness brought it in or was able to testify about it based on that witness's testimony. Am I getting that right?

2.1

EXAMINER ST. JOHN: I think there are a lot of if hypothetical situations based on your question, so I will go ahead and defer on answering that question.

MR. DeMONTE: To be honest, your Honor, I might try to defer on clarifying it because I am still trying to figure it out in my brain. I am trying to make sure I have got it down. We will work together to figure it out if we need to work together to figure it out.

EXAMINER ST. JOHN: Absolutely.

MS. WHITFIELD: Your Honor, just to clarify, the objection was to just the admissibility of Attachment A, not to his testimony or Attachment B. And you are saying that you're withholding Attachment A and waiting to admit that, but his testimony will go in, or you are waiting to admit -
EXAMINER ST. JOHN: So at this point in time, to avoid chopping up admitting certain portions of the testimony now and deferring other portions

such as Attachment A, I am just going to wait and defer the admission of all of the testimony.

MS. WHITFIELD: Okay. So if the -- so if the DFAX studies are brought in through another witness, then you would come back and admit his testimony because now the DFAX studies are now admitted through another witness if you --

EXAMINER ST. JOHN: I will wait to make that decision.

MS. WHITFIELD: Okay.

MS. BOJKO: But, your Honor, nobody challenged the admissibility of his testimony, just Attachment A.

EXAMINER ST. JOHN: That's correct. And I apologize if I misinterpreted the question, but I do -- I will say I do anticipate admitting his testimony and any portion that's not been challenged based on a foundational objection.

MS. WHITFIELD: Okay. Thank you, your 20 Honor.

21 EXAMINER ST. JOHN: Thanks.

MS. BOJKO: Your Honor, may I ask clarity of your ruling on the foundational question? I guess I need a little more information to assess previous witnesses given that this witness described the

Avangrid process and the obtaining the document directly from PJM. So could you maybe explain what you found insufficient?

2.1

EXAMINER ST. JOHN: Well, at this point in time, the witness has testified that he or someone on his team had contacted PJM and he or someone on his team received the DFAX reports from PJM. He has stated that he is unable to provide a name of anyone on his team who did -- who did receive those reports or request those reports. And he also said that he may or may not have even reviewed the e-mails, seen the e-mails at any point in time. So without further foundation in that specific request, that's the reason we are deferring ruling.

MS. BOJKO: Thank you, your Honor.

EXAMINER ST. JOHN: So I believe --

MS. WHITFIELD: Your Honor, then can I reserve the right to recall the witness if -- I guess on rebuttal once -- I guess I'm a little bit unclear given that he is representing the company, and I understand your ruling, but I'm just trying to figure out -- I don't want to get to the end of this hearing and you say, okay, well, I am not admitting his testimony because some other witness didn't lay the foundation for the DFAX study or your finding the

DFAX study is not a business record and can't be admitted that way. So I would like to, I guess, reserve the right to recall Mr. Landoni if we get -- on rebuttal.

EXAMINER ST. JOHN: Yeah. I see no problem with that.

2.1

MS. WHITFIELD: Okay. Thank you.

EXAMINER ST. JOHN: So there was also a pending motion to move CSG Exhibits 1 and 2 into evidence. Are there any objections to the admission of those two exhibits?

MS. WHITFIELD: Your Honor, with respect to Exhibit 1, it's my understanding that it's usually Commission practice we admit what the witness has been questioned about, so I don't have any objection to the admission of the Interrogatory No. 2. He was only questioned about that interrogatory and his supplemental response to that. But I don't think there's been a foundation laid for the admission of the totality of the exhibit.

EXAMINER ST. JOHN: Response?

MR. WHITT: If I may, your Honor, the totality of the exhibit would be admissible basically as a self-authenticating document and admission of a party opponent with respect to each of the requests

here that the witness has verified, so although I didn't ask this specific witness about all of the responses, there really isn't a need to do that. But for clarity of the record, we would like all of the responses admitted not only because this is the verifying witness who at least talked about some of them but on the grounds that under the rules, interrogatories are admissible to the same extent as admissions, and they should all be admitted on that basis.

2.1

MS. WHITFIELD: Your Honor, can I be heard on that?

EXAMINER ST. JOHN: Yes.

MS. WHITFIELD: He has not laid the foundation for this witness for any of the other discovery responses other than Interrogatory No. 2. We can't just wholesale dump this document in. It contains objections written by legal -- legal counsel which has not been addressed with this witness, and so I would say with -- I mean, it's somewhat similar to lack of foundation with what you've just done with the DFAX studies. If he doesn't have the foundation for that, then he doesn't have a foundation for anything but Interrogatory No. 2, answer to Interrogatory No. 2 which the actual request for that

also has to be included.

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EXAMINER ST. JOHN: I would tend to agree with that, so we'll admit CSG Exhibit 1 pages -- it's not marked at the bottom, but it is page 4, and then also marked at the bottom pages 5 and 6 which the witness has been asked questions about. The remainder of the exhibit will not be admitted into the record.

## (EXHIBIT ADMITTED INTO EVIDENCE.)

MR. WHITT: Just to be clear, I did -the witness did testify he reviewed and verified the
interrogatories. Is counsel -- are you saying that
this -- are you denying that these are your second
supplemental discovery responses?

MS. WHITFIELD: I am not --

EXAMINER ST. JOHN: Let's not get into a back and forth here. I've made my ruling as to CSG Exhibit 1. Are there any objections to the admission of CSG Exhibit 2?

MS. WHITFIELD: No, your Honor.

EXAMINER ST. JOHN: All right. That exhibit will be admitted into the record.

(EXHIBIT ADMITTED INTO EVIDENCE.)

EXAMINER ST. JOHN: With that, thank you for your testimony, Mr. Lagoni.

68 MS. WHITFIELD: Pete, you can leave those 1 exhibits -- just leave all the documents that were 2 3 handed to you. 4 THE WITNESS: Okay. 5 EXAMINER HICKS: Applicants can go ahead and call their next witness. 6 7 MS. WHITFIELD: Yes. At this time, your Honors, the Applicants' next witness is John Chiles 8 9 who is a joint witness on behalf of Applicants and 10 Intervenor Blue Delta, and Blue Delta's counsel, 11 Ms. Bojko, will be presenting Mr. Chiles. 12 EXAMINER HICKS: Please raise your right 13 hand. (Witness sworn.) 14 15 EXAMINER HICKS: Thank you. If you said 16 this, I'm sorry. Are you handling this, Ms. Bojko? 17 MS. BOJKO: Yes. 18 EXAMINER HICKS: You may have said that. 19 Whenever you are ready. 20 MS. BOJKO: Thank you, your Honor. 2.1 22 23 24 25

69 1 JOHN CHILES 2 being first duly sworn, as prescribed by law, was 3 examined and testified as follows: 4 DIRECT EXAMINATION 5 By Ms. Bojko: Hello, Mr. Chiles. Could you please 6 Ο. 7 state your name and address for the record. Yes. My name is John Chiles. My 8 Α. business address is 1850 Parkway Place Southeast, 9 10 Suite 800, Marietta, Georgia 30067. 11 And on whose behalf are you testifying Ο. 12 today? 13 Α. I am testifying on behalf of Avangrid, 14 Applicants, and Blue Delta Energy. 15 Q. And so you are a joint witness for the Applicants and Blue Delta? 16 17 Α. Yes, I am. 18 MS. BOJKO: Your Honor, at this time I would like to mark as Joint Exhibit 1 the document 19 20 titled "Testimony of John Chiles" filed on August 12, 2.1 2022, in this proceeding. 2.2 EXAMINER HICKS: So marked. 23 (EXHIBIT MARKED FOR IDENTIFICATION.) 24 MS. BOJKO: Your Honor, may I approach?

EXAMINER HICKS: Sure.

70 MS. BOJKO: Your Honors, do you need 1 2 copies? 3 EXAMINER HICKS: I have a PDF. I should 4 be all right. 5 MS. BOJKO: My apologies. I thought I had four of them. Oh, yes, he has his own copy. 6 7 There you go. (By Ms. Bojko) Mr. Chiles, do you have in 8 Ο. front of you what has been marked as Joint Exhibit 1? 9 10 Α. Yes, I do. Do you recognize this document as your 11 Ο. 12 direct testimony filed in this proceeding? 13 Α. Yes. Was the direct testimony prepared by you 14 Ο. or under your direction? 15 16 Α. Yes, it was. Since the filing of your direct 17 Q. 18 testimony, do you have any changes? 19 Α. Yes, I do. 20 Q. Could you please share those with us. 2.1 Α. Yes. On page 4, line 14, need to change 22 the word "export" to "expert." 23 Q. Okay. 24 And then on page 13, line 11, after the 25 phrase "the transfer distribution" insert the word

- "factor." And then on line 13, changing the word 1 2 "that" to "than." 3 Q. Okay. Are those all your changes, sir? Those are all the changes to my direct 4 Α. 5 testimony. 6 And so with those changes, if I were to Ο. 7 ask you the same questions today as they appear in your direct testimony, would your answers be the 8 9 same? 10 Α. Yes, they would. 11 MS. BOJKO: Your Honor, at this time I 12 would like to mark as Joint Exhibit 2 the document 13 titled supplemental testimony of John Chiles filed on 14 November 14, 2022, in this proceeding. 15 EXAMINER HICKS: It is so marked. 16 (EXHIBIT MARKED FOR IDENTIFICATION.) 17 MS. BOJKO: May I approach? 18 EXAMINER HICKS: Yes. And it is marked. 19 MR. DeMONTE: As counsel is approaching,
- THE WITNESS: It was on page 13.
- MS. BOJKO: Page 13, "that" for "than."

what was the last one? I missed the line and the

- EXAMINER HICKS: Page 13, line 13.
- MR. DeMONTE: Thank you.

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2.1

page number.

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- MS. BOJKO: Let the record reflect I have handed to the witness what is marked as Joint Exhibit 2.
  - Q. (By Ms. Bojko) Mr. Chiles, do you recognize this document?
  - A. Yes, I do.

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- Q. And could you tell us what that is.
- A. It is a copy of my supplemental testimony in this proceeding.
- Q. And was this supplemental testimony prepared by you and under your -- or under your direction?
- 13 A. Yes, it was.
- Q. And is this supplemental testimony also filed on behalf of Applicants and Blue Delta in this proceeding?
- 17 A. Yes, it is.
- Q. Since the filing of your supplemental testimony, do you have any changes?
- 20 A. I have two changes.
- Q. Okay. Could you share those with us, please.
- A. Yes. The first is on page 7, line 11,

  after the word -- after "PUCO" change the word "as"

  to "has."

And then on page 8, line 11, change the word "use" to "used."

- Q. Any other changes, sir?
- A. No.

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- Q. So with those changes, if I were to ask you the same questions today as they appear in your supplemental testimony, would your answers be the same?
  - A. Yes, they would.

MS. BOJKO: At this time, your Honor, I would like to move Joint Exhibits 1 and 2 into the record, subject to cross-examination, and I tender the witness for cross.

EXAMINER HICKS: Thank you. Go ahead and turn it over to Carbon Solutions for cross-examination.

MR. WHITT: Thank you, your Honor.

18

19 CROSS-EXAMINATION

20 By Mr. Whitt:

- Q. Sir, could you turn to Attachment A to your testimony, Joint Exhibit 1.
- A. I'm there.
- Q. That's your -- an expert report dated
  August 12, 2022, correct?

- A. That is correct.
- Q. And you are the -- I assume the author of this report?
  - A. Yes, I am.

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- Q. And you also printed a report in November of 2021, correct?
  - A. That's correct.
- Q. And from what I could tell, it appeared that the only difference between the November 2021 report and the August 2022 report is that it was updated to reflect the Barton 2 facility which has been an application that was filed and consolidated with these proceedings during the course of this matter; is that a fair characterization?
- A. That is correct. That is the only change to the document.
- Q. Okay. So looking at Attachment A, if you would go with me to page 10. The Section 3.2, you have a discussion of distribution factor basics. And on page 11, at the top it says there are several types of distribution factors, and then you go on to list three different factors, correct?
  - A. That is correct.
- Q. Can you tell me which of the three types of distribution factors on page 11 did PJM use in its

analysis?

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- A. PJM used both the power transfer distribution factor and the line outage distribution factor. The power transfer distribution factor assumes base case all lines in service and then the other factor assumes loss of a facility and so there's transfers from a facility which is previously loaded to another facility. And so it reflects both of those.
- Q. Okay. And in your discussion here of distribution factors, you provide various formulas for the types of factors, correct?
  - A. That is correct.
- Q. And the formulas have variables that we need to input to calculate the factor, correct?
- A. The -- the factors are actually derived from the power flow model themselves because those are based upon the topology and impedence of the network. So a PTDF, OTDF, and LODF in this case are all based upon the power flow model itself. They are not inputs to the model. They are results from the model.
- Q. Okay. If we look at the first formula here, flow X=MW A -- A-B x PTDF X(A-B), in that formula where it says flow and subscript X, X would

be a calculated value, correct?

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- A. No, sir. X would refer to a particular line. So, for example, if -- if I had a line from bus 1 to bus 2, and I wanted to see how much flows across that line for an injection and withdrawal, I would take the transfer distribution factor, the PTDF, which is, once again, a result from the model, multiply it by the amount of injection, and that would give me the flow across the line. For example, if I had a 100 megawatt facility, I had a PTDF of 5 percent, and the flow across that line would be 5 megawatts.
- Q. Okay. The calculated flow would be different for a 50 megawatt facility, correct?
  - A. It's based upon the megawatt injection, that is correct.
  - Q. On page 12, Section 4.1, there is a discussion here of use of a 5 percent DFAX cutoff. I have a few questions about that. Within this section you address the PJM/MISO joint operating agreement, correct?
    - A. I do.
  - Q. And that agreement describes the things that PJM and MISO will do to let each other know about projects in one RTO that could affect the

other. Would that be a fair summary?

- A. Subject to check, I believe that's correct.
- Q. Okay. And as part of the joint operating agreement process, each RTO examines how interconnections within that RTO might affect the other RTO, correct?
  - A. Correct.

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- Q. And PJM and MISO have agreed that they do not have to notify each other about impacts of less than 3 percent distribution factor, correct?
  - A. According to the JOA, that's correct.
- Q. And have you seen any studies by MISO demonstrating that the potential impacts of any of the facilities in this proceeding have any impact on the PJM transmission system?
- A. I would have to review the tables to make sure because it's possible there could be tie lines between PJM and MISO that are part of the studied area, you know, for the analysis, but I will go back and look to confirm that.
- Q. On page 13 of your -- I am still on the expert report. Table 4.1, you provide a summary here of DFAX study results, correct?
  - A. That is correct.

- Q. Did you pull -- let me back up. The far right column is a list of -- of the DFAXs associated with each facility, correct, the highest DFAX value?
- A. It's the list of the highest DFAX value associated with -- make a distinction because there is two numbers, the first number is for any -- the highest DFAX value for any facility which has one end point in the State of Ohio.
  - Q. Okay.

2.1

- A. The second number reflects the highest DFAX impact for a transmission facility for both end points -- starting and ending points are in the State of Ohio.
- Q. Okay. And you -- your references here for these DFAX percentages are to the respective Staff Reports in these proceedings, correct?
  - A. Correct.
- Q. Have you confirmed any of the values reported in the Staff Reports with -- have you correlated those to specific DFAX studies?
- A. Since it's my understanding that the Staff Reports were supplied -- on the DFAX side were supplied by PJM, it would have been redundant to confirm a PJM report with the exact same study from PJM.

Q. Okay. But you -- your -- is it your assumption here that Staff pulled it -- pulled the DFAX values that appear in your Table 4.1, that Staff obtained those from the particular DFAX studies?

2.1

- A. What -- these numbers did not come from Staff. The Staff Report -- or the reports supplied to Staff by PJM has in it a table which lists all of the DFAX values that PJM calculated. And I went through that list, and I identified in that list the numbers you see here.
  - Q. When you say you -- I'm sorry.
- A. I read through the entire list of all of the lines, identified all the lines located either within the State of Ohio completely or touching the State of Ohio, and I reviewed that list. And I identified the highest DFAX values which is what you see on Table 4.1. So Staff did not provide this table. I developed this table from the information that Staff had received from PJM from the DFAX study.
- Q. Okay. Did you go through each line of each DFAX study to find the highest DFAX values?

  MS. BOJKO: Objection, asked and
- 23 answered. That's what he just said.
  - EXAMINER HICKS: No need. I am going to overrule the objection because frankly I am a little

80 1 confused as well. I think what you are getting at is 2 did you get the number from the DFAX study itself or 3 from the Staff Report? Is that the question? 4 MR. WHITT: That's a much better way of 5 asking it. EXAMINER HICKS: I don't think that's 6 been clearly answered, so I will let him answer it. 7 8 MS. BOJKO: Thank you, your Honor. 9 So I got the numbers from -- my 10 understanding the numbers are from the DFAX study 11 which was supplied by PJM. 12 EXAMINER HICKS: Okay. That's still not 13 answering the question. 14 THE WITNESS: I'm sorry. If we could 15 provide some clarity because I'm --16 EXAMINER HICKS: Did you pull these 17 numbers directly from the DFAX reports or from 18 looking at the Staff Reports? THE WITNESS: I pulled these numbers 19 20 directly in the DFAX reports because the tables 2.1 are --22 EXAMINER HICKS: Okay. 23 THE WITNESS: -- listed as part of the 24 DFAX -- part of the DFAX report. It is a list of all of the facilities that I mentioned. 25

Q. (By Mr. Whitt) Well, sir, you cite -- for each of the DFAX values, you cite the Staff Reports, and the Staff Reports do not include -- with the exception of Barton 2 don't include DFAXs with them.

2.1

MS. BOJKO: Objection, mischaracterizes his testimony. He cites in Appendix A DFAX reports and spreadsheets for each facility. Then he says see also the Staff Report. He's misrepresenting this testimony.

EXAMINER HICKS: Mr. Whitt.

MR. WHITT: Your Honor, I just have the same question you do which is --

EXAMINER HICKS: He just testified he pulled them from the Staff -- from the DFAX studies.

Q. (By Mr. Whitt) Okay. So you are saying the cit -- the additional citations in your footnotes to the Staff Reports are just redundant?

MS. BOJKO: Objection. I think it mischaracterizes. There is no redundancy. He said see also for different data points. He can explain.

A. I mean, if you look at both of those, it's the same information. There's no -- there's no point -- you know, is there a difference in the output results from what was included in the spreadsheet versus what was supplied by PJM. Those

are the exact same numbers, so I don't see there was any redundancy at all. If I were to tell you I had three sources that had all the same information, I don't think you would consider that redundant. I think you would consider that prudent.

- Q. Okay. You personally have reviewed the DFAXs and have reported in your table the highest DFAX value that you could locate based on your review of each DFAX study?
  - A. That is correct.

2.1

- Q. Okay. What do these -- the DFAX values are reported as percentages. And help me understand, when we talk about a DFAX value, for example, of 16.37 percent, 16.37 percent of what? Like what does that mean?
- A. Okay. What that -- what that means is if I am injecting power at a location and I am withdrawing power at a location, that power flows throughout the network based upon the physics of the system. So every line is going to carry some portion of that power injection, so the DFAX numbers here reflect what percentage of that injected power at that location flows across the facility that is identified in the DFAX table.
  - Q. Okay. So if we look at Moraine, for

example, and for the sake of simplicity, we will just use round numbers of -- of 50 percent, if there is a 50 megawatt facility that has a 16 percent impact on a particular transmission line, would that mean that there -- that 8 megawatts will flow over that particular transmission line?

MS. BOJKO: Objection to the form of the question. You said 50 percent. I don't -- there's nowhere in the table 50 percent.

MR. WHITT: Well, I said --

EXAMINER HICKS: I think you meant megawatts but go ahead and reask.

MR. WHITT: Yeah. Let me try again.

- Q. (By Mr. Whitt) So Moraine, the first project on your table, the capacity is 51 megawatts, correct?
  - A. That is correct.

2.1

- Q. And does the 16.37 percent DFAX value mean that basically 8 megawatts of the Moraine facility output would flow over the impacted line?
- A. Yes. If you refer to my Table 4.2 on page 15, you will see those actual values, those numbers are the flow impact based upon the formula I gave previously which is the multiplication of the capacity injection amount times the DFAX.

- Q. I could have saved myself so much work had I just read to the -- read a little further.
  - A. Just making you later to lunch, sir.
- Q. So does -- do these reported DFAX values mean that PJM has to account for these energy flows in its management of the transmission system?
- A. PJM accounts for -- for network flows all through its system, whether it be from these facilities or any other facility which has -- flows across their system. It could be facilities in North Carolina, facilities in Ohio, or facilities in other states.
  - Q. Okay.

2.1

- A. So they account for total interface flow coming into or out of their system under net interchange.
- Q. So the DFAX values that are reported in Table 4.1 would trigger an obligation of MISO to notify PJM of these impacts under the joint operating agreement, wouldn't it?
- A. They would not because if you refer back to the language that you cited earlier, it refers to interconnection and this is not interconnection.

  This is a DFAX study related to the request that was made earlier in this proceeding.

Q. And neither PJM nor MISO would have a need to notify each other about facilities that aren't actually interconnected under the joint operating agreement, correct?

2.1

- A. My understanding is that once a facility would submit an interconnection request it's studied, there would have been a notification under the JOA.
- Q. Let me direct your attention, sir, to Appendix C of your testimony. And Appendix C has a cover page indicating that -- representing this document as a DFAX analysis of renewable resources for Avangrid, and it's dated Wednesday, July 27, 2022, correct?
  - A. That's what I read as well, yes.
- Q. Okay. Do you know who at PJM would have prepared this document?
- A. I would not know because it says the document comes from PJM Transmission Planning. My assumption has been that consistent with other RTOs when I do this business is a request is submitted, and then the supervisors at the RTO will assign the study to one of their staff members to perform the analysis, so I do not know specifically who at PJM would have performed this analysis.
  - Q. Have you talked to anyone at PJM about

- the analysis reflected in Appendix C?
- A. I have not.

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- Q. If we look at the cover page of Appendix C, the cover page refers to the Barton Wind 2 facility if we look at the bottom of the cover page, the first line item there, correct?
- 7 A. Under Appendix C, sir, I'm sorry. I 8 don't see that on mine.
  - Q. I am looking at the cover page -- I'm sorry.
- A. Are you referring to page 1 of the document, sir?
- Q. Yes, yes. At the bottom it says "Page
  14 1." Thanks again. This refers to the Barton wind
  15 facility and it's identified as an 80 megawatt wind
  16 farm, correct?
  - A. That is correct.
- Q. Okay. In the cover page if we look at
  the first paragraph, the third sentence says

  "Attached is a list of all the BES facilities." Let
  me stop there for just a second. Would BES refer to
  bulk electric system? Would that be your
  understanding?
- A. BES would refer to bulk electric system.

  These facilities identified by NERC have 100 kV or

higher voltage and also that are network in nature. Radial facilities that are 100 kV would not be included in the BES definition.

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- Q. Okay. And is it your understanding that the spreadsheet that is included in Appendix C lists all of the BES facilities within PJM?
- A. My understanding it lists all the BES facilities in PJM that are part of the State of Ohio because it lists AEP, Duke Energy, Dayton, and ATSI as the four entities. In the power flow model what happens is there are areas defined where you can -- or zones defined where you can select and they monitor all in the list what facilities you are going to cover. So my understanding is that what's in the table is the DFAX facilities that are in those four areas. I do not know if this is a complete exhaustive lists of all the PJM facilities.
- "Some of the facilities in the list are outside of Ohio because of service territories for AEP, ATSI, and DEOK extends to other states." What do you interpret that qualification to mean?
- A. It can be two things. It can be that there are tie lines where one end point is in another state, or it could be a case where I have a

noncontiguous member of PJM. In which case the lines were contained within the nonmember's territory, but they would still be part of PJM.

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- Q. Now, in terms of the spreadsheet -- and I apologize. It appears the version we have does not have page numbers on it. I don't know that that matters at the moment. But could you tell us what we are looking at generally with this spreadsheet in Appendix C?
- Yes. We will walk through the columns left to right. So the first column -- unfortunately the -- the cell width is not sufficient for the document, but in the first column it lists the monitored facility which includes a bus number, a bus name, a voltage level, an end point bus number, bus name and voltage level. The from -- fr bus and fr name are the from bus and from name. And then to bus and to name are also the same thing. The circuit indicates if there are multiple circuits on a line, what that circuit number is. KV is voltage. area, as mentioned previously, this is a power flow area which is established by usually the utility which these are facilities which are touching or within our balancing authority. And then you have the area names associated with those listed in the

next column. The rate base is the base rating of the facility in MVA. The rate cont is a contingency loading on the facility. So if there is a contingency which occurred, then you would see the loading on that facility. Then the CONT name is the contingency name which would either be base case or could be another element. You know, if there was a line that was monitored and the situation occurred for loss of another facility, then you would see a different line besides base name. The base flow is what is on the circuit at the -- at the pre-contingency state. Contingency flow would indicate any change in flows due to the contingency which gets back to the OTDF that we discussed earlier. The final DC % loading is just the -- it's the loading -- is the line load and the -- and the -usually it's the line load of a facility divided by its base rating to say how much -- what percentage of the facility is loaded. And then on the last column that is the DFAX value which is for the facility identified in the first four columns.

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Q. Okay. And in terms of the exercise that we're discussing today, the information in the far right column is -- is -- that's probably the most important piece of information on the entire

spreadsheet, isn't it?

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- A. It is. That and the -- that and the facility name would be the two most important pieces of information here because you want to know what facility is identified in the DFAX.
- Q. If you didn't have those two pieces of information, you wouldn't be able to draw any conclusions from your DFAX, would you?
- A. No, because the DFAX relates to loading on a facility.
- Q. If we go to page -- page 1 of your testimony -- I'm sorry, page 5 of your testimony, line 13 -- question --

MS. BOJKO: Direct or supplemental?

MR. WHITT: Direct testimony.

- Q. (By Mr. Whitt) Question and answer 7, you indicate you are sponsoring Attachment A of the expert report, as well as the six DFAX studies regarding the Avangrid facilities. Your testimony attaches three DFAX studies, correct?
- A. I have to verify, but I believe that's correct.
  - Q. Appendix A, B, and C.
  - A. Yes, sir, that is correct.
- Q. Okay. Have you had any discussions with

Ohio PUCO Staff about the specific DFAX studies that Staff reviewed in issuing their Staff Reports or preparing testimony in this case?

A. I have not.

5 MR. WHITT: No further questions of this 6 witness.

7 EXAMINER HICKS: Thank you, Mr. Whitt. 8 Ms. Bojko, any redirect or do you need a

9 moment?

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MS. BOJKO: Yeah. Do you mind, your

11 | Honor, if we take 5 minutes?

12 EXAMINER HICKS: Okay. Let's go off the

13 record.

14 (Recess taken.)

15 EXAMINER HICKS: We'll go ahead and go

16 | back on the record.

Just took a quick break and I will now
turn it over to Ms. Bojko if she has any redirect for
the witness.

20 MS. BOJKO: Thank you, your Honor. We do 21 have a few questions.

22

23 REDIRECT EXAMINATION

24 By Ms. Bojko:

Q. Mr. Chiles, do you remember some

discussion with CSG's counsel regarding your expert report and Sections 3.2 and 4.1?

A. I do.

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- Q. And how do you know what distribution factors PJM used in the DFAX studies?
- A. PJM doesn't use distribution factors.

  PJM uses a power flow model that distribution factors are an output from the model. They are not an input to the model.
- Q. And can you explain the process of obtaining the DFAX studies?
  - A. Yes. An Applicant --

MR. WHITT: I'll object. Lack of foundation. The witness testified he has not talked to anybody at PJM. He has not talked to anybody with Staff about the particular DFAX studies relevant here.

EXAMINER HICKS: I am not sure that's what the question was. Do you want to rephrase the question?

MS. BOJKO: My question was about the process of an Applicant obtaining the DFAX studies. He is here on behalf of the Applicants.

EXAMINER HICKS: Response?

MR. WHITT: That's even going beyond his

direct testimony where there is nothing establishing how he would know what PJM does or their practices.

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MS. BOJKO: Your Honor, that's not true. Both his -- just because counsel opened the door when he talked about the DFAX studies. He opened the door with where the DFAX studies came from. The witness reviewed the DFAX studies. Both his direct testimony and supplemental testimony go into great detail about the regular business, the activity of PJM creating the DFAX studies, and how they are used and applied in the Commission proceeding, Ohio Commission proceeding, with regard to the Koda test.

MR. WHITT: My questions were to the specific DFAXs we -- ones that we looked at.

MS. BOJKO: Your Honor, all the DFAX studies for all six facilities were looked at in the direct -- or cross-examination of this witness.

Appendixes A, B, and C are all -- I'm sorry, B, C, and D are all of the DFAX studies for all six facilities.

EXAMINER HICKS: So I'm confused as to what -- you are objecting that you didn't ask about them? I'm confused.

MR. WHITT: Well, she's asking about PJM practices generally.

EXAMINER HICKS: Okay.

MS. BOJKO: I did not, your Honor.

MR. WHITT: Okay. I will withdraw my

objection.

5 EXAMINER HICKS: Well, then go ahead and

6 answer.

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THE WITNESS: Could you repeat the question, please?

- Q. (By Ms. Bojko) I asked you to explain the process of obtaining the DFAX studies and how you came about obtaining the DFAX studies for your expert report.
- A. Yes. The Applicant here has what's called a CEII clearance which is critical energy infrastructure information. They are allowed to request that those studies from PJM because they are a member, and they do have that clearance. Those studies are requested. PJM receives that request. They perform the analysis. They send an e-mail back to the requesting party, and then I would have received them from that party. You know, this is consistent with what PJM has done. I have been working in the PJM region for probably 20, 25 years and so this has been a very consistent form and practice over there for the last quarter of a

century.

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Q. And are the DFAX study results public documents that can be used by the Applicants' facilities or consultants to show the results for application of renewable portfolio standards?

MR. WHITT: I will object to the extent it calls for a legal conclusion.

MS. BOJKO: I am not asking -- I am asking his expert opinion with 33 years of experience in the field.

EXAMINER HICKS: So noted, the objection, but he can answer based on his knowledge.

- A. If you go to the cover page of the study, it references for public use, so I would assume for public use is for use by the public.
- Q. And, sir, in your consulting capacity, have you regularly used the DFAX reports to produce expert reports for your customers, clients?
- A. I have used DFAX reports and many other reports in PJM to produce work for other clients.
  - Q. Does PJM regularly produce DFAX reports?
- A. I would assume so. I can't -- I don't know what regularly means, but I would assume that they produce these on a consistent basis.
  - Q. And how long have you been reviewing DFAX

reports?

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- A. I have been reviewing reports in the PJM region for, like I said, almost a quarter century.
- Q. At the bottom of the DFAX report pointed out by CSG's counsel, Appendix B, C, and D -Appendix -- I'm sorry, it was Attachment A is your expert report for the record, the DFAX reports are attached as Appendix A, B, and C, so when you discussed Appendices A, B, and C with CSG's counsel, did you -- looking at the cover sheets, do you note that the -- there's a copyright symbol on the bottom of the PJM cover sheet?
- A. Yes. The copyright symbol is noted on page romanette i.
- Q. And in your experience do you have any question that these documents are, in fact, PJM documents?
- A. I do not. As I said, I have been reviewing PJM reports for 25 years, and these reports are consistent with PJM's form and format over that time.
- Q. And in a question from CSG's counsel, he asked you if there were only three reports attached to your expert report, Appendix A, B, and C -- Appendices A, B, and C. Do you recall that?

A. I do.

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- Q. And why would there only be three when there are six facilities at issue here?
- A. So one of the reports includes the study for the four -- for four facilities, and the other two are for individual assets. I think it's Barton 1 and Barton 2 which are individual asset studies, but the results for each of those are independent, and it references that, I believe, on page 1.
- Q. So even though the cover sheets recognize multiple facilities, there is a DFAX power flow study done for each facility, correct?
- A. They will look at each -- each source injection as a separate study.
- MS. BOJKO: Thank you, your Honor. I have no further questions.
- 17 EXAMINER HICKS: Thank you.
- 18 Mr. Whitt?
- 19 MR. WHITT: Just a quick follow-up.
- 20
- 21 RECROSS-EXAMINATION
- 22 By Mr. Whitt:
- Q. Since we are on Appendix C, on the first page of the spreadsheet, if you look at the header, there appears to be some reference here to some

source information and software programs and so forth. Give you a chance to get there.

MS. BOJKO: I'm sorry. You are at Appendix C?

MR. WHITT: Yes.

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- A. I didn't do my tabs very well with these appendices, but I think if you can refer to -- yeah, Appendix C, here we go. So that is on the -- on the spreadsheet which is the page following the cover letter page 1.
- Q. Correct. Up at the top it says "PJM N-1 DC Monitored Facility," and then there is some -- you know, a few rows of information below that. Do you see that?
  - A. Yes, I do.
- MS. WHITFIELD: I'm sorry. I don't see
  where you are at.
  - THE WITNESS: If you refer -- if you refer to the first tab of the spreadsheet, first page of the spreadsheet above the column headers.
  - Q. (By Mr. Whitt) And the information that's displayed there would be helpful if one wanted to review or replicate what PJM did, correct?
- A. That is correct. These are -- these are inputs to the model which is TARA on the top line

that's highlighted in green so the loadflow case, of course, is the power flow model that's used. The study data file includes a subsystem definition file and includes a contingency file. It includes a monitored element file. An exclude file is for contingencies that I don't want to have as part of the automated contingency analysis and that was not provided.

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- Q. And this information is important information, right?
- A. It's important if you wanted to be able to replicate the study because you would use the same models. You would run the same version of TARA, and I would expect to receive the same results.
- Q. And I believe you testified these reports are public, correct?
- A. The reports are public. The question would be are the models accessible because those raw data files are CEII models and not just anybody could run those reports. They would have to have that clearance to be able to have access to those system files.
- Q. Right. But in terms of what we are looking at, just seeing what PJM did, that's public information, correct?

Because it's included in the report, this Α. is for public use, that is correct, sir. MR. WHITT: Thank you. No further

5 EXAMINER HICKS: Thank you.

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questions.

Mr. Chiles, thank you for your testimony.

MS. BOJKO: Your Honor, at this time I would like to move the admission of Joint Exhibits 1 and 2.

EXAMINER HICKS: Okay. Is there an objection to the admission of Joint Exhibit 1? MR. WHITT: We will -- recognizing the

prior ruling -- actually no objections, no objections.

15 EXAMINER HICKS: Okay. Then with that 16 Joint Exhibit 1 will be admitted.

17 Any objection to the admission of Joint 18 Exhibit 2?

19 MR. WHITT: That's the supplemental? 20

MR. WHITT: I would move to strike Attachment A to Exhibit 2. The testimony indicates at page 3 at the bottom "I will also be addressing CSG's revised supplemental response to the

EXAMINER HICKS: Correct.

25 Applicants' discovery requests which are attached

hereto as Exhibit A" except the testimony never addresses the discovery.

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EXAMINER HICKS: Ms. Bojko?

MS. BOJKO: Yes, your Honor. I believe that he does address the discovery. He addresses -- if you look at -- I'm sorry. I lost the page you are on. Sorry. Oh, thank you. If you look at question 18, he's talking about -- excuse me. I'm sorry, your Honor. May I have a moment?

EXAMINER HICKS: Sure.

MS. BOJKO: I am trying to find the footnote reference. Your Honor, no questions were asked about this on cross, so if I may confer, I am sure it's embedded throughout his testimony. It might be easier if I can ask the witness.

EXAMINER HICKS: I'm confused. What do you mean?

MS. BOJKO: I mean question 12 has the footnote that cites to the supplemental discovery responses. He talks about CSG has claimed that the output of a power flow study is heavily influenced by the inputs. CSG did not provide any substantive evidence as to how the Applicant might influence these inputs.

There are other places in the testimony

that he talks about the lack of evidence from CSG and if you look at the discovery, this was the motion to compel and the many debates that we had. They did not provide any documentation of what their position was or what methodology they would do if not for the Koda test. That's what he is referring to throughout but he does cite to it in his testimony and he wasn't challenged on that fact.

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MR. WHITT: If I may, the testimony was that the witness issued his first report in November of '21 before CSG was even allowed in the case, before discovery was even served. Notwithstanding all the brouhaha we had about discovery, the witness then issues an updated report August of 2022 which he testified it's the same report he had before except he updated it for Barton.

The discovery requests were immaterial when issued. The witness hasn't considered anything, hasn't cited any specific requests or responses as the basis for any testimony. In fact, if you take out the revised responses to the supplemental testimony, it doesn't change the witness's testimony at all.

MS. BOJKO: Your Honor, you intervened -- the CSG intervened in May 2021 before the August

1 report was issued. I think the whole point is his 2 expert report did not change from the August filing of the comments. I mean, remember, first, we had 3 comments in this case, and we didn't know if we were 4 5 going to go to a hearing. So the expert report was 6 issued with comments, and I think the point is CSG 7 has not produced any additional evidence through discovery to change his expert report. So that's why 8 9 his expert report did not change except for the 10 addition of the six facilities that was then 11 consolidated with the case after the August filing of 12 the report. That's the whole point of the 13 supplemental testimony, to say that they didn't 14 provide any additional information so there was no 15 need to revise this report. 16 MR. WHITT: We did provide information in 17 the form of testimony and that's what the witness 18 responds to. 19 MS. BOJKO: We disagree with --20 EXAMINER HICKS: That's fine. MS. BOJKO: -- the motion to compel and 2.1 22 the basis of the testimony. 23 EXAMINER HICKS: Understood. I tend to

other than just tacking on a footnote, this isn't

agree with Mr. Whitt on the point though that this --

24

addressed in his testimony.

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MS. BOJKO: It is, your Honor. It's addressed on Q12 and A12. He specifically says "Although CSG has claimed that the output of a power flow study is heavily influenced by the inputs, CSG did not provide any substantive evidence as to how an Applicant might influence these inputs." And then they attach the lack of evidence in the discovery responses. That's the point is that they provided nothing additional.

MR. WHITT: Well, perhaps we address this as we did the Applicants and we show them their discovery responses. You can point us to a specific request and response that you think was addressed, perhaps that one could come in.

MS. BOJKO: Your Honor, it's completely different. This was attached to testimony. Counsel had a right to question the witness on any exhibit that was sponsored to his testimony. It's different than pulling a document as a cross exhibit and putting it before a witness and only asking the witness on one interrogatory in the entire cross document. It's completely different. He had this for cross-examination. He could have used it. He could have asked the witness about any of these

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1 questions, and he did not.
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EXAMINER HICKS: That's a valid point. I mean, there were -- motions to strike could have been filed. This does appear to be an exact quote from a specific interrogatory that was requested.

MR. WHITT: Really?

MS. BOJKO: Yes.

EXAMINER HICKS: Really it does. There is quotations and there is a footnote 3.

10 MS. BOJKO: And it specifically says --

EXAMINER HICKS: It says Interrogatory

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MR. WHITT: Okay.

EXAMINER HICKS: I mean, at the end of the day whether it's there or not I am not sure has a huge effect on the testimony. The testimony stands, and certainly the Bench is capable of sorting through discovery attached to testimony. We are going to admit Joint Exhibit 1 -- 2. Apologies. 1 is already in. We are not refighting that.

(EXHIBIT ADMITTED INTO EVIDENCE.)

MS. BOJKO: 1 is in in its entirety,

23 | correct?

MR. WHITT: Might I suggest since there's the outstanding ruling on the DFAX studies that the

Proceedings

106 Bench reserve the right to make a final ruling on the 1 2 DFAX studies until we've heard testimony of other witnesses who also talk about those studies so 3 there's a complete understanding and complete record 4 5 of who knows what about these things, and then the 6 Bench can make an informed decision about whether 7 they ought to come in would seem to be the most efficient way to address that. 8 9 MS. BOJKO: No. 10 EXAMINER HICKS: Hold on. Hold on. Hold 11 on. Now we are refighting Joint Exhibit 1? 12 MS. BOJKO: Yes. 13 MR. WHITT: Well, kind of. But I don't 14 think we are refighting it. As I understand the 15 prior ruling, the Bench is reserving judgment on 16 whether the attachments, the DFAXs, could come in. 17 EXAMINER HICKS: So why didn't you object 18 to them coming in? 19 MR. WHITT: Well, I think I did, and then 20 I didn't because there is a little bit of confusion 2.1 about what part of what is being admitted so. 2.2 MR. DeMONTE: And if I may, your Honor --23 MS. BOJKO: No, no, no. Your Honor, we 24 have one -- we have a ruling in the Commission

proceedings one attorney per witness. You are either

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     defending the witness, or you are not. We do not tag
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     team attorneys.
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                 EXAMINER HICKS: Let's go off the record.
                 (Discussion off the record.)
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                 (Thereupon, at 1:25 p.m., a lunch recess
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     was taken.)
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Monday Afternoon Session,

December 5, 2022.

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EXAMINER HICKS: Let's go ahead and go back on the record.

We have just come back from a lunch break. Before we went to lunch, we were taking up the exhibits related to the testimony of Mr. Chiles, and I'm just going to preface this with there is no clean way to go through this here, what we are going to do, so we are going to somewhat play it by -- play it by ear so to speak.

But I do want to note that Ms. Bojko moved for the admission of these exhibits. There was no objection made to their admission. Let me back up. There was no timely objection made to their admission. It was untimely, but we do acknowledge that the initial ruling with respect to deferring the testimony is somewhat unorthodox. There was questions asked on that.

And so with respect to the untimely objection that was made and in light of that, the Bench will agree to keep this consistent with the previous deferral. Joint Exhibit 1 will not be admitted into evidence at this moment. And we are

going to defer ruling on that.

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And with that -- but with that being said, we do want to make clear, you know, Avangrid, you are Applicants. You are going to be afforded every opportunity to recall your witness, recall your rebuttal witness of some sort to lay a foundation as to essentially the provenance of the PJM DFAX studies.

Any questions?

MS. BOJKO: Yes, your Honor. I would like to be heard on the -- first of all, I don't think CSG's counsel has stated a proper objection to the admissibility of the DFAX studies related to Mr. Chiles, so I would like to hear that objection, the basis of the objection.

And then I would like to respond because the basis of the objection for -- for Avangrid's first witness was lack of foundation, and the expert testimony that was provided by Mr. Chiles, there was a different foundation. And it's per witness. It's not grouped by a party. And so we would like to be heard on the response to the objection, whatever basis that might be, whether it's lack of foundation or some other basis as it applies to Mr. Chiles because I think there's a different standard, and I

think Mr. Chiles has -- has clearly showed that there is foundation for the DFAX studies.

EXAMINER HICKS: Go ahead and restate your objection.

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MR. WHITT: Your Honor, different parties have sponsored the same witness. First witness the objection was based on lack of foundation and hearsay. Those are also the bases for our objections for the admission of the reports through the second witness.

I appreciate the Bench's indulgence.

Absolutely right. You asked if we had an objection.

We said no prematurely. You've indicated what the confusion is. And I guess other than that, we are willing to stand on that objection and respect the Bench's ruling and prepared to go forward.

MS. BOJKO: Your Honor, with respect to the hearsay objection, that's already been overruled. The hearsay objection is on the document itself, and the Attorney Examiners denied that objection.

With regard to the lack of foundation, pursuant to Rule -- Evidence Rule 602, a witness may established that he has personal knowledge on a subject matter with his own testimony, and the witness testified in his direct testimony about his

role in the application process, how he received the application, his knowledge of the DFAX studies, his correspondence with the Applicant of obtaining it, how DFAXs were obtained, his experience of 33 years or quarter of a century he stated with reviewing DFAX studies, and then also with his knowledge of going line by line and actually reviewing the DFAX studies knowing what the inputs were to the DFAX study, knowing what the results were, and reviewing PJM's analysis, and confirming that analysis with regard to the Commission's Koda test and the outputs and the results of the DFAX analysis.

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That is different testimony than what was provided earlier by Avangrid's first witness, so we think that that alone via an expert witness should be sufficient to allow the DFAX studies to be in.

And then in addition to that, under Rule 901(B)(1) and (B)(7), the testimony of a witness with knowledge is sufficient to establish that a matter is what it is claimed to be. Here the witness testified that this document is the same form of the PJM DFAX studies that are traditionally produced and regularly produced in the normal course of business and in his consulting practice with various renewable facilities. And then also this document is used by

the Public Utilities Commission of Ohio which is a state agency and that document is produced and used in order to base the Staff Reports in a public decision. It's normally used in the regular course of a public record and with a public agency.

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So for those reasons we believe that this witness has laid the foundation for his understanding and knowledge of the DFAX studies as well as the production of such DFAX studies. Thank you.

EXAMINER HICKS: Any response?

MR. WHITT: No, your Honor.

EXAMINER HICKS: Okay. I understand your arguments, Ms. Bojko, but his testimony came across to us as he -- he has reason to believe that they've represented to him, his client, that they are what they say. We are skipping a step here. We have no one being able to say who from PJM, what -- I'm confused as to the -- what you're arguing he's actually testified to. He had no interaction with PJM, correct?

MS. BOJKO: I don't think that's exactly completely correct. He had -- he received e-mails between the Applicants that would have forwarded the DFAX studies. And I think, your Honor, there is a misconception here. Because the two witnesses cannot

recall the name of the person on the e-mail doesn't mean that they are not testifying that the e-mail exists. There clearly is a chain of custody. There clearly is testimony. But it's been two years since this case was originally -- you know, the application was submitted to Staff. So two years, they do not have the recollection of the name of the person. That does not mean that the Applicants themselves did not request it and that a manager that oversees people in his team or in the company and is here as a company representative cannot attest that they received the e-mails from PJM and then subsequently forwarded them to Staff. Just because he doesn't recall the person's name doesn't mean that he's not attesting to the fact that they received the e-mails from PJM in the normal course of business. EXAMINER HICKS: I'm going to stand by my ruling then. It seems very -- an easy way to cure this, and I will leave it at that.

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MS. BOJKO: Thank you, your Honor.

I'm sorry, your Honor. Are you doing the same thing we did with the first witness meaning you are not even admitting the testimony?

EXAMINER HICKS: Joint Exhibit 1,

correct.

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MS. BOJKO: Thank you.

EXAMINER ST. JOHN: Ms. Bojko, I know you have already been in the spotlight, so now officially turning things over to you, you have already been calling witnesses, but at this point I will ask do you have any other witnesses you would like to call?

MS. BOJKO: Yes, your Honor. On behalf of Blue Delta Energy, LLC, we call Mr. Ken Nelson to

10 the stand.

EXAMINER ST. JOHN: Please step forward.

12 (Witness sworn.)

EXAMINER ST. JOHN: Thank you.

Please proceed.

15 | - - -

## 16 KENNETH NELSON

being first duly sworn, as prescribed by law, was examined and testified as follows:

## 19 DIRECT EXAMINATION

20 By Ms. Bojko:

- Q. Good afternoon, Mr. Nelson. Please state your name and address for the record.
- A. My name is Ken Nelson. My place of
  business is 458 Grand Avenue, Suite 201, New Haven,
  Connecticut 06513.

115 MS. BOJKO: Your Honor, at this time I 1 2 would like to mark as Blue Delta Exhibit 1 the document titled "Testimony of Ken Nelson" filed on 3 August 12, 2022, in this proceeding. 4 5 EXAMINER ST. JOHN: That will be so 6 marked. 7 (EXHIBIT MARKED FOR IDENTIFICATION.) 8 MS. BOJKO: Your Honor, may I approach? 9 EXAMINER ST. JOHN: Yes, you may. 10 MS. BOJKO: And please let the record 11 reflect I have handed Mr. Nelson what's previously 12 been identified as Blue Delta Energy Exhibit 1. 13 Q. (By Ms. Bojko) Mr. Nelson, do you have in 14 front of you the document that's been marked as Blue Delta Exhibit 1? 15 16 Α. T do. 17 Q. And do you recognize this document as 18 your direct testimony filed on August 12, 2022, in 19 this proceeding? 20 Α. I do. 2.1 Ο. Was the direct testimony prepared by you 22 or under your direction? 23 Α. It was. 24 Since the filing of your direct Ο. 25 testimony, do you have any changes?

A. I do.

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marked.

- Q. Could you provide those to us, please.
- A. Yes. On page 5, line 9, there is a misspelling. The word is "proceeding." There is an I missing.
- On page 6, line 19, the certification,
  word "certification" is missing an I as well.

And then on page 7, line 15, the same issue with "certification," missing an I.

- Q. Thank you. Do you have any other changes?
- 12 A. I do not.
  - Q. Mr. Nelson, with those changes, if I were to ask you the same questions today that appear in your testimony, would your responses be the same?
- 16 A. It would.

MS. BOJKO: Your Honor, at this time I
would like to mark as Blue Delta Exhibit 2 the
document titled "Supplemental Testimony of Ken
Nelson" filed on November 14, 2022, in this
proceeding.

22 EXAMINER ST. JOHN: That will be so

24 (EXHIBIT MARKED FOR IDENTIFICATION.)

MS. BOJKO: May I approach?

EXAMINER ST. JOHN: Yes.

MS. BOJKO: Let the record reflect I have handed Mr. Nelson what's been previously identified as Blue Delta Exhibit 2.

- Q. (By Ms. Bojko) Mr. Nelson, do you have in front of you what's been marked as Blue Delta Exhibit 2?
  - A. I do.
- Q. And do you recognize this document as your supplemental testimony filed in this proceeding on November 14, 2022?
- 12 A. I do.

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- Q. Was this supplemental testimony prepared by you or under your direction?
- 15 A. It was.
  - Q. And since the filing of your supplemental testimony, do you have any changes?
- 18 A. I do.

MS. BOJKO: Your Honor, at this time I
would like to mark as Blue Delta Exhibit 2A an errata
sheet to Mr. Nelson's supplemental testimony that
outlines the proposed corrections to his testimony.

EXAMINER ST. JOHN: That will be so

24 marked.

25 (EXHIBIT MARKED FOR IDENTIFICATION.)

MS. BOJKO: May I approach?

EXAMINER ST. JOHN: Yes.

- Q. (By Ms. Bojko) Mr. Nelson, do you have in front of you what's been previously identified as Blue Delta Exhibit 2A?
  - A. I do.

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- Q. Is this the errata sheet that was prepared by you or under your direction?
  - A. It is.

MS. BOJKO: Also, your Honor, I would like to note for the record that the copies that I passed out of supplemental Exhibit 2 do now include page numbers. We've previously referenced that off the record.

EXAMINER ST. JOHN: Thank you.

- Q. (By Ms. Bojko) And with the changes provided to you in Blue Delta Exhibit 2A, if I were to ask you the same questions contained in your supplemental testimony, would your responses be the same today?
  - A. They would.

MS. BOJKO: At this time, your Honors, I would like to move Blue Delta Exhibits 1, 2, and 2A, and subject to cross-examination, I tender the witness for cross.

119 EXAMINER ST. JOHN: All right. Thank 1 2 you. 3 Carbon Solutions. MR. DeMONTE: Thank you, your Honor. 4 5 May I ask a clarification? When you said 6 2 -- you passed around a copy of 2. Is that the one 7 with the page numbers that you are asking to be submitted into the record? 8 MS. BOJKO: Yes. 9 MR. DeMONTE: Okay. Thanks. 10 11 MS. BOJKO: For ease of 12 cross-examination, we thought it would be appropriate 13 to add page numbers. 14 MR. DeMONTE: I tried to do my own, but 15 we'll see. Hopefully it's the same way you paginated 16 it. 17 MS. BOJKO: We did confirm that, sir. 18 MR. DeMONTE: Thanks. 19 20 CROSS-EXAMINATION 2.1 By Mr. DeMonte: 22 Q. Good afternoon, Mr. Nelson. My name is Mark DeMonte. We met earlier this morning. I will 23 24 be asking you some questions on cross-examination.

So you have before you the testimony and

- supplemental testimony. You have that available to you?
- 3 A. I do.
  - Q. Great. If you could go to your testimony page 1, question 2. You reference here you are the President of Blue Delta Energy, LLC. Just confirming that's a for-profit corporation, correct?
    - A. I am, and it is.
      - Q. Thank you. You are not a lawyer, sir?
- 10 A. I am not.
- 11 Q. Not here to testify as an expert in the
- 12 law?

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- A. I am not.
- Q. Not testifying in any expert capacity, correct?
- MS. BOJKO: Objection. I think that mischaracterizes the testimony.
- MR. DeMONTE: I'm sorry. I'm asking
  about the clarification of the testimony, but I am
  happy to rephrase if that's helpful.
- 21 EXAMINER ST. JOHN: Go ahead and rephrase.
- Q. (By Mr. DeMonte) Mr. Nelson, it says you are -- who are you testifying on behalf of in question 3?

- A. I am testifying on behalf of Blue Delta.
- Q. And that's as a layperson's testimony on behalf of Blue Delta?
  - MS. BOJKO: Objection.
  - Q. Do you understand that you are testifying as an expert in this case?
    - A. I am -- as far as I understand, yes.
  - Q. Okay. So on page 4 of the testimony, question 8, "What is your recommendation in this case?" Do you see that?
- 11 A. Yes.

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- Q. And there you talk about your understanding of the PUCO rules and the Ohio law?
- 14 A. Yes.
- Q. You drop a footnote down in footnote 5?
- 16 A. Yes.
- Q. Those are the laws that you are referencing when you talk about PUCO rules and Ohio law, correct?
- 20 A. Correct.
- Q. And that's the standard that Blue Delta is advocating in here is application of those -- the rules and Ohio law that you cited?
- 24 A. Yes.
- Q. And again, just for clarification

- purposes, any expert testimony you have offered is not inclusive of any legal opinions with respect to these rules or Ohio law.
- A. Not being a lawyer, I don't think I could offer legal opinion.
- Q. Great. Thank you for that clarification. I am trying to streamline, sir. If I could draw your attention to page 12. This is still in your direct testimony. Let me know when you are there.
  - A. Yes, I'm there.
- 11 Q. Great. You have a chart that identifies
  12 numerical values on the left and dates on the bottom?
  - A. Yes.

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- Q. Those dates go from June 2021 through November 2021, correct?
- 16 A. Correct.
- Q. If I could draw your attention to the first page of your testimony. You filed this August 12 of 2022, right?
- A. Yes. The process started in 2021, and we finally got around I think to the testimony phase in 2022.
- Q. So that's yes?
- 24 A. Yes.
- Q. Thank you. With respect to the dates

that you outlined here, you didn't include anything from 2022, correct, in the chart that's in front of you?

A. Correct.

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- Q. Right. And would it surprise you to learn that the REC values that are consistent with what you have shown were 4 to 5 dollars on the date you filed your testimony?
  - A. Yes, I am aware of the REC prices.
- Q. And you were aware of it when you filed it on August 12, 2022?
  - A. Yes.
- Q. But you didn't include it in your testimony?
- MS. BOJKO: Objection, misstates the testimony. 2022 REC prices are included in the discussion under the table.
- 18 MR. DeMONTE: I'm talking about the 19 table, counsel.
- MS. BOJKO: That wasn't your question.
- MR. DeMONTE: Okay. Thank you.
- Q. (By Mr. DeMonte) So in the table I'm
  saying. I have already asked you questions about the
  table, and I am comfortable with your answers. Thank
  you. And I am comfortable that you've identified

that you were aware of the REC prices as of the date of the filing as well, so we don't need to continue there. Thank you.

MS. BOJKO: Objection. Counsel is testifying. There was no question in the three statements he made.

MR. DeMONTE: Counsel, I am trying to streamline just to help the witness know that we are -- he doesn't have to answer another question. We are going to move on to another topic.

But I apologize for referencing counsel and not the Bench, your Honor. So I am moving on to another topic.

EXAMINER ST. JOHN: Okay.

MR. DeMONTE: Thank you.

- Q. (By Mr. DeMonte) So with respect to page 1 of your direct testimony.
  - A. Yes.

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- Q. You see -- you talk about Blue Delta and who Blue Delta is? On line 24, you talk about "Among other services, this includes assisting and in some cases representing clients, including out-of-state clients, in obtaining certifications for qualifying renewable energy resources in Ohio"?
- 25 A. Yes.

- Q. Is that a service you are providing in this docket?
- A. We have a client who has a PPA with one of the facilities that is included in this docket.
- Q. But are you representing or providing services to any Applicant in this docket?
  - A. I am not.

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- Q. And for clarity, when you were referencing who you work with, could you explain the client -- is it the client of Blue Delta that you are saying is on the other side of an agreement with one of the Applicants?
- MS. BOJKO: Objection to the extent that the question calls for customer/client names.
  - MS. WHITFIELD: I would also join that objection since it sounds like it was a customer of one of the Applicants so.
  - EXAMINER ST. JOHN: Is the objection to the -- the specific name?
- MS. BOJKO: Yes.
  - MS. WHITFIELD: Yeah. If he can answer the question without discussing the client or the name, that's fine.
- EXAMINER ST. JOHN: Okay. Please do so.
- 25 A. Can you repeat the question?

- Q. I am just confirming you had referenced a client that Blue Delta serves in one of your prior answers.
  - A. Yes.

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- Q. And that client is not an Applicant in this case.
  - A. Correct.
  - Q. But it's an -- and without disclosing the name, it's a counterparty to a PPA to one of the Applicants in this case?
  - A. That is correct.
  - Q. Okay. Thank you. And that's the services that you reference here on page 1 that you are providing for that client. You are being compensated for those services?
- 16 A. Yes.
- Q. Okay. So with respect to -- you were in the room earlier today when there was testimony about the process of obtaining the DFAX?
- 20 A. Yes.
- Q. And in there you heard that you have to have CEII clearance in order to request that?
- 23 A. Yes.
- Q. Blue Delta doesn't have CEII clearance, does it?

- A. The way the process works with PJM is that you either have the clearance or have someone with clearance communicate that clearance to PJM representing that we are working on their behalf.
- Q. So you either -- either Blue Delta has CEII clearance, that was your testimony?
- A. No. What I am saying is the client we are representing has CEII clearance and that PJM accepts as part of their process the ability for the client to allow for CEII access to Blue Delta.
- Q. Okay. But just to confirm Blue Delta does not have CEII clearance, correct?
  - A. That is correct.

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MR. DeMONTE: Your Honor, I would like to ask a question about Joint Exhibit 1 for convenience purposes. I know that there is a reservation on the ruling of whether it's admissible but rather than having that ruling come in and potentially have to call -- may I ask Mr. Nelson very limited questions about one of those attachments subject to your ruling?

EXAMINER ST. JOHN: You are welcome to ask the question. We've had quite a few questions on that exhibit so, yeah, feel free to proceed.

MR. DeMONTE: Thank you, your Honor.

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            Q.
                 (By Mr. DeMonte) If I could draw your
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     attention to Joint Exhibit 1 which should be to the
     left of you, I believe. It's the big pile, I think.
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     And I am going to draw your attention to Attachment
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     Α.
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                 I guess -- they are not numbered here but
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     I am quessing is this --
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                 MS. BOJKO: It would be Mr. Chiles
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     testimony; is that correct?
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            Α.
                Mr. Chiles.
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            Q.
               That's correct.
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            Α.
                 Mr. Chiles' report as of which date?
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            Q.
                Mr. Chiles' report as of -- I think it's
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     the one you marked as August 22 -- August 12, 2022,
     Joint Exhibit 1.
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                 This one is the November 18. I don't
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     know if I have it up here. August 12 is on that one?
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                 EXAMINER ST. JOHN: Did you say your
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     question involves Attachment A?
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                 MR. DeMONTE: Attachment A, yes, your
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     Honor.
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            Α.
                 Okay. This is the August. Attachment A?
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                 Yeah. And specifically Appendix B.
            Q.
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I'm sorry, specifically --

Appendix B.

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Q.

- A. Attachment A, Appendix B. DFAX reports and spreadsheets provided. Okay. I think I am on the right page.
- Q. It should say "DFAX Analysis of Wind Farms"?
  - A. "For Blue Delta Energy."
  - Q. "For Blue Delta Energy, LLC"?
  - A. Yes.

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- Q. And this is one of the DFAX studies that the Applicants are relying on for approval in this docket?
- A. I don't know if Applicants relied on this study or they ran their separate study. I do not know.
  - Q. Well, Applicants were -- regardless, this document suggests that Blue Delta was hired by someone to request a -- request a DFAX analysis from PJM, correct?
    - A. Yes.
  - Q. And under the process you just identified, you would have to certify or inform PJM that you were representing someone and asking on their behalf if they had CEII clearance, correct?
- A. Correct.
- MR. DeMONTE: One moment, your Honor.

130 No further questions on cross. Thank 1 2 you. 3 EXAMINER ST. JOHN: Thank you. Are there any questions on redirect? 4 5 MS. BOJKO: Yes, your Honor. May we have a few minutes? 5 minutes? 6 7 EXAMINER ST. JOHN: Yeah. Let's go off the record for 5 minutes. 8 9 (Recess taken.) 10 EXAMINER ST. JOHN: Let's go back on the 11 record. 12 At this time are there any questions on 13 redirect? 14 MS. BOJKO: Yes, your Honor. We have a 15 few questions on redirect. 16 EXAMINER ST. JOHN: Go ahead. 17 MS. BOJKO: Thank you. 18 19 REDIRECT EXAMINATION 20 By Ms. Bojko: 2.1 Q. Mr. Nelson, do you recall questions 22 regarding Appendix B, the Barton 1 facility DFAX 23 report? 24 A. I do. 25 Q. And is this DFAX report from PJM?

- A. Yes, it is.
- Q. Did you request and receive this DFAX report?
  - A. I did.

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- Q. Could you explain for us the process of how you received this DFAX report?
- 7 So once I was granted the authority by PJM to submit a CEII request, they have a portal on 8 9 the PJM website where I enter the requested 10 information which is a DFAX study for Barton 1. 11 I am contacted by PJM. Mark Kuras, K-U-R-A-S, is the 12 liaison for the Transmission Planning Group. So Mark 13 then is -- sort of coordinates with Aaron Berner, who 14 is the head of the Transmission Planning Group, who 15 assigns the DFAX request to one of his staff. So 16 once the Staff prepares the DFAX report, they then 17 send it to me and to Mark Kuras. We are still 18 coordinating through Mark.
  - Q. So to be clear, did you communicate with PJM directly about PJM's DFAX report?
    - A. I did.
  - Q. And is it your understanding that
    Appendix B attached to Mr. Chiles' testimony is, in
    fact, that DFAX report that you received?
- 25 A. Yes. I think there was some confusion

on -- that Barton 1 was the only of the Applicants' facilities for which we specifically requested a DFAX report from PJM.

- Q. For purposes of this proceeding.
- A. For purposes of this proceeding.
- Q. Okay. And your client is the -- is the one who gave you authorization to request the PJM report, correct?
  - A. That is correct.
- Q. And do you recall questions of whether -you were asked to review page 1 of your direct
  testimony. And do you recall questions regarding
  whether you are in this proceeding for a particular
  client?
  - A. Yes.

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- Q. Is that the only reason you are in this -- involved in this proceeding?
- A. Actually, no. I am in this proceeding for a number of reasons. I think the fact that there's been a challenge to what has been a long-established precedent under the AEPS of Ohio and we have multiple clients who would be impacted as well as just the integrity of the entire AEPS if we were to make such a radical change under the existing understood law -- or, I'm sorry, regulation, that is

partly -- and also the fact that I think there was a challenge to even existing units that had been previously approved by CSG. So CSG is not only attempting to intervene against these units and all the other previous units that had been -- that they had objected to, which I think may have been eight, eight or so units from other filers, other Applicants, so this is a very important -- obviously I think has big ramifications for the entire AEPS as it exists today and that's why I believe 3Degrees is here, I believe even CSG is here.

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MR. DeMONTE: Your Honor, I would like to move to strike anything that's referencing the -- the witness's interpretation of the law with respect to radical changes or drastic changes. I can't recall exactly the word that the witness used. But he already testified on direct -- excuse me, on cross-examination he is not here to provide legal opinion.

So, your Honor, I would ask those portions of his testimony -- his testimony be stricken.

EXAMINER ST. JOHN: He is not here -- MS. BOJKO: Oh, sorry.

EXAMINER ST. JOHN: You are about to win.

MR. DeMONTE: Okay. All right.

EXAMINER ST. JOHN: He is not here testifying as a legal expert now, but he is here testifying as an expert, and he has testified to his -- his observations and his perspective, so I will let the answer stand.

Q. (By Ms. Bojko) Mr. Nelson, on the bottom of page 1, line 4, you were asked questions about the services and the assistance that you provide to customers. Do you provide or did you provide services to customers that were -- that received certification from the Ohio Commission and CSG asked the Commission to revoke those certifications in this proceeding?

A. Yes.

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MS. BOJKO: Thank you, your Honor. I have no further questions.

EXAMINER ST. JOHN: I have just a clarifying question. So we were looking at the DFAX study. I believe that was in -- was it Appendix B? Does that sound right?

MS. BOJKO: Yes, your Honor.

EXAMINER ST. JOHN: I know we have looked at a number of DFAX studies through the hearing today, and we have noticed that sometimes the DFAX

studies apply to more than one facility even though the studies are done specifically for each facility. Could you tell me for this specific DFAX study which facility or facilities it applies to?

THE WITNESS: Yes. I think on the cover page for Appendix B, it says for Barton 1 facility is the one that's involved in this hearing.

EXAMINER ST. JOHN: Thank you. I appreciate that. That was the only question that I have. Do you have any recross?

MR. DeMONTE: Very limited, your Honor.

EXAMINER ST. JOHN: Go ahead.

MR. DeMONTE: Thank you.

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RECROSS-EXAMINATION

By Mr. DeMonte:

- Q. Mr. Nelson, you talked about the process and your interest in the process for certification. Would you agree that the integrity of the process is important?
  - A. Of course.
- Q. And if the process leads to an Applicant not making the showing under whatever standard that you want to apply, that would be part of -- that would be the appropriate outcome in your opinion for

a process that has integrity?

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- A. I have no idea what you mean by a showing.
  - Q. So as I understand it -- and you have testified about standards that the Commission applies.
    - A. Okay.
  - Q. If under that standard an Applicant doesn't produce enough evidence to be approved, in your opinion it would be part -- the integrity of the process would be upheld if that Applicant was denied, right?

MS. BOJKO: Objection. I think he is asking for a showing which calls for a legal opinion.

MR. DeMONTE: It's just a hypothetical,

Judge, to say -- I'm just assuming if Mr. Nelson is

here being able to testify what establishes an

application to be approved, that the integrity of the

process that he is concerned about is upheld even if

that -- in another situation if the Applicant doesn't

win and the process was followed. That's all I am

trying to get.

EXAMINER ST. JOHN: I am going to ask, Karen, could you reread the question for me.

(Record read.)

EXAMINER ST. JOHN: Could you reread it a 1 2 second time, please? 3 MR. DeMONTE: I am not sure it gets any better the second time. 4 5 EXAMINER ST. JOHN: Actually before you 6 reread it, would you possibly care to ask the 7 question again? MR. DeMONTE: Certainly. If I could have 8 9 just one second to think about it. 10 EXAMINER ST. JOHN: Thank you. 11 MR. DeMONTE: Thank you, Judge. 12 (By Mr. DeMonte) Mr. Nelson, the Ο. 13 integrity of the process is important regardless of 14 whether an Applicant wins or losses, true? 15 Α. Yes. MR. DeMONTE: That's it. No further 16 17 questions. 18 EXAMINER ST. JOHN: Thank you. 19 Any further questions on redirect? 20 MS. BOJKO: Yes, your Honor. 2.1 22 FURTHER REDIRECT EXAMINATION 23 By Ms. Bojko: 24 Do you believe that the DFAX analysis in Ο. 25 this case does, in fact, demonstrate the showing of

138 deliverable -- deliverability in the State of Ohio? 1 2 MR. DeMONTE: I am going to object to a legal conclusion. That's one of the questions that 3 the Commission has to resolve. 4 5 MS. BOJKO: No. As an expert, he can 6 give a recommendation or opine. Your witnesses both 7 do it. He can opine on his recommendation of whether the facilities satisfy the regulatory standards and 8 9 the requirements in this case. EXAMINER ST. JOHN: I will let the 10 11 witness answer the question. 12 Yes. They satisfy the Koda test as it is Α. 13 currently understood. 14 MS. BOJKO: Thank you. No further 15 questions. 16 EXAMINER ST. JOHN: Anything further? 17 MR. DeMONTE: No. Thank you, Judge. 18 EXAMINER ST. JOHN: All right. Thank you 19 for your testimony. 20 We have three pending exhibits that have 2.1 been moved into evidence, Blue Delta Exhibits 1, 2, 22 and 2A. Are there any objections to the admission of these three exhibits? 23 24 MR. DeMONTE: Your Honor, just the

objection with respect to the DFAX studies that are

attached to the reply comments. I believe it's the reply comments. It's attached to one of the comments Mr. Nelson also sponsors. It would be to remove the objections that we have made before and when that was the questions that I had asked, as long as the questions we asked were subject to those objections.

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EXAMINER ST. JOHN: Could you point me to which specific exhibit and where in that exhibit you are talking about?

MR. DeMONTE: So attached to Mr. Nelson's testimony he is --

EXAMINER ST. JOHN: His direct testimony, Mr. DeMonte?

MR. DeMONTE: Direct testimony, yes, your Honor. He says he also sponsors comments filed in this docket with respect to Blue Delta. I can give you a page number, your Honor. On page 4, lines 4 through 7, that's the only reference with respect to Blue Delta's comments and the fact that Mr. Nelson is sponsoring Blue Delta's comments. And so if you go to the attachment that's in the back part of his testimony, the comments themself attach the DFAX studies as part of Mr. Chiles' expert report that was filed at the time. And so the same objections that would apply to that report that were made with

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respect to Mr. Chiles' report, the inherent DFAXs, are once again made to these documents as well.

MS. BOJKO: Your Honor -- oh, I'm sorry.

EXAMINER ST. JOHN: Just for

clarification, the cross-reference that you are talking about are multiple DFAX studies?

MR. DeMONTE: Yes, your Honor. Let me go ahead and -- it's -- mine are not paginated, so I am referring to documents that were put together in a PDF so that's why I am having trouble pointing you to the specific page number because I don't have the PDF in front of me.

EXAMINER ST. JOHN: I see.

MR. DeMONTE: November of 2021,

Mr. Chiles had filed a report and in that -- from GDS

Associates, and it's within that document that's

17 attached to the comments that the DFAX studies or

DFAX information is a part of the Appendix A, though

19 I would note these DFAXs, Appendix A, do not have any

of the cover notes associated with them that came

21 from PJM so.

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EXAMINER ST. JOHN: I just want -- are we -- I mean, so the direct testimony of Mr. Nelson is quite long. Are we generally kind of like in the middle of that testimony?

1 MR. DeMONTE: It's what's attached to the 2 testimony.

3 EXAMINER ST. JOHN: Right. Are they in 4 Attachment A? Attachment B?

MR. DeMONTE: About this much. It's

Attachment -- Appendix A to -- Attachment A of the

8 EXAMINER ST. JOHN: Okay. Thank you.
9 Just give me a moment here.

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comments.

MR. DeMONTE: I want to make sure I said that right too, Judge. Thank you.

EXAMINER HICKS: There's a lot of attachments.

MR. DeMONTE: What counsel said, to clarify my -- where I was pulling it, again, because I am trying to recreate off the paper copy that doesn't have the sequential pagination to it.

MS. BOJKO: Rule of completeness, your
Honor. May I respond?

EXAMINER ST. JOHN: I want to make sure that I am looking at the right thing because we had testimony specific about receiving the DFAX study for Barton 1.

MS. BOJKO: Correct.

25 EXAMINER ST. JOHN: But it sounds as

though there are additional DFAX studies that are attached, so I just want to make sure I know -- I guess maybe rather than where it's located, my question to you should be is your objection to all of the DFAX studies that are attached to Blue Delta Exhibit 1?

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MR. DeMONTE: Yes, your Honor. They are not substantively the same that are attached to Joint Exhibit 1 because they were filed before the update to Mr. Chiles' report which included the Barton 2 DFAX so these are just a series of spreadsheets without cover notes that are attached to Mr. Chiles' November 2021 report.

MS. BOJKO: Your Honor, we disagree with that characterization. The DFAX models did not change. They all have the same date on them. They did not change. And when you are ready, if I could be heard.

EXAMINER ST. JOHN: Yes. Go ahead.

MS. BOJKO: Okay. I mean, here we have a case of a witness that personally requested the DFAX studies. He gave you names of people he requested it from, people that responded, e-mails that he received. Clearly this witness has personal knowledge of the DFAX as it relates to Barton 1, and

they personally requested that DFAX. And they also told you the process, explained the process that he deals with often in this. And as far as chain of custody, the proof of the chain of custody of an exhibit is not a requirement of admissibility. Instead evidence about chain of custody is merely a means of satisfying authentication. Clearly this document was authenticated through Mr. Nelson, and the DFAX study, at least as it refers to Appendix B, we obviously think he can -- the others have already been authenticated and foundation has been established, but clearly the foundation has been established with regard to Appendix B for the Barton 1 facility, one of the Applicants in this proceeding. EXAMINER ST. JOHN: Any response? MR. DeMONTE: Yes, Judge. So I think counsel's argument is directed to the Joint Exhibit 1. You had asked about what's attached to the appendix. There is one appendix, Appendix A., that has a series of spreadsheets. That is not what -- the question I had asked Mr. Nelson about was one that had the cover sheet on it that was part of Joint Exhibit 1. So when -- I understand there is --

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copies of -- of spreadsheets that were put into the

it's challenging because we have many different

record, and we've been trying to unpack and understand what each one is.

2.1

On this particular attachment that was a part of Mr. Nelson's testimony, all the arguments that counsel just made lead to the conclusion it should be kept out because Mr. Nelson didn't testify about these spreadsheets. He didn't prepare the spreadsheets. They are a part of the reply comments that he made one statement on and said Blue Delta filed comments and I am sponsoring those comments and they were attached to his testimony.

So for those reasons in addition to what we had talked about before, I would ask that your Honor keep that information out of the record.

EXAMINER ST. JOHN: So it sounds like -correct me if I am wrong, but it sounds like we might
have two issues going on. It sounds like you are
saying that this document that's attached as Appendix
B is not the same that was attached to Joint Exhibit
1; is that correct?

MR. DeMONTE: Well, Appendix A is not in the -- which was part of the November 2021 report that was attached to the comments --

EXAMINER ST. JOHN: I am truly confused.

MR. DeMONTE: Your Honor, that's part of

our problem. The integrity, again, not to borrow Mr. Nelson's, the integrity of the process, we need to know what's in the record so we know what people are arguing. We don't know what this is. And this isn't what Mr. Nelson testified to.

2.1

EXAMINER ST. JOHN: So you are talking specifically --

MR. DeMONTE: It's incomplete, Judge.

EXAMINER ST. JOHN: I just need to know what we are talking about because I thought we were talking about Appendix B.

MS. BOJKO: We are talking about the DFAX analysis, and they are not substantially different. Whether there is a cover letter attached to them or not does not change the substance of the DFAX analysis for each of the facilities. Mr. Nelson testified to the one DFAX that actually supports the facility that he is here today to sponsor and to testify to and the comments were available.

anything in the comments, they were attached to the testimony. The spreadsheets were attached to the testimony. The DFAX analysis was attached to the testimony. And he chose not to question the witness on it. We had the same problem we did earlier. Just

because he chooses not to cross-examine the witness doesn't mean their direct testimony doesn't stand as filed. It does. And we are moving the entirety of the document because Mr. Nelson did draft the comments. He said he drafted the comments. And he has personal knowledge of the DFAX analysis, all of them, but particularly Barton 1 which he requested. He testified to that.

2.1

MR. DeMONTE: And, your Honor, it is not the obligation of opposing counsel to cure on direct insufficient foundation. So we don't -- the fact that we did not cross-examine Mr. Nelson with respect to testimony that was insufficient goes to the fact that direct testimony in and of itself is insufficient.

There's no waiver of an objection. We are cross-examining on the information, and the direct then stands as it is and as it is filed. And as it's filed, as counsel prepared it -- as counsel filed it, it's insufficient for the evidentiary standard and should not be admitted to the record.

EXAMINER ST. JOHN: So you are saying that there is a lack of foundation for the admission even of the DFAX study for Barton 1?

MR. DeMONTE: I don't know, your Honor,

if what is here -- and, counsel, you made a representation about it, and I don't challenge your representation by any means, Appendix A to me does not have the same indicia of the cover note that I had asked about the Barton 1 so that's why -- that's why this Appendix A is -- why this particular objection is being objected to.

2.1

EXAMINER ST. JOHN: I guess I am still confused because the witnesses -- the witness testified that he had requested this document from PJM and received it from PJM so what is the basis for your objection?

MR. DeMONTE: So with respect to his document, if the objection is still the hearsay objection, if you're ruling what the witness has testified to with respect to Barton is -- he has established a foundation, the objection would still be hearsay, and it would be to the extent that it's argued that it's a business record. It is hearsay within hearsay. The information contained within the business record is in and of itself hearsay.

EXAMINER ST. JOHN: Okay. I will overrule the objection as to hearsay.

Putting the DFAX study aside for Barton 1, are there any other portions of this exhibit that

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1 | you object to coming into the record?
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MR. DeMONTE: For clarity, Judge, we object to Attachment A to the November 2021 report specifically because we don't know which one is Barton and which one is not. So just for clarity of the record, but respecting your ruling, the November 2021 report in its entirety is outdated. The witness himself submitted the August 12, 2022, report, so we would suggest that that -- the report that was given to the comments not be admitted because it's duplicative of what's already been admitted into the record.

EXAMINER ST. JOHN: I'm just still confused. This is a very long exhibit. We're casually referring to the November 2021 study. I need to -- I need to be able to look at it. So November what? I am just trying to do like a control find.

MS. BOJKO: November 18, your Honor.

EXAMINER ST. JOHN: November 18, thank

21 you.

MS. BOJKO: And, your Honor, for clarity, it does say Barton 1 on it. There is a sheet, it doesn't have the cover letter, the words, but there is a sheet that says "Barton 1 Facility DFAX study,"

so it is in the document itself, and I would just note that the November 18, 2021, report the witness testified that there were no updates to that report except for the addition so no changes to the other report.

2.1

Mr. Nelson testified that he was responsible for the comments and that report is part of the comments because, if you recall, there was no testimony back in the comments. It was a joint witness. It's Blue Delta's witness for its comments. And, your Honor, if we would look at the DFAX spreadsheets, you would actually see line by line that they are identical. There's been no changes to the DFAX. They only requested the DFAX once and that was in July 27, 2020.

Are you still having difficulty locating the document?

EXAMINER ST. JOHN: Yeah.

MS. BOJKO: If you go to Attachment A right after the testimony -- there is only how many pages of testimony? There's 16 pages. So it would be like page 17 of the PDF --

EXAMINER ST. JOHN: Okay.

MS. BOJKO: -- is Attachment A which is the expert report and then --

150 1 EXAMINER HICKS: November 18, 2021, is 2 page 40. 3 MS. BOJKO: Okay. EXAMINER ST. JOHN: You made a number of 4 5 objections to the admission of Blue Delta's 6 Exhibit 1. At this point all of your objections are 7 overruled except as to the DFAX studies for the Applicants except for Barton 1. And as we have done 8 9 with the previous exhibits, we will defer ruling on 10 the admission of the exhibit in totality until a 11 later point in the hearing. 12 MS. BOJKO: Thank you, your Honor. 13 MR. DeMONTE: Thank you. 14 EXAMINER ST. JOHN: Are there any 15 objections to the admission of Blue Delta Exhibits 2 16 or 2A? 17 MR. DeMONTE: No, your Honor. 18 EXAMINER ST. JOHN: Okay. And those two 19 exhibits will be admitted at this time. 20 (EXHIBITS ADMITTED INTO EVIDENCE.) 2.1 EXAMINER ST. JOHN: Thank you, everyone. At this time I would like to go ahead and take a 22 23 break off the record. Let's go ahead and take 10 24 minutes and come back at 3:55. Thanks. 25 (Recess taken.)

EXAMINER HICKS: Go ahead and go back on the record.

We just took a quick break. I will just confirm I guess with Applicants and Blue Delta that we are safe to move on to the presentation of the CSG witnesses?

MS. WHITFIELD: Yes.

2.1

MS. BOJKO: Well, your Honor, I guess, yes, except I would just say subject to all the rulings that you are not ruling on certain exhibits or testimony at this time.

EXAMINER HICKS: Say that again. I'm sorry.

MS. BOJKO: Except that you have withheld ruling on admissibility of our witnesses' testimony. With that understanding, yes, we have no further witnesses.

EXAMINER HICKS: So noted.

Then I will turn it over to Carbon Solutions to call their first witness.

MR. WHITT: Thank you, your Honor. This is partially a housekeeping matter here but if I could just inquire, because I may be able to speed things along here if -- I know that a motion to strike a significant portion of Mr. Gopaul's

1 testimony had been filed, hasn't been ruled on. I am
2 assuming that would be pursued. It still stands?

MS. BOJKO: Of course. I thought we were taking Mr. Stewart next.

MR. WHITT: Well, in light of the outstanding motion, to move things along, spare your Honors any sort of ruling, we will not be calling Mr. Gopaul at all.

MS. BOJKO: Oh.

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MR. WHITT: So we will put Mr. Stewart on the stand now.

MS. WHITFIELD: Will you be striking and withdrawing his testimony?

MR. WHITT: It's not been offered.

15 EXAMINER ST. JOHN: So you do not plan to introduce his testimony?

17 MR. WHITT: Correct.

18 EXAMINER ST. JOHN: Okay.

MR. WHITT: And I am just giving the heads up on that.

EXAMINER ST. JOHN: All right. Thank
you.

EXAMINER HICKS: Go ahead and call your first witness.

MR. WHITT: Thank you. Carbon Solutions

153 Group would call Mr. Travis Stewart. 1 2 EXAMINER HICKS: Please raise your right 3 hand. (Witness sworn.) 4 5 EXAMINER HICKS: Go ahead when you are 6 ready, Mr. Whitt. 7 8 TRAVIS STEWART 9 being first duly sworn, as prescribed by law, was 10 examined and testified as follows: 11 DIRECT EXAMINATION 12 By Mr. Whitt: 13 Q. Good afternoon, Mr. Stewart. Would 14 you --MR. WHITT: Let's mark for identification 15 16 CSG Exhibit 3. 17 EXAMINER HICKS: Which is? 18 MR. WHITT: A document titled "Direct 19 Testimony of Travis Stewart on behalf of Carbon 20 Solutions Group, LLC," dated August 26, 2022. 2.1 EXAMINER HICKS: So marked. 22 (EXHIBIT MARKED FOR IDENTIFICATION.) 23 MS. BOJKO: Your Honor, the witness is 24 frantically looking for it. It wouldn't be up there,

25

sir.

THE WITNESS: I have my own copy so.

MR. WHITT: You have yours.

THE WITNESS: Thank you.

EXAMINER HICKS: That was the one good thing about Webex hearings, everybody would say go to page 8 of the PDF.

MR. WHITT: We are lacking one for the court reporter. We will get a copy for the court reporter. Does the Bench have -- it would have been prefiled.

EXAMINER HICKS: I have the PDF version,

but if you could ensure that the court reporter gets

one.

- Q. (By Mr. Whitt) Do you have that document we've identified --
- 16 A. Yes, I do.

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- Q. -- marked for identification? What is this document, sir?
  - A. This is my direct testimony on behalf of Carbon Solutions Group filed on August 26, 2022.
  - Q. And was this document prepared by you or under your direction and supervision?
- A. Yes, it was.
- Q. Do you have any corrections to make to your testimony?

A. No, I do not.

2.1

- Q. If I were to ask you the same questions that appear in CSG Exhibit 3 today, would your answers be the same?
- A. They would. However, I would like to note that I have reviewed the second supplemental responses that were filed on September 15, 2022, and my answers today may reflect some of that information.
- EXAMINER ST. JOHN: What document in particular are you referring to?
  - THE WITNESS: The second supplemental responses and objections of the Applicants. It was filed on September 15, 2022. It addresses various discovery requests including things like interconnection rights, PPAs, and so forth.
    - MS. BOJKO: Your Honor, I am going to object. I don't know what the clarification that the witness said. Is he making changes to his testimony based on those discovery responses, his direct, or is he not?
  - MR. WHITT: I think the witness may have been asked -- answering a different question than asked.
- Q. (By Mr. Whitt) In terms of the written

document in front of you, do you have any corrections to make to the document?

- A. I do not.
- Q. Thank you.

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MS. BOJKO: Thank you, your Honor. I still don't understand what the witness was referencing, and I will object if there is any change to the direct testimony that hasn't been noticed and provided to the parties. We've requested several times for supporting documentation as you both well know, and we have received no supporting documentation in response to any of the outstanding discovery. So if the witness is going to change his testimony live, we will have to object at that time, I guess.

EXAMINER HICKS: Yes. I don't want to rule on a hypothetical. You are free to object whenever you feel it appropriate.

MR. WHITT: To be absolutely clear -EXAMINER HICKS: He has testified he has
no changes to his direct testimony. We were all
onboard with that.

THE WITNESS: Sorry for the confusion, counsel. I will take that.

MR. WHITT: Thank you. The witness is

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are available for cross.
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MS. BOJKO: Your Honor, at this time would it be appropriate to do motions to strike?

5 Mr. Stewart?

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6 MS. BOJKO: Yes, sir.

EXAMINER HICKS: Can I ask why this would not have been filed as clearly you filed one for Mr. Gopaul's testimony?

EXAMINER HICKS: With respect to

MS. BOJKO: Your Honor, I mean, I typically do motions to strike live unless they are very complicated with a lot of reasoning and rationale and if it would have affected the supplemental testimony. This is different.

Mr. Gopaul was prefiled because of the length, the complexity, the number of objections that we had for that as well as the reasoning and hopeful to not have to produce supplemental testimony addressing all of Mr. Gopaul's statements had it been ruled upon prior to the supplemental filing deadline. Otherwise, your Honor, we historically do motions to strike right before the witness testifies.

EXAMINER HICKS: Give me one second.

MS. BOJKO: Actually in the world of

Teams, Webex hearings is really when a couple parties

started filing prefiled motions to strike. Before that it was all done live.

2.1

EXAMINER HICKS: Just checking the document. Just go ahead. I am confused on the one getting filed, the one not.

MS. BOJKO: Your Honor, we were hoping the one got ruled upon prior to the hearing because it would have excluded the testimony. But as for Mr. Stewart, it's just certain passages we are requesting. It's not more wholesale motions to strike.

So the first one, your Honors, is at page 4, line 78, through page 4, line 80, ending at the word "markets." Your Honor, this portion of the witness's testimony should be stricken for hearsay, lack of relevancy, lack of foundation, and for being improper expert testimony pursuant to Evidence Rule 401 and 2 -- 402, evidence that lacks any tendency to make the existence of any fact that is of consequence to the determination of the action more probable or less probable is inadmissible.

Pursuant to Evidence Rule 801 and 802, a statement other than a statement made by the declarant, which is the witness in this case, is inadmissible when offered for the truth of the matter

asserted therein. The witness is not an RTO representative, and he himself is not a participant in the wholesale markets. He is a consultant, so he cannot speak for these entities.

2.1

So pursuant to Evidence Rule 602, a witness may not testify to a matter unless evidence is introduced sufficient to support a finding that the witness has personal knowledge of the matter. The Commission has relied on this rule pursuant to Ohio Administrative Code 4901-1-27(B) to strike portions of testimony that are speculative or unsupported by personal knowledge.

Finally, while an expert may offer opinion testimony, under Ohio law the reviewing body such as the Commission may exclude the purported expert testimony that is only a legal opinion since the Commission is capable of interpreting and applying their own rules and Ohio law. Here the witness claims to define deliverability as it means to Regional Transmission Organizations and participants in the wholesale market. Ohio law, Administrative Code, and the Commission's interpretation thereof define what the term deliverable or physically deliverable means in Ohio.

parties are irrelevant to this analysis. The witness does not lay a foundation to establish why he is able to offer these purported opinions on behalf of RTOs and market participants.

2.1

Finally, by offering the purported opinions of undefined third parties, the witness is presenting inadmissible, out of court hearsay statements, and, thus, it should be stricken.

EXAMINER HICKS: Thank you. Give me the page -- what -- where does it run through? I'm sorry, the number.

MS. BOJKO: Sure. Page 4, line 78 through 80, ending at the word "market." It's the first sentence of question and answer 9.

EXAMINER HICKS: You want to respond?

MR. WHITT: Well, this would be the first time in 25 years practicing here where a witness would not be allowed to explain what they are testifying about, the purpose of their testimony.

Citing evidence rules and statutes as if that gives the argument some aura of persuasiveness, it just isn't. The witness explains his education, training, and experience to offer the opinions which he is offering in the case, expressly disclaiming any legal

opinion, acknowledging the Commission's role, and

ultimately determining what deliverability means.

2.1

He is offering an opinion in a specific context. We will argue the significance, the weight, the relevance, so forth of the testimony in the briefs. Nothing they said goes to admissibility. It all goes to weight and relevance. That is not a proper basis to strike testimony.

MS. BOJKO: Your Honor, that's simply not the case and I am citing Ohio Rules of Evidence which is the proper rules and it is very appropriate to cite Rules of Evidence when you are arguing a motion to strike. And it has been done in the 25 years that I have been practicing here, so I don't understand.

He's stating what an RTO person and participants in the wholesale energy. It's purely hearsay. He's stating what it means to these people without identifying the people, without telling us who the people are, without telling us when he asked the people, and how it applies to Ohio law. It's hearsay plain -- plain as day, and it's improper.

MR. WHITT: It sounds a lot like the testimony we heard about these DFAXs. Certainly if opinion testimony can be offered by the Applicants and Blue Delta on how they believe PJM goes about its business, then a similarly qualified individual,

again, can offer the opinions that he's offered.

That's all I have to say.

2.1

EXAMINER HICKS: I am going to assume we have heard from all that wish to chime in.

We are going to deny the motion to strike. The testimony will stand. I understand your -- I understand the basis for your motion.

While we do typically try to follow the Rules of Evidence, they are not binding on us. The Commission has the expertise to be able to weigh evidence such as this. The issues that you bring up are certainly fair game for any questions you -- I assume you may be about to ask, but we are going to let that testimony stand.

MS. BOJKO: Thank you, your Honor. My second motion to strike is on page 4, line 84, through page 5, line 106. Your Honor, this portion of the witness's testimony should be stricken for hearsay and violations of Rules 801 and 802, lack of relevancy and violations of Rules 401 and 402, and lack of foundation and personal knowledge in violation of Rule 602.

At this portion of the witness's testimony, the witness simply quotes what appears to be an out-of-context position of a MISO tariff

related to transmission capacity. The witness does not lay any foundation as to this tariff provision or explain how this tariff applies to a deliverability analysis for a generation facility under the Ohio RPS program, and Ohio is in PJM, not MISO. Ohio doesn't operate under the MISO tariff. This tariff was not produced in discovery even though the Applicants requested any factual basis or support for CSG's arguments about deliverability as well as any documents relied upon when drafting comments or expert reports in this case.

2.1

The tariff was also not filed on the docket and was not included in the witness's testimony. The witness is relying on an out of court statement by a nonparty without explaining the foundation or the relevancy of this provision. As such, this witness — this portion of the witness's testimony should be stricken. Thank you.

MR. WHITT: Again, your Honor, the question is experts are permitted to testify about matters that technically meet the definition of hearsay if it's the type of material ordinarily relied upon by experts in that field which this material is for the reasons the witness explains.

The MISO tariff is a publicly-available

document. Just like many things cited in the Applicants' expert reports and footnoted, copies weren't provided to us nor were they demanded because we are perfectly happy to go obtain publicly available things ourselves.

2.1

The testimony plainly answers very simple questions, what's it mean for electricity to be physically deliverable, again, with the caveats about what the witness means by that and the witness explains. Again, all of this is going to weight, credibility, areas that would be appropriate to probe on cross-examination but not to a threshold question of admissibility.

MS. BOJKO: Your Honor, this isn't a question of admissibility. That is a motion to strike based on relevancy and hearsay. Admissibility comes when they move the document into evidence in the case. So as far as to respond, we did provide all copies of -- if you are referring to DFAX studies and the like, those were all served on counsel of record. I am not sure what he is saying wasn't served on him but those were all served. And also under the counsel's own admission right now, the DFAX analysis is also regularly relied upon and used by expert witnesses.

If this testimony is allowed in, then the DFAX analysis and studies are clearly allowed in under counsel's own argument here today.

2.1

MR. WHITT: I have nothing to add.

EXAMINER HICKS: So I guess I am somewhat concerned as to this is -- again, all these issues leading up to here intermingling in terms of what may or may not have been provided in discovery, et cetera.

MR. WHITT: Do you want to refer counsel to what discovery request you are talking about that wasn't responded to?

MS. BOJKO: We asked for a factual basis -- or Applicants, and we obviously didn't do the same discovery.

MR. WHITT: That's problem No. 1. You served no discovery.

MS. BOJKO: The Applicants, and we are served with discovery, and the Commission's rules require us not to duplicate.

MR. WHITT: Did Blue Delta file a motion to strike or motion to compel? It didn't. You never served any discovery.

MS. BOJKO: Your Honor, the Commission's rules are if one party serves discovery, it is

inefficient for the second party to serve the same discovery. We all received copies of the discovery. We all received supplemental responses to discovery.

2.1

So in this case we relied on the discovery that was already submitted and did not duplicate that discovery and in that discovery there was a request of any factual basis or support for CSG's arguments about deliverability as well as any documents relied upon when drafting comments or expert reports in this case. And they did not provide the MISO tariff as a basis for their argument, and the MISO tariff is, your Honor, relevant because we are in PJM.

MR. WHITT: If I might add, your Honor, the comments were filed before CSG was permitted to intervene in the case, before we knew there was going to be a case, before we had witnesses, before any testimony was filed. Again, the purpose of this proceeding and the purpose of prefiled testimony, again, which has been on file since August has telegraphed CSG's entire case. We are not trying to bring in anything else.

There have been all of these months to take a deposition. You don't want to do that. You have to serve interrogatories, document requests.

You know, based on the testimony, give us this or that. There's no effort to hide anything here. And again, when you say, you know, this -- the arguments don't pertain to admissibility, I mean, the purpose of a motion to strike is to preclude the admission of certain evidence and that's what they are trying to do.

2.1

At the end of the day, the Commission ought to have a full and complete record. As the Bench has indicated, the Commission has the expertise to know weight to be given to various opinions, the type of material folks rely on. Again, MISO tariff, PJM tariff, all of that is publicly available just like, you know, citations to the Commission's rules or other public materials. You know, the idea that there is anything here that's been hidden or claimed -- trying to play hide the ball is just -- just doesn't hold up to the facts.

MS. BOJKO: Your Honor, if I may just add one data point, the discovery cutoff was August 5. They filed this testimony after August 5, so I appreciate counsel's saying we had all this time to do additional discovery, but we did not. We did not have any time to do any discovery on this testimony itself as the discovery cutoff had ended. And under

Rule 26, counsel has a duty to supplement the discovery responses and that is the reason that Applicants filed multiple motions to compel and motions to renew sanctions and things because there was no duty of supplement followed by counsel. And that's what they had to do. So they needed to supplement after they filed their -- their August testimony of this witness and they did not.

2.1

MR. WHITT: The rules require supplementation of a very narrow category of information. And again, this discovery, the supplemental responses were served in April of 2022. There were offers made of joint witness disclosures and deposition, a whole host of things offered above and beyond anything required by the rules. Anybody could get whatever information they wanted. That was all on the table. It was all rejected.

MS. BOJKO: Objection.

MR. WHITT: Notwithstanding the discovery cutoff, it didn't stop you from filing these motions for sanctions one after the other.

EXAMINER HICKS: All right.

MR. WHITT: I'm hoping we've moved beyond that issue.

MS. BOJKO: Your Honor, I do move to

strike any kind of reference to any settlement because frankly it is simply not true. None of those offers were put on the table and it is simply not true. And there was no offer to do depositions and a whole host of discovery items after the --

2.1

EXAMINER HICKS: You both got your tit for tat. We're fine. Are there more motions to strike?

MS. WHITFIELD: Well, could I be heard on this motion for just a second because I heard, your Honor, one of you asking if there were specific discovery requests that we could identify that were the subject of the motions that I filed that related to deliverability? So again, if you look at Interrogatory 17 --

MR. WHITT: Could you hold on a second, counsel?

MS. WHITFIELD: Yep.

EXAMINER ST. JOHN: Can you point us to a filing in the docket that would include Interrogatory 17 or?

MS. WHITFIELD: It would have been included with our motion -- our original motion to compel filed back on, I believe, April -- or February.

170 EXAMINER ST. JOHN: Thank you. 1 2 MS. WHITFIELD: Hold on a second. 3 got it here. First motion to compel was February 1. EXAMINER ST. JOHN: Thank you. 4 5 MS. WHITFIELD: Actually I misspoke. 6 It's Interrogatory 19, Interrogatory 01-019, subject 7 to the same motion to compel filed in February, subject to your order of April 4, and then subsequent 8 9 orders. 10 EXAMINER HICKS: I'm sorry. Could you give me the second one? The numbering on this is 11 12 throwing me on this testimony. So give me the page 13 and line number. 14 MS. BOJKO: I'm sorry. Do you not have 15 the correct testimony? I apologize. 16 EXAMINER HICKS: No, no, I have it. MS. BOJKO: I'm sorry. So I was asking 17 18 to strike page 4, line 84, so it's answer 10 --19 EXAMINER HICKS: Thank you. 20 MS. BOJKO: -- in its entirety, your 2.1 Honor. So it goes over to page 5, line 106. 22 EXAMINER HICKS: Not that it is wrong but 23 the rolling numbers, I think, is throwing me because 24 I am used to seeing the renumbering on each page. 25 MS. BOJKO: Oh, right. It may be helpful

we do line numbers going forward since they are rolling.

2.1

EXAMINER HICKS: I say this jokingly, are there more of your short motions to strike?

MS. BOJKO: Your Honor, I will forego my last one, but I believe that another party might have one.

MS. WHITFIELD: Yeah. I have one, but to the extent that you were asking about the point that Ms. Bojko was making in her motion to strike just now that's pending regarding any factual basis or support for CSG's argument about deliverability as well as documents relied upon by the experts, those were specific requests, Interrogatory 19 and Document Request RFP-1-11, that were the subject of all those discovery motions.

e-mail November 29 saying that Carbon Solutions seeks to introduce evidence at the hearing that has been withheld during the discovery process, the Attorney Examiners may reevaluate the motion for sanctions at that time. So request -- for example, request -- document request No. 11, produce and attach each and every report or other document reviewed or relied upon by the person retained by you related to this

proceeding. Okay. So there is a document that he obviously reviewed and relied upon that has not been produced in discovery. We have --

EXAMINER HICKS: I guess what I -- MS. WHITFIELD: And it has not been

6 attached and it's irrelevant so.

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EXAMINER HICKS: Go ahead. We may have to break for us to speak rather than you sit here and watch us pretend like we are testifying before Congress here.

MS. BOJKO: But to answer your question, your Honor, there was one more motion to strike, if that's what you were asking.

MS. WHITFIELD: If you want me to do that one.

EXAMINER HICKS: Just give me a second.

I am comparing between what you just cited for the interrogatories and response for production. I do -
I mean, I will say I'm not -- it's not as if this is a total shock what the tariff is, right? He does reference it. You are saying it's more a timing issue?

MS. BOJKO: No.

EXAMINER HICKS: I believe there's a footnote that says see MISO tariff module.

MS. BOJKO: The whole reliance on the MISO tariff is the shock. We are in PJM. So a reliance on the MISO tariff is what would have been helpful to know that in order to be able to prepare our testimony or supplemental testimony or if that was the basis of their arguments. So it is, yes, a timing issue, and it is also they didn't tell us that that's what they were relying on.

2.1

MS. WHITFIELD: And just adding a citation to the testimony does not relieve them from their obligation in discovery and in accordance with your orders --

EXAMINER HICKS: Understood.

MS. WHITFIELD: -- to provide this stuff to us.

EXAMINER HICKS: All right. Go ahead,
Ms. Whitfield, with your motion to strike.

MS. WHITFIELD: Okay. So mine is a small one. It's page 17, line --

EXAMINER HICKS: You can probably just do lines at this point.

MS. WHITFIELD: Line 390 starting with "The Ohio renewable," the end of that line, to the end of that sentence on line 392. Your Honor, this portion of the testimony should be stricken for lack

of foundation and personal knowledge in violation of Rule 602, and it is calling for speculation. The witness attempts to testify about what Ohio renewable requirements "are designed" or intended to do.

Mr. Stewart, according to his own direct testimony, is not a member of the Ohio General Assembly or any other regulating body establishing the renewable requirements for Ohio.

2.1

As such, he does not have the personal knowledge to testify as to the intent or purpose or design of those requirements. He is merely speculating as to what he thinks the General Assembly or regulating body intended in enacting renewable requirements in Ohio. That is not proper evidence. It should be stricken.

MR. WHITT: Again, your Honor, this is opinion testimony. And the expert is offering an opinion based on his education, training, and experience in the field, again with the caveat early on he is not telling the Commission how it must interpret anything. He is offering his opinion into policy issues which are relevant to the case and which Mr. Nelson himself had testified on sort of the flip side of the same issue.

Certainly because this witness has an

- 175 opinion on the subject isn't binding on the 1 2 Commission in any way. The Commission is free to make that determination, but again, that's the 3 witness's opinion. 4 5 MS. WHITFIELD: Your Honor, if I could 6 just respond very briefly. 7 EXAMINER HICKS: Sure. 8 MS. WHITFIELD: He says it's an opinion, 9 but if you read the statement, it is stated as fact. 10 It doesn't say I believe, I opine, it's my 11 impression. It says "The Ohio renewable requirements 12 are designed to be procured," and it goes on. So he 13 is stating that as he knows it. He has personal 14 knowledge of it. That's not an opinion. 15 EXAMINER HICKS: So I am going to deny 16 this motion to strike. Certainly free to probe as to 17 any basis for opinion. 18 MS. WHITFIELD: Thank you, your Honor. 19 EXAMINER HICKS: All right. Let's go off
- 2.1 (Recess taken.)

the record.

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- 22 EXAMINER HICKS: We can go ahead and go 23 back on the record.
- 24 We took a quick break to discuss the one 25 remaining pending -- I believe the one remaining

pending motion to strike the testimony of Mr. Stewart relative to question and answer 10 in his testimony which would go from lines 84 to 106. At this time we are going to deny the motion to strike. The testimony will stand. We do think this is a little different than a document -- a surprise document being produced in cross-examination and trying to move into evidence. You are free to probe anything on cross-examination relative to these sections, but we will let the testimony stand.

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MS. BOJKO: Thank you, your Honor.

MS. WHITFIELD: Thank you.

EXAMINER HICKS: And with that I believe we had some discussions off the record of the idea of being we will go ahead and adjourn for the day? Am I -- I can seeing quizzical looks, so I just want to make sure.

MS. BOJKO: I think that's the general consensus around the room, your Honor.

EXAMINER HICKS: Okay.

MS. BOJKO: I think the witness that had difficulty might be able to --

MS. WHITFIELD: He is actually out in the hallway trying to switch his flight to a 6:00 p.m. flight tomorrow so.

177 EXAMINER HICKS: So then based upon that, 1 2 we will go ahead and reconvene at 9:00. Do you still 3 want to do 9:00 a.m. tomorrow? MS. WHITFIELD: Yes. 4 5 MS. BAIR: Yeah. No, we're fine with 6 that. 7 MR. WHITT: Would that be this hearing 8 room or? EXAMINER ST. JOHN: Tomorrow we will be 9 back in 11A. 10 11 EXAMINER HICKS: I did not know that. 12 MR. WHITT: I never check. I get off the 13 elevator, start walking to find my room. 14 EXAMINER HICKS: Okay. With that then we will adjourn for the day and see you all tomorrow 15 16 morning. 17 (Thereupon, at 4:51 p.m., the hearing was 18 adjourned.) 19 20 2.1 22 23 24 25

CERTIFICATE I do hereby certify that the foregoing is a true and correct transcript of the proceedings taken by me in this matter on Monday, December 5, 2022, and carefully compared with my original stenographic notes. Karen Sue Gibson, Registered Merit Reporter. (KSG-7381) 

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Summary: Transcript December 5th 2022 In the Matter of the Application of Barton Windpower, LLC, for Certification as an Eligible Ohio Renewable Energy Resource Generation Facility. electronically filed by Mr. Ken Spencer on behalf of Armstrong & Okey, Inc. and Gibson, Karen Sue Mrs.