

DIS Case Number: 18-1835-EL-AGG

Section A: Application Information

Section B: Applicant Managerial Capability and Experience

Section C: Applicant Financial Capability and Experience

Section D: Applicant Technical Capacity

D-1. Operations

<u>Power brokers/aggregators:</u> Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

File(s) attached



Application Attachments

Exhibit D-1.

Case Number 18-1835-EL-AGG (Amendment) & Case Number 18-1834-GA-AGG

<u>Power Brokers/Aggregators:</u> Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

• AvidXchange, Inc. markets its power broker services to businesses (non-residential retail customers) who are existing customers for bill payment services only and thus negotiates electric supply agreements on behalf of such businesses (non-residential retail customers) in certain utility territories in Ohio. AvidXchange, Inc. will provide no power broker activities as a separate stand-alone service and will offer it only as an additional service, not a required service, to those customers who are currently bill payment customers. As such, AvidXchange has no plans to market its power broker services to customers who do not first contract for its bill payment services. Operations will not include the generation of power for retail sales, the scheduling of retail power for transmission and delivery, the provision of retail ancillary services, as well as other services used to arrange for the purchase and delivery of electricity to retail customers.

Retail Natural Gas Brokers/Aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of natural gas to retail customers.

AvidXchange will confine its natural gas broker activities to those customers who are currently bill payment
customers. As such, AvidXchange has no plans to market its natural gas broker services to customers who do not
first contract for its bill payment services.

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Case No(s). 18-1835-EL-AGG

Summary: In the Matter of the Application of Avidxchange, Inc