

Ohio Public Utilities Commission

Competitive Retail Electric Service (CRES) **Provider Application**

Case Number: <u>22 - 530</u> -EL-<u>466</u>

Please complete all information. Identify all attachments with a label and title (example: Exhibit C-2 Financial Statements). For paper filing, you can mail the original and two complete copies to the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

A. Application Information

Aggregator	Power Broker	Power Market	er Retall Electric Generation Provide
	\checkmark		₩
A-2. Applicant's	legal name and contact informa	tion.	့
Provide the na	ame and contact information of th	ne business entity.	~
egal Name:	ONIX ENERGY LLC		\$ * · • · · · ·
itreet Address:	25 Philips Parkway, Suite	e 207	_
	Montvale	N.I. C	07045
lity:	wontvale	State: INJ	Z _{ip:} _U/645
Provide the na	201-699-2905 I contact information under whice ames and contact information the	business entity will use	ousiness in Ohio. for business in Ohio. This does
elephone: A-3. Names and Provide the name to be	201-699-2905 I contact information under which	Website: WWW.On th the applicant will do be business entity will use	ixEnergy.com usiness in Ohio. for business in Ohio. This does
Telephone: A-3. Names and Provide the name to be Name:	201-699-2905 I contact information under which ames and contact information the ean Ohio address and may be the	Website: WWW.On th the applicant will do be business entity will use to same contact information.	ixEnergy.com usiness in Ohio. for business in Ohio. This does
Telephone: A-3. Names and Provide the name to be Name: Street Address:	201-699-2905 I contact information under whice ames and contact information the e an Ohio address and may be the ONIX ENERGY LLC	Website: WWW.On the applicant will do be business entity will use to same contact information at 207	ixEnergy.com usiness in Ohio. for business in Ohio. This does
, Telephone: 1-3. Names and Provide the na	201-699-2905 I contact information under whice ames and contact information the e an Ohio address and may be the ONIX ENERGY LLC 25 Philips Parkway, Suite	Website: WWW.On th the applicant will do be business entity will use to same contact information.	ixEnergy.com nusiness in Ohio. for business in Ohio. This does on given in A-2. Zip: 07645
Telephone: A-3. Names and Provide the name to be Name: Street Address: City: Telephone:	201-699-2905 I contact information under which ames and contact information the ean Ohio address and may be the ONIX ENERGY LLC 25 Philips Parkway, Suite Montvale	Website: Www.On th the applicant will do be business entity will use to same contact information e 207 State: NJ Website: www.On	ixEnergy.com nusiness in Ohio. for business in Ohio. This does on given in A-2. Zip: 07645
Telephone: A-3. Names and Provide the name to be Iame: treet Address: City: Elephone: A-4. Names und	201-699-2905 I contact information under which ames and contact information there an Ohio address and may be the ONIX ENERGY LLC 25 Philips Parkway, Suite Montvale 201-699-2905 Iter which the applicant does business names the applicant uses in	Website: WWW.On the applicant will do be business entity will use to same contact information 2007 State: NJ Website: WWW.On these in North America.	ixEnergy.com nusiness in Ohio. for business in Ohio. This does on given in A-2. Zip: 07645 ixEnergy.com

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ocument	delivered in	the regular	ငလာညေးမှ ဝရို့)	na true.
cachaici	delivered in	Date Pro	осаввед МА	<u> 1 4 2022</u>

A-5. Contact per	son for regulatory matters.		
Name:	Jason K. Fox	Title: President	
Street Address:	25 Philips Parkway, Suite 207		
City:	Montvale	State: NJ	Zip: 07645
Telephone:	201-707-7940	_{Email:} <u>Info@</u> Onix	Energy.com
A-6. Contact per	son for PUCO Staff use in investi	igating consumer complai	ints.
Name:	Charles Palminteri	_{Title:} Ger	neral Manager
Street Address:	25 Philips Parkway, Suite	e 207	
City:	Montvale	State: NJ	07645
Telephone:	201-699-2905	Email: CP@OnixE	nergy.com
A-7. Applicant's	address and toll-free number fo	r customer service and co	omplaints.
Street Address:	25 Philips Parkway, Suite	e 207	
City:	Montvale	State: NJ	<u>Zip: 07645</u>
Toll-free Telephone:	201-986-6497	Email: Info@OnixEnergy.com	
A-8. Applicant's	federal employer identification (number.	
FEIN:	81-3988664	_	
A-9. Applicant's	form of ownership (select one).		
Sole Proprieto	Partnership (LLP)	Corporation	Partnership
Limited Liab Company (L	Other:		
Identify each so	rrent or proposed service areas. ervice area in which the applicant ntify each customer class that th	t is currently providing ser	
Service area sele	ection:		
AES Ohio	American Electric Pow (AEP Ohio)	ver Duke Energy Ohi	o FirstEnergy – Cleveland Electric Illuminating
\checkmark	\checkmark	\checkmark	\checkmark

FirstEnergy – Ohio Edison	FirstEnergy — Toledo Edison ✓		
Class of customer selectio	n:		
Commercial	Industrial	Mercantile	Residential
\checkmark	\checkmark	\checkmark	
A-11. Start Date.			
Indicate the approximate	e start date the applicant bega	an/will begin offering service	es.
Date: 06/01/2022			

A-12. Principal officers, directors and partners.

Please provide an attachment for all contacts that should be listed as an officer, director or partner.

A-13. Company history.

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Provide an attachment with a concise description of the applicant's company history and principal business interests.

A-14. Secretary of State.

Provide evidence that the applicant is currently registered with the Ohio Secretary of State.

B. Managerial Capability

Provide a response or attachment for each of the sections below.

B-1. Jurisdiction of operations.

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application.

B-2. Experience and plans.

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

B-3. Disclosure of liabilities and investigations.

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction.

B-4. Disclosure of consumer protection violations.

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Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years? If yes, attach a document detailing the information.

Yes	No
	\checkmark

B-5. Disclosure of certification denial, curtailment, suspension, or revocation.

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, revoked, or cancelled or been terminated or suspended from any of Ohio's Natural Gas or Electric Utility's Choice programs within the past two years? If yes, attach a document detailing the information.

Yes	No
	\checkmark

B-6. Environmental disclosure.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide a detailed description of how the applicant intends to determine its generation resource mix and environmental characteristics, including air emissions and radioactive waste. Include the annual projection methodology and the proposed approach to compiling the quarterly actual environmental disclosure data. See <u>4901:1-21-09</u> of the Ohio Administrative Code for additional details of this requirement.

C. Financial Capability

Provide a response or attachment for each of the sections below.

C-1. Financial reporting.

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or attach a copy of the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

C-2. Financial statements

Provide copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with social

security numbers and bank account numbers redacted.

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

C-3. Forecasted financial statements.

Provide two years of forecasted income statements based solely on the applicant's anticipated business activities in the state of Ohio.

Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in business activities only in the state of Ohio for those periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

C-4. Credit rating.

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "Not Rated".

C-5. Credit report.

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. Bank/credit account numbers and highly sensitive identification information must be redacted. If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select "This does not apply" and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

C-6. Bankruptcy information.

Within the previous 24 months, have any of the fol creditors or any other form of bankruptcy? If yes, a Applicant Parent company of the applicant Affiliate company that guarantees the financial oblicany owner or officer of the applicant	attach a document detailing the information.
Yes	No
	[V]
C-7. Merger information.	
Is the applicant currently involved in any dissolution participated in such activities within the previous 2-information.	
Yes	No
	\checkmark

C-8. Corporate structure.

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

C-9. Financial arrangements.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/natural gas business activities (e.g., parental guarantees, letters of credit, contractual arrangements, etc., as described below).

Renewal applicants may provide a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements. The statement or letter must be on the utility's letterhead and dated within a 30-day period of the date the applicant files its renewal application.

First-time applicants or applicants whose certificate has expired must meet the requirements of C-9 in one of the following ways:

 The applicant itself states that it is investment grade rated by Moody's Investors Service, Standard & Poor's Financial Services, or Fitch Ratings and provides evidence of rating from the rating agencies. If you provided a credit rating in C-4, reference the credit rating in the statement.

- 2. The applicant's parent company is investment grade rated (by Moody's, Standard & Poor's, or Fitch) and guarantees the financial obligations of the applicant to the LDU(s). Provide a copy of the most recent credit opinion from Moody's, Standard & Poor's or Fitch.
- 3. The applicant's parent company is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The parent company's financials and a copy of the parental guarantee must be included in the application if the applicant is relying on
- 4. The applicant can provide evidence of posting a letter of credit with the LDU(s) listed as the beneficiary, in an amount sufficient to satisfy the collateral requirements of the LDU(s).

D. Technical Capability

Provide an attachment for each of the sections below.

D-1. Operations.

Power brokers/aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Power Marketers/Generators: Describe the operational nature of the applicant's business, specifying whether operations will include the generation of power for retail sales, the scheduling of retail power for transmission and delivery, the provision of retail ancillary services, as well as other services used to arrange for the purchase and delivery of electricity to retail customers.

D-2. Operations expertise and key technical personnel.

Provide evidence of the applicant's experience and technical expertise in performing the operations described in this application. Include the names, titles, e-mail addresses, telephone numbers and background of key personnel involved in the operational aspects of the applicant's business. If vendors or third parties are or will be utilized for any activities listed in this application, provide the name, contact information for each, and list which activities they will perform. Also, indicate which activities will be performed directly by the company. Please note that this information is required to be updated within 30 days of any changes.

D-3. FERC power marketer authorization.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide the FERC docket granting the applicant power marketer authority.

As authorized representative for the above company/organization, I certify that all the information contained in this application is true, accurate and complete. I also understand that failure to report completely and accurately may result in penalties or other legal actions.

Signature
Preside

11/1/2022

Competitive Retail Electric Service Affidavit

County of Bergen	:
State of New Jerse	<u>y</u> :
Jason K. Fox	Affant being duly sworn/affirmed bereby states that:

- 1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
- The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections 4905.10(Λ), 4911.18(Λ), and 4928.06(Γ), Ohio Revised Code
- The applicant will timely pay any assessment made pursuant to Sections <u>4905.10</u>, <u>4911.18</u>, and <u>4928.06(F)</u>.
 Ohio Revised Code.
- 4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to <u>Title 49</u>, Ohio Revised Code.
- The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility
 matter including the investigation of any consumer complaint regarding any service offered or provided by the
 applicant.
- 6. The applicant will fully comply with Section <u>4928.09</u>, Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
- 7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
- 8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
- 9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
- 10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
- 11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

- 12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.
- 13. Affiant further sayeth naught.

Signature of Affiant & Title	
Sworn and subscribed before me this 12th day of	May 2022 Month Year
Signature of official administering oath	SHI-RU LIN NOTARY PUBLIC OF NEW JERSEY My Commission Expires 1/10/2025



A. <u>APPLICATION INFORMATION</u>

Exhibit A-12. Principal Officers, Directors & Partners.

Jason K. Fox, President Onix Energy LLC 25 Philips Parkway, Suite 207 Montvale, NJ 07645 201-707-7940 Info@OnixEnergy.com

Joseph Isaacs, Managing Director Onix Energy LLC 25 Philips Parkway, Suite 207 Montvale, NJ 07645 201-986-6497 JMI@OnixEnergy.com

Charles Palminteri, General Manager Onix Energy LLC 25 Philips Parkway, Suite 207 Montvale, NJ 07645 201-699-2905 CP@OnixEnergy.com

Exhibit A-13. Company History.

• Onix Energy LLC is an energy consulting firm that provides its clients with a team of professionals whose purpose is to assist in making educated energy decisions in today's deregulated market. We've been providing our services since 2016.

Exhibit A-14. Secretary of State.

See attached page



25 Philips Parkway, Suite 207 Montvale, NJ 07645 Tel: 201-699-2905

Ohio Public Utilities Commission Competitive Retail Electric Service (CRES) Power Broker Application 2022

Exhibit A-14. Secretary of State.



DATE 05/10/2022 DOCUMENT ID 202213003455

DESCRIPTION

Subsequent Agent Appointment (FGS)

FILING

25.00

typen penalty

CERT

COPY

0

Receipt

This is not a bill. Please do not remit payment.

ONIX ENERGY LLC 25 PHILIPS PARKWAY, SUITE 207 MONTVALE, NJ, 07645

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Frank LaRose 4444534

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

ONIX ENERGY LLC

and, that said business records show the filing and recording of:

Decument(s)

Document Nc(s):

202213003456

Subsequent Agent Appointment

Effective Date: 05/10/2022

Witness my hand and the scal of the Secretary of State at Columbus, Ohio this 10th day of May, A.D. 2022.

United States of America State of Ohio Office of the Secretary of State Oldo Secretary of State





B. Managing Capability

Exhibit B-1. Jurisdictions of Operation.

Onix Energy is currently licensed in the following states:

- IL Broker License 18-0364 5/2/2018
- NJ Broker License EA-0432 6/30/2017
- PA Broker License (Electric) A-2017-2621987 12/21/2017
- PA Broker License (Gas) A-2017-2622017 11/8/20017
- TX Class I Aggregator Project No. 49058 1/18/2019

Exhibit B-2. Experience & Plans.

Onix Energy was incorporated in 2016, and has been operating since September 2016. Onix Energy is an energy consulting firm and acts as an agent between the suppliers and commercial customers. Our business model is to provide our commercial customers with the best market based price available for their energy needs.

Onix Energy does not contract with the customers, we help our customers evaluate different proposals from the suppliers which we provide marketing to, such as fixed rate contracts of multiple years. The supplier bills the commercial customers directly.

Onix Energy will help resolve any issue which might arise between the licensed energy suppliers and the commercial customers. The clients may contact Onix Energy at any time. Onix Energy will respond to the clients' inquiries expeditiously. Onix Energy also has existing relationships with legal and regulatory partners who can assist in addressing customer inquiries or complaints

Exhibit B-3. Disclosure of Liabilities and Investigations.

• None

Exhibit B-4. Disclosure of consumer protection violations.

• None

Exhibit B-5. Disclosure of certification denial, curtailment, suspension, or revocation.

• None

Exhibit B-6. Environmental disclosure

• N/A – Onix Energy is applying to be a Power Broker.

C. FINANCIAL CAPABILITY

Exhibit C-1. Financial Reporting

• N/A – Onix Energy is not required to make SEC filing.

Exhibit C-2. Financial Statements.

• See the attached Financial Statements for 2021.

ONIX ENERGY, LLC

FINANCIAL STATEMENTS

DECEMBER 31, 2021

Onix Energy, LLC

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Accountants compliation report	
Balance sheet	1
Statement of operations and changes in Owner's Capital	2

Burke, Grbelja & Symeonides, LLC

Certified Public Accountants

The Sherbrooke Office Center II • 201 W. Passaic Street, Suite 301 Rochelle Park, NJ 07662 • Tel. 201-845-7001 • Fax: 201-845-5054

Thomas E.Burke, CPA Thomas M. Grbelja, CPA Dean J. Symeonides, CPA

ACCOUNTANTS' COMPILATION REPORT

Jason Fox Managing member Onix Energy, LLC 25 Philips Parkway – Suite 207 Montvale, NJ 07645

Management is responsible for the accompanying financial statements of Onix Energy, LLC, which comprise of the Balance Sheet and the related Statement of Operations and Changes in Owner's Capital as of December 31, 2021 for the year then ended, and for determining that the cash basis of accounting is an acceptable financial reporting framework. We have performed a compilation engagement in accordance with Statements and Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

The financial statements are prepared in accordance with the cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

Management has elected to omit substantially all of the disclosures ordinarily included in financial statements prepared in accordance with the cash basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Organization's assets, liabilities, net assets, cash receipts and disbursements. Accordingly, the financial statements are not designed for those who are not informed about such matters.

BURKE GRBQJA + SYMEUNIDES L.C.C.

Rochelle Park, NJ February 23, 2022

Onix Energy, LLC Balance Sheet 31-Dec-21

Assets

Cash in Bank Prepaid corporate tax		\$4,833 600
Total Assets		5,433
	Liabilities and Capital	
Liabilities		
Payroll taxes payable		3,066
Capital		
Owner's Capital		2,367

Total liabilities and owner's capital

See Accountant's Compilation Report.

\$ 5,433

Onix Energy, LLC Statement Operations and Changes in Owner's Capital for the year ended 12/31/2021

Comission revenue	\$ 162,118
Expenses:	
Salaries & wages	33,120
Payroll tax	4,054
Office expense	4,754
NJ corporate business tax	750
Bank service charges	1,840
Management fees	42,500
Marketing consultant commisions	<u>83,289</u>
Total expenses	170,307
Net loss from operations	(8,189)
Owner's capital beginnig of the year	10,556
Owner's capital end of the year	\$ 2,367

See Accountant's Compilation Report.



Exhibit C-3. Forecasted Financial Statements.

	Current Year	Forecast Year 1 2023		Forecast Year 2 2024	
_	2022				
Revenues from OH Electric Brokering	\$2,000.00	\$	4,500.00	\$	6,000.00
Expenses	\$500.00	\$	500.00	\$	500.00
Provisions for Income Taxes	\$500.00	\$	500.00	\$	500.00
Net Income	\$1,000.00	\$	3,500.00	\$	5,000.00

Exhibit C-4. Credit Rating.

Not rated

Exhibit C-5. Credit Report.

• See attached Experian Credit Report



CreditScore^{sм} Report

as of: 05/10/22 12:06 ET

Onix Energy LLC

Address:

580 Sylvan Ave Ste 2j

Englowd CLFS, NJ 07632-3316

United States

Phone:

201-986-6497

Experian BIN:

Agent Address:

433704639

Agent:

Northwest Registered Agent 1900 E Golf RD Ste 950a

Schaumburg,

Key Personnel:

Officer: Ashton Fox

Officer: Jason Fox

Manager; Isaacs Jopseh

SIC Code:

8748-Business Consulting Services,

Nac

NAICS Code:

541690-Other Scientific And

Technical Consulting

Services

Business Type:

Corporation December 2017

Experian File Established:

Experian Years on File: 5 Years

Years in Business:

More than 5 Years

Filing Data Provided bv:

Date of Incorporation: 12/11/2017

New Jersey

Experian Business Credit Score

42 **Business** Credit Score



The objective of the Experian Business Credit Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

Key Score Factors:

- · Company's business type.
- Risk associated with the company's industry.

Business Credit Scores range from a low of 1 to high of 100 with this company receiving a score of 42. Higher scores indicate lower risk. This score predicts the likelihood of serious credit delinquencies within the next 12 months. This score uses tradeline and collections information, public filings as well as other variables to predict future risk.

Experian Financial Stability Risk Rating





A Financial Stability Risk Rating of 4 indicates a 10% potential risk of severe financial distress within the next 12 months.

Key Rating Factors:

- · Lack of active trades.
- · Risk associated with the business type.
- · Employee size of business.
- · Risk associated with the company's industry sector.

Financial Stability Risk Ratings range from a low of 1 to high of 5 with this company receiving a rating of 4. Lower ratings indicate lower risk. Experian categorizes all businesses to fit within one of the five risk segments. This rating predicts the likelihood of payment default and/or bankruptcy within the next 12 months. This rating uses tradeline and collections information, public filings as well as other variables to predict future risk.

Credit Summary

This location does not yet have an estimated Days Beyond Terms (<u>DBT</u>), or a Payment Trend Indicator. This is often the result of too few Payment <u>Tradelines</u>.

Payment <u>Tradelines / Commercial</u>	0
accounts	
UCC Filings:	0
x Businesses Scoring Worse:	41%
√ Bankruptcies:	0
√ Liens:	0
√Judgments Filed:	0
✓ Collections:	0

it. (Re## 332605)

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Exhibit C-6. Bankruptcy Information

• N/A

Exhibit C-7. Merger Information

• N/A

Exhibit C-8. Corporate Structure.

• N/A – Onix Energy LLC is a stand-alone entity with no affiliate or subsidiary companies.

Exhibit C-9. Financial Arrangements.

• N/A – Onix Energy LLC would like to be certified as a broker.

D. TECHNICAL CAPABILITY

Exhibit D-1. Operations.

Onix Energy represents licensed energy suppliers who are in good standing and demonstrate sound business practices. Onix Energy is currently not engaged in the energy aggregating market.

Exhibit D-2. Operations expertise and key technical personnel.

The managing Director, Joseph Isaacs, has extensive management/energy experience, and the General Manager, Charles Palminteri, is CEP certified and well versed in the energy industry having been involved since 2016.

Please see attached resumes for Joseph Isaacs and Charles Palminteri.





Exhibit D-2. Resume for

JOSEPH ISAACS, Managing Director

EXPERIENCE:

ONIX Energy LLC – Managing Director (2016 to Present)

• Involved in the marketing of energy programs for acquiring new accounts. Responsible for oversight of company direction, vision, and decision making. First line of contact with prospective clients.

Independent Energy Consultant – (2014 to 2016)

 Assisted companies in making efficient energy decisions. Specialized in all matters Energy related (electric, gas, and solar).

Century Star Fuel Corp. – Vice President (1991 to 2013)

- Retail heating oil company
- Supply oil and service to residential homes and apartments
- Started business from scratch
- Company has over 5,000 accounts
- Company services all New York and New Jersey

Time Buying Services – Media Buyer (1988 to 1991)

• Purchased spot time for local TV networks

EDUCATION:

BA, Speech & Music - Yeshiva University, New York, 1988



Exhibit D-2. Resume for

CHARLES PALMINTERI, General Manager

EXPERIENCE:

ONIX Energy LLC – General Manager (May 2016 to Present)

Main administrative responsibility: oversight of customers energy management, perform financial energy audits, maintain channel partner relationships, and responsible for day to day operations.

Nordstrom – Corporate Energy Analyst (December 2009 to May 2016)

Reviewed individual stores energy usage, performed energy benchmarks, and recommended various energy efficiency upgrades to reduce energy consumption. Created profit and loss statements as well as balance sheets to quantify savings.

Biolin Scientific, Paramus, NJ – Intern (January 2016 to May 2016)

Junior accountant. Worked as an administrator in the payroll department. Also assisted operations in facility management.

EDUCATION

Ramapo College of New Jersey, Mahwah, NJ (May 2015) Anisfield School of Business - AACSB Accredited Bachelor of Science degree in Accounting

EXTRACURRICULAR ACTIVITIES & HONORS

Certified Energy Procurement Professional (May 2017)

 Completed CEP certification by demonstrating a high level of competence and ethical fitness for energy procurement.

Ramapo Stock Wizard Competition, Ramapo College of New Jersey (Fall 2013)

• Ranked 5th in stock competition that evaluated portfolio growth over a six-week period

SKILLS

Fluent in Spanish. Proficient in MS Office Applications: Word, Excel, PowerPoint, and Publisher; Adobe Photoshop; ADP Payroll experience

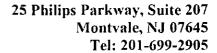




Exhibit D-3. FERC power marketer authorization.

• N/A – Onix Energy LLC would like to be certified as a broker.