BEFORE THE PUBLIC UTILITIES COMMISSION OF OHIO

Container Graphics Corporation,)
Complainant,)
v.)
Talen Energy Marketing, LLC,) Case No. 21-0925-EL-CSS
and)
The Toledo Edison Company,)
Respondents.)

NOTICE OF SUGGESTION OF BANKRUPTCY

PLEASE TAKE NOTICE, that, commencing May 9, 2022, Respondent Talen Energy Marketing, LLC (along with its debtor affiliates, the "**Debtors**") filed voluntary petitions for relief (the "Chapter 11 Cases") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") under chapter 11 of title 11 of the United States Code (11 U.S.C. § 101, et seq.) (the "Bankruptcy Code"). The Debtors' Chapter 11 Cases are jointly administered under Case Number 22-90054. Copies of the Debtors' chapter 11 petitions are available on the website of the Debtors' proposed claims noticing and agent at https://cases.ra.kroll.com/talenenergy.¹

PLEASE TAKE FURTHER NOTICE, that pursuant to section 362(a) of the Bankruptcy Code (the "**Automatic Stay**"), the filing of the chapter 11 bankruptcy petitions "operates as a stay, applicable to all entities," of, among other things, "the commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other action or proceeding

 $^{^1}$ A complete list of the Debtors in these chapter 11 cases is attached as <u>**Exhibit A**</u> hereto. The Debtors' primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380.

against the debtor that was or could have been commenced before the commencement of the case under [the Bankruptcy Code], or to recover a claim against the debtor that arose before the commencement of the [bankruptcy] case" and "any act to obtain possession of property of the estate or of property from the estate or to exercise control over property of the estate[.]" 11 U.S.C.

§ 362(a)(1), (3).

PLEASE TAKE FURTHER NOTICE, that any action against the Debtors or to obtain possession of property of the Debtor's estate or exercise control over property of the Debtor's estate, without obtaining from the Bankruptcy Court, relief from the Automatic Stay is void *ab initio* and may result in a finding of contempt for violation of the Automatic Stay. The Debtors reserve and retain their statutory rights to seek relief in the Bankruptcy Court from any action by Plaintiffs or any judgment, order, or ruling entered in violation of the Automatic Stay.

In the event the Public Utilities Commission of Ohio or any parties have questions regarding the Chapter 11 Cases, please contact proposed counsel for the Debtors:

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Attorneys for Debtor Talen Energy Marketing, LLC

Exhibit A

Debtor Name	Debtor Federal Employer Identification Number (EIN)	Chapter 11 Case Number
Barney Davis, LLC	20-1045417	22-90090
BDW Corp.	51-0116798	22-90075
Bell Bend, LLC	26-3159555	22-90115
Brandon Shores LLC	36-4740174	22-90068
Brunner Island Services, LLC	23-3098400	22-90073
Brunner Island, LLC	23-3022596	22-90061
Camden Plant Holding, L.L.C.	05-0607747	22-90095
Colstrip Comm Serv, LLC	81-0529047	22-90058
Dartmouth Plant Holding, LLC	41-2184903	22-90118
Dartmouth Power Associates Limited Partnership	04-3019623	22-90122
Dartmouth Power Generation, L.L.C.	N/A	22-90121
Dartmouth Power Holding Company, L.L.C.	N/A	22-90119
Elmwood Energy Holdings, LLC	27-0651911	22-90091
Elmwood Park Power, LLC	90-0918628	22-90093
Fort Armistead Road – Lot 15 Landfill, LLC	45-4960946	22-90070
H.A. Wagner LLC	80-0844269	22-90067
Holtwood, LLC	23-3022598	22-90080
Lady Jane Collieries, Inc.	24-0856538	22-90077
Laredo, LLC	20-1045665	22-90094
Liberty View Power, L.L.C.	N/A	22-90100
Lower Mount Bethel Energy, LLC	54-1929268	22-90109
Martins Creek, LLC	23-3022600	22-90082
MC OpCo LLC	32-0585939	22-90113
MEG Generating Company, LLC	26-1759112	22-90089
Montana Growth Holdings LLC	87-2099021	22-90057
Montour Services, LLC	23-3098401	22-90078

Debtor Name	Debtor Federal Employer	Chapter 11 Case
	Identification Number (EIN)	Number
Montour, LLC	23-3022599	22-90060
Morris Energy Management Company, LLC	74-3188636	22-90105
Morris Energy Operations Company, LLC	26-4724350	22-90107
Newark Bay Cogeneration Partnership, L.P.	33-0346441	22-90103
Newark Bay Holding Company, L.L.C.	20-1589768	22-90098
NorthEast Gas Generation Holdings, LLC	20-1306738	22-90120
Nueces Bay, LLC	20-1045645	22-90092
Pedricktown Cogeneration Company LP	22-3036391	22-90083
Pedricktown Investment Company LLC	N/A	22-90081
Pedricktown Management Company LLC	N/A	22-90079
Pennsylvania Mines, LLC	23-3056813	22-90111
Raven FS Property Holdings LLC	80-0869802	22-90066
Raven Lot 15 LLC	36-4745217	22-90069
Raven Power Finance LLC	80-0847931	22-90064
Raven Power Fort Smallwood LLC	90-0885103	22-90065
Raven Power Generation Holdings LLC	47-1227220	22-90062
Raven Power Group LLC	90-0879118	22-90063
Raven Power Property LLC	80-0848561	22-90071
Realty Company of Pennsylvania	23-1612742	22-90074
RMGL Holdings LLC	54-2009098	22-90072
Sapphire Power Finance LLC	45-2691784	22-90088
Sapphire Power Generation Holdings LLC	47-1206946	22-90084
Sapphire Power LLC	45-2691722	22-90086

Debtor Name	Debtor Federal Employer Identification Number (EIN)	Chapter 11 Case Number
Sapphire Power Marketing LLC	37-1740183	22-90076
Susquehanna Nuclear, LLC	23-3022601	22-90116
Talen Energy Marketing, LLC	23-2974252	22-90099
Talen Energy Retail LLC	32-0542921	22-90101
Talen Energy Services Group, LLC	23-3065194	22-90104
Talen Energy Services Holdings, LLC	N/A	22-90106
Talen Energy Services Northeast, Inc.	04-3125706	22-90108
Talen Energy Supply, LLC	23-3074920	22-90054
Talen Generation, LLC	23-3022597	22-90059
Talen II Growth Holdings LLC	87-2689011	22-90124
Talen II Growth Parent LLC	88-1114172	22-90123
Talen Land Holdings, LLC	23-3086488	22-90110
Talen Montana Holdings, LLC	54-1929267	22-90055
Talen Montana, LLC	54-1928759	22-90056
Talen NE LLC	82-1933934	22-90112
Talen Nuclear Development, LLC	26-0687913	22-90114
Talen Technology Ventures LLC	N/A	22-90125
Talen Texas Group, LLC	N/A	22-90097
Talen Texas Property, LLC	N/A	22-90096
Talen Texas, LLC	26-2103683	22-90117
Talen Treasure State, LLC	26-1661044	22-90102
York Generation Company LLC	33-0058470	22-90087
York Plant Holding, LLC	39-2053125	22-90085

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing was filed electronically through the Docketing

Information System of the Public Utilities Commission of Ohio on May 11, 2022. The PUCO's

e-filing system will electronically service notice of the filing of this document on counsel for all

parties. A courtesy copy was emailed to the following parties this 11th day of May 2022.

Dane Stinson <u>dstinson@bricker.com</u>

Emily Danford edanford@firstenergycorp.com

/s/ Michael J. Settineri

Michael J. Settineri

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in

Case No(s). 21-0925-EL-CSS

Summary: Notice of Suggestion of Bankruptcy electronically filed by Mr. Michael J. Settineri on behalf of Talen Energy Marketing, LLC