

CSC -- Wilmington
251 Little Falls Drive
Wilmington DE 19808

800-927-9800

FILE

PUCO

2022 APR 19 AM 11:06

RECEIVED-DOCKETING DIV

To: Public Utilities Commission of Ohio

From: Shaweta Bhanot Ext: 65550
Email: shaweta.bhanot@cscglobal.com

Date: April 18, 2022

Order#: 377762-001

Re: CSD ENERGY ADVISORS, LLC

Enclosed please find:

XX MAKING A REVISION IN CASE NO. 18-0200-EL-AGG

Please take the following action:

XX File in your office on a routine basis.

XX Issue Proof of Filing.

XX Return Regular Mail in the enclosed envelope.

SPECIAL INSTRUCTIONS:

Please forward the license to my attention using the enclosed self-addressed stamped envelope.

Thank you for your assistance in this matter. If there are any problems or questions with this filing, please call our office.

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician JLS Date Processed 4-19-22

From: melissa.scarberry@puco.ohio.gov <melissa.scarberry@puco.ohio.gov>**Sent:** Wednesday, April 13, 2022 3:44 PM**To:** Jonathon Sowyrda <jbs@csdenergy.com>**Subject:** CSD Energy Advisors, Case No. 18-0200-EL-AGG - REVISIONS NEEDED**Importance:** High

JB Sowyrda – I have been assigned to review the A, B and D exhibits of this application here at the Public Utilities Commission of Ohio. Someone else may contact you with questions or comments about your C exhibits. During review I have noted some issues that need to be addressed in order to bring this application into compliance with Ohio laws.

1. A-14 – Provide a copy of the current Ohio Secretary of State registration, or letter from the Ohio Secretary of State indicating that CSD Energy Advisors is in good standing with their office.
2. B-1 – Provide a current list of jurisdictions where CSD is currently certified and/or operating.
3. B-3 – No response was provided. N/A
4. D-1 should include information on how CSD will conduct business, work with customers, and arrange for the customer's supply.
5. D-2 – In addition to the information you already provided, please also include the "names, titles, e-mail addresses, telephone numbers" for the key personnel. Also indicate if any vendors or third-parties will be utilized in the business operations and which activities they will perform.

Please correct these items and file the updated information along with a cover letter stating that you are making a revision in **Case No. 18-0200-EL-AGG** by **Wednesday, April 27, 2022**. You do not need to submit the entire application again, only those sections that are being revised. If you filed the application in the PUCO Community, you may also submit the amendment through that system. Again, keep in mind that you may receive a separate request for information from the staff member reviewing your financial exhibits and that person may give you a different deadline for those requirements. If you have any questions, please feel free to contact me.

Melissa Scarberry

Public Utilities Commission of Ohio

Service Monitoring & Enforcement Department

Utility Specialist 2

www.PUCO.ohio.gov



Thu Apr 14 2022

Entity#: 2271133
Filing Type: FOREIGN LIMITED LIABILITY COMPANY
Original Filing Date: 02/24/2014
Location: --
Business Name: CSD ENERGY ADVISORS, LLC

Status: Active
Exp. Date: -

Agent/Registrant Information

CORPORATION SERVICE COMPANY
50 WEST BROAD STREET, SUITE 1330
COLUMBUS OH 43215
10/23/2019
Active

Filings

Filing Type	Date of Filing	Document ID
FOREIGN LLC – CERTIFICATE OF REGISTRATION	02/24/2014	201405600463
AGENT ADDRESS CHANGE/LIMITED/LIABILITY/PARTNERS	03/31/2017	201710302962
AGENT ADDRESS CHANGE/LIMITED/LIABILITY/PARTNERS	04/17/2017	201710702872
FOREIGN/DESIGNATED APPOINTMENT OF AGENT	10/23/2019	201929602452

UNITED STATES OF AMERICA
STATE OF OHIO
OFFICE OF SECRETARY OF STATE

I, Frank LaRose, Secretary of State of the State of Ohio, do hereby certify that this is a list of all records approved on this business entity and in the custody of the Secretary of State.



*Witness my hand and the seal of the
Secretary of State at Columbus,
Ohio this 14th of April, A.D. 2022
Ohio Secretary of State*

A handwritten signature of Frank LaRose in black ink.

B-1 – List of Jurisdictions

DC

DE

IL

MA

MD

ME

NH

NJ

PA

TX

VA

B-3 N/A

D-1

CSD Energy Advisors is an energy management firm based in Houston, TX. We use our market knowledge to help clients reduce costs and improve their energy management strategy. From energy procurement to demand response and energy storage, we create custom solutions for any business's energy needs.

We partner with suppliers and other energy services to provide our clients with to the best the industry has to offer.

We partner with the following locally and nation-wide:

- Retail Electric Providers
- Demand Response Providers
- Natural Gas Providers
- Power Generation Equipment Manufacturers
- Energy Storage Providers
- Private Equity Firms
- Solar Installers
- Engineering and Design Firms
- Utility Companies
- Energy Efficiency Providers
- Lighting Retrofit Companies

D-2

Jason Gunderson

Managing Partner

JGunderson@LinksEP.com

832-285-6797

JB Sowyrda

Managing Partner

JBS@CSDEnergy.com

281-415-0071

JD Schmidt

Managing Partner

JDS@CSDEnergy.com

281-733-8667

Andrew Barth

Managing Partner

ASB@CSDEnergy.com

832-754-4883