



Instructions for Competitive Retail Electric Service (CRES) Providers

- I. **Where to file:** Applications can be completed and submitted via the [PUCO Community](#). Paper applications, an original plus two copies, can be mailed to: Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus Ohio 43215-3793.
- II. **Case Number:** If Applicant is applying for any combination of broker and/or aggregator, the application must be filed with an "AGG" purpose code. If the application includes marketer and/or retail electric generation provider, then the purpose code must be "CRS".
- III. **Renewal applications:** A certificate is valid for two years from the date of issuance. An application for renewal should be filed in the Applicant's existing case number 30-90 days prior to the expiration date printed on the certificate.
- IV. **Confidentiality:** An applicant may file financial statement, forecasted financial statements, financial arrangements, credit ratings, and credit reports under seal. Confidentiality for other items must be requested in a motion filed in the docket. Motions for protective orders must be filed in accordance with Ohio Administrative Code [4901:1-24](#) and [4901:1-24](#).
- V. **Commission approval process:** The Commission approval process begins when the Commission's Docketing Division receives and time/date stamps the application. An incomplete application may be suspended or rejected. An application that has been suspended an incomplete may cause delay in certification. The Commission may approve, suspend, or deny an application within 30 days. If no action is taken, the application is deemed automatically approved on the 31st day after the official filing date. Upon approval, the Commission will issue a numbered certificate that specifies the service(s) for which the applicant is certified and the dates for which the certificate is valid.
- VI. **Material change:** Providers are required to notify the Commission of any changes to the information provided in its most recent application within thirty days of the change.
- VII. **Governing law:** The certification and renewal of competitive providers is governed by Chapters [4901:1-21](#), [4901:1-24](#), [4901:1-27](#), [4901:1-28](#), and [4901:1-29](#) of the Ohio Administrative Code, and Sections [4928.08](#) and [4929.20](#) of the Ohio Revised Code.
- VIII. **Questions:** Questions regarding the application should be directed to CRES@puco.ohio.gov or CRNGS@puco.ohio.gov.

This page is for informational purposes and should not be filed with the application.



Public Utilities
Commission

Competitive Retail Electric Service (CRES)
Provider Application

Case Number: 14 _0238 _EL-AGG

Please complete all information. Identify all attachments with a label and title (example: Exhibit C-2 Financial Statements). For paper filing, you can mail the original and two complete copies to the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

A. Application Information

A-1. Provider Type.

Select the competitive retail electric service (CRES) provider type(s) for which the applicant is seeking certification. Please note you can select more than one.

Aggregator	Power Broker	Power Marketer	Retail Electric Generation Provider
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

A-2. Applicant's legal name and contact information.

Provide the name and contact information of the business entity.

Legal Name: Nationwide New Energy Management Group, LLC
Street Address: PO Box 3077
City: McKinney State: TX Zip: 75070
Telephone: 972-369-4584 Website: www.nationwidenewenergy.com

A-3. Names and contact information under which the applicant will do business in Ohio.

Provide the names and contact information the business entity will use for business in Ohio. This does not have to be an Ohio address and may be the same contact information given in A-2.

Name: Nationwide New Energy Management Group, LLC
Street Address: PO Box 3077
City: McKinney State: TX Zip: 75070
Telephone: 972-369-4584 Website: www.nationwidenewenergy.com

A-4. Names under which the applicant does business in North America.

Provide all business names the applicant uses in North America. You do not need to include the names provided in A-2 and A-3.

Name(s): _____

A-5. Contact person for regulatory matters.

Name: Gary Boyer Title: CEO
Street Address: 4825 Fox Ridge Ln
City: McKinney State: TX Zip: 75071
Telephone: 972-369-4584 Email: gary.boyer@nationwideenergy.com

A-6. Contact person for PUCO Staff use in investigating consumer complaints.

Name: Gary Boyer Title: CEO
Street Address: 4825 Fox Ridge Ln
City: McKinney State: TX Zip: 75071
Telephone: 972-369-4584 Email: gary.boyer@nationwideenergy.com

A-7. Applicant's address and toll-free number for customer service and complaints.

Street Address: 4825 Fox Ridge Ln
City: McKinney State: TX Zip: 75071
Toll-free Telephone: 972-369-4584 Email: gary.boyer@nationwideenergy.com

A-8. Applicant's federal employer identification number.

FEIN: 20-3857078

A-9. Applicant's form of ownership (select one).

Sole Proprietorship	Limited Liability Partnership (LLP)	Corporation	Partnership
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Limited Liability Company (LLC)	Other: _____		
<input checked="" type="checkbox"/>			

A-10. Identify current or proposed service areas.

Identify each service area in which the applicant is currently providing service or intends to provide service and identify each customer class that the applicant is currently serving or intends to serve.

Service area selection:

AEP Ohio	DP&L	Duke Energy Ohio	FirstEnergy – Cleveland Electric Illuminating
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

FirstEnergy – Ohio
Edison
☒

FirstEnergy – Toledo
Edison
☒

Class of customer selection:

Commercial
☒

Industrial
☒

Mercantile
☒

Residential
☐

A-11. Start Date.

Indicate the approximate start date the applicant began/will begin offering services.

Date: N/A (Renewal)

A-12. Principal officers, directors and partners.

Please provide an attachment for all contacts that should be listed as an officer, director or partner.

A-13. Company history.

Provide an attachment with a concise description of the applicant's company history and principal business interests.

A-14. Secretary of State.

Provide evidence that the applicant is currently registered with the Ohio Secretary of State.

B. Managerial Capability

Provide a response or attachment for each of the sections below.

B-1. Jurisdiction of operations.

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application.

B-2. Experience and plans.

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

B-3. Disclosure of liabilities and investigations.

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction.

B-4. Disclosure of consumer protection violations.

Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years? If yes, attach a document detailing the information.

Yes

☐

No

☒

B-5. Disclosure of certification denial, curtailment, suspension, or revocation.

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, revoked, or cancelled or been terminated or suspended from any of Ohio’s Natural Gas or Electric Utility’s Choice programs within the past two years? If yes, attach a document detailing the information.

Yes

☐

No

☒

B-6. Environmental disclosure.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide a detailed description of how the applicant intends to determine its generation resource mix and environmental characteristics, including air emissions and radioactive waste. Include the annual projection methodology and the proposed approach to compiling the quarterly actual environmental disclosure data. See [4901:1-21-09](#) of the Ohio Administrative Code for additional details of this requirement.

C. Financial Capability

Provide a response or attachment for each of the sections below.

C-1. Financial reporting.

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or attach a copy of the form. If the applicant does not have a Form 10-K, submit the parent company’s Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

C-2. Financial statements

Provide copies of the applicant’s two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with social

security numbers and bank account numbers redacted.

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

C-3. Forecasted financial statements.

Provide two years of forecasted income statements based solely on the applicant's anticipated business activities in the state of Ohio.

Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in business activities only in the state of Ohio for those periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

C-4. Credit rating.

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "Not Rated".

C-5. Credit report.

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. Bank/credit account numbers and highly sensitive identification information must be redacted. If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select "This does not apply" and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

C-6. Bankruptcy information.

Within the previous 24 months, have any of the following filed for reorganization, protection from creditors or any other form of bankruptcy? If yes, attach a document detailing the information.

Applicant

Parent company of the applicant

Affiliate company that guarantees the financial obligations of the applicant

Any owner or officer of the applicant

Yes

☐

No

☒

C-7. Merger information.

Is the applicant currently involved in any dissolution, merger or acquisition activity, or otherwise participated in such activities within the previous 24 months? If yes, attach a document detailing the information.

Yes

☐

No

☒

C-8. Corporate structure.

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

C-9. Financial arrangements.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/natural gas business activities (e.g., parental guarantees, letters of credit, contractual arrangements, etc., as described below).

Renewal applicants may provide a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements. The statement or letter must be on the utility's letterhead and dated within a 30-day period of the date the applicant files its renewal application.

First-time applicants or applicants whose certificate has expired must meet the requirements of C-9 in one of the following ways:

1. The applicant itself states that it is investment grade rated by Moody's Investors Service, Standard & Poor's Financial Services, or Fitch Ratings and provides evidence of rating from the rating agencies. If you provided a credit rating in C-4, reference the credit rating in the statement.

- 2. The applicant's parent company is investment grade rated (by Moody's, Standard & Poor's, or Fitch) and guarantees the financial obligations of the applicant to the LDU(s). Provide a copy of the most recent credit opinion from Moody's, Standard & Poor's or Fitch.
- 3. The applicant's parent company is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The parent company's financials and a copy of the parental guarantee must be included in the application if the applicant is relying on this option.
- 4. The applicant can provide evidence of posting a letter of credit with the LDU(s) listed as the beneficiary, in an amount sufficient to satisfy the collateral requirements of the LDU(s).

D. Technical Capability

Provide an attachment for each of the sections below.

D-1. Operations.

Power brokers/aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Power Marketers/Generators: Describe the operational nature of the applicant's business, specifying whether operations will include the generation of power for retail sales, the scheduling of retail power for transmission and delivery, the provision of retail ancillary services, as well as other services used to arrange for the purchase and delivery of electricity to retail customers.

D-2. Operations expertise and key technical personnel.

Provide evidence of the applicant's experience and technical expertise in performing the operations described in this application. Include the names, titles, e-mail addresses, telephone numbers and background of key personnel involved in the operational aspects of the applicant's business.

D-3. FERC power marketer authorization.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

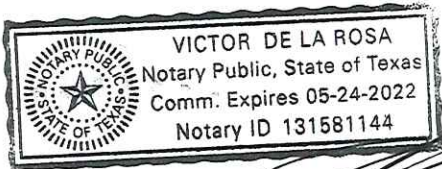
Provide the FERC docket granting the applicant power marketer authority.

As authorized representative for the above company/organization, I certify that all the information contained in this application is true, accurate and complete. I also understand that failure to report completely and accurately may result in penalties or other legal actions.

Signature

1-25-22
Date

CEO
Title



Competitive Retail Electric Service Affidavit

County of Dallas :


State of TX :

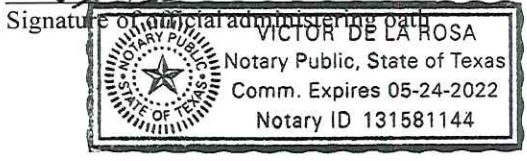
Gary Boyer, Affiant, being duly sworn/affirmed, hereby states that:

1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
2. The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections 4905.10(A), 4911.18(A), and 4928.06(F), Ohio Revised Code.
3. The applicant will timely pay any assessment made pursuant to Sections 4905.10, 4911.18, and 4928.06(F), Ohio Revised Code.
4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
5. The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
6. The applicant will fully comply with Section 4928.09, Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.
13. Affiant further sayeth naught.


Signature of Affiant & Title

Sworn and subscribed before me this 25 day of Jan 2022
Month Year

Signature of official administering oath Gary Boyer CEO
Print Name and Title



My commission expires on 05/24/2022

[illegible]

Title

CEO

Vice President

ITEM A-13. Company history:

Concise description of the applicant's company history and principal business interests.

Applicant has been a broker of electricity and gas since 2008, starting in Texas.

ITEM A-14. Secretary of State:

Evidence that the applicant is currently registered with the Ohio Secretary of State.



DATE:	DOCUMENT ID	DESCRIPTION	FILING	EXPED	PENALTY	CERT	COPY
12/27/2013	201336001093	REG. OF FOR. PROFIT LIM. LIAB. CO. (LFP)	125.00	.00		.00	.00

Receipt

This is not a bill. Please do not remit payment.

INCORP SERVICES, INC.
ATTN: JENNIFER SANTOS
2360 CORPORATE CIRCLE, STE 400
HENDERSON, NV 89074

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Jon Husted**2255876**

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

NATIONWIDE NEW ENERGY MANAGEMENT GROUP, LLC

and, that said business records show the filing and recording of:

Document(s)

Document No(s):

REG. OF FOR. PROFIT LIM. LIAB. CO.**201336001093**

Effective Date: 12/23/2013



United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of
the Secretary of State at Columbus,
Ohio this 27th day of December,
A.D. 2013.

Ohio Secretary of State



Form 533B Prescribed by:
Ohio Secretary of State
JON HUSTED
Ohio Secretary of State

Central Ohio: (614) 466-3910
Toll Free: (877) SOS-FILE (767-3453)
www.OhioSecretaryofState.gov
Busserv@OhioSecretaryofState.gov

Mail this form to one of the following:

Regular Filing (non expedite)
P.O. Box 670
Columbus, OH 43216

Expedite Filing (Two-business day processing
time requires an additional \$100.00).
P.O. Box 1390
Columbus, OH 43216

Registration of a Foreign Limited Liability Company

Filing Fee: \$125

CHECK ONLY ONE (1) BOX

- (1) ☒ Registration of a Foreign For-Profit Limited Liability Company
(106-LFA)
ORC 1705

Jurisdiction of Formation

Date of Formation

- (2) ☐ Registration of a Foreign Nonprofit Limited Liability Company
(106-LFA)
ORC 1705

Jurisdiction of Formation

Date of Formation

2013 DEC 23 PM 3:59

Name of Limited Liability Company in its jurisdiction of formation

Name under which the foreign limited liability company desires to transact business in Ohio (if different from its name in its jurisdiction of formation) is:

Name must include one of the following words or abbreviations: "limited liability company," "limited," "LLC," "L.L.C.," "Ltd.," or "Ltd"

The address to which interested persons may direct requests for copies of the limited liability company's operating agreement, bylaws, or other charter documents of the company is:

Name

Mailing Address

City

State

ZIP Code

The limited liability company hereby appoints the following as its agent upon whom process against the limited liability company may be served in the state of Ohio. The name and complete address of the agent is

InCorp Services, Inc.

Name

9435 Waterstone Boulevard Suite 140

Mailing Address

Cincinnati

City

Ohio

State

45249

ZIP Code



If the agent is an individual and using a P.O. Box, check this box to confirm that the agent is an Ohio resident.

The limited liability company irrevocably consents to service of process on the agent listed above as long as the authority of the agent continues, and to service of process upon the Ohio Secretary of State if:

- a. an agent is not appointed, or
- b. an agent is appointed but the authority of that agent has been revoked, or
- c. the agent cannot be found or served after the exercise of reasonable diligence.

By signing and submitting this form to the Ohio Secretary of State, the undersigned hereby certifies that he or she has the requisite authority to execute this document.

Required

Must be signed by an authorized representative.

If authorized representative is an individual, then they must sign in the "signature" box and print their name in the "Print Name" box.

If authorized representative is a business entity, not an individual, then please print the business name in the "signature" box, an authorized representative of the business entity must sign in the "By" box and print their name in the "Print Name" box.

Signature

Manager

By (if applicable)

Gary Lee Boyer

Print Name

Signature

By (if applicable)

Print Name

Signature

By (if applicable)

Print Name

ITEM B-1. Jurisdiction of operations:

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service of retail/wholesale electric service as of the date of filing the application.

IL, OH, PA & TX

ITEM B-2. Experience and plans:

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

Nationwide New Energy Management Group, LLC is licensed as an electric energy broker in Pennsylvania and since our founding, has grown a large client base. We try to build relationships with the top electric marketers in the state, and have them compete for the customers business.

Nationwide New Energy Management Group, LLC combines years of energy experience that provides customers with expert representation in the electric market. Nationwide New Energy Management Group, LLC has access to energy resources, information and market intelligence that result in lower energy costs. This is accomplished through experience in energy buying practices, market timing and supplier evaluation. Nationwide New Energy Management Group, LLC currently serves medium to large corporate accounts.

Nationwide New Energy Management Group, LLC maintains a toll free number for our customers to call if there are any complaints. We will directly respond, over the phone or in person, to customer inquiries and complaints as it relates to the broker service we provide clients

ITEM B-3. Disclosure of liabilities and investigations:

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction.

N/A

ITEM C-1. Financial reporting:

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or attach a copy of the form. If the applicant does not have a Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

NOTE: This is not required for private companies.

N/A

ITEM C-2. Financial statements:

Copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provided audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with social security numbers and bank account numbers redacted.

If the applicant is unable to meet the requirements for two years of financial statements, the Staff reviewer may request additional financial information.

Balance Sheet
As of December 31, 2019

	Dec 31, 19
ASSETS	
Current Assets	
Checking/Savings	
NNE Checking	76,434.63
NNE Savings	112,433.31
TEB Checking	17,179.57
TEB Savings	66.20
Total Checking/Savings	206,113.71
Other Current Assets	
Shareholder Rec - G. Boyer	270.61
Total Other Current Assets	270.61
Total Current Assets	206,384.32
Fixed Assets	
Accum Depreciation	-6,088.95
Office Equipment	6,672.71
Total Fixed Assets	583.76
TOTAL ASSETS	206,968.08
LIABILITIES & EQUITY	
Equity	
Common Stock	118,021.91
Dividends	
Health Insurance Premiums	-20,615.69
Dividends - Other	-251,869.47
Total Dividends	-272,485.16
Retained Earnings	180,908.76
Net Income	180,522.57
Total Equity	206,968.08
TOTAL LIABILITIES & EQUITY	206,968.08

Balance Sheet
As of December 31, 2020

	Dec 31, 20
ASSETS	
Current Assets	
Checking/Savings	
NNE Checking	65,528.47
NNE Savings	153,463.43
TEB Checking	2,725.41
TEB Savings	66.20
Total Checking/Savings	221,783.51
Other Current Assets	
Shareholder Rec - G. Boyer	270.61
Total Other Current Assets	270.61
Total Current Assets	222,054.12
Fixed Assets	
Accum Depreciation	-11,580.80
Office Equipment	7,225.28
Office Furniture	4,908.09
Total Fixed Assets	552.57
TOTAL ASSETS	222,606.69
LIABILITIES & EQUITY	
Equity	
Common Stock	118,021.91
Dividends	
Health Insurance Premiums	-21,447.58
Dividends - Other	-394,025.00
Total Dividends	-415,472.58
Retained Earnings	238,682.42
Net Income	281,374.94
Total Equity	222,606.69
TOTAL LIABILITIES & EQUITY	222,606.69

ITEM C-3. Forecasted financial statements:

Provide two years of forecasted income statements based solely on the applicant's anticipated business activities in the state of Ohio.

Include the following information with the forecast: a list of assumptions used to generated the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in business activities only in the state of Ohio for these periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.



PO Box 3077
McKinney, TX 75070
(972) 369-4584 office
(214) 975-2008 fax

Estimated Exhibit C-5 Forecasted

Financial Statements Year 2021

<u>Total Income:</u>	23,000.00
<u>Commissions:</u>	9,000.00
<u>Expenses:</u>	1000.00
<u>Net Income:</u>	<u>13,000.00</u>

Year 2022

<u>Total Income:</u>	30,000.00
<u>Commissions:</u>	10,000.00
<u>Expenses:</u>	1000.00
<u>Net Income:</u>	<u>23,500.00</u>

Year 2023

<u>Total Income:</u>	38,000.00
<u>Commissions:</u>	12,000.00
<u>Expenses:</u>	1000.00
<u>Net Income:</u>	<u>28,500.00</u>

Preparer:
Gary Boyer, 972-369-4584, gary@nnecorp.com

PO Box 3077, McKinney, TX 75070

ITEM C-4. Credit rating:

Credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Rating or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or parent does not have such a credit rating, enter "Not Rated".

ITEM C-5. Credit report:

Copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. Bank/credit account numbers and highly sensitive identification information must be redacted. If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select "This does not apply" and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

Search inquiry: (My company)

CreditScoreSM Report

as of: 01/18/22 11:14 ET


Nationwide New Energy Management Group

Address:	1111 W Mockingbird Ln Ste 830 Dallas, TX 75247-5022 United States	SIC Code:	1711-Plumbing, Heating & A/C Contractors 5171-Petroleum Bulk Stations & Terminals 5211-Lumber & Building Materials Dealers
Website:	nationwidewenewenergy.com	NAICS Code:	238220-Plumbing, Heating, And Air-Conditioning Contractors 424710-Petroleum Bulk Stations And Terminals 444190-Other Building Material Dealers
Experian BIN:	927047613	Business Type:	Corporation
Agent:	Incorp Services, Inc.	Experian File Established:	November 2008
Agent Address:	901 S 2ND Ste 201 Springfield,	Experian Years on File:	14 Years
Also is (or has been) operating as:	Nationwide New Energy Management Group LLC	Years in Business:	15 Years
Family Linkage:		Total Employees:	3
Ultimate Parent	Nationwide New Energy Management Group 1111 W Mockingbird Ln Ste 830 Dallas, TX	Sales:	\$490,000
Branches / Alternative Locations	Nationwide New Energy Management Group, LLC 1111 W Mockingbird Ln Ste 850 Dallas, TX United States Nationwide New Energy Management Group, LLC 4825 Fox Ridge Ln McKinney, TX United States	Filing Data Provided by:	Texas
		Date of Incorporation:	03/13/2019

Experian Business Credit Score

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Business Credit Score



Low Risk

?

The objective of the Experian Business Credit Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

ITEM C-8. Corporate structure:

Graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries, and affiliates, as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

This is a stand-alone entity with no affiliate or subsidiary companies.

ITEM D-1. Operations:

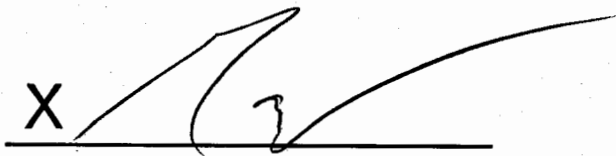
Details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Nationwide New Energy Management Group, LLC
Business Plan

Nationwide New Energy Management Group, LLC is an energy consulting company that directly with commercial / industrial companies. We help companies save money on their electricity in the deregulated area around the U.S. We help companies with different types of solutions to help conserve electricity. Our customer base varies from medium to large corporate accounts.

Verification

I, Gary Boyer, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

X 

Gary L. Boyer

ITEM D-2. Operations expertise and key technical personnel.

Provide evidence of the applicant's experience and technical expertise in performing the operations described in this application. Include the names, titles, e-mail addresses, telephone numbers and background of key personnel involved in the operational aspects of the applicant's business.

Carson Choate

800 Lake Carolyn Pkwy. #107. Irving TX. 75039

Home: (940) 206-5583 • carson.choate@nationwidenewenergy.com

Education

University of North Texas – Denton Texas

Business Marketing – Graduated 2005

Work Experience

- Managing Partner, 2008 to Present • NATIONWIDE NEW ENERGY,
- ENERGY BROKERS SALES, 2006 TO 2008, CURRENT ENERGY

Energy Accomplishments:

- Have close to 200 clients in the state of Texas.
- Broker clients of all sizes including Domino's Pizza and Gold Gym
- Helped start Nationwide New Energy with Gary Boyer in 2008

Sales / Business Development Professional

- Two years with Richland College program—highly motivated to launch professional sales career.
- Excellent interpersonal, communication and relationship-building skills. Listen attentively, communicate persuasively and follow through diligently.
- Technically skilled—cross-platform expertise (Win/Mac) and proficiency in Outlook, Word, Excel, PowerPoint and Photoshop.

Key Competencies

- Customer Acquisition
- Referral/Repeat Business Generation
- PowerPoint Presentations
- Public Speaking
- Complaint Handling
- Consultative Sales
- Sales Reports & Correspondence

Education

Richland College, Richardson, TX

2 years

Berkner High, Richardson, TX

Graduate

Work Experience

Nationwide New Energy Management Group, LLC.

- CEO / Partner, handle administration and accounting
- Work with pricing and proposals
- Help in customer service when needed
- Make day to day decisions for the company and employees

Power Brokers

- Sales Manager
- In charge of a door-to-door sales team
- Daily sales reports
- Training new employees
- Lead generation
- Maintaining a sales quota.

Reliant Energy

- Sales manager
- Handle the setup, service of customers
- Ran daily operations of a sales team
- Helped in all aspects of training a sales team
- Prepare daily sales reports for management.

**This foregoing document was electronically filed with the Public Utilities
Commission of Ohio Docketing Information System on**

2/1/2022 4:53:23 PM

in

Case No(s). 14-0238-EL-AGG

Summary: Application CRES Provider Renewal electronically filed by Mr. Greg Scheffler on behalf of Nationwide New Energy Management Group, LLC