

DIS Case Number: 11-5707-EL-AGG

Section A: Application Information

Section B: Applicant Managerial Capability and Experience

Section C: Applicant Financial Capability and Experience

C-7. Merger information

Is the applicant currently involved in any dissolution, merger or acquisition activity, or otherwise participated in such activities within the previous 24 months?

Merger Information: EMEX Power, LLC did not participate in any dissolution, merger, or acquisition activity during the last 24 months. However, at this time EMEX Midco Holdings, LLC (of which EMEX is an indirect subsidiary) is engaged in a proposed change of control of its ownership interests. When and if such change is consummated, EMEX will fulfill its notification obligations to PUCO and, if applicable, update its renewal application.

Section D: Applicant Technical Capacity



Public Utilities
Commission

Application Attachments

**This foregoing document was electronically filed with the Public Utilities
Commission of Ohio Docketing Information System on**

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in

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Summary: In the Matter of the Application of Emex Power LLC