

Competitive Retail Electric Service (CRES) Provider Application

Please complete all information. Identify all attachments with a label and title (example: Exhibit C-2 Financial Statements). For paper filing, you can mail the original and two complete copies to the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

A. Application Information

A-1. Provider Type. Select the competitive retail electric service (CRES) provider type(s) for which the applicant is seeking certification. Please note you can select more than one.			
Aggregator	Power Broker	Power Marketer	Retail Electric Generation Provider
A-2. Applicant's	legal name and contact informatio	n.	
Provide the na	me and contact information of the I	ousiness entity.	
Legal Name:	OMA Service Corporation (PUCO Certificate #13-757E(4), eff. 11/2/19)		
Street Address:	33 North High Street, 6th Floor		
City:	Columbus	State: Ohio	_{Zip:} 43215
Telephone:	614-224-5111	Website: www.ohiomfg.com	
A-3. Names and contact information under which the applicant will do business in Ohio. Provide the names and contact information the business entity will use for business in Ohio. This does not have to be an Ohio address and may be the same contact information given in A-2.			
Name:	OMA Service Corporation		
Street Address:	33 North High Street, 6th Floor		
City:	Columbus	State: Ohio	_{Zip:} 43215
Telephone:	614-224-5111	Website: www.ohiomfg.com	
A-4. Names under which the applicant does business in North America. Provide all business names the applicant uses in North America. You do not need to include the names provided in A-2 and A-3.			
Name(s):	OMA Service Corporation	OMA Educational & Industrial Developm	ent Institute

	Ohio Manufacturers' Association	OMA Energy Group		
A-5. Contact per	son for regulatory matters.			
Name:	Ryan Augsburger	_{Title:} President		
Street Address:	33 North High Street, 6th Floor			
City:	Columbus	_{State:} Ohio	_{Zip:} 43215	
Telephone:	614-629-6817	Email: raugsburger@ohiomfg.com		
A-6. Contact per	son for PUCO Staff use in investiga	ting consumer complaints.		
Name:	Ryan Augsburger	Title: President		
Street Address:	22 North High Charat Oth Floor			
City:	Columbus	State: Ohio	_{Zip:} 43215	
Telephone:	614-629-6817	Email: raugsburger@o	hiomfg.com	
A-7. Applicant's address and toll-free number for customer service and complaints.				
Street Address:	33 North High Street, 6th Floor			
City:	Columbus	State: Ohio	_{Zip:} 43215	
Toll-free Telephone:	880-662-4463	Email: oma@ohiomfg.com		
A-8. Applicant's 1	federal employer identification nu	mber.		
FEIN:	31-0986716			
A-9. Applicant's f	orm of ownership (select one).			
Sole Proprieto	rship Limited Liability Partnership (LLP)	Corporation	Partnership	
Limited Liabi Company (Ll	i itner			
A-10. Identify cur	rent or proposed service areas.			
	rvice area in which the applicant is atify each customer class that the a			
Service area seled	ction:			
AEP Ohio	DP&L	Duke Energy Ohio	FirstEnergy – Cleveland Electric Illuminating	
\checkmark	\checkmark	\checkmark	√	



Class of customer selection:

Commercial	Industrial	Mercantile	Residential
\checkmark	\checkmark	$\overline{\checkmark}$	

A-11. Start Date.

Indicate the approximate start date the applicant began/will begin offering services.

Date: Nov. 2, 2013

A-12. Principal officers, directors and partners.

Please provide an attachment for all contacts that should be listed as an officer, director or partner.

A-13. Company history.

Provide an attachment with a concise description of the applicant's company history and principal business interests.

A-14. Secretary of State.

Provide evidence that the applicant is currently registered with the Ohio Secretary of State.

B. Managerial Capability

Provide a response or attachment for each of the sections below.

B-1. Jurisdiction of operations.

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application.

B-2. Experience and plans.

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

B-3. Disclosure of liabilities and investigations.

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction.

B-4. Disclosure of consumer protection violations.

Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years? If yes, attach a document detailing the information.

Yes	No
	\checkmark

B-5. Disclosure of certification denial, curtailment, suspension, or revocation.

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, revoked, or cancelled or been terminated or suspended from any of Ohio's Natural Gas or Electric Utility's Choice programs within the past two years? If yes, attach a document detailing the information.

Yes	No
	\checkmark

B-6. Environmental disclosure.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide a detailed description of how the applicant intends to determine its generation resource mix and environmental characteristics, including air emissions and radioactive waste. Include the annual projection methodology and the proposed approach to compiling the quarterly actual environmental disclosure data. See 4901:1-21-09 of the Ohio Administrative Code for additional details of this requirement.

C. Financial Capability

Provide a response or attachment for each of the sections below.

C-1. Financial reporting.

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or attach a copy of the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

C-2. Financial statements

Provide copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with social

security numbers and bank account numbers redacted.

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

C-3. Forecasted financial statements.

Provide two years of forecasted income statements based solely on the applicant's anticipated business activities in the state of Ohio.

Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in business activities only in the state of Ohio for those periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

C-4. Credit rating.

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "Not Rated".

C-5. Credit report.

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. Bank/credit account numbers and highly sensitive identification information must be redacted. If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select "This does not apply" and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

C-6. Bankruptcy information.

Within the previous 24 months, have any of the following filed for reorganization, protection from creditors or any other form of bankruptcy? If yes, attach a document detailing the information. Applicant		
Parent company of the applicant		
Affiliate company that guarantees the financial of	bligations of the applicant	
Any owner or officer of the applicant		
Yes	No	
	\checkmark	
C-7. Merger information.		
Is the applicant currently involved in any dissoluti participated in such activities within the previous information.	on, merger or acquisition activity, or otherwise 24 months? If yes, attach a document detailing the	
Yes	No	
	\checkmark	

C-8. Corporate structure.

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

C-9. Financial arrangements.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/natural gas business activities (e.g., parental guarantees, letters of credit, contractual arrangements, etc., as described below).

Renewal applicants may provide a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements. The statement or letter must be on the utility's letterhead and dated within a 30-day period of the date the applicant files its renewal application.

First-time applicants or applicants whose certificate has expired must meet the requirements of C-9 in one of the following ways:

 The applicant itself states that it is investment grade rated by Moody's Investors Service, Standard & Poor's Financial Services, or Fitch Ratings and provides evidence of rating from the rating agencies. If you provided a credit rating in C-4, reference the credit rating in the statement.

- 2. The applicant's parent company is investment grade rated (by Moody's, Standard & Poor's, or Fitch) and guarantees the financial obligations of the applicant to the LDU(s). Provide a copy of the most recent credit opinion from Moody's, Standard & Poor's or Fitch.
- 3. The applicant's parent company is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The parent company's financials and a copy of the parental guarantee must be included in the application if the applicant is relying on this option.
- 4. The applicant can provide evidence of posting a letter of credit with the LDU(s) listed as the beneficiary, in an amount sufficient to satisfy the collateral requirements of the LDU(s).

D. Technical Capability

Provide an attachment for each of the sections below.

D-1. Operations.

Power brokers/aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Power Marketers/Generators: Describe the operational nature of the applicant's business, specifying whether operations will include the generation of power for retail sales, the scheduling of retail power for transmission and delivery, the provision of retail ancillary services, as well as other services used to arrange for the purchase and delivery of electricity to retail customers.

D-2. Operations expertise and key technical personnel.

Provide evidence of the applicant's experience and technical expertise in performing the operations described in this application. Include the names, titles, e-mail addresses, telephone numbers and background of key personnel involved in the operational aspects of the applicant's business.

D-3. FERC power marketer authorization.

This section is only applicable if power marketer or retail electric generation provider has been selected in A-1.

Provide the FERC docket granting the applicant power marketer authority.

As authorized representative for the above company/organization, I certify that all the information contained in this application is true, accurate and complete. I also understand that failure to report completely and accurately may result in penalties or other legal actions.

Signature Date

Managin Div., Financial & Admin Serv.

Title

Competitive Retail Electric Service Affidavit

County of Franklin	:
State of Ohio	_:
Angie Leach	. Affiant, being duly sworn/affirmed, hereby states that:

- 1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
- The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections 4905.10(A), 4911.18(A), and 4928.06(F), Ohio Revised Code.
- 3. The applicant will timely pay any assessment made pursuant to Sections 4905.10, 4911.18, and 4928.06(F), Ohio Revised Code.
- 4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- 6. The applicant will fully comply with Section <u>4928.09</u>, Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
- 7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
- 8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
- 9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
- 10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
- 11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

- 12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.
- 13. Affiant further sayeth naught.

I Managing Dir. , Financial & Admin Serv.

Signature of Affiant & Title

Sworn and subscribed before me this 15th day of October, 500/

My commission expires on $\frac{7/10/25}{}$

Karla LeBeau State of Ohio **Notary Public** My Commission Expires July 10, 2025

EXHIBIT A-12 OMA Service Corporation Principal Officers, Directors & Partners

The current OMA Service Corporation Officers (serving a two-year term beginning June 7, 2021) are as follows:

CHAIRMAN Dale Laws, Whirlpool Corporation, Findlay

IMMEDIATE PAST CHAIR Jane Neal, AMG Vanadium, Cambridge

FIRST VICE CHAIRMAN Jeff Oravitz, Arsenal Capital Partners, Lima

VICE CHAIRMAN Scott Corbitt, Anheuser-Busch Companies, Columbus

VICE CHAIRMAN Lissa Barry, Delta Systems, Inc., Streetsboro

VICE CHAIRMAN Cathy Lyttle, Worthington Industries, Inc., Columbus

PRESIDENT Ryan Augsburger, The Ohio Manufacturers' Assoc., Columbus

TREASURER Aimee DeLuca, The Scotts Miracle-Gro Company, Marysville

SECRETARY Rob Brundrett, The Ohio Manufacturers' Association, Columbus

All officers can be reached through the OMA:

33 North High Street, 6th Floor Columbus, Ohio 43215 (614) 224-5111

EXHIBIT A-13 Company History

The OMA Service Corporation (OMASC) is an Ohio corporation, and a wholly owned subsidiary of The Ohio Manufacturers' Association (OMA). It houses the OMA's for-profit activities, including OMA Workers' Compensation Services (a third party administrator of workers' compensation services for OMA members).

The parent company, OMA, is a not-for-profit 501(c)(6) trade association that was formed in 1910 for the purpose of serving the interests of Ohio manufacturers by presenting manufacturers' positions and the effect upon manufacturers of proposed laws, rules, and regulations before the Ohio legislature and state agencies. The OMA has extensive experience in the area of managing and marketing group purchasing programs and services on behalf of its members. The OMA operates a workers' compensation TPA on a fee basis for approximately 600 member manufacturers. It offers a group buying health care insurance program, and operates a group buying and shipping program for members. Throughout its history, the OMA has operated numerous cost-saving programs on behalf of members as a means to help manufacturers be more competitive.

EXHIBIT A-14 Secretary of State

The attached information from the Ohio Secretary of State provides evidence that OMA Service Corporation is currently registered to do business in the State of Ohio.



Exhibit A-14 Thu Sep 30 2021

Entity#: 551396

Filing Type: CORPORATION FOR PROFIT

Original Filing Date: 03/14/1980

Location: COLUMBUS

Business Name: THE OMA SERVICE CORPORATION

Status: Active

Exp. Date:

Agent/Registrant Information

ERIC BURKLAND 33 N HIGH STREET COLUMBUS OH 43215 09/16/1998 Active

Filings

Filing Type	Date of Filing	Document ID
DOMESTIC ARTICLES/FOR PROFIT	03/14/1980	E725_1876
DOMESTIC AGENT SUBSEQUENT APPOINTMENT	08/11/1989	G691_1340
DOMESTIC CONTINUED EXISTENCE LETTER	09/09/1993	000000145839
DOMESTIC CONTINUED EXISTENCE	11/08/1993	000000145840
AGENT NAME/ADDRESS TAX UPDATE	01/08/1999	AGNTUPDT
AGENT NAME/ADDRESS TAX UPDATE	02/01/1999	AGNTUPDT
AGENT NAME/ADDRESS TAX UPDATE	04/07/1999	AGNTUPDT



Thu Sep 30 2021

UNITED STATES OF AMERICA STATE OF OHIO OFFICE OF SECRETARY OF STATE

I, Frank LaRose, Secretary of State of the State of Ohio, do hereby certify that this is a list of all records approved on this business entity and in the custody of the Secretary of State.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 30th of September, A.D. 2021

Ohio Secretary of State

Frek Johne

EXHIBIT B-1 Jurisdictions of Operation

OMASC is not currently certified, licensed, registered or otherwise authorized to provide retail or wholesale electric services in any other jurisdictions.

EXHIBIT B-2 Experience & Plans

The mission of the OMA is to protect and grow Ohio manufacturing—a mission accomplished through the representation of manufacturers' interests before the Ohio General Assembly and state agencies, the judiciary community and statewide media, with the sole focus of improving business conditions for manufacturers in Ohio.

The OMA has extensive experience in the area of managing and marketing group purchasing programs and services on behalf of its members. The OMA operates a workers' compensation TPA on a fee basis for approximately 600 member manufacturers. It offers a group buying health care insurance program, and operates a group buying and shipping program for members. Throughout its history, the OMA has operated numerous cost-saving programs on behalf of members as a means to help manufacturers be more competitive.

Responding to inquiries and complaints is dependent on the nature of the inquiry. All types of calls will be accepted by the OMA on behalf of the OMASC. The general contact information for member communications is: phone: (800) 662-4463; e-mail oma@ohiomfg.com. In addition, Ryan Augsburger, President, will be the primary contact for responding to customer inquiries and complaints relating to the OMASC's energy aggregation activities. Calls concerning billing, technical issues, or electric service will be directed to the relevant competitive retail electric service provider or electric distribution utility.

On a more general note, the OMA and OMASC take any member complaint very seriously. The complaints we receive, while very seldom, are communicated to all the relevant staff and managers, including the president, in order to reach a consensus about the best way to respond and/or action to take. Under the OMA's decision making model, what is best for members always comes first.

EXHIBIT B-3 Disclosure of Liabilities and Investigations

The OMASC has no existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide service it is seeking to be certified to provide.

EXHIBIT C-1 Financial Reporting

The OMASC is a wholly owned subsidiary of the OMA. Neither the OMA nor the OMASC are publicly owned, and therefore are not required to make filings with the Securities and Exchange Commission.

EXHIBIT C-2 Financial Statements

Copies of The Ohio Manufacturers' Association and Subsidiaries' Consolidated Financial Statements are attached hereto as Exhibit C-2. The financial statements have been reviewed for 2019 and 2020, by our accounting firm, GBQ Partners LLC.

The information included in Exhibit C-2 is proprietary and confidential information filed under seal in Case No. 20-2000-XX-XXX in accordance with Ohio Administrative Code 4901:1-24-08(A).

EXHIBIT C-3 Forecasted Financial Statements

A copy of three years of budgeted and forecasted financial statements are attached hereto at Exhibit C-3. These were prepared by Angie Leach, Managing Director, Financial and Administrative Services, The Ohio Manufacturers' Association, 33 North High Street, 6th Floor, Columbus, Ohio 43215; and, reviewed by management staff.

The information included in Exhibit C-3 is proprietary and confidential information filed under seal in Case No. 20-2000-XX-XXX in accordance with Ohio Administrative Code 4901:1-24-08(A).

EXHIBIT C-4 Credit Rating

Not rated. A statement verifying that OMA will guarantee the obligations of the OMASC in its role as an energy aggregator is attached to this document as Exhibit C-4.

The information included in Exhibit C-4 is proprietary and confidential information filed under seal in Case No. 20-2000-XX-XXX in accordance with Ohio Administrative Code 4901:1-24-08(A).

EXHIBIT C-5 Credit Report

A Dun & Bradstreet Information Report for the OMA (the parent company of OMASC) is attached in response to Exhibit C-5 (see Exhibit C-5).

The information included in Exhibit C-5 is proprietary and confidential information filed under seal in Case No. 20-2000-XX-XXX in accordance with Ohio Administrative Code 4901:1-24-08(A).

EXHIBIT C-8 Corporate Structure

The OMA Service Corporation (OMASC) is an Ohio corporation, and a wholly owned subsidiary of The Ohio Manufacturers' Association (OMA). It houses the OMA's for-profit activities, including OMA Workers' Compensation Services (a third party administrator of workers' compensation services for OMA members).

The parent company, OMA, is a not-for-profit 501(c)(6) trade association that was formed in 1910 for the purpose of serving the interests of Ohio manufacturers by presenting manufacturers' positions and the effect upon manufacturers of proposed laws, rules, and regulations before the Ohio legislature and state agencies.

The OMA Education and Industrial Development Institute is a separate legal entity related to the OMA and OMASC by virtue of common management. It was created to house the educational activities of the organization. It is essentially dormant at this time.

The OMA Energy Group is a separate legal entity, supported by administrative fees paid by participating OMA members. It intervenes in selected cases before the Public Utilities Commission of Ohio, and advises the OMA regarding energy policy matters. It is wholly owned by its parent company, The Ohio Manufacturers' Association.

A graphical depiction of OMASC's corporate structure is attached hereto as Exhibit C-8.

Exhibit C-8 Corporate structure

The Ohio Manufacturers' Association (OMA, parent org)

|
| | | |

OMA Service Corporation OMA Energy Group (wholly-owned subsidiary) (wholly-owned sub.)

OMA Educational & Industrial Dev. Institute (separate entity but common mgmt)

None of these other organizations named above (parent or subsidiaries) supply retail or wholesale electricity or natural gas to customers in North America.

EXHIBIT D-1 Operations

OMASC has almost a decade of experience helping its members navigate retail energy choice in Ohio and enter into electric supply contracts for various competitive products and services. OMASC uses its relationships with suppliers to connect members and to assist members in exploring cost-competitive electric products and services that meet their needs. OMASC also assists members in analyzing their electric data and proving opportunities for members to achieve meaningful savings, including through aggregation. OMASC further assists members in utilizing energy management and cost-reduction strategies and practices for operational savings. Lastly, OMASC offers assistance to members who would like to participate in conservation or reliability programs in order to improve their business.

As is the mission of OMA, the mission of the OMASC is to protect and grow Ohio manufacturing—a mission accomplished through the representation of manufacturers' interests, including energy policies, before the Ohio General Assembly and state agencies, the judiciary community and statewide media, with the sole focus of improving business conditions for manufacturers in Ohio.

EXHIBIT D-2 Operations Expertise and Key Technical Personnel

Ryan Augsburger President OMA Service Corporation raugsburger@ohiomfg.com 614.629.6800

Mr. Augsburger has been with OMA 17 years and is the President. Mr. Augsburger has extensive experience with managing and marketing group purchasing programs and services on behalf of OMA's members. Mr. Augsburger manages OMA's group buying and shipping programs and oversees the numerous cost-saving programs OMA operates on behalf of members as a means to help manufacturers be more competitive. Mr. Augsburger continues to be the primary contact for customer inquiries relating to the OMASC's energy aggregation activities.

Rob Brundrett
Managing Director, Public Policy Services
OMA Service Corporation
<u>rbrundrett@ohiomfg.com</u>
614.629.6800

Mr. Brundrett has been with OMA 9 years and is the Managing Director of OMA's Public Policy Services. In this role, Mr. Brundrett coordinates OMA's day-to-day lobbying efforts at the statehouse and before the executive branch. Mr. Brundrett works extensively with manufacturing leaders on a variety of issues impacting manufacturing including workers' compensation, environment, healthcare, workforce, and taxes. He also manages important legal and ethics compliance functions for the association, including OMASC's energy aggregation activities.

Angie Leach
Managing Director, Financial & Admin Services
OMA Service Corporation
aleach@ohiomfg.com
614.629.6800

Ms. Leach has been with OMA 27 years and runs the financial and administrative services for OMASC, managing the day-to-day operations. Ms. Leach also responds to inquiries and complaints on behalf of the members, including those related to OMASC's energy aggregation activities.

Kim Bojko
Partner
Carpenter Lipps & Leland LLP
bojko@carpenterlipps.com
614.365.4124

Ms. Bojko serves as OMA's energy counsel and has been practicing in all areas of energy law and utility regulation for over 23 years. Ms. Bojko assists OMA and its members with purchase and supply contracts for regulated and competitive energy services and products, and advises the members on issues affecting the price and availability of energy services, as well as energy rules and policies, including issues related to OMASC's energy aggregation activities.

John Seryak, PE Founder and CEO Go Sustainable Energy LLC jseryak@gosustainableenergy.com 614.268.4263

Mr. Seryak is the founder and CEO of Go Sustainable Energy, LLC, an energy engineering firm that consults with and provides OMA support on regulatory, policy, and market matters concerning the energy industry and customer-sited energy resources. Mr. Seryak provides technical assistance on energy matters to OMA members, as well as energy management consulting, including issues related to OMASC's energy aggregation activities.

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

10/1/2021 4:14:27 PM

in

Case No(s). 13-2035-EL-AGG

Summary: Application Renewal Application For Electric Aggregators/Power Brokers electronically filed by Mrs. Angela Whitfield on behalf of OMA Service Corporation