

**BEFORE  
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of Co- )  
lumbia Gas of Ohio, Inc. for Authority ) Case No. 21-0872-GA-AIS  
to Issue, Sell or Enter into Debt Transac- )  
tions. )

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**APPLICATION OF  
COLUMBIA GAS OF OHIO, INC.**

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Pursuant to R.C. 4905.40 and 4905.41, Columbia Gas of Ohio, Inc. ("Columbia") files this application with the Public Utilities Commission of Ohio ("Commission") and requests authorization for the issuance and sale of Long-Term Promissory Notes ("Notes") to NiSource Inc. ("NiSource") or any of NiSource's wholly-owned subsidiaries. Columbia specifically requests authority to issue Notes not to exceed \$300,000,000 through December 31, 2022. In support of this Application, Columbia states:

1. Columbia is a natural gas distribution company engaged in the purchase, transportation, and storage of gas as well as the distribution and sale of gas wholly within Ohio. Columbia is a corporation duly organized and existing under Ohio law, and is subject to the jurisdiction of the Commission pursuant to R.C. 4905.02 and 4905.03(E).

2. NiSource Gas Distribution Group, Inc. ("NGD") currently owns one hundred percent of the outstanding common stock of Columbia. NGD is a wholly-owned subsidiary of NiSource.

3. Copies of Columbia's Income Statement and Balance Sheet as of June 30, 2021, are attached hereto as Attachment A and Attachment B, respectively.

4. In order to permanently finance its capital program, and for other corporate purposes, Columbia requires, in addition to internally generated funds, up to \$300,000,000 in long-term debt capacity through 2022. Columbia, therefore, requests Commission authority to secure up to \$300,000,000 from the issuance of long-term Notes to NiSource or any of NiSource's wholly-owned subsidiaries. A portion of the proceeds to be realized from the proposed sale of the new Notes are

to be applied to Columbia's 2021 through 2022 construction program, which totals \$1,199,529,000, as detailed in Attachment C and Attachment D.

5. The Notes will be unsecured and dated as of the date of their issue. The Notes will be issued with maturities of up to thirty years, bear an interest rate corresponding to the price offered by companies with financial profiles similar to NiSource, and reflect the market conditions at the time of issuance. The Notes' interest rate will be determined by utilizing the utility bond yields on the Bloomberg C038 index screen (or comparable screen) for utilities rated the same as NiSource (currently rated BBB+) on the date of issuance.

6. Columbia requests a cumulative issuance level for the Notes not to exceed \$300,000,000, some or all of this amount to be issued on or before December 31, 2022.

7. Columbia will provide a summary report within 30 days of issuing any Note under the requested authority, if granted, in this case. The report shall summarize the principal amount of the debt issuance, the terms of the Note, and the underlying purpose of the borrowing. The report shall also include supporting documentation showing the calculation of the interest rate of the Note as well as detail of any issuance costs, discounts, or premiums. The report shall also include a 45-day view (29 days prior to the issuance, the date of issuance and 15 days following the issuance) of Bloomberg's C038 index screen (or comparable screen as described in this Application) showing the rates surrounding the issuance.

8. Columbia will notify the Commission, within ten days, of any nationally recognized ratings agency downgrading NiSource's credit rating or placing NiSource on a credit watch with negative implications.

9. Columbia will work with NiSource's Treasury Department to determine Columbia's liquidity needs. If Columbia has a need to issue debt within 30 days before or after a NiSource external long-term debt issuance of matching maturity, Columbia will attempt to issue debt on the same day as NiSource's debt issuance announcement date. The interest rate associated with Columbia's debt issuance will be determined utilizing the methodology discussed above. In the event Columbia's or NiSource's liquidity needs unexpectedly change, there is the possibility that Columbia will need to issue debt without aligning that debt issuance with a NiSource debt issuance, of matching maturity.

## USE OF PROCEEDS

10. As set forth on Attachment D, Columbia anticipates that its construction expenditures will approximate \$570,001,000 in 2021 and \$629,528,000 in 2022. These expenditures will be required to fund Columbia's capital expenditure programs for 2022 and for the purposes of the acquisition of property and for the construction, completion, extension and improvement of company facilities.

11. As set forth on Attachment E, Columbia must maintain existing long-term debt. To enable Columbia to pay its obligations on an unsecured basis; to organize or readjust its indebtedness and capitalization; or to fund other corporate purposes permitted by law, Columbia proposes, subject to Commission authorization, to issue unsecured notes maturing more than twelve months after their date of issuance, in an amount not to exceed \$300,000,000 in the aggregate.

## ATTACHMENTS

12. Attached hereto and made a part hereof are the following attachments:

Attachment A	Income Statement as of June 30, 2021
Attachment B	Balance Sheet as of June 30, 2021
Attachment C	Columbia Capital Spend by Project
Attachment D	Columbia Capital Spend by Category
Attachment E	Columbia's Outstanding Long-Term Debt
Attachment F	Columbia's Projected Cash Requirements for Years 2021 – 2022
Attachment G	Pro-forma Capitalization Reflecting the Proposed New Debt Issuance
Attachment H	Service Territory, Customers Served and Annual Throughput

**WHEREFORE**, Columbia respectfully requests that the Commission approve this Application and authorize Columbia to issue and sell to NiSource, or any of NiSource's wholly-owned subsidiaries Notes in a total amount not to exceed \$300,000,000. Columbia also requests that the Commission approve this Application prior to December 31, 2021, so as to maximize Columbia's flexibility for the issuance of the Notes described in this Application.

Respectfully submitted,  
**COLUMBIA GAS OF OHIO, INC.**

/s/ Vincent Parisi  
Vincent Parisi  
President, Columbia Gas of Ohio, Inc.

/s/ Randy G. Hulen  
Randy G. Hulen  
Vice President, Investor Relations and  
Treasurer  
Columbia Gas of Ohio, Inc.

/s/ John R. Ryan  
John R. Ryan (Counsel of Record)

Joseph M. Clark, Asst. Gen. Counsel  
(0080711)  
John R. Ryan, Senior Counsel (0090607)  
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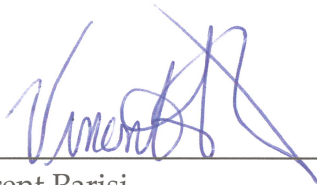
(Willing to accept service by e-mail)

Attorney for  
**COLUMBIA GAS OF OHIO, INC.**

**AFFIDAVIT**

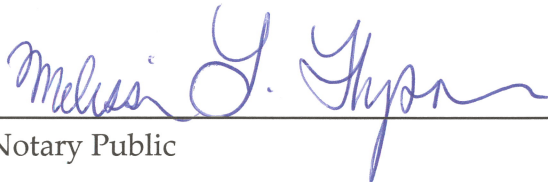
STATE OF OHIO                    )  
  )     SS:  
COUNTY OF FRANKLIN )

Vincent Parisi, being first duly cautioned and sworn, deposes and says that he is the President of Columbia Gas of Ohio, Inc., Applicant herein, that the statements and schedules submitted herewith establish the facts and grounds upon which this Application is based, and that the data and facts set forth herein are true and to the best of his knowledge and belief.

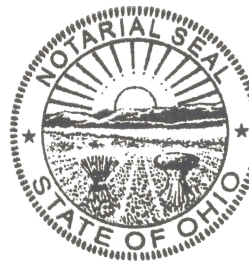


Vincent Parisi  
President  
Columbia Gas of Ohio, Inc.

Sworn to before me and subscribed in my presence this 25th day of August, 2021.



Notary Public

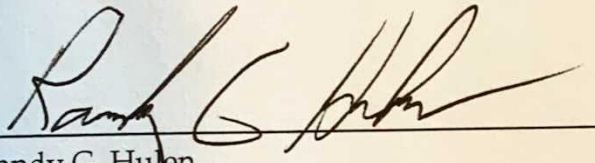


Melissa L. Thompson, Attorney At Law  
NOTARY PUBLIC - STATE OF OHIO  
My commission has no expiration date  
Sec. 147.03 R.C.

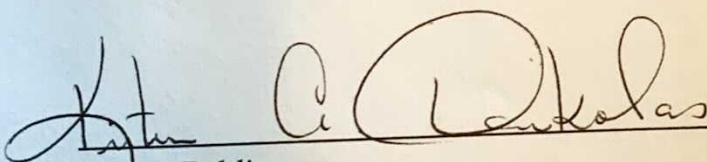
AFFIDAVIT

STATE OF INDIANA                     )  
  )     SS:  
COUNTY OF Lake                     )

Randy G. Hulen, being first duly cautioned and sworn, deposes and says that he is the Vice President, Investor Relations and Treasurer of Columbia Gas of Ohio, Inc., Applicant herein, that the statements and schedules submitted herewith contain establish the facts and grounds upon which this Application is based, and that the data and facts set forth herein are true to the best of his knowledge and belief.

  
\_\_\_\_\_  
Randy G. Hulen  
Vice President, Investor Relations and Treasurer  
Columbia Gas of Ohio, Inc.

Sworn to before me and subscribed in my presence this 24<sup>th</sup> day of August, 2021.

  
\_\_\_\_\_  
Notary Public



**COLUMBIA GAS OF OHIO, INC.**  
**STATEMENT OF INCOME, PER BOOKS, 12 MONTHS ENDED JUNE 30, 2021**

<b>Line No.</b>	<b>Description</b>	<b>Amount \$</b>
1	Operating Revenues	
2	Gas	109,337,980
3	Transportation	862,080,435
4	Other Operating Revenues	<u>52,154,649</u>
5	Total Operating Revenues	1,023,573,064
6	Operating Expenses:	
7	Products Purchased - Natural Gas	132,506,755
8	Operation	323,083,489
9	Maintenance	28,094,216
10	Depreciation and Depletion	143,265,073
11	Other Taxes	<u>153,051,277</u>
12	Total Operating Expenses	780,000,810
13	Operating Income (Loss)	<u>243,572,255</u>
14	Other Income (Deductions)	
15	Income From Investment In Subsidiary	(6,875)
16	Interest Income and Other, Net	(3,098,872)
17	Interest Expense & Related Charges	<u>(55,787,334)</u>
18	Total Other Income (Deductions)	(58,893,080)
19	Income (Loss) Before Income Taxes	<u>184,679,175</u>
20	Income Taxes	<u>30,193,770</u>
21	Net Income Before Extraordinary Items	<u>154,485,404</u>
22	Extraordinary Items	<u>-</u>
23	Net Income (Loss)	<u><u>154,485,404</u></u>

**COLUMBIA GAS OF OHIO, INC.**  
**BALANCE SHEET AS OF JUNE 30, 2021**  
**ASSETS AND OTHER DEBITS**

<b>Line No.</b>	<b>Description</b>	<b>Amount \$</b>
1	<u>ASSETS</u>	
2	Property, Plant and Equipment	
3	Gas Utility and Other Plant	5,496,624,160
4	Accumulated Depr. And Depl.	<u>(1,357,717,054)</u>
5	Net Property, Plant and Equipment	4,138,907,106
6	Current Assets	
7	Cash and Temporary Cash Investments	3,424,429
8	Accounts Receivables:	
9	Customers (Less Doubtful Accounts)	-
10	From Associated Companies	146,406,463
11	Other	-
12	Gas Inventory	38,206,666
13	Other Inventories	5,030,352
14	Prepayments	11,719,710
15	Regulatory Assets-Current	61,899,910
16	Other Current Assets	<u>51,841,043</u>
17	Total Current Assets	<u><u>318,528,573</u></u>
18	Investment in Subsidiary	34,728,676
19	Regulatory Assets Long-Term	724,142,455
20	Deferred Charges	<u>234,577,894</u>
21	TOTAL ASSETS	<u><u>5,450,884,703</u></u>



**COLUMBIA GAS OF OHIO, INC.  
BALANCE SHEET AS OF JUNE 30, 2021  
CAPITALIZATION AND LIABILITIES**

<b>Line No.</b>	<b>Description</b>	<b><u>Amount</u> <u>\$</u></b>
1	<u>CAPITALIZATION AND LIABILITIES</u>	
2	Capitalization	
3	Common Stock, at Par Value	159,239,625
4	Additional Paid in Capital	279,212,520
5	Other Comprehensive Income	-
6	Retained Earnings	<u>1,421,904,445</u>
7	Total Common Stock Equity	<u><u>1,860,356,590</u></u>
8	Long-Term Debt	
9	Installment Promissory Notes and Loans	<u>1,672,926,000</u>
10	Total Capitalization	<u><u>3,533,282,590</u></u>
11	Current Liabilities	
12	Current Maturities of Long-Term Debt	113,708,810
13	Accounts Payables	91,302,491
14	Accounts Payables to Associated Companies	347,749,251
15	Accrued Taxes	133,784,697
16	Accrued Interest	1,765,857
17	Estimated Rate Refunds	2,879,897
18	Other Current Liabilities	<u>123,537,365</u>
19	Total Current Liabilities	<u><u>814,728,368</u></u>
20	Other Liabilities and Deferred Credits:	
21	Income Taxes, NonCurrent	689,934,521
22	Investment Tax Credits	5,247,816
23	Capital Lease Obligations	85,984,745
24	Other Regulatory Liabilities Long Term	289,286,646
25	Other Liabilities and Deferred Credits	<u>32,420,017</u>
26	Total Other Liabilities and Deferred Credits	<u><u>1,102,873,746</u></u>
27	TOTAL CAPITALIZATION AND LIABILITIES	<u><u>5,450,884,703</u></u>

COLUMBIA GAS OF OHIO, INC.  
CAPITAL EXPENDITURE BUDGET  
FOR CONSTRUCTION PROJECTS  
DECEMBER 31, 2021  
(\$000)

<u>DESCRIPTION</u>	<u>ESTIMATED START DATE</u>	<u>ESTIMATED END DATE</u>	<u>ESTIMATED EXPENDITURE</u>	<u>ESTIMATED EXPENDITURE LESS AFUDC</u>	<u>AFUDC</u>
<u>Detail 2021 Expenditures</u>					
AMRP - Near East - 18th & Franklin (Columbus)	Jan-21	Dec-21	\$ 1,999	1,999	4.8
AMRP - 119th (Toledo)	Jan-21	Dec-21	\$ 1,976	1,976	4.7
AMRP - 20th & Bryden (Columbus)	Jan-21	Dec-21	\$ 1,725	1,724	4.1
AMRP - 2nd Ave (Chesapeake)	Jan-21	Dec-21	\$ 3,894	3,894	9.3
AMRP - 3rd & Grandview (Grandview)	Jan-21	Dec-21	\$ 1,716	1,716	4.1
AMRP - 5th & Lansing (Columbus)	Jan-21	Dec-21	\$ 1,591	1,591	3.8
AMRP - Adelphi (Adelphi)	Jan-21	Dec-21	\$ 1,862	1,862	4.5
AMRP - Alvin (Toledo)	Jan-21	Dec-21	\$ 2,065	2,065	5.0
AMRP - Amazon & Milton (Columbus)	Jan-21	Dec-21	\$ 2,267	2,267	5.4
AMRP - Atlas Dr (Lorain)	Jan-21	Dec-21	\$ 3,732	3,731	9.0
AMRP - Avondale (Springfield)	Jan-21	Dec-21	\$ 1,862	1,861	4.5
AMRP - Beech & Lake (Lakeview)	Jan-21	Dec-21	\$ 891	891	2.1
AMRP - Belle Center (Belle Center)	Jan-21	Dec-21	\$ 2,664	2,664	6.4
AMRP - Bellville IP LP (Bellville)	Jan-21	Dec-21	\$ 2,239	2,238	5.4
AMRP - Brilliant Phase 2 (Brilliant)	Jan-21	Dec-21	\$ 1,861	1,860	4.5
AMRP - Bruesville (Bridgeport)	Jan-21	Dec-21	\$ 514	514	1.2
AMRP - Buckeye Addition / Roosevelt (Mt Vernon)	Jan-21	Dec-21	\$ 888	887	2.1
AMRP - California Ave (Sebring)	Jan-21	Dec-21	\$ 2,655	2,654	6.4
AMRP - Cambridge & Club (Upper Arlington)	Jan-21	Dec-21	\$ 1,950	1,950	4.7
AMRP - Canton Rd Phase 3 (Wintersville)	Jan-21	Dec-21	\$ 3,388	3,387	8.1
AMRP - Chippewa Lake - Phase 1 (Chippewa Lake)	Jan-21	Dec-21	\$ 1,973	1,973	4.7
AMRP - Clark Ave (Alliance)	Jan-21	Dec-21	\$ 1,186	1,185	2.8
AMRP - Cline St (Magnolia)	Jan-21	Dec-21	\$ 3,559	3,559	8.5
AMRP - College & Cherry (Woodville)	Jan-21	Dec-21	\$ 1,660	1,659	4.0
AMRP - Columbus & Bulen (Columbus)	Jan-21	Dec-21	\$ 2,023	2,023	4.9
AMRP - Court (Urbana)	Jan-21	Dec-21	\$ 3,439	3,439	8.3
AMRP - Dorr 1 (Toledo)	Jan-21	Dec-21	\$ 1,745	1,744	4.2
AMRP - Dresden IP Phase 2 (Dresden)	Jan-21	Dec-21	\$ 2,571	2,571	6.2
AMRP - E Main St (IP & LP) (Jewett)	Jan-21	Dec-21	\$ 3,667	3,666	8.8
AMRP - Eleanor St, Bridgeport (Bridgeport)	Jan-21	Dec-21	\$ 1,818	1,817	4.4
AMRP - Ella St Bridge (Tiffin)	Jan-21	Dec-21	\$ 2,241	2,241	5.4
AMRP - Evergreen (Lodi)	Jan-21	Dec-21	\$ 1,411	1,410	3.4
AMRP - Fair Park (Berea)	Jan-21	Dec-21	\$ 3,289	3,288	7.9
AMRP - Federal (Toledo)	Jan-21	Dec-21	\$ 1,662	1,662	4.0
AMRP - Forest (Springfield)	Jan-21	Dec-21	\$ 1,148	1,147	2.8
AMRP - Fowler St Phase 2 (New Lexington)	Jan-21	Dec-21	\$ 1,338	1,337	3.2
AMRP - Franklin & Orchid (Newark)	Jan-21	Dec-21	\$ 1,772	1,771	4.3
AMRP - Front St PH1 (Logan)	Jan-21	Dec-21	\$ 2,099	2,099	5.0
AMRP - Glenbrook (Toledo)	Jan-21	Dec-21	\$ 860	859	2.1
AMRP - Goodale & Thomas (Grandview)	Jan-21	Dec-21	\$ 4,667	4,667	11.2
AMRP - Grape St (Gallipolis)	Jan-21	Dec-21	\$ 1,757	1,756	4.2
AMRP - Haddington (Toledo)	Jan-21	Dec-21	\$ 1,933	1,932	4.6
AMRP - Hartford & Stafford (Worthington)	Jan-21	Dec-21	\$ 1,568	1,568	3.8
AMRP - Haskins (Bowling Green)	Jan-21	Dec-21	\$ 1,541	1,540	3.7
AMRP - High & 3rd (Columbus)	Jan-21	Dec-21	\$ 1,421	1,421	3.4
AMRP - High & Russell (Columbus)	Jan-21	Dec-21	\$ 1,095	1,094	2.6
AMRP - Highway 152, Knoxville MP (Knoxville)	Jan-21	Dec-21	\$ 285	284	0.7
AMRP - Hildreth & Ohio (Columbus)	Jan-21	Dec-21	\$ 3,118	3,118	7.5
AMRP - Islington (Toledo)	Jan-21	Dec-21	\$ 2,055	2,054	4.9
AMRP - Kennedy St, Bergholz (Bergholz)	Jan-21	Dec-21	\$ 1,377	1,377	3.3
AMRP - Lansing Phase 1 (Poplar Ave) (Lansing)	Jan-21	Dec-21	\$ 2,005	2,004	4.8
AMRP - Laskey 2 (Toledo)	Jan-21	Dec-21	\$ 726	725	1.7
AMRP - Lathrop & Jackson (Columbus)	Jan-21	Dec-21	\$ 1,987	1,986	4.8
AMRP - Liberty St (Salem)	Jan-21	Dec-21	\$ 2,568	2,568	6.2
AMRP - Lick Run-Lyra Rd PH2 (Wheelersburg)	Jan-21	Dec-21	\$ 873	872	2.1
AMRP - Livingston & Roosevelt (Bexley)	Jan-21	Dec-21	\$ 2,573	2,572	6.2
AMRP - Main & Holtzman (Columbus)	Jan-21	Dec-21	\$ 1,004	1,003	2.4
AMRP - Main & Monroe (Columbus)	Jan-21	Dec-21	\$ 1,368	1,368	3.3
AMRP - Marilyn (Rossford)	Jan-21	Dec-21	\$ 585	584	1.4
AMRP - Marion & Norton (Mt Vernon)	Jan-21	Dec-21	\$ 1,196	1,196	2.9
AMRP - Market St, Cadiz (Cadiz)	Jan-21	Dec-21	\$ 2,251	2,251	5.4
AMRP - Lincoln (Pearl Street) Phase 1 (Martins Ferry)	Jan-21	Dec-21	\$ 4,443	4,442	10.7
AMRP - Maryland & Kellner (Columbus)	Jan-21	Dec-21	\$ 2,588	2,587	6.2
AMRP - Mason (Toledo)	Jan-21	Dec-21	\$ 2,075	2,074	5.0
AMRP - Milner St (Alliance)	Jan-21	Dec-21	\$ 2,773	2,772	6.7
AMRP - Monster Greenlee (Mansfield)	Jan-21	Dec-21	\$ 1,939	1,939	4.7
AMRP - Mt Vernon South (PH 1) (Mt Vernon)	Jan-21	Dec-21	\$ 636	635	1.5
AMRP - Mt. Vernon / Shields Phase 1 (Newark)	Jan-21	Dec-21	\$ 2,589	2,588	6.2
AMRP - Nebraska (Toledo)	Jan-21	Dec-21	\$ 465	465	1.1
AMRP - New England & Oxford (Worthington)	Jan-21	Dec-21	\$ 1,626	1,626	3.9
AMRP - Oakbridge (Toledo)	Jan-21	Dec-21	\$ 1,024	1,024	2.5
AMRP - Oberlin Elryria Rd (Elyria)	Jan-21	Dec-21	\$ 2,485	2,484	6.0
AMRP - Ohio & Madison (Columbus)	Jan-21	Dec-21	\$ 693	692	1.7
AMRP - Old Pleasant Valley (Middleburg Heights)	Jan-21	Dec-21	\$ 2,971	2,971	7.1
AMRP - Olers Lima Ave Phase 1 (Findlay)	Jan-21	Dec-21	\$ 2,424	2,423	5.8
AMRP - Oxford Ave (Elyria)	Jan-21	Dec-21	\$ 3,033	3,032	7.3
AMRP - Palmer Phase 2 (Toledo)	Jan-21	Dec-21	\$ 1,435	1,435	3.4
AMRP - Park Blvd (North EL Phase 1) (East Liverpool)	Jan-21	Dec-21	\$ 1,611	1,611	3.9
AMRP - Pennsylvania & Oakwood (Delaware)	Jan-21	Dec-21	\$ 1,430	1,430	3.4
AMRP - Pennsylvania Duke (Mansfield)	Jan-21	Dec-21	\$ 1,235	1,234	3.0
AMRP - Pine (Toledo)	Jan-21	Dec-21	\$ 1,475	1,475	3.5
AMRP - Pittsburgh St (Columbiana)	Jan-21	Dec-21	\$ 1,862	1,861	4.5
AMRP - Pleasant Street (Norwalk)	Jan-21	Dec-21	\$ 3,617	3,616	8.7
AMRP - Port Washington IP (Port Washington)	Jan-21	Dec-21	\$ 2,035	2,035	4.9
AMRP - Porter St (Malvern)	Jan-21	Dec-21	\$ 2,424	2,424	5.8
AMRP - Pythian (Springfield)	Jan-21	Dec-21	\$ 1,919	1,919	4.6
AMRP - Ranson (Toledo)	Jan-21	Dec-21	\$ 1,673	1,673	4.0
AMRP - Riverside (Mt Vernon)	Jan-21	Dec-21	\$ 2,641	2,640	6.3
AMRP - Sandusky & Weiser (Delaware)	Jan-21	Dec-21	\$ 775	775	1.9
AMRP - Sebring Johnson Rd IP (Sebring)	Jan-21	Dec-21	\$ 1,254	1,253	3.0
AMRP - Signall Hill (Springfield)	Jan-21	Dec-21	\$ 301	301	0.7
AMRP - State & Princeton (Columbus)	Jan-21	Dec-21	\$ 1,689	1,689	4.1
AMRP - State Road (Parma)	Jan-21	Dec-21	\$ 5,625	5,625	13.5
AMRP - Steel (Toledo)	Jan-21	Dec-21	\$ 1,269	1,269	3.0
AMRP - Toledo Ave (Lorain)	Jan-21	Dec-21	\$ 2,852	2,851	6.8
AMRP - Tulane & Sunset (Columbus)	Jan-21	Dec-21	\$ 1,886	1,886	4.5
AMRP - Virginia North (II) (Toledo)	Jan-21	Dec-21	\$ 2,294	2,293	5.5
AMRP - Virginia South (I) (Toledo)	Jan-21	Dec-21	\$ 2,092	2,092	5.0
AMRP - Wall & Jenkins (Columbus)	Jan-21	Dec-21	\$ 1,231	1,230	3.0
AMRP - Waller St (Portsmouth)	Jan-21	Dec-21	\$ 890	889	2.1
<b>Sub-Total 2021 Estimated Construction Expenditure (continued to page 2)</b>			<b>196,432</b>	<b>196,381</b>	<b>471</b>

CONTINUED

**COLUMBIA GAS OF OHIO, INC.  
CAPITAL EXPENDITURE BUDGET  
FOR CONSTRUCTION PROJECTS  
DECEMBER 31, 2020  
(\$000)**

<u>DESCRIPTION</u>	<u>ESTIMATED START DATE</u>	<u>ESTIMATED END DATE</u>	<u>ESTIMATED EXPENDITURE</u>	<u>ESTIMATED EXPENDITURE LESS AFUDC</u>	<u>AFUDC</u>
<u>Detail 2020 Expenditures</u>					
AMRP - Warren St. Phase 3 (St. Clair St.) (Cadiz)	Jan-21	Dec-21	\$ 3,670	3,669	8.8
AMRP - 111th (Toledo)	Jul-21	Dec-21	\$ 2,080	2,080	5.0
AMRP - Albany (Toledo)	Jul-21	Dec-21	\$ 1,684	1,683	4.0
AMRP - Belle Ave, Toronto (Toronto)	Jul-21	Dec-21	\$ 2,914	2,913	7.0
AMRP - Cadiz Pike Bridgeport (Bridgeport)	Jul-21	Dec-21	\$ 1,172	1,171	2.8
AMRP - Lincoln & Blymer (Delaware)	Jul-21	Dec-21	\$ 1,918	1,918	4.6
AMRP - Dorr 2 (Toledo)	Jul-21	Dec-21	\$ 1,432	1,432	3.4
AMRP - Edgewood Blvd (Minerva)	Jul-21	Dec-21	\$ 3,861	3,860	9.3
AMRP - Findlay (Toledo)	Jul-21	Dec-21	\$ 1,559	1,559	3.7
AMRP - Hamlet & Cedar (Columbus)	Jul-21	Dec-21	\$ 2,562	2,561	6.1
AMRP - Hubbel (Toledo)	Jul-21	Dec-21	\$ 1,664	1,664	4.0
AMRP - Lansing Phase 2 (Scott St.) (Lansing)	Jul-21	Dec-21	\$ 1,744	1,744	4.2
AMRP - Lincoln Way (Minerva)	Jul-21	Dec-21	\$ 3,908	3,907	9.4
AMRP - Michigain (Toledo)	Jul-21	Dec-21	\$ 1,732	1,732	4.2
AMRP - Mt.Zion Rd (Jackson)	Jul-21	Dec-21	\$ 1,050	1,050	2.5
AMRP - Olive & Westgate (Columbus)	Jul-21	Dec-21	\$ 2,213	2,212	5.3
AMRP - Pennsylvania Ave West (AKA Erie St Phase 4) (East Live	Jul-21	Dec-21	\$ 2,345	2,344	5.6
AMRP - Plymouth St (Hanoverton)	Jul-21	Dec-21	\$ 1,770	1,769	4.2
AMRP - Ridge Ave (Toronto)	Jul-21	Dec-21	\$ 2,679	2,678	6.4
AMRP - Sebring North IP (Sebring)	Jul-21	Dec-21	\$ 1,189	1,189	2.9
AMRP - Virginia & Thornwood (Columbus)	Jul-21	Dec-21	\$ 2,833	2,832	6.8
AMRP - Webb Ave (Alliance)	Jul-21	Dec-21	\$ 3,502	3,502	8.4
AMRP - 1st St (Cambridge)	Jul-21	Dec-21	\$ 1,128	1,128	2.7
AMRP - 6th St (Cambridge)	Jul-21	Dec-21	\$ 751	751	1.8
AMRP - Cleveland & Starr (Columbus)	Jul-21	Dec-21	\$ 1,831	1,830	4.4
AMRP - College & Astor (Bexley)	Jul-21	Dec-21	\$ 2,403	2,403	5.8
AMRP - Creston (Creston)	Jul-21	Dec-21	\$ 1,395	1,395	3.3
AMRP - Devon & Roxbury (Upper Arlington)	Jul-21	Dec-21	\$ 1,701	1,701	4.1
AMRP - Dresden Ave (Central EL Phase 5) (East Liverpool)	Jul-21	Dec-21	\$ 1,211	1,210	2.9
AMRP - Grantley (Toledo)	Jul-21	Dec-21	\$ 2,186	2,186	5.2
AMRP - Hawthorne St (Elyria)	Jul-21	Dec-21	\$ 1,439	1,439	3.5
AMRP - Hickory Ave (Beach City)	Jul-21	Dec-21	\$ 2,147	2,146	5.2
AMRP - Hickory St (Fremont)	Jul-21	Dec-21	\$ 2,743	2,743	6.6
AMRP - Laskey (Toledo)	Jul-21	Dec-21	\$ 2,585	2,585	6.2
AMRP - Long Main (Willard)	Jul-21	Dec-21	\$ 2,202	2,201	5.3
AMRP - Moore Buckeye (Bellevue)	Jul-21	Dec-21	\$ 2,311	2,311	5.5
AMRP - Mt Vernon South (PH 2) (Mt Vernon)	Jul-21	Dec-21	\$ 548	547	1.3
AMRP - Mt. Vernon / Shields Phase 2 (Newark)	Jul-21	Dec-21	\$ 1,839	1,839	4.4
AMRP - Olers Lima Ave Phase 2 (Findlay)	Jul-21	Dec-21	\$ 2,383	2,383	5.7
AMRP - Sprague Rd (Parma)	Jul-21	Dec-21	\$ 1,424	1,424	3.4
AMRP - US 40 (Cambridge)	Jul-21	Dec-21	\$ 792	792	1.9
AMRP - Valley Rd (Damascus)	Jul-21	Dec-21	\$ 393	393	0.9
AMRP - Walnut & Harrison (Mt Vernon)	Jul-21	Dec-21	\$ 1,841	1,840	4.4
AMRP - Woodland Ave (Columbiana)	Jul-21	Dec-21	\$ 1,517	1,516	3.6
PM - McMahon POD 2021 (Toledo)	Jan-21	Dec-21	\$ 10,500	10,499	25.2
PM - Middle Ave POD 2021 (Elyria)	Jan-21	Dec-21	\$ 8,660	8,659	20.8
PM - NCL Launcher Receiver 2021 (Columbus)	Jan-21	Dec-21	\$ 6,000	5,999	14.4
PM - Groveport POD 2021 (Columbus)	Jan-21	Dec-21	\$ 6,000	5,999	14.4
PM - Findlay East POD 2021 (Beechwood)	Jan-21	Dec-21	\$ 5,250	5,249	12.6
PM - Northern Loop Ph 7 (NCL-7) 2021 (Columbus)	Jan-21	Dec-21	\$ 26,863	26,862	64.5
PM - Ford St Redundancy Loop 2021 (Toledo)	Jan-21	Dec-21	\$ 17,900	17,899	43.0
PM - Canfield POD 2021 (Canfield)	Jan-21	Dec-21	\$ 4,200	4,199	10.1
PM - Blueprint 5 Public Improvement 2021 (Columbus)	Jan-21	Dec-21	\$ 3,000	2,999	7.2
PM - LCR - Pure Cycle 2021 (Ironton)	Jan-21	Dec-21	\$ 2,910	2,909	7.0
PM - Rome-Hilliard Rd POD 2021 (Columbus)	Jan-21	Dec-21	\$ 2,000	1,999	4.8
PM - Marysville Connector (NCL-7) 2021 (Marysville)	Jan-21	Dec-21	\$ 4,578	4,577	11.0
PM - NCHP Phase 1 2021 (Columbus)	Jan-21	Dec-21	\$ 1,395	1,395	3.3
PM - Stuebenville Relocation 2021 (Stubenville)	Jan-21	Dec-21	\$ 1,000	999	2.4
PM - Sinclair Crossing Odorizer DX-9 2021 (Sinclair)	Jan-21	Dec-21	\$ 507	507	1.2
PM - Claremont Rd POD 2021 (Ashland)	Jan-21	Dec-21	\$ 500	499	1.2
PM - SR3 Aspire Energy POD 2021 (Medina)	Jan-21	Dec-21	\$ 500	499	1.2
Other TBD, and Projects under \$500k	Jan-21	Dec-21	\$ 185,553	185,552	445.3
<b>Total 2021 Estimated Construction Expenditure</b>			<b>570,001</b>	<b>569,913</b>	<b>1,368</b>
	<u>ESTIMATED START DATE</u>	<u>ESTIMATED END DATE</u>	<u>ESTIMATED EXPENDITURE</u>	<u>ESTIMATED EXPENDITURE LESS AFUDC</u>	<u>AFUDC</u>
Projects TBD	Jan-22	Dec-22	629,528	628,016	1,511
<b>Total 2022 Estimated Construction Expenditure</b>			<b>629,528</b>	<b>628,016</b>	<b>1,511</b>
<b>Total 2023 Estimated Construction Expenditure</b>				<b>806,979</b>	
<b>Total 2024 Estimated Construction Expenditure</b>				<b>895,175</b>	
<b>Total 2025 Estimated Construction Expenditure</b>				<b>880,119</b>	

**COLUMBIA GAS OF OHIO, INC.**  
**ESTIMATED CONSTRUCTION EXPENDITURES FOR 2021-2022**  
**\$(000) OMITTED**

<b><u>DESCRIPTION</u></b>	<b><u>2021</u></b> <b><u>(\$000)</u></b>	<b><u>2022</u></b> <b><u>(\$000)</u></b>
NEW BUSINESS	78,621	97,891
GAS SUPPLY	-	-
CONDITION	347,839	300,762
BETTERMENT	114,690	199,864
MANDATORY	27,701	29,962
ACQUISITIONS	-	-
AMRD PROGRAM	-	-
SUPPORT SERVICES	<u>7,150</u>	<u>7,050</u>
TOTAL GROSS CONSTRUCTION	576,001	635,528
CONTRIBUTIONS & REIMBURSEMENTS	<u>(6,000)</u>	<u>(6,000)</u>
NET CONSTRUCTION EXPENDITURES	<u><u>570,001</u></u>	<u><u>629,528</u></u>

**COLUMBIA GAS OF OHIO, INC.**  
**OUTSTANDING LONG-TERM DEBT AT JUNE 30, 2021**

LINE NO.	DEBT ISSUE TYPE, COUPON RATE	DATE ISSUED (DAY/MO/YR) (A)	MATURITY DATE (DAY/MO/YR) (B)	PRINCIPAL AMOUNT (C)	FACE AMOUNT OUTSTANDING (D)	PARTIES INVOLVED (E)	
1 PROMISSORY NOTES PAYABLES							
2	SERIES	5.920%	28-Nov-05	28-Nov-25	89,926,000	89,926,000	NISOURCE INC.
3	SERIES	6.015%	1-Nov-06	1-Nov-21	110,000,000	110,000,000	NISOURCE INC.
4	SERIES	6.865%	14-Dec-07	14-Dec-27	50,000,000	50,000,000	NISOURCE INC.
5	SERIES	5.910%	21-Dec-10	20-Dec-30	37,500,000	37,500,000	NISOURCE INC.
6	SERIES	6.100%	21-Dec-10	21-Dec-35	37,500,000	37,500,000	NISOURCE INC.
7	SERIES	4.630%	28-Nov-12	29-Nov-32	10,000,000	10,000,000	NISOURCE INC.
8	SERIES	4.940%	28-Nov-12	30-Nov-37	95,000,000	95,000,000	NISOURCE INC.
9	SERIES	5.260%	28-Nov-12	28-Nov-42	95,000,000	95,000,000	NISOURCE INC.
10	SERIES	6.290%	18-Dec-13	18-Dec-43	100,000,000	100,000,000	NISOURCE INC.
11	SERIES	4.430%	18-Dec-14	16-Dec-44	60,000,000	60,000,000	NISOURCE INC.
12	SERIES	4.607%	30-Nov-15	30-Nov-45	178,000,000	178,000,000	NISOURCE INC.
13	SERIES	4.437%	30-Nov-16	30-Nov-46	150,000,000	150,000,000	NISOURCE INC.
14	SERIES	4.112%	29-Sep-17	29-Sep-47	150,000,000	150,000,000	NISOURCE INC.
15	SERIES	4.528%	29-Jun-18	29-Jun-48	170,000,000	170,000,000	NISOURCE INC.
16	SERIES	4.287%	29-Mar-19	29-Mar-49	80,000,000	80,000,000	NISOURCE INC.
17	SERIES	3.174%	30-Jun-20	30-Jun-50	300,000,000	300,000,000	NISOURCE INC.
18	SERIES	3.652%	31-Mar-21	31-Mar-51	70,000,000	70,000,000	NISOURCE INC.
19	Total			1,782,926,000	1,782,926,000		

**Columbia Gas of Ohio, Inc.**  
**Projected Cash Requirements and Sources of Cash**  
**for the Year Ending December 31, 2021**  
**(\$000s)**

**Cash from Operations**

Net Income (Loss)	\$119,592
Items not Requiring (Providing) Cash:	
Depreciation	154,960
Deferred Taxes and Other	19,723
Net Change in Working Capital	<u>(102,051)</u>
Total Cash from Operations	\$192,224

**External Financing Activities**

Issuance of Long-Term Debt	\$180,000
Retirement of Long-Term Debt	-
Increase (Decrease) in Short-Term Debt	197,777
Capital Contribution (Dividend)	(0)
(Increase) Decrease in Temp. Cash Investments	<u>-</u>
Net External Financing Activities	\$377,777

Capital Expenditures	<u>(\$570,001)</u>
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Increase (Decrease) in Cash	<u><u>(\$0)</u></u>
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**Columbia Gas of Ohio, Inc.**  
**Projected Cash Requirements and Sources of Cash**  
**for the Year Ending December 31, 2022**  
**(\$000s)**

**Cash from Operations**

Net Income (Loss)	\$171,132
Items not Requiring (Providing) Cash:	
Depreciation	160,000
Deferred Taxes and Other	19,132
Net Change in Working Capital	<u>(23,666)</u>
Total Cash from Operations	\$326,598

**External Financing Activities**

Issuance of Long-Term Debt	300,000
Retirement of Long-Term Debt	(110,000)
Increase (Decrease) in Short-Term Debt	112,930
Capital Contribution (Dividend)	0
(Increase) Decrease in Temp. Cash Investments	<u>-</u>
Net External Financing Activities	302,930

Capital Expenditures	<u>(\$629,528)</u>
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Increase (Decrease) in Cash	<u><u>(\$0)</u></u>
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**Columbia Gas of Ohio, Inc.**  
**Proforma Capitalization Reflecting the Proposed New Debt Issuance**

<b>Line No.</b>		<b>Actual June 30, 2021</b>	<b>2021 Proposed New Debt Issuance</b>	<b>December 31, 2021 Proforma Capital Structure</b>	<b>2022 Proposed New Debt Issuance</b>	<b>December 31, 2022 Proforma Capital Structure</b>
1	Common Stock	159,239,625		159,239,625		159,239,625
2	Additional Paid in Capital	279,212,520		324,212,520		449,212,520
3	OCI	-		-		-
4	Retained Earnings	1,421,904,445		1,455,138,292		1,626,270,263
5	<b>Total Equity</b>	<b>1,860,356,590</b>		<b>1,938,590,437</b>		<b>2,234,722,408</b>
6	Long-term Debt	1,782,926,000	110,000,000	1,892,926,000	300,000,000	2,192,926,000
7	Current Maturities	-		(110,000,000)		-
8	Short-term Debt	-		-		-
9	<b>Total Debt</b>	<b>1,782,926,000</b>		<b>1,782,926,000</b>		<b>2,192,926,000</b>
10	<b>Total Capitalization</b>	<b>3,643,282,590</b>		<b>3,721,516,437</b>		<b>4,427,648,408</b>
11	<b>Total Equity / Total Capital</b>	51.06%		52.09%		50.47%
12	<b>Total Debt / Total Capital</b>	48.94%		47.91%		49.53%



**COLUMBIA GAS OF OHIO, INC.**  
**Details of Customers Served and Annual Throughput**  
**For the Twelve Months Ended June 30, 2021**

<b>Class</b>	<b>Customers <sup>1</sup></b>	<b>Throughput - MCF</b>
Residential - Sales	113,852	8,145,000
Commercial - Sales	3,089	2,184,000
Industrial - Sales	39	355,000
Total - Sales	116,980	10,684,000
Residential - SCO	613,527	45,315,000
Commercial - SCO	37,789	10,656,000
Industrial - SCO	248	270,000
Total - SCO	651,564	56,241,000
Residential - CHOICE	631,986	51,092,000
Commercial - CHOICE	65,158	28,001,000
Industrial - CHOICE	373	800,000
Total - CHOICE	697,517	79,893,000
Commercial - GTS	2,967	27,742,000
Industrial - GTS	667	80,135,000
Total - GTS	3,634	107,877,000
Public Utilities - Sales	1	246,000
TOTAL	1,469,696	254,941,000

Note 1) Twelve-month average ended June 30, 2021

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

**8/26/2021 4:00:53 PM**

**in**

**Case No(s). 21-0872-GA-AIS**

Summary: Application of Columbia Gas of Ohio, Inc. electronically filed by Ms. Melissa L. Thompson on behalf of Columbia Gas of Ohio, Inc.