

DIS Case Number: 13-1453-EL-CRS

Section A: Application Information

Section B: Applicant Managerial Capability and Experience

### Section C: Applicant Financial Capability and Experience

#### C-4. Credit rating

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter 'Not Rated'.

File(s) attached

Section D: Applicant Technical Capacity



# Application Attachments

#### **Exhibit C-4. Credit Rating**

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "Not Rated."

**Response:** XOOM Energy Ohio, LLC does not have a credit rating, but its ultimate parent, NRG Energy, Inc.'s credit ratings from Standard & Poor's and Moody's are attached hereto as Amended Exhibit C-4.

**Issuer Credit Rating** 

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# NRG Energy Inc.

RATING TYPE	RATING	RATING DATE	LAST REVIEW DATE (7)	REGULATORY IDENTIFIERS	CREDITWATCH/ OUTLOOK	CREDITWATCH/ OUTLOOK DATE

Local Currency LT Regulatory 24-Jul-2020 19-May-2021 EE|UKE Stable 12-May-2021 Disclosures

BB+
Foreign Currency LT
Regulatory
Disclosures

24-Jul-2020
19-May-2021
EE|UKE
Stable
12-May-2021
Disclosures

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BB+

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SCORECARD

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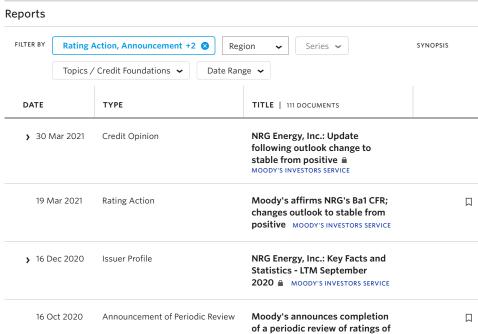
RATINGS & ASSESSMENTS

## NRG Energy, Inc.

REPORTS

SECTORS & REGIONS

TRENDING





NRG Energy, Inc. MOODY'S INVESTORS SERVICE 24 Jul 2020 Rating Action Moody's affirms NRG's Ba1 CFR; outlook positive MOODY'S INVESTORS SERVICE **>** 30 Dec 2019 Credit Opinion NRG Energy, Inc.: Update following upgrade to Ba1 ⋒ MOODY'S INVESTORS SERVICE 13 Dec 2019 Rating Action Moody's upgrades NRG's CFR to Ba1 from Ba2, outlook positive MOODY'S INVESTORS SERVICE 06 Nov 2019 Announcement of Periodic Review Moody's announces completion of a periodic review of ratings of NRG Energy, Inc. MOODY'S INVESTORS SERVICE > 02 May 2019 Issuer Profile NRG Energy, Inc.: Key Facts and Statistics - FYE December 2018

MOODY'S INVESTORS SERVICE > 13 Dec 2018 Credit Opinion NRG Energy, Inc.: Update following ratings upgrade ⋒
MOODY'S INVESTORS SERVICE 06 Dec 2018 Rating Action Moody's upgrades NRG to Ba2, positive MOODY'S INVESTORS SERVICE **>** 06 Jul 2018 Credit Opinion NRG Energy, Inc.: Update to credit analysis ⋒ MOODY'S INVESTORS SERVICE > 18 May 2018 Issuer Profile NRG Energy, Inc.: Key Facts and Statistics - FYE December 2017 ■ MOODY'S INVESTORS SERVICE **>** 30 Nov 2017 NRG Energy, Inc.: Covenant Quality Pre-Sale Snapshot: \$870m \_% Senior Notes due 2028 MOODY'S INVESTORS SERVICE NRG Energy, Inc.: A merchant power company undergoing a > 11 Oct 2017 Credit Opinion major transformation in MOODY'S INVESTORS SERVICE 06 Oct 2017 Moody's revises NRG Energy's Rating Action Outlook to Positive MOODY'S INVESTORS SERVICE

#### NRG Energy, Inc. | Reports | Moody's

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DATE	ТҮРЕ	TITLE   111 DOCUMENTS
<b>&gt;</b> 09 Aug 2017	Issuer Comment	Dynegy Inc.: Offer to buy back \$1.25 billion of 2019 senior notes is credit positive   MOODY'S INVESTORS SERVICE
31 Jul 2017	Issuer Comment	New York Federal Judge Dismisses Challenge of Nuclear Subsidy  MOODY'S INVESTORS SERVICE
<b>&gt;</b> 18 Jul 2017	Credit Opinion	NRG Energy, Inc.: A merchant power company undergoing a major restructuring  MOODY'S INVESTORS SERVICE
17 Jul 2017	Issuer Comment	NRG's Restructuring Plan Is Credit Positive  MOODY'S INVESTORS SERVICE
<b>&gt;</b> 13 Jul 2017	Issuer Comment	NRG Energy, Inc.: NRG to reduce debt and simplify financial disclosure, a credit positive.   MOODY'S INVESTORS SERVICE
<b>&gt;</b> 22 May 2017	Issuer Profile	NRG Energy, Inc.: Key Facts and Statistics - FYE December 2016  MOODY'S INVESTORS SERVICE
> 06 Feb 2017	Issuer Comment	GenOn Energy, Inc.: GenOn Mid- Atlantic's letter of credit transaction has limited credit implications a MOODY'S INVESTORS SERVICE
> 28 Nov 2016	Credit Opinion	NRG Energy, Inc.: A U.S. unregulated power company  MOODY'S INVESTORS SERVICE
19 Oct 2016	Announcement	Moody's: Carbon reduction policies bring risk, opportunities for global unregulated utilities MOODY'S INVESTORS SERVICE

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Case No(s). 13-1453-EL-CRS

Summary: In the Matter of the Application of XOOM Energy Ohio LLC