

**DIS Case Number: 13-1453-EL-CRS**

## Section A: Application Information

## Section B: Applicant Managerial Capability and Experience

## Section C: Applicant Financial Capability and Experience

### **C-4. Credit rating**

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter 'Not Rated'.

File(s) attached

## Section D: Applicant Technical Capacity

# Application Attachments

#### **Exhibit C-4. Credit Rating**

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "Not Rated."

**Response:** XOOM Energy Ohio, LLC does not have a credit rating, but its ultimate parent, NRG Energy, Inc.'s credit ratings from Standard & Poor's and Moody's are attached hereto as Amended Exhibit C-4.

# NRG Energy Inc.

## Issuer Credit Rating

RATING TYPE	RATING	RATING DATE	LAST REVIEW DATE	REGULATORY IDENTIFIERS	CREDITWATCH/ OUTLOOK	CREDITWATCH/ OUTLOOK DATE
Local Currency LT	<b>BB+</b> <a href="#">Regulatory Disclosures</a>	24-Jul-2020	19-May-2021	EE UKE	Stable	12-May-2021
Foreign Currency LT	<b>BB+</b> <a href="#">Regulatory Disclosures</a>	24-Jul-2020	19-May-2021	EE UKE	Stable	12-May-2021

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# NRG Energy, Inc.

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- SUMMARY
- REPORTS
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- METHODOLOGIES & FRAMEWORKS
- CAPITAL STRUCTURE
- TOOLS:
- PEER COMPARISON
- SCORECARD
- REFERENCE:
- SECTOR
- RATINGS DEFINITIONS
- TEAR SHEET

## Reports

DATE	TYPE	TITLE   111 DOCUMENTS	SYNOPSIS
30 Mar 2021	Credit Opinion	<b>NRG Energy, Inc.: Update following outlook change to stable from positive</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
19 Mar 2021	Rating Action	<b>Moody's affirms NRG's Ba1 CFR; changes outlook to stable from positive</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
16 Dec 2020	Issuer Profile	<b>NRG Energy, Inc.: Key Facts and Statistics - LTM September 2020</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
16 Oct 2020	Announcement of Periodic Review	<b>Moody's announces completion of a periodic review of ratings of NRG Energy, Inc.</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
24 Jul 2020	Rating Action	<b>Moody's affirms NRG's Ba1 CFR; outlook positive</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
30 Dec 2019	Credit Opinion	<b>NRG Energy, Inc.: Update following upgrade to Ba1</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
13 Dec 2019	Rating Action	<b>Moody's upgrades NRG's CFR to Ba1 from Ba2, outlook positive</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
06 Nov 2019	Announcement of Periodic Review	<b>Moody's announces completion of a periodic review of ratings of NRG Energy, Inc.</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
02 May 2019	Issuer Profile	<b>NRG Energy, Inc.: Key Facts and Statistics - FYE December 2018</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
13 Dec 2018	Credit Opinion	<b>NRG Energy, Inc.: Update following ratings upgrade</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
06 Dec 2018	Rating Action	<b>Moody's upgrades NRG to Ba2, outlook positive</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
06 Jul 2018	Credit Opinion	<b>NRG Energy, Inc.: Update to credit analysis</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
18 May 2018	Issuer Profile	<b>NRG Energy, Inc.: Key Facts and Statistics - FYE December 2017</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
30 Nov 2017	Issuer In-Depth	<b>NRG Energy, Inc.: Covenant Quality Pre-Sale Snapshot: \$870m_% Senior Notes due 2028</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
11 Oct 2017	Credit Opinion	<b>NRG Energy, Inc.: A merchant power company undergoing a major transformation</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	
06 Oct 2017	Rating Action	<b>Moody's revises NRG Energy's Outlook to Positive</b> <a href="#">MOODY'S INVESTORS SERVICE</a>	

**RATINGS** [VIEW ALL](#)

**LONG TERM RATING**  
**Ba1**  
**LT Corporate Family Ratings - Dom Curr**  
19 MAR 2021  
Not on Watch

**SHORT TERM RATING**  
**SGL-1**  
**Speculative Grade Liquidity Rating**  
06 DEC 2018  
Not on Watch

**OUTLOOK**  
**Stable**  
19 MAR 2021

**OTHER DEBTS ON WATCH?**  
No

Source: [Moody's Investors Service](#)

**Ticker**  
NRG

**LEI**  
5E2UPK55W04M13XY7138

**Moody's Org Id**  
806927478

**Market Segment**  
Corporates

**Industry**  
ENERGY: UNREG - ELECTR PRODUCTION

**Peer Group**  
Unreg Utilities and Unreg Power Companies

**Domicile**  
UNITED STATES

DATE	TYPE	TITLE   111 DOCUMENTS
09 Aug 2017	Issuer Comment	<b>Dynegy Inc.: Offer to buy back \$1.25 billion of 2019 senior notes is credit positive</b> <a href="#">MOODY'S INVESTORS SERVICE</a>
31 Jul 2017	Issuer Comment	<b>New York Federal Judge Dismisses Challenge of Nuclear Subsidy</b> <a href="#">MOODY'S INVESTORS SERVICE</a>
18 Jul 2017	Credit Opinion	<b>NRG Energy, Inc.: A merchant power company undergoing a major restructuring</b> <a href="#">MOODY'S INVESTORS SERVICE</a>
17 Jul 2017	Issuer Comment	<b>NRG's Restructuring Plan Is Credit Positive</b> <a href="#">MOODY'S INVESTORS SERVICE</a>
13 Jul 2017	Issuer Comment	<b>NRG Energy, Inc.: NRG to reduce debt and simplify financial disclosure, a credit positive.</b> <a href="#">MOODY'S INVESTORS SERVICE</a>
22 May 2017	Issuer Profile	<b>NRG Energy, Inc.: Key Facts and Statistics - FYE December 2016</b> <a href="#">MOODY'S INVESTORS SERVICE</a>
06 Feb 2017	Issuer Comment	<b>GenOn Energy, Inc.: GenOn Mid-Atlantic's letter of credit transaction has limited credit implications</b> <a href="#">MOODY'S INVESTORS SERVICE</a>
28 Nov 2016	Credit Opinion	<b>NRG Energy, Inc.: A U.S. unregulated power company</b> <a href="#">MOODY'S INVESTORS SERVICE</a>
19 Oct 2016	Announcement	<b>Moody's: Carbon reduction policies bring risk, opportunities for global unregulated utilities</b> <a href="#">MOODY'S INVESTORS SERVICE</a>

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**Case No(s). 13-1453-EL-CRS**

Summary: In the Matter of the Application of XOOM Energy Ohio LLC