BEFORE THE PUBLIC UTILITIES COMMISSION OF OHIO

In the Matter of the Complaint and)
Investigation of Staff of the Public)
Utilities Commission of Ohio,)
) Case No. 19-1582-TP-COC
Complainant,)
)
v.)
)
Frontier North Inc,)
)
Respondent.)

Notice of Emergence from Chapter 11 of Frontier North Inc.

This Notice is submitted pursuant to paragraphs 37 and 38 of the Commission's Finding and Order, filed on August 12, 2020 ("Order"), and is intended to notify the Commission of the emergence from Chapter 11 of Frontier North Inc. and completion of the reorganization process pursuant to the United States Bankruptcy Code. As noted in the Commission's Order, Frontier North Inc. and its parent entity Frontier Communications Corporation, and its affiliates (collectively, the "Frontier Filing Entities"), filed petitions under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on April 14, 2020. The filing of these petitions and associated Bankruptcy Court relief converted the legal status of the Frontier Filing Entities to debtors-in-possession that have continued to operate the business during the Bankruptcy Court-supervised reorganization process.

The Frontier Filing Entities emerged from bankruptcy on April 30, 2021 pursuant to and in accordance with the plan of reorganization (the "Plan," and the transactions contemplated thereunder, the "Restructuring") approved by the Bankruptcy Court on August 27, 2020. Prior to

emergence from Chapter 11, Frontier North Inc. operated as a wholly owned subsidiary of Frontier Communications Corporation, a publicly traded corporation. As part of the Restructuring, Frontier Communications Corporation will be dissolved and a new parent company, Frontier Communications Parent, Inc. ("Reorganized Frontier"), was established and will be publicly listed as soon as practicable on a U.S. exchange.

Frontier North Inc. will operate as a wholly owned indirect subsidiary of Reorganized Frontier and intends to continue its existing operations and to comply with all existing regulatory obligations and commitments, including its obligations under the Order, without any change as a result of the Restructuring.

Respectfully submitted,

<u>/s/ Michele Noble</u>

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of this Notice of Emergence from Chapter 11 of Frontier North Inc. has been served upon the below-named counsel via electronic mail, this 3rd day of May 2021.

/s/ Michele L Noble
Michele L Noble

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Case No(s). 19-1582-TP-COC

Summary: Notice of Emergence from Chapter 11 electronically filed by Michele L Noble on behalf of Frontier North Inc.