

**BEFORE THE
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of Just Energy Solutions Inc. for Certification as a Competitive Retail Electric Service and Competitive Retail Natural Gas Service Provider in Ohio.)	
)	Case No. 01-1123-EL-CRS
)	Case No. 02-1828-GA-CRS
)	
In the Matter of the Application of Hudson Energy Services LLC for Certification as a Competitive Retail Electric Service and Competitive Retail Natural Gas Provider in Ohio.)	
)	Case No. 12-1894-EL-CRS
)	Case No. 12-2488-GA-CRS
)	
In the Matter of the Application of Interactive Energy Group LLC for Certification as a Competitive Retail Electric Service and Competitive Retail Natural Gas Service Provider in Ohio.)	
)	Case No. 17-1991-EL-AGG
)	Case No. 17-1992-GA-AGG
)	

REPORT OF THE JUST ENERGY COMPANIES

On March 24, 2021, the Public Utilities Commission of Ohio (the “Commission”) issued an Entry in the captioned proceedings (the “Entry”) ordering Just Energy Solutions Inc., Hudson Energy Services LLC, and Interactive Energy Group LLC (collectively, the “Just Energy Companies”) to file this report (“Report”) by April 26, 2021 answering certain questions regarding the Just Energy Companies’ operations in light of their recent filing for protection under the *Companies’ Creditors Arrangement Act* (“CCAA”) in Canada and under Chapter 15 of the U.S. Bankruptcy Code in the United States.

The CCAA is Canadian legislation that allows businesses to continue to operate while they restructure their financial obligations. The U.S. Chapter 15 proceeding is a process through which the U.S. Bankruptcy Court recognizes the CCAA proceeding. As noted in the Just Energy Companies’ March 12, 2021 notice to the Commission, the Just Energy Companies and their

affiliates obtained sufficient financing to enable the Just Energy Companies to continue, uninterrupted, their day-to-day operations while they restructure their financial obligations through the CCAA process. As evidenced by the cash flow forecast included in the preliminary report submitted to the Ontario Superior Court of Justice (“Court”) by the Court-appointed Monitor, FTI Consulting Canada, Inc., the Just Energy Companies and their affiliates are forecast to have sufficient liquidity to meet their financial and regulatory obligations and will continue to provide service to their valued customers in Ohio.¹ The Just Energy Companies have no intention to cease, downsize, or otherwise shut down their operations. Indeed, the Just Energy Companies and their affiliates sought CCAA protection precisely to ensure that they can continue as a going concern, serve their valued customers, including customers in Ohio, and maintain employment for their employees. The CCAA and Chapter 15 filings will have no impact on customer bills.

In accordance with the Entry, the Just Energy Companies hereby submit the following responses to the questions posed by the Commission:

- 1. Whether the Just Energy Companies plan, and are able, to continue to serve their existing customers for competitive retail electric service (“CRES”) and competitive retail natural gas service (“CRNGS”) in Ohio.***

The Just Energy Companies plan, and are able, to continue to serve existing customers for CRES and CRNGS in Ohio.

- 2. Whether the Just Energy Companies plan, and are able, to enroll new customers for CRES and CRNGS in Ohio.***

The Just Energy Companies plan, and are able, to enroll new customers for CRES and CRNGS in Ohio.

¹ The cash flow forecast is on page 18 of the Monitor’s preliminary report, which is available at: [http://cfcanada.fticonsulting.com/justenergy/docs/Pre-Filing%20Report%20of%20the%20Proposed%20Monitor%20\(Final\)%20March%209,%202021.pdf](http://cfcanada.fticonsulting.com/justenergy/docs/Pre-Filing%20Report%20of%20the%20Proposed%20Monitor%20(Final)%20March%209,%202021.pdf).

3. *Whether the Just Energy Companies plan, and are able, to serve existing customers aggregated through government aggregations in Ohio.*

The Just Energy Companies do not currently serve customers aggregated through government aggregations in Ohio.

4. *Whether the Just Energy Companies plan, and are able, to serve new customers aggregated through government aggregations in Ohio.*

The Just Energy Companies currently do not plan, but are able, to serve new customers aggregated through government aggregations in Ohio.

5. *Whether the Just Energy Companies have met their obligations to provide collateral or other financial guarantees or other assurances to the electric and natural gas distribution utilities where the Just Energy Companies continue to operate.*

The Just Energy Companies have met their obligations to provide collateral or other financial guarantees or other assurances to the electric and natural gas distribution utilities where the Just Energy Companies continue to operate.

At this time, the Just Energy Companies do not have any additional material changes to report under Ohio Adm.Code 4901:1-24-11(A) or Ohio Adm.Code 4901:1-27-11(A). Should there be any material change in information, the Just Energy Companies will notify the Commission as required by Ohio Adm.Code 4901:1-24-11(A) and Ohio Adm.Code 4901:1-27-11(A). The Just Energy Companies also will update this Report every 90 days, as required by the Entry. In the interim, information regarding the CCAA proceeding, including the Monitor's pre-filing report containing the cash flow forecast, can be obtained from the Court-appointed Monitor's website <http://cfcanada.fticonsulting.com/justenergy>. Information regarding the U.S. Chapter 15 proceeding can be obtained at www.omniagentsolutions.com/justenergy.

Except as otherwise provided in this Report, the Just Energy Companies do not believe there are additional relevant facts to report to the Commission at this time. However, if the

Commission or Commission staff has any additional questions regarding the filings or identifies any additional information that would be helpful, please do not hesitate to contact the undersigned.

Respectfully submitted,



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Dated: April 9, 2021

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Case No(s). 01-1123-EL-CRS, 02-1828-GA-CRS, 12-1894-EL-CRS, 12-2488-GA-CRS, 17-1991-EL-AGC

Summary: Report electronically filed by Mrs. Gretchen L. Petrucci on behalf of Just Energy Solutions Inc. and Hudson Energy Services, LLC and Interactvie Energy Group LLC