



DIS Case Number: 14-1820-EL-AGG

## Section A: Application Information

### A-1. Provider type:

☒ Power Broker    ☐ Aggregator    ☐ Retail Generation Provider    ☐ Power Marketer

### A-2. Applicant's legal name and contact information.

**Legal Name:** The Power Company USA LLC    **Country:** United States  
**Phone:** 5635427269    **Extension (if applicable):**    **Street:** 770 N LaSalle Dr. Suite 650  
**Website (if any):**    **City:** Chicago    **Province/State:** IL  
**Postal Code:** 60654

### A-3. Names and contact information under which the applicant will do business in Ohio

Provide the names and contact information the business entity will use for business in Ohio. This does not have to be an Ohio address and may be the same contact information given in A-2.

Name	Type	Address	Active?	Proof
The Power Company USA, LLC	Official Name	770 N. Lasalle Dr., Suite 650 Chicago, IL 60654	Yes	Link

### A-4. Names under which the applicant does business in North America

Provide all business names the applicant uses in North America, including the names provided in A-2 and A-3.

Name	Type	Address	Active?	Proof
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### A-5. Contact person for regulatory matters

Patrick Farah  
1165 N Clark St, Ste 400



## Public Utilities Commission

Chicago, IL 60610

US

pfarah@thepowercompany.com

9729223359

### A-6. Contact person for PUCO Staff use in investigating consumer complaints

CONSUMER COMPLAINT- The Power Company USA, LLC

1165 N. Clark St., Ste. 400

Chicago, IL 60610

US

csr@thepowercompany.com

3123441056

### A-7. Applicant's address and toll-free number for customer service and complaints

**Phone:** 8774737266

**Extension (if  
applicable):**

**Country:** United States

**Fax:** 3123129969

**Extension (if applicable):**

**Street:** 770 N. Lasalle Street, Suite 650

**Email:** kwidmar@thepowercompany.com

**City:** Chicago

**Province/State:** IL

**Postal Code:** 60654

### A-8. Applicant's federal employer identification number

27-4268426

### A-9. Applicant's form of ownership

**Form of ownership:** Limited Liability Company (LLC)

### A-10. Identify current or proposed service areas

Identify each service area in which the applicant is currently providing service or intends to provide service and identify each customer class that the applicant is currently serving or intends to serve.

#### Service area selection

AEP Ohio

DP&L

Duke Energy Ohio

FirstEnergy - Cleveland Electric Illuminating



## Public Utilities Commission

FirstEnergy - Ohio Edison  
FirstEnergy - Toledo Edison

### Class of customer selection

Commercial  
Industrial  
Residential

### A-11. Start date

Indicate the approximate start date the applicant began/will begin offering services: 11-30-2020

### A-12. Principal officers, directors, and partners

Please provide all contacts that should be listed as an officer, director or partner.

Name	Email	Title	Address
Patrick Farah	pfarah@thepowercompany.com	CEO	1165 N Clark St, Ste 400 Chicago, IL 60610 US

### A-13. Company history

Company is an established Electric Energy broker for nearly a decade. Company has electric brokers licenses in Texas and Illinois as well. Management has extensive knowledge of the deregulated electricity market and has not changed since company formation/inception.

### A-14. Secretary of State

Secretary of State Link: <https://businesssearch.ohiosos.gov?=businessDetails/2313897>

## Section B: Applicant Managerial Capability and Experience

### B-1. Jurisdiction of operations

List all jurisdictions in which the applicant or any affiliated interest of the applicant is certified, licensed, registered or otherwise authorized to provide retail natural gas service or retail/wholesale electric service as of the date of filing the application..

Jurisdiction of Operation: Currently Licensed:

Illinois – P2011-0665

· Commonwealth Edison Company

Ohio – PUCO Certificate Number 14-895E

Texas

## **B-2. Experience and plans**

Describe the applicant's experience in providing the service(s) for which it is applying (e.g., number and type of customers served, utility service areas, amount of load, etc.). Include the plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Sections 4928.10 and/or 4929.22 of the Ohio Revised Code.

Application Experience and Plan Description: Patrick Farah is the Managing Partner and Chief Executive Officer of The Power Company USA, LLC. Mr. Farah satisfies the requirements for both technical and managerial competence pursuant to Sections 4928.10 and 4929.22 of the Ohio Revised Code.

Patrick Farah's Relevant Industry Experience

### **TECHNICAL COMPETENCE:**

- Mr. Farah has had more than 10 years of experience in the electricity deregulation industry.
- Mr. Farah has been a Managing Partner and Chief Executive officer of The Power Company USA, LLC operating for over 12 years in the Texas Deregulation market.
- Mr. Farah gained technical competence in the retail energy industry by working with TFE for 3 years as a Regional Leader specializing in Energy Sales in Dallas, TX. TFE for 3 years as a Corporate Trainer responsible for training Commercial Electricity Sales Team, USFE for 2 years as Director of Sales and CFO responsible for training Commercial Energy Brokers in the Texas Electricity Market.
- Mr. Farah developed relationships and negotiated contracts with Texas and Illinois energy suppliers.
- Mr. Farah is accredited by Texas BBB with an A- score through USEC, LLC

### **MANAGERIAL COMPETENCE:**

- Mr. Farah has had more than 5 year owner experience with TPC, LLC and other Companies.



- Mr. Farah handles the operational requirements for contract quotes, pricing and processing for all retail energy quotes and contracts for TPC LLC and his independent sales brokers.
- Mr. Farah set up the company operational procedures and trained a director of operations to enforce the procedures.
- Recruited, mentored and trained independent sales brokers and sales teams.
- Monitored record retention of all sales materials, customer authorizations, quotes, contracts, and commissions payable as well as caused required records to be maintained by operations staff.

Additionally, Mr. Farah will use his managerial and technical experience to ensure compliance with all applicable laws and rules including but not limited to 4928.10 and 4929.22 of the Ohio Revised Code. Furthermore, as a broker, TPC will ensure that all electric suppliers it contracts with also maintain compliance with all applicable laws and rules including but not limited to Sections 4928.10 and 4929.22 of the Ohio Revised Code. This will ensure applicant will continually meet minimum service requirements for competitive services as outlined in Sections 4928.10 and 4929.22 of the Ohio Revised Code

### **B-3. Disclosure of liabilities and investigations**

For the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant, describe all existing, pending or past rulings, judgments, findings, contingent liabilities, revocation of authority, regulatory investigations, judicial actions, or other formal or informal notices of violations, or any other matter related to competitive services in Ohio or equivalent services in another jurisdiction..

Liability and Investigations Disclosures: Not Applicable

### **B-4. Disclosure of consumer protection violations**

Has the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years?

**No**

### **B-5. Disclosure of certification, denial, curtailment, suspension or revocation**

Has the applicant, affiliate, or a predecessor of the applicant had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed,



## Public Utilities Commission

suspended, revoked, or cancelled or been terminated or suspended from any of Ohio's Natural Gas or Electric Utility's Choice programs within the past two years?

No

## Section C: Applicant Financial Capability and Experience

### C-1. Financial reporting

Provide a current link to the most recent Form 10-K filed with the Securities and Exchange Commission (SEC) or upload the form. If the applicant does not have a Form 10-K, submit the parent company's Form 10-K. If neither the applicant nor its parent is required to file Form 10-K, state that the applicant is not required to make such filings with the SEC and provide an explanation as to why it is not required.

File(s) attached

### C-2. Financial statements

Provide copies of the applicant's two most recent years of audited financial statements, including a balance sheet, income statement, and cash flow statement. If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, provide audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns with **social security numbers and bank account numbers redacted**.

If the applicant is unable to meet the requirement for two years of financial statements, the Staff reviewer may request additional financial information.

File(s) attached

### C-3. Forecasted financial statements

Provide two years of forecasted income statements **based solely on the applicant's anticipated business activities in the state of Ohio**.



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Include the following information with the forecast: a list of assumptions used to generate the forecast; a statement indicating that the forecast is based solely on Ohio business activities only; and the name, address, email address, and telephone number of the preparer of the forecast.

The forecast may be in one of two acceptable formats: 1) an annual format that includes the current year and the two years succeeding the current year; or 2) a monthly format showing 24 consecutive months following the month of filing this application broken down into two 12-month periods with totals for revenues, expenses, and projected net incomes for both periods. Please show revenues, expenses, and net income (revenues minus total expenses) that is expected to be earned and incurred in **business activities only in the state of Ohio** for those periods.

If the applicant is filing for both an electric certificate and a natural gas certificate, please provide a separate and distinct forecast for revenues and expenses representing Ohio electric business activities in the application for the electric certificate and another forecast representing Ohio natural gas business activities in the application for the natural gas certificate.

File(s) attached

### C-4. Credit rating

Provide a credit opinion disclosing the applicant's credit rating as reported by at least one of the following ratings agencies: Moody's Investors Service, Standard & Poor's Financial Services, Fitch Ratings or the National Association of Insurance Commissioners. If the applicant does not have its own credit ratings, substitute the credit ratings of a parent or an affiliate organization and submit a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter 'Not Rated'.

This does not apply

### C-5. Credit report

Provide a copy of the applicant's credit report from Experian, Equifax, TransUnion, Dun and Bradstreet or a similar credit reporting organization. If the applicant is a newly formed entity with no credit report, then provide a personal credit report for the principal owner of the entity seeking certification. At a minimum, the credit report must show summary information and an overall credit score. **Bank/credit account numbers and highly sensitive identification information must be redacted.** If the applicant provides an acceptable credit rating(s) in response to C-4, then the applicant may select 'This does not apply' and provide a response in the box below stating that a credit rating(s) was provided in response to C-4.

This does not apply.

#### **C-6. Bankruptcy information**

Within the previous 24 months, have any of the following filed for reorganization, protection from creditors or any other form of bankruptcy?

- Applicant
- Parent company of the applicant
- Affiliate company that guarantees the financial obligations of the applicant
- Any owner or officer of the applicant

No

#### **C-7. Merger information**

Is the applicant currently involved in any dissolution, merger or acquisition activity, or otherwise participated in such activities within the previous 24 months?

Merger Information: Power 1 Energy Company (formerly AOTS 42, Inc.) completed a roll-up with The Power Company, ResCom and AER via a share exchange agreement.

#### **C-8. Corporate structure**

Provide a graphical depiction of the applicant's corporate structure. Do not provide an internal organizational chart. The graphical depiction should include all parent holding companies, subsidiaries and affiliates as well as a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and the applicant may respond by stating that it is a stand-alone entity with no affiliate or subsidiary companies.

File(s) attached

## **Section D: Applicant Technical Capacity**

#### **D-1. Operations**





Power brokers/aggregators: Include details of the applicant's business operations and plans for arranging and/or aggregating for the supply of electricity to retail customers.

Operations Description: As a long time industry broker, The Power Company USA LLC has built relationships with industry titans so that is can use those relationships to provide customers with the most competitive pricing.

**D-2. Operations Expertise & Key Technical Personnel**

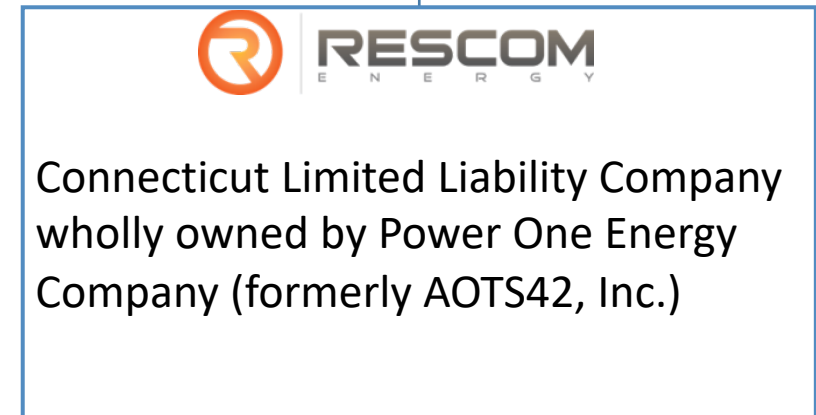
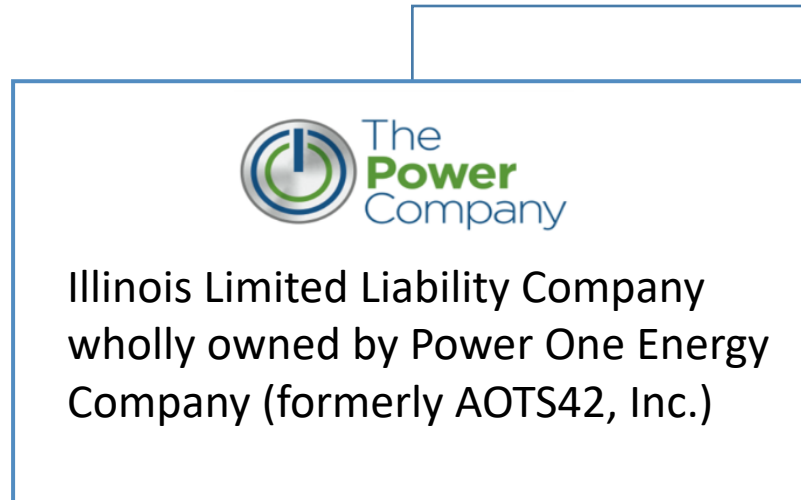
Given the operational nature of the applicant's business, provide evidence of the applicant's experience and technical expertise in performing such operations. Include the names, titles, e-mail addresses, and background of key personnel involved in the operations of the applicant's business.

File(s) attached



Public Utilities  
Commission

# Application Attachments



Patrick Farah (“Farah”) is the Managing Partner and Chief Executive Officer of The Power Company USA, LLC

Farah satisfies the requirements for both technical and managerial competence pursuant to Part 454 Sections 454.60 and 454.70.

**TECHNICAL COMPETENCE:**

- Farah has had more than 7 years of experience in the electricity deregulation industry.
- Farah has been a Managing Partner and Chief Executive officer of TPC, LLC operating for over 2 years in the Texas Deregulation market.
- Farah gained technical competence in the retail energy industry by working with TFE for 3 years as a Regional Leader specializing in Energy Sales in Dallas, TX. TFE for 3 years as a Corporate Trainer responsible for training Commercial Electricity Sales Team, USFE for 2 years as Director of Sales and CFO responsible for training Commercial Energy Brokers in the Texas Electricity Market.
- Farah developed relationships and negotiated contracts with Texas and Illinois energy suppliers.
- Farah is accredited by Texas BBB with an A- score through USEC, LLC

**MANAGERIAL COMPETENCE:**

- Farah has had more than 5 year owner experience with TPC, LLC and other Companies.
- Farah handles the operational requirements for contract quotes, pricing and processing for all retail energy quotes and contracts for TPC LLC and his independent sales brokers.
- Farah set up the company operational procedures and trained a director of operations to enforce the procedures.
- Recruited, mentored and trained independent sales brokers and sales teams.
- Monitored record retention of all sales materials, customer authorizations, quotes, contracts, and commissions payable as well as caused required records to be maintained by operations staff.

# Competitive Retail Electric Service Affidavit

County of Cook :

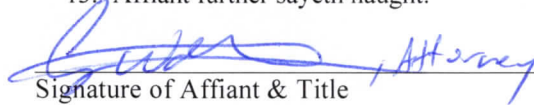
State of Illinois :

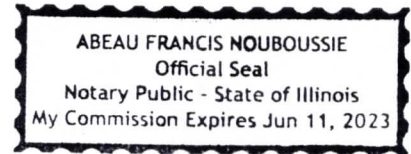
George Walibeh Affiant, being duly sworn/affirmed, hereby states that:

1. The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant, and that it will amend its application while it is pending if any substantial changes occur regarding the information provided.
2. The applicant will timely file an annual report of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Sections 4905.10(A), 4911.18(A), and 4928.06(F), Ohio Revised Code.
3. The applicant will timely pay any assessment made pursuant to Sections 4905.10, 4911.18, and 4928.06(F), Ohio Revised Code.
4. The applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
5. The applicant will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the applicant.
6. The applicant will fully comply with Section 4928.09, Ohio Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The applicant will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The applicant will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The applicant will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the applicant will provide, it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio.
11. The Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating consumer complaints.

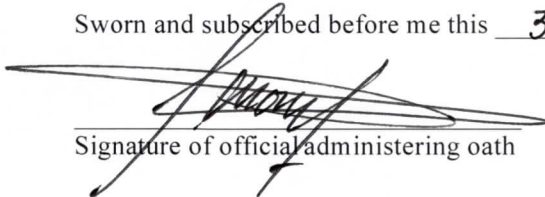
12. The facts set forth above are true and accurate to the best of his/her knowledge, information, and belief and that he/she expects said applicant to be able to prove the same at any hearing hereof.

13. Affiant further sayeth naught.

  
Signature of Affiant & Title



Sworn and subscribed before me this 30<sup>th</sup> day of NOVEMBER 2020  
Month Year

  
Signature of official administering oath

ABEAU-FRANCIS NOUBOUSSIE  
Print Name and Title NOTARY PUBLIC

My commission expires on JUNE 11 - 2023

**The Power Company USA, LLC**  
**Financial Statement**  
Exhibit C-3 Forecast

	Current	2021	2022
Income			
40100 Supplier Revenue			
Estimated Ohio Generated Revenue	\$ 268,172.11	294,989.32	324,488.25
	\$ 107,268.84	117,995.73	129,779.30
Total Expenses			
Net Income (Losses)	\$ 160,903.27	176,993.59	194,708.95

\*\*Estimates based on 10% annual Growth

**Caution:** Forms printed from within Adobe Acrobat products may not meet IRS or state taxing agency specifications. When using Acrobat 9.x products and later products, select "None" in the "Page Scaling" selection box in the Adobe "Print" dialog.

CLIENT'S COPY



OLIVA, GODDARD & WRIGHT  
CERTIFIED PUBLIC ACCOUNTANTS  
9333 GENESEE AVENUE, SUITE 110  
SAN DIEGO, CA 92121  
(858) 554-0800

OCTOBER 10, 2018

THE POWER COMPANY USA, LLC  
1165 NORTH CLARK STREET, SUITE 400  
CHICAGO, IL 60610

DEAR STEVEN:

ENCLOSED ARE YOUR 2017 PARTNERSHIP TAX RETURNS, AS FOLLOWS...

2017 U.S. RETURN OF PARTNERSHIP INCOME

2017 FORM 8804, ANNUAL RETURN OF PARTNERSHIP WITHHOLDING TAX

2017 ILLINOIS RETURN OF PARTNERSHIP INCOME

THE RETURNS WERE PREPARED FROM THE INFORMATION FURNISHED BY  
YOU. PLEASE REVIEW BEFORE FILING TO ENSURE THERE ARE NO  
OMISSIONS OR MISSTATEMENTS OF MATERIAL FACTS.

A COPY OF SCHEDULE K-1 SHOULD BE FURNISHED TO EACH PARTNER.

YOUR COPY SHOULD BE RETAINED FOR YOUR FILES.

VERY TRULY YOURS,

OLIVA, GODDARD & WRIGHT  
CERTIFIED PUBLIC ACCOUNTANTS

## Filing Instructions

**Prepared for:**

THE POWER COMPANY USA, LLC  
1165 NORTH CLARK STREET, SUITE 400  
CHICAGO, IL 60610

**Prepared by:**

OLIVA, GODDARD & WRIGHT, CPAS  
9333 GENESEE AVE, STE 110  
SAN DIEGO, CA 92121

**2017 U.S. RETURN OF PARTNERSHIP INCOME**

NO PAYMENT IS REQUIRED WITH THIS RETURN WHEN FILED.

THE RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO HAVE IT TRANSMITTED ELECTRONICALLY TO THE IRS, PLEASE SIGN, DATE, AND RETURN FORM 8879-PE TO OUR OFFICE. WE WILL THEN SUBMIT YOUR ELECTRONIC RETURN TO THE IRS. RETURN FEDERAL FORM 8879-PE TO US AS SOON AS POSSIBLE.

A COPY OF SCHEDULE K-1 SHOULD BE FURNISHED TO EACH MEMBER.

**ANNUAL RETURN FOR PARTNERSHIP WITHHOLDING TAX**

THE RETURN SHOULD BE SIGNED AND DATED.

MAIL AS SOON AS POSSIBLE TO: INTERNAL REVENUE SERVICE CENTER  
P.O. BOX 409101  
OGDEN, UT 84409

COPY A OF FORM 8805, FOREIGN PARTNER'S INFORMATION STATEMENT OF SECTION 1446 WITHHOLDING TAX, IS INCLUDED. COPY A SHOULD BE ATTACHED TO FORM 8804 FOR FILING.

## Filing Instructions

**Prepared for:**

THE POWER COMPANY USA, LLC  
1165 NORTH CLARK STREET, SUITE 400  
CHICAGO, IL 60610

**Prepared by:**

OLIVA, GODDARD & WRIGHT, CPAS  
9333 GENESEE AVE, STE 110  
SAN DIEGO, CA 92121

2017 ILLINOIS FORM IL-1065

YOU HAVE A BALANCE DUE OF.....\$ 3,618.00

THE ILLINOIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO HAVE IT TRANSMITTED ELECTRONICALLY TO THE IDOR, PLEASE SIGN, DATE AND RETURN FORM 8879-SO TO OUR OFFICE. WE WILL THEN SUBMIT THE ELECTRONIC RETURN TO THE IDOR. DO NOT MAIL A PAPER COPY OF THE RETURN TO THE IDOR. RETURN FORM 8879-SO TO US BY OCTOBER 15, 2018.

ENCLOSE A CHECK OR MONEY ORDER FOR \$10,934.00, PAYABLE TO ILLINOIS DEPARTMENT OF REVENUE. WRITE YOUR FEIN AND THE TAX TYPE ON THE CHECK. MAIL THE PAYMENT ALONG WITH IL-1065-V BY OCTOBER 15, 2018 TO:

ILLINOIS DEPARTMENT OF REVENUE  
P.O. BOX 19053  
SPRINGFIELD, IL 62794-9053

A COPY OF SCHEDULE K-1-P SHOULD BE FURNISHED TO EACH PARTNER.

---

**Expanded Capital Account Summary**

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Name **THE POWER COMPANY USA, LLC**I.D. Number **27-4268426**

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Partner  
Number**PATRICK FARAH**Partner's Identification  
NumberBeginning  
Capital**-173,284.**Capital  
ContributedSchedule M-2,  
Lines 3, 4 & 7**-27,239.**

Withdrawals

Ending  
Capital**-200,523.**

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Partner  
Number**CHERYL ARTS**Partner's Identification  
NumberBeginning  
Capital**-196,960.**Capital  
ContributedSchedule M-2,  
Lines 3, 4 & 7**-30,946.**

Withdrawals

Ending  
Capital**-227,906.**

---

Partner  
Number**ANAND ANU**Partner's Identification  
NumberBeginning  
Capital**-11,788.**Capital  
ContributedSchedule M-2,  
Lines 3, 4 & 7**-1,853.**

Withdrawals

Ending  
Capital**-13,641.**

---

Partner  
Number**WHITAKER ENERGY GROUP, LLC**Partner's Identification  
NumberBeginning  
Capital**-35,364.**Capital  
ContributedSchedule M-2,  
Lines 3, 4 & 7**-5,559.**

Withdrawals

Ending  
Capital**-40,923.**

---

**Total For All Partner's Capital Accounts**Beginning  
Capital**-2,357,605.**Capital  
Contributed**0.**Schedule M-2,  
Lines 3, 4 & 7**-370,603.**

Withdrawals

**0.**Ending  
Capital**-2,728,208.**

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**Expanded Capital Account Summary**

---

Name **THE POWER COMPANY USA, LLC**

I.D. Number

Partner  
Number**BROOKE CESSNA**Partner's Identification  
NumberBeginning  
Capital**-7,072.**Capital  
ContributedSchedule M-2,  
Lines 3, 4 & 7**-1,112.**

Withdrawals

Ending  
Capital**-8,184.**Partner  
Number**CAPITAL WINDOW VENTURES, LLC**Partner's Identification  
NumberBeginning  
Capital**-23,579.**Capital  
ContributedSchedule M-2,  
Lines 3, 4 & 7**-3,706.**

Withdrawals

Ending  
Capital**-27,285.**Partner  
Number**GDR PRIVEE, INC.**Partner's Identification  
NumberBeginning  
Capital**-23,574.**Capital  
ContributedSchedule M-2,  
Lines 3, 4 & 7**-3,706.**

Withdrawals

Ending  
Capital**-27,280.**Partner  
Number**PREMIER HOLDINGS CORP**Partner's Identification  
NumberBeginning  
Capital**-1,885,984.**Capital  
ContributedSchedule M-2,  
Lines 3, 4 & 7**-296,482.**

Withdrawals

Ending  
Capital**-2,182,466.**

---

**Total For All Partner's Capital Accounts**

---

Beginning  
Capital**-2,357,605.**Capital  
Contributed**0.**Schedule M-2,  
Lines 3, 4 & 7**-370,603.**

Withdrawals

**0.**Ending  
Capital**-2,728,208.**

Form **8804**Department of the Treasury  
Internal Revenue Service**Annual Return for Partnership Withholding Tax (Section 1446)**

▶ Attach Form(s) 8804-C and 8805.

▶ Go to [www.irs.gov/Form8804](http://www.irs.gov/Form8804) for instructions and the latest information.

OMB No. 1545-0123

**2017**

For calendar year 2017 or tax year beginning \_\_\_\_\_, 2017, and ending \_\_\_\_\_,

Check this box if the partnership keeps its records and books of account outside the United States and Puerto Rico ☐**Part I Partnership**

<b>1 a</b> Name of partnership		<b>b</b> U.S. employer identification number (EIN)	
THE POWER COMPANY USA, LLC		[REDACTED]	
<b>c</b> Number, street, and room or suite no. If a P.O. box, see instructions.		<b>For IRS Use Only</b>	
1165 NORTH CLARK STREET, SUITE 400		CC	FD
<b>d</b> City or town, state or province, country, and ZIP or foreign postal code. If a foreign address, see instructions.		RD	FF
CHICAGO, IL 60610		CAF	FP
		CR	I
		EDC	

**Part II Withholding Agent**

<b>2 a</b> Name of withholding agent. If partnership is also the withholding agent, enter "SAME" and don't complete lines 2b, 2c, and 2d.	<b>b</b> Withholding agent's U.S. EIN
<b>c</b> Number, street, and room or suite no. If a P.O. box, see instructions.	
<b>d</b> City or town, state or province, country, and ZIP or foreign postal code.	

**Part III Section 1446 Tax Liability and Payments (Fiscal year filers, see instructions.)**

<b>3 a</b> Enter number of foreign partners	1	
<b>b</b> Enter number of Forms 8805 attached to this Form 8804	1	
<b>c</b> Enter number of Forms 8804-C attached to Forms 8805	0	
<b>4</b> Total effectively connected taxable income (ECTI) allocable to foreign partners.		
<b>a</b> Total ECTI allocable to corporate partners	<b>4a</b>	
<b>b</b> Reduction to line 4a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>4b</b> ( )	
<b>c</b> Reduction to line 4a for certified foreign partner-level items submitted using Form 8804-C	<b>4c</b> ( )	
<b>d</b> Combine lines 4a, 4b, and 4c		<b>4d</b>
<b>e</b> Total ECTI allocable to noncorporate partners other than on lines 4i, 4m, and 4q	<b>4e</b>	
<b>f</b> Reduction to line 4e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>4f</b> ( )	
<b>g</b> Reduction to line 4e for certified foreign partner-level items submitted using Form 8804-C	<b>4g</b> ( )	
<b>h</b> Combine lines 4e, 4f, and 4g		<b>4h</b>
<b>i</b> 28% rate gain allocable to noncorporate partners	<b>4i</b>	
<b>j</b> Reduction to line 4i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>4j</b> ( )	
<b>k</b> Reduction to line 4i for certified foreign partner-level items submitted using Form 8804-C	<b>4k</b> ( )	
<b>l</b> Combine lines 4i, 4j, and 4k		<b>4l</b>
<b>m</b> Unrecaptured section 1250 gain allocable to noncorporate partners	<b>4m</b>	
<b>n</b> Reduction to line 4m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>4n</b> ( )	
<b>o</b> Reduction to line 4m for certified foreign partner-level items submitted using Form 8804-C	<b>4o</b> ( )	
<b>p</b> Combine lines 4m, 4n, and 4o		<b>4p</b>

LHA For Paperwork Reduction Act Notice, see separate Instructions for Forms 8804, 8805, and 8813.

Form 8804 (2017)

<b>q</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) allocable to noncorporate partners .....	<b>4q</b>			
<b>r</b> Reduction to line 4q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>4r</b>	( )		
<b>s</b> Reduction to line 4q for certified foreign partner-level items submitted using Form 8804-C .....	<b>4s</b>	( )		
<b>t</b> Combine lines 4q, 4r, and 4s .....			<b>4t</b>	
<b>5</b> Gross section 1446 tax liability:				
<b>a</b> Multiply line 4d by 35% (0.35) .....	<b>5a</b>	0 .		
<b>b</b> Multiply line 4h by 39.6% (0.396) .....	<b>5b</b>	0 .		
<b>c</b> Multiply line 4l by 28% (0.28) .....	<b>5c</b>	0 .		
<b>d</b> Multiply line 4p by 25% (0.25) .....	<b>5d</b>	0 .		
<b>e</b> Multiply line 4t by 20% (0.20) .....	<b>5e</b>	0 .		
<b>f</b> Add lines 5a through 5e .....			<b>5f</b>	0 .
<b>6a</b> Payments of section 1446 tax made by the partnership identified on line 1a during its tax year (or with a request for an extension of time to file) and amount credited from 2016 Form 8804 .....	<b>6a</b>			
<b>b</b> Section 1446 tax paid or withheld by another partnership in which the partnership identified on line 1a was a partner during the tax year (enter only amounts reported on Form(s) 8805 and attach the Form(s) 8805 to Form 8804) .....	<b>6b</b>			
<b>c</b> Section 1446 tax paid or withheld by another partnership in which the partnership identified on line 1a was a partner during the tax year (enter only amounts reported on Form(s) 1042-S and attach the Form(s) 1042-S to Form 8804) .....	<b>6c</b>			
<b>d</b> Section 1445(a) or 1445(e)(1) tax withheld from or paid by the partnership identified on line 1a during the tax year for a disposition of a U.S. real property interest (enter only amounts reported on Form(s) 8288-A and attach the Form(s) 8288-A to Form 8804) .....	<b>6d</b>			
<b>e</b> Section 1445(e) tax withheld from the partnership identified on line 1a during the tax year for a disposition of a U.S. real property interest (enter only amounts reported on Form(s) 1042-S and attach the Form(s) 1042-S to Form 8804) .....	<b>6e</b>			
<b>7</b> <b>Total payments.</b> Add lines 6a through 6e .....			<b>7</b>	0 .
<b>8</b> Estimated tax penalty. Check if Schedule A (Form 8804) is attached. See instructions <input type="checkbox"/> .....			<b>8</b>	0 .
<b>9</b> Add lines 5f and 8 .....			<b>9</b>	0 .
<b>10</b> <b>Balance due.</b> If line 7 is smaller than line 9, enter balance due. Attach a check or money order for the full amount payable to "United States Treasury." Write the partnership's U.S. EIN, tax year, and "Form 8804" on it .....			<b>10</b>	
<b>11</b> <b>Overpayment.</b> If line 7 is more than line 9, enter amount overpaid .....			<b>11</b>	
<b>12</b> Amount of line 11 you want <b>refunded to you</b> .....			<b>12</b>	
<b>13</b> Amount of line 11 you want <b>credited to next year's Form 8804</b> .....	<b>13</b>			

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner, limited liability company member, or withholding agent) is based on all information of which preparer has any knowledge.

Signature of general partner, limited liability company member, or withholding agent \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
<b>SHELLY M. QUARISA</b>		<b>10/10/18</b>		<b>P00730188</b>
Firm's name	Firm's EIN			
Firm's address			Phone no.	
<b>OLIVA, GODDARD &amp; WRIGHT, CPAS</b>			<b>(858) 554-0800</b>	
<b>9333 GENESEE AVE, STE 110</b>				
<b>SAN DIEGO, CA 92121</b>				

Form **8804-W**  
(WORKSHEET)Department of the Treasury  
Internal Revenue Service**Installment Payments of Section 1446 Tax for Partnerships**► Go to [www.irs.gov/Form8804W](http://www.irs.gov/Form8804W) for instructions and the latest information.For calendar year 2018, or tax year beginning \_\_\_\_\_, 2018, ending \_\_\_\_\_, 2018  
(Keep for the partnership's records - Do not send to the Internal Revenue Service.)

OMB No. 1545-0123

**2018****Part I Determination of Installment Payments**

<b>1</b>	Allocable share of effectively connected taxable income (ECTI) expected for the tax year for all foreign partners:				
<b>a</b>	Total ECTI allocable to corporate partners	<b>1a</b>	0		
<b>b</b>	Reduction to line 1a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>1b</b>	( 0 )		
<b>c</b>	Reduction to line 1a for certified foreign partner-level items submitted using Form 8804-C	<b>1c</b>	( 0 )		
<b>d</b>	Combine lines 1a, 1b, and 1c			<b>1d</b>	0
<b>e</b>	Total ECTI allocable to non-corporate partners other than on lines 1i, 1m, and 1q	<b>1e</b>	0		
<b>f</b>	Reduction to line 1e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>1f</b>	( 0 )		
<b>g</b>	Reduction to line 1e for certified foreign partner-level items submitted using Form 8804-C	<b>1g</b>	( 0 )		
<b>h</b>	Combine lines 1e, 1f, and 1g			<b>1h</b>	0
<b>i</b>	28% rate gain (non-corporate partners only)	<b>1i</b>	0		
<b>j</b>	Reduction to line 1i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>1j</b>	( 0 )		
<b>k</b>	Reduction to line 1i for certified foreign partner-level items submitted using Form 8804-C	<b>1k</b>	( 0 )		
<b>l</b>	Combine lines 1i, 1j, and 1k			<b>1l</b>	0
<b>m</b>	Unrecaptured section 1250 gain (non-corporate partners only)	<b>1m</b>	0		
<b>n</b>	Reduction to line 1m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>1n</b>	( 0 )		
<b>o</b>	Reduction to line 1m for certified foreign partner-level items submitted using Form 8804-C	<b>1o</b>	( 0 )		
<b>p</b>	Combine lines 1m, 1n, and 1o			<b>1p</b>	0
<b>q</b>	Adjusted net capital gain (including qualified dividend income and net section 1231 gain) (non-corporate partners only)	<b>1q</b>	0		
<b>r</b>	Reduction to line 1q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii)	<b>1r</b>	( 0 )		
<b>s</b>	Reduction to line 1q for certified foreign partner-level items submitted using Form 8804-C	<b>1s</b>	( 0 )		
<b>t</b>	Combine lines 1q, 1r, and 1s			<b>1t</b>	0
<b>2</b>	Multiply line 1d by 21% (0.21)			<b>2</b>	0
<b>3</b>	Multiply line 1h by 37% (0.37)			<b>3</b>	0
<b>4</b>	Multiply line 1l by 28% (0.28)			<b>4</b>	0
<b>5</b>	Multiply line 1p by 25% (0.25)			<b>5</b>	0
<b>6</b>	Multiply line 1t by 20% (0.20)			<b>6</b>	0
<b>7</b>	Add lines 2 through 6			<b>7</b>	0
	<b>Note:</b> If the aggregate line 7 amount of all foreign partners is less than \$500, the partnership is not required to make estimated tax payments.				
<b>8</b>	Enter the total section 1446 tax that would have been due for 2017, without regard to reductions for certified foreign partner-level items or state and local taxes under Regulations section 1.1446-6(c)(1)(iii), on ECTI allocable to all foreign partners for 2017			<b>8</b>	0
	<b>Caution:</b> This line 8 amount only applies if certain conditions are met. See instructions.				
<b>9</b>	Enter the <b>smaller</b> of line 7 or line 8 (however, see <b>Caution</b> below). If the line 8 amount does not apply, enter the amount from line 7 on line 9			<b>9</b>	0
	<b>Caution:</b> If, for any installment payment, line 7 is smaller than line 8 and you enter that smaller line 7 amount, you will not qualify for the prior year safe harbor when determining any penalty due on Schedule A (Form 8804). See instructions.				

	(a)	(b)	(c)	(d)
<b>10</b> Installment due dates. See instructions	<b>10</b> 04/17/2018	06/15/2018	09/15/2018	12/17/2018
<b>11</b> Enter 25% (0.25) of line 9 in columns (a) through (d). If the partnership uses the annualized income installment method or the adjusted seasonal installment method, then enter the amount from line 43	<b>11</b> 0	0	0	0
<b>12</b> Enter certain amounts paid or credited for each period. See instructions	<b>12</b> 0	0	0	0
<b>13</b> Balance due. Subtract line 12 from line 11	<b>13</b> 0	0	0	0

LHA For Paperwork Reduction Act Notice, see instructions.

Form 8804-W (2018)



**Part II Adjusted Seasonal Installment Method** (see instructions)

(Use this method only if the base period percentage for any 6 consecutive months is at least 70%.)

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
<b>14</b>	Enter ECTI allocable to all foreign partners for the following periods.				
<b>a</b>	Tax year beginning in 2015	<b>14a</b>			
<b>b</b>	Tax year beginning in 2016	<b>14b</b>			
<b>c</b>	Tax year beginning in 2017	<b>14c</b>			
<b>15</b>	Enter ECTI allocable to all foreign partners for each period for the tax year beginning in 2018. See instructions for the treatment of extraordinary items.	<b>15</b>			
		First 4 months	First 6 months	First 9 months	Entire year
<b>16</b>	Enter ECTI allocable to all foreign partners for the following periods:				
<b>a</b>	Tax year beginning in 2015	<b>16a</b>			
<b>b</b>	Tax year beginning in 2016	<b>16b</b>			
<b>c</b>	Tax year beginning in 2017	<b>16c</b>			
<b>17</b>	Divide the amount in each column on line 14a by the amount in column (d) on line 16a.	<b>17</b>			
<b>18</b>	Divide the amount in each column on line 14b by the amount in column (d) on line 16b.	<b>18</b>			
<b>19</b>	Divide the amount in each column on line 14c by the amount in column (d) on line 16c.	<b>19</b>			
<b>20</b>	Add lines 17 through 19.	<b>20</b>			
<b>21</b>	Divide line 20 by 3.0.	<b>21</b>			
<b>22a</b>	Divide line 15 by line 21.	<b>22a</b>			
<b>b</b>	Extraordinary items (see instructions).	<b>22b</b>			
<b>c</b>	Combine lines 22a and 22b.	<b>22c</b>			
<b>23</b>	Reduction to line 22c amount for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) and for certified foreign partner-level items submitted using Form 8804-C. See instructions.	<b>23</b>			
<b>24</b>	Subtract line 23 from line 22c. If zero or less, enter -0-.	<b>24</b>			
<b>25a</b>	Multiply the ECTI on line 24 allocable to non-corporate partners by 37% (0.37).	<b>25a</b>			
<b>b</b>	Multiply the ECTI on line 24 allocable to corporate partners by 21% (0.21).	<b>25b</b>			
<b>c</b>	Combine lines 25a and 25b.	<b>25c</b>			
<b>26a</b>	Divide the amount in columns (a) through (c) on line 16a by the amount in column (d) on line 16a.	<b>26a</b>			
<b>b</b>	Divide the amount in columns (a) through (c) on line 16b by the amount in column (d) on line 16b.	<b>26b</b>			
<b>c</b>	Divide the amount in columns (a) through (c) on line 16c by the amount in column (d) on line 16c.	<b>26c</b>			
<b>27</b>	Add lines 26a through 26c.	<b>27</b>			
<b>28</b>	Divide line 27 by 3.0.	<b>28</b>			
<b>29</b>	Multiply the amount in columns (a) through (c) of line 25c by the amount in the corresponding column of line 28. In column (d), enter the amount from line 25c, column (d). See line 37 for instructions.	<b>29</b>			

Form 8804-W (2018)

**Part III Annualized Income Installment Method** (see instructions)

		(a)	(b)	(c)	(d)
		First _____ months	First _____ months	First _____ months	First _____ months
<b>30</b> Annualization periods (see instructions).	<b>30</b>				
<b>31</b> Enter ECTI allocable to all foreign partners for each annualization period. See instructions for the treatment of extraordinary items.					
<b>a</b> Total ECTI allocable to corporate partners.	<b>31a</b>				
<b>b</b> Total ECTI allocable to non-corporate partners other than on lines 31c, 31d, and 31e.	<b>31b</b>				
<b>c</b> 28% rate gain (non-corporate partners only).	<b>31c</b>				
<b>d</b> Unrecaptured section 1250 gain (non-corporate partners only).	<b>31d</b>				
<b>e</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) (non-corporate partners only).	<b>31e</b>				
<b>32</b> Annualization amounts (see instructions).	<b>32</b>				
<b>33</b> Annualized allocable share of ECTI for all foreign partners. See instructions for the treatment of extraordinary items, and for rules regarding the reductions for state and local taxes and certified foreign partner-level items.	<b>33</b>				
<b>a</b> Total ECTI allocable to corporate partners (multiply line 31a by line 32).	<b>33a</b>				
<b>b</b> Reduction to line 33a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33b</b>	( )	( )	( )	( )
<b>c</b> Reduction to line 33a for certified foreign partner-level items submitted using Form 8804-C.	<b>33c</b>	( )	( )	( )	( )
<b>d</b> Combine lines 33a, 33b, and 33c.	<b>33d</b>				
<b>e</b> Total ECTI allocable to non-corporate partners other than on lines 31i, 31m, and 31q (multiply line 31b by line 32).	<b>33e</b>				
<b>f</b> Reduction to line 33e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33f</b>	( )	( )	( )	( )
<b>g</b> Reduction to line 33e for certified foreign partner-level items submitted using Form 8804-C.	<b>33g</b>	( )	( )	( )	( )
<b>h</b> Combine lines 33e, 33f, and 33g.	<b>33h</b>				
<b>i</b> 28% rate gain allocable to non-corporate partners (multiply line 31c by line 32).	<b>33i</b>				
<b>j</b> Reduction to line 33i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33j</b>	( )	( )	( )	( )
<b>k</b> Reduction to line 33i for certified foreign partner-level items submitted using Form 8804-C.	<b>33k</b>	( )	( )	( )	( )
<b>l</b> Combine lines 33i, 33j, and 33k.	<b>33l</b>				
<b>m</b> Unrecaptured section 1250 gain allocable to non-corporate partners (multiply line 31d by line 32).	<b>33m</b>				
<b>n</b> Reduction to line 33m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33n</b>	( )	( )	( )	( )
<b>o</b> Reduction to line 33m for certified foreign partner-level items submitted using Form 8804-C.	<b>33o</b>	( )	( )	( )	( )
<b>p</b> Combine lines 33m, 33n, and 33o.	<b>33p</b>				
<b>q</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) allocable to non-corporate partners (multiply line 31e by line 32).	<b>33q</b>				
<b>r</b> Reduction to line 33q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33r</b>	( )	( )	( )	( )
<b>s</b> Reduction to line 33q for certified foreign partner-level items submitted using Form 8804-C.	<b>33s</b>	( )	( )	( )	( )
<b>t</b> Combine lines 33q, 33r, and 33s.	<b>33t</b>				
<b>34</b> Figure the tax on line 33 amounts as follows.	<b>34</b>				
<b>a</b> Multiply line 33d by 21% (0.21).	<b>34a</b>				
<b>b</b> Multiply line 33h by 37% (0.37).	<b>34b</b>				
<b>c</b> Multiply line 33l by 28% (0.28).	<b>34c</b>				
<b>d</b> Multiply line 33p by 25% (0.25).	<b>34d</b>				
<b>e</b> Multiply line 33t by 20% (0.20).	<b>34e</b>				
<b>f</b> Add lines 34a through 34e.	<b>34f</b>				
<b>35</b> Applicable percentage.	<b>35</b>	25%	50%	75%	100%
<b>36</b> Multiply line 34f by line 35. See line 37 for instructions.	<b>36</b>				

**Part IV Required Installments Under Part II and/or Part III**

		(a)	(b)	(c)	(d)
		1st installment	2nd installment	3rd installment	4th installment
<b>37</b>	<b>Note:</b> Complete lines 37 through 43 of one column before completing the next column. If only Part II or Part III is completed, enter the amount in each column from line 29 or line 36. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 29 or line 36.				
<b>38</b>	Add the amounts in all preceding columns of line 43. See instructions.				
<b>39</b>	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 38 from line 37. If zero or less, enter -0-.				
<b>40</b>	Enter 25% (0.25) of line 7 in each column.				
<b>41</b>	Subtract line 43 of the preceding column from line 42 of the preceding column.				
<b>42</b>	Add lines 40 and 41.				
<b>43</b>	<b>Required installments.</b> Enter the <b>smaller</b> of line 39 or line 42 here and on line 11.				

Form 8804-W (2018)

Form **8805****Foreign Partner's Information Statement  
of Section 1446 Withholding Tax**

OMB No. 1545-0123

**2017**Department of the Treasury  
Internal Revenue Service► Go to [www.irs.gov/Form8805](http://www.irs.gov/Form8805) for instructions and the latest information.

For partnership's calendar year 2017, or tax year beginning

, 2017, and ending

**Copy D** for  
Withholding Agent.

<b>1 a</b> Foreign partner's name <b>ANAND ANU</b>	<b>b</b> U.S. identifying number	<b>5 a</b> Name of partnership <b>THE POWER COMPANY USA, L</b>	<b>b</b> U.S. Employer Identification Number (EIN) [REDACTED]
<b>c</b> Address (if a foreign address, see instructions) [REDACTED]		<b>c</b> Address (if a foreign address, see instructions) <b>1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610</b>	
<b>2</b> Account number assigned by partnership (if any)		<b>6</b> Withholding agent's name. If partnership is also the withholding agent, enter "SAME" and do not complete line 7.	
<b>3</b> Type of partner (specify - see instructions) ► <b>INDIVIDUAL</b>			
<b>4</b> Country code of partner (enter two-letter code; see instructions) <b>AE</b>		<b>7</b> Withholding agent's U.S. EIN	
<b>8 a</b> Check if the partnership identified on line 5a owns an interest in one or more partnerships <input type="checkbox"/>			
<b>b</b> Check if any of the partnership's effectively connected taxable income (ECTI) is exempt from U.S. tax for the partner identified on line 1a <input type="checkbox"/>			
<b>9</b> Partnership's ECTI allocable to partner for the tax year (see instructions)			<b>9</b> <b>0.</b>
<b>10</b> Total tax credit allowed to partner under section 1446 (see instructions). <b>Individual and corporate partners:</b> Claim this amount as a credit against your U.S. income tax on Form 1040NR, 1120-F, etc.			<b>10</b> <b>0.</b>

**Schedule T - Beneficiary Information (see instructions)**

<b>11 a</b> Name of beneficiary	<b>c</b> Address (if a foreign address, see instructions)
<b>b</b> U.S. identifying number of beneficiary	
<b>12</b> Amount of ECTI on line 9 to be included in the beneficiary's gross income (see instructions)	<b>12</b>
<b>13</b> Amount of tax credit on line 10 that the beneficiary is entitled to claim on its return (see instructions)	<b>13</b>

LHA

Form **8805** (2017)

Form **8879-PE**Department of the Treasury  
Internal Revenue Service**IRS e-file Signature Authorization  
for Form 1065**

▶ Return completed Form 8879-PE to your ERO. (Don't send to the IRS.)

▶ Go to [www.irs.gov/Form8879PE](http://www.irs.gov/Form8879PE) for the latest information.

For calendar year 2017, or tax year beginning , 2017, ending , 20

OMB No. 1545-0123

**2017**

Name of partnership

**THE POWER COMPANY USA, LLC**

Employer identification number

**Part I Tax Return Information** (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1065, line 1c)	1	2,693,430.
2	Gross profit (Form 1065, line 3)	2	2,693,430.
3	Ordinary business income (loss) (Form 1065, line 22)	3	-332,639.
4	Net rental real estate income (loss) (Form 1065, Schedule K, line 2)	4	
5	Other net rental income (loss) (Form 1065, Schedule K, line 3c)	5	

**Part II Declaration and Signature Authorization of Partner or Member**  
(Be sure to get a copy of the partnership's return)

Under penalties of perjury, I declare that I am a partner or member of the above partnership and that I have examined a copy of the partnership's 2017 electronic return of partnership income and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the partnership's electronic return of partnership income. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the partnership's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission and (b) the reason for any delay in processing the return. I have selected a personal identification number (PIN) as my signature for the partnership's electronic return of partnership income.

Partner or Member's PIN: check one box only

☒ I authorize **OLIVA, GODDARD & WRIGHT, CPAS** to enter my PIN        
ERO firm name Don't enter all zeros

as my signature on the partnership's 2017 electronically filed return of partnership income.

☐ As a partner or member of the partnership, I will enter my PIN as my signature on the partnership's 2017 electronically filed return of partnership income.

Partner or member's signature ▶

Title ▶ **MANAGING DIRECTOR**

Date ▶

**Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

           
Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2017 electronically filed return of partnership income for the partnership indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 3112**, IRS e-file Application and Participation, and **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶

Date ▶ **10/10/18****ERO Must Retain This Form - See Instructions**  
**Don't Submit This Form to the IRS Unless Requested To Do So**

For Paperwork Reduction Act Notice, see instructions.

Form **8879-PE** (2017)

LHA

**8879-S0****State-Only e-file Signature Authorization****2017**

▶ Do not send to the Taxing Authority. This is not a tax return.

▶ Keep this form for your records.

Taxpayer name

THE POWER COMPANY USA, LLC

FEIN

**Part I Electronically Filed States**

ILLINOIS

**Part II Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of my electronic income tax return and accompanying schedules and statements for tax year 2017, and to the best of my knowledge and belief, it is true, correct, and complete. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the taxing authority and to receive from the taxing authority (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the taxing authority and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my state taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this also authorizes the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

- ☒ I authorize OLIVA, GODDARD & WRIGHT, CPAS to enter or generate my PIN                                
ERO firm name Enter five numbers, but do not enter all zeros  
as my signature on my tax year 2017 electronically filed income tax return.
- ☐ I will enter my PIN as my signature on my tax year 2017 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Title ▶ MANAGING DIRECTOR**Part III Certification and Authentication**ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.                                          
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2017 electronically filed income tax return for the taxpayer indicated above.

ERO's signature ▶ \_\_\_\_\_ Date ▶ 10/10/18**ERO Must Retain This Form  
Do Not Submit This Form to the Taxing Authority**

**Application for Automatic Extension of Time To File Certain  
Business Income Tax, Information, and Other Returns**  
▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form7004](http://www.irs.gov/Form7004) for instructions and the latest information.**

OMB No. 1545-0233

**Print  
or  
Type**

Name

**THE POWER COMPANY USA, LLC**

Number, street, and room or suite no. (If P.O. box, see instructions.)

**1165 NORTH CLARK STREET, SUITE 400**

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).

**CHICAGO, IL 60610**

Identifying number

**Note:** File request for extension by the due date of the return. See instructions before completing this form.

**Part I Automatic Extension for Certain Business Income Tax, Information, and Other Returns.** See instructions.

**1** Enter the form code for the return listed below that this application is for **09**

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	<b>01</b>	Form 1120-ND	<b>19</b>
Form 706-GS(T)	<b>02</b>	Form 1120-ND (section 4951 taxes)	<b>20</b>
Form 1041 (bankruptcy estate only)	<b>03</b>	Form 1120-PC	<b>21</b>
Form 1041 (estate other than a bankruptcy estate)	<b>04</b>	Form 1120-POL	<b>22</b>
Form 1041 (trust)	<b>05</b>	Form 1120-REIT	<b>23</b>
Form 1041-N	<b>06</b>	Form 1120-RIC	<b>24</b>
Form 1041-QFT	<b>07</b>	Form 1120S	<b>25</b>
Form 1042	<b>08</b>	Form 1120-SF	<b>26</b>
Form 1065	<b>09</b>	Form 3520-A	<b>27</b>
Form 1065-B	<b>10</b>	Form 8612	<b>28</b>
Form 1066	<b>11</b>	Form 8613	<b>29</b>
Form 1120	<b>12</b>	Form 8725	<b>30</b>
Form 1120-C	<b>34</b>	Form 8804	<b>31</b>
Form 1120-F	<b>15</b>	Form 8831	<b>32</b>
Form 1120-FSC	<b>16</b>	Form 8876	<b>33</b>
Form 1120-H	<b>17</b>	Form 8924	<b>35</b>
Form 1120-L	<b>18</b>	Form 8928	<b>36</b>

**Part II All Filers Must Complete This Part**

- 2** If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐
- 3** If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☐  
If checked, attach a statement listing the name, address, and employer identification number (EIN) for each member covered by this application.
- 4** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ☐
- 5a** The application is for calendar year **2017**, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_
- b Short tax year.** If this tax year is less than 12 months, check the reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period ☐ Consolidated return to be filed ☐ Other (see instructions - attach explanation)

<b>6</b> Tentative total tax	<b>6</b>	<b>0.</b>
<b>7</b> Total payments and credits (see instructions)	<b>7</b>	
<b>8</b> Balance due. Subtract line 7 from line 6 (see instructions)	<b>8</b>	

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **7004** (Rev. 12-2017)

1065

Form  
Department of the Treasury  
Internal Revenue Service

## U.S. Return of Partnership Income

OMB No. 1545-0123

For calendar year 2017, or tax year beginning \_\_\_\_\_, ending \_\_\_\_\_

EXTENSION GRANTED TO 09/17/18

2017

A Principal business activity

UTILITIES

B Principal product or service

ENERGY

C Business code number

237100

Type  
or  
Print

Name of partnership

THE POWER COMPANY USA, LLC

Number, street, and room or suite no. If a P.O. box, see the instructions.

1165 NORTH CLARK STREET, SUITE 400

City or town, state or province, country, and ZIP or foreign postal code

CHICAGO

IL 60610

D Employer identification  
number

E Date business started

11/29/2010

F Total assets

\$ 688,985.

G Check applicable boxes: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return(6) ☐ Technical termination - also check (1) or (2)H Check accounting method: (1) ☐ Cash (2) ☒ Accrual (3) ☐ Other (specify) ▶

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year ▶ 8

J Check if Schedules C and M-3 are attached ☐Caution. Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1 a Gross receipts or sales	1a	2,693,430.	
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a			1c 2,693,430.
	2 Cost of goods sold (attach Form 1125-A)			2
	3 Gross profit. Subtract line 2 from line 1c			3 2,693,430.
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)			4
	5 Net farm profit (loss) (attach Schedule F (Form 1040))			5
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			6
7 Other income (loss) (attach statement)			7	
8 Total income (loss). Combine lines 3 through 7			8 2,693,430.	
Deductions (see the instructions for limitations)	9 Salaries and wages (other than to partners) (less employment credits)			9 308,624.
	10 Guaranteed payments to partners			10 298,413.
	11 Repairs and maintenance			11 775.
	12 Bad debts			12
	13 Rent			13 146,304.
	14 Taxes and licenses		SEE STATEMENT 1	14 52,745.
	15 Interest			15 19,780.
	16 a Depreciation (if required, attach Form 4562)	16a	21,833.	
	b Less depreciation reported on Form 1125-A and elsewhere on return	16b		16c 21,833.
	17 Depletion (Do not deduct oil and gas depletion.)			17
	18 Retirement plans, etc.			18
	19 Employee benefit programs			19 70,916.
	20 Other deductions (attach statement)		SEE STATEMENT 2	20 2,106,679.
	21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20			21 3,026,069.
22 Ordinary business income (loss). Subtract line 21 from line 8			22 -332,639.	

Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge.

Signature of partner or limited liability company member

Date

May the IRS discuss this return  
with the preparer shown below  
(see instr.)? ☒ Yes ☐ NoPaid  
Preparer  
Use Only

Print/Type preparer's name

SHELLY M. QUARISA

Preparer's signature

Date

10/10/18

Check ☐ if  
self-employed

PTIN

Firm's name ▶

OLIVA, GODDARD &amp; WRIGHT, CPAS

Firm's EIN ▶

Firm's address ▶ 9333 GENESEE AVE, STE 110  
SAN DIEGO, CA 92121

Phone no. (858) 554-0800

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 1065 (2017)



**Schedule B Other Information**

<b>1</b> What type of entity is filing this return? Check the applicable box:	<b>Yes</b>	<b>No</b>
<b>a</b> <input type="checkbox"/> Domestic general partnership <b>b</b> <input type="checkbox"/> Domestic limited partnership		
<b>c</b> <input checked="" type="checkbox"/> Domestic limited liability company <b>d</b> <input type="checkbox"/> Domestic limited liability partnership		
<b>e</b> <input type="checkbox"/> Foreign partnership <b>f</b> <input type="checkbox"/> Other ▶		
<b>2</b> At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person? .....	<b>X</b>	
<b>3</b> At the end of the tax year:		
<b>a</b> Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership .....	<b>X</b>	
<b>b</b> Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership .....		<b>X</b>
<b>4</b> At the end of the tax year, did the partnership:		
<b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below .....		<b>X</b>
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below .....		<b>X</b>
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity
	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
<b>5</b> Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details .....		<b>X</b>
<b>6</b> Does the partnership satisfy <b>all four</b> of the following conditions?		
<b>a</b> The partnership's total receipts for the tax year were less than \$250,000.		
<b>b</b> The partnership's total assets at the end of the tax year were less than \$ 1 million.		
<b>c</b> Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.		
<b>d</b> The partnership is not filing and is not required to file Schedule M-3 .....	<b>X</b>	
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.		
<b>7</b> Is this partnership a publicly traded partnership as defined in section 469(k)(2)? .....		<b>X</b>
<b>8</b> During the tax year, did the partnership have any debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? .....		<b>X</b>
<b>9</b> Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? .....		<b>X</b>
<b>10</b> At any time during calendar year 2017, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country. ▶		<b>X</b>

Form **1065** (2017)

**Schedule B Other Information (continued)**

	Yes	No
<b>11</b> At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions		<b>X</b>
<b>12a</b> Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding a section 754 election.		<b>X</b>
<b>b</b> Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		<b>X</b>
<b>c</b> Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		<b>X</b>
<b>13</b> Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) <input type="checkbox"/>		
<b>14</b> At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		<b>X</b>
<b>15</b> If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions		
<b>16</b> Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership. <b>1</b>	<b>X</b>	
<b>17</b> Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return.		
<b>18a</b> Did you make any payments in 2017 that would require you to file Form(s) 1099? See instructions	<b>X</b>	
<b>b</b> If "Yes," did you or will you file required Form(s) 1099?	<b>X</b>	
<b>19</b> Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return.		
<b>20</b> Enter the number of partners that are foreign governments under section 892.		
<b>21</b> During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)?		<b>X</b>
<b>22</b> Was the partnership a specified domestic entity required to file Form 8938 for the tax year (See the Instructions for Form 8938)?		<b>X</b>

**Designation of Tax Matters Partner** (see instructions)

Enter below the general partner or member-manager designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP <b>PATRICK FARAH</b>	Identifying number of TMP <b>[REDACTED]</b>
If the TMP is an entity, name of TMP representative <b>[REDACTED]</b>	Phone number of TMP <b>[REDACTED]</b>
Address of designated TMP <b>[REDACTED]</b>	

Form **1065** (2017)

**Schedule K Partners' Distributive Share Items**

		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1	-332,639.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3 a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments	4	298,413.
	5 Interest income	5	
	6 Dividends: a Ordinary dividends	6a	
	b Qualified dividends	6b	
	7 Royalties	7	
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
9 a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		
b Collectibles (28%) gain (loss)	9b		
c Unrecaptured section 1250 gain (attach statement)	9c		
10 Net section 1231 gain (loss) (attach Form 4797)	10		
11 Other income (loss) (see instructions) Type ▶	11		
Deductions	12 Section 179 deduction (attach Form 4562)	12	
	13 a Contributions SEE STATEMENT 3	13a	2,450.
	b Investment interest expense	13b	
	c Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
d Other deductions (see instructions) Type ▶	13d		
Self-Employment	14 a Net earnings (loss) from self-employment	14a	241,865.
	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	457,883.
Credits	15 a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c	
	d Other rental real estate credits (see instructions) Type ▶	15d	
	e Other rental credits (see instructions) Type ▶	15e	
	f Other credits (see instructions) Type ▶	15f	
Foreign Transactions	16 a Name of country or U.S. possession ▶		
	b Gross income from all sources	16b	
	c Gross income sourced at partner level	16c	
	Foreign gross income sourced at partnership level		
	d Passive category ▶ e General category ▶ f Other ▶	16f	
	Deductions allocated and apportioned at partner level		
	g Interest expense ▶ h Other ▶	16h	
	Deductions allocated and apportioned at partnership level to foreign source income		
	i Passive category ▶ j General category ▶ k Other ▶	16k	
	l Total foreign taxes (check one): ▶ Paid <input type="checkbox"/> Accrued <input type="checkbox"/> ▶	16l	
	m Reduction in taxes available for credit (attach statement)	16m	
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	17 a Post-1986 depreciation adjustment	17a	218.
	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties - gross income	17d	
	e Oil, gas, and geothermal properties - deductions	17e	
	f Other AMT items (attach statement)	17f	
Other Information	18 a Tax-exempt interest income	18a	
	b Other tax-exempt income	18b	
	c Nondeductible expenses SEE STATEMENT 4	18c	35,514.
	19 a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20 a Investment income	20a	
b Investment expenses	20b		
c Other items and amounts (attach statement)			

**Analysis of Net Income (Loss)**

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16l						1	-36,676.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other	
a General partners							
b Limited partners	-271,422.		243,123.	-8,377.			

**Schedule L Balance Sheets per Books**

Assets	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
1 Cash		26,845.		6,784.
2a Trade notes and accounts receivable	345,987.		450,426.	
b Less allowance for bad debts		345,987.		450,426.
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)	STATEMENT 5	13,911.		5,267.
7a Loans to partners (or persons related to partners)				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9a Buildings and other depreciable assets	243,773.		245,436.	
b Less accumulated depreciation	91,149.	152,624.	112,982.	132,454.
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)				
b Less accumulated amortization				
13 Other assets (attach statement)	STATEMENT 6	81,879.		94,054.
14 Total assets		621,246.		688,985.
<b>Liabilities and Capital</b>				
15 Accounts payable		105,628.		102,439.
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)	STATEMENT 7	2,739,743.		3,209,444.
18 All nonrecourse loans				
19a Loans from partners (or persons related to partners)				
b Mortgages, notes, bonds payable in 1 year or more		133,480.		105,310.
20 Other liabilities (attach statement)				
21 Partners' capital accounts		-2,357,605.		-2,728,208.
22 Total liabilities and capital		621,246.		688,985.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. The partnership may be required to file Schedule M-3 (see instructions).

1 Net income (loss) per books	-370,603.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Guaranteed payments (other than health insurance)	298,413.	7 Deductions included on Schedule K, lines 1 through 13d, and 16l, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):		a Depreciation \$	
a Depreciation \$		8 Add lines 6 and 7	
b Travel and entertainment \$ 35,514.	35,514.	9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-36,676.
5 Add lines 1 through 4	-36,676.		

**Schedule M-2 Analysis of Partners' Capital Accounts**

1 Balance at beginning of year	-2,357,605.	6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) per books	-370,603.	8 Add lines 6 and 7	
4 Other increases (itemize):		9 Balance at end of year. Subtract line 8 from line 5	-2,728,208.
5 Add lines 1 through 4	-2,728,208.		

**SCHEDULE B-1  
(Form 1065)**(Rev. September 2017)  
Department of the Treasury  
Internal Revenue Service**Information on Partners Owning 50% or  
More of the Partnership**

▶ Attach to Form 1065.

▶ Go to [www.irs.gov/Form1065](http://www.irs.gov/Form1065) for the latest information.

OMB No. 1545-0123

Name of partnership

Employer identification number

THE POWER COMPANY USA, LLC

**Part I Entities Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
PREMIER HOLDINGS CORP		CORPORATION	UNITED STATES	80.00

**Part II Individuals or Estates Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 9-2017)

**Depreciation and Amortization**  
(Including Information on Listed Property) OTHER

OMB No. 1545-0172

**2017**  
Attachment  
Sequence No. **179**

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

THE POWER COMPANY USA, LLC

ENERGY

**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2016 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2018. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	832.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property.) (See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2017	17	1,636.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2017 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		831.	5 YRS.	HY	200DB	166.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	19,199.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	21,833.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)

**24a** Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							<b>25</b>	
<b>26</b> Property used more than 50% in a qualified business use:								
		%						
SEE STATEMENT 8		%					19,199.	
		%						
<b>27</b> Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							<b>28</b>	19,199.
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1							<b>29</b>	

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
<b>30</b> Total business/investment miles driven during the year (don't include commuting miles)						
<b>31</b> Total commuting miles driven during the year						
<b>32</b> Total other personal (noncommuting) miles driven						
<b>33</b> Total miles driven during the year. Add lines 30 through 32	SEE PART V STATEMENT					
<b>34</b> Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?						
<b>36</b> Is another vehicle available for personal use?						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2017 tax year:					
<b>43</b> Amortization of costs that began before your 2017 tax year					<b>43</b>
<b>44</b> Total. Add amounts in column (f). See the instructions for where to report					<b>44</b>

**2017 DEPRECIATION AND AMORTIZATION REPORT**

ENERGY

OTHER 1

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	COMPUTER	01/31/13	200DB	5.00	HY	17	6,084.				6,084.	5,802.		282.	6,084.
2	FURNITURE & EQUIPMENT	08/01/13	200DB	5.00	HY	17	13,851.		6,926.		6,925.	5,678.		788.	6,466.
3	COMPUTER	08/01/13	200DB	5.00	HY	17	1,174.		587.		587.	481.		67.	548.
4	COMPUTER	07/01/14	200DB	5.00	HY	17	8,657.			4,329.	4,328.	3,082.		499.	3,581.
10	COMPUTER	09/20/17	200DB	5.00	HY	19B	1,663.			832.	831.			998.	166.
	* OTHER TOTAL -						31,429.		7,513.	5,161.	18,755.	15,043.		2,634.	16,845.
5	2015 CHEVY V3500 VAN	05/28/15	200DB	5.00	MQ	21	41,252.			20,626.	20,626.	11,344.		3,713.	15,057.
6	2014 TOYOTA CAMRY	10/01/15	200DB	5.00	MQ	21	23,895.				23,895.	6,295.		3,050.	9,345.
7	2005 FORD ECONOLINE VAN	12/08/15	200DB	5.00	MQ	21	18,800.				18,800.	8,084.		4,286.	12,370.
8	2013 FORD E350 VAN	12/31/15	200DB	5.00	MQ	21	33,101.				33,101.	6,755.		3,050.	9,805.
9	2015 MERCEDES BE 5500	06/01/16	200DB	5.00	HY	21	96,959.			11,160.	85,799.			5,100.	5,100.
	* OTHER TOTAL -						214,007.			31,786.	182,221.	32,478.		19,199.	51,677.
	* GRAND TOTAL OTHER DEPRECIATION						245,436.		7,513.	36,947.	200,976.	47,521.		21,833.	68,522.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						243,773.		7,513.	36,115.	200,145.	47,521.			68,356.
	ACQUISITIONS						1,663.		0.	832.	831.	0.			166.
	DISPOSITIONS						0.		0.	0.	0.	0.			0.
	ENDING BALANCE						245,436.		7,513.	36,947.	200,976.	47,521.			68,522.

728111 04-01-17

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone



# Worksheet for Figuring Net Earnings (Loss) From Self-Employment

Name of partnership <b>THE POWER COMPANY USA, LLC</b>		Employer identification number <b>27-4268426</b>
<b>1 a</b> Ordinary income (loss) (Schedule K, line 1)	<b>1a</b>	<b>-332,639.</b>
<b>b</b> Net income (loss) from <b>CERTAIN</b> rental real estate activities	<b>1b</b>	
<b>c</b> Net income (loss) from other rental activities (Schedule K, line 3c)	<b>1c</b>	
<b>d</b> Net loss from Form 4797, Part II, line 17, included on line 1a above. Enter as a positive amount	<b>1d</b>	
<b>e</b> Other additions	<b>1e</b>	
<b>f</b> Combine lines 1a through 1e	<b>1f</b>	<b>-332,639.</b>
<b>2 a</b> Net gain from Form 4797, Part II, line 17, included on line 1a above	<b>2a</b>	
<b>b</b> Other subtractions	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	
<b>3 a</b> Subtract line 2c from line 1f. If line 1f is a loss, increase the loss on line 1f by the amount on line 2c	<b>3a</b>	<b>-332,639.</b>
<b>b</b> Part of line 3a allocated to limited partners, estates, trusts, corporations, exempt organizations, and IRAs	<b>3b</b>	<b>-276,091.</b>
<b>c</b> Subtract line 3b from line 3a	<b>3c</b>	<b>-56,548.</b>
<b>4 a</b> Guaranteed payments to partners (Schedule K, line 4) derived from a trade or business as defined in section 1402(c)	<b>4a</b>	<b>298,413.</b>
<b>b</b> Part of line 4a allocated to individual limited partners for <b>other than</b> services and to estates, trusts, corporations, exempt organizations, and IRAs	<b>4b</b>	
<b>c</b> Subtract line 4b from line 4a	<b>4c</b>	<b>298,413.</b>
<b>5</b> Net earnings (loss) from self-employment. Combine lines 3c and 4c. Enter here and on Schedule K, line 14a	<b>5</b>	<b>241,865.</b>

**Worksheet for Adjusted Current Earnings Adjustments  
for Corporate and Partnership Partners**

Name of partnership		Employer identification number
THE POWER COMPANY USA, LLC		[REDACTED]
<b>1. Additions to AMTI:</b>		
a. Depreciation recomputed for AMT purposes .....	21,615.	
b. Tax-exempt interest income .....		
c. Amortization of IRC 173 .....		
d. Depletion for post-1989 properties .....		
e. Intangible drilling costs deducted from AMTI .....		
f. Total additions to AMTI .....		21,615.
<b>2. Deductions:</b>		
a. Depreciation recomputed for ACE purposes .....	21,615.	
b. Depletion recomputed for ACE purposes .....		
c. ACE intangible drilling costs .....		
d. Total deductions .....		21,615.
<b>3. Other adjustments:</b>		
a. Basis adjustments from sales or exchanges .....		
b. Other adjustments .....		
c. Total other adjustments .....		
4. Total adjustments to AMTI for ACE calculation. Combine lines 1f, 2d and 3c .....		0.

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

The Power Company Usa, LLC  
1165 North Clark Street, Suite 400  
Chicago, IL 60610

Employer Identification Number: [REDACTED]

For the Year Ending December 31, 2017

The Power Company Usa, LLC is making the de minimis safe harbor election under Reg. Sec. 1.263(a)-1(f).

FORM 1065	TAX EXPENSE	STATEMENT	1
DESCRIPTION		AMOUNT	
LICENSES AND FEES		2,881.	
PAYROLL		35,641.	
PROPERTY TAXES		14,223.	
TOTAL TO FORM 1065, LINE 14		52,745.	

FORM 1065	OTHER DEDUCTIONS	STATEMENT	2
DESCRIPTION		AMOUNT	
ADVERTISING		18,832.	
BANK CHARGES		10,604.	
CLEANING		1,012.	
COMMISSIONS & BONUSES		1,104,347.	
COMPUTER & INTERNET		22,325.	
CUSTOMER APPRECIATION		1,328.	
DUES & SUBSCRIPTIONS		34,278.	
EQUIPMENT EXPENSE		41,099.	
EQUIPMENT RENTAL		3,315.	
INSURANCE		8,900.	
IT & WEB EXPENSE		1,146.	
KEY CONSULTANTS		293,615.	
LICENSE/FEE RENEWALS		256.	
MARKETING		4,752.	
MARKETING PORTAL		2,880.	
MEALS AND ENTERTAINMENT		35,515.	
OFFICE		29,827.	
PAYROLL FEES		12,141.	
POSTAGE		5,776.	
PROFESSIONAL FEES		82,755.	
RECRUITMENT		57,615.	
SALES EXPENSE		3,558.	
SALES INCENTIVES		939.	
TELEPHONE		44,538.	
TRAVEL		246,579.	
UTILITIES		38,747.	
TOTAL TO FORM 1065, LINE 20		2,106,679.	

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SCHEDULE K	CHARITABLE CONTRIBUTIONS	STATEMENT	3
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DESCRIPTION	TYPE	AMOUNT
VARIOUS	CASH (50%)	2,450.
TOTALS TO SCHEDULE K, LINE 13A		2,450.

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SCHEDULE K	NONDEDUCTIBLE EXPENSE	STATEMENT	4
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DESCRIPTION	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	35,514.
TOTAL TO SCHEDULE K, LINE 18C	35,514.

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SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT	5
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DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
OTHER CURRENT ASSETS	478.	1,520.
PREPAID EXPENSES	13,433.	3,747.
TOTAL TO SCHEDULE L, LINE 6	13,911.	5,267.

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SCHEDULE L	OTHER ASSETS	STATEMENT	6
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DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
DUE FROM SEBO	67,879.	52,429.
SECURITY DEPOSITS	14,000.	41,625.
TOTAL TO SCHEDULE L, LINE 13	81,879.	94,054.

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SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT	7
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR	
ACCRUED LIABILITIES	123,996.	175,467.	
CREDIT CARD PAYABLE	12,385.	0.	
DUE TO PREMIER HOLDING CORP	2,603,362.	3,033,977.	
TOTAL TO SCHEDULE L, LINE 17	2,739,743.	3,209,444.	

FORM 4562, PART V		LISTED PROPERTY INFORMATION-MORE THAN 50%					STATEMENT		8
(A) DESCRIPTION	(B) DATE	(C) BUS. %	(D) COST	(E) BASIS	(F) LIFE	(G) MTH/CV	(H) DEDUCTION	(I) 179 ELECTED	
(J) AUTO NO	(K) TOTAL MILES	(L) BUSINESS MILES	(M) COMMUTING MILES	(N) PERSONAL MILES	(O) WAS VEH. AVAIL.? Y N	(P) > 5% OWNER? Y N	(Q) ANOTHER VEH. AVAILABLE? Y N		
2015 CHEVY V3500 VAN 2	05/28/15	100.00	41,252.	20,626.	5.00	200DB-MQ	3,713.		
2014 TOYOTA CAMRY 3	10/01/15	100.00	23,895.	23,895.	5.00	200DB-MQ	3,050.		
2005 FORD ECONOLINE VAN 4	12/08/15	100.00	18,800.	18,800.	5.00	200DB-MQ	4,286.		
2013 FORD E350 VAN 5	12/31/15	100.00	33,101.	33,101.	5.00	200DB-MQ	3,050.		
2015 MERCEDES BE 5500 6	06/01/16	100.00	96,959.	85,799.	5.00	200DB-HY	5,100.		
TOTAL TO FORM 4562, PART V, LINE 26							19,199.		

## ALTERNATIVE MINIMUM TAX DEPRECIATION REPORT

[illegible]

## 2018 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - THE POWER COMPANY USA, LLC

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
1	COMPUTER	01/31/13	200DB	5.00	6,084.		6,084.	6,084.	0.
	AMT DEPRECIATION		150DB	5.00				6,084.	
	ACE DEPRECIATION		150DB	5.00				6,084.	
2	FURNITURE & EQUIPMENT	08/01/13	200DB	5.00	13,851.	6,926.	6,925.	6,466.	459.
	AMT DEPRECIATION		150DB	5.00				6,378.	547.
	ACE DEPRECIATION		150DB	5.00				6,378.	547.
3	COMPUTER	08/01/13	200DB	5.00	1,174.	587.	587.	548.	39.
	AMT DEPRECIATION		150DB	5.00				541.	46.
	ACE DEPRECIATION		150DB	5.00				541.	46.
4	COMPUTER	07/01/14	200DB	5.00	8,657.	4,329.	4,328.	3,581.	499.
	AMT DEPRECIATION		200DB	5.00				3,581.	499.
	ACE DEPRECIATION		200DB	5.00				3,581.	499.
10	COMPUTER	09/20/17	200DB	5.00	1,663.	832.	831.	166.	266.
	AMT DEPRECIATION		200DB	5.00				166.	266.
	ACE DEPRECIATION		200DB	5.00				166.	266.
	* OTHER TOTAL -				31,429.	12,674.	18,755.	16,845.	1,263.
5	2015 CHEVY V3500 VAN	05/28/15	200DB	5.00	41,252.	20,626.	20,626.	15,057.	2,345.
	AMT DEPRECIATION		200DB	5.00				15,057.	2,345.
	ACE DEPRECIATION		200DB	5.00				15,057.	2,345.
6	2014 TOYOTA CAMRY	10/01/15	200DB	5.00	23,895.		23,895.	9,345.	1,875.
	AMT DEPRECIATION		150DB	5.00				9,046.	1,875.
	ACE DEPRECIATION		150DB	5.00				9,046.	1,875.
7	2005 FORD ECONOLINE VAN	12/08/15	200DB	5.00	18,800.		18,800.	12,370.	2,572.
	AMT DEPRECIATION		150DB	5.00				9,934.	3,084.
	ACE DEPRECIATION		150DB	5.00				9,934.	3,084.
8	2013 FORD E350 VAN	12/31/15	200DB	5.00	33,101.		33,101.	9,805.	1,875.
	AMT DEPRECIATION		150DB	5.00				9,391.	1,875.
	ACE DEPRECIATION		150DB	5.00				9,391.	1,875.
9	2015 MERCEDES BE 5500	06/01/16	200DB	5.00	96,959.	11,160.	85,799.	5,100.	3,050.
	AMT DEPRECIATION		200DB	5.00				5,100.	3,050.
	ACE DEPRECIATION		200DB	5.00				5,100.	3,050.

(D) - Asset disposed

\* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone



- NEXT YEAR FEDERAL - THE POWER COMPANY USA, LLC

(D) - Asset disposed \* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

## 2018 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR STATE -

THE POWER COMPANY USA, LLC

[illegible]

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions,  
Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
<b>A</b> Partnership's employer identification number [REDACTED]													
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
<b>C</b> IRS Center where partnership filed return E-FILE													
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
<b>E</b> Partner's identifying number [REDACTED]													
<b>F</b> Partner's name, address, city, state, and ZIP code  PATRICK FARAH [REDACTED]													
<b>G</b> <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member													
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
<b>I1</b> What type of entity is this partner? <u>INDIVIDUAL</u>													
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
<b>J</b> Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">7.3500000%</td> <td style="text-align: center;">7.3500000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">7.3500000%</td> <td style="text-align: center;">7.3500000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">7.3500000%</td> <td style="text-align: center;">7.3500000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	7.3500000%	7.3500000%	Loss	7.3500000%	7.3500000%	Capital	7.3500000%	7.3500000%
	Beginning	Ending											
Profit	7.3500000%	7.3500000%											
Loss	7.3500000%	7.3500000%											
Capital	7.3500000%	7.3500000%											
<b>K</b> Partner's share of liabilities at year end:													
Nonrecourse .....	\$ _____												
Qualified nonrecourse financing .....	\$ _____												
Recourse .....	\$ 0.												
<b>L</b> Partner's capital account analysis:													
Beginning capital account .....	\$ -173,284.												
Capital contributed during the year .....	\$ _____												
Current year increase (decrease) .....	\$ -27,239.												
Withdrawals & distributions .....	\$( _____ )												
Ending capital account .....	\$ -200,523.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
<b>M</b> Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No												
If "Yes," attach statement (see instructions)													

**Part III Partner's Share of Current Year Income,  
Deductions, Credits, and Other Items**

<b>1</b> Ordinary business income (loss) - 24,449.	<b>15</b> Credits
<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions
<b>3</b> Other net rental income (loss)	<b>17</b> Alternative min tax (AMT) items
<b>4</b> Guaranteed payments 172,659.	<b>A</b> 16.
<b>5</b> Interest income	<b>18</b> Tax-exempt income and nondeductible expenses
<b>6a</b> Ordinary dividends	<b>C*</b> 2,610.
<b>6b</b> Qualified dividends	<b>19</b> Distributions
<b>7</b> Royalties	<b>20</b> Other information
<b>8</b> Net short-term capital gain (loss)	<b>9a</b> Net long-term capital gain (loss)
<b>9a</b> Net long-term capital gain (loss)	<b>9b</b> Collectibles (28%) gain (loss)
<b>9b</b> Collectibles (28%) gain (loss)	<b>9c</b> Unrecaptured sec 1250 gain
<b>9c</b> Unrecaptured sec 1250 gain	<b>10</b> Net section 1231 gain (loss)
<b>10</b> Net section 1231 gain (loss)	<b>11</b> Other income (loss)
<b>11</b> Other income (loss)	<b>12</b> Section 179 deduction
<b>12</b> Section 179 deduction	<b>13</b> Other deductions
<b>13</b> Other deductions	<b>A</b> 180.
<b>14</b> Self-employment earnings (loss)	<b>A</b> 148,210.
<b>14</b> Self-employment earnings (loss)	<b>C</b> 197,967.

\*See attached statement for additional information.

For IRS Use Only



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	2,610.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		2,610.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
<b>A</b> Partnership's employer identification number [REDACTED]													
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
<b>C</b> IRS Center where partnership filed return E-FILE													
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
<b>E</b> Partner's identifying number [REDACTED]													
<b>F</b> Partner's name, address, city, state, and ZIP code  CHERYL ARTS [REDACTED]													
<b>G</b> <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member													
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
<b>I1</b> What type of entity is this partner? <u>INDIVIDUAL</u>													
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
<b>J</b> Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">8.3500000%</td> <td style="text-align: center;">8.3500000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">8.3500000%</td> <td style="text-align: center;">8.3500000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">8.3500000%</td> <td style="text-align: center;">8.3500000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	8.3500000%	8.3500000%	Loss	8.3500000%	8.3500000%	Capital	8.3500000%	8.3500000%
	Beginning	Ending											
Profit	8.3500000%	8.3500000%											
Loss	8.3500000%	8.3500000%											
Capital	8.3500000%	8.3500000%											
<b>K</b> Partner's share of liabilities at year end:													
Nonrecourse	\$ _____												
Qualified nonrecourse financing	\$ _____												
Recourse	\$ _____ 0.												
<b>L</b> Partner's capital account analysis:													
Beginning capital account	\$ _____ -196,960.												
Capital contributed during the year	\$ _____												
Current year increase (decrease)	\$ _____ -30,946.												
Withdrawals & distributions	\$( _____ )												
Ending capital account	\$ _____ -227,906.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
<b>M</b> Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
<b>1</b> Ordinary business income (loss) -27,775.	<b>15</b> Credits
<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions
<b>3</b> Other net rental income (loss)	
<b>4</b> Guaranteed payments 125,754.	
<b>5</b> Interest income	
<b>6a</b> Ordinary dividends	<b>17</b> Alternative min tax (AMT) items
<b>6b</b> Qualified dividends	A 18.
<b>7</b> Royalties	
<b>8</b> Net short-term capital gain (loss)	<b>18</b> Tax-exempt income and nondeductible expenses
<b>9a</b> Net long-term capital gain (loss)	C* 2,966.
<b>9b</b> Collectibles (28%) gain (loss)	<b>19</b> Distributions
<b>9c</b> Unrecaptured sec 1250 gain	<b>20</b> Other information
<b>10</b> Net section 1231 gain (loss)	
<b>11</b> Other income (loss)	
<b>12</b> Section 179 deduction	
<b>13</b> Other deductions A 205.	
<b>14</b> Self-employment earnings (loss) A 97,979. C 224,902.	
*See attached statement for additional information.	
For IRS Use Only	



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	2,966.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		2,966.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1

☐ Amended K-1

OMB No. 1545-0123

beginning  ending   
**Partner's Share of Income, Deductions, Credits, etc.**  
▶ See separate instructions.

Part I Information About the Partnership	Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items															
<b>A</b> Partnership's employer identification number <div style="background-color: black; width: 100px; height: 1.2em; margin-top: 5px;"></div>	<b>1</b> Ordinary business income (loss) <div style="text-align: right;">-1,664.</div>															
<b>B</b> Partnership's name, address, city, state, and ZIP code  <b>THE POWER COMPANY USA, LLC</b> <b>1165 NORTH CLARK STREET, SUITE 400</b> <b>CHICAGO, IL 60610</b>	<b>2</b> Net rental real estate income (loss) 															
<b>C</b> IRS Center where partnership filed return <b>E-FILE</b>	<b>3</b> Other net rental income (loss) 															
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	<b>4</b> Guaranteed payments 															
<b>Part II Information About the Partner</b>	<b>5</b> Interest income 															
<b>E</b> Partner's identifying number  	<b>6a</b> Ordinary dividends 															
<b>F</b> Partner's name, address, city, state, and ZIP code  <b>ANAND ANU</b> <div style="background-color: black; width: 350px; height: 20px; margin-top: 5px;"></div>	<b>6b</b> Qualified dividends 															
<b>G</b> <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member	<b>7</b> Royalties 															
<b>H</b> <input type="checkbox"/> Domestic partner <input checked="" type="checkbox"/> Foreign partner	<b>8</b> Net short-term capital gain (loss) 															
<b>I1</b> What type of entity is this partner? <u>INDIVIDUAL</u>	<b>9a</b> Net long-term capital gain (loss) 															
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>	<b>9b</b> Collectibles (28%) gain (loss) 															
<b>J</b> Partner's share of profit, loss, and capital: <table style="width:100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th></th> <th style="text-align: right;">Beginning</th> <th style="text-align: right;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: right;">0.5000000%</td> <td style="text-align: right;">0.5000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: right;">0.5000000%</td> <td style="text-align: right;">0.5000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">0.5000000%</td> <td style="text-align: right;">0.5000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	0.5000000%	0.5000000%	Loss	0.5000000%	0.5000000%	Capital	0.5000000%	0.5000000%	<b>9c</b> Unrecaptured sec 1250 gain 			
	Beginning	Ending														
Profit	0.5000000%	0.5000000%														
Loss	0.5000000%	0.5000000%														
Capital	0.5000000%	0.5000000%														
<b>K</b> Partner's share of liabilities at year end: <table style="width:100%; border-collapse: collapse; margin-top: 5px;"> <tbody> <tr> <td>Nonrecourse</td> <td style="text-align: right;">\$</td> <td></td> </tr> <tr> <td>Qualified nonrecourse financing</td> <td style="text-align: right;">\$</td> <td></td> </tr> <tr> <td>Recourse</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">0.</td> </tr> </tbody> </table>	Nonrecourse	\$		Qualified nonrecourse financing	\$		Recourse	\$	0.	<b>10</b> Net section 1231 gain (loss) 						
Nonrecourse	\$															
Qualified nonrecourse financing	\$															
Recourse	\$	0.														
<b>L</b> Partner's capital account analysis: <table style="width:100%; border-collapse: collapse; margin-top: 5px;"> <tbody> <tr> <td>Beginning capital account</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">-11,788.</td> </tr> <tr> <td>Capital contributed during the year</td> <td style="text-align: right;">\$</td> <td></td> </tr> <tr> <td>Current year increase (decrease)</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">-1,853.</td> </tr> <tr> <td>Withdrawals &amp; distributions</td> <td style="text-align: right;">\$(</td> <td></td> </tr> <tr> <td>Ending capital account</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">-13,641.</td> </tr> </tbody> </table>	Beginning capital account	\$	-11,788.	Capital contributed during the year	\$		Current year increase (decrease)	\$	-1,853.	Withdrawals & distributions	\$(		Ending capital account	\$	-13,641.	<b>11</b> Other income (loss) 
Beginning capital account	\$	-11,788.														
Capital contributed during the year	\$															
Current year increase (decrease)	\$	-1,853.														
Withdrawals & distributions	\$(															
Ending capital account	\$	-13,641.														
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain)	<b>12</b> Section 179 deduction 															
<b>M</b> Did the partner contribute property with a built-in gain or loss? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach statement (see instructions)	<b>13</b> Other deductions <div style="text-align: right;">12.</div>															
	<b>14</b> Self-employment earnings (loss) <div style="text-align: right;">0.</div>															
	<b>15</b> Credits 															
	<b>16</b> Foreign transactions 															
	<b>17</b> Alternative min tax (AMT) items <div style="text-align: right;">1.</div>															
	<b>18</b> Tax-exempt income and nondeductible expenses <div style="text-align: right;">177.</div>															
	<b>19</b> Distributions 															
	<b>20</b> Other information 															
	*See attached statement for additional information.															

For IRS Use Only



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	177.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		177.



**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1

☐ Amended K-1

OMB No. 1545-0123

beginning  ending   
**Partner's Share of Income, Deductions, Credits, etc.**  
▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
<b>A</b> Partnership's employer identification number <div style="background-color: black; width: 100px; height: 15px;"></div>													
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
<b>C</b> IRS Center where partnership filed return E-FILE													
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
<b>E</b> Partner's identifying number <div style="background-color: black; width: 100px; height: 15px;"></div>													
<b>F</b> Partner's name, address, city, state, and ZIP code  WHITAKER ENERGY GROUP, LLC <div style="background-color: black; width: 400px; height: 20px;"></div>													
<b>G</b> <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member													
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
<b>I1</b> What type of entity is this partner? <u>PARTNERSHIP</u>													
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
<b>J</b> Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">1.5000000%</td> <td style="text-align: center;">1.5000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">1.5000000%</td> <td style="text-align: center;">1.5000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">1.5000000%</td> <td style="text-align: center;">1.5000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	1.5000000%	1.5000000%	Loss	1.5000000%	1.5000000%	Capital	1.5000000%	1.5000000%
	Beginning	Ending											
Profit	1.5000000%	1.5000000%											
Loss	1.5000000%	1.5000000%											
Capital	1.5000000%	1.5000000%											
<b>K</b> Partner's share of liabilities at year end:													
Nonrecourse .....	\$ _____												
Qualified nonrecourse financing .....	\$ _____												
Recourse .....	\$ 0.												
<b>L</b> Partner's capital account analysis:													
Beginning capital account .....	\$ -35,364.												
Capital contributed during the year .....	\$ _____												
Current year increase (decrease) .....	\$ -5,559.												
Withdrawals & distributions .....	\$( _____ )												
Ending capital account .....	\$ -40,923.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
<b>M</b> Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
<b>1</b> Ordinary business income (loss) -4,989.	<b>15</b> Credits
<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions
<b>3</b> Other net rental income (loss)	<b>17</b> Alternative min tax (AMT) items
<b>4</b> Guaranteed payments	<b>A</b> 4.
<b>5</b> Interest income	<b>18</b> Tax-exempt income and nondeductible expenses
<b>6a</b> Ordinary dividends	<b>C*</b> 533.
<b>6b</b> Qualified dividends	<b>19</b> Distributions
<b>7</b> Royalties	<b>20</b> Other information
<b>8</b> Net short-term capital gain (loss)	<b>9a</b> Net long-term capital gain (loss)
<b>9a</b> Net long-term capital gain (loss)	<b>9b</b> Collectibles (28%) gain (loss)
<b>9b</b> Collectibles (28%) gain (loss)	<b>9c</b> Unrecaptured sec 1250 gain
<b>9c</b> Unrecaptured sec 1250 gain	<b>10</b> Net section 1231 gain (loss)
<b>10</b> Net section 1231 gain (loss)	<b>11</b> Other income (loss)
<b>11</b> Other income (loss)	<b>12</b> Section 179 deduction
<b>12</b> Section 179 deduction	<b>13</b> Other deductions
<b>13</b> Other deductions	<b>A</b> 37.
<b>14</b> Self-employment earnings (loss)	<b>A</b> 0.
*See attached statement for additional information.	
<div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 10px;">For IRS Use Only</div> <div></div> </div>	



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	533.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		533.

Schedule K-1  
(Form 1065)Department of the Treasury  
Internal Revenue Service

2017

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

Partner's Share of Income, Deductions,  
Credits, etc.

▶ See separate instructions.

Part III Partner's Share of Current Year Income,  
Deductions, Credits, and Other Items

## Part I Information About the Partnership

A Partnership's employer identification number

B Partnership's name, address, city, state, and ZIP code

THE POWER COMPANY USA, LLC  
1165 NORTH CLARK STREET, SUITE 400  
CHICAGO, IL 60610

C IRS Center where partnership filed return

E-FILE

D ☐ Check if this is a publicly traded partnership (PTP)

## Part II Information About the Partner

E Partner's identifying number

F Partner's name, address, city, state, and ZIP code

BROOKE CESSNA

G ☐ General partner or LLC member-manager ☒ Limited partner or other LLC memberH ☒ Domestic partner ☐ Foreign partnerI1 What type of entity is this partner? **INDIVIDUAL**I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐

J Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	0.3000000%	0.3000000%
Loss	0.3000000%	0.3000000%
Capital	0.3000000%	0.3000000%

K Partner's share of liabilities at year end:

Nonrecourse	\$	
Qualified nonrecourse financing	\$	
Recourse	\$	0.

L Partner's capital account analysis:

Beginning capital account	\$	-7,072.
Capital contributed during the year	\$	
Current year increase (decrease)	\$	-1,112.
Withdrawals & distributions	\$(	)
Ending capital account	\$	-8,184.

☒ Tax basis ☐ GAAP ☐ Section 704(b) book  
☐ Other (explain)

M Did the partner contribute property with a built-in gain or loss?

☐ Yes ☒ No

If "Yes," attach statement (see instructions)

1 Ordinary business income (loss)  
-998.

2 Net rental real estate income (loss)

3 Other net rental income (loss)

4 Guaranteed payments

5 Interest income

6a Ordinary dividends

6b Qualified dividends

7 Royalties

8 Net short-term capital gain (loss)

9a Net long-term capital gain (loss)

9b Collectibles (28%) gain (loss)

9c Unrecaptured sec 1250 gain

10 Net section 1231 gain (loss)

11 Other income (loss)

12 Section 179 deduction

13 Other deductions

A 7.

14 Self-employment earnings (loss)

A -998.

C 8,080.

\*See attached statement for additional information.

For IRS Use Only



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	107.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		107.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning  ending 

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
A Partnership's employer identification number <div style="background-color: black; width: 100px; height: 15px;"></div>													
B Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
C IRS Center where partnership filed return E-FILE													
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
E Partner's identifying number <div style="background-color: black; width: 100px; height: 15px;"></div>													
F Partner's name, address, city, state, and ZIP code  CAPITAL WINDOW VENTURES, LLC <div style="background-color: black; width: 200px; height: 20px;"></div>													
G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member													
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
I1 What type of entity is this partner? <u>PARTNERSHIP</u>													
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
J Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	1.0000000%	1.0000000%	Loss	1.0000000%	1.0000000%	Capital	1.0000000%	1.0000000%
	Beginning	Ending											
Profit	1.0000000%	1.0000000%											
Loss	1.0000000%	1.0000000%											
Capital	1.0000000%	1.0000000%											
K Partner's share of liabilities at year end:													
Nonrecourse	\$ _____												
Qualified nonrecourse financing	\$ _____												
Recourse	\$ 0.												
L Partner's capital account analysis:													
Beginning capital account	\$ -23,579.												
Capital contributed during the year	\$ _____												
Current year increase (decrease)	\$ -3,706.												
Withdrawals & distributions	\$( _____ )												
Ending capital account	\$ -27,285.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
1 Ordinary business income (loss) -3,326.	15 Credits
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	A 2.
7 Royalties	
8 Net short-term capital gain (loss)	18 Tax-exempt income and nondeductible expenses
9a Net long-term capital gain (loss)	C* 355.
9b Collectibles (28%) gain (loss)	19 Distributions
9c Unrecaptured sec 1250 gain	20 Other information
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions	A 25.
14 Self-employment earnings (loss)	
A -3,326.	
C 26,934.	

\*See attached statement for additional information.

For IRS Use Only



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	355.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		355.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1

☐ Amended K-1

OMB No. 1545-0123

beginning  ending   
**Partner's Share of Income, Deductions, Credits, etc.**  
▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
A Partnership's employer identification number <div style="background-color: black; width: 100px; height: 1.2em;"></div>													
B Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
C IRS Center where partnership filed return E-FILE													
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
E Partner's identifying number <div style="background-color: black; width: 100px; height: 1.2em;"></div>													
F Partner's name, address, city, state, and ZIP code  GDR PRIVEE, INC. <div style="background-color: black; width: 200px; height: 1.2em;"></div>													
G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member													
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
I1 What type of entity is this partner? CORPORATION													
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
J Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	1.0000000%	1.0000000%	Loss	1.0000000%	1.0000000%	Capital	1.0000000%	1.0000000%
	Beginning	Ending											
Profit	1.0000000%	1.0000000%											
Loss	1.0000000%	1.0000000%											
Capital	1.0000000%	1.0000000%											
K Partner's share of liabilities at year end:													
Nonrecourse	\$ _____												
Qualified nonrecourse financing	\$ _____												
Recourse	\$ 0.												
L Partner's capital account analysis:													
Beginning capital account	\$ -23,574.												
Capital contributed during the year	\$ _____												
Current year increase (decrease)	\$ -3,706.												
Withdrawals & distributions	\$( _____ )												
Ending capital account	\$ -27,280.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
1 Ordinary business income (loss) -3,327.	15 Credits
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	A 3.
7 Royalties	
8 Net short-term capital gain (loss)	18 Tax-exempt income and nondeductible expenses
	C* 355.
9a Net long-term capital gain (loss)	19 Distributions
9b Collectibles (28%) gain (loss)	
9c Unrecaptured sec 1250 gain	20 Other information
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions	A 24.
14 Self-employment earnings (loss)	
*See attached statement for additional information.	
For IRS Use Only	



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	355.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		355.



**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning  ending 

**Partner's Share of Income, Deductions,  
Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
A Partnership's employer identification number <div style="background-color: black; width: 100px; height: 1.2em;"></div>													
B Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
C IRS Center where partnership filed return E-FILE													
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
E Partner's identifying number <div style="background-color: black; width: 100px; height: 1.2em;"></div>													
F Partner's name, address, city, state, and ZIP code  PREMIER HOLDINGS CORP <div style="background-color: black; width: 250px; height: 1.2em;"></div>													
G <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member													
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
I1 What type of entity is this partner? CORPORATION													
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
J Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">80.0000000%</td> <td style="text-align: center;">80.0000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">80.0000000%</td> <td style="text-align: center;">80.0000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">80.0000000%</td> <td style="text-align: center;">80.0000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	80.0000000%	80.0000000%	Loss	80.0000000%	80.0000000%	Capital	80.0000000%	80.0000000%
	Beginning	Ending											
Profit	80.0000000%	80.0000000%											
Loss	80.0000000%	80.0000000%											
Capital	80.0000000%	80.0000000%											
K Partner's share of liabilities at year end:													
Nonrecourse	\$												
Qualified nonrecourse financing	\$												
Recourse	\$ 3,033,977.												
L Partner's capital account analysis:													
Beginning capital account	\$ -1,885,984.												
Capital contributed during the year	\$												
Current year increase (decrease)	\$ -296,482.												
Withdrawals & distributions	\$( )												
Ending capital account	\$ -2,182,466.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain)													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
1 Ordinary business income (loss) - 266,111.	15 Credits
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	A 174.
7 Royalties	
8 Net short-term capital gain (loss)	18 Tax-exempt income and nondeductible expenses
	C* 28,411.
9a Net long-term capital gain (loss)	19 Distributions
9b Collectibles (28%) gain (loss)	
9c Unrecaptured sec 1250 gain	20 Other information
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions	
A 1,960.	
14 Self-employment earnings (loss)	
*See attached statement for additional information.	

For IRS Use Only



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	28,411.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		28,411.

# IL-505-B Automatic Extension Payment

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749981 01-22-18

Illinois Department of Revenue

## IL-505-B (R-12/17) ID: 2BX Automatic Extension Payment for 2017

Official use only

Mail to: Illinois Department of Revenue, P.O. Box 19045, Springfield, IL 62794-9045

**STOP If no payment is due or you make your payment electronically, do not file this form.**

FEIN XXXXXXXXXX 000 5

Tax year ending **12** **17**  
Month Year

THE POWER COMPANY USA, LLC  
1165 NORTH CLARK STREET, SUITE 400  
CHICAGO IL 60610

**\$ 0.00**

**Payment Amount (Whole dollars only)**  
Write your FEIN, tax year ending, and "IL-505-B"  
on your check or money order and make it payable  
to "Illinois Department of Revenue."

Phone number 312-344-1056



505021217 0 274268426 000 5

749241 01-22-18

Illinois Department of Revenue

2017 IL-1065-V

IL-1065-V (R-12/17) ID: 2BX

Payment Voucher for Partnership  
Replacement Tax

Official use only

Mail to: Illinois Department of Revenue, P.O. Box 19053, Springfield, IL 62794-9053

**STOP** If no payment is due or you make your payment electronically, do not file this form.

FEIN [REDACTED] 000 5

Tax year ending

12 17

Month Year

THE POWER COMPANY USA, LLC  
1165 NORTH CLARK STREET, SUITE 400  
CHICAGO, IL 60610

\$ 3,618.00

**Payment Amount (Whole dollars only)**

Write your FEIN, tax year ending, and "IL-1065-V"  
on your check or money order and make it  
payable to "Illinois Department of Revenue."

Preparer's phone number (858) 554-0800

106581217 5 274268426 000 5 00000361800

Illinois Department of Revenue

2017 Form IL-1065

Partnership Replacement Tax Return

See "When should I file?" in the Form IL-1065 instructions for a list of due dates.

If this return is not for calendar year 2017, enter your fiscal tax year here.

Tax year beginning month day year, ending month day year

For tax years ending **on or after** December 31, 2017. For prior years, use the form for that year.

Enter the amount you are paying.

\$ 3,618.

**Step 1: Identify your partnership**

**A** Enter your complete legal business name.

If you have a name change, check this box. ☐

Name: THE POWER COMPANY USA, LLC

**B** Enter your mailing address.

Check this box if either of the following apply: ☐

- this is your **first return**, or
- you have an **address change**.

C/O: \_\_\_\_\_

Mailing address: 1165 NORTH CLARK STREET, SUITE 400

City: CHICAGO State: IL ZIP: 60610

**C** If this is the first or final return, check the applicable box(es).

☐ First return

☐ Final return (Enter the date of termination. mm dd yyyy)

**D** If this is a final return because you sold this business, enter the date sold (mm dd yyyy) \_\_\_\_\_, and the new owner's FEIN. \_\_\_\_\_

**E Apportionment Formulas.** Check the appropriate box or boxes and see Apportionment Formula instructions.

☐ Financial organizations

☐ Transportation companies

☐ Federally regulated exchanges

☐ Sales companies

**F** Check this box if you are:

☐ classified as an investment partnership

☐ classified as a publicly-traded partnership

**G** Check this box if you made an IRC § 761 election. ☐

**H** Enter your federal employer identification no. (FEIN).                     

**I** ☐ Check this box if you are a member of a unitary business group **and** are included on a Schedule UB, Combined Apportionment for Unitary Business Group. Enter the FEIN of the member who prepared the Schedule UB and **attach** it to this return.

**J** Enter your North American Industry Classification System (NAICS) Code. See instructions.

237100

**K** Enter the city, state, and ZIP code where your accounting records are kept. (Use the two-letter postal abbreviation, e.g., IL, GA, etc.)

CHICAGO IL 60610  
City State ZIP

**L** If you are making the business income election to treat all nonbusiness income as business income, check this box and enter "0" on Lines 36 and 44. ☐

**M** If you have completed the following, check the box and **attach** the federal form(s) to this return.

☐ Federal Form 8886 ☐ Federal Sch. M-3, Part II, Line 10

**N** Check this box if you attached Form IL-4562. ☒

**O** Check this box if you attached Illinois Schedule M (for businesses). ☐

**P** Check this box if you attached Schedule 80/20. ☐

**Q** Check this box if you attached Schedule 1299-A. ☐

**R** Check this box if your business activity is protected under Public Law 86-272. ☐

**S** Check this box if you attached the Subgroup Sch. ☐

**Step 2: Figure your ordinary income or loss**

(Whole dollars only)

1 Ordinary income or loss, or equivalent from federal Schedule K.                     

1 -332,639 .00

2 Net income or loss from all rental real estate activities.                     

2                      .00

3 Net income or loss from other rental activities.                     

3                      .00

4 Portfolio income or loss.                     

4                      .00

5 Net IRC Section 1231 gain or loss.                     

5                      .00

6 All other items of income or loss that were not included in the computation of income or loss on Page 1 of U.S. Form 1065 or 1065-B. See instructions. Identify:                     

6                      .00

7 Add Lines 1 through 6. This is your ordinary income or loss.                     

7 -332,639 .00

**Step 3: Figure your unmodified base income or loss**

8 Charitable contributions.                     

8 2,450 .00

9 Expense deduction under IRC Section 179.                     

9                      .00

10 Interest on investment indebtedness.                     

10                      .00

11 All other items of expense that were not deducted in the computation of ordinary income or loss on Page 1 of U.S. Form 1065 or 1065-B. See instructions. Identify:                     

11                      .00

12 Add Lines 8 through 11.                     

12 2,450 .00

13 Subtract Line 12 from Line 7. This amount is your total unmodified base income or loss.                     

13 -335,089 .00

Attach your payment and Form IL-1065-V here.



**Step 4: Figure your income or loss**

14	Enter your unmodified base income or loss from Line 13.	14	-335,089 .00
15	State, municipal, and other interest income excluded from Line 14.	15	.00
16	Illinois replacement tax deducted in arriving at Line 14.	16	.00
17	Illinois Special Depreciation addition. <b>Attach</b> Form IL-4562.	17	832 .00
18	Related-party expenses addition. <b>Attach</b> Schedule 80/20.	18	.00
19	Distributive share of additions. <b>Attach</b> Schedule(s) K-1-P or K-1-T.	19	.00
20	Guaranteed payments to partners from U.S. Form 1065 or 1065-B.	20	298,413 .00
21	The amount of loss distributable to a partner subject to replacement tax. <b>Attach</b> Schedule B.	21	284,586 .00
22	Other additions. <b>Attach</b> Illinois Schedule M (for businesses).	22	.00
23	Add Lines 14 through 22. This amount is your income or loss.	23	248,742 .00

**Step 5: Figure your base income or loss**

24	Interest income from U.S. Treasury or other exempt federal obligations.	24	.00
25	August 1, 1969, valuation limitation amount. <b>Attach</b> Schedule F.	25	.00
26	Personal service income or reasonable allowance for compensation of partners.	26	.00
27	Share of income distributable to a partner subject to replacement tax. <b>Attach</b> Schedule B.	27	.00
28	River Edge Redevelopment Zone Dividend subtraction. <b>Attach</b> Schedule 1299-A.	28	.00
29	High Impact Business Dividend subtraction. <b>Attach</b> Schedule 1299-A.	29	.00
30	Illinois Special Depreciation subtraction. <b>Attach</b> Form IL-4562.	30	6,564 .00
31	Related-party expenses subtraction. <b>Attach</b> Schedule 80/20.	31	.00
32	Distributive share of subtractions. <b>Attach</b> Schedule(s) K-1-P or K-1-T.	32	.00
33	Other subtractions. <b>Attach</b> Schedule M (for businesses).	33	.00
34	Total subtractions. Add Lines 24 through 33.	34	6,564 .00
35	<b>Base income or loss.</b> Subtract Line 34 from Line 23.	35	242,178 .00

<b>STOP</b>	<b>A</b> If the amount on Line 35 is derived inside Illinois only, check this box and enter the amount from Step 5, Line 35 on Step 7, Line 47. You may not complete Step 6. (You must leave Step 6, Lines 36 through 46 blank.) <input checked="" type="checkbox"/>
	<b>Note</b> → If you are a unitary filer, do not check this box. Check the box on Line B and complete Step 6.
	<b>B</b> If any portion of the amount on Line 35 is derived outside Illinois, or you are a unitary filer, check this box and complete all lines of Step 6. (Do not leave Lines 40 through 42 blank.) See instructions. <input type="checkbox"/>

**Step 6: Figure your income allocable to Illinois** (Complete only if you checked the box on Line B, above.)

36	Nonbusiness income or loss. <b>Attach</b> Schedule NB.	36	.00
37	Business income or loss included in Line 35 from non-unitary partnerships, partnerships included on a Schedule UB, S corporations, trusts, or estates. See Instructions.	37	.00
38	Add Lines 36 and 37.	38	.00
39	Business income or loss. Subtract Line 38 from Line 35.	39	.00
40	Total sales everywhere. This amount cannot be negative.	40	.00
41	Total sales inside Illinois. This amount cannot be negative.	41	.00
42	Apportionment factor. Divide Line 41 by Line 40 (carry to six decimal places).	42	
43	Business income or loss apportionable to Illinois. Multiply Line 39 by Line 42.	43	.00
44	Nonbusiness income or loss allocable to Illinois. <b>Attach</b> Schedule NB.	44	.00
45	Business income or loss apportionable to Illinois from non-unitary partnerships, partnerships included on a Schedule UB, S corporations, trusts, or estates. See instructions.	45	.00
46	<b>Base income or loss allocable to Illinois.</b> Add Lines 43 through 45.	46	.00



**Step 7: Figure your net income**

47	Base income or net loss from Step 5, Line 35, or Step 6, Line 46.	47	242,178 .00
48	Illinois net loss deduction. <b>Attach</b> Schedule NLD. If Line 47 is zero or a negative amount, enter "0."	48	.00
49	Income after NLD. Subtract Line 48 from Line 47.	49	242,178 .00
50	Enter the amount from Step 5, Line 35.	50	242,178 .00
51	Divide Line 47 by Line 50. (Carry the result to six decimal places. This figure cannot be greater than "1.")	51	1.000000
52	Exemption allowance. See instructions before completing.	52	1,000 .00
53	<b>Net income.</b> Subtract Line 52 from Line 49.	53	241,178 .00

**Step 8: Figure your net replacement tax and pass-through withholding payments you owe**

54	Replacement tax. Multiply Line 53 by 1.5% (.015).	54	3,618 .00
55	Recapture of investment credits. <b>Attach</b> Schedule 4255.	55	.00
56	Replacement tax before investment credits. Add Lines 54 and 55.	56	3,618 .00
57	Investment credits. <b>Attach</b> Form IL-477.	57	.00
58	<b>Net replacement tax.</b> Subtract Line 57 from Line 56. If the amount is negative, enter "0."	58	3,618 .00
59	Pass-through withholding payments you owe on behalf of your members. Enter the amount from Schedule B, Section A, Line 9. See instructions. <b>Attach</b> Schedule B.	59	0 .00
60	<b>Total net replacement tax and pass-through withholding payments you owe.</b> Add Line 58 and Line 59.	60	3,618 .00

**Step 9: Figure your refund or balance due**

61	Payments. See instructions.		
a	Credit from prior year overpayments.	61a	.00
b	Form IL-505-B (extension) payment.	61b	.00
c	Pass-through withholding payments reported to you on Schedule(s) K-1-P or K-1-T. <b>Attach</b> Schedule(s) K-1-P or K-1-T.	61c	.00
d	Illinois gambling withholding. <b>Attach</b> Form(s) W-2G.	61d	.00
e	Form IL-516-I prepayments.	61e	.00
f	Form IL-516-B prepayments.	61f	.00
62	Total payments. Add Lines 61a through 61f.	62	.00
63	Overpayment. If Line 62 is greater than Line 60, subtract Line 60 from Line 62.	63	.00
64	Amount to be <b>credited forward</b> . See instructions.	64	.00
65	<b>Refund.</b> Subtract Line 64 from Line 63. This is the amount to be refunded.	65	.00

**66 Complete to direct deposit your refund**

Routing Number \_\_\_\_\_ ☐ Checking or ☐ Savings  
 Account Number \_\_\_\_\_

67	<b>Tax Due.</b> If Line 60 is greater than Line 62, subtract Line 62 from Line 60. This is the amount you owe.	67	3,618 .00
----	--	----	-----------

► If you owe tax on Line 67, complete a payment voucher, Form IL-1065-V. Write your FEIN, tax year ending, and "IL-1065-V" on your check or money order and make it payable to "Illinois Department of Revenue." Attach your voucher and payment to the first page of this form.

*Special Note* ➔ Enter the amount of your payment on the top of Page 1 in the space provided.

**Step 10: Sign below** - Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Sign Here Paid Preparer Use Only	Signature of partner		Date (mm/dd/yyyy)	MEMBER	312-344-1056	<input checked="" type="checkbox"/> Check if the Department may discuss this return with the paid preparer shown in this step. <input type="checkbox"/> Check if self-employed	P00730188
	SHELLY M. QUARISA		10/10/2018				
	Print/Type paid preparer's name		Paid preparer's signature		Date (mm/dd/yyyy)	Paid Preparer's PTIN	
	Firm's name ► OLIVA, GODDARD & WRIGHT, CPA		Firm's FEIN ►				
Firm's address ► 9333 GENESEE AVE, STE 110 SAN D		Firm's phone ►		(858) 554-0800			

► If a payment is **not** enclosed, mail this return to:

Illinois Department of Revenue  
 P.O. Box 19031  
 Springfield, IL 62794-9031

► If a payment is enclosed, mail this return to:

Illinois Department of Revenue  
 P.O. Box 19053  
 Springfield, IL 62794-9053

Illinois Department of Revenue  
**2017 Schedule B Partners' or Shareholders' Information**

Attach to your Form IL-1065 or Form IL-1120-ST.



Year ending  
12 17  
Month Year

**IL Attachment no. 1**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

**THE POWER COMPANY USA, LLC**

Enter your federal employer identification number (FEIN).

**STOP Read this information first**

- You must read the Schedule B instructions and complete Schedule(s) K-1-P and Schedule(s) K-1-P(3) before completing this schedule.
- You must complete Section B of Schedule B and provide all the required information for your partners or shareholders before completing Section A of Schedule B.

**Note** → Failure to follow these instructions may delay the processing of your return or result in you receiving further correspondence from the Department. You may also be required to submit further information to support your filing.

**Section A: Total members' information (from Schedule(s) K-1-P and Schedule B, Section B)**

**STOP** Before completing this section you must first complete Schedule(s) K-1-P, Schedule(s) K-1-P(3) and Schedule B, Section B. You will use the amounts from those schedules when completing this section.

**Totals for resident and nonresident partners or shareholders (from Schedule(s) K-1-P and Schedule B, Section B)**

- 1 Enter the total of all nonbusiness income or loss you reported on Schedule(s) K-1-P for your members. See instructions. **1** \_\_\_\_\_
- 2 Enter the total of all income and replacement tax credits you reported on Schedule(s) K-1-P for your members. See instructions. **2** \_\_\_\_\_
- 3 Add the amounts shown on Schedule B, Section B, Column E for all partners or shareholders on all pages for which you have entered a check mark in Column D. Enter the total here. See instructions. **3** -284,586.00

**Totals for nonresident partners or shareholders only (from Schedule B, Section B)**

- 4 Enter the total pass-through withholding you reported on all pages of your Schedule B, Section B, Column J for your nonresident individual members. See instructions. **4** \_\_\_\_\_
- 5 Enter the total pass-through withholding you reported on all pages of your Schedule B, Section B, Column J for your nonresident estate members. See instructions. **5** \_\_\_\_\_
- 6 Enter the total pass-through withholding you reported on all pages of your Schedule B, Section B, Column J for your partnership and S corporation members. See instructions. **6** \_\_\_\_\_
- 7 Enter the total pass-through withholding you reported on all pages of your Schedule B, Section B, Column J for your nonresident trust members. See instructions. **7** \_\_\_\_\_
- 8 Enter the total pass-through withholding you reported on all pages of your Schedule B, Section B, Column J for your C corporation members. See instructions. **8** \_\_\_\_\_
- 9 Add Line 4 through Line 8. This is the total pass-through withholding you owe on behalf of all your nonresident partners or shareholders. This amount should match the total amount from Schedule B, Section B, Column J for all nonresident partners or shareholders on all pages. Enter the total here **and** on Form IL-1065, Line 59, or Form IL-1120-ST, Line 58. See instructions. **9** \_\_\_\_\_

► **Attach all pages of Schedule B, Section B behind this page.**



THE POWER COMPANY USA, LLC

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.



Enter your federal employer identification number (FEIN).

**Section B: Members' Information** (See instructions before completing.)

	A	B	C	D	E	F	G	H	I	J
	Name and Address	Partner or Shareholder type	SSN or FEIN	Subject to Illinois replacement tax or an ESOP	Member's distributable amount of base income or loss	Excluded from pass-through withholding payments	Share of Illinois income subject to pass-through withholding	Pass-through withholding before credits	Distributable share of credits	Pass-through withholding payment amount
1	Name <b>PATRICK FARAH</b> C/O <div></div> Addr. 1 <div></div> Addr. 2 <div></div> City <div></div> <div></div> <div></div> <div>State</div> <div>ZIP</div>	<div></div>	<div></div>	<div></div>	<div>147,609.00</div>	<div>R</div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>
2	Name <b>CHERYL ARTS</b> C/O <div></div> Addr. 1 <div></div> Addr. 2 <div></div> City <div></div> <div></div> <div></div> <div>State</div> <div>ZIP</div>	<div></div>	<div></div>	<div></div>	<div>97,295.00</div>	<div>R</div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>
3	Name <b>ANAND ANU</b> C/O <div></div> Addr. 1 <div></div> Addr. 2 <div></div> City <div></div> <div></div> <div></div> <div>State</div> <div>ZIP</div>	<div>I</div>	<div></div>	<div></div>	<div>-1,704.00</div>	<div></div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>
4	Name <b>WHITAKER ENERGY GROUP ,</b> C/O <div></div> Addr. 1 <div></div> Addr. 2 <div></div> City <div></div> <div></div> <div></div> <div>State</div> <div>ZIP</div>	<div></div>	<div></div>	<div>X</div>	<div>-5,113.00</div>	<div></div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>
5	Name <b>BROOKE CESSNA</b> C/O <div></div> Addr. 1 <div></div> Addr. 2 <div></div> City <div></div> <div></div> <div></div> <div>State</div> <div>ZIP</div>	<div></div>	<div></div>	<div></div>	<div>-1,022.00</div>	<div></div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>	<div>0.00</div>

Illinois Department of Revenue  
2017 Schedule B  
THE POWER COMPANY USA, LLC



Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

Enter your federal employer identification number (FEIN).

Section B: Members' Information (See instructions before completing.)

A	B	C	D	E	F	G	H	I	J
Name and Address	Partner or Shareholder type	SSN or FEIN	Subject to Illinois replacement tax or an ESOP	Member's distributable amount of base income or loss	Excluded from pass-through withholding payments	Share of Illinois income subject to pass-through withholding	Pass-through withholding before credits	Distributable share of credits	Pass-through withholding payment amount
(If Column F is blank, complete Column G through Column J. Otherwise, enter zero in Column G through Column J.)									
1 Name CAPITAL WINDOW VENTURE									
C/O									
Addr. 1									
Addr. 2									
City			<input checked="" type="checkbox"/>	-3,408.00		0.00	0.00	0.00	0.00
State									
ZIP									
2 Name GDR PRIVEE, INC.									
C/O									
Addr. 1									
Addr. 2									
City			<input checked="" type="checkbox"/>	-3,409.00		0.00	0.00	0.00	0.00
State									
ZIP									
3 Name PREMIER HOLDINGS CORP									
C/O									
Addr. 1									
Addr. 2									
City			<input checked="" type="checkbox"/>	-272656.00		0.00	0.00	0.00	0.00
State									
ZIP									
4 Name									
C/O									
Addr. 1									
Addr. 2									
City			<input type="checkbox"/>						
State									
ZIP									
5 Name									
C/O									
Addr. 1									
Addr. 2									
City			<input type="checkbox"/>						
State									
ZIP									

**IL-4562 Special Depreciation**

For tax years ending on or after September 11, 2001.

Attach to your Form IL-1120, IL-1120-ST, IL-1065, IL-1041, or IL-1040.

12 2017

Month Year

**IL Attachment No. 11****Step 1: Provide the following information****THE POWER COMPANY USA, LLC**

Enter your name as shown on your return.

Enter your Social Security number (SSN) or federal employer identification number (FEIN).

*Special Note* → **You must read the instructions before completing Form IL-4562. Do not use negative figures.****Step 2: Figure your Illinois special depreciation addition**

- 1** Enter the total amount claimed as a special depreciation allowance on federal Form 4562, Depreciation and Amortization, Line 14 or Line 25, for property acquired after September 10, 2001. **1** 832.00
- 2** **Individuals only:** Enter the total amount claimed as a special depreciation allowance from federal Form 2106, Employee Business Expenses. **2**
- 3** **Last year of regular depreciation:** Enter the total amount of all Illinois depreciation subtractions claimed on prior year IL-4562 forms, Step 3, Line 8, for each property. **3**
- 4** Add Lines 1 through 3. This is your Illinois special depreciation addition. Enter the total here and see instructions for the list of Illinois form and line references to report this addition. **4** 832.00

**Step 3: Figure your Illinois special depreciation subtraction**

- 5 a** Enter the portion of depreciation allowance claimed on federal Form 4562, Line 17, plus Line 19, Column g, plus Line 26, Column h, for property for which you claimed a special depreciation allowance on federal Form 4562, Line 14 or 25, for this tax year, or any other tax year ending after September 10, 2001, for bonus depreciation **equal to 30 percent** of your basis in the property. **5a** 5,096.00
- b** **Individuals only:** If you completed a federal Form 2106 for this tax year, enter the portion of any depreciation deductions included in Lines 4 and 38 for this tax year or any prior tax year for bonus depreciation **equal to 30 percent** of your basis in the property. **5b**
- c** Add Lines 5a and 5b. **5c** 5,096.00
- 6** Multiply Line 5c by 42.9% (0.429). **6** 2,186.00
- 7 a** Enter the portion of depreciation allowance claimed on federal Form 4562, Line 17, plus Line 19, Column g, plus Line 26, Column h, for property for which you claimed a special depreciation allowance on federal Form 4562, Line 14 or 25, for this tax year, or any other tax year ending after September 10, 2001, for bonus depreciation **equal to 50 percent** of your basis in the property. **STMT 1 7a** 4,378.00
- b** **Individuals only:** If you completed a federal Form 2106 for this tax year, enter the portion of any depreciation deductions included in Lines 4 and 38 for this tax year or any prior tax year for bonus depreciation **equal to 50 percent** of your basis in the property. **7b**
- c** Add Lines 7a and 7b. **7c** 4,378.00
- d** For tax years ending on or before December 31, 2005, multiply Line 7c by 42.9% (0.429). For tax years ending after December 31, 2005, enter the amount from Line 7c. **7d** 4,378.00
- 8** Add Lines 6 and 7d. **8** 6,564.00
- 9** **Last year of regular depreciation:** Enter the Illinois special depreciation addition reported on any prior year Form IL-4562, Step 2, Line 1 plus Line 2, for each property. See instructions. **9**
- 10** Add Lines 8 and 9. This is your Illinois depreciation subtraction for this year. Enter the total here and see instructions for the list of Illinois form and line references to report this subtraction. **10** 6,564.00

→ **Attach this form to your Illinois return.** ←

IL-4562 50% BONUS PROPERTY STATEMENT 1

ASSET #	DESCRIPTION	CURRENT DEPRECIATION
4	COMPUTER	499.00
5	2015 CHEVY V3500 VAN	3,713.00
10	COMPUTER	166.00
TOTAL TO FORM IL-4562, STEP 3, LINE 7A		4,378.00

Illinois Department of Revenue  
**Schedule K-1-P**

**Partner's or Shareholder's Share of Income,  
Deductions, Credits, and Recapture**

**Year ending**  
**12 17**  
Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

IL Attachment No. 12

**Step 1: Identify your partnership or S corporation**

1 Check your business type ☒ partnership ☐ S corporation

2 **THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

3

Enter your federal employer identification number (FEIN).

4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." **1.000000**

**Step 2: Identify your partner or shareholder**

5 **PATRICK FARAH**

Name

6

Mailing address

City

State

ZIP

7

Social Security number or FEIN

8

**7.350000**

Share (%)

9a Check the appropriate box. See instructions.

☒ individual ☐ corporation ☐ trust  
☐ partnership ☐ S corporation ☐ estate

9b To be completed by the recipient on Line 5 only.

I am a: ☐ grantor trust ☐ disregarded entity  
and the amounts on this Schedule will be reported by:

Name:

SSN or FEIN:

**Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss**

	A Member's share (See instructions.)	B Member's share allocable to Illinois
10 Interest	10	
11 Dividends	11	
12 Rental income	12	
13 Patent royalties	13	
14 Copyright royalties	14	
15 Other royalty income	15	
16 Capital gain or loss from real property	16	
17 Capital gain or loss from tangible personal property	17	
18 Capital gain or loss from intangible personal property	18	
19 Other income and expense	19	
Specify		

**Step 4: Figure your partner's or shareholder's share of your business income or loss**

	A Member's share from U.S. Schedule K-1, less nonbusiness income	B Member's share apportioned to Illinois
20 Ordinary income or loss from trade or business activity	20 <b>-24,449</b>	<b>-24,449</b>
21 Net income or loss from rental real estate activities	21	
22 Net income or loss from other rental activities	22	
23 Interest	23	
24 Dividends	24	
25 Royalties	25	
26 Net short-term capital gain or loss	26	
27 Net long-term capital gain or loss. Total for year.	27	
28 Unrecaptured Section 1250 gain	28	
29 Guaranteed payments to partner (U.S. Form 1065 only)	29 <b>172,659</b>	<b>172,659</b>
30 Net Section 1231 gain or loss (other than casualty or theft). Total for year.	30	
31 Other income and expense <b>SEE STATEMENT</b>	31 <b>-180</b>	<b>-180</b>
Specify		



Enter the partner's or shareholder's identification number from Line 7.

### Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

**K-1-P Recipient:** Before using the information provided in Step 5, you must read

Schedule K-1-P(2) to correctly report the amounts listed in Columns A and B.

	A	B
	Member's share from Form IL-1065 or IL-1120-ST	Member's share apportioned or allocated to Illinois
<b>Additions</b>		
32 Federally tax-exempt interest income	32	
33 Illinois replacement tax and surcharge deducted	33	
34 Illinois Special Depreciation addition	34 61	61
35 Related-Party Expenses addition	35	
36 Distributive share of additions	36	
37 Other additions (from Illinois Schedule M for businesses)	37	
<b>Subtractions</b>		
38 a Interest from U.S. Treasury obligations (business income)	38a	
b Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39 River Edge Redevelopment Zone Dividend Subtraction	39	
40 High Impact Business Dividend subtraction	40	
41 Contribution subtraction (Form IL-1120-ST filers only)	41	
42 Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43 Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44 Illinois Special Depreciation subtraction	44 482	482
45 Related-Party Expenses subtraction	45	
46 Distributive share of subtractions	46	
47 Other subtractions (from Illinois Schedule M for businesses)	47	

### Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

	A	B
	Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	Member's share apportioned or allocated to Illinois
48 Section 1245 and 1250 gain	48	
49 Section 1231 gain	49	
50 Section 1231 gain less casualty and theft gain. See instructions.	50	
51 Capital gain	51	

### Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

	Member's or nonresident member's share from Illinois tax return		Member's or nonresident member's share from Illinois tax return
<b>52 Illinois credits</b>		<b>53 Recapture</b>	
a Film Production Services Tax Credit	52a	a Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a
b Enterprise Zone Investment Credit	52b	b Replacement Tax Investment Credit recapture	53b
c Tax Credit for Affordable Housing Donations	52c	c Angel Investment Credit recapture	53c
d EDGE Tax Credit	52d	<b>54</b> Pass-through withholding payment (See instructions before completing.)	54
e Research and Development Credit	52e	<b>55</b> Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act surcharge. See instructions.	55
f Ex-Felons Jobs Credit	52f		
g Student-Assistance Contribution Credit	52g		
h Angel Investment Credit	52h		
i New Markets Credit	52i		
j River Edge Historic Preservation Credit	52j		
k Live Theater Production Credit	52k		
l Hospital Credit	52l		
m Other Credits	52m		
n Replacement Tax Investment Credits. See instructions.	52n		





IL SCH K-1-P                      OTHER BUSINESS INCOME AND EXPENSE

DESCRIPTION	TOTAL	ILLINOIS
CHARITABLE CONTRIBUTIONS	-180	-180
TOTALS TO SCHEDULE K-1-P, LINE 31	-180	-180



IL SCH K-1-P MEMBER'S SHARE OF DISTRIBUTABLE BASE INCOME OR LOSS

1	ENTER THE SHARE OF INCOME FROM IL-1065 LINE 14 FOR THIS MEMBER (SCHEDULE K-1-P COLUMN A LINES 10-27 & 30-31)	\$	-24,629.00
2	ENTER THE SHARE OF ADDITIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 15-20 AND LINE 22		172,720.00
3	ADD LINES 1 AND 2		148,091.00
4	ENTER THE SHARE OF SUBTRACTIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 24-25 AND 28-33		482.00
5	SUBTRACT LINE 4 FROM LINE 3	\$	147,609.00



Illinois Department of Revenue  
**Schedule K-1-P**

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST  
Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

**Partner's or Shareholder's Share of Income,  
Deductions, Credits, and Recapture**

Year ending  
12 17  
Month Year

IL Attachment No. 12

**Step 1: Identify your partnership or S corporation**

1 Check your business type ☒ partnership ☐ S corporation

2 **THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

3                       
Enter your federal employer identification number (FEIN).

4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." 1.000000

**Step 2: Identify your partner or shareholder**

5 **CHERYL ARTS**

Name

6                                     

Mailing address

City

State

ZIP

7                       
Social Security number or FEIN

8 8.3500000  
Share (%)

9a Check the appropriate box. See instructions.

☒ individual ☐ corporation ☐ trust  
☐ partnership ☐ S corporation ☐ estate

9b To be completed by the recipient on Line 5 only.

I am a: ☐ grantor trust ☐ disregarded entity  
and the amounts on this Schedule will be reported by:

Name:                                       
SSN or FEIN:                                     

**Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss**

	A Member's share (See instructions.)	B Member's share allocable to Illinois
10 Interest	10 <u>                    </u>	<u>                    </u>
11 Dividends	11 <u>                    </u>	<u>                    </u>
12 Rental income	12 <u>                    </u>	<u>                    </u>
13 Patent royalties	13 <u>                    </u>	<u>                    </u>
14 Copyright royalties	14 <u>                    </u>	<u>                    </u>
15 Other royalty income	15 <u>                    </u>	<u>                    </u>
16 Capital gain or loss from real property	16 <u>                    </u>	<u>                    </u>
17 Capital gain or loss from tangible personal property	17 <u>                    </u>	<u>                    </u>
18 Capital gain or loss from intangible personal property	18 <u>                    </u>	<u>                    </u>
19 Other income and expense	19 <u>                    </u>	<u>                    </u>
Specify		

**Step 4: Figure your partner's or shareholder's share of your business income or loss**

	A Member's share from U.S. Schedule K-1, less nonbusiness income	B Member's share apportioned to Illinois
20 Ordinary income or loss from trade or business activity	20 <u>-27,775</u>	<u>-27,775</u>
21 Net income or loss from rental real estate activities	21 <u>                    </u>	<u>                    </u>
22 Net income or loss from other rental activities	22 <u>                    </u>	<u>                    </u>
23 Interest	23 <u>                    </u>	<u>                    </u>
24 Dividends	24 <u>                    </u>	<u>                    </u>
25 Royalties	25 <u>                    </u>	<u>                    </u>
26 Net short-term capital gain or loss	26 <u>                    </u>	<u>                    </u>
27 Net long-term capital gain or loss. Total for year.	27 <u>                    </u>	<u>                    </u>
28 Unrecaptured Section 1250 gain	28 <u>                    </u>	<u>                    </u>
29 Guaranteed payments to partner (U.S. Form 1065 only)	29 <u>125,754</u>	<u>125,754</u>
30 Net Section 1231 gain or loss (other than casualty or theft). Total for year.	30 <u>                    </u>	<u>                    </u>
31 Other income and expense	31 <u>-205</u>	<u>-205</u>
Specify		



Enter the partner's or shareholder's identification number from Line 7.

### Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

**K-1-P Recipient:** Before using the information provided in Step 5, you must read

Schedule K-1-P(2) to correctly report the amounts listed in Columns A and B.

		A	B
		Member's share from Form IL-1065 or IL-1120-ST	Member's share apportioned or allocated to Illinois
<b>Additions</b>			
32	Federally tax-exempt interest income	32	
33	Illinois replacement tax and surcharge deducted	33	
34	Illinois Special Depreciation addition	34 70	70
35	Related-Party Expenses addition	35	
36	Distributive share of additions	36	
37	Other additions (from Illinois Schedule M for businesses)	37	
<b>Subtractions</b>			
38 a	Interest from U.S. Treasury obligations (business income)	38a	
b	Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39	River Edge Redevelopment Zone Dividend Subtraction	39	
40	High Impact Business Dividend subtraction	40	
41	Contribution subtraction (Form IL-1120-ST filers only)	41	
42	Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43	Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44	Illinois Special Depreciation subtraction	44 549	549
45	Related-Party Expenses subtraction	45	
46	Distributive share of subtractions	46	
47	Other subtractions (from Illinois Schedule M for businesses)	47	

### Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

		A	B
		Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	Member's share apportioned or allocated to Illinois
48	Section 1245 and 1250 gain	48	
49	Section 1231 gain	49	
50	Section 1231 gain less casualty and theft gain. See instructions.	50	
51	Capital gain	51	

### Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

		Member's or nonresident member's share from Illinois tax return	Member's or nonresident member's share from Illinois tax return
<b>52 Illinois credits</b>			
a	Film Production Services Tax Credit	52a	
b	Enterprise Zone Investment Credit	52b	
c	Tax Credit for Affordable Housing Donations	52c	
d	EDGE Tax Credit	52d	
e	Research and Development Credit	52e	
f	Ex-Felons Jobs Credit	52f	
g	Student-Assistance Contribution Credit	52g	
h	Angel Investment Credit	52h	
i	New Markets Credit	52i	
j	River Edge Historic Preservation Credit	52j	
k	Live Theater Production Credit	52k	
l	Hospital Credit	52l	
m	Other Credits	52m	
n	Replacement Tax Investment Credits. See instructions.	52n	
<b>53 Recapture</b>			
a	Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a	
b	Replacement Tax Investment Credit recapture	53b	
c	Angel Investment Credit recapture	53c	
54	Pass-through withholding payment (See instructions before completing.)	54	
55	Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act surcharge. See instructions.	55	





IL SCH K-1-P                      OTHER BUSINESS INCOME AND EXPENSE

DESCRIPTION	TOTAL	ILLINOIS
CHARITABLE CONTRIBUTIONS	-205	-205
TOTALS TO SCHEDULE K-1-P, LINE 31	-205	-205



IL SCH K-1-P MEMBER'S SHARE OF DISTRIBUTABLE BASE INCOME OR LOSS

1	ENTER THE SHARE OF INCOME FROM IL-1065 LINE 14 FOR THIS MEMBER (SCHEDULE K-1-P COLUMN A LINES 10-27 & 30-31)	\$	-27,980.00
2	ENTER THE SHARE OF ADDITIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 15-20 AND LINE 22		125,824.00
3	ADD LINES 1 AND 2		97,844.00
4	ENTER THE SHARE OF SUBTRACTIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 24-25 AND 28-33		549.00
5	SUBTRACT LINE 4 FROM LINE 3	\$	97,295.00

Illinois Department of Revenue  
**Schedule K-1-P**

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST.  
Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

**Partner's or Shareholder's Share of Income,  
Deductions, Credits, and Recapture**

**Year ending**

12 17

Month Year

**IL Attachment No. 12**

**Step 1: Identify your partnership or S corporation**

1 Check your business type ☒ partnership ☐ S corporation

2 **THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

3

Enter your federal employer identification number (FEIN).

4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." 1.000000

**Step 2: Identify your partner or shareholder**

5 **ANAND ANU**

Name

6

Mailing address

City

State

ZIP

7

Social Security number or FEIN

8

0.5000000

Share (%)

9a Check the appropriate box. See instructions.

☒ individual ☐ corporation ☐ trust  
☐ partnership ☐ S corporation ☐ estate

9b To be completed by the recipient on Line 5 only.

I am a: ☐ grantor trust ☐ disregarded entity  
and the amounts on this Schedule will be reported by:

Name:

SSN or FEIN:

**Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss**

- 10 Interest  
11 Dividends  
12 Rental income  
13 Patent royalties  
14 Copyright royalties  
15 Other royalty income  
16 Capital gain or loss from real property  
17 Capital gain or loss from tangible personal property  
18 Capital gain or loss from intangible personal property  
19 Other income and expense

Specify

**A**  
Member's share  
(See instructions.)

**B**  
Member's share  
allocable to Illinois

	A	B
	Member's share (See instructions.)	Member's share allocable to Illinois
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		

**Step 4: Figure your partner's or shareholder's share of your business income or loss**

- 20 Ordinary income or loss from trade or business activity  
21 Net income or loss from rental real estate activities  
22 Net income or loss from other rental activities  
23 Interest  
24 Dividends  
25 Royalties  
26 Net short-term capital gain or loss  
27 Net long-term capital gain or loss. Total for year.  
28 Unrecaptured Section 1250 gain  
29 Guaranteed payments to partner (U.S. Form 1065 only)  
30 Net Section 1231 gain or loss (other than casualty or theft). Total for year.  
31 Other income and expense **SEE STATEMENT**

Specify

**A**  
Member's share  
from U.S. Schedule K-1,  
less nonbusiness income

**B**  
Member's share  
apportioned to Illinois

	A	B
	Member's share from U.S. Schedule K-1, less nonbusiness income	Member's share apportioned to Illinois
20	<u>-1,664</u>	<u>-1,664</u>
21		
22		
23		
24		
25		
26		
27		
28		
29		
30		
31	<u>-12</u>	<u>-12</u>



Enter the partner's or shareholder's identification number from Line 7.

## Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

**K-1-P Recipient:** Before using the information provided in Step 5, you must read

Schedule K-1-P(2) to correctly report the amounts listed in Columns A and B.

		A	B
		Member's share from Form IL-1065 or IL-1120-ST	Member's share apportioned or allocated to Illinois
<b>Additions</b>			
32	Federally tax-exempt interest income	32	
33	Illinois replacement tax and surcharge deducted	33	
34	Illinois Special Depreciation addition	34 4	4
35	Related-Party Expenses addition	35	
36	Distributive share of additions	36	
37	Other additions (from Illinois Schedule M for businesses)	37	
<b>Subtractions</b>			
38 a	Interest from U.S. Treasury obligations (business income)	38a	
b	Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39	River Edge Redevelopment Zone Dividend Subtraction	39	
40	High Impact Business Dividend subtraction	40	
41	Contribution subtraction (Form IL-1120-ST filers only)	41	
42	Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43	Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44	Illinois Special Depreciation subtraction	44 32	32
45	Related-Party Expenses subtraction	45	
46	Distributive share of subtractions	46	
47	Other subtractions (from Illinois Schedule M for businesses)	47	

## Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

		A	B
		Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	Member's share apportioned or allocated to Illinois
48	Section 1245 and 1250 gain	48	
49	Section 1231 gain	49	
50	Section 1231 gain less casualty and theft gain. See instructions.	50	
51	Capital gain	51	

## Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

		Member's or nonresident member's share from Illinois tax return	Member's or nonresident member's share from Illinois tax return
<b>52 Illinois credits</b>			
a	Film Production Services Tax Credit	52a	
b	Enterprise Zone Investment Credit	52b	
c	Tax Credit for Affordable Housing Donations	52c	
d	EDGE Tax Credit	52d	
e	Research and Development Credit	52e	
f	Ex-Felons Jobs Credit	52f	
g	Student-Assistance Contribution Credit	52g	
h	Angel Investment Credit	52h	
i	New Markets Credit	52i	
j	River Edge Historic Preservation Credit	52j	
k	Live Theater Production Credit	52k	
l	Hospital Credit	52l	
m	Other Credits	52m	
n	Replacement Tax Investment Credits. See instructions.	52n	
<b>53 Recapture</b>			
a	Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a	
b	Replacement Tax Investment Credit recapture	53b	
c	Angel Investment Credit recapture	53c	
54	Pass-through withholding payment (See instructions before completing.)	54	
55	Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act surcharge. See instructions.	55	



IL SCH K-1-P OTHER BUSINESS INCOME AND EXPENSE

DESCRIPTION	TOTAL	ILLINOIS
CHARITABLE CONTRIBUTIONS	-12	-12
TOTALS TO SCHEDULE K-1-P, LINE 31	-12	-12



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IL SCH K-1-P MEMBER'S SHARE OF DISTRIBUTABLE BASE INCOME OR LOSS

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1	ENTER THE SHARE OF INCOME FROM IL-1065 LINE 14 FOR THIS MEMBER (SCHEDULE K-1-P COLUMN A LINES 10-27 & 30-31)	\$	-1,676.00
2	ENTER THE SHARE OF ADDITIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 15-20 AND LINE 22		4.00
3	ADD LINES 1 AND 2		-1,672.00
4	ENTER THE SHARE OF SUBTRACTIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 24-25 AND 28-33		32.00
5	SUBTRACT LINE 4 FROM LINE 3	\$	-1,704.00



**Illinois Department of Revenue**  
**2017 Schedule K-1-P(3)**

**Pass-through Withholding Calculation**  
**for Nonresident Members**

**Year ending**  
**12 17**  
 Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

**Read this information first:**

- For tax year ending on or after December 31, 2017, and before December 31, 2018.
- You **must** complete Schedule K-1-P(3) for each of your nonresident partners or shareholders who **have not** submitted a Form IL-1000-E to you.
- Do **not** complete Schedule K-1-P(3) for any member who is a resident or who has submitted Form IL-1000-E to you.

**Note** → Keep this schedule with your income tax records. You must send us this information if we request it.

**Step 1: Identify your partnership or S corporation**

**1 THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

**2**

Enter your federal employer identification number (FEIN).

**Step 2: Identify your nonresident partner or shareholder**

**3 ANAND ANU**

Name

**4**

Social Security number or FEIN

**5** Check the appropriate box to identify this nonresident partner's or shareholder's organization type.

- ☒ individual ☐ corporation ☐ trust  
☐ partnership ☐ S corporation ☐ estate

**Step 3: Figure your nonresident partner's or shareholder's pass-through withholding**

**Note** → If this member is a resident or has submitted Form IL-1000-E to you, do not complete this schedule for this member.

**6** Add the amounts from this member's Schedule K-1-P, Step 3, Column B, Lines 12 through 17 and 19 and enter the total here. This is your member's share of nonbusiness income allocable to Illinois before modifications and credits. See instructions before completing.

**6** 0

**7** Add the amounts from this member's Schedule K-1-P, Step 4, Column B, Lines 20 through 27 and 29 through 31 and enter the total here. This is your member's share of business income allocable to Illinois before modifications and credits. See instructions before completing.

**\* 7** -1,664

**8** Add Line 6 and Line 7 and enter the result.

**8** -1,664

**9** Add the amounts from this member's Schedule K-1-P, Column B, Lines 32 through 37 and enter the total here. This is your member's share of additions allocable to Illinois.

**9** 4

**10** Add Line 8 and Line 9 and enter the result.

**10** -1,660

**11** Add the amounts from this member's Schedule K-1-P, Column B, Lines 38a through 47 and enter the total here. If this member is an individual, partnership, trust, or estate and received Illinois August 1, 1969, appreciation amounts from you, see instructions. This is your member's share of subtractions allocable to Illinois.

**11** 32

**12** Subtract Line 11 from Line 10. If negative, enter zero. **This is your member's share of Illinois income subject to pass-through withholding.** See instructions.

**12** 0

**Note** → If this member is a nonresident individual or estate, enter "0" on Lines 13 through 15 and go to Line 16.

**13** Replacement tax before credits. If this member is a partnership, S corporation, or nonresident trust, multiply Line 12 by 1.5% (.015) and enter the result. corporation, multiply Line 12 by 2.5% (.025) and enter the result.

**13** 0

**14** Enter the amount of Illinois replacement tax investment credits passed to this member and available for use this year.

**14** 0

**15** Subtract Line 14 from Line 13. If negative, enter zero. **This is your member's share of replacement tax after credits.**

**15** 0

**Note** → If this member is a nonresident partnership or S corporation, enter "0" on Lines 16 through 18 and go to Line 19.

**16** Income Tax before credits. If this member is a(n) nonresident individual, estate, or trust, multiply Line 12 by 4.95% (.0495) and enter the result. See instr. corporation, multiply Line 12 by 7.0% (.07) and enter the result. See instructions.

**16** 0

**17** Enter the amount of Illinois income tax credits passed to this member and available for use this year. See instructions.

**17** 0

**18** Subtract Line 17 from Line 16. If negative, enter zero. **This is your member's share of income tax after credits.**

**18** 0

**19** Add Lines 15 and 18 and enter the result. This is your member's total pass-through withholding payment.

**19** 0

Report this amount on this member's Schedule K-1-P, Step 7, Line 54. You must also report this amount on your Form IL-1065 or Form IL-1120-ST, Schedule B, Section B, Column J, on the line which reports this member's amounts.

► Keep a copy of this schedule for each member with your income tax records. Do not send Schedule K-1-P(3) to your members or submit it to the Department unless we specifically request it from you.

**\* SEE INSTRUCTIONS**

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide this information could result in a penalty.



Illinois Department of Revenue  
**Schedule K-1-P**

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

**Partner's or Shareholder's Share of Income,  
Deductions, Credits, and Recapture**

**Year ending**

**12 17**

Month Year

**IL Attachment No. 12**

**Step 1: Identify your partnership or S corporation**

1 Check your business type ☒ partnership ☐ S corporation

2 **THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

3

Enter your federal employer identification number (FEIN).

4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." **1.000000**

**Step 2: Identify your partner or shareholder**

5 **WHITAKER ENERGY GROUP, LLC**

Name

6

Mailing address

City

State

ZIP

7

Social Security number or FEIN

8

**1.5000000**

Share (%)

9a Check the appropriate box. See instructions.

☐ individual

☐ corporation

☐ trust

☒ partnership

☐ S corporation

☐ estate

9b To be completed by the recipient on Line 5 only.

I am a: ☐ grantor trust ☐ disregarded entity

and the amounts on this Schedule will be reported by:

Name:

SSN or FEIN:

**Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss**

	A Member's share (See instructions.)	B Member's share allocable to Illinois
10 Interest	10	
11 Dividends	11	
12 Rental income	12	
13 Patent royalties	13	
14 Copyright royalties	14	
15 Other royalty income	15	
16 Capital gain or loss from real property	16	
17 Capital gain or loss from tangible personal property	17	
18 Capital gain or loss from intangible personal property	18	
19 Other income and expense	19	
Specify		

**Step 4: Figure your partner's or shareholder's share of your business income or loss**

	A Member's share from U.S. Schedule K-1, less nonbusiness income	B Member's share apportioned to Illinois
20 Ordinary income or loss from trade or business activity	20 <b>-4,989</b>	<b>-4,989</b>
21 Net income or loss from rental real estate activities	21	
22 Net income or loss from other rental activities	22	
23 Interest	23	
24 Dividends	24	
25 Royalties	25	
26 Net short-term capital gain or loss	26	
27 Net long-term capital gain or loss. Total for year.	27	
28 Unrecaptured Section 1250 gain	28	
29 Guaranteed payments to partner (U.S. Form 1065 only)	29	
30 Net Section 1231 gain or loss (other than casualty or theft). Total for year.	30	
31 Other income and expense <b>SEE STATEMENT</b>	31 <b>-37</b>	<b>-37</b>
Specify		



Enter the partner's or shareholder's identification number from Line 7.

## Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

**K-1-P Recipient:** Before using the information provided in Step 5, you must read

Schedule K-1-P(2) to correctly report the amounts listed in Columns A and B.

	A Member's share from Form IL-1065 or IL-1120-ST	B Member's share apportioned or allocated to Illinois
<b>Additions</b>		
32 Federally tax-exempt interest income	32	
33 Illinois replacement tax and surcharge deducted	33	
34 Illinois Special Depreciation addition	34 12	12
35 Related-Party Expenses addition	35	
36 Distributive share of additions	36	
37 Other additions (from Illinois Schedule M for businesses)	37	
<b>Subtractions</b>		
38 a Interest from U.S. Treasury obligations (business income)	38a	
b Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39 River Edge Redevelopment Zone Dividend Subtraction	39	
40 High Impact Business Dividend subtraction	40	
41 Contribution subtraction (Form IL-1120-ST filers only)	41	
42 Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43 Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44 Illinois Special Depreciation subtraction	44 99	99
45 Related-Party Expenses subtraction	45	
46 Distributive share of subtractions	46	
47 Other subtractions (from Illinois Schedule M for businesses)	47	

## Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

	A Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	B Member's share apportioned or allocated to Illinois
48 Section 1245 and 1250 gain	48	
49 Section 1231 gain	49	
50 Section 1231 gain less casualty and theft gain. See instructions.	50	
51 Capital gain	51	

## Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

	Member's or nonresident member's share from Illinois tax return		Member's or nonresident member's share from Illinois tax return
<b>52 Illinois credits</b>		<b>53 Recapture</b>	
a Film Production Services Tax Credit	52a	a Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a
b Enterprise Zone Investment Credit	52b	b Replacement Tax Investment Credit recapture	53b
c Tax Credit for Affordable Housing Donations	52c	c Angel Investment Credit recapture	53c
d EDGE Tax Credit	52d	54 Pass-through withholding payment (See instructions before completing.)	54
e Research and Development Credit	52e	55 Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act surcharge. See instructions.	55
f Ex-Felons Jobs Credit	52f		
g Student-Assistance Contribution Credit	52g		
h Angel Investment Credit	52h		
i New Markets Credit	52i		
j River Edge Historic Preservation Credit	52j		
k Live Theater Production Credit	52k		
l Hospital Credit	52l		
m Other Credits	52m		
n Replacement Tax Investment Credits. See instructions.	52n		





IL SCH K-1-P OTHER BUSINESS INCOME AND EXPENSE

DESCRIPTION	TOTAL	ILLINOIS
CHARITABLE CONTRIBUTIONS	-37	-37
TOTALS TO SCHEDULE K-1-P, LINE 31	-37	-37



IL SCH K-1-P MEMBER'S SHARE OF DISTRIBUTABLE BASE INCOME OR LOSS

1	ENTER THE SHARE OF INCOME FROM IL-1065 LINE 14 FOR THIS MEMBER (SCHEDULE K-1-P COLUMN A LINES 10-27 & 30-31)	\$	-5,026.00
2	ENTER THE SHARE OF ADDITIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 15-20 AND LINE 22		12.00
3	ADD LINES 1 AND 2		-5,014.00
4	ENTER THE SHARE OF SUBTRACTIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 24-25 AND 28-33		99.00
5	SUBTRACT LINE 4 FROM LINE 3	\$	-5,113.00

**Illinois Department of Revenue**  
**2017 Schedule K-1-P(3)**

**Pass-through Withholding Calculation**  
**for Nonresident Members**

**Year ending**  
**12 17**  
 Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

**Read this information first:**

- For tax year ending on or after December 31, 2017, and before December 31, 2018.
- You **must** complete Schedule K-1-P(3) for each of your nonresident partners or shareholders who **have not** submitted a Form IL-1000-E to you.
- Do **not** complete Schedule K-1-P(3) for any member who is a resident or who has submitted Form IL-1000-E to you.

**Note** —▶ Keep this schedule with your income tax records. You must send us this information if we request it.

**Step 1: Identify your partnership or S corporation**

**1 THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

**2** [REDACTED]

Enter your federal employer identification number (FEIN).

**Step 2: Identify your nonresident partner or shareholder**

**3 WHITAKER ENERGY GROUP, LLC**

Name

**4** [REDACTED]

Social Security number or FEIN

**5** Check the appropriate box to identify this nonresident partner's or shareholder's organization type.

- ☐ individual
 ☐ corporation
 ☐ trust  
☒ partnership
 ☐ S corporation
 ☐ estate

**Step 3: Figure your nonresident partner's or shareholder's pass-through withholding**

**Note** —▶ If this member is a resident or has submitted Form IL-1000-E to you, do not complete this schedule for this member.

**6** Add the amounts from this member's Schedule K-1-P, Step 3, Column B, Lines 12 through 17 and 19 and enter the total here. This is your member's share of nonbusiness income allocable to Illinois before modifications and credits. See instructions before completing.

**6** 0

**7** Add the amounts from this member's Schedule K-1-P, Step 4, Column B, Lines 20 through 27 and 29 through 31 and enter the total here. This is your member's share of business income allocable to Illinois before modifications and credits. See instructions before completing.

**7** -5,026

**8** Add Line 6 and Line 7 and enter the result.

**8** -5,026

**9** Add the amounts from this member's Schedule K-1-P, Column B, Lines 32 through 37 and enter the total here. This is your member's share of additions allocable to Illinois.

**9** 12

**10** Add Line 8 and Line 9 and enter the result.

**10** -5,014

**11** Add the amounts from this member's Schedule K-1-P, Column B, Lines 38a through 47 and enter the total here. If this member is an individual, partnership, trust, or estate and received Illinois August 1, 1969, appreciation amounts from you, see instructions. This is your member's share of subtractions allocable to Illinois.

**11** 99

**12** Subtract Line 11 from Line 10. If negative, enter zero. **This is your member's share of Illinois income subject to pass-through withholding.** See instructions.

**12** 0

**Note** —▶ If this member is a nonresident individual or estate, enter "0" on Lines 13 through 15 and go to Line 16.

**13** Replacement tax before credits. If this member is a

**partnership, S corporation, or nonresident trust**, multiply Line 12 by 1.5% (.015) and enter the result.

**corporation**, multiply Line 12 by 2.5% (.025) and enter the result.

**13** 0

**14** Enter the amount of Illinois replacement tax investment credits passed to this member and available for use this year.

**14** 0

**15** Subtract Line 14 from Line 13. If negative, enter zero. **This is your member's share of replacement tax after credits.**

**15** 0

**Note** —▶ If this member is a nonresident partnership or S corporation, enter "0" on Lines 16 through 18 and go to Line 19.

**16** Income Tax before credits. If this member is a(n)

**nonresident individual, estate, or trust**, multiply Line 12 by 4.95% (.0495) and enter the result. See instr.

**corporation**, multiply Line 12 by 7.0% (.07) and enter the result. See instructions.

**16** 0

**17** Enter the amount of Illinois income tax credits passed to this member and available for use this year. See instructions.

**17** 0

**18** Subtract Line 17 from Line 16. If negative, enter zero. **This is your member's share of income tax after credits.**

**18** 0

**19** Add Lines 15 and 18 and enter the result. This is your member's total pass-through withholding payment.

**19** 0

Report this amount on this member's Schedule K-1-P, Step 7, Line 54. You must also report this amount on your Form IL-1065 or Form IL-1120-ST, Schedule B, Section B, Column J, on the line which reports this member's amounts.

▶ **Keep a copy of this schedule for each member with your income tax records. Do not send Schedule K-1-P(3) to your members or submit it to the Department unless we specifically request it from you.**

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide this information could result in a penalty.



Illinois Department of Revenue  
**Schedule K-1-P**

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

**Partner's or Shareholder's Share of Income,  
Deductions, Credits, and Recapture**

**Year ending**

**12 17**

Month Year

**IL Attachment No. 12**

**Step 1: Identify your partnership or S corporation**

1 Check your business type ☒ partnership ☐ S corporation

2 **THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

3

Enter your federal employer identification number (FEIN).

4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." **1.000000**

**Step 2: Identify your partner or shareholder**

5 **BROOKE CESSNA**

Name

6

Mailing address

City

State

ZIP

7

Social Security number or FEIN

8

**0.3000000**

Share (%)

9a Check the appropriate box. See instructions.

☒ individual ☐ corporation ☐ trust  
☐ partnership ☐ S corporation ☐ estate

9b To be completed by the recipient on Line 5 only.

I am a: ☐ grantor trust ☐ disregarded entity  
and the amounts on this Schedule will be reported by:

Name:

SSN or FEIN:

**Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss**

	A Member's share (See instructions.)	B Member's share allocable to Illinois
10 Interest	10	
11 Dividends	11	
12 Rental income	12	
13 Patent royalties	13	
14 Copyright royalties	14	
15 Other royalty income	15	
16 Capital gain or loss from real property	16	
17 Capital gain or loss from tangible personal property	17	
18 Capital gain or loss from intangible personal property	18	
19 Other income and expense	19	
Specify		

**Step 4: Figure your partner's or shareholder's share of your business income or loss**

	A Member's share from U.S. Schedule K-1, less nonbusiness income	B Member's share apportioned to Illinois
20 Ordinary income or loss from trade or business activity	20 <b>-998</b>	<b>-998</b>
21 Net income or loss from rental real estate activities	21	
22 Net income or loss from other rental activities	22	
23 Interest	23	
24 Dividends	24	
25 Royalties	25	
26 Net short-term capital gain or loss	26	
27 Net long-term capital gain or loss. Total for year.	27	
28 Unrecaptured Section 1250 gain	28	
29 Guaranteed payments to partner (U.S. Form 1065 only)	29	
30 Net Section 1231 gain or loss (other than casualty or theft). Total for year.	30	
31 Other income and expense <b>SEE STATEMENT</b>	31 <b>-7</b>	<b>-7</b>
Specify		



Enter the partner's or shareholder's identification number from Line 7.

## Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

**K-1-P Recipient:** Before using the information provided in Step 5, you must read

Schedule K-1-P(2) to correctly report the amounts listed in Columns A and B.

	A	B
	Member's share from Form IL-1065 or IL-1120-ST	Member's share apportioned or allocated to Illinois
<b>Additions</b>		
32 Federally tax-exempt interest income	32	
33 Illinois replacement tax and surcharge deducted	33	
34 Illinois Special Depreciation addition	34 3	3
35 Related-Party Expenses addition	35	
36 Distributive share of additions	36	
37 Other additions (from Illinois Schedule M for businesses)	37	
<b>Subtractions</b>		
38 a Interest from U.S. Treasury obligations (business income)	38a	
b Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39 River Edge Redevelopment Zone Dividend Subtraction	39	
40 High Impact Business Dividend subtraction	40	
41 Contribution subtraction (Form IL-1120-ST filers only)	41	
42 Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43 Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44 Illinois Special Depreciation subtraction	44 20	20
45 Related-Party Expenses subtraction	45	
46 Distributive share of subtractions	46	
47 Other subtractions (from Illinois Schedule M for businesses)	47	

## Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

	A	B
	Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	Member's share apportioned or allocated to Illinois
48 Section 1245 and 1250 gain	48	
49 Section 1231 gain	49	
50 Section 1231 gain less casualty and theft gain. See instructions.	50	
51 Capital gain	51	

## Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

	Member's or nonresident member's share from Illinois tax return		Member's or nonresident member's share from Illinois tax return
<b>52 Illinois credits</b>		<b>53 Recapture</b>	
a Film Production Services Tax Credit	52a	a Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a
b Enterprise Zone Investment Credit	52b	b Replacement Tax Investment Credit recapture	53b
c Tax Credit for Affordable Housing Donations	52c	c Angel Investment Credit recapture	53c
d EDGE Tax Credit	52d	<b>54</b> Pass-through withholding payment (See instructions before completing.)	54
e Research and Development Credit	52e	<b>55</b> Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act surcharge. See instructions.	55
f Ex-Felons Jobs Credit	52f		
g Student-Assistance Contribution Credit	52g		
h Angel Investment Credit	52h		
i New Markets Credit	52i		
j River Edge Historic Preservation Credit	52j		
k Live Theater Production Credit	52k		
l Hospital Credit	52l		
m Other Credits	52m		
n Replacement Tax Investment Credits. See instructions.	52n		







IL SCH K-1-P                      OTHER BUSINESS INCOME AND EXPENSE

DESCRIPTION	TOTAL	ILLINOIS
CHARITABLE CONTRIBUTIONS	-7	-7
TOTALS TO SCHEDULE K-1-P, LINE 31	-7	-7



IL SCH K-1-P MEMBER'S SHARE OF DISTRIBUTABLE BASE INCOME OR LOSS

1	ENTER THE SHARE OF INCOME FROM IL-1065 LINE 14 FOR THIS MEMBER (SCHEDULE K-1-P COLUMN A LINES 10-27 & 30-31)	\$	-1,005.00
2	ENTER THE SHARE OF ADDITIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 15-20 AND LINE 22		3.00
3	ADD LINES 1 AND 2		-1,002.00
4	ENTER THE SHARE OF SUBTRACTIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 24-25 AND 28-33		20.00
5	SUBTRACT LINE 4 FROM LINE 3	\$	-1,022.00

**Illinois Department of Revenue**  
**2017 Schedule K-1-P(3)**

**Pass-through Withholding Calculation**  
**for Nonresident Members**

**Year ending**  
**12 17**  
 Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

**Read this information first:**

- For tax year ending on or after December 31, 2017, and before December 31, 2018.
- You **must** complete Schedule K-1-P(3) for each of your nonresident partners or shareholders who **have not** submitted a Form IL-1000-E to you.
- Do **not** complete Schedule K-1-P(3) for any member who is a resident or who has submitted Form IL-1000-E to you.

**Note** → Keep this schedule with your income tax records. You must send us this information if we request it.

**Step 1: Identify your partnership or S corporation**

**1 THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

**2**

Enter your federal employer identification number (FEIN).

**Step 2: Identify your nonresident partner or shareholder**

**3 BROOKE CESSNA**

Name

**4**

Social Security number or FEIN

**5** Check the appropriate box to identify this nonresident partner's or shareholder's organization type.

- ☒ individual ☐ corporation ☐ trust  
☐ partnership ☐ S corporation ☐ estate

**Step 3: Figure your nonresident partner's or shareholder's pass-through withholding**

**Note** → If this member is a resident or has submitted Form IL-1000-E to you, do not complete this schedule for this member.

**6** Add the amounts from this member's Schedule K-1-P, Step 3, Column B, Lines 12 through 17 and 19 and enter the total here. This is your member's share of nonbusiness income allocable to Illinois before modifications and credits. See instructions before completing.

**6** 0

**7** Add the amounts from this member's Schedule K-1-P, Step 4, Column B, Lines 20 through 27 and 29 through 31 and enter the total here. This is your member's share of business income allocable to Illinois before modifications and credits. See instructions before completing.

**\* 7** -998

**8** Add Line 6 and Line 7 and enter the result.

**8** -998

**9** Add the amounts from this member's Schedule K-1-P, Column B, Lines 32 through 37 and enter the total here. This is your member's share of additions allocable to Illinois.

**9** 3

**10** Add Line 8 and Line 9 and enter the result.

**10** -995

**11** Add the amounts from this member's Schedule K-1-P, Column B, Lines 38a through 47 and enter the total here. If this member is an individual, partnership, trust, or estate and received Illinois August 1, 1969, appreciation amounts from you, see instructions. This is your member's share of subtractions allocable to Illinois.

**11** 20

**12** Subtract Line 11 from Line 10. If negative, enter zero. **This is your member's share of Illinois income subject to pass-through withholding.** See instructions.

**12** 0

**Note** → If this member is a nonresident individual or estate, enter "0" on Lines 13 through 15 and go to Line 16.

**13** Replacement tax before credits. If this member is a

partnership, S corporation, or nonresident trust, multiply Line 12 by 1.5% (.015) and enter the result.

corporation, multiply Line 12 by 2.5% (.025) and enter the result.

**13** 0

**14** Enter the amount of Illinois replacement tax investment credits passed to this member and available for use this year.

**14** 0

**15** Subtract Line 14 from Line 13. If negative, enter zero. **This is your member's share of replacement tax after credits.**

**15** 0

**Note** → If this member is a nonresident partnership or S corporation, enter "0" on Lines 16 through 18 and go to Line 19.

**16** Income Tax before credits. If this member is a(n)

nonresident individual, estate, or trust, multiply Line 12 by 4.95% (.0495) and enter the result. See instr.

corporation, multiply Line 12 by 7.0% (.07) and enter the result. See instructions.

**16** 0

**17** Enter the amount of Illinois income tax credits passed to this member and available for use this year. See instructions.

**17** 0

**18** Subtract Line 17 from Line 16. If negative, enter zero. **This is your member's share of income tax after credits.**

**18** 0

**19** Add Lines 15 and 18 and enter the result. This is your member's total pass-through withholding payment.

**19** 0

Report this amount on this member's Schedule K-1-P, Step 7, Line 54. You must also report this amount on your Form IL-1065 or Form IL-1120-ST, Schedule B, Section B, Column J, on the line which reports this member's amounts.

► Keep a copy of this schedule for each member with your income tax records. Do not send Schedule K-1-P(3) to your members or submit it to the Department unless we specifically request it from you.

**\* SEE INSTRUCTIONS**

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide this information could result in a penalty.



Illinois Department of Revenue  
**Schedule K-1-P**

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST  
Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

**Partner's or Shareholder's Share of Income,  
Deductions, Credits, and Recapture**

**Year ending**

**12 17**

Month Year

**IL Attachment No. 12**

**Step 1: Identify your partnership or S corporation**

1 Check your business type ☒ partnership ☐ S corporation

2 **THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

3

Enter your federal employer identification number (FEIN).

4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." **1.000000**

**Step 2: Identify your partner or shareholder**

5 **CAPITAL WINDOW VENTURES, LLC**

Name

6

Mailing address

City

State

ZIP

7

Social Security number or FEIN

8

**1.0000000**

Share (%)

9a Check the appropriate box. See instructions.

☐ individual

☐ corporation

☐ trust

☒ partnership

☐ S corporation

☐ estate

9b To be completed by the recipient on Line 5 only.

I am a: ☐ grantor trust ☐ disregarded entity

and the amounts on this Schedule will be reported by:

Name:

SSN or FEIN:

**Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss**

	A Member's share (See instructions.)	B Member's share allocable to Illinois
10 Interest	10	
11 Dividends	11	
12 Rental income	12	
13 Patent royalties	13	
14 Copyright royalties	14	
15 Other royalty income	15	
16 Capital gain or loss from real property	16	
17 Capital gain or loss from tangible personal property	17	
18 Capital gain or loss from intangible personal property	18	
19 Other income and expense	19	
Specify		

**Step 4: Figure your partner's or shareholder's share of your business income or loss**

	A Member's share from U.S. Schedule K-1, less nonbusiness income	B Member's share apportioned to Illinois
20 Ordinary income or loss from trade or business activity	20 <b>- 3,326</b>	<b>- 3,326</b>
21 Net income or loss from rental real estate activities	21	
22 Net income or loss from other rental activities	22	
23 Interest	23	
24 Dividends	24	
25 Royalties	25	
26 Net short-term capital gain or loss	26	
27 Net long-term capital gain or loss. Total for year.	27	
28 Unrecaptured Section 1250 gain	28	
29 Guaranteed payments to partner (U.S. Form 1065 only)	29	
30 Net Section 1231 gain or loss (other than casualty or theft). Total for year.	30	
31 Other income and expense <b>SEE STATEMENT</b>	31 <b>-25</b>	<b>-25</b>
Specify		



Enter the partner's or shareholder's identification number from Line 7.

## Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

**K-1-P Recipient:** Before using the information provided in Step 5, you must read

Schedule K-1-P(2) to correctly report the amounts listed in Columns A and B.

	A Member's share from Form IL-1065 or IL-1120-ST	B Member's share apportioned or allocated to Illinois
<b>Additions</b>		
32 Federally tax-exempt interest income	32	
33 Illinois replacement tax and surcharge deducted	33	
34 Illinois Special Depreciation addition	34 8	8
35 Related-Party Expenses addition	35	
36 Distributive share of additions	36	
37 Other additions (from Illinois Schedule M for businesses)	37	
<b>Subtractions</b>		
38 a Interest from U.S. Treasury obligations (business income)	38a	
b Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39 River Edge Redevelopment Zone Dividend Subtraction	39	
40 High Impact Business Dividend subtraction	40	
41 Contribution subtraction (Form IL-1120-ST filers only)	41	
42 Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43 Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44 Illinois Special Depreciation subtraction	44 65	65
45 Related-Party Expenses subtraction	45	
46 Distributive share of subtractions	46	
47 Other subtractions (from Illinois Schedule M for businesses)	47	

## Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

	A Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	B Member's share apportioned or allocated to Illinois
48 Section 1245 and 1250 gain	48	
49 Section 1231 gain	49	
50 Section 1231 gain less casualty and theft gain. See instructions.	50	
51 Capital gain	51	

## Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

	Member's or nonresident member's share from Illinois tax return		Member's or nonresident member's share from Illinois tax return
<b>52 Illinois credits</b>		<b>53 Recapture</b>	
a Film Production Services Tax Credit	52a	a Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a
b Enterprise Zone Investment Credit	52b	b Replacement Tax Investment Credit recapture	53b
c Tax Credit for Affordable Housing Donations	52c	c Angel Investment Credit recapture	53c
d EDGE Tax Credit	52d	54 Pass-through withholding payment (See instructions before completing.)	54
e Research and Development Credit	52e	55 Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act surcharge. See instructions.	55
f Ex-Felons Jobs Credit	52f		
g Student-Assistance Contribution Credit	52g		
h Angel Investment Credit	52h		
i New Markets Credit	52i		
j River Edge Historic Preservation Credit	52j		
k Live Theater Production Credit	52k		
l Hospital Credit	52l		
m Other Credits	52m		
n Replacement Tax Investment Credits. See instructions.	52n		





IL SCH K-1-P OTHER BUSINESS INCOME AND EXPENSE

DESCRIPTION	TOTAL	ILLINOIS
CHARITABLE CONTRIBUTIONS	-25	-25
TOTALS TO SCHEDULE K-1-P, LINE 31	-25	-25



IL SCH K-1-P MEMBER'S SHARE OF DISTRIBUTABLE BASE INCOME OR LOSS

1	ENTER THE SHARE OF INCOME FROM IL-1065 LINE 14 FOR THIS MEMBER (SCHEDULE K-1-P COLUMN A LINES 10-27 & 30-31)	\$	-3,351.00
2	ENTER THE SHARE OF ADDITIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 15-20 AND LINE 22		8.00
3	ADD LINES 1 AND 2		-3,343.00
4	ENTER THE SHARE OF SUBTRACTIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 24-25 AND 28-33		65.00
5	SUBTRACT LINE 4 FROM LINE 3	\$	-3,408.00

**Illinois Department of Revenue**  
**2017 Schedule K-1-P(3)**

**Pass-through Withholding Calculation**  
**for Nonresident Members**

**Year ending**  
**12 17**  
 Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

**Read this information first:**

- For tax year ending on or after December 31, 2017, and before December 31, 2018.
- You **must** complete Schedule K-1-P(3) for each of your nonresident partners or shareholders who **have not** submitted a Form IL-1000-E to you.
- Do **not** complete Schedule K-1-P(3) for any member who is a resident or who has submitted Form IL-1000-E to you.

**Note** → Keep this schedule with your income tax records. You must send us this information if we request it.

**Step 1: Identify your partnership or S corporation**

**1 THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

**2**

Enter your federal employer identification number (FEIN).

**Step 2: Identify your nonresident partner or shareholder**

**3 CAPITAL WINDOW VENTURES, LLC**

Name

**4**

Social Security number or FEIN

**5** Check the appropriate box to identify this nonresident partner's or shareholder's organization type.

- ☐ individual
 ☐ corporation
 ☐ trust  
☒ partnership
 ☐ S corporation
 ☐ estate

**Step 3: Figure your nonresident partner's or shareholder's pass-through withholding**

**Note** → If this member is a resident or has submitted Form IL-1000-E to you, do not complete this schedule for this member.

**6** Add the amounts from this member's Schedule K-1-P, Step 3, Column B, Lines 12 through 17 and 19 and enter the total here. This is your member's share of nonbusiness income allocable to Illinois before modifications and credits. See instructions before completing.

**6** 0

**7** Add the amounts from this member's Schedule K-1-P, Step 4, Column B, Lines 20 through 27 and 29 through 31 and enter the total here. This is your member's share of business income allocable to Illinois before modifications and credits. See instructions before completing.

**7** -3,351

**8** Add Line 6 and Line 7 and enter the result.

**8** -3,351

**9** Add the amounts from this member's Schedule K-1-P, Column B, Lines 32 through 37 and enter the total here. This is your member's share of additions allocable to Illinois.

**9** 8

**10** Add Line 8 and Line 9 and enter the result.

**10** -3,343

**11** Add the amounts from this member's Schedule K-1-P, Column B, Lines 38a through 47 and enter the total here. If this member is an individual, partnership, trust, or estate and received Illinois August 1, 1969, appreciation amounts from you, see instructions. This is your member's share of subtractions allocable to Illinois.

**11** 65

**12** Subtract Line 11 from Line 10. If negative, enter zero. **This is your member's share of Illinois income subject to pass-through withholding.** See instructions.

**12** 0

**Note** → If this member is a nonresident individual or estate, enter "0" on Lines 13 through 15 and go to Line 16.

**13** Replacement tax before credits. If this member is a

**partnership, S corporation, or nonresident trust**, multiply Line 12 by 1.5% (.015) and enter the result.

**corporation**, multiply Line 12 by 2.5% (.025) and enter the result.

**13** 0

**14** Enter the amount of Illinois replacement tax investment credits passed to this member and available for use this year.

**14** 0

**15** Subtract Line 14 from Line 13. If negative, enter zero. **This is your member's share of replacement tax after credits.**

**15** 0

**Note** → If this member is a nonresident partnership or S corporation, enter "0" on Lines 16 through 18 and go to Line 19.

**16** Income Tax before credits. If this member is a(n)

**nonresident individual, estate, or trust**, multiply Line 12 by 4.95% (.0495) and enter the result. See instr.

**corporation**, multiply Line 12 by 7.0% (.07) and enter the result. See instructions.

**16** 0

**17** Enter the amount of Illinois income tax credits passed to this member and available for use this year. See instructions.

**17** 0

**18** Subtract Line 17 from Line 16. If negative, enter zero. **This is your member's share of income tax after credits.**

**18** 0

**19** Add Lines 15 and 18 and enter the result. This is your member's total pass-through withholding payment.

**19** 0

Report this amount on this member's Schedule K-1-P, Step 7, Line 54. You must also report this amount on your Form IL-1065 or Form IL-1120-ST, Schedule B, Section B, Column J, on the line which reports this member's amounts.

► **Keep a copy of this schedule for each member with your income tax records. Do not send Schedule K-1-P(3) to your members or submit it to the Department unless we specifically request it from you.**

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide this information could result in a penalty.





Illinois Department of Revenue  
**Schedule K-1-P**

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.

**Partner's or Shareholder's Share of Income,  
Deductions, Credits, and Recapture**

**Year ending**

**12 17**

Month Year

**IL Attachment No. 12**

**Step 1: Identify your partnership or S corporation**

1 Check your business type ☒ partnership ☐ S corporation

2 **THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

3

Enter your federal employer identification number (FEIN).

4 Enter the apportionment factor from Form IL-1065 or Form IL-1120-ST, Line 42. Otherwise, enter "1." **1.000000**

**Step 2: Identify your partner or shareholder**

5 **GDR PRIVEE, INC.**

Name

6

Mailing address

City

State

ZIP

7

Social Security number or FEIN

8

**1.0000000**

Share (%)

9a Check the appropriate box. See instructions.

☐ individual

☒ corporation

☐ trust

☐ partnership

☐ S corporation

☐ estate

9b To be completed by the recipient on Line 5 only.

I am a: ☐ grantor trust ☐ disregarded entity

and the amounts on this Schedule will be reported by:

Name:

SSN or FEIN:

**Step 3: Figure your partner's or shareholder's share of your nonbusiness income or loss**

10 Interest

11 Dividends

12 Rental income

13 Patent royalties

14 Copyright royalties

15 Other royalty income

16 Capital gain or loss from real property

17 Capital gain or loss from tangible personal property

18 Capital gain or loss from intangible personal property

19 Other income and expense

Specify

**A**  
Member's share  
(See instructions.)

**B**  
Member's share  
allocable to Illinois

10

11

12

13

14

15

16

17

18

19

**Step 4: Figure your partner's or shareholder's share of your business income or loss**

20 Ordinary income or loss from trade or business activity

21 Net income or loss from rental real estate activities

22 Net income or loss from other rental activities

23 Interest

24 Dividends

25 Royalties

26 Net short-term capital gain or loss

27 Net long-term capital gain or loss. Total for year.

28 Unrecaptured Section 1250 gain

29 Guaranteed payments to partner (U.S. Form 1065 only)

30 Net Section 1231 gain or loss (other than casualty or theft). Total for year.

31 Other income and expense **SEE STATEMENT**

Specify

**A**  
Member's share  
from U.S. Schedule K-1,  
less nonbusiness income

**B**  
Member's share  
apportioned to Illinois

20

21

22

23

24

25

26

27

28

29

30

31

**- 3,327**

**- 3,327**

**-24**

**-24**



Enter the partner's or shareholder's identification number from Line 7.

## Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

**K-1-P Recipient:** Before using the information provided in Step 5, you must read

Schedule K-1-P(2) to correctly report the amounts listed in Columns A and B.

	A Member's share from Form IL-1065 or IL-1120-ST	B Member's share apportioned or allocated to Illinois
<b>Additions</b>		
32 Federally tax-exempt interest income	32	
33 Illinois replacement tax and surcharge deducted	33	
34 Illinois Special Depreciation addition	34 8	8
35 Related-Party Expenses addition	35	
36 Distributive share of additions	36	
37 Other additions (from Illinois Schedule M for businesses)	37	
<b>Subtractions</b>		
38 a Interest from U.S. Treasury obligations (business income)	38a	
b Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39 River Edge Redevelopment Zone Dividend Subtraction	39	
40 High Impact Business Dividend subtraction	40	
41 Contribution subtraction (Form IL-1120-ST filers only)	41	
42 Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43 Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44 Illinois Special Depreciation subtraction	44 66	66
45 Related-Party Expenses subtraction	45	
46 Distributive share of subtractions	46	
47 Other subtractions (from Illinois Schedule M for businesses)	47	

## Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

	A Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	B Member's share apportioned or allocated to Illinois
48 Section 1245 and 1250 gain	48	
49 Section 1231 gain	49	
50 Section 1231 gain less casualty and theft gain. See instructions.	50	
51 Capital gain	51	

## Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

	Member's or nonresident member's share from Illinois tax return		Member's or nonresident member's share from Illinois tax return
<b>52 Illinois credits</b>		<b>53 Recapture</b>	
a Film Production Services Tax Credit	52a	a Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a
b Enterprise Zone Investment Credit	52b	b Replacement Tax Investment Credit recapture	53b
c Tax Credit for Affordable Housing Donations	52c	c Angel Investment Credit recapture	53c
d EDGE Tax Credit	52d	54 Pass-through withholding payment (See instructions before completing.)	54
e Research and Development Credit	52e	55 Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act surcharge. See instructions.	55
f Ex-Felons Jobs Credit	52f		
g Student-Assistance Contribution Credit	52g		
h Angel Investment Credit	52h		
i New Markets Credit	52i		
j River Edge Historic Preservation Credit	52j		
k Live Theater Production Credit	52k		
l Hospital Credit	52l		
m Other Credits	52m		
n Replacement Tax Investment Credits. See instructions.	52n		





IL SCH K-1-P OTHER BUSINESS INCOME AND EXPENSE

DESCRIPTION	TOTAL	ILLINOIS
CHARITABLE CONTRIBUTIONS	-24	-24
TOTALS TO SCHEDULE K-1-P, LINE 31	-24	-24



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IL SCH K-1-P MEMBER'S SHARE OF DISTRIBUTABLE BASE INCOME OR LOSS

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1	ENTER THE SHARE OF INCOME FROM IL-1065 LINE 14 FOR THIS MEMBER (SCHEDULE K-1-P COLUMN A LINES 10-27 & 30-31)	\$	-3,351.00
2	ENTER THE SHARE OF ADDITIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 15-20 AND LINE 22		8.00
3	ADD LINES 1 AND 2		-3,343.00
4	ENTER THE SHARE OF SUBTRACTIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 24-25 AND 28-33		66.00
5	SUBTRACT LINE 4 FROM LINE 3	\$	-3,409.00

**Illinois Department of Revenue**  
**2017 Schedule K-1-P(3)**

**Pass-through Withholding Calculation**  
**for Nonresident Members**

**Year ending**  
**12 17**  
 Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

**Read this information first:**

- For tax year ending on or after December 31, 2017, and before December 31, 2018.
- You **must** complete Schedule K-1-P(3) for each of your nonresident partners or shareholders who **have not** submitted a Form IL-1000-E to you.
- Do **not** complete Schedule K-1-P(3) for any member who is a resident or who has submitted Form IL-1000-E to you.

**Note** → Keep this schedule with your income tax records. You must send us this information if we request it.

**Step 1: Identify your partnership or S corporation**

**1 THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

**2**

Enter your federal employer identification number (FEIN).

**Step 2: Identify your nonresident partner or shareholder**

**3 GDR PRIVEE, INC.**

Name

**4**

Social Security number or FEIN

**5** Check the appropriate box to identify this nonresident partner's or shareholder's organization type.

- ☐ individual
 ☒ corporation
 ☐ trust  
☐ partnership
 ☐ S corporation
 ☐ estate

**Step 3: Figure your nonresident partner's or shareholder's pass-through withholding**

**Note** → If this member is a resident or has submitted Form IL-1000-E to you, do not complete this schedule for this member.

**6** Add the amounts from this member's Schedule K-1-P, Step 3, Column B, Lines 12 through 17 and 19 and enter the total here. This is your member's share of nonbusiness income allocable to Illinois before modifications and credits. See instructions before completing.

**6** 0

**7** Add the amounts from this member's Schedule K-1-P, Step 4, Column B, Lines 20 through 27 and 29 through 31 and enter the total here. This is your member's share of business income allocable to Illinois before modifications and credits. See instructions before completing.

**7** -3,351

**8** Add Line 6 and Line 7 and enter the result.

**8** -3,351

**9** Add the amounts from this member's Schedule K-1-P, Column B, Lines 32 through 37 and enter the total here. This is your member's share of additions allocable to Illinois.

**9** 8

**10** Add Line 8 and Line 9 and enter the result.

**10** -3,343

**11** Add the amounts from this member's Schedule K-1-P, Column B, Lines 38a through 47 and enter the total here. If this member is an individual, partnership, trust, or estate and received Illinois August 1, 1969, appreciation amounts from you, see instructions. This is your member's share of subtractions allocable to Illinois.

**11** 66

**12** Subtract Line 11 from Line 10. If negative, enter zero. **This is your member's share of Illinois income subject to pass-through withholding.** See instructions.

**12** 0

**Note** → If this member is a nonresident individual or estate, enter "0" on Lines 13 through 15 and go to Line 16.

**13** Replacement tax before credits. If this member is a

partnership, S corporation, or nonresident trust, multiply Line 12 by 1.5% (.015) and enter the result.

corporation, multiply Line 12 by 2.5% (.025) and enter the result.

**13** 0

**14** Enter the amount of Illinois replacement tax investment credits passed to this member and available for use this year.

**14** 0

**15** Subtract Line 14 from Line 13. If negative, enter zero. **This is your member's share of replacement tax after credits.**

**15** 0

**Note** → If this member is a nonresident partnership or S corporation, enter "0" on Lines 16 through 18 and go to Line 19.

**16** Income Tax before credits. If this member is a(n)

nonresident individual, estate, or trust, multiply Line 12 by 4.95% (.0495) and enter the result. See instr.

corporation, multiply Line 12 by 7.0% (.07) and enter the result. See instructions.

**16** 0

**17** Enter the amount of Illinois income tax credits passed to this member and available for use this year. See instructions.

**17** 0

**18** Subtract Line 17 from Line 16. If negative, enter zero. **This is your member's share of income tax after credits.**

**18** 0

**19** Add Lines 15 and 18 and enter the result. This is your member's total pass-through withholding payment.

**19** 0

Report this amount on this member's Schedule K-1-P, Step 7, Line 54. You must also report this amount on your Form IL-1065 or Form IL-1120-ST, Schedule B, Section B, Column J, on the line which reports this member's amounts.

► Keep a copy of this schedule for each member with your income tax records. Do not send Schedule K-1-P(3) to your members or submit it to the Department unless we specifically request it from you.

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide this information could result in a penalty.



**Partners and Shareholders receiving Schedule K-1-P should attach this to their Illinois tax return.**

## IL Attachment No. 12

Enter the partner's or shareholder's identification number from Line 7.

### Step 5: Figure your partner's or shareholder's share of Illinois additions and subtractions

**K-1-P Recipient:** Before using the information provided in Step 5, you must read

Schedule K-1-P(2) to correctly report the amounts listed in Columns A and B.

		A	B
		Member's share from Form IL-1065 or IL-1120-ST	Member's share apportioned or allocated to Illinois
<b>Additions</b>			
32	Federally tax-exempt interest income	32	
33	Illinois replacement tax and surcharge deducted	33	
34	Illinois Special Depreciation addition	34 666	666
35	Related-Party Expenses addition	35	
36	Distributive share of additions	36	
37	Other additions (from Illinois Schedule M for businesses)	37	
<b>Subtractions</b>			
38 a	Interest from U.S. Treasury obligations (business income)	38a	
b	Interest from U.S. Treasury obligations (nonbusiness income)	38b	
39	River Edge Redevelopment Zone Dividend Subtraction	39	
40	High Impact Business Dividend subtraction	40	
41	Contribution subtraction (Form IL-1120-ST filers only)	41	
42	Interest subtraction - River Edge Redevelopment Zone (Form IL-1120-ST financial organizations only)	42	
43	Interest subtraction - High Impact Business within a Foreign Trade Zone (Form IL-1120-ST financial organizations only)	43	
44	Illinois Special Depreciation subtraction	44 5,251	5,251
45	Related-Party Expenses subtraction	45	
46	Distributive share of subtractions	46	
47	Other subtractions (from Illinois Schedule M for businesses)	47	

### Step 6: Figure your partner's or shareholder's (except a corporate partner or shareholder) share of your Illinois August 1, 1969, appreciation amounts

		A	B
		Member's share from Illinois Schedule F (Form IL-1065 or IL-1120-ST)	Member's share apportioned or allocated to Illinois
48	Section 1245 and 1250 gain	48	
49	Section 1231 gain	49	
50	Section 1231 gain less casualty and theft gain. See instructions.	50	
51	Capital gain	51	

### Step 7: Figure your partner's or shareholder's share of your Illinois credits, recapture, pass-through withholding payments and federal income subject to surcharge

		Member's or nonresident member's share from Illinois tax return	Member's or nonresident member's share from Illinois tax return
<b>52 Illinois credits</b>			
a	Film Production Services Tax Credit	52a	
b	Enterprise Zone Investment Credit	52b	
c	Tax Credit for Affordable Housing Donations	52c	
d	EDGE Tax Credit	52d	
e	Research and Development Credit	52e	
f	Ex-Felons Jobs Credit	52f	
g	Student-Assistance Contribution Credit	52g	
h	Angel Investment Credit	52h	
i	New Markets Credit	52i	
j	River Edge Historic Preservation Credit	52j	
k	Live Theater Production Credit	52k	
l	Hospital Credit	52l	
m	Other Credits	52m	
n	Replacement Tax Investment Credits. See instructions.	52n	
<b>53 Recapture</b>			
a	Enterprise Zone or River Edge Redevelopment Zone Investment Credit recapture	53a	
b	Replacement Tax Investment Credit recapture	53b	
c	Angel Investment Credit recapture	53c	
54	Pass-through withholding payment (See instructions before completing.)	54	
55	Federal income attributable to transactions subject to the Compassionate Use of Medical Cannabis Pilot Program Act surcharge. See instructions.	55	



IL SCH K-1-P OTHER BUSINESS INCOME AND EXPENSE

DESCRIPTION	TOTAL	ILLINOIS
CHARITABLE CONTRIBUTIONS	-1,960	-1,960
TOTALS TO SCHEDULE K-1-P, LINE 31	-1,960	-1,960





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IL SCH K-1-P MEMBER'S SHARE OF DISTRIBUTABLE BASE INCOME OR LOSS

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1	ENTER THE SHARE OF INCOME FROM IL-1065 LINE 14 FOR THIS MEMBER (SCHEDULE K-1-P COLUMN A LINES 10-27 & 30-31)	\$	-268,071.00
2	ENTER THE SHARE OF ADDITIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 15-20 AND LINE 22		666.00
3	ADD LINES 1 AND 2		-267,405.00
4	ENTER THE SHARE OF SUBTRACTIONS DISTRIBUTABLE TO THIS MEMBER FROM IL-1065 LINES 24-25 AND 28-33		5,251.00
5	SUBTRACT LINE 4 FROM LINE 3	\$	-272,656.00

**Illinois Department of Revenue**  
**2017 Schedule K-1-P(3)**

**Pass-through Withholding Calculation**  
**for Nonresident Members**

**Year ending**  
**12 17**  
 Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

**Read this information first:**

- For tax year ending on or after December 31, 2017, and before December 31, 2018.
- You **must** complete Schedule K-1-P(3) for each of your nonresident partners or shareholders who **have not** submitted a Form IL-1000-E to you.
- Do **not** complete Schedule K-1-P(3) for any member who is a resident or who has submitted Form IL-1000-E to you.

**Note** → Keep this schedule with your income tax records. You must send us this information if we request it.

**Step 1: Identify your partnership or S corporation**

**1 THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

**2**

Enter your federal employer identification number (FEIN).

**Step 2: Identify your nonresident partner or shareholder**

**3 PREMIER HOLDINGS CORP**

Name

**4**

Social Security number or FEIN

**5** Check the appropriate box to identify this nonresident partner's or shareholder's organization type.

- ☐ individual
 ☒ corporation
 ☐ trust  
☐ partnership
 ☐ S corporation
 ☐ estate

**Step 3: Figure your nonresident partner's or shareholder's pass-through withholding**

**Note** → If this member is a resident or has submitted Form IL-1000-E to you, do not complete this schedule for this member.

**6** Add the amounts from this member's Schedule K-1-P, Step 3, Column B, Lines 12 through 17 and 19 and enter the total here. This is your member's share of nonbusiness income allocable to Illinois before modifications and credits. See instructions before completing.

**6** 0

**7** Add the amounts from this member's Schedule K-1-P, Step 4, Column B, Lines 20 through 27 and 29 through 31 and enter the total here. This is your member's share of business income allocable to Illinois before modifications and credits. See instructions before completing.

**7** -268,071

**8** Add Line 6 and Line 7 and enter the result.

**8** -268,071

**9** Add the amounts from this member's Schedule K-1-P, Column B, Lines 32 through 37 and enter the total here. This is your member's share of additions allocable to Illinois.

**9** 666

**10** Add Line 8 and Line 9 and enter the result.

**10** -267,405

**11** Add the amounts from this member's Schedule K-1-P, Column B, Lines 38a through 47 and enter the total here. If this member is an individual, partnership, trust, or estate and received Illinois August 1, 1969, appreciation amounts from you, see instructions. This is your member's share of subtractions allocable to Illinois.

**11** 5,251

**12** Subtract Line 11 from Line 10. If negative, enter zero. **This is your member's share of Illinois income subject to pass-through withholding.** See instructions.

**12** 0

**Note** → If this member is a nonresident individual or estate, enter "0" on Lines 13 through 15 and go to Line 16.

**13** Replacement tax before credits. If this member is a

partnership, S corporation, or nonresident trust, multiply Line 12 by 1.5% (.015) and enter the result.

corporation, multiply Line 12 by 2.5% (.025) and enter the result.

**13** 0

**14** Enter the amount of Illinois replacement tax investment credits passed to this member and available for use this year.

**14** 0

**15** Subtract Line 14 from Line 13. If negative, enter zero. **This is your member's share of replacement tax after credits.**

**15** 0

**Note** → If this member is a nonresident partnership or S corporation, enter "0" on Lines 16 through 18 and go to Line 19.

**16** Income Tax before credits. If this member is a(n)

nonresident individual, estate, or trust, multiply Line 12 by 4.95% (.0495) and enter the result. See instr.

corporation, multiply Line 12 by 7.0% (.07) and enter the result. See instructions.

**16** 0

**17** Enter the amount of Illinois income tax credits passed to this member and available for use this year. See instructions.

**17** 0

**18** Subtract Line 17 from Line 16. If negative, enter zero. **This is your member's share of income tax after credits.**

**18** 0

**19** Add Lines 15 and 18 and enter the result. This is your member's total pass-through withholding payment.

**19** 0

Report this amount on this member's Schedule K-1-P, Step 7, Line 54. You must also report this amount on your Form IL-1065 or Form IL-1120-ST, Schedule B, Section B, Column J, on the line which reports this member's amounts.

► Keep a copy of this schedule for each member with your income tax records. Do not send Schedule K-1-P(3) to your members or submit it to the Department unless we specifically request it from you.

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide this information could result in a penalty.



Form **8804**Department of the Treasury  
Internal Revenue Service**Annual Return for Partnership Withholding Tax (Section 1446)**

▶ Attach Form(s) 8804-C and 8805.

▶ Go to [www.irs.gov/Form8804](http://www.irs.gov/Form8804) for instructions and the latest information.

OMB No. 1545-0123

**2017**

For calendar year 2017 or tax year beginning \_\_\_\_\_, 2017, and ending \_\_\_\_\_,

Check this box if the partnership keeps its records and books of account outside the United States and Puerto Rico ☐**Part I Partnership****1 a** Name of partnership**THE POWER COMPANY USA, LLC****b** U.S. employer identification number (EIN)**[REDACTED]****c** Number, street, and room or suite no. If a P.O. box, see instructions.**1165 NORTH CLARK STREET, SUITE 400****d** City or town, state or province, country, and ZIP or foreign postal code. If a foreign address, see instructions.**CHICAGO, IL 60610****For IRS Use Only**

CC	FD
RD	FF
CAF	FP
CR	I
EDC	

**Part II Withholding Agent****2 a** Name of withholding agent. If partnership is also the withholding agent, enter "SAME" and don't complete lines 2b, 2c, and 2d.**b** Withholding agent's U.S. EIN**c** Number, street, and room or suite no. If a P.O. box, see instructions.**d** City or town, state or province, country, and ZIP or foreign postal code.**Part III Section 1446 Tax Liability and Payments (Fiscal year filers, see instructions.)****3 a** Enter number of foreign partners **1****b** Enter number of Forms 8805 attached to this Form 8804 **1****c** Enter number of Forms 8804-C attached to Forms 8805 **0****4** Total effectively connected taxable income (ECTI) allocable to foreign partners.**a** Total ECTI allocable to corporate partners **4a****b** Reduction to line 4a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) **4b** ( )**c** Reduction to line 4a for certified foreign partner-level items submitted using Form 8804-C **4c** ( )**d** Combine lines 4a, 4b, and 4c **4d****e** Total ECTI allocable to noncorporate partners other than on lines 4i, 4m, and 4q **4e****f** Reduction to line 4e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) **4f** ( )**g** Reduction to line 4e for certified foreign partner-level items submitted using Form 8804-C **4g** ( )**h** Combine lines 4e, 4f, and 4g **4h****i** 28% rate gain allocable to noncorporate partners **4i****j** Reduction to line 4i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) **4j** ( )**k** Reduction to line 4i for certified foreign partner-level items submitted using Form 8804-C **4k** ( )**l** Combine lines 4i, 4j, and 4k **4l****m** Unrecaptured section 1250 gain allocable to noncorporate partners **4m****n** Reduction to line 4m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) **4n** ( )**o** Reduction to line 4m for certified foreign partner-level items submitted using Form 8804-C **4o** ( )**p** Combine lines 4m, 4n, and 4o **4p**

LHA For Paperwork Reduction Act Notice, see separate Instructions for Forms 8804, 8805, and 8813.

Form 8804 (2017)

<b>q</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) allocable to noncorporate partners .....	<b>4q</b>			
<b>r</b> Reduction to line 4q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>4r</b>	( )		
<b>s</b> Reduction to line 4q for certified foreign partner-level items submitted using Form 8804-C .....	<b>4s</b>	( )		
<b>t</b> Combine lines 4q, 4r, and 4s .....			<b>4t</b>	
<b>5</b> Gross section 1446 tax liability:				
<b>a</b> Multiply line 4d by 35% (0.35) .....	<b>5a</b>	0 .		
<b>b</b> Multiply line 4h by 39.6% (0.396) .....	<b>5b</b>	0 .		
<b>c</b> Multiply line 4l by 28% (0.28) .....	<b>5c</b>	0 .		
<b>d</b> Multiply line 4p by 25% (0.25) .....	<b>5d</b>	0 .		
<b>e</b> Multiply line 4t by 20% (0.20) .....	<b>5e</b>	0 .		
<b>f</b> Add lines 5a through 5e .....			<b>5f</b>	0 .
<b>6a</b> Payments of section 1446 tax made by the partnership identified on line 1a during its tax year (or with a request for an extension of time to file) and amount credited from 2016 Form 8804 .....	<b>6a</b>			
<b>b</b> Section 1446 tax paid or withheld by another partnership in which the partnership identified on line 1a was a partner during the tax year (enter only amounts reported on Form(s) 8805 and attach the Form(s) 8805 to Form 8804) .....	<b>6b</b>			
<b>c</b> Section 1446 tax paid or withheld by another partnership in which the partnership identified on line 1a was a partner during the tax year (enter only amounts reported on Form(s) 1042-S and attach the Form(s) 1042-S to Form 8804) .....	<b>6c</b>			
<b>d</b> Section 1445(a) or 1445(e)(1) tax withheld from or paid by the partnership identified on line 1a during the tax year for a disposition of a U.S. real property interest (enter only amounts reported on Form(s) 8288-A and attach the Form(s) 8288-A to Form 8804) .....	<b>6d</b>			
<b>e</b> Section 1445(e) tax withheld from the partnership identified on line 1a during the tax year for a disposition of a U.S. real property interest (enter only amounts reported on Form(s) 1042-S and attach the Form(s) 1042-S to Form 8804) .....	<b>6e</b>			
<b>7</b> <b>Total payments.</b> Add lines 6a through 6e .....			<b>7</b>	0 .
<b>8</b> Estimated tax penalty. Check if Schedule A (Form 8804) is attached. See instructions <input type="checkbox"/> .....			<b>8</b>	0 .
<b>9</b> Add lines 5f and 8 .....			<b>9</b>	0 .
<b>10</b> <b>Balance due.</b> If line 7 is smaller than line 9, enter balance due. Attach a check or money order for the full amount payable to "United States Treasury." Write the partnership's U.S. EIN, tax year, and "Form 8804" on it .....			<b>10</b>	
<b>11</b> <b>Overpayment.</b> If line 7 is more than line 9, enter amount overpaid .....			<b>11</b>	
<b>12</b> Amount of line 11 you want <b>refunded to you</b> .....			<b>12</b>	
<b>13</b> Amount of line 11 you want <b>credited to next year's Form 8804</b> .....	<b>13</b>			

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner, limited liability company member, or withholding agent) is based on all information of which preparer has any knowledge.			
	 Signature of general partner, limited liability company member, or withholding agent	Title	Date	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	<b>SHELLY M. QUARISA</b>		<b>10/10/18</b>	PTIN <b>P00730188</b>
	Firm's name <b>OLIVA, GODDARD &amp; WRIGHT, CPAS</b>			Firm's EIN <b>[REDACTED]</b>
	Firm's address <b>9333 GENESEE AVE, STE 110 SAN DIEGO, CA 92121</b>			Phone no. <b>(858) 554-0800</b>

Form **8804-W**  
(WORKSHEET)Department of the Treasury  
Internal Revenue Service**Installment Payments of Section 1446 Tax for Partnerships**► Go to [www.irs.gov/Form8804W](http://www.irs.gov/Form8804W) for instructions and the latest information.For calendar year 2018, or tax year beginning \_\_\_\_\_, 2018, ending \_\_\_\_\_, 2018  
(Keep for the partnership's records - Do not send to the Internal Revenue Service.)

OMB No. 1545-0123

**2018****Part I Determination of Installment Payments**

<b>1</b>	Allocable share of effectively connected taxable income (ECTI) expected for the tax year for all foreign partners:				
<b>a</b>	Total ECTI allocable to corporate partners .....	<b>1a</b>	0		
<b>b</b>	Reduction to line 1a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1b</b>	( 0 )		
<b>c</b>	Reduction to line 1a for certified foreign partner-level items submitted using Form 8804-C .....	<b>1c</b>	( 0 )		
<b>d</b>	Combine lines 1a, 1b, and 1c .....			<b>1d</b>	0
<b>e</b>	Total ECTI allocable to non-corporate partners other than on lines 1i, 1m, and 1q .....	<b>1e</b>	0		
<b>f</b>	Reduction to line 1e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1f</b>	( 0 )		
<b>g</b>	Reduction to line 1e for certified foreign partner-level items submitted using Form 8804-C .....	<b>1g</b>	( 0 )		
<b>h</b>	Combine lines 1e, 1f, and 1g .....			<b>1h</b>	0
<b>i</b>	28% rate gain (non-corporate partners only) .....	<b>1i</b>	0		
<b>j</b>	Reduction to line 1i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1j</b>	( 0 )		
<b>k</b>	Reduction to line 1i for certified foreign partner-level items submitted using Form 8804-C .....	<b>1k</b>	( 0 )		
<b>l</b>	Combine lines 1i, 1j, and 1k .....			<b>1l</b>	0
<b>m</b>	Unrecaptured section 1250 gain (non-corporate partners only) .....	<b>1m</b>	0		
<b>n</b>	Reduction to line 1m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1n</b>	( 0 )		
<b>o</b>	Reduction to line 1m for certified foreign partner-level items submitted using Form 8804-C .....	<b>1o</b>	( 0 )		
<b>p</b>	Combine lines 1m, 1n, and 1o .....			<b>1p</b>	0
<b>q</b>	Adjusted net capital gain (including qualified dividend income and net section 1231 gain) (non-corporate partners only) .....	<b>1q</b>	0		
<b>r</b>	Reduction to line 1q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1r</b>	( 0 )		
<b>s</b>	Reduction to line 1q for certified foreign partner-level items submitted using Form 8804-C .....	<b>1s</b>	( 0 )		
<b>t</b>	Combine lines 1q, 1r, and 1s .....			<b>1t</b>	0
<b>2</b>	Multiply line 1d by 21% (0.21) .....			<b>2</b>	0
<b>3</b>	Multiply line 1h by 37% (0.37) .....			<b>3</b>	0
<b>4</b>	Multiply line 1l by 28% (0.28) .....			<b>4</b>	0
<b>5</b>	Multiply line 1p by 25% (0.25) .....			<b>5</b>	0
<b>6</b>	Multiply line 1t by 20% (0.20) .....			<b>6</b>	0
<b>7</b>	Add lines 2 through 6 .....			<b>7</b>	0
	<b>Note:</b> If the aggregate line 7 amount of all foreign partners is less than \$500, the partnership is not required to make estimated tax payments.				
<b>8</b>	Enter the total section 1446 tax that would have been due for 2017, without regard to reductions for certified foreign partner-level items or state and local taxes under Regulations section 1.1446-6(c)(1)(iii), on ECTI allocable to all foreign partners for 2017 .....			<b>8</b>	0
	<b>Caution:</b> This line 8 amount only applies if certain conditions are met. See instructions.				
<b>9</b>	Enter the <b>smaller</b> of line 7 or line 8 (however, see <b>Caution</b> below). If the line 8 amount does not apply, enter the amount from line 7 on line 9 .....			<b>9</b>	0
	<b>Caution:</b> If, for any installment payment, line 7 is smaller than line 8 and you enter that smaller line 7 amount, you will not qualify for the prior year safe harbor when determining any penalty due on Schedule A (Form 8804). See instructions.				

		(a)	(b)	(c)	(d)	
<b>10</b>	<b>Installment due dates.</b> See instructions .....	<b>10</b>	04/17/2018	06/15/2018	09/15/2018	12/17/2018
<b>11</b>	Enter 25% (0.25) of line 9 in columns (a) through (d). If the partnership uses the annualized income installment method or the adjusted seasonal installment method, then enter the amount from line 43 .....	<b>11</b>	0	0	0	0
<b>12</b>	Enter certain amounts paid or credited for each period. See instructions .....	<b>12</b>	0	0	0	0
<b>13</b>	<b>Balance due.</b> Subtract line 12 from line 11 .....	<b>13</b>	0	0	0	0

LHA For Paperwork Reduction Act Notice, see instructions.

Form 8804-W (2018)

**Part II Adjusted Seasonal Installment Method** (see instructions)

(Use this method only if the base period percentage for any 6 consecutive months is at least 70%.)

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
<b>14</b>	Enter ECTI allocable to all foreign partners for the following periods.				
<b>a</b>	Tax year beginning in 2015	<b>14a</b>			
<b>b</b>	Tax year beginning in 2016	<b>14b</b>			
<b>c</b>	Tax year beginning in 2017	<b>14c</b>			
<b>15</b>	Enter ECTI allocable to all foreign partners for each period for the tax year beginning in 2018. See instructions for the treatment of extraordinary items.	<b>15</b>			
		First 4 months	First 6 months	First 9 months	Entire year
<b>16</b>	Enter ECTI allocable to all foreign partners for the following periods:				
<b>a</b>	Tax year beginning in 2015	<b>16a</b>			
<b>b</b>	Tax year beginning in 2016	<b>16b</b>			
<b>c</b>	Tax year beginning in 2017	<b>16c</b>			
<b>17</b>	Divide the amount in each column on line 14a by the amount in column (d) on line 16a.	<b>17</b>			
<b>18</b>	Divide the amount in each column on line 14b by the amount in column (d) on line 16b.	<b>18</b>			
<b>19</b>	Divide the amount in each column on line 14c by the amount in column (d) on line 16c.	<b>19</b>			
<b>20</b>	Add lines 17 through 19.	<b>20</b>			
<b>21</b>	Divide line 20 by 3.0.	<b>21</b>			
<b>22a</b>	Divide line 15 by line 21.	<b>22a</b>			
<b>b</b>	Extraordinary items (see instructions).	<b>22b</b>			
<b>c</b>	Combine lines 22a and 22b.	<b>22c</b>			
<b>23</b>	Reduction to line 22c amount for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) and for certified foreign partner-level items submitted using Form 8804-C. See instructions.	<b>23</b>			
<b>24</b>	Subtract line 23 from line 22c. If zero or less, enter -0-.	<b>24</b>			
<b>25a</b>	Multiply the ECTI on line 24 allocable to non-corporate partners by 37% (0.37).	<b>25a</b>			
<b>b</b>	Multiply the ECTI on line 24 allocable to corporate partners by 21% (0.21).	<b>25b</b>			
<b>c</b>	Combine lines 25a and 25b.	<b>25c</b>			
<b>26a</b>	Divide the amount in columns (a) through (c) on line 16a by the amount in column (d) on line 16a.	<b>26a</b>			
<b>b</b>	Divide the amount in columns (a) through (c) on line 16b by the amount in column (d) on line 16b.	<b>26b</b>			
<b>c</b>	Divide the amount in columns (a) through (c) on line 16c by the amount in column (d) on line 16c.	<b>26c</b>			
<b>27</b>	Add lines 26a through 26c.	<b>27</b>			
<b>28</b>	Divide line 27 by 3.0.	<b>28</b>			
<b>29</b>	Multiply the amount in columns (a) through (c) of line 25c by the amount in the corresponding column of line 28. In column (d), enter the amount from line 25c, column (d). See line 37 for instructions.	<b>29</b>			

Form 8804-W (2018)

**Part III Annualized Income Installment Method** (see instructions)

		(a)	(b)	(c)	(d)
		First _____ months	First _____ months	First _____ months	First _____ months
<b>30</b> Annualization periods (see instructions).	<b>30</b>				
<b>31</b> Enter ECTI allocable to all foreign partners for each annualization period. See instructions for the treatment of extraordinary items.					
<b>a</b> Total ECTI allocable to corporate partners.	<b>31a</b>				
<b>b</b> Total ECTI allocable to non-corporate partners other than on lines 31c, 31d, and 31e.	<b>31b</b>				
<b>c</b> 28% rate gain (non-corporate partners only).	<b>31c</b>				
<b>d</b> Unrecaptured section 1250 gain (non-corporate partners only).	<b>31d</b>				
<b>e</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) (non-corporate partners only).	<b>31e</b>				
<b>32</b> Annualization amounts (see instructions).	<b>32</b>				
<b>33</b> Annualized allocable share of ECTI for all foreign partners. See instructions for the treatment of extraordinary items, and for rules regarding the reductions for state and local taxes and certified foreign partner-level items.	<b>33</b>				
<b>a</b> Total ECTI allocable to corporate partners (multiply line 31a by line 32).	<b>33a</b>				
<b>b</b> Reduction to line 33a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33b</b>	( )	( )	( )	( )
<b>c</b> Reduction to line 33a for certified foreign partner-level items submitted using Form 8804-C.	<b>33c</b>	( )	( )	( )	( )
<b>d</b> Combine lines 33a, 33b, and 33c.	<b>33d</b>				
<b>e</b> Total ECTI allocable to non-corporate partners other than on lines 31i, 31m, and 31q (multiply line 31b by line 32).	<b>33e</b>				
<b>f</b> Reduction to line 33e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33f</b>	( )	( )	( )	( )
<b>g</b> Reduction to line 33e for certified foreign partner-level items submitted using Form 8804-C.	<b>33g</b>	( )	( )	( )	( )
<b>h</b> Combine lines 33e, 33f, and 33g.	<b>33h</b>				
<b>i</b> 28% rate gain allocable to non-corporate partners (multiply line 31c by line 32).	<b>33i</b>				
<b>j</b> Reduction to line 33i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33j</b>	( )	( )	( )	( )
<b>k</b> Reduction to line 33i for certified foreign partner-level items submitted using Form 8804-C.	<b>33k</b>	( )	( )	( )	( )
<b>l</b> Combine lines 33i, 33j, and 33k.	<b>33l</b>				
<b>m</b> Unrecaptured section 1250 gain allocable to non-corporate partners (multiply line 31d by line 32).	<b>33m</b>				
<b>n</b> Reduction to line 33m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33n</b>	( )	( )	( )	( )
<b>o</b> Reduction to line 33m for certified foreign partner-level items submitted using Form 8804-C.	<b>33o</b>	( )	( )	( )	( )
<b>p</b> Combine lines 33m, 33n, and 33o.	<b>33p</b>				
<b>q</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) allocable to non-corporate partners (multiply line 31e by line 32).	<b>33q</b>				
<b>r</b> Reduction to line 33q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33r</b>	( )	( )	( )	( )
<b>s</b> Reduction to line 33q for certified foreign partner-level items submitted using Form 8804-C.	<b>33s</b>	( )	( )	( )	( )
<b>t</b> Combine lines 33q, 33r, and 33s.	<b>33t</b>				
<b>34</b> Figure the tax on line 33 amounts as follows.	<b>34</b>				
<b>a</b> Multiply line 33d by 21% (0.21).	<b>34a</b>				
<b>b</b> Multiply line 33h by 37% (0.37).	<b>34b</b>				
<b>c</b> Multiply line 33l by 28% (0.28).	<b>34c</b>				
<b>d</b> Multiply line 33p by 25% (0.25).	<b>34d</b>				
<b>e</b> Multiply line 33t by 20% (0.20).	<b>34e</b>				
<b>f</b> Add lines 34a through 34e.	<b>34f</b>				
<b>35</b> Applicable percentage.	<b>35</b>	25%	50%	75%	100%
<b>36</b> Multiply line 34f by line 35. See line 37 for instructions.	<b>36</b>				

**Part IV Required Installments Under Part II and/or Part III**

		(a)	(b)	(c)	(d)
		1st installment	2nd installment	3rd installment	4th installment
<b>37</b>	<b>Note:</b> Complete lines 37 through 43 of one column before completing the next column. If only Part II or Part III is completed, enter the amount in each column from line 29 or line 36. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 29 or line 36.				
<b>38</b>	Add the amounts in all preceding columns of line 43. See instructions.				
<b>39</b>	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 38 from line 37. If zero or less, enter -0-.				
<b>40</b>	Enter 25% (0.25) of line 7 in each column.				
<b>41</b>	Subtract line 43 of the preceding column from line 42 of the preceding column.				
<b>42</b>	Add lines 40 and 41.				
<b>43</b>	<b>Required installments.</b> Enter the <b>smaller</b> of line 39 or line 42 here and on line 11.				

Form 8804-W (2018)



Form **8805****Foreign Partner's Information Statement  
of Section 1446 Withholding Tax**

OMB No. 1545-0123

**2017****Copy D** for  
Withholding Agent.Department of the Treasury  
Internal Revenue Service► Go to [www.irs.gov/Form8805](http://www.irs.gov/Form8805) for instructions and the latest information.

For partnership's calendar year 2017, or tax year beginning , 2017, and ending ,

<b>1 a</b> Foreign partner's name <b>ANAND ANU</b>	<b>b</b> U.S. identifying number	<b>5 a</b> Name of partnership <b>THE POWER COMPANY USA, L</b>	<b>b</b> U.S. Employer Identification Number (EIN) [REDACTED]
<b>c</b> Address (if a foreign address, see instructions) [REDACTED]		<b>c</b> Address (if a foreign address, see instructions) <b>1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610</b>	
<b>2</b> Account number assigned by partnership (if any)		<b>6</b> Withholding agent's name. If partnership is also the withholding agent, enter "SAME" and do not complete line 7.	
<b>3</b> Type of partner (specify - see instructions) ► <b>INDIVIDUAL</b>			
<b>4</b> Country code of partner (enter two-letter code; see instructions) <b>AE</b>		<b>7</b> Withholding agent's U.S. EIN	
<b>8 a</b> Check if the partnership identified on line 5a owns an interest in one or more partnerships <input type="checkbox"/>			
<b>b</b> Check if any of the partnership's effectively connected taxable income (ECTI) is exempt from U.S. tax for the partner identified on line 1a <input type="checkbox"/>			
<b>9</b> Partnership's ECTI allocable to partner for the tax year (see instructions)			<b>9</b> 0.
<b>10</b> Total tax credit allowed to partner under section 1446 (see instructions). <b>Individual and corporate partners:</b> Claim this amount as a credit against your U.S. income tax on Form 1040NR, 1120-F, etc.			<b>10</b> 0.

**Schedule T - Beneficiary Information (see instructions)**

<b>11 a</b> Name of beneficiary	<b>c</b> Address (if a foreign address, see instructions)
<b>b</b> U.S. identifying number of beneficiary	
<b>12</b> Amount of ECTI on line 9 to be included in the beneficiary's gross income (see instructions)	<b>12</b>
<b>13</b> Amount of tax credit on line 10 that the beneficiary is entitled to claim on its return (see instructions)	<b>13</b>

LHA

Form **8805** (2017)

Form **8879-PE**Department of the Treasury  
Internal Revenue Service**IRS e-file Signature Authorization  
for Form 1065**

▶ Return completed Form 8879-PE to your ERO. (Don't send to the IRS.)

▶ Go to [www.irs.gov/Form8879PE](http://www.irs.gov/Form8879PE) for the latest information.

For calendar year 2017, or tax year beginning , 2017, ending , 20

OMB No. 1545-0123

**2017**

Name of partnership

**THE POWER COMPANY USA, LLC**

Employer identification number

**Part I Tax Return Information** (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1065, line 1c)	1	2,693,430.
2	Gross profit (Form 1065, line 3)	2	2,693,430.
3	Ordinary business income (loss) (Form 1065, line 22)	3	-332,639.
4	Net rental real estate income (loss) (Form 1065, Schedule K, line 2)	4	
5	Other net rental income (loss) (Form 1065, Schedule K, line 3c)	5	

**Part II Declaration and Signature Authorization of Partner or Member**  
(Be sure to get a copy of the partnership's return)

Under penalties of perjury, I declare that I am a partner or member of the above partnership and that I have examined a copy of the partnership's 2017 electronic return of partnership income and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the partnership's electronic return of partnership income. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the partnership's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission and (b) the reason for any delay in processing the return. I have selected a personal identification number (PIN) as my signature for the partnership's electronic return of partnership income.

Partner or Member's PIN: check one box only

☒ I authorize **OLIVA, GODDARD & WRIGHT, CPAS** to enter my PIN        
ERO firm name Don't enter all zeros

as my signature on the partnership's 2017 electronically filed return of partnership income.

☐ As a partner or member of the partnership, I will enter my PIN as my signature on the partnership's 2017 electronically filed return of partnership income.

Partner or member's signature ▶

Title ▶ **MANAGING DIRECTOR**

Date ▶

**Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

           
Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2017 electronically filed return of partnership income for the partnership indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 3112**, IRS e-file Application and Participation, and **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶

Date ▶ **10/10/18****ERO Must Retain This Form - See Instructions**  
**Don't Submit This Form to the IRS Unless Requested To Do So**

For Paperwork Reduction Act Notice, see instructions.

Form **8879-PE** (2017)

LHA

**8879-S0****State-Only e-file Signature Authorization****2017**

▶ Do not send to the Taxing Authority. This is not a tax return.

▶ Keep this form for your records.

Taxpayer name

THE POWER COMPANY USA, LLC

FEIN

**Part I Electronically Filed States**

ILLINOIS

**Part II Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of my electronic income tax return and accompanying schedules and statements for tax year 2017, and to the best of my knowledge and belief, it is true, correct, and complete. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the taxing authority and to receive from the taxing authority (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the taxing authority and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my state taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this also authorizes the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

- ☒ I authorize OLIVA, GODDARD & WRIGHT, CPAS to enter or generate my PIN                                
ERO firm name Enter five numbers, but do not enter all zeros  
as my signature on my tax year 2017 electronically filed income tax return.
- ☐ I will enter my PIN as my signature on my tax year 2017 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Title ▶ MANAGING DIRECTOR**Part III Certification and Authentication**ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.                                          
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2017 electronically filed income tax return for the taxpayer indicated above.

ERO's signature ▶ \_\_\_\_\_ Date ▶ 10/10/18**ERO Must Retain This Form  
Do Not Submit This Form to the Taxing Authority**

**Application for Automatic Extension of Time To File Certain  
Business Income Tax, Information, and Other Returns**  
▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form7004](http://www.irs.gov/Form7004) for instructions and the latest information.**

OMB No. 1545-0233

**Print  
or  
Type**

Name	THE POWER COMPANY USA, LLC	Identifying number	
Number, street, and room or suite no. (If P.O. box, see instructions.)	1165 NORTH CLARK STREET, SUITE 400		
City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).	CHICAGO, IL 60610		

**Note:** File request for extension by the due date of the return. See instructions before completing this form.

**Part I Automatic Extension for Certain Business Income Tax, Information, and Other Returns.** See instructions.

**1** Enter the form code for the return listed below that this application is for 09

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND	19
Form 706-GS(T)	02	Form 1120-ND (section 4951 taxes)	20
Form 1041 (bankruptcy estate only)	03	Form 1120-PC	21
Form 1041 (estate other than a bankruptcy estate)	04	Form 1120-POL	22
Form 1041 (trust)	05	Form 1120-REIT	23
Form 1041-N	06	Form 1120-RIC	24
Form 1041-QFT	07	Form 1120S	25
Form 1042	08	Form 1120-SF	26
Form 1065	09	Form 3520-A	27
Form 1065-B	10	Form 8612	28
Form 1066	11	Form 8613	29
Form 1120	12	Form 8725	30
Form 1120-C	34	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17	Form 8924	35
Form 1120-L	18	Form 8928	36

**Part II All Filers Must Complete This Part**

- 2** If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐
- 3** If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☐  
If checked, attach a statement listing the name, address, and employer identification number (EIN) for each member covered by this application.
- 4** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ☐
- 5a** The application is for calendar year 2017, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_
- b Short tax year.** If this tax year is less than 12 months, check the reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period ☐ Consolidated return to be filed ☐ Other (see instructions - attach explanation)

<b>6</b> Tentative total tax	<b>6</b>	0.
<b>7</b> Total payments and credits (see instructions)	<b>7</b>	
<b>8</b> Balance due. Subtract line 7 from line 6 (see instructions)	<b>8</b>	

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **7004** (Rev. 12-2017)

1065

Form  
Department of the Treasury  
Internal Revenue Service

## U.S. Return of Partnership Income

OMB No. 1545-0123

For calendar year 2017, or tax year beginning \_\_\_\_\_, ending \_\_\_\_\_

EXTENSION GRANTED TO 09/17/18

2017

<b>A</b> Principal business activity		Name of partnership		<b>D</b> Employer identification number	
<b>UTILITIES</b>		THE POWER COMPANY USA, LLC		[REDACTED]	
<b>B</b> Principal product or service		Number, street, and room or suite no. If a P.O. box, see the instructions.		<b>E</b> Date business started	
<b>ENERGY</b>		1165 NORTH CLARK STREET, SUITE 400		11/29/2010	
<b>C</b> Business code number		City or town, state or province, country, and ZIP or foreign postal code		<b>F</b> Total assets	
237100		CHICAGO IL 60610		\$ 688,985.	
<b>G</b> Check applicable boxes: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change (5) <input type="checkbox"/> Amended return (6) <input type="checkbox"/> Technical termination - also check (1) or (2)					
<b>H</b> Check accounting method: (1) <input type="checkbox"/> Cash (2) <input checked="" type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) ▶					
<b>I</b> Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year ▶ 8					
<b>J</b> Check if Schedules C and M-3 are attached <input type="checkbox"/>					

**Caution.** Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	<b>1 a</b> Gross receipts or sales	<b>1a</b>	2,693,430.	
	<b>b</b> Returns and allowances	<b>1b</b>		
	<b>c</b> Balance. Subtract line 1b from line 1a			<b>1c</b> 2,693,430.
	<b>2</b> Cost of goods sold (attach Form 1125-A)			<b>2</b>
	<b>3</b> Gross profit. Subtract line 2 from line 1c			<b>3</b> 2,693,430.
	<b>4</b> Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)			<b>4</b>
	<b>5</b> Net farm profit (loss) (attach Schedule F (Form 1040))			<b>5</b>
	<b>6</b> Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			<b>6</b>
<b>7</b> Other income (loss) (attach statement)			<b>7</b>	
<b>8</b> Total income (loss). Combine lines 3 through 7			<b>8</b> 2,693,430.	
Deductions (see the instructions for limitations)	<b>9</b> Salaries and wages (other than to partners) (less employment credits)			<b>9</b> 308,624.
	<b>10</b> Guaranteed payments to partners			<b>10</b> 298,413.
	<b>11</b> Repairs and maintenance			<b>11</b> 775.
	<b>12</b> Bad debts			<b>12</b>
	<b>13</b> Rent			<b>13</b> 146,304.
	<b>14</b> Taxes and licenses		SEE STATEMENT 1	<b>14</b> 52,745.
	<b>15</b> Interest			<b>15</b> 19,780.
	<b>16 a</b> Depreciation (if required, attach Form 4562)	<b>16a</b>	21,833.	
	<b>b</b> Less depreciation reported on Form 1125-A and elsewhere on return	<b>16b</b>		<b>16c</b> 21,833.
	<b>17</b> Depletion (Do not deduct oil and gas depletion.)			<b>17</b>
	<b>18</b> Retirement plans, etc.			<b>18</b>
	<b>19</b> Employee benefit programs			<b>19</b> 70,916.
	<b>20</b> Other deductions (attach statement)		SEE STATEMENT 2	<b>20</b> 2,106,679.
	<b>21</b> Total deductions. Add the amounts shown in the far right column for lines 9 through 20			<b>21</b> 3,026,069.
<b>22</b> Ordinary business income (loss). Subtract line 21 from line 8			<b>22</b> -332,639.	

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge.			
	Signature of partner or limited liability company member		Date	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	SHELLY M. QUARISA		10/10/18	PTIN [REDACTED]
	Firm's name	Firm's EIN		
	OLIVA, GODDARD & WRIGHT, CPAS	[REDACTED]		
	Firm's address	Phone no.		
	9333 GENESEE AVE, STE 110 SAN DIEGO, CA 92121	(858) 554-0800		

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 1065 (2017)

**Schedule B Other Information**

<b>1</b> What type of entity is filing this return? Check the applicable box:				<b>Yes</b>	<b>No</b>
<b>a</b> <input type="checkbox"/> Domestic general partnership <b>b</b> <input type="checkbox"/> Domestic limited partnership <b>c</b> <input checked="" type="checkbox"/> Domestic limited liability company <b>d</b> <input type="checkbox"/> Domestic limited liability partnership <b>e</b> <input type="checkbox"/> Foreign partnership <b>f</b> <input type="checkbox"/> Other					
<b>2</b> At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person? .....				<b>X</b>	
<b>3</b> At the end of the tax year:					
<b>a</b> Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership .....				<b>X</b>	
<b>b</b> Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership .....					<b>X</b>
<b>4</b> At the end of the tax year, did the partnership:					
<b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below .....					<b>X</b>
(i) Name of Corporation		(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock	
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below .....					<b>X</b>
(i) Name of Entity		(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
<b>5</b> Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details .....				<b>X</b>	
<b>6</b> Does the partnership satisfy <b>all four</b> of the following conditions?					
<b>a</b> The partnership's total receipts for the tax year were less than \$250,000.					
<b>b</b> The partnership's total assets at the end of the tax year were less than \$ 1 million.					
<b>c</b> Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.					
<b>d</b> The partnership is not filing and is not required to file Schedule M-3 .....				<b>X</b>	
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.					
<b>7</b> Is this partnership a publicly traded partnership as defined in section 469(k)(2)? .....					<b>X</b>
<b>8</b> During the tax year, did the partnership have any debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? .....					<b>X</b>
<b>9</b> Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction? .....					<b>X</b>
<b>10</b> At any time during calendar year 2017, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country.					<b>X</b>

Form **1065** (2017)

**Schedule B Other Information (continued)**

	Yes	No
<b>11</b> At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions		<b>X</b>
<b>12a</b> Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding a section 754 election.		<b>X</b>
<b>b</b> Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		<b>X</b>
<b>c</b> Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		<b>X</b>
<b>13</b> Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) <input type="checkbox"/>		
<b>14</b> At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		<b>X</b>
<b>15</b> If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions		
<b>16</b> Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership. <b>1</b>	<b>X</b>	
<b>17</b> Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return.		
<b>18a</b> Did you make any payments in 2017 that would require you to file Form(s) 1099? See instructions	<b>X</b>	
<b>b</b> If "Yes," did you or will you file required Form(s) 1099?	<b>X</b>	
<b>19</b> Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return.		
<b>20</b> Enter the number of partners that are foreign governments under section 892.		
<b>21</b> During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)?		<b>X</b>
<b>22</b> Was the partnership a specified domestic entity required to file Form 8938 for the tax year (See the Instructions for Form 8938)?		<b>X</b>

**Designation of Tax Matters Partner** (see instructions)

Enter below the general partner or member-manager designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP **PATRICK FARAH**

Identifying number of TMP

If the TMP is an entity, name of TMP representative

Phone number of TMP

Address of designated TMP

Form **1065** (2017)

**Schedule K Partners' Distributive Share Items**

		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1	-332,639.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3 a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments	4	298,413.
	5 Interest income	5	
	6 Dividends: a Ordinary dividends	6a	
	b Qualified dividends	6b	
	7 Royalties	7	
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
9 a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		
b Collectibles (28%) gain (loss)	9b		
c Unrecaptured section 1250 gain (attach statement)	9c		
10 Net section 1231 gain (loss) (attach Form 4797)	10		
11 Other income (loss) (see instructions) Type ▶	11		
Deductions	12 Section 179 deduction (attach Form 4562)	12	
	13 a Contributions SEE STATEMENT 3	13a	2,450.
	b Investment interest expense	13b	
	c Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
d Other deductions (see instructions) Type ▶	13d		
Self-Employment	14 a Net earnings (loss) from self-employment	14a	241,865.
	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	457,883.
Credits	15 a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c	
	d Other rental real estate credits (see instructions) Type ▶	15d	
	e Other rental credits (see instructions) Type ▶	15e	
	f Other credits (see instructions) Type ▶	15f	
Foreign Transactions	16 a Name of country or U.S. possession ▶		
	b Gross income from all sources	16b	
	c Gross income sourced at partner level	16c	
	Foreign gross income sourced at partnership level		
	d Passive category ▶ e General category ▶ f Other ▶	16f	
	Deductions allocated and apportioned at partner level		
	g Interest expense ▶ h Other ▶	16h	
	Deductions allocated and apportioned at partnership level to foreign source income		
	i Passive category ▶ j General category ▶ k Other ▶	16k	
	l Total foreign taxes (check one): ▶ Paid <input type="checkbox"/> Accrued <input type="checkbox"/> ▶	16l	
	m Reduction in taxes available for credit (attach statement)	16m	
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	17 a Post-1986 depreciation adjustment	17a	218.
	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties - gross income	17d	
	e Oil, gas, and geothermal properties - deductions	17e	
	f Other AMT items (attach statement)	17f	
Other Information	18 a Tax-exempt interest income	18a	
	b Other tax-exempt income	18b	
	c Nondeductible expenses SEE STATEMENT 4	18c	35,514.
	19 a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20 a Investment income	20a	
b Investment expenses	20b		
c Other items and amounts (attach statement)			



**Analysis of Net Income (Loss)**

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16l						1	-36,676.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other	
a General partners							
b Limited partners	-271,422.		243,123.	-8,377.			

**Schedule L Balance Sheets per Books**

Assets	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
1 Cash		26,845.		6,784.
2a Trade notes and accounts receivable	345,987.		450,426.	
b Less allowance for bad debts		345,987.		450,426.
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)	STATEMENT 5	13,911.		5,267.
7a Loans to partners (or persons related to partners)				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9a Buildings and other depreciable assets	243,773.		245,436.	
b Less accumulated depreciation	91,149.	152,624.	112,982.	132,454.
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)				
b Less accumulated amortization				
13 Other assets (attach statement)	STATEMENT 6	81,879.		94,054.
14 Total assets		621,246.		688,985.
<b>Liabilities and Capital</b>				
15 Accounts payable		105,628.		102,439.
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)	STATEMENT 7	2,739,743.		3,209,444.
18 All nonrecourse loans				
19a Loans from partners (or persons related to partners)				
b Mortgages, notes, bonds payable in 1 year or more		133,480.		105,310.
20 Other liabilities (attach statement)				
21 Partners' capital accounts		-2,357,605.		-2,728,208.
22 Total liabilities and capital		621,246.		688,985.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. The partnership may be required to file Schedule M-3 (see instructions).

1 Net income (loss) per books	-370,603.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Guaranteed payments (other than health insurance)	298,413.	7 Deductions included on Schedule K, lines 1 through 13d, and 16l, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):		a Depreciation \$	
a Depreciation \$		8 Add lines 6 and 7	
b Travel and entertainment \$ 35,514.	35,514.	9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-36,676.
5 Add lines 1 through 4	-36,676.		

**Schedule M-2 Analysis of Partners' Capital Accounts**

1 Balance at beginning of year	-2,357,605.	6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) per books	-370,603.	8 Add lines 6 and 7	
4 Other increases (itemize):		9 Balance at end of year. Subtract line 8 from line 5	-2,728,208.
5 Add lines 1 through 4	-2,728,208.		

**SCHEDULE B-1  
(Form 1065)**(Rev. September 2017)  
Department of the Treasury  
Internal Revenue Service**Information on Partners Owning 50% or  
More of the Partnership**

▶ Attach to Form 1065.

▶ Go to [www.irs.gov/Form1065](http://www.irs.gov/Form1065) for the latest information.

OMB No. 1545-0123

Name of partnership

Employer identification number

THE POWER COMPANY USA, LLC

**Part I Entities Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
PREMIER HOLDINGS CORP		CORPORATION	UNITED STATES	80.00

**Part II Individuals or Estates Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 9-2017)

**Depreciation and Amortization**  
 (Including Information on Listed Property) OTHER

OMB No. 1545-0172

**2017**  
 Attachment  
 Sequence No. **179**

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

**THE POWER COMPANY USA, LLC**

**ENERGY**

**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2016 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2018. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	832.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property.) (See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2017	17	1,636.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2017 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		831.	5 YRS.	HY	200DB	166.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	19,199.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	21,833.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use .....**25****26** Property used more than 50% in a qualified business use:

SEE STATEMENT 8	%						19,199.	
	%							
	%							

**27** Property used 50% or less in a qualified business use:

	%			S/L -				
	%			S/L -				
	%			S/L -				

**28** Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 .....**28**

19,199.

**29** Add amounts in column (i), line 26. Enter here and on line 7, page 1 .....**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
<b>30</b> Total business/investment miles driven during the year (don't include commuting miles) .....						
<b>31</b> Total commuting miles driven during the year ...						
<b>32</b> Total other personal (noncommuting) miles driven .....						
<b>33</b> Total miles driven during the year. Add lines 30 through 32 .....	SEE PART V STATEMENT					
<b>34</b> Was the vehicle available for personal use during off-duty hours? .....	Yes	No	Yes	No	Yes	No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person? .....						
<b>36</b> Is another vehicle available for personal use? .....						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons.

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? .....		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners .....		
<b>39</b> Do you treat all use of vehicles by employees as personal use? .....		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? .....		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? .....		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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**42** Amortization of costs that begins during your 2017 tax year:


**43** Amortization of costs that began before your 2017 tax year .....**43****44** **Total.** Add amounts in column (f). See the instructions for where to report .....**44**

**2017 DEPRECIATION AND AMORTIZATION REPORT**

ENERGY

OTHER 1

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	COMPUTER	01/31/13	200DB	5.00	HY	17	6,084.				6,084.	5,802.		282.	6,084.
2	FURNITURE & EQUIPMENT	08/01/13	200DB	5.00	HY	17	13,851.		6,926.		6,925.	5,678.		788.	6,466.
3	COMPUTER	08/01/13	200DB	5.00	HY	17	1,174.		587.		587.	481.		67.	548.
4	COMPUTER	07/01/14	200DB	5.00	HY	17	8,657.			4,329.	4,328.	3,082.		499.	3,581.
10	COMPUTER	09/20/17	200DB	5.00	HY	19B	1,663.			832.	831.			998.	166.
	* OTHER TOTAL -						31,429.		7,513.	5,161.	18,755.	15,043.		2,634.	16,845.
5	2015 CHEVY V3500 VAN	05/28/15	200DB	5.00	MQ	21	41,252.			20,626.	20,626.	11,344.		3,713.	15,057.
6	2014 TOYOTA CAMRY	10/01/15	200DB	5.00	MQ	21	23,895.				23,895.	6,295.		3,050.	9,345.
7	2005 FORD ECONOLINE VAN	12/08/15	200DB	5.00	MQ	21	18,800.				18,800.	8,084.		4,286.	12,370.
8	2013 FORD E350 VAN	12/31/15	200DB	5.00	MQ	21	33,101.				33,101.	6,755.		3,050.	9,805.
9	2015 MERCEDES BE 5500	06/01/16	200DB	5.00	HY	21	96,959.			11,160.	85,799.			5,100.	5,100.
	* OTHER TOTAL -						214,007.			31,786.	182,221.	32,478.		19,199.	51,677.
	* GRAND TOTAL OTHER DEPRECIATION						245,436.		7,513.	36,947.	200,976.	47,521.		21,833.	68,522.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						243,773.		7,513.	36,115.	200,145.	47,521.			68,356.
	ACQUISITIONS						1,663.		0.	832.	831.	0.			166.
	DISPOSITIONS						0.		0.	0.	0.	0.			0.
	ENDING BALANCE						245,436.		7,513.	36,947.	200,976.	47,521.			68,522.

728111 04-01-17

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

# Worksheet for Figuring Net Earnings (Loss) From Self-Employment

Name of partnership <b>THE POWER COMPANY USA, LLC</b>			Employer identification number <b>27-4268426</b>	
<b>1 a</b> Ordinary income (loss) (Schedule K, line 1)	<b>1a</b>	<b>-332,639.</b>		
<b>b</b> Net income (loss) from <b>CERTAIN</b> rental real estate activities	<b>1b</b>			
<b>c</b> Net income (loss) from other rental activities (Schedule K, line 3c)	<b>1c</b>			
<b>d</b> Net loss from Form 4797, Part II, line 17, included on line 1a above. Enter as a positive amount	<b>1d</b>			
<b>e</b> Other additions	<b>1e</b>			
<b>f</b> Combine lines 1a through 1e	<b>1f</b>	<b>-332,639.</b>		
<b>2 a</b> Net gain from Form 4797, Part II, line 17, included on line 1a above	<b>2a</b>			
<b>b</b> Other subtractions	<b>2b</b>			
<b>c</b> Add lines 2a and 2b	<b>2c</b>			
<b>3 a</b> Subtract line 2c from line 1f. If line 1f is a loss, increase the loss on line 1f by the amount on line 2c	<b>3a</b>	<b>-332,639.</b>	<b>3c</b>	<b>-56,548.</b>
<b>b</b> Part of line 3a allocated to limited partners, estates, trusts, corporations, exempt organizations, and IRAs	<b>3b</b>	<b>-276,091.</b>		
<b>c</b> Subtract line 3b from line 3a				
<b>4 a</b> Guaranteed payments to partners (Schedule K, line 4) derived from a trade or business as defined in section 1402(c)	<b>4a</b>	<b>298,413.</b>	<b>4c</b>	<b>298,413.</b>
<b>b</b> Part of line 4a allocated to individual limited partners for <b>other than</b> services and to estates, trusts, corporations, exempt organizations, and IRAs	<b>4b</b>			
<b>c</b> Subtract line 4b from line 4a				
<b>5</b> Net earnings (loss) from self-employment. Combine lines 3c and 4c. Enter here and on Schedule K, line 14a	<b>5</b>	<b>241,865.</b>		

**Worksheet for Adjusted Current Earnings Adjustments  
for Corporate and Partnership Partners**

Name of partnership		Employer identification number
THE POWER COMPANY USA, LLC		[REDACTED]
<b>1. Additions to AMTI:</b>		
a. Depreciation recomputed for AMT purposes .....	21,615.	
b. Tax-exempt interest income .....		
c. Amortization of IRC 173 .....		
d. Depletion for post-1989 properties .....		
e. Intangible drilling costs deducted from AMTI .....		
f. Total additions to AMTI .....		21,615.
<b>2. Deductions:</b>		
a. Depreciation recomputed for ACE purposes .....	21,615.	
b. Depletion recomputed for ACE purposes .....		
c. ACE intangible drilling costs .....		
d. Total deductions .....		21,615.
<b>3. Other adjustments:</b>		
a. Basis adjustments from sales or exchanges .....		
b. Other adjustments .....		
c. Total other adjustments .....		
4. Total adjustments to AMTI for ACE calculation. Combine lines 1f, 2d and 3c .....		0.

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

The Power Company Usa, LLC  
1165 North Clark Street, Suite 400  
Chicago, IL 60610

Employer Identification Number: [REDACTED]

For the Year Ending December 31, 2017

The Power Company Usa, LLC is making the de minimis safe harbor election under Reg. Sec. 1.263(a)-1(f).



FORM 1065	TAX EXPENSE	STATEMENT	1
DESCRIPTION	AMOUNT		
LICENSES AND FEES	2,881.		
PAYROLL	35,641.		
PROPERTY TAXES	14,223.		
TOTAL TO FORM 1065, LINE 14	52,745.		

FORM 1065	OTHER DEDUCTIONS	STATEMENT	2
DESCRIPTION	AMOUNT		
ADVERTISING	18,832.		
BANK CHARGES	10,604.		
CLEANING	1,012.		
COMMISSIONS & BONUSES	1,104,347.		
COMPUTER & INTERNET	22,325.		
CUSTOMER APPRECIATION	1,328.		
DUES & SUBSCRIPTIONS	34,278.		
EQUIPMENT EXPENSE	41,099.		
EQUIPMENT RENTAL	3,315.		
INSURANCE	8,900.		
IT & WEB EXPENSE	1,146.		
KEY CONSULTANTS	293,615.		
LICENSE/FEE RENEWALS	256.		
MARKETING	4,752.		
MARKETING PORTAL	2,880.		
MEALS AND ENTERTAINMENT	35,515.		
OFFICE	29,827.		
PAYROLL FEES	12,141.		
POSTAGE	5,776.		
PROFESSIONAL FEES	82,755.		
RECRUITMENT	57,615.		
SALES EXPENSE	3,558.		
SALES INCENTIVES	939.		
TELEPHONE	44,538.		
TRAVEL	246,579.		
UTILITIES	38,747.		
TOTAL TO FORM 1065, LINE 20	2,106,679.		

SCHEDULE K		CHARITABLE CONTRIBUTIONS	STATEMENT	3
DESCRIPTION	TYPE		AMOUNT	
VARIOUS	CASH (50%)		2,450.	
TOTALS TO SCHEDULE K, LINE 13A			2,450.	

SCHEDULE K		NONDEDUCTIBLE EXPENSE	STATEMENT	4
DESCRIPTION			AMOUNT	
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES			35,514.	
TOTAL TO SCHEDULE K, LINE 18C			35,514.	

SCHEDULE L		OTHER CURRENT ASSETS	STATEMENT	5
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR		
OTHER CURRENT ASSETS	478.	1,520.		
PREPAID EXPENSES	13,433.	3,747.		
TOTAL TO SCHEDULE L, LINE 6	13,911.	5,267.		

SCHEDULE L		OTHER ASSETS	STATEMENT	6
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR		
DUE FROM SEBO	67,879.	52,429.		
SECURITY DEPOSITS	14,000.	41,625.		
TOTAL TO SCHEDULE L, LINE 13	81,879.	94,054.		

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT	7
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR	
ACCRUED LIABILITIES	123,996.	175,467.	
CREDIT CARD PAYABLE	12,385.	0.	
DUE TO PREMIER HOLDING CORP	2,603,362.	3,033,977.	
TOTAL TO SCHEDULE L, LINE 17	2,739,743.	3,209,444.	

FORM 4562, PART V		LISTED PROPERTY INFORMATION-MORE THAN 50%					STATEMENT		8
(A) DESCRIPTION	(B) DATE	(C) BUS. %	(D) COST	(E) BASIS	(F) LIFE	(G) MTH/CV	(H) DEDUCTION	(I) 179 ELECTED	
(J) AUTO NO	(K) TOTAL MILES	(L) BUSINESS MILES	(M) COMMUTING MILES	(N) PERSONAL MILES	(O) WAS VEH. AVAIL.? Y N	(P) > 5% OWNER? Y N	(Q) ANOTHER VEH. AVAILABLE? Y N		
2015 CHEVY V3500 VAN 2	05/28/15	100.00	41,252.	20,626.	5.00	200DB-MQ	3,713.		
2014 TOYOTA CAMRY 3	10/01/15	100.00	23,895.	23,895.	5.00	200DB-MQ	3,050.		
2005 FORD ECONOLINE VAN 4	12/08/15	100.00	18,800.	18,800.	5.00	200DB-MQ	4,286.		
2013 FORD E350 VAN 5	12/31/15	100.00	33,101.	33,101.	5.00	200DB-MQ	3,050.		
2015 MERCEDES BE 5500 6	06/01/16	100.00	96,959.	85,799.	5.00	200DB-HY	5,100.		
TOTAL TO FORM 4562, PART V, LINE 26							19,199.		

## ALTERNATIVE MINIMUM TAX DEPRECIATION REPORT

[illegible]

## 2018 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - THE POWER COMPANY USA, LLC

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
1	COMPUTER	01/31/13	200DB	5.00	6,084.		6,084.	6,084.	0.
	AMT DEPRECIATION		150DB	5.00				6,084.	
	ACE DEPRECIATION		150DB	5.00				6,084.	
2	FURNITURE & EQUIPMENT	08/01/13	200DB	5.00	13,851.	6,926.	6,925.	6,466.	459.
	AMT DEPRECIATION		150DB	5.00				6,378.	547.
	ACE DEPRECIATION		150DB	5.00				6,378.	547.
3	COMPUTER	08/01/13	200DB	5.00	1,174.	587.	587.	548.	39.
	AMT DEPRECIATION		150DB	5.00				541.	46.
	ACE DEPRECIATION		150DB	5.00				541.	46.
4	COMPUTER	07/01/14	200DB	5.00	8,657.	4,329.	4,328.	3,581.	499.
	AMT DEPRECIATION		200DB	5.00				3,581.	499.
	ACE DEPRECIATION		200DB	5.00				3,581.	499.
10	COMPUTER	09/20/17	200DB	5.00	1,663.	832.	831.	166.	266.
	AMT DEPRECIATION		200DB	5.00				166.	266.
	ACE DEPRECIATION		200DB	5.00				166.	266.
	* OTHER TOTAL -				31,429.	12,674.	18,755.	16,845.	1,263.
5	2015 CHEVY V3500 VAN	05/28/15	200DB	5.00	41,252.	20,626.	20,626.	15,057.	2,345.
	AMT DEPRECIATION		200DB	5.00				15,057.	2,345.
	ACE DEPRECIATION		200DB	5.00				15,057.	2,345.
6	2014 TOYOTA CAMRY	10/01/15	200DB	5.00	23,895.		23,895.	9,345.	1,875.
	AMT DEPRECIATION		150DB	5.00				9,046.	1,875.
	ACE DEPRECIATION		150DB	5.00				9,046.	1,875.
7	2005 FORD ECONOLINE VAN	12/08/15	200DB	5.00	18,800.		18,800.	12,370.	2,572.
	AMT DEPRECIATION		150DB	5.00				9,934.	3,084.
	ACE DEPRECIATION		150DB	5.00				9,934.	3,084.
8	2013 FORD E350 VAN	12/31/15	200DB	5.00	33,101.		33,101.	9,805.	1,875.
	AMT DEPRECIATION		150DB	5.00				9,391.	1,875.
	ACE DEPRECIATION		150DB	5.00				9,391.	1,875.
9	2015 MERCEDES BE 5500	06/01/16	200DB	5.00	96,959.	11,160.	85,799.	5,100.	3,050.
	AMT DEPRECIATION		200DB	5.00				5,100.	3,050.
	ACE DEPRECIATION		200DB	5.00				5,100.	3,050.

(D) - Asset disposed

\* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

- NEXT YEAR FEDERAL - THE POWER COMPANY USA, LLC

(D) - Asset disposed \* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

## 2018 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR STATE -

THE POWER COMPANY USA, LLC

[illegible]

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
<b>A</b> Partnership's employer identification number [REDACTED]													
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
<b>C</b> IRS Center where partnership filed return E-FILE													
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
<b>E</b> Partner's identifying number [REDACTED]													
<b>F</b> Partner's name, address, city, state, and ZIP code  PATRICK FARAH [REDACTED]													
<b>G</b> <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member													
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
<b>I1</b> What type of entity is this partner? <u>INDIVIDUAL</u>													
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
<b>J</b> Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">7.3500000%</td> <td style="text-align: center;">7.3500000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">7.3500000%</td> <td style="text-align: center;">7.3500000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">7.3500000%</td> <td style="text-align: center;">7.3500000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	7.3500000%	7.3500000%	Loss	7.3500000%	7.3500000%	Capital	7.3500000%	7.3500000%
	Beginning	Ending											
Profit	7.3500000%	7.3500000%											
Loss	7.3500000%	7.3500000%											
Capital	7.3500000%	7.3500000%											
<b>K</b> Partner's share of liabilities at year end:													
Nonrecourse .....	\$ _____												
Qualified nonrecourse financing .....	\$ _____												
Recourse .....	\$ 0.												
<b>L</b> Partner's capital account analysis:													
Beginning capital account .....	\$ -173,284.												
Capital contributed during the year .....	\$ _____												
Current year increase (decrease) .....	\$ -27,239.												
Withdrawals & distributions .....	\$( _____ )												
Ending capital account .....	\$ -200,523.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
<b>M</b> Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

<b>1</b> Ordinary business income (loss) - 24,449.	<b>15</b> Credits
<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions
<b>3</b> Other net rental income (loss)	<b>17</b> Alternative min tax (AMT) items
<b>4</b> Guaranteed payments 172,659.	<b>A</b> 16.
<b>5</b> Interest income	<b>18</b> Tax-exempt income and nondeductible expenses
<b>6a</b> Ordinary dividends	<b>C*</b> 2,610.
<b>6b</b> Qualified dividends	<b>19</b> Distributions
<b>7</b> Royalties	<b>20</b> Other information
<b>8</b> Net short-term capital gain (loss)	<b>10</b> Net section 1231 gain (loss)
<b>9a</b> Net long-term capital gain (loss)	<b>11</b> Other income (loss)
<b>9b</b> Collectibles (28%) gain (loss)	<b>12</b> Section 179 deduction
<b>9c</b> Unrecaptured sec 1250 gain	<b>13</b> Other deductions
<b>10</b> Net section 1231 gain (loss)	<b>A</b> 180.
<b>11</b> Other income (loss)	<b>14</b> Self-employment earnings (loss)
<b>12</b> Section 179 deduction	<b>A</b> 148,210.
<b>13</b> Other deductions	<b>C</b> 197,967.

\*See attached statement for additional information.

For IRS Use Only





SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	2,610.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		2,610.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
<b>A</b> Partnership's employer identification number [REDACTED]													
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
<b>C</b> IRS Center where partnership filed return E-FILE													
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
<b>E</b> Partner's identifying number [REDACTED]													
<b>F</b> Partner's name, address, city, state, and ZIP code  CHERYL ARTS [REDACTED]													
<b>G</b> <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member													
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
<b>I1</b> What type of entity is this partner? <u>INDIVIDUAL</u>													
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
<b>J</b> Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">8.3500000%</td> <td style="text-align: center;">8.3500000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">8.3500000%</td> <td style="text-align: center;">8.3500000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">8.3500000%</td> <td style="text-align: center;">8.3500000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	8.3500000%	8.3500000%	Loss	8.3500000%	8.3500000%	Capital	8.3500000%	8.3500000%
	Beginning	Ending											
Profit	8.3500000%	8.3500000%											
Loss	8.3500000%	8.3500000%											
Capital	8.3500000%	8.3500000%											
<b>K</b> Partner's share of liabilities at year end:													
Nonrecourse .....	\$ _____												
Qualified nonrecourse financing .....	\$ _____												
Recourse .....	\$ 0.												
<b>L</b> Partner's capital account analysis:													
Beginning capital account .....	\$ -196,960.												
Capital contributed during the year .....	\$ _____												
Current year increase (decrease) .....	\$ -30,946.												
Withdrawals & distributions .....	\$( _____ )												
Ending capital account .....	\$ -227,906.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
<b>M</b> Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
<b>1</b> Ordinary business income (loss) -27,775.	<b>15</b> Credits
<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions
<b>3</b> Other net rental income (loss)	
<b>4</b> Guaranteed payments 125,754.	
<b>5</b> Interest income	
<b>6a</b> Ordinary dividends	<b>17</b> Alternative min tax (AMT) items
<b>6b</b> Qualified dividends	A 18.
<b>7</b> Royalties	
<b>8</b> Net short-term capital gain (loss)	<b>18</b> Tax-exempt income and nondeductible expenses
<b>9a</b> Net long-term capital gain (loss)	C* 2,966.
<b>9b</b> Collectibles (28%) gain (loss)	<b>19</b> Distributions
<b>9c</b> Unrecaptured sec 1250 gain	<b>20</b> Other information
<b>10</b> Net section 1231 gain (loss)	
<b>11</b> Other income (loss)	
<b>12</b> Section 179 deduction	
<b>13</b> Other deductions A 205.	
<b>14</b> Self-employment earnings (loss) A 97,979. C 224,902.	
*See attached statement for additional information.	
For IRS Use Only	



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	2,966.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		2,966.





SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	177.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		177.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
A Partnership's employer identification number [REDACTED]													
B Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
C IRS Center where partnership filed return E-FILE													
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
E Partner's identifying number [REDACTED]													
F Partner's name, address, city, state, and ZIP code  WHITAKER ENERGY GROUP, LLC [REDACTED]													
G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member													
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
I1 What type of entity is this partner? <u>PARTNERSHIP</u>													
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
J Partner's share of profit, loss, and capital:													
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">1.5000000%</td> <td style="text-align: center;">1.5000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">1.5000000%</td> <td style="text-align: center;">1.5000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">1.5000000%</td> <td style="text-align: center;">1.5000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	1.5000000%	1.5000000%	Loss	1.5000000%	1.5000000%	Capital	1.5000000%	1.5000000%
	Beginning	Ending											
Profit	1.5000000%	1.5000000%											
Loss	1.5000000%	1.5000000%											
Capital	1.5000000%	1.5000000%											
K Partner's share of liabilities at year end:													
Nonrecourse	\$ _____												
Qualified nonrecourse financing	\$ _____												
Recourse	\$ _____ 0.												
L Partner's capital account analysis:													
Beginning capital account	\$ _____ -35,364.												
Capital contributed during the year	\$ _____												
Current year increase (decrease)	\$ _____ -5,559.												
Withdrawals & distributions	\$( _____ )												
Ending capital account	\$ _____ -40,923.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

1 Ordinary business income (loss) -4,989.	15 Credits
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	A 4.
7 Royalties	
8 Net short-term capital gain (loss)	18 Tax-exempt income and nondeductible expenses
9a Net long-term capital gain (loss)	C* 533.
9b Collectibles (28%) gain (loss)	19 Distributions
9c Unrecaptured sec 1250 gain	20 Other information
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions	A 37.
14 Self-employment earnings (loss)	A 0.

\*See attached statement for additional information.

For IRS Use Only



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	533.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		533.

Schedule K-1  
(Form 1065)Department of the Treasury  
Internal Revenue Service

2017

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

Partner's Share of Income, Deductions,  
Credits, etc.

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
A Partnership's employer identification number [REDACTED]													
B Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
C IRS Center where partnership filed return E-FILE													
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
E Partner's identifying number [REDACTED]													
F Partner's name, address, city, state, and ZIP code  BROOKE CESSNA [REDACTED]													
G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member													
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
I What type of entity is this partner? <u>INDIVIDUAL</u>													
J Partner's share of profit, loss, and capital:													
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">0.3000000%</td> <td style="text-align: center;">0.3000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">0.3000000%</td> <td style="text-align: center;">0.3000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">0.3000000%</td> <td style="text-align: center;">0.3000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	0.3000000%	0.3000000%	Loss	0.3000000%	0.3000000%	Capital	0.3000000%	0.3000000%
	Beginning	Ending											
Profit	0.3000000%	0.3000000%											
Loss	0.3000000%	0.3000000%											
Capital	0.3000000%	0.3000000%											
K Partner's share of liabilities at year end:													
Nonrecourse	\$												
Qualified nonrecourse financing	\$												
Recourse	\$ 0.												
L Partner's capital account analysis:													
Beginning capital account	\$ -7,072.												
Capital contributed during the year	\$												
Current year increase (decrease)	\$ -1,112.												
Withdrawals & distributions	\$( )												
Ending capital account	\$ -8,184.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain)													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No												
If "Yes," attach statement (see instructions)													

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

1 Ordinary business income (loss) - 998.	15 Credits
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	
7 Royalties	18 Tax-exempt income and nondeductible expenses C* 107.
8 Net short-term capital gain (loss)	
9a Net long-term capital gain (loss)	19 Distributions
9b Collectibles (28%) gain (loss)	
9c Unrecaptured sec 1250 gain	20 Other information
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions A 7.	
14 Self-employment earnings (loss) A -998. C 8,080.	

\*See attached statement for additional information.

For IRS Use Only





SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	107.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		107.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning  ending 

**Partner's Share of Income, Deductions,  
Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
<b>A</b> Partnership's employer identification number <div style="background-color: black; width: 100px; height: 15px;"></div>													
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
<b>C</b> IRS Center where partnership filed return E-FILE													
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
<b>E</b> Partner's identifying number <div style="background-color: black; width: 100px; height: 15px;"></div>													
<b>F</b> Partner's name, address, city, state, and ZIP code  CAPITAL WINDOW VENTURES, LLC <div style="background-color: black; width: 200px; height: 20px;"></div>													
<b>G</b> <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member													
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
<b>I1</b> What type of entity is this partner? <u>PARTNERSHIP</u>													
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
<b>J</b> Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	1.0000000%	1.0000000%	Loss	1.0000000%	1.0000000%	Capital	1.0000000%	1.0000000%
	Beginning	Ending											
Profit	1.0000000%	1.0000000%											
Loss	1.0000000%	1.0000000%											
Capital	1.0000000%	1.0000000%											
<b>K</b> Partner's share of liabilities at year end:													
Nonrecourse .....	\$ _____												
Qualified nonrecourse financing .....	\$ _____												
Recourse .....	\$ 0.												
<b>L</b> Partner's capital account analysis:													
Beginning capital account .....	\$ -23,579.												
Capital contributed during the year .....	\$ _____												
Current year increase (decrease) .....	\$ -3,706.												
Withdrawals & distributions .....	\$( _____ )												
Ending capital account .....	\$ -27,285.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
<b>M</b> Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
<b>1</b> Ordinary business income (loss) -3,326.	<b>15</b> Credits
<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions
<b>3</b> Other net rental income (loss)	
<b>4</b> Guaranteed payments	
<b>5</b> Interest income	
<b>6a</b> Ordinary dividends	<b>17</b> Alternative min tax (AMT) items
<b>6b</b> Qualified dividends	A 2.
<b>7</b> Royalties	
<b>8</b> Net short-term capital gain (loss)	<b>18</b> Tax-exempt income and nondeductible expenses
<b>9a</b> Net long-term capital gain (loss)	C* 355.
<b>9b</b> Collectibles (28%) gain (loss)	<b>19</b> Distributions
<b>9c</b> Unrecaptured sec 1250 gain	<b>20</b> Other information
<b>10</b> Net section 1231 gain (loss)	
<b>11</b> Other income (loss)	
<b>12</b> Section 179 deduction	
<b>13</b> Other deductions	A 25.
<b>14</b> Self-employment earnings (loss)	
A -3,326.	
C 26,934.	

\*See attached statement for additional information.

For IRS Use Only



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	355.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		355.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1

☐ Amended K-1

OMB No. 1545-0123

beginning  ending   
**Partner's Share of Income, Deductions, Credits, etc.**  
▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
A Partnership's employer identification number <div style="background-color: black; width: 100px; height: 15px;"></div>													
B Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
C IRS Center where partnership filed return E-FILE													
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
E Partner's identifying number <div style="background-color: black; width: 100px; height: 15px;"></div>													
F Partner's name, address, city, state, and ZIP code  GDR PRIVEE, INC. <div style="background-color: black; width: 200px; height: 20px;"></div>													
G <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member													
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
I1 What type of entity is this partner? CORPORATION													
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
J Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">1.0000000%</td> <td style="text-align: center;">1.0000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	1.0000000%	1.0000000%	Loss	1.0000000%	1.0000000%	Capital	1.0000000%	1.0000000%
	Beginning	Ending											
Profit	1.0000000%	1.0000000%											
Loss	1.0000000%	1.0000000%											
Capital	1.0000000%	1.0000000%											
K Partner's share of liabilities at year end:													
Nonrecourse	\$ _____												
Qualified nonrecourse financing	\$ _____												
Recourse	\$ 0.												
L Partner's capital account analysis:													
Beginning capital account	\$ -23,574.												
Capital contributed during the year	\$ _____												
Current year increase (decrease)	\$ -3,706.												
Withdrawals & distributions	\$( _____ )												
Ending capital account	\$ -27,280.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain) _____													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
1 Ordinary business income (loss) -3,327.	15 Credits
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	A 3.
7 Royalties	18 Tax-exempt income and nondeductible expenses
8 Net short-term capital gain (loss)	C* 355.
9a Net long-term capital gain (loss)	19 Distributions
9b Collectibles (28%) gain (loss)	20 Other information
9c Unrecaptured sec 1250 gain	
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions	A 24.
14 Self-employment earnings (loss)	
*See attached statement for additional information.	
For IRS Use Only	



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	355.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		355.

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2017**

For calendar year 2017, or tax year

☐ Final K-1

☐ Amended K-1

OMB No. 1545-0123

beginning  ending   
**Partner's Share of Income, Deductions, Credits, etc.**  
▶ See separate instructions.

<b>Part I Information About the Partnership</b>													
A Partnership's employer identification number <div style="background-color: black; width: 100px; height: 1.2em;"></div>													
B Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 1165 NORTH CLARK STREET, SUITE 400 CHICAGO, IL 60610													
C IRS Center where partnership filed return E-FILE													
D <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)													
<b>Part II Information About the Partner</b>													
E Partner's identifying number <div style="background-color: black; width: 100px; height: 1.2em;"></div>													
F Partner's name, address, city, state, and ZIP code  PREMIER HOLDINGS CORP <div style="background-color: black; width: 250px; height: 1.2em;"></div>													
G <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member													
H <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
I1 What type of entity is this partner? CORPORATION													
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
J Partner's share of profit, loss, and capital:													
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">80.0000000%</td> <td style="text-align: center;">80.0000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">80.0000000%</td> <td style="text-align: center;">80.0000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">80.0000000%</td> <td style="text-align: center;">80.0000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	80.0000000%	80.0000000%	Loss	80.0000000%	80.0000000%	Capital	80.0000000%	80.0000000%
	Beginning	Ending											
Profit	80.0000000%	80.0000000%											
Loss	80.0000000%	80.0000000%											
Capital	80.0000000%	80.0000000%											
K Partner's share of liabilities at year end:													
Nonrecourse .....	\$ .....												
Qualified nonrecourse financing .....	\$ .....												
Recourse .....	\$ 3,033,977.												
L Partner's capital account analysis:													
Beginning capital account .....	\$ -1,885,984.												
Capital contributed during the year .....	\$ .....												
Current year increase (decrease) .....	\$ -296,482.												
Withdrawals & distributions .....	\$( .....												
Ending capital account .....	\$ -2,182,466.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain)													
M Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>	
1 Ordinary business income (loss) -266,111.	15 Credits
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	A 174.
7 Royalties	
8 Net short-term capital gain (loss)	18 Tax-exempt income and nondeductible expenses
	C* 28,411.
9a Net long-term capital gain (loss)	19 Distributions
9b Collectibles (28%) gain (loss)	
9c Unrecaptured sec 1250 gain	20 Other information
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions	
A 1,960.	
14 Self-employment earnings (loss)	
*See attached statement for additional information.	
For IRS Use Only	



SCHEDULE K-1NONDEDUCTIBLE EXPENSES, BOX 18, CODE C		
DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	28,411.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		28,411.

**Illinois Department of Revenue**  
**2017 Schedule K-1-P(3)**

**Pass-through Withholding Calculation**  
**for Nonresident Members**

**Year ending**  
**12 17**  
 Month Year

To be completed by partnerships filing Form IL-1065 or S corporations filing Form IL-1120-ST

**Read this information first:**

- For tax year ending on or after December 31, 2017, and before December 31, 2018.
- You **must** complete Schedule K-1-P(3) for each of your nonresident partners or shareholders who **have not** submitted a Form IL-1000-E to you.
- Do **not** complete Schedule K-1-P(3) for any member who is a resident or who has submitted Form IL-1000-E to you.

**Note** → Keep this schedule with your income tax records. You must send us this information if we request it.

**Step 1: Identify your partnership or S corporation**

**1 THE POWER COMPANY USA, LLC**

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

**2**

Enter your federal employer identification number (FEIN).

**Step 2: Identify your nonresident partner or shareholder**

**3 PREMIER HOLDINGS CORP**

Name

**4**

Social Security number or FEIN

**5** Check the appropriate box to identify this nonresident partner's or shareholder's organization type.

- ☐ individual
 ☒ corporation
 ☐ trust  
☐ partnership
 ☐ S corporation
 ☐ estate

**Step 3: Figure your nonresident partner's or shareholder's pass-through withholding**

**Note** → If this member is a resident or has submitted Form IL-1000-E to you, do not complete this schedule for this member.

**6** Add the amounts from this member's Schedule K-1-P, Step 3, Column B, Lines 12 through 17 and 19 and enter the total here. This is your member's share of nonbusiness income allocable to Illinois before modifications and credits. See instructions before completing.

**6** 0

**7** Add the amounts from this member's Schedule K-1-P, Step 4, Column B, Lines 20 through 27 and 29 through 31 and enter the total here. This is your member's share of business income allocable to Illinois before modifications and credits. See instructions before completing.

**7** -268,071

**8** Add Line 6 and Line 7 and enter the result.

**8** -268,071

**9** Add the amounts from this member's Schedule K-1-P, Column B, Lines 32 through 37 and enter the total here. This is your member's share of additions allocable to Illinois.

**9** 666

**10** Add Line 8 and Line 9 and enter the result.

**10** -267,405

**11** Add the amounts from this member's Schedule K-1-P, Column B, Lines 38a through 47 and enter the total here. If this member is an individual, partnership, trust, or estate and received Illinois August 1, 1969, appreciation amounts from you, see instructions. This is your member's share of subtractions allocable to Illinois.

**11** 5,251

**12** Subtract Line 11 from Line 10. If negative, enter zero. **This is your member's share of Illinois income subject to pass-through withholding.** See instructions.

**12** 0

**Note** → If this member is a nonresident individual or estate, enter "0" on Lines 13 through 15 and go to Line 16.

**13** Replacement tax before credits. If this member is a

partnership, S corporation, or nonresident trust, multiply Line 12 by 1.5% (.015) and enter the result.

corporation, multiply Line 12 by 2.5% (.025) and enter the result.

**13** 0

**14** Enter the amount of Illinois replacement tax investment credits passed to this member and available for use this year.

**14** 0

**15** Subtract Line 14 from Line 13. If negative, enter zero. **This is your member's share of replacement tax after credits.**

**15** 0

**Note** → If this member is a nonresident partnership or S corporation, enter "0" on Lines 16 through 18 and go to Line 19.

**16** Income Tax before credits. If this member is a(n)

nonresident individual, estate, or trust, multiply Line 12 by 4.95% (.0495) and enter the result. See instr.

corporation, multiply Line 12 by 7.0% (.07) and enter the result. See instructions.

**16** 0

**17** Enter the amount of Illinois income tax credits passed to this member and available for use this year. See instructions.

**17** 0

**18** Subtract Line 17 from Line 16. If negative, enter zero. **This is your member's share of income tax after credits.**

**18** 0

**19** Add Lines 15 and 18 and enter the result. This is your member's total pass-through withholding payment.

**19** 0

Report this amount on this member's Schedule K-1-P, Step 7, Line 54. You must also report this amount on your Form IL-1065 or Form IL-1120-ST, Schedule B, Section B, Column J, on the line which reports this member's amounts.

► Keep a copy of this schedule for each member with your income tax records. Do not send Schedule K-1-P(3) to your members or submit it to the Department unless we specifically request it from you.

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide this information could result in a penalty.





Form **8804**Department of the Treasury  
Internal Revenue Service**Annual Return for Partnership Withholding Tax (Section 1446)**

▶ Attach Form(s) 8804-C and 8805.

▶ Go to [www.irs.gov/Form8804](http://www.irs.gov/Form8804) for instructions and the latest information.

OMB No. 1545-0123

**2018**

For calendar year 2018 or tax year beginning \_\_\_\_\_, 2018, and ending \_\_\_\_\_,

Check this box if the partnership keeps its records and books of account outside the United States and Puerto Rico ☐**Part I Partnership****1 a** Name of partnership**THE POWER COMPANY USA, LLC****b** U.S. employer identification number (EIN)**[REDACTED]****c** Number, street, and room or suite no. If a P.O. box, see instructions.**770 N LASALLE, SUITE 650****d** City or town, state or province, country, and ZIP or foreign postal code. If a foreign address, see instructions.**CHICAGO, IL 60654****For IRS Use Only**

CC	FD
RD	FF
CAF	FP
CR	I
EDC	

**Part II Withholding Agent****2 a** Name of withholding agent. If partnership is also the withholding agent, enter "SAME" and don't complete lines 2b, 2c, and 2d.**b** Withholding agent's U.S. EIN**c** Number, street, and room or suite no. If a P.O. box, see instructions.**d** City or town, state or province, country, and ZIP or foreign postal code.**Part III Section 1446 Tax Liability and Payments**

- 3 a** Enter number of foreign partners **1**
- b** Enter number of Forms 8805 attached to this Form 8804 **1**
- c** Enter number of Forms 8804-C attached to Forms 8805 **0**
- 4** Total effectively connected taxable income (ECTI) allocable to foreign partners.

- a** Total ECTI allocable to corporate partners **4a**
- b** Reduction to line 4a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) **4b** ( )
- c** Reduction to line 4a for certified foreign partner-level items submitted using Form 8804-C **4c** ( )
- d** Combine lines 4a, 4b, and 4c **4d**
- e** Total ECTI allocable to noncorporate partners other than on lines 4i, 4m, and 4q **4e**
- f** Reduction to line 4e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) **4f** ( )
- g** Reduction to line 4e for certified foreign partner-level items submitted using Form 8804-C **4g** ( )
- h** Combine lines 4e, 4f, and 4g **4h**
- i** 28% rate gain allocable to noncorporate partners **4i**
- j** Reduction to line 4i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) **4j** ( )
- k** Reduction to line 4i for certified foreign partner-level items submitted using Form 8804-C **4k** ( )
- l** Combine lines 4i, 4j, and 4k **4l**
- m** Unrecaptured section 1250 gain allocable to noncorporate partners **4m**
- n** Reduction to line 4m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) **4n** ( )
- o** Reduction to line 4m for certified foreign partner-level items submitted using Form 8804-C **4o** ( )
- p** Combine lines 4m, 4n, and 4o **4p**

LHA For Paperwork Reduction Act Notice, see separate Instructions for Forms 8804, 8805, and 8813.

Form 8804 (2018)

<b>q</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) allocable to noncorporate partners .....	<b>4q</b>			
<b>r</b> Reduction to line 4q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>4r</b>	( )		
<b>s</b> Reduction to line 4q for certified foreign partner-level items submitted using Form 8804-C .....	<b>4s</b>	( )		
<b>t</b> Combine lines 4q, 4r, and 4s .....			<b>4t</b>	
<b>5</b> Gross section 1446 tax liability:				
<b>a</b> Multiply line 4d by 21% (0.21) .....	<b>5a</b>	0 .		
<b>b</b> Multiply line 4h by 37% (0.37) .....	<b>5b</b>	0 .		
<b>c</b> Multiply line 4l by 28% (0.28) .....	<b>5c</b>	0 .		
<b>d</b> Multiply line 4p by 25% (0.25) .....	<b>5d</b>	0 .		
<b>e</b> Multiply line 4t by 20% (0.20) .....	<b>5e</b>	0 .		
<b>f</b> Add lines 5a through 5e .....			<b>5f</b>	0 .
<b>6a</b> Payments of section 1446 tax made by the partnership identified on line 1a during its tax year (or with a request for an extension of time to file) and amount credited from 2017 Form 8804 .....	<b>6a</b>			
<b>b</b> Section 1446 tax paid or withheld by another partnership in which the partnership identified on line 1a was a partner during the tax year (enter only amounts reported on Form(s) 8805 and attach the Form(s) 8805 to Form 8804) .....	<b>6b</b>			
<b>c</b> Section 1446 tax paid or withheld by another partnership in which the partnership identified on line 1a was a partner during the tax year (enter only amounts reported on Form(s) 1042-S and attach the Form(s) 1042-S to Form 8804) .....	<b>6c</b>			
<b>d</b> Section 1445(a) or 1445(e)(1) tax withheld from or paid by the partnership identified on line 1a during the tax year for a disposition of a U.S. real property interest (enter only amounts reported on Form(s) 8288-A and attach the Form(s) 8288-A to Form 8804) .....	<b>6d</b>			
<b>e</b> Section 1445(e) tax withheld from the partnership identified on line 1a during the tax year for a disposition of a U.S. real property interest (enter only amounts reported on Form(s) 1042-S and attach the Form(s) 1042-S to Form 8804) .....	<b>6e</b>			
<b>7</b> <b>Total payments.</b> Add lines 6a through 6e .....			<b>7</b>	0 .
<b>8</b> Estimated tax penalty. Check if Schedule A (Form 8804) is attached. See instructions <input type="checkbox"/> .....			<b>8</b>	0 .
<b>9</b> Add lines 5f and 8 .....			<b>9</b>	0 .
<b>10</b> <b>Balance due.</b> If line 7 is smaller than line 9, subtract line 7 from line 9. Attach a check or money order for the full amount payable to "United States Treasury." Write the partnership's U.S. EIN, tax year, and "Form 8804" on it .....			<b>10</b>	
<b>11</b> <b>Overpayment.</b> If line 7 is more than line 9, subtract line 9 from line 7 .....			<b>11</b>	
<b>12</b> Amount of line 11 reported on Form(s) 8805 as allocated to partners .....			<b>12</b>	
<b>13</b> <b>Net overpayment.</b> Subtract line 12 from line 11 .....			<b>13</b>	
<b>14</b> <b>Refund.</b> Amount, if any, of line 13 you want to be refunded to you .....			<b>14</b>	
Amount of line 13 to be credited to next year's Form 8804.				
Subtract line 14 from line 13 .....	<b>15</b>			

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner, limited liability company member, or withholding agent) is based on all information of which preparer has any knowledge.

Signature of general partner, limited liability company member, or withholding agent \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
MATTHEW COHEN	MATTHEW COHEN	09/16/19		P00289109
Firm's name	Firm's EIN			
Firm's address			Phone no.	
KSM BUSINESS SERVICES, INC. 7 PENN PLAZA, SUITE 1500 NEW YORK, NY 10001			[REDACTED] (212) 557-9800	

Form **8804** (2018)

Form **8804-W**  
(WORKSHEET)Department of the Treasury  
Internal Revenue Service**Installment Payments of Section 1446 Tax for Partnerships**► Go to [www.irs.gov/Form8804W](http://www.irs.gov/Form8804W) for instructions and the latest information.

OMB No. 1545-0123

For calendar year 2019, or tax year beginning \_\_\_\_\_, 2019, ending \_\_\_\_\_, 2019  
(Keep for the partnership's records - Do not send to the Internal Revenue Service.)**2019****Part I Determination of Installment Payments**

<b>1</b>	Allocable share of effectively connected taxable income (ECTI) expected for the tax year for all foreign partners:			
<b>a</b>	Total ECTI allocable to corporate partners .....	<b>1a</b>	0	
<b>b</b>	Reduction to line 1a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1b</b>	( 0 )	
<b>c</b>	Reduction to line 1a for certified foreign partner-level items submitted using Form 8804-C .....	<b>1c</b>	( 0 )	
<b>d</b>	Combine lines 1a, 1b, and 1c .....	<b>1d</b>		0
<b>e</b>	Total ECTI allocable to non-corporate partners other than on lines 1i, 1m, and 1q .....	<b>1e</b>	0	
<b>f</b>	Reduction to line 1e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1f</b>	( 0 )	
<b>g</b>	Reduction to line 1e for certified foreign partner-level items submitted using Form 8804-C .....	<b>1g</b>	( 0 )	
<b>h</b>	Combine lines 1e, 1f, and 1g .....	<b>1h</b>		0
<b>i</b>	28% rate gain (non-corporate partners only) .....	<b>1i</b>	0	
<b>j</b>	Reduction to line 1i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1j</b>	( 0 )	
<b>k</b>	Reduction to line 1i for certified foreign partner-level items submitted using Form 8804-C .....	<b>1k</b>	( 0 )	
<b>l</b>	Combine lines 1i, 1j, and 1k .....	<b>1l</b>		0
<b>m</b>	Unrecaptured section 1250 gain (non-corporate partners only) .....	<b>1m</b>	0	
<b>n</b>	Reduction to line 1m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1n</b>	( 0 )	
<b>o</b>	Reduction to line 1m for certified foreign partner-level items submitted using Form 8804-C .....	<b>1o</b>	( 0 )	
<b>p</b>	Combine lines 1m, 1n, and 1o .....	<b>1p</b>		0
<b>q</b>	Adjusted net capital gain (including qualified dividend income and net section 1231 gain) (non-corporate partners only) .....	<b>1q</b>	0	
<b>r</b>	Reduction to line 1q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) .....	<b>1r</b>	( 0 )	
<b>s</b>	Reduction to line 1q for certified foreign partner-level items submitted using Form 8804-C .....	<b>1s</b>	( 0 )	
<b>t</b>	Combine lines 1q, 1r, and 1s .....	<b>1t</b>		0
<b>2</b>	Multiply line 1d by 21% (0.21) .....	<b>2</b>		0
<b>3</b>	Multiply line 1h by 37% (0.37) .....	<b>3</b>		0
<b>4</b>	Multiply line 1l by 28% (0.28) .....	<b>4</b>		0
<b>5</b>	Multiply line 1p by 25% (0.25) .....	<b>5</b>		0
<b>6</b>	Multiply line 1t by 20% (0.20) .....	<b>6</b>		0
<b>7</b>	Add lines 2 through 6 .....	<b>7</b>		0
	<b>Note:</b> If the aggregate line 7 amount of all foreign partners is less than \$500, the partnership is not required to make estimated tax payments.			
<b>8</b>	Enter the total section 1446 tax that would have been due for 2018, without regard to reductions for certified foreign partner-level items or state and local taxes under Regulations section 1.1446-6(c)(1)(iii), on ECTI allocable to all foreign partners for 2018 .....	<b>8</b>		0
	<b>Caution:</b> This line 8 amount only applies if certain conditions are met. See instructions.			
<b>9</b>	Enter the <b>smaller</b> of line 7 or line 8 (however, see <b>Caution</b> below). If the line 8 amount does not apply, enter the amount from line 7 on line 9 .....	<b>9</b>		0
	<b>Caution:</b> If, for any installment payment, line 7 is smaller than line 8 and you enter that smaller line 7 amount, you will not qualify for the prior year safe harbor when determining any penalty due on Schedule A (Form 8804). See instructions.			

	(a)	(b)	(c)	(d)
<b>10</b> Installment due dates. See instructions .....	<b>10</b> 04/15/2019	06/17/2019	09/15/2019	12/16/2019
<b>11</b> Enter 25% (0.25) of line 9 in columns (a) through (d). If the partnership uses the annualized income installment method or the adjusted seasonal installment method, then enter the amount from line 43 .....	<b>11</b>	0	0	0
<b>12</b> Enter certain amounts paid or credited for each period. See instructions .....	<b>12</b>	0	0	0
<b>13</b> Balance due. Subtract line 12 from line 11 .....	<b>13</b>	0	0	0

LHA For Paperwork Reduction Act Notice, see instructions.

Form 8804-W (2019)

**Part II Adjusted Seasonal Installment Method** (see instructions)

(Use this method only if the base period percentage for any 6 consecutive months is at least 70%.)

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
<b>14</b>	Enter ECTI allocable to all foreign partners for the following periods.				
<b>a</b>	Tax year beginning in 2016	<b>14a</b>			
<b>b</b>	Tax year beginning in 2017	<b>14b</b>			
<b>c</b>	Tax year beginning in 2018	<b>14c</b>			
<b>15</b>	Enter ECTI allocable to all foreign partners for each period for the tax year beginning in 2019. See instructions for the treatment of extraordinary items.	<b>15</b>			
		First 4 months	First 6 months	First 9 months	Entire year
<b>16</b>	Enter ECTI allocable to all foreign partners for the following periods.				
<b>a</b>	Tax year beginning in 2016	<b>16a</b>			
<b>b</b>	Tax year beginning in 2017	<b>16b</b>			
<b>c</b>	Tax year beginning in 2018	<b>16c</b>			
<b>17</b>	Divide the amount in each column on line 14a by the amount in column (d) on line 16a.	<b>17</b>			
<b>18</b>	Divide the amount in each column on line 14b by the amount in column (d) on line 16b.	<b>18</b>			
<b>19</b>	Divide the amount in each column on line 14c by the amount in column (d) on line 16c.	<b>19</b>			
<b>20</b>	Add lines 17 through 19.	<b>20</b>			
<b>21</b>	Divide line 20 by 3.0.	<b>21</b>			
<b>22a</b>	Divide line 15 by line 21.	<b>22a</b>			
<b>b</b>	Extraordinary items (see instructions).	<b>22b</b>			
<b>c</b>	Combine lines 22a and 22b.	<b>22c</b>			
<b>23</b>	Reduction to line 22c amount for state and local taxes under Regulations section 1.1446-6(c)(1)(iii) and for certified foreign partner-level items submitted using Form 8804-C. See instructions.	<b>23</b>			
<b>24</b>	Subtract line 23 from line 22c. If zero or less, enter -0-.	<b>24</b>			
<b>25a</b>	Multiply the ECTI on line 24 allocable to non-corporate partners by 37% (0.37).	<b>25a</b>			
<b>b</b>	Multiply the ECTI on line 24 allocable to corporate partners by 21% (0.21).	<b>25b</b>			
<b>c</b>	Combine lines 25a and 25b.	<b>25c</b>			
<b>26a</b>	Divide the amount in columns (a) through (c) on line 16a by the amount in column (d) on line 16a.	<b>26a</b>			
<b>b</b>	Divide the amount in columns (a) through (c) on line 16b by the amount in column (d) on line 16b.	<b>26b</b>			
<b>c</b>	Divide the amount in columns (a) through (c) on line 16c by the amount in column (d) on line 16c.	<b>26c</b>			
<b>27</b>	Add lines 26a through 26c.	<b>27</b>			
<b>28</b>	Divide line 27 by 3.0.	<b>28</b>			
<b>29</b>	Multiply the amount in columns (a) through (c) of line 25c by the amount in the corresponding column of line 28. In column (d), enter the amount from line 25c, column (d). See line 37 for instructions.	<b>29</b>			

Form 8804-W (2019)

**Part III Annualized Income Installment Method** (see instructions)

		(a)	(b)	(c)	(d)
		First _____ months	First _____ months	First _____ months	First _____ months
<b>30</b> Annualization periods (see instructions).	<b>30</b>				
<b>31</b> Enter ECTI allocable to all foreign partners for each annualization period. See instructions for the treatment of extraordinary items.					
<b>a</b> Total ECTI allocable to corporate partners.	<b>31a</b>				
<b>b</b> Total ECTI allocable to non-corporate partners other than on lines 31c, 31d, and 31e.	<b>31b</b>				
<b>c</b> 28% rate gain (non-corporate partners only).	<b>31c</b>				
<b>d</b> Unrecaptured section 1250 gain (non-corporate partners only).	<b>31d</b>				
<b>e</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) (non-corporate partners only).	<b>31e</b>				
<b>32</b> Annualization amounts (see instructions).	<b>32</b>				
<b>33</b> Annualized allocable share of ECTI for all foreign partners. See instructions for the treatment of extraordinary items, and for rules regarding the reductions for state and local taxes and certified foreign partner-level items:	<b>33</b>				
<b>a</b> Total ECTI allocable to corporate partners (multiply line 31a by line 32).	<b>33a</b>				
<b>b</b> Reduction to line 33a for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33b</b>	( )	( )	( )	( )
<b>c</b> Reduction to line 33a for certified foreign partner-level items submitted using Form 8804-C.	<b>33c</b>	( )	( )	( )	( )
<b>d</b> Combine lines 33a, 33b, and 33c.	<b>33d</b>				
<b>e</b> Total ECTI allocable to non-corporate partners other than on lines 31i, 31m, and 31q (multiply line 31b by line 32).	<b>33e</b>				
<b>f</b> Reduction to line 33e for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33f</b>	( )	( )	( )	( )
<b>g</b> Reduction to line 33e for certified foreign partner-level items submitted using Form 8804-C.	<b>33g</b>	( )	( )	( )	( )
<b>h</b> Combine lines 33e, 33f, and 33g.	<b>33h</b>				
<b>i</b> 28% rate gain allocable to non-corporate partners (multiply line 31c by line 32).	<b>33i</b>				
<b>j</b> Reduction to line 33i for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33j</b>	( )	( )	( )	( )
<b>k</b> Reduction to line 33i for certified foreign partner-level items submitted using Form 8804-C.	<b>33k</b>	( )	( )	( )	( )
<b>l</b> Combine lines 33i, 33j, and 33k.	<b>33l</b>				
<b>m</b> Unrecaptured section 1250 gain allocable to non-corporate partners (multiply line 31d by line 32).	<b>33m</b>				
<b>n</b> Reduction to line 33m for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33n</b>	( )	( )	( )	( )
<b>o</b> Reduction to line 33m for certified foreign partner-level items submitted using Form 8804-C.	<b>33o</b>	( )	( )	( )	( )
<b>p</b> Combine lines 33m, 33n, and 33o.	<b>33p</b>				
<b>q</b> Adjusted net capital gain (including qualified dividend income and net section 1231 gain) allocable to non-corporate partners (multiply line 31e by line 32).	<b>33q</b>				
<b>r</b> Reduction to line 33q for state and local taxes under Regulations section 1.1446-6(c)(1)(iii).	<b>33r</b>	( )	( )	( )	( )
<b>s</b> Reduction to line 33q for certified foreign partner-level items submitted using Form 8804-C.	<b>33s</b>	( )	( )	( )	( )
<b>t</b> Combine lines 33q, 33r, and 33s.	<b>33t</b>				
<b>34</b> Figure the tax on line 33 amounts as follows.	<b>34</b>				
<b>a</b> Multiply line 33d by 21% (0.21).	<b>34a</b>				
<b>b</b> Multiply line 33h by 37% (0.37).	<b>34b</b>				
<b>c</b> Multiply line 33l by 28% (0.28).	<b>34c</b>				
<b>d</b> Multiply line 33p by 25% (0.25).	<b>34d</b>				
<b>e</b> Multiply line 33t by 20% (0.20).	<b>34e</b>				
<b>f</b> Add lines 34a through 34e.	<b>34f</b>				
<b>35</b> Applicable percentage.	<b>35</b>	25%	50%	75%	100%
<b>36</b> Multiply line 34f by line 35. See line 37 for instructions.	<b>36</b>				

**Part IV Required Installments Under Part II and/or Part III**

		(a)	(b)	(c)	(d)
		1st installment	2nd installment	3rd installment	4th installment
<b>37</b>	<b>Note:</b> Complete lines 37 through 43 of one column before completing the next column. If only Part II or Part III is completed, enter the amount in each column from line 29 or line 36. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 29 or line 36.				
<b>38</b>	Add the amounts in all preceding columns of line 43. See instructions.				
<b>39</b>	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 38 from line 37. If zero or less, enter -0-.				
<b>40</b>	Enter 25% (0.25) of line 7 in each column.				
<b>41</b>	Subtract line 43 of the preceding column from line 42 of the preceding column.				
<b>42</b>	Add lines 40 and 41.				
<b>43</b>	<b>Required installments.</b> Enter the <b>smaller</b> of line 39 or line 42 here and on line 11.				

Form 8804-W (2019)

Form **8805****Foreign Partner's Information Statement  
of Section 1446 Withholding Tax**

OMB No. 1545-0123

**2018**Department of the Treasury  
Internal Revenue Service► Go to [www.irs.gov/Form8805](http://www.irs.gov/Form8805) for instructions and the latest information.

For partnership's calendar year 2018, or tax year beginning

, 2018, and ending

**Copy D** for  
Withholding Agent.

<b>1 a</b> Foreign partner's name <b>ANAND ANU</b>	<b>b</b> U.S. identifying number	<b>5 a</b> Name of partnership <b>THE POWER COMPANY USA, L</b>	<b>b</b> U.S. Employer Identification Number (EIN) [REDACTED]
<b>c</b> Address (if a foreign address, see instructions) [REDACTED]		<b>c</b> Address (if a foreign address, see instructions) <b>770 N LASALLE, SUITE 650 ECHICAGO, IL 60654</b>	
<b>2</b> Account number assigned by partnership (if any)		<b>6</b> Withholding agent's name. If partnership is also the withholding agent, enter "SAME" and do not complete line 7.	
<b>3</b> Type of partner (specify - see instructions) ► <b>INDIVIDUAL</b>			
<b>4</b> Country code of partner (enter two-letter code; see instructions) <b>AE</b>		<b>7</b> Withholding agent's U.S. EIN	
<b>8 a</b> Check if the partnership identified on line 5a owns an interest in one or more partnerships <input type="checkbox"/>			
<b>b</b> Check if any of the partnership's effectively connected taxable income (ECTI) is exempt from U.S. tax for the partner identified on line 1a <input type="checkbox"/>			
<b>9</b> Partnership's ECTI allocable to partner for the tax year (see instructions)			<b>9</b> 0.
<b>10</b> Total tax credit allowed to partner under section 1446 (see instructions). <b>Individual and corporate partners:</b> Claim this amount as a credit against your U.S. income tax on Form 1040NR, 1120-F, etc.			<b>10</b> 0.

**Schedule T - Beneficiary Information (see instructions)**

<b>11 a</b> Name of beneficiary	<b>c</b> Address (if a foreign address, see instructions)
<b>b</b> U.S. identifying number of beneficiary	
<b>12</b> Amount of ECTI on line 9 to be included in the beneficiary's gross income (see instructions)	<b>12</b>
<b>13</b> Amount of tax credit on line 10 that the beneficiary is entitled to claim on its return (see instructions)	<b>13</b>

LHA

Form **8805** (2018)





**8879-S0****State-Only e-file Signature Authorization****2018**

▶ Do not send to the Taxing Authority. This is not a tax return.

▶ Keep this form for your records.

Taxpayer name

THE POWER COMPANY USA, LLC

FEIN

**Part I Electronically Filed States**

ILLINOIS

**Part II Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of my electronic income tax return and accompanying schedules and statements for tax year 2018, and to the best of my knowledge and belief, it is true, correct, and complete. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the taxing authority and to receive from the taxing authority (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the taxing authority and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my state taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this also authorizes the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

**Taxpayer's PIN: check one box only**
☒ I authorize **KSM BUSINESS SERVICES, INC.** to enter or generate my PIN

ERO firm name

as my signature on my tax year 2018 electronically filed income tax return.

       
 Enter five numbers, but do not enter all zeros

☐ I will enter my PIN as my signature on my tax year 2018 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ \_\_\_\_\_

Date ▶ \_\_\_\_\_

Title ▶ **MEMBER****Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2018 electronically filed income tax return for the taxpayer indicated above.

ERO's signature ▶ **KSM BUSINESS SERVICES, INC.**Date ▶ **09/16/19**

**ERO Must Retain This Form**  
**Do Not Submit This Form to the Taxing Authority**

<div style="display: flex; justify-content: space-between;"> <div style="text-align: left;"> <b>1065</b>  <small>Form Department of the Treasury Internal Revenue Service</small> </div> <div style="text-align: center;"> <b>U.S. Return of Partnership Income</b>  <small>For calendar year 2018, or tax year beginning _____, _____, ending _____, _____</small> </div> <div style="text-align: right;"> <small>OMB No. 1545-0123</small>  <div style="font-size: 2em; font-weight: bold;">2018</div> </div> </div>		
<b>A</b> Principal business activity  <b>UTILITIES</b>  <b>B</b> Principal product or service  <b>ENERGY</b>  <b>C</b> Business code number <b>237100</b>	<div style="display: flex;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">Type or Print</div> <div> <b>Name of partnership</b>  <b>THE POWER COMPANY USA, LLC</b>  <small>Number, street, and room or suite no. If a P.O. box, see instructions.</small>  <b>770 N LASALLE, SUITE 650</b>  <small>City or town, state or province, country, and ZIP or foreign postal code</small>  <b>CHICAGO IL 60654</b> </div> </div>	<b>D</b> Employer identification number <div style="background-color: black; height: 20px; width: 100%;"></div> <b>E</b> Date business started <b>11/29/2010</b> <b>F</b> Total assets <b>\$ 516,858.</b>
<b>G</b> Check applicable boxes: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input checked="" type="checkbox"/> Address change (5) <input type="checkbox"/> Amended return <b>H</b> Check accounting method: (1) <input type="checkbox"/> Cash (2) <input checked="" type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) <span style="border-bottom: 1px solid black; display: inline-block; width: 100px;"></span> <b>I</b> Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year <span style="border-bottom: 1px solid black; display: inline-block; width: 100px; text-align: center;">8</span> <b>J</b> Check if Schedules C and M-3 are attached <span style="border-bottom: 1px solid black; display: inline-block; width: 100px; text-align: center;">  </span>		
<b>Caution:</b> Include <b>only</b> trade or business income and expenses on lines 1a through 22 below. See instructions for more information.		
Income	<b>1 a</b> Gross receipts or sales <span style="float: right;"><b>1a</b> <b>1,942,429.</b></span>	
	<b>b</b> Returns and allowances <span style="float: right;"><b>1b</b></span>	
	<b>c</b> Balance. Subtract line 1b from line 1a <span style="float: right;"><b>1c</b> <b>1,942,429.</b></span>	
	<b>2</b> Cost of goods sold (attach Form 1125-A) <span style="float: right;"><b>2</b></span>	
	<b>3</b> Gross profit. Subtract line 2 from line 1c <span style="float: right;"><b>3</b> <b>1,942,429.</b></span>	
	<b>4</b> Ordinary income (loss) from other partnerships, estates, and trusts (attach statement) <span style="float: right;"><b>4</b></span>	
	<b>5</b> Net farm profit (loss) (attach Schedule F (Form 1040)) <span style="float: right;"><b>5</b></span>	
	<b>6</b> Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797) <span style="float: right;"><b>6</b></span>	
Deductions (see instructions for limitations)	<b>7</b> Other income (loss) (attach statement) <span style="float: right;"><b>7</b></span>	
	<b>8 Total income (loss).</b> Combine lines 3 through 7 <span style="float: right;"><b>8</b> <b>1,942,429.</b></span>	
	<b>9</b> Salaries and wages (other than to partners) (less employment credits) <span style="float: right;"><b>9</b> <b>252,161.</b></span>	
	<b>10</b> Guaranteed payments to partners <span style="float: right;"><b>10</b> <b>251,100.</b></span>	
	<b>11</b> Repairs and maintenance <span style="float: right;"><b>11</b> <b>480.</b></span>	
	<b>12</b> Bad debts <span style="float: right;"><b>12</b></span>	
	<b>13</b> Rent <span style="float: right;"><b>13</b> <b>154,161.</b></span>	
	<b>14</b> Taxes and licenses <b>SEE STATEMENT 1</b> <span style="float: right;"><b>14</b> <b>59,596.</b></span>	
	<b>15</b> Interest (see instructions) <span style="float: right;"><b>15</b> <b>116,360.</b></span>	
	<b>16 a</b> Depreciation (if required, attach Form 4562) <span style="float: right;"><b>16a</b> <b>22,645.</b></span>	
	<b>b</b> Less depreciation reported on Form 1125-A and elsewhere on return <span style="float: right;"><b>16b</b></span>	
Tax and Payments	<b>16c</b> <b>22,645.</b>	
	<b>17</b> Depletion ( <b>Do not deduct oil and gas depletion.</b> ) <span style="float: right;"><b>17</b></span>	
	<b>18</b> Retirement plans, etc. <span style="float: right;"><b>18</b></span>	
	<b>19</b> Employee benefit programs <span style="float: right;"><b>19</b> <b>3,129.</b></span>	
	<b>20</b> Other deductions (attach statement) <b>SEE STATEMENT 2</b> <span style="float: right;"><b>20</b> <b>1,775,488.</b></span>	
	<b>21 Total deductions.</b> Add the amounts shown in the far right column for lines 9 through 20 <span style="float: right;"><b>21</b> <b>2,635,120.</b></span>	
	<b>22 Ordinary business income (loss).</b> Subtract line 21 from line 8 <span style="float: right;"><b>22</b> <b>-692,691.</b></span>	
	<b>23</b> Interest due under the look-back method-completed long-term contracts (attach Form 8697) <span style="float: right;"><b>23</b></span>	
	<b>24</b> Interest due under the look-back method-income forecast method (attach Form 8866) <span style="float: right;"><b>24</b></span>	
	<b>25</b> BBA AAR imputed underpayment (see instructions) <span style="float: right;"><b>25</b></span>	
<b>26</b> Other taxes (see instructions) <span style="float: right;"><b>26</b></span>		
<b>27 Total balance due.</b> Add lines 23 through 27 <span style="float: right;"><b>27</b></span>		
<b>28</b> Payment (see instructions) <span style="float: right;"><b>28</b></span>		
<b>29 Amount owed.</b> If line 28 is smaller than line 27, enter amount owed <span style="float: right;"><b>29</b></span>		
<b>30 Overpayment.</b> If line 28 is larger than line 27, enter overpayment <span style="float: right;"><b>30</b></span>		
<b>Sign Here</b>	<div style="display: flex; justify-content: space-between;"> <div>           Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge.         </div> <div> <div style="display: flex; align-items: center;"> <div style="border-bottom: 1px solid black; width: 400px; margin-right: 10px;"></div> <div style="border-bottom: 1px solid black; width: 100px; margin-right: 10px;"></div> </div> <div style="display: flex; justify-content: space-between; font-size: 0.8em;"> <span>Signature of partner or limited liability company member</span> <span>Date</span> </div> </div> </div>	
<b>Paid Preparer Use Only</b>	<div style="display: flex; justify-content: space-between;"> <div>           Print/Type preparer's name  <b>MATTHEW COHEN</b> </div> <div>           Preparer's signature  <b>MATTHEW COHEN</b> </div> <div>           Date  <b>09/16/19</b> </div> <div>           Check <input type="checkbox"/> if self-employed         </div> <div>           PTIN  <div style="background-color: black; height: 20px; width: 100%;"></div> </div> </div>	
	Firm's name <span style="border-bottom: 1px solid black; display: inline-block; width: 300px;"></span>	
	Firm's address <span style="border-bottom: 1px solid black; display: inline-block; width: 300px;"></span>	
	Firm's EIN <span style="border-bottom: 1px solid black; display: inline-block; width: 100px;"></span>	
Phone no. <b>(212) 557-9800</b>		

**Schedule B Other Information**

<b>1</b> What type of entity is filing this return? Check the applicable box:	<b>Yes</b>	<b>No</b>
<b>a</b> <input type="checkbox"/> Domestic general partnership		
<b>c</b> <input checked="" type="checkbox"/> Domestic limited liability company		
<b>e</b> <input type="checkbox"/> Foreign partnership		
<b>b</b> <input type="checkbox"/> Domestic limited partnership		
<b>d</b> <input type="checkbox"/> Domestic limited liability partnership		
<b>f</b> <input type="checkbox"/> Other ▶		
<b>2</b> At the end of the tax year:		
<b>a</b> Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership	<b>X</b>	
<b>b</b> Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership		<b>X</b>
<b>3</b> At the end of the tax year, did the partnership:		
<b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below		<b>X</b>
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		<b>X</b>
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity
(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital	
<b>4</b> Does the partnership satisfy <b>all four</b> of the following conditions?	<b>Yes</b>	<b>No</b>
<b>a</b> The partnership's total receipts for the tax year were less than \$250,000.		
<b>b</b> The partnership's total assets at the end of the tax year were less than \$ 1 million.		
<b>c</b> Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.		
<b>d</b> The partnership is not filing and is not required to file Schedule M-3		<b>X</b>
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; item F on page 1 of Form 1065; or item L on Schedule K-1.		
<b>5</b> Is this partnership a publicly traded partnership, as defined in section 469(k)(2)?		<b>X</b>
<b>6</b> During the tax year, did the partnership have any debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?		<b>X</b>
<b>7</b> Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?		<b>X</b>
<b>8</b> At any time during calendar year 2018, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country. ▶		<b>X</b>
<b>9</b> At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions		<b>X</b>
<b>10 a</b> Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding a section 754 election.		<b>X</b>
<b>b</b> Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		<b>X</b>

**Schedule B Other Information (continued)**

	Yes	No
<b>c</b> Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions .....		<b>X</b>
<b>11</b> Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) ..... <input type="checkbox"/>		
<b>12</b> At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property? .....		<b>X</b>
<b>13</b> If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), enter the number of Forms 8858 attached. See instructions .....		
<b>14</b> Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership ..... <b>1</b>	<b>X</b>	
<b>15</b> Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return. ▶		
<b>16 a</b> Did you make any payments in 2018 that would require you to file Form(s) 1099? See instructions .....	<b>X</b>	
<b>b</b> If "Yes," did you or will you file required Form(s) 1099? .....	<b>X</b>	
<b>17</b> Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return. ▶		
<b>18</b> Enter the number of partners that are foreign governments under section 892. ▶		
<b>19</b> During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)? .....		<b>X</b>
<b>20</b> Was the partnership a specified domestic entity required to file Form 8938 for the tax year? See the Instructions for Form 8938 .....		<b>X</b>
<b>21</b> Is the partnership a section 721(c) partnership, as defined in Treasury Regulations section 1.721(c)-1T(b)(14)? .....		<b>X</b>
<b>22</b> During the tax year, did the partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions. If "Yes," enter the total amount of the disallowed deductions. ▶ \$		<b>X</b>
<b>23</b> Did the partnership have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions .....		<b>X</b>
<b>24</b> Does the partnership satisfy one of the following conditions and the partnership does not own a pass-through entity with current year, or prior year, carryover excess business interest expense? See instructions .....	<b>X</b>	
<b>a</b> The partnership's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year do not exceed \$25 million, and the partnership is not a tax shelter, or		
<b>b</b> The partnership only has business interest expense from (1) an electing real property trade or business, (2) an electing farming business, or (3) certain utility businesses under section 163(j)(7). If "No," complete and attach Form 8990.		
<b>25</b> Is the partnership electing out of the centralized partnership audit regime under section 6221(b)? See instructions .....		<b>X</b>
If "Yes," the partnership must complete Schedule B-2 (Form 1065). Enter the total from Schedule B-2, Part III, line 3. ▶		
If "No," complete Designation of Partnership Representative below.		

**Designation of Partnership Representative** (see instructions)

Enter below the information for the partnership representative (PR) for the tax year covered by this return.

Name of PR ▶ <b>PATRICK FARAH</b>	U.S. taxpayer identification number of PR ▶
U.S. address of PR ▶	U.S. phone number of PR ▶
If the PR is an entity, name of the designated individual for the PR ▶	U.S. taxpayer identification number of the designated individual ▶
U.S. address of designated individual ▶	U.S. phone number of designated individual ▶

<b>26</b> Is the partnership attaching Form 8996 to certify as a Qualified Opportunity Fund? .....		<b>X</b>
If "Yes," enter the amount from Form 8996, line 13. ▶ \$		

Schedule K Partners' Distributive Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1	-692,691.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3 a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments	4	251,100.
	5 Interest income	5	
	6 Dividends and dividend equivalents: a Ordinary dividends	6a	
	b Qualified dividends	6b	
	c Dividend equivalents	6c	
	7 Royalties	7	
8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8		
9 a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a		
b Collectibles (28%) gain (loss)	9b		
c Unrecaptured section 1250 gain (attach statement)	9c		
10 Net section 1231 gain (loss) (attach Form 4797)	10	-14,375.	
11 Other income (loss) (see instructions) Type ▶	11		
Deductions	12 Section 179 deduction (attach Form 4562)	12	
	13 a Contributions SEE STATEMENT 3	13a	93.
	b Investment interest expense	13b	
	c Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
d Other deductions (see instructions) Type ▶	13d		
Self-Employment	14 a Net earnings (loss) from self-employment	14a	119,488.
	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	369,062.
Credits	15 a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c	
	d Other rental real estate credits (see instructions) Type ▶	15d	
	e Other rental credits (see instructions) Type ▶	15e	
	f Other credits (see instructions) Type ▶	15f	
Foreign Transactions	16 a Name of country or U.S. possession ▶		
	b Gross income from all sources	16b	
	c Gross income sourced at partner level	16c	
	Foreign gross income sourced at partnership level		
	d Section 951A category ▶ e Foreign branch category ▶	16e	
	f Passive category ▶ g General category ▶ h Other ... ▶	16h	
	Deductions allocated and apportioned at partner level		
	i Interest expense ▶ j Other ▶	16j	
	Deductions allocated and apportioned at partnership level to foreign source income		
	k Section 951A category ▶ l Foreign branch category ▶	16l	
	m Passive category ▶ n General category ▶ o Other ... ▶	16o	
	p Total foreign taxes (check one): Paid <input type="checkbox"/> Accrued <input type="checkbox"/>	16p	
	q Reduction in taxes available for credit (attach statement)	16q	
r Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	17 a Post-1986 depreciation adjustment	17a	-672.
	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties - gross income	17d	
	e Oil, gas, and geothermal properties - deductions	17e	
	f Other AMT items (attach statement)	17f	
Other Information	18 a Tax-exempt interest income	18a	
	b Other tax-exempt income	18b	
	c Nondeductible expenses SEE STATEMENT 4	18c	61,630.
	19 a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20 a Investment income	20a	
b Investment expenses	20b		
c Other items and amounts (attach statement) STMT 5			



**Analysis of Net Income (Loss)**

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16p						1	-456,059.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other	
a General partners							
b Limited partners	-572,798.		134,418.	-17,679.			

**Schedule L Balance Sheets per Books**

Assets	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
1 Cash		6,784.		
2a Trade notes and accounts receivable	450,426.		303,628.	
b Less allowance for bad debts		450,426.		303,628.
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)	STATEMENT 6	5,267.		9,614.
7a Loans to partners (or persons related to partners)				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9a Buildings and other depreciable assets	245,436.		249,477.	
b Less accumulated depreciation	112,982.	132,454.	133,915.	115,562.
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)				
b Less accumulated amortization				
13 Other assets (attach statement)	STATEMENT 7	94,054.		88,054.
14 Total assets		688,985.		516,858.
<b>Liabilities and Capital</b>				
15 Accounts payable		102,439.		360,403.
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)	STATEMENT 8	3,209,444.		118,358.
18 All nonrecourse loans				
19a Loans from partners (or persons related to partners)				3,158,279.
b Mortgages, notes, bonds payable in 1 year or more		105,310.		394,413.
20 Other liabilities (attach statement)				
21 Partners' capital accounts		-2,728,208.		-3,514,595.
22 Total liabilities and capital		688,985.		516,858.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note: The partnership may be required to file Schedule M-3. See instructions.

1 Net income (loss) per books	-776,190.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Guaranteed payments (other than health insurance)	251,100.	STMT 11	19,473.
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16p (itemize):		7 Deductions included on Schedule K, lines 1 through 13d, and 16p, not charged against book income this year (itemize):	
STMT 10	24,260.	a Depreciation \$	
a Depreciation \$	26,874.	8 Add lines 6 and 7	19,473.
b Travel and entertainment \$	37,370.	9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-456,059.
5 Add lines 1 through 4	-436,586.		

**Schedule M-2 Analysis of Partners' Capital Accounts**

1 Balance at beginning of year	-2,728,208.	6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) per books	-776,190.	STMT 12	10,197.
4 Other increases (itemize):		8 Add lines 6 and 7	10,197.
5 Add lines 1 through 4	-3,504,398.	9 Balance at end of year. Subtract line 8 from line 5	-3,514,595.

**SCHEDULE B-1  
(Form 1065)**(Rev. September 2017)  
Department of the Treasury  
Internal Revenue Service**Information on Partners Owning 50% or  
More of the Partnership**

▶ Attach to Form 1065.

▶ Go to [www.irs.gov/Form1065](http://www.irs.gov/Form1065) for the latest information.

OMB No. 1545-0123

Name of partnership

Employer identification number

THE POWER COMPANY USA, LLC

**Part I Entities Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
PREMIER HOLDINGS CORP		CORPORATION	UNITED STATES	80.00

**Part II Individuals or Estates Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 9-2017)

**Depreciation and Amortization**  
(Including Information on Listed Property) OTHER

OMB No. 1545-0172

**2018**  
Attachment  
Sequence No. **179**

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

**THE POWER COMPANY USA, LLC**

Business or activity to which this form relates

Identifying number

**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2017 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2019. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property. See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2018	17	1,198.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2018 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	21,447.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	22,645.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	



**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

**24a** Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use .....

25

**26** Property used more than 50% in a qualified business use:

SEE STATEMENT 13	%						21,447.	
	%							
	%							

**27** Property used 50% or less in a qualified business use:

	%				S/L -			
	%				S/L -			
	%				S/L -			

**28** Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 .....

28

21,447.

**29** Add amounts in column (i), line 26. Enter here and on line 7, page 1 .....

29

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
<b>30</b> Total business/investment miles driven during the year (don't include commuting miles) .....						
<b>31</b> Total commuting miles driven during the year .....						
<b>32</b> Total other personal (noncommuting) miles driven .....						
<b>33</b> Total miles driven during the year. Add lines 30 through 32 .....	SEE PART V STATEMENT					
<b>34</b> Was the vehicle available for personal use during off-duty hours? .....	Yes	No	Yes	No	Yes	No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person? .....						
<b>36</b> Is another vehicle available for personal use? .....						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? .....		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners .....		
<b>39</b> Do you treat all use of vehicles by employees as personal use? .....		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? .....		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? .....		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

**42** Amortization of costs that begins during your 2018 tax year:


**43** Amortization of costs that began before your 2018 tax year .....

43

**44** **Total.** Add amounts in column (f). See the instructions for where to report .....

44

**2018 DEPRECIATION AND AMORTIZATION REPORT**

OTHER 1

Asset No.	Description	Date Acquired	Method	Life	C o n v	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	MACHINERY & EQUIPMENT													
1	COMPUTER	01/31/13	200DB	5.00	HY17	6,084.				6,084.	6,084.		0.	6,084.
2	FURNITURE & EQUIPMENT	08/01/13	200DB	5.00	HY17	13,851.		6,926.		6,925.	6,466.		399.	6,865.
3	COMPUTER	08/01/13	200DB	5.00	HY17	1,174.		587.		587.	548.		34.	582.
4	COMPUTER	07/01/14	200DB	5.00	HY17	8,657.			4,329.	4,328.	3,581.		499.	4,080.
10	COMPUTER	09/20/17	200DB	5.00	HY17	1,663.			832.	831.	166.		266.	432.
	* OTHER TOTAL MACHINERY & EQUIPMENT					31,429.		7,513.	5,161.	18,755.	16,845.		1,198.	18,043.
	TRANSPORTATION EQUIPMENT													
5	2015 CHEVY V3500 VAN	05/28/15	200DB	5.00	MQ21	41,252.			20,626.	20,626.	15,057.		1,975.	17,032.
6	2014 TOYOTA CAMRY	10/01/15	200DB	5.00	MQ21	23,895.				23,895.	9,345.		1,875.	11,220.
7	2005 FORD ECONOLINE VAN	12/05/15	200DB	5.00	MQ21	18,800.				18,800.	12,370.		2,572.	14,942.
8	2013 FORD E350 VAN	12/31/15	200DB	5.00	MQ21	33,101.				33,101.	9,805.		1,975.	11,780.
9	(D)2015 MERCEDES BE 5500	06/01/16	200DB	5.00	HY21	96,959.			11,160.	85,799.	5,100.		3,050.	8,150.
11	2012 USED BENTLEY	04/27/18	200DB	5.00	HY21	100,999.				100,999.			10,000.	10,000.
	* OTHER TOTAL TRANSPORTATION EQUIP					315,006.			31,786.	283,220.	51,677.		21,447.	73,124.
	* GRAND TOTAL OTHER DEPRECIATION					346,435.		7,513.	36,947.	301,975.	68,522.		22,645.	91,167.
	CURRENT YEAR ACTIVITY													
	BEGINNING BALANCE					245,436.		7,513.	36,947.	200,976.	68,522.			81,167.

828111 04-01-18

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone



**Sales of Business Property**  
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))  
▶ Attach to your tax return.  
▶ Go to [www.irs.gov/Form4797](http://www.irs.gov/Form4797) for instructions and the latest information.

Name(s) shown on return

Identifying number

**THE POWER COMPANY USA, LLC**

1 Enter the gross proceeds from sales or exchanges reported to you for 2018 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions

1

**Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year** (see instructions)

(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
2015 MERCEDES BE 5500	060116	050818	63,274.	19,310.	96,959.	-14,375.

3 Gain, if any, from Form 4684, line 39

3

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

4

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

5

6 Gain, if any, from line 32, from other than casualty or theft

6

7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows

7

-14,375.

**Partnerships and S corporations.** Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

**Individuals, partners, S corporation shareholders, and all others.** If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years. See instructions

8

9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions

9

**Part II Ordinary Gains and Losses** (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):


11 Loss, if any, from line 7

11

12 Gain, if any, from line 7 or amount from line 8, if applicable

12

13 Gain, if any, from line 31

13

14 Net gain or (loss) from Form 4684, lines 31 and 38a

14

15 Ordinary gain from installment sales from Form 6252, line 25 or 36

15

16 Ordinary gain or (loss) from like-kind exchanges from Form 8824

16

17 Combine lines 10 through 16

17

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.

**a** If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a."

See instructions

18a

**b** Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), line 14

18b

**Part III** Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20	Gross sales price ( <b>Note:</b> See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis. Subtract line 22 from line 21	23			
24	Total gain. Subtract line 23 from line 20	24			
25	<b>If section 1245 property:</b>				
a	Depreciation allowed or allowable from line 22	25a			
b	Enter the <b>smaller</b> of line 24 or 25a	25b			
26	<b>If section 1250 property:</b> If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a	Additional depreciation after 1975	26a			
b	Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c			
d	Additional depreciation after 1969 and before 1976	26d			
e	Enter the <b>smaller</b> of line 26c or 26d	26e			
f	Section 291 amount (corporations only)	26f			
g	Add lines 26b, 26e, and 26f	26g			
27	<b>If section 1252 property:</b> Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.				
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage	27b			
c	Enter the <b>smaller</b> of line 24 or 27b	27c			
28	<b>If section 1254 property:</b>				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion	28a			
b	Enter the <b>smaller</b> of line 24 or 28a	28b			
29	<b>If section 1255 property:</b>				
a	Applicable percentage of payments excluded from income under section 126	29a			
b	Enter the <b>smaller</b> of line 24 or 29a	29b			

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

**Part IV** Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions.)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation. See instructions	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35

# Worksheet for Figuring Net Earnings (Loss) From Self-Employment

Name of partnership <b>THE POWER COMPANY USA, LLC</b>		Employer identification number <b>[REDACTED]</b>	
<b>1 a</b> Ordinary income (loss) (Schedule K, line 1)	<b>1a</b>	<b>-692,691.</b>	
<b>b</b> Net income (loss) from <b>CERTAIN</b> rental real estate activities	<b>1b</b>		
<b>c</b> Net income (loss) from other rental activities (Schedule K, line 3c)	<b>1c</b>		
<b>d</b> Net loss from Form 4797, Part II, line 17, included on line 1a above. Enter as a positive amount	<b>1d</b>		
<b>e</b> Other additions	<b>1e</b>		
<b>f</b> Combine lines 1a through 1e	<b>1f</b>	<b>-692,691.</b>	
<b>2 a</b> Net gain from Form 4797, Part II, line 17, included on line 1a above	<b>2a</b>		
<b>b</b> Other subtractions	<b>2b</b>		
<b>c</b> Add lines 2a and 2b	<b>2c</b>		
<b>3 a</b> Subtract line 2c from line 1f. If line 1f is a loss, increase the loss on line 1f by the amount on line 2c	<b>3a</b>	<b>-692,691.</b>	<b>3c</b>
<b>b</b> Part of line 3a allocated to limited partners, estates, trusts, corporations, exempt organizations, and IRAs	<b>3b</b>	<b>-561,079.</b>	
<b>c</b> Subtract line 3b from line 3a			
<b>4 a</b> Guaranteed payments to partners (Schedule K, line 4) derived from a trade or business as defined in section 1402(c)	<b>4a</b>	<b>251,100.</b>	<b>4c</b>
<b>b</b> Part of line 4a allocated to individual limited partners for <b>other than</b> services and to estates, trusts, corporations, exempt organizations, and IRAs	<b>4b</b>		
<b>c</b> Subtract line 4b from line 4a			
<b>5</b> Net earnings (loss) from self-employment. Combine lines 3c and 4c. Enter here and on Schedule K, line 14a	<b>5</b>	<b>119,488.</b>	

## Worksheet for Adjusted Current Earnings Adjustments

Name of partnership		Employer identification number
THE POWER COMPANY USA, LLC		<div style="background-color: black; width: 100px; height: 1.2em;"></div>
<b>1. Additions to AMTI:</b>		
a. Depreciation recomputed for AMT purposes .....	23,317.	
b. Tax-exempt interest income .....		
c. Amortization of IRC 173 .....		
d. Depletion for post-1989 properties .....		
e. Intangible drilling costs deducted from AMTI .....		
f. Total additions to AMTI .....		23,317.
<b>2. Deductions:</b>		
a. Depreciation recomputed for ACE purposes .....	23,317.	
b. Depletion recomputed for ACE purposes .....		
c. ACE intangible drilling costs .....		
d. Total deductions .....		23,317.
<b>3. Other adjustments:</b>		
a. Basis adjustments from sales or exchanges .....		
b. Other adjustments .....		
c. Total other adjustments .....		
4. Total adjustments to AMTI for ACE calculation. Combine lines 1f, 2d and 3c .....		0.

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

The Power Company USA, LLC  
770 N LaSalle, Suite 650  
Chicago, IL 60654

Employer Identification Number: [REDACTED]

For the Year Ending December 31, 2018

The Power Company USA, LLC is making the de minimis safe harbor election under Reg. Sec. 1.263(a)-1(f).



FORM 1065	TAX EXPENSE	STATEMENT	1
DESCRIPTION		AMOUNT	
ILLINOIS TAXES - BASED ON INCOME		10,553.	
LICENSES AND FEES		4,094.	
PAYROLL TAXES		22,688.	
PROPERTY TAXES		22,261.	
TOTAL TO FORM 1065, LINE 14		59,596.	

FORM 1065	OTHER DEDUCTIONS	STATEMENT	2
DESCRIPTION		AMOUNT	
ADVERTISING		7,523.	
BANK CHARGES		10,279.	
CLEANING		352.	
COMMISSIONS AND BONUSES		840,491.	
COMPUTER AND INTERNET		10,160.	
CUSTOMER APPRECIATION		89.	
DUES AND SUBSCRIPTIONS		27,176.	
EQUIPMENT EXPENSE		14,890.	
INSURANCE		47,332.	
IT AND WEB EXPENSES		1,053.	
KEY CONSULTANTS		292,864.	
LICENSES AND FEE RENEWALS		427.	
MARKETING PORTAL		2,231.	
MEALS		37,369.	
OFFICE		24,525.	
PAYROLL FEES		9,237.	
POSTAGE		4,006.	
PROFESSIONAL FEES		40,937.	
RECRUITMENT		47,284.	
SALES EXPENSE		1,960.	
SALES INCENTIVES		198.	
TELEPHONE		42,815.	
TRAVEL		260,291.	
UTILITIES		51,999.	
TOTAL TO FORM 1065, LINE 20		1,775,488.	

SCHEDULE K	CHARITABLE CONTRIBUTIONS	STATEMENT	3
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DESCRIPTION	TYPE	AMOUNT
CHARITY	CASH (60%)	93.
TOTALS TO SCHEDULE K, LINE 13A		93.

SCHEDULE K	NONDEDUCTIBLE EXPENSE	STATEMENT	4
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DESCRIPTION	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	37,370.
TAX PENALTIES	24,260.
TOTAL TO SCHEDULE K, LINE 18C	61,630.

SCHEDULE K	OTHER ITEMS	STATEMENT	5
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DESCRIPTION	AMOUNT
GROSS RECEIPTS FOR SECTION 59A(E)	1,942,429.
SECTION 199A QUALIFIED BUSINESS INCOME	-692,691.
SECTION 199A W-2 WAGES	252,161.
SECTION 199A UNADJUSTED BASIS	249,476.
SECTION 199A REIT DIVIDENDS	0.
SECTION 199A PTP INCOME	0.

SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT	6
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DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
EMPLOYEE ADVANCES	1,520.	6,329.
PREPAID EXPENSES	3,747.	3,285.
TOTAL TO SCHEDULE L, LINE 6	5,267.	9,614.

SCHEDULE L	OTHER ASSETS	STATEMENT	7
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR	
DUE FROM SEBO	52,429.	46,429.	
SECURITY DEPOSITS	41,625.	41,625.	
TOTAL TO SCHEDULE L, LINE 13	94,054.	88,054.	

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT	8
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR	
ACCRUED LIABILITIES	175,467.	92,913.	
BANK OVERDRAFT	0.	11,467.	
CREDIT CARDS PAYABLE	0.	13,978.	
DUE TO PREMIER HOLDING CORP	3,033,977.	0.	
TOTAL TO SCHEDULE L, LINE 17	3,209,444.	118,358.	

FORM 1065	PARTNERS' CAPITAL ACCOUNT SUMMARY				STATEMENT	9
PARTNER NUMBER	BEGINNING CAPITAL	CAPITAL CONTRIBUTED	SCHEDULE M-2 LNS 3, 4 & 7	WITH- DRAWALS	ENDING CAPITAL	
1	-2,182,466.		-629,110.		-2,811,576.	
2	-227,906.		-65,662.		-293,568.	
3	-200,523.		-57,800.		-258,323.	
4	-40,923.		-11,797.		-52,720.	
5	-27,285.		-7,862.		-35,147.	
6	-27,280.		-7,864.		-35,144.	
7	-13,641.		-3,932.		-17,573.	
8	-8,184.		-2,360.		-10,544.	
TOTAL	-2,728,208.		-786,387.		-3,514,595.	

DESCRIPTION	AMOUNT
TAX PENALTIES	24,260.
TOTAL TO SCHEDULE M-1, LINE 4	24,260.

DESCRIPTION	AMOUNT
GAIN (LOSS) ON DISPOSITION OF ASSETS	19,473.
TOTAL TO SCHEDULE M-1, LINE 6	19,473.

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENT	10,197.
TOTAL TO SCHEDULE M-2, LINE 7	10,197.

## FORM 4562, PART V LISTED PROPERTY INFORMATION-MORE THAN 50% STATEMENT 13

(A) DESCRIPTION	(B) DATE	(C) BUS. %	(D) COST	(E) BASIS	(F) LIFE	(G) MTH/CV	(H) DEDUCTION	(I) 179 ELECTED
(J) AUTO NO	(K) TOTAL MILES	(L) BUSINESS MILES	(M) COMMUTING MILES	(N) PERSONAL MILES	(O) WAS VEH. AVAIL.? Y N	(P) > 5% OWNER? Y N	(Q) ANOTHER VEH. AVAILABLE? Y N	
2015 CHEVY V3500 VAN	05/28/15	100.00	41,252.	20,626.	5.00	200DB-MQ	1,975.	
2014 TOYOTA CAMRY	10/01/15	100.00	23,895.	23,895.	5.00	200DB-MQ	1,875.	
2005 FORD ECONOLINE VAN	12/05/15	100.00	18,800.	18,800.	5.00	200DB-MQ	2,572.	
2013 FORD E350 VAN	12/31/15	100.00	33,101.	33,101.	5.00	200DB-MQ	1,975.	
2015 MERCEDES BE 5500	06/01/16	100.00	96,959.	85,799.	5.00	200DB-HY	3,050.	
2012 USED BENTLEY	04/27/18	100.00	100,999.	100,999.	5.00	200DB-HY	10,000.	
TOTAL TO FORM 4562, PART V, LINE 26							21,447.	

## ALTERNATIVE MINIMUM TAX DEPRECIATION REPORT

[illegible]

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions,  
Credits, etc.**

▶ See separate instructions.

**Part I Information About the Partnership**

A Partnership's employer identification number

B Partnership's name, address, city, state, and ZIP code

THE POWER COMPANY USA, LLC  
770 N LASALLE, SUITE 650  
CHICAGO, IL 60654

C IRS Center where partnership filed return

E-FILE

D ☐ Check if this is a publicly traded partnership (PTP)

**Part II Information About the Partner**

E Partner's identifying number

F Partner's name, address, city, state, and ZIP code

PREMIER HOLDINGS CORP  
1382 VALENCIA AVE, STE F  
TUSTIN, CA 92780

G ☒ General partner or LLC member-manager ☐ Limited partner or other LLC member

H ☒ Domestic partner ☐ Foreign partner

I1 What type of entity is this partner? CORPORATION

I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐

J Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	80.0000000%	80.0000000%
Loss	80.0000000%	80.0000000%
Capital	80.0000000%	80.0000000%

K Partner's share of liabilities:

	Beginning	Ending
Nonrecourse	\$	\$
Qualified nonrecourse financing	\$	353,087.
Recourse	\$ 3,033,977.	\$ 0.

L Partner's capital account analysis:

Beginning capital account	\$ -2,182,466.
Capital contributed during the year	\$
Current year increase (decrease)	\$ -629,110.
Withdrawals & distributions	\$ ( )
Ending capital account	\$ -2,811,576.

☒ Tax basis ☐ GAAP ☐ Section 704(b) book  
☐ Other (explain)

M Did the partner contribute property with a built-in gain or loss?

☐ Yes ☒ No

If "Yes," attach statement (see instructions)

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

1 Ordinary business income (loss)	15 Credits
-554,153.	
2 Net rental real estate income (loss)	16 Foreign transactions
3 Other net rental income (loss)	
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	17 Alternative min tax (AMT) items
6b Qualified dividends	
6c Dividend equivalents	
7 Royalties	18 Tax-exempt income and nondeductible expenses
	C* STMT
8 Net short-term capital gain (loss)	
9a Net long-term capital gain (loss)	19 Distributions
9b Collectibles (28%) gain (loss)	
9c Unrecaptured sec 1250 gain	20 Other information
10 Net section 1231 gain (loss)	Z * -554,153.
-11,500.	AA * 201,729.
11 Other income (loss)	AB * 199,581.
	AC * 0.
	AD * 0.
	AG * 1,553,943.
12 Section 179 deduction	
13 Other deductions	
A 74.	
14 Self-employment earnings (loss)	

\*See attached statement for additional information.

For IRS Use Only

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SCHEDULE K-1                      NONDEDUCTIBLE EXPENSES, BOX 18, CODE C

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DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES TAX PENALTIES	NONDEDUCTIBLE PORTION	29,896.
		19,408.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		49,304.

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SCHEDULE K-1                      SECTION 199A ITEMS, BOX 20  
CODES Z THROUGH AD

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CODE	DESCRIPTION	AMOUNT
	TRADE OR BUSINESS -	
Z	SECTION 199A QUALIFIED BUSINESS INCOME * * INCLUDED	-554,153.
	ORDINARY INCOME(LOSS)	-554,153.
AA	SECTION 199A W-2 WAGES	201,729.
AB	SECTION 199A UNADJUSTED BASIS	199,581.
AC	SECTION 199A REIT DIVIDENDS	0.
AD	SECTION 199A PTP INCOME	0.



## SCHEDULE K-1 SECTION 199A ADDITIONAL INFORMATION

THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 20, UNDER CODES Z, AA, AB, AC AND AD. THE CHARITABLE CONTRIBUTIONS, INVESTMENT INTEREST EXPENSE, DEDUCTIONS - ROYALTY INCOME, SECTION 59(E)(2) EXPENDITURES AND DEDUCTIONS - OTHER PORTFOLIO AMOUNTS ARE NOT INCLUDED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME AMOUNT UNDER CODE Z. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

## SCHEDULE K-1 GROSS RECEIPTS - SECTION 59A(E), BOX 20, CODE AG

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
GROSS RECEIPTS FOR SECTION 59A(E)	SEE IRS SCH. K-1 INSTRUCTIONS	1,553,943.
TOTAL TO SCHEDULE K-1, LINE 20 AG		1,553,943.

## SCHEDULE K-1 CURRENT YEAR INCREASES (DECREASES)

DESCRIPTION	AMOUNT	TOTALS
ORDINARY INCOME (LOSS)	-554,153.	
SECTION 1231 GAIN (LOSS)	-11,500.	
SCHEDULE K-1 INCOME SUBTOTAL		-565,653.
CHARITABLE CONTRIBUTIONS	-74.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-74.
NET INCOME (LOSS) PER SCHEDULE K-1		-565,727.
GAIN/LOSS ON BOOKS AND NOT ON RETURN	15,578.	
DEPRECIATION ON BOOKS AND NOT ON RETURN	-21,499.	
NONDEDUCTIBLE EXPENSES	-49,304.	
PRIOR PERIOD ADJUSTMENT	-8,158.	
OTHER INCREASES OR DECREASES SUBTOTAL		-63,383.
TOTAL TO SCHEDULE K-1, ITEM L		-629,110.

**This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.**

1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		Code	Report on
Passive loss	Report on	J Work opportunity credit	See the Partner's Instructions
Passive income	See the Partner's Instructions	K Disabled access credit	
Nonpassive loss	Schedule E, line 28, column (h)	L Empowerment zone employment credit	
Nonpassive income	See the Partner's Instructions	M Credit for increasing research activities	
	Schedule E, line 28, column (k)	N Credit for employer social security and Medicare taxes	
	See the Partner's Instructions	O Backup withholding	
		P Other credits	
2. Net rental real estate income (loss)		16. Foreign transactions	Form 1116, Part I
3. Other net rental income (loss)		A Name of country or U.S. possession	
		B Gross income from all sources	
		C Gross income sourced at partner level	Form 1116, Part I
		Foreign gross income sourced at partnership level	
		D Section 951A category	
		E Foreign branch category	
		F Passive category	
		G General category	Form 1116, Part I
		H Other	
		Deductions allocated and apportioned at partner level	Form 1116, Part I
		I Interest expense	
		J Other	Form 1116, Part I
		Deductions allocated and apportioned at partnership level to foreign source income	Form 1116, Part I
		K Section 951A category	
		L Foreign branch category	
		M Passive category	
		N General category	
		O Other	
		Other information	Form 1116, Part II
		P Total foreign taxes paid	
		Q Total foreign taxes accrued	Form 1116, Part II
		R Reduction in taxes available for credit	Form 1116, line 12
		S Foreign trading gross receipts	Form 8873
		T Extraterritorial income exclusion	Form 8873
		U Section 951A(c)(1)(A) tested income	See the Partner's Instructions
		V Tested foreign income tax	
		W Section 965 information	
		X Other foreign transactions	
		17. Alternative minimum tax (AMT) items	See the Partner's Instructions and the Instructions for Form 6251
		A Post-1986 depreciation adjustment	
		B Adjusted gain or loss	
		C Depletion (other than oil & gas)	
		D Oil, gas, & geothermal - gross income	
		E Oil, gas, & geothermal - deductions	
		F Other AMT items	
		18. Tax-exempt income and nondeductible expenses	Form 1040, line 2a
		A Tax-exempt interest income	
		B Other tax-exempt income	
		C Nondeductible expenses	See the Partner's Instructions
		19. Distributions	See the Partner's Instructions
		A Cash and marketable securities	
		B Distribution subject to section 737	
		C Other property	See the Partner's Instructions
		20. Other information	
		A Investment income	
		B Investment expenses	
		C Fuel tax credit information	
		D Qualified rehabilitation expenditures (other than rental real estate)	
		E Basis of energy property	
		F Recapture of low-income housing credit (section 42(j)(5))	
		G Recapture of low-income housing credit (other)	
		H Recapture of investment credit	
		I Recapture of other credits	
		J Look-back interest - completed long-term contracts	
		K Look-back interest - income forecast method	
		L Dispositions of property with section 179 deductions	
		M Recapture of section 179 deduction	
		N Interest expense for corporate partners through Y	
		Z Section 199A income	
		AA Section 199A W-2 wages	
		AB Section 199A unadjusted basis	
		AC Section 199A REIT dividends	
		AD Section 199A PTP income	
		AE Excess taxable income	
		AF Excess business interest income	
		AG Gross receipts for section 59A(e)	
		AH Other information	
14. Self-employment earnings (loss)			
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.			
A Net earnings (loss) from self-employment	Schedule SE, Section A or B		
B Gross farming or fishing income	See the Partner's Instructions		
C Gross non-farm income	See the Partner's Instructions		
15. Credits			
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions		
B Low-income housing credit (other) from pre-2008 buildings			
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings			
D Low-income housing credit (other) from post-2007 buildings			
E Qualified rehabilitation expenditures (rental real estate)			
F Other rental real estate credits			
G Other rental credits			
H Undistributed capital gains credit			
I Biofuel producer credit		Schedule 5 (Form 1040), line 74, box a	
	See the Partner's Instructions		

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See separate instructions.

Part I Information About the Partnership	Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items												
<b>A</b> Partnership's employer identification number [REDACTED]	<b>1</b> Ordinary business income (loss) -57,839.												
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 770 N LASALLE, SUITE 650 CHICAGO, IL 60654	<b>2</b> Net rental real estate income (loss)												
<b>C</b> IRS Center where partnership filed return E-FILE	<b>3</b> Other net rental income (loss)												
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	<b>4</b> Guaranteed payments 72,000.												
<b>Part II Information About the Partner</b>	<b>5</b> Interest income												
<b>E</b> Partner's identifying number [REDACTED]	<b>6a</b> Ordinary dividends												
<b>F</b> Partner's name, address, city, state, and ZIP code  CHERYL ARTS [REDACTED]	<b>6b</b> Qualified dividends												
<b>G</b> <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member	<b>6c</b> Dividend equivalents												
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner	<b>7</b> Royalties												
<b>I1</b> What type of entity is this partner? <u>INDIVIDUAL</u>	<b>8</b> Net short-term capital gain (loss)												
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>	<b>9a</b> Net long-term capital gain (loss)												
<b>J</b> Partner's share of profit, loss, and capital:	<b>9b</b> Collectibles (28%) gain (loss)												
<table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Beginning</th> <th style="text-align: right;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: right;">8.3500000%</td> <td style="text-align: right;">8.3500000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: right;">8.3500000%</td> <td style="text-align: right;">8.3500000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">8.3500000%</td> <td style="text-align: right;">8.3500000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	8.3500000%	8.3500000%	Loss	8.3500000%	8.3500000%	Capital	8.3500000%	8.3500000%	<b>9c</b> Unrecaptured sec 1250 gain
	Beginning	Ending											
Profit	8.3500000%	8.3500000%											
Loss	8.3500000%	8.3500000%											
Capital	8.3500000%	8.3500000%											
<b>K</b> Partner's share of liabilities:	<b>10</b> Net section 1231 gain (loss) -1,200.												
<table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Beginning</th> <th style="text-align: right;">Ending</th> </tr> </thead> <tbody> <tr> <td>Nonrecourse</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$</td> </tr> <tr> <td>Qualified nonrecourse financing</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$ 36,854.</td> </tr> <tr> <td>Recourse</td> <td style="text-align: right;">\$ 0.</td> <td style="text-align: right;">\$ 0.</td> </tr> </tbody> </table>		Beginning	Ending	Nonrecourse	\$	\$	Qualified nonrecourse financing	\$	\$ 36,854.	Recourse	\$ 0.	\$ 0.	<b>11</b> Other income (loss)
	Beginning	Ending											
Nonrecourse	\$	\$											
Qualified nonrecourse financing	\$	\$ 36,854.											
Recourse	\$ 0.	\$ 0.											
<b>L</b> Partner's capital account analysis:	<b>12</b> Section 179 deduction												
Beginning capital account \$ -227,906.	<b>13</b> Other deductions												
Capital contributed during the year \$	<b>A</b> 8.												
Current year increase (decrease) \$ -65,662.	<b>14</b> Self-employment earnings (loss)												
Withdrawals & distributions \$( )	<b>A</b> 14,161.												
Ending capital account \$ -293,568.	<b>C</b> 162,193.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book	*See attached statement for additional information.												
<input type="checkbox"/> Other (explain)	For IRS Use Only												
<b>M</b> Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

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SCHEDULE K-1                      NONDEDUCTIBLE EXPENSES, BOX 18, CODE C

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DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES TAX PENALTIES	NONDEDUCTIBLE PORTION	3,120.
		2,026.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		5,146.

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SCHEDULE K-1                      SECTION 199A ITEMS, BOX 20  
CODES Z THROUGH AD

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CODE	DESCRIPTION	AMOUNT
	TRADE OR BUSINESS -	
Z	SECTION 199A QUALIFIED BUSINESS INCOME *	-57,839.
	* INCLUDED	
	ORDINARY INCOME(LOSS)	-57,839.
	* NOT INCLUDED	
	SELF-EMPLOYMENT EARNINGS(LOSS)*	14,161.
	* INCLUDES GUARANTEED PAYMENTS	72,000.
AA	SECTION 199A W-2 WAGES	21,055.
AB	SECTION 199A UNADJUSTED BASIS	20,831.
AC	SECTION 199A REIT DIVIDENDS	0.
AD	SECTION 199A PTP INCOME	0.

## SCHEDULE K-1

## SECTION 199A ADDITIONAL INFORMATION

THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 20, UNDER CODES Z, AA, AB, AC AND AD. THE CHARITABLE CONTRIBUTIONS, INVESTMENT INTEREST EXPENSE, DEDUCTIONS - ROYALTY INCOME, SECTION 59(E)(2) EXPENDITURES AND DEDUCTIONS - OTHER PORTFOLIO AMOUNTS ARE NOT INCLUDED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME AMOUNT UNDER CODE Z. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

## SCHEDULE K-1

## CURRENT YEAR INCREASES (DECREASES)

DESCRIPTION	AMOUNT	TOTALS
ORDINARY INCOME (LOSS)	-57,839.	
SECTION 1231 GAIN (LOSS)	-1,200.	
SCHEDULE K-1 INCOME SUBTOTAL		-59,039.
CHARITABLE CONTRIBUTIONS	-8.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-8.
NET INCOME (LOSS) PER SCHEDULE K-1		-59,047.
GAIN/LOSS ON BOOKS AND NOT ON RETURN	1,626.	
DEPRECIATION ON BOOKS AND NOT ON RETURN	-2,244.	
NONDEDUCTIBLE EXPENSES	-5,146.	
PRIOR PERIOD ADJUSTMENT	-851.	
OTHER INCREASES OR DECREASES SUBTOTAL		-6,615.
TOTAL TO SCHEDULE K-1, ITEM L		-65,662.

2018.04020	THE POWER COMPANY USA, LLC	60534	01
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**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions,  
Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>		<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>													
<b>A</b> Partnership's employer identification number <div style="background-color: black; width: 100px; height: 1.2em; margin-top: 5px;"></div>	<b>1</b> Ordinary business income (loss) <div style="text-align: right;">- 50,913.</div>	<b>15</b> Credits													
<b>B</b> Partnership's name, address, city, state, and ZIP code  <b>THE POWER COMPANY USA, LLC</b> <b>770 N LASALLE, SUITE 650</b> <b>CHICAGO, IL 60654</b>	<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions													
<b>C</b> IRS Center where partnership filed return <b>E-FILE</b>	<b>3</b> Other net rental income (loss)														
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	<b>4</b> Guaranteed payments <div style="text-align: right;">179,100.</div>														
<b>Part II Information About the Partner</b>	<b>5</b> Interest income														
<b>E</b> Partner's identifying number <div style="background-color: black; width: 100px; height: 1.2em; margin-top: 5px;"></div>	<b>6a</b> Ordinary dividends														
<b>F</b> Partner's name, address, city, state, and ZIP code  <b>PATRICK FARAH</b> <div style="background-color: black; width: 150px; height: 1.2em; margin-top: 5px;"></div>	<b>6b</b> Qualified dividends	<b>17</b> Alternative min tax (AMT) items <b>A</b> - 49.													
<b>G</b> <input checked="" type="checkbox"/> General partner or LLC member-manager <input type="checkbox"/> Limited partner or other LLC member	<b>6c</b> Dividend equivalents														
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner	<b>7</b> Royalties	<b>18</b> Tax-exempt income and nondeductible expenses <b>C*</b> STMT													
<b>I1</b> What type of entity is this partner? <b>INDIVIDUAL</b>	<b>8</b> Net short-term capital gain (loss)														
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>	<b>9a</b> Net long-term capital gain (loss)	<b>19</b> Distributions													
<b>J</b> Partner's share of profit, loss, and capital:	<b>9b</b> Collectibles (28%) gain (loss)														
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Beginning</th> <th style="text-align: right;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: right;">7.3500000%</td> <td style="text-align: right;">7.3500000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: right;">7.3500000%</td> <td style="text-align: right;">7.3500000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">7.3500000%</td> <td style="text-align: right;">7.3500000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	7.3500000%	7.3500000%	Loss	7.3500000%	7.3500000%	Capital	7.3500000%	7.3500000%	<b>9c</b> Unrecaptured sec 1250 gain	<b>20</b> Other information <b>Z</b> * - 50,913. <b>AA</b> * 18,534. <b>AB</b> * 18,337. <b>AC</b> * 0. <b>AD</b> * 0.	
	Beginning	Ending													
Profit	7.3500000%	7.3500000%													
Loss	7.3500000%	7.3500000%													
Capital	7.3500000%	7.3500000%													
<b>K</b> Partner's share of liabilities:	<b>10</b> Net section 1231 gain (loss) <div style="text-align: right;">- 1,057.</div>														
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Beginning</th> <th style="text-align: right;">Ending</th> </tr> </thead> <tbody> <tr> <td>Nonrecourse</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$</td> </tr> <tr> <td>Qualified nonrecourse financing</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">32,440.</td> </tr> <tr> <td>Recourse</td> <td style="text-align: right;">\$ 0.</td> <td style="text-align: right;">\$ 0.</td> </tr> </tbody> </table>		Beginning	Ending	Nonrecourse	\$	\$	Qualified nonrecourse financing	\$	32,440.	Recourse	\$ 0.	\$ 0.	<b>11</b> Other income (loss)		
	Beginning	Ending													
Nonrecourse	\$	\$													
Qualified nonrecourse financing	\$	32,440.													
Recourse	\$ 0.	\$ 0.													
<b>L</b> Partner's capital account analysis:	<b>12</b> Section 179 deduction														
Beginning capital account ..... \$ - 200,523. Capital contributed during the year ..... \$ ..... Current year increase (decrease) ..... \$ - 57,800. Withdrawals & distributions ..... \$( ..... ) Ending capital account ..... \$ - 258,323.	<b>13</b> Other deductions <b>A</b> 7.														
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain)	<b>14</b> Self-employment earnings (loss) <b>A</b> 128,187. <b>C</b> 142,768.														
<b>M</b> Did the partner contribute property with a built-in gain or loss? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach statement (see instructions)	<p style="text-align: center;">*See attached statement for additional information.</p>														

For IRS Use Only



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SCHEDULE K-1                      NONDEDUCTIBLE EXPENSES, BOX 18, CODE C

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DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES TAX PENALTIES	NONDEDUCTIBLE PORTION	2,747.
		1,783.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		4,530.

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SCHEDULE K-1                      SECTION 199A ITEMS, BOX 20  
CODES Z THROUGH AD

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CODE	DESCRIPTION	AMOUNT
	TRADE OR BUSINESS -	
Z	SECTION 199A QUALIFIED BUSINESS INCOME *	-50,913.
	* INCLUDED	
	ORDINARY INCOME(LOSS)	-50,913.
	* NOT INCLUDED	
	SELF-EMPLOYMENT EARNINGS(LOSS)*	128,187.
	* INCLUDES GUARANTEED PAYMENTS	179,100.
AA	SECTION 199A W-2 WAGES	18,534.
AB	SECTION 199A UNADJUSTED BASIS	18,337.
AC	SECTION 199A REIT DIVIDENDS	0.
AD	SECTION 199A PTP INCOME	0.



## SCHEDULE K-1

## SECTION 199A ADDITIONAL INFORMATION

THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 20, UNDER CODES Z, AA, AB, AC AND AD. THE CHARITABLE CONTRIBUTIONS, INVESTMENT INTEREST EXPENSE, DEDUCTIONS - ROYALTY INCOME, SECTION 59(E)(2) EXPENDITURES AND DEDUCTIONS - OTHER PORTFOLIO AMOUNTS ARE NOT INCLUDED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME AMOUNT UNDER CODE Z. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

## SCHEDULE K-1

## CURRENT YEAR INCREASES (DECREASES)

DESCRIPTION	AMOUNT	TOTALS
ORDINARY INCOME (LOSS)	-50,913.	
SECTION 1231 GAIN (LOSS)	-1,057.	
SCHEDULE K-1 INCOME SUBTOTAL		-51,970.
CHARITABLE CONTRIBUTIONS	-7.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-7.
NET INCOME (LOSS) PER SCHEDULE K-1		-51,977.
GAIN/LOSS ON BOOKS AND NOT ON RETURN	1,432.	
DEPRECIATION ON BOOKS AND NOT ON RETURN	-1,975.	
NONDEDUCTIBLE EXPENSES	-4,530.	
PRIOR PERIOD ADJUSTMENT	-750.	
OTHER INCREASES OR DECREASES SUBTOTAL		-5,823.
TOTAL TO SCHEDULE K-1, ITEM L		-57,800.

2018.04020	THE POWER COMPANY USA, LLC	60534	01
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**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See separate instructions.

Part I Information About the Partnership	Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items												
<b>A</b> Partnership's employer identification number [REDACTED]	<b>1</b> Ordinary business income (loss) -10,391.												
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 770 N LASALLE, SUITE 650 CHICAGO, IL 60654	<b>15</b> Credits												
<b>C</b> IRS Center where partnership filed return E-FILE	<b>2</b> Net rental real estate income (loss)												
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	<b>16</b> Foreign transactions												
<b>Part II Information About the Partner</b>	<b>3</b> Other net rental income (loss)												
<b>E</b> Partner's identifying number [REDACTED]	<b>4</b> Guaranteed payments												
<b>F</b> Partner's name, address, city, state, and ZIP code  WHITAKER ENERGY GROUP LLC [REDACTED]	<b>5</b> Interest income												
<b>G</b> <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member	<b>6a</b> Ordinary dividends												
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner	<b>6b</b> Qualified dividends												
<b>I1</b> What type of entity is this partner? <u>PARTNERSHIP</u>	<b>6c</b> Dividend equivalents												
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>	<b>7</b> Royalties												
<b>J</b> Partner's share of profit, loss, and capital:	<b>8</b> Net short-term capital gain (loss)												
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Beginning</th> <th>Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td>1.5000000%</td> <td>1.5000000%</td> </tr> <tr> <td>Loss</td> <td>1.5000000%</td> <td>1.5000000%</td> </tr> <tr> <td>Capital</td> <td>1.5000000%</td> <td>1.5000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	1.5000000%	1.5000000%	Loss	1.5000000%	1.5000000%	Capital	1.5000000%	1.5000000%	<b>9a</b> Net long-term capital gain (loss)
	Beginning	Ending											
Profit	1.5000000%	1.5000000%											
Loss	1.5000000%	1.5000000%											
Capital	1.5000000%	1.5000000%											
<b>K</b> Partner's share of liabilities:	<b>9b</b> Collectibles (28%) gain (loss)												
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Beginning</th> <th>Ending</th> </tr> </thead> <tbody> <tr> <td>Nonrecourse</td> <td>\$</td> <td>\$</td> </tr> <tr> <td>Qualified nonrecourse financing</td> <td>\$</td> <td>\$ 6,620.</td> </tr> <tr> <td>Recourse</td> <td>\$ 0.</td> <td>\$ 0.</td> </tr> </tbody> </table>		Beginning	Ending	Nonrecourse	\$	\$	Qualified nonrecourse financing	\$	\$ 6,620.	Recourse	\$ 0.	\$ 0.	<b>9c</b> Unrecaptured sec 1250 gain
	Beginning	Ending											
Nonrecourse	\$	\$											
Qualified nonrecourse financing	\$	\$ 6,620.											
Recourse	\$ 0.	\$ 0.											
<b>L</b> Partner's capital account analysis:	<b>10</b> Net section 1231 gain (loss) -216.												
Beginning capital account \$ -40,923.	<b>11</b> Other income (loss)												
Capital contributed during the year \$	<b>12</b> Section 179 deduction												
Current year increase (decrease) \$ -11,797.	<b>13</b> Other deductions												
Withdrawals & distributions \$( )	<b>14</b> Self-employment earnings (loss)												
Ending capital account \$ -52,720.	<b>15</b> Credits												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book	<b>16</b> Foreign transactions												
<input type="checkbox"/> Other (explain)	<b>17</b> Alternative min tax (AMT) items												
<b>M</b> Did the partner contribute property with a built-in gain or loss?	<b>18</b> Tax-exempt income and nondeductible expenses												
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>19</b> Distributions												
If "Yes," attach statement (see instructions)	<b>20</b> Other information												

\*See attached statement for additional information.

For IRS Use Only

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	NONDEDUCTIBLE PORTION	561.
TAX PENALTIES		364.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		925.

CODE	DESCRIPTION	AMOUNT
	TRADE OR BUSINESS -	
Z	SECTION 199A QUALIFIED BUSINESS INCOME *	-10,391.
	* INCLUDED	
	ORDINARY INCOME(LOSS)	-10,391.
	* NOT INCLUDED	
	SELF-EMPLOYMENT EARNINGS(LOSS)	-10,391.
AA	SECTION 199A W-2 WAGES	3,782.
AB	SECTION 199A UNADJUSTED BASIS	3,742.
AC	SECTION 199A REIT DIVIDENDS	0.
AD	SECTION 199A PTP INCOME	0.

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SCHEDULE K-1 SECTION 199A ADDITIONAL INFORMATION

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THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 20, UNDER CODES Z, AA, AB, AC AND AD. THE CHARITABLE CONTRIBUTIONS, INVESTMENT INTEREST EXPENSE, DEDUCTIONS - ROYALTY INCOME, SECTION 59(E)(2) EXPENDITURES AND DEDUCTIONS - OTHER PORTFOLIO AMOUNTS ARE NOT INCLUDED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME AMOUNT UNDER CODE Z. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

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SCHEDULE K-1 GROSS RECEIPTS - SECTION 59A(E), BOX 20, CODE AG

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DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
GROSS RECEIPTS FOR SECTION 59A(E)	SEE IRS SCH. K-1 INSTRUCTIONS	29,136.
TOTAL TO SCHEDULE K-1, LINE 20 AG		29,136.

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SCHEDULE K-1 CURRENT YEAR INCREASES (DECREASES)

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DESCRIPTION	AMOUNT	TOTALS
ORDINARY INCOME (LOSS)	-10,391.	
SECTION 1231 GAIN (LOSS)	-216.	
SCHEDULE K-1 INCOME SUBTOTAL		-10,607.
CHARITABLE CONTRIBUTIONS	-1.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-1.
NET INCOME (LOSS) PER SCHEDULE K-1		-10,608.
GAIN/LOSS ON BOOKS AND NOT ON RETURN	292.	
DEPRECIATION ON BOOKS AND NOT ON RETURN	-404.	
NONDEDUCTIBLE EXPENSES	-925.	
PRIOR PERIOD ADJUSTMENT	-152.	
OTHER INCREASES OR DECREASES SUBTOTAL		-1,189.
TOTAL TO SCHEDULE K-1, ITEM L		-11,797.

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2018.04020 THE POWER COMPANY USA, LLC 60534 01

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions, Credits, etc.**

▶ See separate instructions.

<p><b>Part I Information About the Partnership</b></p> <p><b>A</b> Partnership's employer identification number [REDACTED]</p> <p><b>B</b> Partnership's name, address, city, state, and ZIP code <b>THE POWER COMPANY USA, LLC</b> <b>770 N LASALLE, SUITE 650</b> <b>CHICAGO, IL 60654</b></p> <p><b>C</b> IRS Center where partnership filed return <b>E-FILE</b></p> <p><b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)</p> <p><b>Part II Information About the Partner</b></p> <p><b>E</b> Partner's identifying number [REDACTED]</p> <p><b>F</b> Partner's name, address, city, state, and ZIP code <b>CAPITAL WINDOW VENTURES, LLC</b> [REDACTED]</p> <p><b>G</b> <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member</p> <p><b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner</p> <p><b>I1</b> What type of entity is this partner? <b>PARTNERSHIP</b></p> <p><b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/></p> <p><b>J</b> Partner's share of profit, loss, and capital:</p> <table style="width:100%;"> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> <tr> <td>Profit</td> <td style="text-align: right;">1.0000000%</td> <td style="text-align: right;">1.0000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: right;">1.0000000%</td> <td style="text-align: right;">1.0000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">1.0000000%</td> <td style="text-align: right;">1.0000000%</td> </tr> </table> <p><b>K</b> Partner's share of liabilities:</p> <table style="width:100%;"> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> <tr> <td>Nonrecourse .....</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$</td> </tr> <tr> <td>Qualified nonrecourse financing .....</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$ 4,414.</td> </tr> <tr> <td>Recourse .....</td> <td style="text-align: right;">\$ 0.</td> <td style="text-align: right;">\$ 0.</td> </tr> </table> <p><b>L</b> Partner's capital account analysis:</p> <table style="width:100%;"> <tr> <td>Beginning capital account .....</td> <td style="text-align: right;">\$ -27,285.</td> </tr> <tr> <td>Capital contributed during the year .....</td> <td style="text-align: right;">\$</td> </tr> <tr> <td>Current year increase (decrease) .....</td> <td style="text-align: right;">\$ -7,862.</td> </tr> <tr> <td>Withdrawals &amp; distributions .....</td> <td style="text-align: right;">\$( )</td> </tr> <tr> <td>Ending capital account .....</td> <td style="text-align: right;">\$ -35,147.</td> </tr> </table> <p><input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book</p> <p><input type="checkbox"/> Other (explain)</p> <p><b>M</b> Did the partner contribute property with a built-in gain or loss? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach statement (see instructions)</p>		Beginning	Ending	Profit	1.0000000%	1.0000000%	Loss	1.0000000%	1.0000000%	Capital	1.0000000%	1.0000000%		Beginning	Ending	Nonrecourse .....	\$	\$	Qualified nonrecourse financing .....	\$	\$ 4,414.	Recourse .....	\$ 0.	\$ 0.	Beginning capital account .....	\$ -27,285.	Capital contributed during the year .....	\$	Current year increase (decrease) .....	\$ -7,862.	Withdrawals & distributions .....	\$( )	Ending capital account .....	\$ -35,147.	<p><b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b></p> <table style="width:100%;"> <tr> <td style="width:50%;"><b>1</b> Ordinary business income (loss) -6,927.</td> <td style="width:50%;"><b>15</b> Credits</td> </tr> <tr> <td><b>2</b> Net rental real estate income (loss)</td> <td><b>16</b> Foreign transactions</td> </tr> <tr> <td><b>3</b> Other net rental income (loss)</td> <td></td> </tr> <tr> <td><b>4</b> Guaranteed payments</td> <td></td> </tr> <tr> <td><b>5</b> Interest income</td> <td></td> </tr> <tr> <td><b>6a</b> Ordinary dividends</td> <td><b>17</b> Alternative min tax (AMT) items</td> </tr> <tr> <td><b>6b</b> Qualified dividends</td> <td><b>A</b> -7.</td> </tr> <tr> <td><b>6c</b> Dividend equivalents</td> <td></td> </tr> <tr> <td><b>7</b> Royalties</td> <td><b>18</b> Tax-exempt income and nondeductible expenses</td> </tr> <tr> <td><b>8</b> Net short-term capital gain (loss)</td> <td><b>C*</b> STMT</td> </tr> <tr> <td><b>9a</b> Net long-term capital gain (loss)</td> <td><b>19</b> Distributions</td> </tr> <tr> <td><b>9b</b> Collectibles (28%) gain (loss)</td> <td><b>20</b> Other information</td> </tr> <tr> <td><b>9c</b> Unrecaptured sec 1250 gain</td> <td><b>Z</b> * -6,927.</td> </tr> <tr> <td><b>10</b> Net section 1231 gain (loss)</td> <td><b>AA</b> * 2,522.</td> </tr> <tr> <td><b>11</b> Other income (loss)</td> <td><b>AB</b> * 2,494.</td> </tr> <tr> <td></td> <td><b>AC</b> * 0.</td> </tr> <tr> <td></td> <td><b>AD</b> * 0.</td> </tr> <tr> <td></td> <td><b>AG</b> * 19,424.</td> </tr> <tr> <td><b>12</b> Section 179 deduction</td> <td></td> </tr> <tr> <td><b>13</b> Other deductions</td> <td><b>A</b> 1.</td> </tr> <tr> <td><b>14</b> Self-employment earnings (loss)</td> <td></td> </tr> <tr> <td><b>A</b> -6,927.</td> <td></td> </tr> <tr> <td><b>C</b> 19,424.</td> <td></td> </tr> </table> <p>*See attached statement for additional information.</p>	<b>1</b> Ordinary business income (loss) -6,927.	<b>15</b> Credits	<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions	<b>3</b> Other net rental income (loss)		<b>4</b> Guaranteed payments		<b>5</b> Interest income		<b>6a</b> Ordinary dividends	<b>17</b> Alternative min tax (AMT) items	<b>6b</b> Qualified dividends	<b>A</b> -7.	<b>6c</b> Dividend equivalents		<b>7</b> Royalties	<b>18</b> Tax-exempt income and nondeductible expenses	<b>8</b> Net short-term capital gain (loss)	<b>C*</b> STMT	<b>9a</b> Net long-term capital gain (loss)	<b>19</b> Distributions	<b>9b</b> Collectibles (28%) gain (loss)	<b>20</b> Other information	<b>9c</b> Unrecaptured sec 1250 gain	<b>Z</b> * -6,927.	<b>10</b> Net section 1231 gain (loss)	<b>AA</b> * 2,522.	<b>11</b> Other income (loss)	<b>AB</b> * 2,494.		<b>AC</b> * 0.		<b>AD</b> * 0.		<b>AG</b> * 19,424.	<b>12</b> Section 179 deduction		<b>13</b> Other deductions	<b>A</b> 1.	<b>14</b> Self-employment earnings (loss)		<b>A</b> -6,927.		<b>C</b> 19,424.	
	Beginning	Ending																																																																															
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For IRS Use Only



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SCHEDULE K-1                      NONDEDUCTIBLE EXPENSES, BOX 18, CODE C

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DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES TAX PENALTIES	NONDEDUCTIBLE PORTION	373.
		242.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		615.

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SCHEDULE K-1                      SECTION 199A ITEMS, BOX 20  
CODES Z THROUGH AD

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CODE	DESCRIPTION	AMOUNT
	TRADE OR BUSINESS -	
Z	SECTION 199A QUALIFIED BUSINESS INCOME *	-6,927.
	* INCLUDED	
	ORDINARY INCOME(LOSS)	-6,927.
	* NOT INCLUDED	
	SELF-EMPLOYMENT EARNINGS(LOSS)	-6,927.
AA	SECTION 199A W-2 WAGES	2,522.
AB	SECTION 199A UNADJUSTED BASIS	2,494.
AC	SECTION 199A REIT DIVIDENDS	0.
AD	SECTION 199A PTP INCOME	0.



## SCHEDULE K-1 SECTION 199A ADDITIONAL INFORMATION

THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 20, UNDER CODES Z, AA, AB, AC AND AD. THE CHARITABLE CONTRIBUTIONS, INVESTMENT INTEREST EXPENSE, DEDUCTIONS - ROYALTY INCOME, SECTION 59(E)(2) EXPENDITURES AND DEDUCTIONS - OTHER PORTFOLIO AMOUNTS ARE NOT INCLUDED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME AMOUNT UNDER CODE Z. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

## SCHEDULE K-1 GROSS RECEIPTS - SECTION 59A(E), BOX 20, CODE AG

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
GROSS RECEIPTS FOR SECTION 59A(E)	SEE IRS SCH. K-1 INSTRUCTIONS	19,424.
TOTAL TO SCHEDULE K-1, LINE 20 AG		19,424.

## SCHEDULE K-1 CURRENT YEAR INCREASES (DECREASES)

DESCRIPTION	AMOUNT	TOTALS
ORDINARY INCOME (LOSS)	-6,927.	
SECTION 1231 GAIN (LOSS)	-143.	
SCHEDULE K-1 INCOME SUBTOTAL		-7,070.
CHARITABLE CONTRIBUTIONS	-1.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-1.
NET INCOME (LOSS) PER SCHEDULE K-1		-7,071.
GAIN/LOSS ON BOOKS AND NOT ON RETURN	194.	
DEPRECIATION ON BOOKS AND NOT ON RETURN	-268.	
NONDEDUCTIBLE EXPENSES	-615.	
PRIOR PERIOD ADJUSTMENT	-102.	
OTHER INCREASES OR DECREASES SUBTOTAL		-791.
TOTAL TO SCHEDULE K-1, ITEM L		-7,862.

2018.04020 THE POWER COMPANY USA, LLC 60534 01

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions,  
Credits, etc.**

▶ See separate instructions.

**Part I Information About the Partnership****A** Partnership's employer identification number**B** Partnership's name, address, city, state, and ZIP code

THE POWER COMPANY USA, LLC  
770 N LASALLE, SUITE 650  
CHICAGO, IL 60654

**C** IRS Center where partnership filed return

E-FILE

**D** ☐ Check if this is a publicly traded partnership (PTP)**Part II Information About the Partner****E** Partner's identifying number**F** Partner's name, address, city, state, and ZIP code

GDR PRIVEE, INC.

**G** ☐ General partner or LLC member-manager ☒ Limited partner or other LLC member**H** ☒ Domestic partner ☐ Foreign partner**I1** What type of entity is this partner? CORPORATION**I2** If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐**J** Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	1.0000000%	1.0000000%
Loss	1.0000000%	1.0000000%
Capital	1.0000000%	1.0000000%

**K** Partner's share of liabilities:

	Beginning	Ending
Nonrecourse	\$	\$
Qualified nonrecourse financing	\$	\$ 4,413.
Recourse	\$ 0.	\$ 0.

**L** Partner's capital account analysis:

Beginning capital account	\$	-27,280.
Capital contributed during the year	\$	
Current year increase (decrease)	\$	-7,864.
Withdrawals & distributions	\$(	)
Ending capital account	\$	-35,144.

☒ Tax basis ☐ GAAP ☐ Section 704(b) book  
☐ Other (explain)

**M** Did the partner contribute property with a built-in gain or loss?☐ Yes ☒ No

If "Yes," attach statement (see instructions)

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

<b>1</b> Ordinary business income (loss) -6,926.	<b>15</b> Credits
<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions
<b>3</b> Other net rental income (loss)	
<b>4</b> Guaranteed payments	
<b>5</b> Interest income	
<b>6a</b> Ordinary dividends	<b>17</b> Alternative min tax (AMT) items
<b>6b</b> Qualified dividends	
<b>6c</b> Dividend equivalents	<b>18</b> Tax-exempt income and nondeductible expenses
<b>7</b> Royalties	C* STMT
<b>8</b> Net short-term capital gain (loss)	
<b>9a</b> Net long-term capital gain (loss)	<b>19</b> Distributions
<b>9b</b> Collectibles (28%) gain (loss)	<b>20</b> Other information
<b>9c</b> Unrecaptured sec 1250 gain	Z * -6,926.
<b>10</b> Net section 1231 gain (loss) -144.	AA * 2,522.
<b>11</b> Other income (loss)	AB * 2,495.
	AC * 0.
	AD * 0.
	AG * 19,425.
<b>12</b> Section 179 deduction	
<b>13</b> Other deductions A 1.	
<b>14</b> Self-employment earnings (loss)	

\*See attached statement for additional information.

For IRS Use Only

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SCHEDULE K-1 NONDEDUCTIBLE EXPENSES, BOX 18, CODE C

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DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES TAX PENALTIES	NONDEDUCTIBLE PORTION	374. 243.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		617.

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SCHEDULE K-1 SECTION 199A ITEMS, BOX 20  
CODES Z THROUGH AD

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CODE	DESCRIPTION	AMOUNT
	TRADE OR BUSINESS -	
Z	SECTION 199A QUALIFIED BUSINESS INCOME *	-6,926.
	* INCLUDED	
	ORDINARY INCOME(LOSS)	-6,926.
	* NOT INCLUDED	
	SELF-EMPLOYMENT EARNINGS(LOSS)	-6,926.
AA	SECTION 199A W-2 WAGES	2,522.
AB	SECTION 199A UNADJUSTED BASIS	2,495.
AC	SECTION 199A REIT DIVIDENDS	0.
AD	SECTION 199A PTP INCOME	0.

## SCHEDULE K-1 SECTION 199A ADDITIONAL INFORMATION

THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 20, UNDER CODES Z, AA, AB, AC AND AD. THE CHARITABLE CONTRIBUTIONS, INVESTMENT INTEREST EXPENSE, DEDUCTIONS - ROYALTY INCOME, SECTION 59(E)(2) EXPENDITURES AND DEDUCTIONS - OTHER PORTFOLIO AMOUNTS ARE NOT INCLUDED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME AMOUNT UNDER CODE Z. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

## SCHEDULE K-1 GROSS RECEIPTS - SECTION 59A(E), BOX 20, CODE AG

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
GROSS RECEIPTS FOR SECTION 59A(E)	SEE IRS SCH. K-1 INSTRUCTIONS	19,425.
TOTAL TO SCHEDULE K-1, LINE 20 AG		19,425.

## SCHEDULE K-1 CURRENT YEAR INCREASES (DECREASES)

DESCRIPTION	AMOUNT	TOTALS
ORDINARY INCOME (LOSS)	-6,926.	
SECTION 1231 GAIN (LOSS)	-144.	
SCHEDULE K-1 INCOME SUBTOTAL		-7,070.
CHARITABLE CONTRIBUTIONS	-1.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-1.
NET INCOME (LOSS) PER SCHEDULE K-1		-7,071.
GAIN/LOSS ON BOOKS AND NOT ON RETURN	195.	
DEPRECIATION ON BOOKS AND NOT ON RETURN	-269.	
NONDEDUCTIBLE EXPENSES	-617.	
PRIOR PERIOD ADJUSTMENT	-102.	
OTHER INCREASES OR DECREASES SUBTOTAL		-793.
TOTAL TO SCHEDULE K-1, ITEM L		-7,864.

**This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.**

1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		Code	Report on
Passive loss	Report on	J Work opportunity credit	See the Partner's Instructions
Passive income	See the Partner's Instructions	K Disabled access credit	
Nonpassive loss	Schedule E, line 28, column (h)	L Empowerment zone employment credit	
Nonpassive income	See the Partner's Instructions	M Credit for increasing research activities	
	Schedule E, line 28, column (k)	N Credit for employer social security and Medicare taxes	
	See the Partner's Instructions	O Backup withholding	
		P Other credits	
2. Net rental real estate income (loss)		16. Foreign transactions	Form 1116, Part I
3. Other net rental income (loss)		A Name of country or U.S. possession	
		B Gross income from all sources	
		C Gross income sourced at partner level	Form 1116, Part I
		Foreign gross income sourced at partnership level	
		D Section 951A category	
		E Foreign branch category	
		F Passive category	
		G General category	Form 1116, Part I
		H Other	
		Deductions allocated and apportioned at partner level	Form 1116, Part I
		I Interest expense	
		J Other	Form 1116, Part I
		Deductions allocated and apportioned at partnership level to foreign source income	Form 1116, Part I
		K Section 951A category	
		L Foreign branch category	
		M Passive category	
		N General category	
		O Other	Form 1116, Part II
		Other information	
		P Total foreign taxes paid	
		Q Total foreign taxes accrued	
		R Reduction in taxes available for credit	
		S Foreign trading gross receipts	
		T Extraterritorial income exclusion	
		U Section 951A(c)(1)(A) tested income	
		V Tested foreign income tax	
		W Section 965 information	
		X Other foreign transactions	
		17. Alternative minimum tax (AMT) items	See the Partner's Instructions and the Instructions for Form 6251
		A Post-1986 depreciation adjustment	
		B Adjusted gain or loss	
		C Depletion (other than oil & gas)	
		D Oil, gas, & geothermal - gross income	
		E Oil, gas, & geothermal - deductions	
		F Other AMT items	Form 1040, line 2a
		18. Tax-exempt income and nondeductible expenses	
		A Tax-exempt interest income	
		B Other tax-exempt income	See the Partner's Instructions
		C Nondeductible expenses	See the Partner's Instructions
		19. Distributions	See the Partner's Instructions
		A Cash and marketable securities	
		B Distribution subject to section 737	
		C Other property	See the Partner's Instructions
		20. Other information	
		A Investment income	
		B Investment expenses	
		C Fuel tax credit information	
		D Qualified rehabilitation expenditures (other than rental real estate)	
		E Basis of energy property	
		F Recapture of low-income housing credit (section 42(j)(5))	
		G Recapture of low-income housing credit (other)	
		H Recapture of investment credit	
		I Recapture of other credits	
		J Look-back interest - completed long-term contracts	
		K Look-back interest - income forecast method	
		L Dispositions of property with section 179 deductions	
		M Recapture of section 179 deduction	
		N Interest expense for corporate partners through Y	
		Z Section 199A income	
		AA Section 199A W-2 wages	
		AB Section 199A unadjusted basis	
		AC Section 199A REIT dividends	
		AD Section 199A PTP income	
		AE Excess taxable income	
		AF Excess business interest income	
		AG Gross receipts for section 59A(e)	
		AH Other information	
14. Self-employment earnings (loss)			
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.			
A Net earnings (loss) from self-employment	Schedule SE, Section A or B		
B Gross farming or fishing income	See the Partner's Instructions		
C Gross non-farm income	See the Partner's Instructions		
15. Credits			
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions		
B Low-income housing credit (other) from pre-2008 buildings			
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings			
D Low-income housing credit (other) from post-2007 buildings			
E Qualified rehabilitation expenditures (rental real estate)			
F Other rental real estate credits			
G Other rental credits			
H Undistributed capital gains credit			
I Biofuel producer credit		Schedule 5 (Form 1040), line 74, box a	
	See the Partner's Instructions		

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning

ending

**Partner's Share of Income, Deductions,  
Credits, etc.**

▶ See separate instructions.

<b>Part I Information About the Partnership</b>		<b>Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items</b>																												
<b>A</b> Partnership's employer identification number <div style="background-color: black; width: 100px; height: 15px;"></div>	<b>1</b> Ordinary business income (loss) <div style="text-align: right;">- 3,464.</div>	<b>15</b> Credits																												
<b>B</b> Partnership's name, address, city, state, and ZIP code  <b>THE POWER COMPANY USA, LLC</b> <b>770 N LASALLE, SUITE 650</b> <b>CHICAGO, IL 60654</b>	<b>2</b> Net rental real estate income (loss)	<b>16</b> Foreign transactions																												
<b>C</b> IRS Center where partnership filed return <b>E-FILE</b>	<b>3</b> Other net rental income (loss)																													
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	<b>4</b> Guaranteed payments																													
<b>Part II Information About the Partner</b>	<b>5</b> Interest income																													
<b>E</b> Partner's identifying number	<b>6a</b> Ordinary dividends																													
<b>F</b> Partner's name, address, city, state, and ZIP code  <b>ANAND ANU</b> <div style="background-color: black; width: 300px; height: 20px;"></div>	<b>6b</b> Qualified dividends	<b>17</b> Alternative min tax (AMT) items <b>A</b> - 3.																												
<b>G</b> <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member	<b>6c</b> Dividend equivalents																													
<b>H</b> <input type="checkbox"/> Domestic partner <input checked="" type="checkbox"/> Foreign partner	<b>7</b> Royalties	<b>18</b> Tax-exempt income and nondeductible expenses <b>C*</b> STMT																												
<b>I1</b> What type of entity is this partner? <b>INDIVIDUAL</b>	<b>8</b> Net short-term capital gain (loss)																													
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>	<b>9a</b> Net long-term capital gain (loss)	<b>19</b> Distributions																												
<b>J</b> Partner's share of profit, loss, and capital:	<b>9b</b> Collectibles (28%) gain (loss)																													
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Beginning</th> <th style="text-align: right;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: right;">0.5000000%</td> <td style="text-align: right;">0.5000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: right;">0.5000000%</td> <td style="text-align: right;">0.5000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: right;">0.5000000%</td> <td style="text-align: right;">0.5000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	0.5000000%	0.5000000%	Loss	0.5000000%	0.5000000%	Capital	0.5000000%	0.5000000%	<b>9c</b> Unrecaptured sec 1250 gain	<b>20</b> Other information <table style="width: 100%; border-collapse: collapse;"> <tbody> <tr> <td style="width: 10%;"><b>Z</b></td> <td style="width: 10%;">*</td> <td style="width: 80%; text-align: right;">- 3,464.</td> </tr> <tr> <td><b>AA</b></td> <td>*</td> <td style="text-align: right;">1,261.</td> </tr> <tr> <td><b>AB</b></td> <td>*</td> <td style="text-align: right;">1,248.</td> </tr> <tr> <td><b>AC</b></td> <td>*</td> <td style="text-align: right;">0.</td> </tr> <tr> <td><b>AD</b></td> <td>*</td> <td style="text-align: right;">0.</td> </tr> </tbody> </table>		<b>Z</b>	*	- 3,464.	<b>AA</b>	*	1,261.	<b>AB</b>	*	1,248.	<b>AC</b>	*	0.	<b>AD</b>	*	0.
	Beginning	Ending																												
Profit	0.5000000%	0.5000000%																												
Loss	0.5000000%	0.5000000%																												
Capital	0.5000000%	0.5000000%																												
<b>Z</b>	*	- 3,464.																												
<b>AA</b>	*	1,261.																												
<b>AB</b>	*	1,248.																												
<b>AC</b>	*	0.																												
<b>AD</b>	*	0.																												
<b>K</b> Partner's share of liabilities:	<b>10</b> Net section 1231 gain (loss) <div style="text-align: right;">- 72.</div>																													
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: right;">Beginning</th> <th style="text-align: right;">Ending</th> </tr> </thead> <tbody> <tr> <td>Nonrecourse .....</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$</td> </tr> <tr> <td>Qualified nonrecourse financing .....</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">2,207.</td> </tr> <tr> <td>Recourse .....</td> <td style="text-align: right;">\$ 0.</td> <td style="text-align: right;">\$ 0.</td> </tr> </tbody> </table>		Beginning	Ending	Nonrecourse .....	\$	\$	Qualified nonrecourse financing .....	\$	2,207.	Recourse .....	\$ 0.	\$ 0.	<b>11</b> Other income (loss)																	
	Beginning	Ending																												
Nonrecourse .....	\$	\$																												
Qualified nonrecourse financing .....	\$	2,207.																												
Recourse .....	\$ 0.	\$ 0.																												
<b>L</b> Partner's capital account analysis:	<b>12</b> Section 179 deduction																													
<table style="width: 100%; border-collapse: collapse;"> <tbody> <tr> <td style="width: 80%;">Beginning capital account .....</td> <td style="width: 20%; text-align: right;">\$ -13,641.</td> </tr> <tr> <td>Capital contributed during the year .....</td> <td style="text-align: right;">\$</td> </tr> <tr> <td>Current year increase (decrease) .....</td> <td style="text-align: right;">\$ -3,932.</td> </tr> <tr> <td>Withdrawals &amp; distributions .....</td> <td style="text-align: right;">\$( )</td> </tr> <tr> <td>Ending capital account .....</td> <td style="text-align: right;">\$ -17,573.</td> </tr> </tbody> </table>	Beginning capital account .....	\$ -13,641.	Capital contributed during the year .....	\$	Current year increase (decrease) .....	\$ -3,932.	Withdrawals & distributions .....	\$( )	Ending capital account .....	\$ -17,573.	<b>13</b> Other deductions <b>A</b> 1.																			
Beginning capital account .....	\$ -13,641.																													
Capital contributed during the year .....	\$																													
Current year increase (decrease) .....	\$ -3,932.																													
Withdrawals & distributions .....	\$( )																													
Ending capital account .....	\$ -17,573.																													
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book <input type="checkbox"/> Other (explain)	<b>14</b> Self-employment earnings (loss) <b>A</b> - 3,464. <b>C</b> 9,712.																													
<b>M</b> Did the partner contribute property with a built-in gain or loss? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach statement (see instructions)	<div style="border: 1px solid black; height: 100px; position: relative;"> <div style="position: absolute; left: -20px; top: 50%; transform: translateY(-50%); white-space: nowrap;">For IRS Use Only</div> </div>																													



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SCHEDULE K-1                      NONDEDUCTIBLE EXPENSES, BOX 18, CODE C

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DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES TAX PENALTIES	NONDEDUCTIBLE PORTION	187.
		121.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		308.

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SCHEDULE K-1                      SECTION 199A ITEMS, BOX 20  
CODES Z THROUGH AD

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CODE	DESCRIPTION	AMOUNT
	TRADE OR BUSINESS -	
Z	SECTION 199A QUALIFIED BUSINESS INCOME *	-3,464.
	* INCLUDED	
	ORDINARY INCOME(LOSS)	-3,464.
	* NOT INCLUDED	
	SELF-EMPLOYMENT EARNINGS(LOSS)	-3,464.
AA	SECTION 199A W-2 WAGES	1,261.
AB	SECTION 199A UNADJUSTED BASIS	1,248.
AC	SECTION 199A REIT DIVIDENDS	0.
AD	SECTION 199A PTP INCOME	0.



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SCHEDULE K-1                      SECTION 199A ADDITIONAL INFORMATION

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THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 20, UNDER CODES Z, AA, AB, AC AND AD. THE CHARITABLE CONTRIBUTIONS, INVESTMENT INTEREST EXPENSE, DEDUCTIONS - ROYALTY INCOME, SECTION 59(E)(2) EXPENDITURES AND DEDUCTIONS - OTHER PORTFOLIO AMOUNTS ARE NOT INCLUDED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME AMOUNT UNDER CODE Z. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

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SCHEDULE K-1                      CURRENT YEAR INCREASES (DECREASES)

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DESCRIPTION	AMOUNT	TOTALS
ORDINARY INCOME (LOSS)	-3,464.	
SECTION 1231 GAIN (LOSS)	-72.	
SCHEDULE K-1 INCOME SUBTOTAL		-3,536.
CHARITABLE CONTRIBUTIONS	-1.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-1.
NET INCOME (LOSS) PER SCHEDULE K-1		-3,537.
GAIN/LOSS ON BOOKS AND NOT ON RETURN	98.	
DEPRECIATION ON BOOKS AND NOT ON RETURN	-134.	
NONDEDUCTIBLE EXPENSES	-308.	
PRIOR PERIOD ADJUSTMENT	-51.	
OTHER INCREASES OR DECREASES SUBTOTAL		-395.
TOTAL TO SCHEDULE K-1, ITEM L		-3,932.

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**This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.**

	Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		
Passive loss	J Work opportunity credit	See the Partner's Instructions
Passive income	K Disabled access credit	
Nonpassive loss	L Empowerment zone employment credit	
Nonpassive income	M Credit for increasing research activities	
	N Credit for employer social security and Medicare taxes	
	O Backup withholding	
2. Net rental real estate income (loss)	P Other credits	
3. Other net rental income (loss)	16. Foreign transactions	
Net income	A Name of country or U.S. possession	Form 1116, Part I
Net loss	B Gross income from all sources	
	C Gross income sourced at partner level	
4. Guaranteed payments	Foreign gross income sourced at partnership level	Form 1116, Part I
5. Interest income	D Section 951A category	
6a. Ordinary dividends	E Foreign branch category	
6b. Qualified dividends	F Passive category	
6c. Dividend equivalents	G General category	
7. Royalties	H Other	
8. Net short-term capital gain (loss)	Deductions allocated and apportioned at partner level	
9a. Net long-term capital gain (loss)	I Interest expense	Form 1116, Part I
9b. Collectibles (28%) gain (loss)	J Other	Form 1116, Part I
9c. Unrecaptured section 1250 gain	Deductions allocated and apportioned at partnership level to foreign source income	
10. Net section 1231 gain (loss)	K Section 951A category	Form 1116, Part I
11. Other income (loss)	L Foreign branch category	
	M Passive category	
	N General category	
	O Other	
Code	Other information	
A Other portfolio income (loss)	P Total foreign taxes paid	Form 1116, Part II
B Involuntary conversions	Q Total foreign taxes accrued	Form 1116, Part II
C Sec. 1256 contracts & straddles	R Reduction in taxes available for credit	Form 1116, line 12
D Mining exploration costs recapture	S Foreign trading gross receipts	Form 8873
E Cancellation of debt	T Extraterritorial income exclusion	Form 8873
F Section 951A income	U Section 951A(c)(1)(A) tested income	See the Partner's Instructions
G Section 965(a) inclusion	V Tested foreign income tax	
H Subpart F income other than sections 951A and 965 inclusion	W Section 965 information	
I Other income (loss)	X Other foreign transactions	
12. Section 179 deduction	17. Alternative minimum tax (AMT) items	
13. Other deductions	A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
A Cash contributions (60%)	B Adjusted gain or loss	
B Cash contributions (30%)	C Depletion (other than oil & gas)	
C Noncash contributions (50%)	D Oil, gas, & geothermal - gross income	
D Noncash contributions (30%)	E Oil, gas, & geothermal - deductions	
E Capital gain property to a 50% organization (30%)	F Other AMT items	
F Capital gain property (20%)	18. Tax-exempt income and nondeductible expenses	
G Contributions (100%)	A Tax-exempt interest income	Form 1040, line 2a
H Investment interest expense	B Other tax-exempt income	See the Partner's Instructions
I Deductions - royalty income	C Nondeductible expenses	See the Partner's Instructions
J Section 59(e)(2) expenditures	19. Distributions	
K Excess business interest expense	A Cash and marketable securities	See the Partner's Instructions
L Deductions - portfolio (other)	B Distribution subject to section 737	
M Amounts paid for medical insurance	C Other property	
N Educational assistance benefits	20. Other information	
O Dependent care benefits	A Investment income	Form 4952, line 4a
P Preproductive period expenses	B Investment expenses	Form 4952, line 5
Q Commercial revitalization deduction from rental real estate activities	C Fuel tax credit information	Form 4136
R Pensions and IRAs	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
S Reforestation expense deduction through V	E Basis of energy property	See the Partner's Instructions
W Other deductions	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
X Section 965(c) deduction	G Recapture of low-income housing credit (other)	Form 8611, line 8
14. Self-employment earnings (loss)	H Recapture of investment credit	See Form 4255
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.	I Recapture of other credits	See the Partner's Instructions
A Net earnings (loss) from self-employment	J Look-back interest - completed long-term contracts	See Form 8697
B Gross farming or fishing income	K Look-back interest - income forecast method	See Form 8866
C Gross non-farm income	L Dispositions of property with section 179 deductions	See the Partner's Instructions
15. Credits	M Recapture of section 179 deduction	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	N Interest expense for corporate partners through Y	
B Low-income housing credit (other) from pre-2008 buildings	Z Section 199A income	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	AA Section 199A W-2 wages	
D Low-income housing credit (other) from post-2007 buildings	AB Section 199A unadjusted basis	
E Qualified rehabilitation expenditures (rental real estate)	AC Section 199A REIT dividends	
F Other rental real estate credits	AD Section 199A PTP income	
G Other rental credits	AE Excess taxable income	
H Undistributed capital gains credit	AF Excess business interest income	
I Biofuel producer credit	AG Gross receipts for section 59A(e)	
	AH Other information	

**Schedule K-1**  
**(Form 1065)**  
Department of the Treasury  
Internal Revenue Service

**2018**

For calendar year 2018, or tax year

☐ Final K-1☐ Amended K-1

OMB No. 1545-0123

beginning  ending   
**Partner's Share of Income, Deductions, Credits, etc.** ▶ See separate instructions.

Part I Information About the Partnership	Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items												
<b>A</b> Partnership's employer identification number <div style="background-color: black; width: 100px; height: 1em;"></div>	<b>1</b> Ordinary business income (loss) - 2,078.												
<b>B</b> Partnership's name, address, city, state, and ZIP code  THE POWER COMPANY USA, LLC 770 N LASALLE, SUITE 650 CHICAGO, IL 60654	<b>2</b> Net rental real estate income (loss)												
<b>C</b> IRS Center where partnership filed return E-FILE	<b>3</b> Other net rental income (loss)												
<b>D</b> <input type="checkbox"/> Check if this is a publicly traded partnership (PTP)	<b>4</b> Guaranteed payments												
	<b>5</b> Interest income												
	<b>6a</b> Ordinary dividends												
	<b>6b</b> Qualified dividends												
	<b>6c</b> Dividend equivalents												
	<b>7</b> Royalties												
	<b>8</b> Net short-term capital gain (loss)												
	<b>9a</b> Net long-term capital gain (loss)												
	<b>9b</b> Collectibles (28%) gain (loss)												
	<b>9c</b> Unrecaptured sec 1250 gain												
	<b>10</b> Net section 1231 gain (loss) - 43.												
	<b>11</b> Other income (loss)												
	<b>12</b> Section 179 deduction												
	<b>13</b> Other deductions												
	<b>14</b> Self-employment earnings (loss) A - 2,078. C 5,828.												
	<b>15</b> Credits												
	<b>16</b> Foreign transactions												
	<b>17</b> Alternative min tax (AMT) items A - 2.												
	<b>18</b> Tax-exempt income and nondeductible expenses C* STMT												
	<b>19</b> Distributions												
	<b>20</b> Other information Z* - 2,078. AA* 756. AB* 748. AC* 0. AD* 0.												
<b>E</b> Partner's identifying number <div style="background-color: black; width: 100px; height: 1em;"></div>													
<b>F</b> Partner's name, address, city, state, and ZIP code  BROOKE CESSNA <div style="background-color: black; width: 100px; height: 1em;"></div>													
<b>G</b> <input type="checkbox"/> General partner or LLC member-manager <input checked="" type="checkbox"/> Limited partner or other LLC member													
<b>H</b> <input checked="" type="checkbox"/> Domestic partner <input type="checkbox"/> Foreign partner													
<b>I1</b> What type of entity is this partner? <u>INDIVIDUAL</u>													
<b>I2</b> If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here <input type="checkbox"/>													
<b>J</b> Partner's share of profit, loss, and capital:													
<table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Profit</td> <td style="text-align: center;">0.3000000%</td> <td style="text-align: center;">0.3000000%</td> </tr> <tr> <td>Loss</td> <td style="text-align: center;">0.3000000%</td> <td style="text-align: center;">0.3000000%</td> </tr> <tr> <td>Capital</td> <td style="text-align: center;">0.3000000%</td> <td style="text-align: center;">0.3000000%</td> </tr> </tbody> </table>		Beginning	Ending	Profit	0.3000000%	0.3000000%	Loss	0.3000000%	0.3000000%	Capital	0.3000000%	0.3000000%	
	Beginning	Ending											
Profit	0.3000000%	0.3000000%											
Loss	0.3000000%	0.3000000%											
Capital	0.3000000%	0.3000000%											
<b>K</b> Partner's share of liabilities:													
<table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Beginning</th> <th style="text-align: center;">Ending</th> </tr> </thead> <tbody> <tr> <td>Nonrecourse .....</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> <tr> <td>Qualified nonrecourse financing .....</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">1,324.</td> </tr> <tr> <td>Recourse .....</td> <td style="text-align: center;">\$ 0.</td> <td style="text-align: center;">\$ 0.</td> </tr> </tbody> </table>		Beginning	Ending	Nonrecourse .....	\$	\$	Qualified nonrecourse financing .....	\$	1,324.	Recourse .....	\$ 0.	\$ 0.	
	Beginning	Ending											
Nonrecourse .....	\$	\$											
Qualified nonrecourse financing .....	\$	1,324.											
Recourse .....	\$ 0.	\$ 0.											
<b>L</b> Partner's capital account analysis:													
Beginning capital account .....	\$ - 8,184.												
Capital contributed during the year .....	\$												
Current year increase (decrease) .....	\$ - 2,360.												
Withdrawals & distributions .....	\$( )												
Ending capital account .....	\$ - 10,544.												
<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Section 704(b) book													
<input type="checkbox"/> Other (explain)													
<b>M</b> Did the partner contribute property with a built-in gain or loss?													
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No													
If "Yes," attach statement (see instructions)													

For IRS Use Only

\*See attached statement for additional information.

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SCHEDULE K-1                      NONDEDUCTIBLE EXPENSES, BOX 18, CODE C

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DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES TAX PENALTIES	NONDEDUCTIBLE PORTION	112.  73.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		185.

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SCHEDULE K-1                      SECTION 199A ITEMS, BOX 20  
CODES Z THROUGH AD

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CODE	DESCRIPTION	AMOUNT
	TRADE OR BUSINESS -	
Z	SECTION 199A QUALIFIED BUSINESS INCOME *	-2,078.
	* INCLUDED	
	ORDINARY INCOME(LOSS)	-2,078.
	* NOT INCLUDED	
	SELF-EMPLOYMENT EARNINGS(LOSS)	-2,078.
AA	SECTION 199A W-2 WAGES	756.
AB	SECTION 199A UNADJUSTED BASIS	748.
AC	SECTION 199A REIT DIVIDENDS	0.
AD	SECTION 199A PTP INCOME	0.

## SCHEDULE K-1

## SECTION 199A ADDITIONAL INFORMATION

THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 20, UNDER CODES Z, AA, AB, AC AND AD. THE CHARITABLE CONTRIBUTIONS, INVESTMENT INTEREST EXPENSE, DEDUCTIONS - ROYALTY INCOME, SECTION 59(E)(2) EXPENDITURES AND DEDUCTIONS - OTHER PORTFOLIO AMOUNTS ARE NOT INCLUDED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME AMOUNT UNDER CODE Z. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

## SCHEDULE K-1

## CURRENT YEAR INCREASES (DECREASES)

DESCRIPTION	AMOUNT	TOTALS
ORDINARY INCOME (LOSS)	-2,078.	
SECTION 1231 GAIN (LOSS)	-43.	
SCHEDULE K-1 INCOME SUBTOTAL		-2,121.
NET INCOME (LOSS) PER SCHEDULE K-1		-2,121.
GAIN/LOSS ON BOOKS AND NOT ON RETURN	58.	
DEPRECIATION ON BOOKS AND NOT ON RETURN	-81.	
NONDEDUCTIBLE EXPENSES	-185.	
PRIOR PERIOD ADJUSTMENT	-31.	
OTHER INCREASES OR DECREASES SUBTOTAL		-239.
TOTAL TO SCHEDULE K-1, ITEM L		-2,360.

**This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.**

1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		Code	Report on
Passive loss	Report on	J Work opportunity credit	See the Partner's Instructions
Passive income	See the Partner's Instructions	K Disabled access credit	
Nonpassive loss	Schedule E, line 28, column (h)	L Empowerment zone employment credit	
Nonpassive income	See the Partner's Instructions	M Credit for increasing research activities	
	Schedule E, line 28, column (k)	N Credit for employer social security and Medicare taxes	
		O Backup withholding	
		P Other credits	
2. Net rental real estate income (loss)	See the Partner's Instructions	16. Foreign transactions	Form 1116, Part I
3. Other net rental income (loss)		A Name of country or U.S. possession	
		B Gross income from all sources	
Net income	Schedule E, line 28, column (h)	C Gross income sourced at partner level	Form 1116, Part I
Net loss	See the Partner's Instructions	Foreign gross income sourced at partnership level	
4. Guaranteed payments	Schedule E, line 28, column (k)	D Section 951A category	
5. Interest income	Form 1040, line 2b	E Foreign branch category	Form 1116, Part I
6a. Ordinary dividends	Form 1040, line 3b	F Passive category	
6b. Qualified dividends	Form 1040, line 3a	G General category	
6c. Dividend equivalents	See the Partner's Instructions	H Other	Form 1116, Part I
7. Royalties	Schedule E, line 4	Deductions allocated and apportioned at partner level	
8. Net short-term capital gain (loss)	Schedule D, line 5	I Interest expense	
9a. Net long-term capital gain (loss)	Schedule D, line 12	J Other	Form 1116, Part I
9b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	Deductions allocated and apportioned at partnership level to foreign source income	
9c. Unrecaptured section 1250 gain	See the Partner's Instructions	K Section 951A category	
10. Net section 1231 gain (loss)	See the Partner's Instructions	L Foreign branch category	Form 1116, Part I
11. Other income (loss)		M Passive category	
		N General category	
		O Other	Form 1116, Part I
Code		Other information	
A Other portfolio income (loss)	See the Partner's Instructions	P Total foreign taxes paid	Form 1116, Part II
B Involuntary conversions	See the Partner's Instructions	Q Total foreign taxes accrued	Form 1116, Part II
C Sec. 1256 contracts & straddles	Form 6781, line 1	R Reduction in taxes available for credit	Form 1116, line 12
D Mining exploration costs recapture	See Pub. 535	S Foreign trading gross receipts	Form 8873
E Cancellation of debt	Schedule 1 (Form 1040), line 21 or Form 982	T Extraterritorial income exclusion	Form 8873
F Section 951A income	See the Partner's Instructions	U Section 951A(c)(1)(A) tested income	See the Partner's Instructions
G Section 965(a) inclusion		V Tested foreign income tax	
H Subpart F income other than sections 951A and 965 inclusion		W Section 965 information	
I Other income (loss)		X Other foreign transactions	See the Partner's Instructions and the Instructions for Form 6251
12. Section 179 deduction	See the Partner's Instructions	17. Alternative minimum tax (AMT) items	
13. Other deductions		A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
A Cash contributions (60%)	See the Partner's Instructions	B Adjusted gain or loss	
B Cash contributions (30%)		C Depletion (other than oil & gas)	
C Noncash contributions (50%)		D Oil, gas, & geothermal - gross income	See the Partner's Instructions
D Noncash contributions (30%)	See the Partner's Instructions	E Oil, gas, & geothermal - deductions	
E Capital gain property to a 50% organization (30%)		F Other AMT items	
F Capital gain property (20%)	Form 4952, line 1	18. Tax-exempt income and nondeductible expenses	Form 1040, line 2a
G Contributions (100%)	Schedule E, line 19	A Tax-exempt interest income	
H Investment interest expense	See the Partner's Instructions	B Other tax-exempt income	See the Partner's Instructions
I Deductions - royalty income	See the Partner's Instructions	C Nondeductible expenses	
J Section 59(e)(2) expenditures	Schedule A, line 16	19. Distributions	See the Partner's Instructions
K Excess business interest expense	Schedule A, line 1 or Schedule 1 (Form 1040), line 29	A Cash and marketable securities	
L Deductions - portfolio (other)	See the Partner's Instructions	B Distribution subject to section 737	See the Partner's Instructions
M Amounts paid for medical insurance	See the Partner's Instructions	C Other property	
N Educational assistance benefits	See the Partner's Instructions	20. Other information	Form 4952, line 4a
O Dependent care benefits	Form 2441, line 12	A Investment income	
P Preproductive period expenses	See the Partner's Instructions	B Investment expenses	Form 4952, line 5
Q Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions	C Fuel tax credit information	Form 4136
R Pensions and IRAs	See the Partner's Instructions	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
S Reforestation expense deduction through V	See the Partner's Instructions	E Basis of energy property	
T Reserved for future use	See the Partner's Instructions	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
W Other deductions	See the Partner's Instructions	G Recapture of low-income housing credit (other)	
X Section 965(c) deduction	See the Partner's Instructions	H Recapture of investment credit	Form 8611, line 8
14. Self-employment earnings (loss)		I Recapture of other credits	
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.		J Look-back interest - completed long-term contracts	See Form 4255
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	K Look-back interest - income forecast method	See the Partner's Instructions
B Gross farming or fishing income	See the Partner's Instructions	L Dispositions of property with section 179 deductions	Form 8611, line 8
C Gross non-farm income	See the Partner's Instructions	M Recapture of section 179 deduction	
15. Credits		N Interest expense for corporate partners through Y	See the Partner's Instructions
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions	Z Section 199A income	
B Low-income housing credit (other) from pre-2008 buildings		AA Section 199A W-2 wages	See the Partner's Instructions
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		AB Section 199A unadjusted basis	
D Low-income housing credit (other) from post-2007 buildings	See the Partner's Instructions	AC Section 199A REIT dividends	See the Partner's Instructions
E Qualified rehabilitation expenditures (rental real estate)		AD Section 199A PTP income	
F Other rental real estate credits		AE Excess taxable income	See the Partner's Instructions
G Other rental credits	See the Partner's Instructions	AF Excess business interest income	
H Undistributed capital gains credit		AG Gross receipts for section 59A(e)	
I Biofuel producer credit	Schedule 5 (Form 1040), line 74, box a	AH Other information	See the Partner's Instructions
	See the Partner's Instructions		

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Summary: In the Matter of the Application of The Power Company USA, LLC