

JPMORGAN CHASE BANK, N.A.
GLOBAL TRADE SERVICES
131 SOUTH DEARBORN, 6th FLOOR
MAIL CODE: IL1-0236
CHICAGO, IL 60603-5506
SWIFT: CHASUS33

07-1283-6A-CRS

To
PUBLIC UTILITIES COMMISSION OF OHIO
180 EAST BROAD STREET
COLUMBUS, OH 73215-3793
(SEE TEXT FOR ALL NAMES/ADDRESSES)

Date: 27 Jan 2020
Our Reference: CTCS-835810
Subject: STANDBY LETTER OF CREDIT AMENDMENT

Dear Sir/Madam,
AMENDMENT NUMBER : 1
ACCOUNT PARTY : STREAM GAS & ELECTRIC, LTD.
1950 N.STEMMONS FREEWAY, SUITE 3000
DALLAS, TX 75207

WE HEREBY AMEND THE ABOVE REFERENCED STANDBY LETTER OF CREDIT AS FOLLOWS:

BENEFICIARIES FULL NAMES AND ADDRESSES:
PUBLIC UTILITIES COMMISSION OF OHIO
180 EAST BROAD STREET
COLUMBUS, OH 73215-3793

AMERICAN OHIO TRANSMISSION COMPANY
1 RIVERSIDE PLAZA
COLUMBUS, OH 43215

FIRST ENERGY CORP
SUPERVISOR, SUPPLIER SERVICES
76 SOUTH MAIN STREET
AKRON, OH 44308

DUKE ENERGY OHIO
139 E FOURTH ST
CINCINNATI, OH 45202

DAYTON POWER AND LIGHT
1065 WOODMAN DR
DAYTON, OH 45432

THE APPLICANT HAS REQUESTED CANCELLATION OF THIS LETTER OF CREDIT. IF YOU
 CONSENT TO CANCELLATION, PLEASE RETURN THE ORIGINAL LETTER OF CREDIT AND ALL
 AMENDMENTS, INCLUDING THIS AMENDMENT, SIGNED BELOW AS AN INDICATION OF YOUR
 CONSENT, VIA OVERNIGHT DELIVERY TO:

JPMORGAN CHASE BANK, N.A.
ATTN: GLOBAL TRADE OPERATIONS
10420 HIGHLAND MANOR DRIVE,
4TH FLOOR TAMPA, FL 33610

IF YOU ARE UNABLE TO LOCATE THE ORIGINAL LETTER OF CREDIT, YOU MAY RETURN THIS

There is no certificate from the foreign companies are an
 100% owned and controlled by the shareholders of a case file
 document delivered in the regular course of business.
 Submission ☒ Date Processed 1/29/20

PUCO

2020 JAN 29 PM 5:13

AMENDMENT BY OVERNIGHT COURIER OR BY FACSIMILE TO 856-294-5267, SIGNED BELOW AS AN INDICATION OF YOUR CONSENT, AND ACCOMPANIED BY YOUR LETTER SIGNED BY AN AUTHORIZING OFFICER INDICATING:

A) THIS LETTER OF CREDIT NUMBER

B) YOUR STATEMENT READING: 'WE ARE UNABLE TO LOCATE THE ORIGINAL LETTER OF CREDIT. SHOULD WE LOCATE THE ORIGINAL LETTER OF CREDIT WE WILL RETURN IT WITHOUT DELAY. MEANWHILE, PLEASE ACCEPT THIS LETTER ACCOMPANIED BY YOUR AMENDMENT TO THE LETTER OF CREDIT WHICH IS SIGNED BY US AS AN INDICATION OF OUR CONSENT TO CANCELLATION.'

ALL OTHER TERMS AND CONDITIONS OF THE STANDBY LETTER OF CREDIT REMAIN UNCHANGED.

ALL AMENDMENTS UNDER THIS STANDBY LETTER OF CREDIT AMENDMENT ARE SUBJECT TO BENEFICIARY'S AGREEMENT. THIS AMENDMENT SHALL NOT BE CONSIDERED OPERATIVE UNLESS THE BENEFICIARY COMMUNICATES THEIR AGREEMENT TO THE AMENDED TERMS. PLEASE INDICATE YOUR ACCEPTANCE /REJECTION BY SIGNING AND RETURNING A COPY OF THIS AMENDMENT VIA FAX TO 312-233-2266 or 312-233-2265 TO THE ATTENTION OF Email Address: gts.client.services@jpmchase.com

WE ACCEPT THIS AMENDMENT

PUBLIC UTILITIES COMMISSION OF OHIO
AMERICAN OHIO TRANSMISSION COMPANY
FIRST ENERGY CORP
DUKE ENERGY OHIO
DAYTON POWER AND LIGHT

SIGNATURE

PRINTED NAME & TITLE

DATE & TEL NO.

WE REJECT THIS AMENDMENT

PUBLIC UTILITIES COMMISSION OF OHIO
AMERICAN OHIO TRANSMISSION COMPANY
FIRST ENERGY CORP
DUKE ENERGY OHIO
DAYTON POWER AND LIGHT

Continuation of our Reference

CTCS-835810

SIGNATURE

PRINTED NAME & TITLE

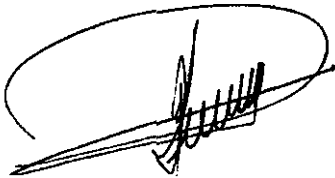
DATE & TEL NO.

All inquiries regarding this transaction may be directed to our Client Service Group at the following Telephone Number or Email Address quoting our reference CTCS-835810.

Telephone Number: 1-800-634-1969

Email Address: gts.client.services@jpmchase.com

Yours Faithfully,
JPMorgan Chase Bank, N.A.,

A handwritten signature in black ink, appearing to read 'Gilberto F. de Paula', is written over a horizontal line.

Authorized Signature
Gilberto F. de Paula
VP - Operations Manager