



**OHIO VALLEY ELECTRIC CORPORATION**  
**INDIANA-KENTUCKY ELECTRIC CORPORATION**  
3932 U. S. Route 23  
P. O. Box 468  
Piketon, Ohio 45661  
740-289-7200

*January 27, 2020*

Secretary of the Commission  
THE PUBLIC UTILITIES COMMISSION OF OHIO  
180 East Broad Street  
Columbus, OH 43215-3795

**CASE NO. 18-1657-EL-AIS**

**Ohio Valley Electric Corporation's** report, as required by PUCO Order 18-1657-EL-AIS regarding the issuance of Securities, is attached.

Sincerely,

Justin J. Cooper  
Chief Financial Officer,  
Secretary and Treasurer

JJC:tlr (PUCO18-1657-EL-AIS)

Attachment

cc: (w/Attachments)  
David House – AEP – Columbus

**Ohio Valley Electric Corporation**  
**\$185 Million Revolving Credit Agreement \***  
**Summary of Transactions for 1/1/19-12/31/2019**

<u>Cumulative Balance Available</u>	<u>Cumulative Balance Outstanding</u>	<u>Advances Issued or Redeemed</u>	<u>Advances Extended or Converted</u>	<u>Advance Type or Redemption</u>	<u>Annual Interest Rate</u>	<u>Fixed or Floating Rate</u>	<u>Advance Borrow Date</u>	<u>Advance Maturity Date</u>	<u>Redemption Payment Date</u>	<u>Use of Funds</u>
115,000,000	85,000,000		85,000,000	LIBOR	4.56%	fixed	December 31, 2018	March 28, 2019		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes. Extension of prior issuance.
115,000,000	85,000,000		85,000,000	LIBOR	4.56%	fixed	March 29, 2019	April 24, 2019		As stated above, extension of prior issuance.
100,000,000	85,000,000		85,000,000	LIBOR	4.50%	fixed	April 25, 2019	May 30, 2019		As stated above, extension of prior issuance.
100,000,000	85,000,000		85,000,000	LIBOR	4.44%	fixed	May 31, 2019	June 27, 2019		As stated above, extension of prior issuance.
90,000,000	95,000,000	10,000,000		LIBOR	4.44%	fixed	June 13, 2019	July 14, 2019		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes.
90,000,000	95,000,000		85,000,000	LIBOR	4.38%	fixed	June 28, 2019	July 30, 2019		As stated above, extension of prior issuance.
90,000,000	95,000,000		10,000,000	LIBOR	4.31%	fixed	July 15, 2019	August 14, 2019		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes.
90,000,000	95,000,000		85,000,000	LIBOR	4.25%	fixed	July 31, 2019	August 29, 2019		As stated above, extension of prior issuance.
90,000,000	95,000,000		10,000,000	Base Rate	6.25%	fixed	August 15, 2019	August 29, 2019		Finance of coal, reagent, environmental allowances costs, material and supplies, and other general corporate purposes.
100,000,000	85,000,000	(10,000,000)		Base Rate					August 29, 2019	
105,000,000	80,000,000	(5,000,000)		LIBOR					August 30, 2019	
105,000,000	80,000,000		80,000,000	LIBOR	4.13%	fixed	August 30, 2019	September 29, 2019		As stated above, extension of prior issuance.
105,000,000	80,000,000		80,000,000	LIBOR	4.06%	fixed	September 30, 2019	October 30, 2019		As stated above, extension of prior issuance.
105,000,000	80,000,000		80,000,000	LIBOR	3.81%	fixed	October 31, 2019	November 28, 2019		As stated above, extension of prior issuance.
105,000,000	80,000,000		80,000,000	LIBOR	3.69%	fixed	November 29, 2019	December 30, 2019		As stated above, extension of prior issuance.
105,000,000	80,000,000		80,000,000	LIBOR	3.81%	fixed	December 31, 2019	January 30, 2020		As stated above, extension of prior issuance.

\* \$225 million available as of June 18, 2010. Increased to available balance to \$275 million as of April 19, 2012. Decreased available balance to \$200 million as of 11/18/2014. **A new Revolving Credit Agreement executed on 4/25/2019, with a capacity of \$185 million.**

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

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**in**

**Case No(s). 18-1657-EL-AIS**

Summary: Report OVEC 2019 4th Quarter Securities Report electronically filed by Mr. Justin J Cooper on behalf of Ohio Valley Electric Corporation