

Public Utilities Commission of Ohio Docketing Division 180 East Broad Street Columbus, OH 43215

October 25, 2019

RE: Original AGG Case Number 13-2092-GA-AGG

To Whom It May Concern:

Please find included the Renewal Certification Application for Competitive Retail Natural Gas Brokers/Aggregators for Choose Energy, Inc., current PUCO Certificate No. 13-311G(3).

If you should have any questions or require any additional documentation, please feel free to reach out by telephone at 980-318-5625 or by email at ChooseLicensing@redventures.com.

Thank you,

Choose Energy, Inc. 1423 Red Ventures Drive Fort Mill, SC 29707 980-318-5625

2019 OCT 28 PH 1: LI

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.

Technician Date Processed 10 28 19



PUCO USE O	NLY - Version 1.08	
Date Received	Renewal Certification Number	ORIGINAL AGG Case Number
		13 - 2092 - GA-AGG

RENEWAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS/AGGREGATORS

Please **type or print** all required information. Identify all attachments with an exhibit label and title (*Example: Exhibit A-15 - Company History*). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

			A STATE SHIP OF A PROPERTY OF THE PARTY OF	Chief States, we show the control of the	AND THE RESIDENCE OF STREET, SALES	
A-1		ends to renew its ral Gas Aggregato		(check all tha Natural Gas Br	• • • /	
A-2	Applicant information:					
	Legal Name Address	1423 Pod Ventures Drive Fort Mill. SC 20707				
	Telephone No.	980-318-5625		Web site	e Address ww	w.chooseenergy.com
	Current PUCO Ce	ertificate No.	13-331G(3)	Effective Dates	11-30-2017	through 11-30-2019
A-3	3 Applicant information under which applicant will do business in Ohio:					
	Name	Choose Energy, Inc.				
	Address	1423 Red Ventures Drive Fort Mill, SC 29707				
	Web site Address	www.chooseenergy	y.com	Telepho	ne No. 980-318-	-5625
A-4	List all names Choose Energy, Inc	under which the	e applicant do	es business in	North Americ	ca:
A-5	Contact person	n for regulatory	or emergency	matters:		
	Name Brittany M	cCracken		Title	Licensing Mana	ger
	Business Address 1423 Red Ventures Drive Fort Mill, SC 29707					
	Telephone No. 98	80-318-5625	Fax No. 704-9	71-2303	Email Address	ChooseLicensing@redventures.

A-6	Contact person for Commission Staff use in investigating customer complaints:			
	Name Brittany McCracken	Title	Licensing Manag	ger
	Business address 1423 Red Ventures Drive Fort Mill, SC 29707			
	Telephone No. 980-318-5625 Fax No. 704-971-2303		Email Address	ChooseLicensing@redventures
A- 7	Applicant's address and toll-free number for custom	er ser	vice and comp	olaints
	Customer service address 1423 Red Ventures Drive Fort Mill, S	C 29707	,	
	Toll-Free Telephone No. 1-844-238-6072 Fax No. 704-971-	2303	Email Add	Iress support@chooseenergy.com
A-8	Provide "Proof of an Ohio Office and Employee," in Revised Code, by listing name, Ohio office address, t designated Ohio Employee			
	Name Corporation Service Company	Title	Registered Ager	nt
	Business address 50 West Broad Street, Suite 1330 Columbus, C)H 4321	5	
	Telephone No. 800-927-9800 Fax No. 302-636-5454	Em	ail Address cpu	gh@cscglobal.com
A-9	Applicant's federal employer identification number	90-0	0837667	
A-10	Applicant's form of ownership: (Check one)			
	Sole Proprietorship	Partn	ership	
	Limited Liability Partnership (LLP)	Limit	ed Liability Co	mpany (LLC)
	✓ Corporation	Other	•	
A-11	(Check all that apply) Identify each natural gas cocurrently providing service or intends to provide serclass that the applicant is currently serving or intended commercial, and/or large commercial/industrial (mercin Section 4929.01(L)(1) of the Ohio Revised Code, means a cust than 500,000 cubic feet of natural gas per year at a single location residential use, as part of an undertaking having more than three lands	vice, in ends in cantile stomer to mer to mer to mer to mer to mer to me within	ncluding iden to serve, for of customers. (A hat consumes, oth the state or cor	tification of each customer example: residential, small A mercantile customer, as defined her than for residential use, more assumes natural gas, other than for

Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or

outside this state that has filed the necessary declaration with the Public Utilities Commission.)

			ated in any of Ohio's Natural Gas
		e area and customer class, prob began delivering and/or ended :	vide approximate start date(s) and services.
Columbi	a Gas of Ohio		
R	esidential	Beginning Date of Service	End Date
S	mall Commercial	Beginning Date of Service	End Date
L	arge Commercial	Beginning Date of Service	End Date
☐ Ir	ndustrial	Beginning Date of Service	End Date
Dominio	n East Ohio		
R	esidential	Beginning Date of Service	End Date
Si	mall Commercial	Beginning Date of Service	End Date
L	arge Commercial	Beginning Date of Service	End Date
In	dustrial	Beginning Date of Service	End Date
Duke En	ergy Ohio		
R	esidential	Beginning Date of Service	End Date
☐ Si	mall Commercial	Beginning Date of Service	End Date
L	arge Commercial	Beginning Date of Service	End Date
_ In	dustrial	Beginning Date of Service	End Date
_			
Vectren	Energy Delivery	of Ohio	
R	esidential	Beginning Date of Service	End Date
Sr Sr	mall Commercial	Beginning Date of Service	End Date
L	arge Commercial	Beginning Date of Service	End Date
In	dustrial	Beginning Date of Service	End Date

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

	Columbia Gas of Ohio	Intended Start Date	
	Dominion East Ohio	Intended Start Date	
	Duke Energy Ohio	Intended Start Date	
П	Vectren Energy Delivery of Ohio	Intended Start Date	

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

A-14 Exhibit A-14 "Principal Officers, Directors & Partners," provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.

See Attachment - Section A

A-15 Exhibit A-15 "Company History," provide a concise description of the applicant's company history and principal business interests.

See Attachment - Section A

A-16 Exhibit A-16 "Articles of Incorporation and Bylaws," provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, only if the contents of the originally filed documents changed since the initial application.

See Attachment - Section A

A-17 Exhibit A-17 "Secretary of State," provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

See Attachment - Section A

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

B-1 Exhibit B-1 "Jurisdictions of Operation," provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.

See Attachment - Section B

- B-2 <u>Exhibit B-2 "Experience & Plans,"</u> provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.

 See Attachment Section B
- B-3 Exhibit B-3 "Summary of Experience," provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).

 See Attachment Section B
- B-4 <u>Exhibit B-4 "Disclosure of Liabilities and Investigations,"</u> provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

See Attachment - Section B

B-5 Exhibit B-5 "Disclosure of Consumer Protection Violations," disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for certification.

✓	No	Yes

If Yes, provide a separate attachment labeled as <u>Exhibit B-5</u> "<u>Disclosure of Consumer Protection Violations</u>," detailing such violation(s) and providing all relevant documents.

B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

✓ No	Yes
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If Yes, provide a separate attachment, labeled as <u>Exhibit B-6</u> "<u>Disclosure of Certification Denial</u>, <u>Curtailment</u>, <u>Suspension</u>, or <u>Revocation</u>," detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

C-1 Exhibit C-1 "Annual Reports," provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.

(This is generally only applicable to publicly traded companies who publish annual reports.)

See Attachment - Section C

- C-2 <u>Exhibit C-2 "SEC Filings,"</u> provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
 See Attachment Section C
- C-3 <u>Exhibit C-3 "Financial Statements</u>," provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).

See Attachment - Section C

C-8 Exhibit C-8 "Bankruptcy Information," provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

See Attachment - Section C

C-9 Exhibit C-9 "**Merger Information**," provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.

See Attachment - Section C

C-10 Exhibit C-10 "Corporate Structure," provide a description of the applicant's corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

See Attachment - Section C.

SECTION D - APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- **D-1** Exhibit D-1 "Operations," provide a current written description of the operational nature of the applicant's business functions.

 See Attachment Section D
- **D-2** Exhibit D-2 "Operations Expertise," given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.

See Attachment - Section D

D-3 <u>Exhibit D-3 "Key Technical Personnel</u>," provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

See Attachment - Section D

Applicant Signature and Title

Mark Brothy

Secretary/CFO

Sworn and subscribed before me this

24 day of

day of Octos 52

Month

• /

Signature of official administering oath

Print Name and Title

My commission expires on

11/29/24

PATRICIA M. CIULLA



The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service Affidavit Form (Version 1.07)

•				
In	the Matter of the Application of			
Cho	cose Energy, Inc.) Case No. 13 - 2092 -GA-AGG			
for	a Certificate or Renewal Certificate to Provide			
Competitive Retail Natural Gas Service in Ohio.				
	te of NC			
	Mark Brodsky [Affiant], being duly sworn/affirmed, hereby states that:			
(1)	The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant.			
(2)	The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.			
(3)	The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.			
(4)	Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.			
(5)	Applicant will cooperate with the Public Utilities Commission of Ohio and its staff in the investigation of any consumer complaint regarding any service offered or provided by the applicant.			
(6)	Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.			
(7)	Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.			
(8)	Affiant further sayeth naught.			
	Affiant Signature & Title Mark Rwdshy Secretary/CFO			
	Sworn and subscribed before me this 24 day of October Month 2019 Year			
	PATRICIA M. CIVILA			
	Signature of Official Administering Oath Print Name and Title			
	RICIA M. CILLE			
u E	My commission expires on 11/29/24 CKLEHEURG COUNTY - MY COMMISSION & -			



Section A – Applicant Information and Services

Exhibit A-14 "Principal Officers, Directors, & Partners"

Provide the names, titles, addresses, and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.

Mark Brodsky Secretary & CFO 1423 Red Ventures Drive Fort Mill, SC 29707 980-318-5625 Ric Elias President & CEO 1423 Red Ventures Drive Fort Mill, SC 29707 980-318-5625

Exhibit A-15 "Company History"

Provide a concise description of the applicant's company history and principal business interests.

Choose Energy, Inc. was founded in 2008 to offer online comparison-shopping for residential and small commercial electricity and natural gas consumers within deregulated states. On June 1, 2017, Choose Energy, Inc. merged with SOE Sub Inc., a wholly-owned subsidiary of Save On Energy, LLC. The surviving entity is Choose Energy, Inc. and maintains its current operations and licenses within the market.

Exhibit A-16 "Articles of Incorporation and Bylaws"

Provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, only if the contents of the originally filed documents changed since the initial application.

There have been no changes to the Articles of Incorporation.

Exhibit A-17 "Secretary of State"

Provide evidence that the applicant is still currently registered with the Ohio Secretary of State.

Please find a copy of Choose Energy's Certificate of Good Standing from Ohio's Secretary of State in Exhibit A-17A.



Section B – Applicant Managerial Capability and Experience

Exhibit B-1 "Jurisdictions of Operation"

Provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.

Choose Energy, Inc. is authorized to do business as a retail energy broker in the following states:

- o California
- o Connecticut
- o Georgia
- o Illinois
- o Maine
- o Maryland
- o Massachusetts
- o Michigan
- o New Hampshire
- o New Jersey
- o New York
- o Ohio
- o Pennsylvania
- o Texas

Exhibit B-2 "Experience & Plans"

Provide a current description of the applicant's experience and plan for contracting with customers, providing contracted service, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.

Choose Energy, Inc. does not contract with consumers directly. All contracts are made between the consumer and the energy supplier in which they enroll. Choose Energy, Inc. acts as a consultative service for the consumer by allowing the consumer to comparison shop energy rates in their area on www.chooseneergy.com.



Exhibit B-3 "Summary of Experience"

Provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).

Choose Energy, Inc. does not take title to the natural gas. Choose Energy, Inc. provides marketing services for suppliers in which it partners with in deregulated states. Supplier services are marketed for residential and small commercial consumers. Suppliers that partner with Choose Energy, Inc. operate within the following utility service areas: Columbia Gas of Ohio, Dominion East Ohio, Vectren, and Duke Energy Ohio. Choose Energy, Inc. does not have a number of customers serviced or volume of gas supplied to provide since we do not take title to the natural gas.

Exhibit B-4 "Disclosure of Liabilities and Investigations"

Provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

Choose Energy, Inc. does not have any existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide services for which it is seeking renewed certification since applicant last filed for certification to report.

Section C - Applicant Financial Capability and Experience

Exhibit C-1 "Annual Reports"

Provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why. (This is generally only applicable to publicly traded companies who publish annual reports).

Choose Energy, Inc. is not a publicly traded company and therefore, does not have any annual reports to provide.

Exhibit C-2 "SEC Filings"

Provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.

Neither Choose Energy, Inc. nor its parent company, Red Ventures, LLC have filed documentation with the SEC. Both companies are privately held firms, not publicly traded and thus not required to file with the SEC.



Exhibit C-3 "Financial Statements"

Provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security number and account numbers redacted).

Provided in Exhibit C-3A are the most recent financial statements for Choose Energy, Inc. Choose Energy, Inc. is a small firm and does not have audited financials to provide. Including in this recertification application are the financial statements (pro forma balance sheet and income statement) for the organization.

Exhibit C-4 "Financial Arrangements"

Provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/gas business activity (e.g., parental or third party guarantees, contractual arrangements, credit agreements, etc.).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements.

First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

- 1. The applicant itself stating that it is investment grade rated by Moody's, Standard & Poor's or Fitch and provide evidence of rating from the rating agencies.
- 2. Have a parent company o third party that is investment grade rated by Moody's, Standard & Poor's or Fitch guarantee the financial obligations of the applicant to the LDU(s).
- 3. Have a parent company or third party that is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff review to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company's financials must be included in the application if the applicant is relying on this option.
- 4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

If the applicant is not taking title to the electricity or natural gas, enter 'N/A' in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

Choose Energy, Inc. is certified as a Natural Gas Broker/Aggregator with the Public Utility Commission of Ohio. Choose Energy, Inc. only provides marketing services on behalf of the suppliers in which it is partnered. There are no financial arrangements made to fund or support supplier-related activities. Choose Energy, Inc. does not take title to the natural gas and all transactions are made between the consumer and the supplier.



Exhibit C-5 "Forecasted Financial Statements"

Provide two years of forecasted income statements for the applicant's NATURAL GAS related business activities in the state of Ohio Only, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.

Forecasted financial statements for Choose Energy, Inc. are provided in Exhibit C-5A.

Some basic assumptions for the forecasted financials:

• No costs associated in 2019-2021 due to reporting our costs on a consolidated basis (we do not allocate costs by market/commodity) as well as no new-adds.

Financials are prepared by: Katie Greenwood 1423 Red Ventures Drive Fort Mill, SC 29707 kgreenwood@redventures.com 704-697-1320

Exhibit C-6 "Credit Rating"

Provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Fitch IBCA, Moody's Investors Service, Standard & Poor's, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or an affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter 'N/A' in Exhibit C-6.

N/A – Choose Energy, Inc. is not a publicly traded company and therefore does not have a credit rating.

Exhibit C-7 "Credit Report"

Provide a copy of the applicant's current credit report from Experion, Dun and Bradstreet, or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter 'N/A' for Exhibit C-7.

Please find the S&P credit report for Red Ventures Holdco, L.P, which is the parent company of Choose Energy, Inc in Exhibit C-7A.



Exhibit C-8 "Bankruptcy Information"

Provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

Choose Energy, Inc. does not have any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant to report within the current year or two most recent years preceding the application.

Exhibit C-9 "Merger Information"

Provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.

On June 1, 2017, Choose Energy, Inc. merged with SOE Sub Inc., a wholly-owned subsidiary of Save On Energy, LLC. The surviving entity was Choose Energy, Inc. and continues to operate as a separate licensed entity within the market.

Exhibit C-10 "Corporate Structure"

Provide a description of the applicant's corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesales electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.





Section D – Applicant Technical Capability

Exhibit D-1 "Corporate Structure"

Provide a current written description of the operational nature of the applicant's business functions.

Choose Energy Inc. partners with energy providers in deregulated states to provide marketing services. Consumers within these deregulated markets are able to comparison shop energy rates on the website, www.chooseenergy.com. Choose Energy, Inc. does not contract with the consumer directly. Each supplier in which Choose Energy, Inc. is partnered with is responsible for all contracts and billing, as we do not take title to the natural gas.

Exhibit D-2 "Operations Expertise"

Given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.

Choose Energy, Inc. was founded in 2008 and has provided marketing services in deregulated markets since its inception. Please find the professional histories of Choose Energy, Inc.'s principals to demonstrate their ability and expertise:

Mark Brodsky - Secretary, Choose Energy, Inc.; CFO, Red Ventures

As chief financial officer of Red Ventures, Mark is responsible for all contractual, administrative, and financial matters of the firm. Prior to joining RED F he was President and CEO of Nuvera Fuel Cells, Inc., a 185 person fuel cell company located in Cambridge Mass. and Milan, Italy. Before this, he was Executive Vice President, Finance and Development, for Arthur D. Little, a management, technology, and environmental consulting firm. He had responsibility for finance, information technology, licensing operations, and ADL Capital. Prior to joining Arthur D. Little he was Vice President of Finance and Senior Developer for Merrill International, Ltd and in this capacity he lead the development and financing of two power plants in northern Argentina. Earlier in his career he held a number of finance positions with RCA and GE, including Manager of Finance for GE Aerospace's International Operation.

Mark has a bachelor's degree in Accounting from Drexel University and an MBA from the Wharton School, University of Pennsylvania.

Ric Elias, CEO - President, Choose Energy, Inc.; CEO, Red Ventures

Ric is one of the co-founders of RED F. Prior to RED F, Ric worked in a variety of positions at Cendant Corporation and its predecessor CUC. In his last position at Cendant, he led the turnaround of Sparks Network Services, a database marketing company, which he sold to CBS in 1999. While at Cendant, the largest consumer direct marketing company in the United States, he managed the marketing and operations for the western United States for the Entertainment division, their local based national direct marketing subsidiary. In addition, at Cendant, he launched and ran all Latin American operations as well as starting and managing a business incubator that developed several successful start-ups.

Ric has an undergraduate degree from Boston College and an MBA from Harvard.



Exhibit D-3 "Key Technical Personnel"

Provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

Mark Brodsky, Secretary 1423 Red Ventures Drive Fort Mill, SC 29707 980-318-5625

Ric Elias, President 1423 Red Ventures Drive Fort Mill, SC 29707 980-318-5625



Exhibit A-17A "Secretary of State"

Please find a copy of Choose Energy's Certificate of Good Standing from Ohio's Secretary of State as part of this Exhibit.

UNITED STATES OF AMERICA STATE OF OHIO OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show CHOOSE ENERGY, INC, a Delaware corporation, having qualified to do business within the State of Ohio on August 13, 2012 under License No. 2128939 is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 4th day of October, A.D. 2019.

L flore

Ohio Secretary of State

Validation Number: 201927701622