



FILE

October 7, 2019

Via FedEx Overnight

Public Utilities Commission of Ohio
180 East Broad Street
Columbus, OH 43215

14-1343-EL-CRS
15-0116-CA-CRS

PUCO

2019 OCT -8 AM 10:27

RECEIVED - BOOKETING (M)

**RE: Agera Energy LLC – Electric and Gas – 14-881 (E) and 15-415 (G)
Notice of Chapter 11 Bankruptcy Filing and Updates in Management Personnel**

Dear Commission Secretary:

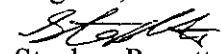
On October 4, 2019, Agera Energy, LLC (“Agera”) filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code under Case No.: 19-23802-RDD at the United States Bankruptcy Court for the Southern District of New York.

Please note that all interested parties, including customers, will receive periodic updates by Agera’s claims and noticing agent, Stretto, in connection with the above-referenced filing. Case documents and additional information regarding the bankruptcy filing can be accessed at the following link: <https://case.stretto.com/agera>.

Additionally, please be advised that Stephen Gray of Gray & Co. has been appointed as Manager/ Independent Director of Agera. Mr. Gray’s resume is attached for reference. We kindly ask that you update your records accordingly.

Should you have any questions please do not hesitate to contact the undersigned, or Ms. Raima Jamal, at 914-205-5838 or regulatory@ageraenergy.com.

Thank you.

Regards,

Stephen Perrott
Paralegal

Enc.

GRAY & COMPANY

Resume Stephen S. Gray

Stephen Gray has more than 40 years of experience developing and implementing restructuring and crisis management plans for public and private companies, creditors and judicial bodies. Mr. Gray was the founder and CEO of The Recovery Group, Inc. (TRG) from 1981-2007. In 2007, TRG merged with Corporate Revitalization Partners (CRP) to form CRG Partners (CRG) where Mr. Gray served as Senior Managing Partner. CRG was acquired by Deloitte in 2012. Mr. Gray was the leader of Deloitte's Fiduciary Services Practice until he resigned in 2014 to form Gray & Company LLC, a practice specializing in providing restructuring and fiduciary services to clients and courts.

Mr. Gray has led the successful operational and financial restructuring of hundreds of companies serving as CEO, CRO, trustee, receiver, and restructuring advisor. Mr. Gray is well known in the financial and legal communities throughout the U.S. for his work as a fiduciary. He has served as chapter 11 trustee in 21 cases, state or federal receiver in 16 cases, examiner in bankruptcy 8 cases, post-confirmation trustee in 24 cases and as chapter 7 trustee in hundreds of cases. Some of his more significant engagements include:

- Executive chairman and interim CEO for a large Physical Therapy and Occupational Health company in an out of court restructuring
- Chapter 11 Trustee of High Voltage Engineering, a \$450 million international manufacturer of power electronics and industrial control systems
- Chapter 11 Trustee of Molten Metals Technology, a high-tech nuclear waste processing company
- Chapter 11 Trustee for V&M Management, a large low income housing property
- Receiver for Princeton Windrows, a large senior living facility
- Chief Restructuring Officer of a \$1.0 billion resort developer in an

out-of-court restructuring

- Chief Restructuring Officer of a \$1.2 billion construction and real estate development company in an out-of-court restructuring
- Chief Restructuring Officer of CompUSA, a \$1.8 billion retailer of consumer electronics, in an out-of-court restructuring
- Restructuring advisor for a \$2.0 billion food processing company in an out-of-court restructuring and recapitalization

Prior to forming TRG, Mr. Gray was president of Gray and Company, a turnaround and workout consulting firm. He also served as vice president for Exeter Management Corp., a firm specializing in consulting for distressed businesses, and as a member of the Corporate Development Staff at Arthur D. Little, Inc.

Mr. Gray is a fellow of the American College of Bankruptcy, a member of the International Insolvency Institute, American Bankruptcy Institute and the Turnaround Management Association. He holds a bachelor's degree in engineering science from George Washington University and was a master's level teaching fellow in mechanical engineering at Tufts University.

Mr. Gray serves as a member of the boards of directors of Millennium Healthcare, Inc., a toxicology and genetics testing company; Pivot Health Solutions, a physical therapy and occupational health provider; URS Holdings, LLC, a financial services company; Twedde Holdings, Inc., a tier one automotive supplier; Millennium Group, Inc., a security equipment manufacturer; Datacon, Inc., an electronics manufacturer; and Herald Media, LLC, a newspaper publisher in chapter 11.

FIDUCIARY EXPERIENCE

Chapter 11 Trustee Experience

Debtor

American Shipyard Corporation
Commercial Management Services
Haskon, Inc.
High Voltage Engineering Corporation
Inyx USA, Ltd
Tedesco Development
John Hinckley & Son Co., Inc.
Leading Edge Products, Inc.
Locate Plus, Inc.
Lusoair International, Inc.
Edgartown Holding Corp

Industry

Ship Repair
Equipment Leasing
Aerospace Products
Industrial Power Systems
Pharmaceutical Manufacturing
Real Estate Development
Retail Lumber
Personal Computers
Internet Personal Search
Air Charter
Real Estate

Molten Metal Technology
 New England Physical Therapy
 Oilgem, Inc.
 Paris Industries Corporation, Inc.
 Polar Molecular Corporation
 Sammy Eljamal
 Swansea Consolidated Resources
 TexFi, Inc.
 V&M Management, Inc.
 WonderWork, Inc.

Nuclear Waste Processing
 Physical and Sports Therapy Clinics
 Oil Distribution
 Consumer Products
 Fuel Additives Manufacturer
 Gas Stations and Real Estate
 Golf Course
 Textile Manufacturer
 Low Income Housing
 Public Charity

State and Federal Court Receiverships

Debtor

American Baptist Elder Ministries
 Bridgetown Highlands Country Club
 Business Funding Group, Inc.
 Education Collection Services
 Fuller Trust, Inc.
 Indus Systems Inc.
 Rosalco, Inc.
 Rose & Crown, Inc.
 The Windrows at Princeton
 U.S. Fresh, Inc.

Industry

Senior Living
 Golf Course
 Financial Services
 Financial Services
 Senior Living
 Software Sercives
 Furniture Distribution
 Food Service
 Senior Living
 Seafood Processing

Post Confirmation Trusteeships

Debtor

Arthur D. Little, Inc.
 BankVest
 Business Express, Inc.
 CABI
 CTC Communications
 Commercial Management Services, Inc.
 Encryption Technology Corporation
 Environmental Compliance Corporation
 Interspeed, Inc.
 Secure Point Technology, Inc.
 Mosler Safe Company
 Parking Corporation America's Airports
 Secure Point Technologies, Inc.
 Spirit Technologies
 Storage Networks, Inc.
 Thinking Machines
 The Wiz
 The Education Resource Institute

Industry

Consulting Firm
 Commercial Leasing
 Commuter Airline
 Real Estate
 Telecommunications
 Equipment Leasing
 Software Publisher
 Waste Water Treatment
 Telecommunications
 Explosives Detection Device
 Security Equipment
 Parking Lots
 Explosives Detection
 Disc Drive Manufacturer
 Software Developer
 Super Computer Technology
 Consumer Electronics Retail
 Student Loan Guarantor

Examinerships (Chapter 11)

Debtor

Boston Filter Company, Inc.
 BV Brooks
 Hunter Panels, Inc.
 Mason & Hamlin
 Q-Scan
 Sage Manufacturing, Inc.
 Village Food Stores
 Weston Senior Care

Industry

Filter Manufacturer
 Community Newspapers
 Foam Insulation
 Piano Manufacturer
 Medical Diagnostic Services
 Metal Jewelry Stamping
 Convenience Store Chain
 Senior Living

Other Appointments**Debtor**

ACT Manufacturing

Divine, Inc.

Engage, Inc.

Nicholas Earth Printing

ServiSense, Inc.

Society of Jesus

Milwaukee

Archdiocese

GSI Group, Inc.

Electronics

Internet Investing

Software Developer

Printing

Telecom

Religious Order

Catholic Church

Laser Manufacturer

Solvency Expert

Forensic and Solvency Expert

Solvency Expert

Expert Witness on value

Solvency Expert

Future Claims Representative

Future Claims Representative

Expert Witness on Feasibility