

One Source Energy, LLC
52 East Park Ave. Niles, Ohio 44446
Phone: 330-505-1315
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SEPTEMBER 4, 2019

Following is a signed agreement between One Source Energy and Northeast Ohio Natural Gas Corp in pursuant to the sale of all systems in place located in Southington Township, Trumbull County, Ohio.

One Source Energy is asking that the commission retract the original order indicating that the system be shut down on September 6th 2019 with the understanding that moving forward One Source Energy and Northeast Ohio Natural Gas Corp will be actively completing the sale of the natural gas systems in place and safely switching all systems and customers in place over to Northeast Ohio Natural Gas Corp.

Thank you,

Sabrina Urick

Manager

One Source Energy



September 4, 2019

Ms. Sabrina Urick
One Source Gas Company
52 East Park Avenue
Niles, OH 44446

SUBJECT: Asset purchase offer of One Source Gas Company

Dear Sabrina:

Northeast Ohio Gas Corporation (NEO) has an interest in purchasing the assets of One Source Gas Company (OSG) where such assets are located in Northeast Ohio, Trumbull County. It is our understanding that the system serves approximately 118 customers currently and is served via a meter station owned and operated by Dominion Energy.

NEO would like to submit the following offer to purchase the OSG system assets including, but not limited to, the mains, services, records, customer data, billing records, maps that make up the OSG system, subject to the following conditions:

1. OSG will provide access to NEO all data, records, maps, constructions documents, and access to facilities, so that NEO can perform due diligence for the asset purchase agreement.
2. All assets currently in service to serve the customers are included in this purchase offer, including but not limited to: mains and services, meter set assemblies, valves, markers and other appurtenances of the "system".
3. This offer is subject to final approval by the NEO Board.
4. The offer is for the assets of OSG only and does not include assuming, ownership, responsibility or liability for any employee(s), employee contracts expressed or implied, nor does the offer include assumption of any contracts or liabilities of OSG.
5. The system continues to function and is not shut in nor depressurized prior to NEO taking ownership of the assets.
6. This offer is valid until September 5th, 2019 5:00pm ET.

NEO respectfully submits an offer of [REDACTED] USD.

Please return a signed copy of this asset purchase offer.

Regards,

A handwritten signature in black ink, appearing to be 'K. Oostman'.

Ken Oostman

President

Date: 9/4/19

A handwritten signature in black ink, appearing to be 'David M. Smith'.

One Source

This foregoing document was electronically filed with the Public Utilities

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in

Case No(s). 16-1181-GA-ACE

Summary: Contracts 942019 sales contract electronically filed by Michael D Rossi on behalf of One Source Energy, LLC