

FILE



August 14, 2019

Public Utilities Commission of Ohio
Docketing Division
180 East Broad Street
Columbus, OH 43215-3793

Re: Material Change for Aggregators/Power Brokers

To Whom It May Concern:

Please find enclosed the material change by AvidXchange, Inc. Please find a material change that includes the updating of information that has change since the original application.

Should you have any questions or comments regarding this material change request, please do not hesitate to contact the undersigned at 980-960-5793 at your earliest convenience.

Thank you.

Regards,

A handwritten signature in cursive script that reads 'Tami S. Kaster, CAMS'.

Tami S. Kaster, CAMS
Manager of Compliance

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Date Received	Case Number	Certification Number
	18-1834-GA-AGG	# 19-690G

FILE

INITIAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS /AGGREGATORS

Please **type or print** all required information. Identify all attachments with an exhibit label and title (*Example: Exhibit A-15 - Company History*). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

A-1 Applicant intends to be certified as: (check all that apply)

☐ Retail Natural Gas Aggregator ☒ Retail Natural Gas Broker

A-2 Applicant information:

Legal Name **AvidXchange, Inc.**
 Address **1210 AvidXchange Lane, Charlotte, NC 28206**
 Telephone No. **888-918-2843** Web site Address **www.avidxchange.com**

A-3 Applicant information under which applicant will do business in Ohio:

Name **AvidXchange, Inc.**
 Address **1210 AvidXchange Lane, Charlotte, NC 28206**
 Web site Address **www.avidxchange.com** Telephone No. **888-918-2843**

A-4 List all names under which the applicant does business in North America:

A-5 Contact person for regulatory or emergency matters:

Name **Robert Macksoud** Title **Sr. Director-Energy Procurement**
 Business Address **1 Executive Drive Ste 401, Somerset, NJ 08873-4002**
 Telephone No. **732-748-4271** Fax No. Email Address **rmacksoud@avidxchange.com**

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The Commission may approve, suspend, or deny an application within 30 days. If the Commission does not act within 30 days, the application is deemed automatically approved on the 31st day after the official filing date. If the Commission suspends the application, the Commission shall notify the applicant of the reasons for such suspension and may direct the applicant to furnish additional information.

The Commission shall act to approve or deny a suspended application within 90 days of the date that the application was suspended. Upon Commission approval, the applicant shall receive notification of approval and a numbered certificate that specifies the service(s) for which the applicant is certified and the dates for which the certificate is valid.

Unless otherwise specified by the Commission, a competitive retail natural gas service provider's certificate is valid for a period of two years, beginning and ending on the dates specified on the certificate. The applicant may renew its certificate in accordance with Rule 4901:1-27-09 of the Ohio Administrative Code.

CRNGS(competitive retail natural gas service) providers shall inform the Commission of any material change to the information supplied in a certification application within thirty days of such material change in accordance with Rule 4901:1-27-11 of the Ohio Administrative Code.

VIII. Contractual Arrangements for Capability Standards: If the applicant is relying upon contractual arrangements with a third-party, to meet any of the certification requirements, the applicant must provide with its application all of the following:

- ☐ The legal name of any contracted entity;
- ☐ A statement that a valid contract exists between the applicant and the third-party;
- ☐ A detailed summary of the contract(s), including all services provided thereunder; and
- ☐ The documentation and evidence to demonstrate the contracting entity's capability to meet the requirements as if the contracting entity was the applicant.

IX. Questions: Questions regarding filing procedures should be directed to CRNGS@puc.state.oh.us

X. Governing Law: The certification/renewal of CRNGS suppliers is governed by Chapters 4901:1-27 and 4901:1-29 of the Ohio Administrative Code, and Section 4929.20 of the Ohio Revised Code.

A-6 Contact person for Commission Staff use in investigating customer complaints:

Name **Robert Macksoud** Title **Sr. Director-Energy Procurement**
Business address **1 Executive Drive Ste 401, Somerset, NJ 08873-4002**
Telephone No. **732-748-4271** Fax No. Email Address **rmacksoud@avidxchange.com**

A-7 Applicant's address and toll-free number for customer service and complaints

Customer service address **1 Executive Drive Ste 401, Somerset, NJ 08873-4002**
Toll-Free Telephone No. **800-560-9305** Fax No. Email Address **rmacksoud@avidxchange.com**

A-8 Provide "Proof of an Ohio Office and Employee," in accordance with Section 4929.22 of the Ohio Revised Code, by listing name, Ohio office address, telephone number, and Web site address of the designated Ohio Employee

Name Title
Business address
Telephone No. Fax No. Email Address

A-9 Applicant's federal employer identification number

A-10 Applicant's form of ownership: (Check one)

- | | |
|--------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Other |

A-11 (Check all that apply) Identify each natural gas company service area in which the applicant is currently providing service or intends to provide service, including identification of each customer class that the applicant is currently serving or intends to serve, for example: *residential, small commercial, and/or large commercial/industrial (mercantile) customers*. (A mercantile customer, as defined in Section 4929.01(L)(1) of the Ohio Revised Code, means a customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within the state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside this state that has filed the necessary declaration with the Public Utilities Commission.)

Exhibit A-14 “Principal Officers, Directors & Partners”

AvidXchange, Inc.

AvidXchange’s principal officers are as follows:

Michael Praeger, Chief Executive Officer

Joel Wilhite, Chief Financial Officer and Treasurer

Ryan Stahl, Sr. General Counsel & Secretary

Address: 1210 AvidXchange Lane, Charlotte, NC 28206; Phone: (704) 971-8172