

FILE



August 14, 2019

Public Utilities Commission of Ohio
Docketing Division
180 East Broad Street
Columbus, OH 43215-3793

Re: Material Change for Aggregators/Power Brokers

To Whom It May Concern:

Please find enclosed the material change by AvidXchange, Inc. Please find a material change that includes the updating of information that has change since the original application.

Should you have any questions or comments regarding this material change request, please do not hesitate to contact the undersigned at 980-960-5793 at your earliest convenience.

Thank you.

Regards,

A handwritten signature in cursive script that reads 'Tami S. Kaster, CAMS'.

Tami S. Kaster, CAMS
Manager of Compliance

PUCO

2019 AUG 16 PM 2:39

RECEIVED-DOCKETING DIV

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician mmm Date Processed 08/16/19

Final - approved by Robert 8/14/19 submitted

FILE

Ohio

Public Utilities
Commission

PUCO USE ONLY		
Date Received	Case Number	Version
	18-1835-EL-AGG	December 2014

#19-1355E

CERTIFICATION APPLICATION FOR ELECTRIC AGGREGATORS/ POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-5 Experience). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form.
You may also download the form, by saving it to your local disk, for later use.

A. APPLICANT INFORMATION

A-1 Applicant's legal name, address, telephone number and web site address

Legal Name AvidXchange, Inc.
Address 1210 AvidXchange Lane, Charlotte, NC 28206
Telephone 980-498-1866 Web site address (if any) www.avidxchange.com

A-2 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name AvidXchange, Inc.
Address 1210 AvidXchange Lane, Charlotte, NC 28206
Telephone # 980-498-1866 Web site address (if any) www.avidxchange.com

A-3 List all names under which the applicant does business in North America

AvidXchange, Inc. Strongroom Solutions, Inc.
AvidXchange Financial Services, Inc.
Piracle, Inc.

A-4 Contact person for regulatory or emergency matters

Name & Title: Robert Macksoud, Sr. Director Energy Procurement

PUCO

2019 AUG 16 PM 2:39

RECEIVED-DOCKETING DIV

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician DMm Date Processed 08/16/19

Business address Telephone # 1 Executive Drive Ste 401, Somerset, NJ 08873-4002
732-748-4271
E-mail address: rmacksoud@avidxchange.com

A-5 Contact person for Commission Staff use in investigating customer complaints

Name Robert Macksoud
Title : Sr. Director Energy Procurement
Business address Telephone # 1 Executive Drive Ste 401, Somerset, NJ 08873-4002
732-748-4271 Fax # (704) 971-8172
E-mail address Rmacksoud@avidxchange.com

A-6 Applicant's address and toll-free number for customer service and complaints

Customer Service address: 1 Executive Drive Ste 401 Somerset, NJ 08873
Toll-free Telephone # (800) 560-9305 Fax # (704) 971-8172
E-mail address Rmacksoud@avidxchange.com

A-7 Applicant's federal employer identification number # 56-2193588

A-8 Applicant's form of ownership (check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

A-9 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).

- | | | | | |
|--|--------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input type="checkbox"/> First Energy | | | | |
| <input type="checkbox"/> Ohio Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Toledo Edison | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Cleveland Electric Illuminating | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Duke Energy | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Monongahela Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> American Electric Power | | | | |
| <input type="checkbox"/> Ohio Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Columbus Southern Power | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> Dayton Power and Light | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |