

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

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In the Matter of the application of :
OHIO POWER COMPANY :
for authority to issue and sell promissory notes and :
to enter into interest rate management agreements :
.....

Case No. 18-287-EL-AIS

A M E N D E D
R E P O R T

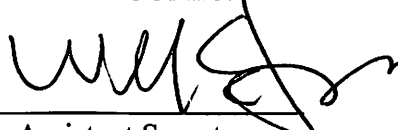
Pursuant to this Honorable Commission's Finding and Order in this proceeding, entered in the Journal on May 23, 2018, authorizing the Applicant, Ohio Power Company, among other things, to issue and sell, through May 31, 2019, unsecured promissory notes ("Notes") in the aggregate principal amount of up to \$500,000,000, the following information is herewith respectfully submitted:

1. On May 22, 2019, Ohio Power Company issued \$450,000,000 of its 4.00% Senior Notes, Series O, due 2049.
2. After deducting the underwriting fee (\$3,937,500) and other expenses (approximately \$805,000) from the public offering price of \$448,902,000, gross proceeds equaled approximately \$448,097,000.

The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 30th day of May, 2019.

OHIO POWER COMPANY

By 
Assistant Secretary

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in

Case No(s). 18-0287-EL-AIS

Summary: Report Amended Report of Securities Issued on May 22, 2019 electronically filed by Molly Miller Behre on behalf of Ohio Power Company