

Before
THE PUBLIC UTILITIES COMMISSION OF OHIO

.....
In the Matter of the application of :
OHIO POWER COMPANY :
for authority to issue and sell promissory notes and :
to enter into interest rate management agreements :
.....

Case No. 17-365-EL-AIS

R E P O R T


Pursuant to this Honorable Commission's Finding and Order in this proceeding, entered in the Journal on May 17, 2017, authorizing the Applicant, Ohio Power Company, among other things, to issue and sell, through May 31, 2018, unsecured promissory notes ("Notes") in the aggregate principal amount of up to \$550,000,000, the following information is herewith respectfully submitted:

1. On March 22, 2018, Ohio Power Company issued its \$400,000,000 4.15% Senior Notes, Series N, due 2048.

The transactions described herein were consummated in accordance with the terms and conditions of and for the purposes set forth in said Order.

Respectfully submitted this 11th day of April, 2019.

OHIO POWER COMPANY

By 
Assistant Secretary

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in

Case No(s). 17-0365-EL-AIS

Summary: Report of Securities Issued by Ohio Power Company on March 22, 2018
electronically filed by Molly Miller Behre on behalf of Ohio Power Company