

**BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of)	
The East Ohio Gas Company d/b/a Dominion)	Case No. 18-1684-GA-AIS
Energy Ohio for Consent and Authority to)	
Issue A Long-Term Note.)	

REPORT OF THE EAST OHIO GAS COMPANY D/B/A DOMINION ENERGY OHIO

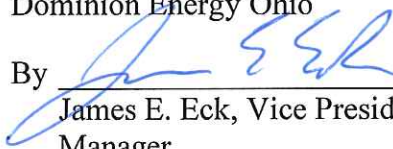
On February 6, 2019, a Finding and Order was issued regarding a Financing Application filed by The East Ohio Gas Company d/b/a Dominion Energy Ohio dated November 15, 2018. The Finding and Order required The East Ohio Gas Company to file with the Public Utilities Commission of Ohio the terms and particulars of the note issued.

Please be advised that on February 28, 2019, The East Ohio Gas Company issued a long-term note in the initial principal amount of \$250,000,000 to Dominion Energy Gas Holdings, LLC.

Pursuant to the requirements of the above Order, the applicant respectfully submits documentation (Exhibit A) for the terms and particulars that verify this indebtedness.

Dated at Cleveland, Ohio this February 28, 2019.

The East Ohio Gas Company d/b/a
Dominion Energy Ohio

By 
James E. Eck, Vice President and General
Manager

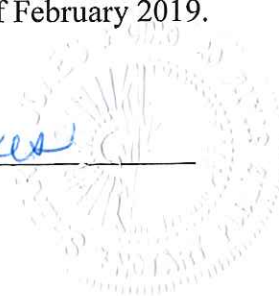
STATE OF OHIO)
) SS
COUNTY OF CUYAHOGA)

James E. Eck, Vice President and General Manager of The East Ohio Gas Company d/b/a Dominion Energy Ohio being duly sworn, deposes and states that he has read the foregoing Report and that the statements therein are true to the best of his knowledge and belief.

Subscribed and sworn before me, a notary public, this 28TH day of February 2019.

SHERRY JONES
NOTARY PUBLIC • STATE OF OHIO
Recorded in Lake County
My commission expires Jan. 22, 2023


Notary Public



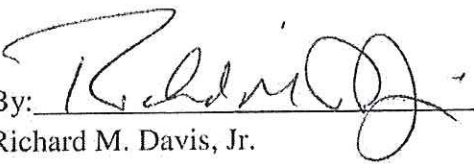
The East Ohio Gas Company
PROMISSORY NOTE

Richmond, VA
February 28, 2019

For value received, The East Ohio Gas Company, an Ohio Corporation, will pay to Dominion Energy Gas Holdings, LLC in the manner set forth in the letter agreement referred to below, the amount outstanding entered on Exhibit A attached hereto, and made part hereof, when the same shall become due and payable pursuant to the provision of the agreement referred to below.

This Promissory Note is issued Pursuant to and is subject to the terms and conditions of the letter agreement dated November 30, 2013 by and between the East Ohio Gas Company and Dominion Energy Gas Holdings, LLC.

The East Ohio Gas Company

By: 
Richard M. Davis, Jr.
Assistant Treasurer

Memorandum

February 28, 2019


To: Richard M. Davis, Jr.
Assistant Treasurer
The East Ohio Gas Company

From: James R. Chapman
CFO, EVP & Treasurer
Dominion Energy Gas Holdings, LLC

**The East Ohio Gas Company
Issuance of Additional Inter-Company Long Term Debt**

Effective February 28, 2019, pursuant to the letter agreement dated November 30, 2013 between Dominion Energy Gas Holdings, LLC and the East Ohio Gas Company, and the Public Utilities Commission of Ohio's approval in case No.18-1684-GA-AIS dated January 23, 2019, the following long term notes will be added to the inventory. The interest rate on the new notes is predicated on, and substantially equal to, the effective cost of money to Dominion Energy Gas Holdings, LLC. The rate is based upon a spot market treasury rate plus an indicative credit spread as provided by investment banks. Interest is to be paid semi-annually on March 1 and September 1 beginning September 1, 2019.

<u>Control No.</u>	<u>Note Dated</u>	<u>Maturity</u>	<u>Interest Rate</u>	<u>Initial Amount</u>
I-19-A EOG	2/28/2019	3/1/2029	4.05%	\$250,000,000



James R. Chapman
Executive Vice President,
Chief Financial Officer & Treasurer

This foregoing document was electronically filed with the Public Utilities

Commission of Ohio Docketing Information System on

3/1/2019 11:54:53 AM

in

Case No(s). 18-1684-GA-AIS

Summary: Report Detailing Note Issued electronically filed by Mr. Jonathan A Hill on behalf of
The East Ohio Gas Company d/b/a Dominion Energy Ohio