

**BEFORE  
PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of	)	
Vectren Energy Delivery of Ohio, Inc. for	)	
Authority to Issue Long-Term Debt,	)	
Issue and Sell Common	)	Case No. 18-737-GA-AIS
Stock, and Enter into Interest Rate Risk	)	
Management Transactions Pursuant to the	)	
Previously Approved Financial Services	)	
Agreement.	)	

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**THIRD REPORT OF APPLICANT VECTREN  
ENERGY DELIVERY OF OHIO, INC. ON  
EXERCISE OF FINANCING AUTHORITY**

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Pursuant to the Commission’s Order (“Order”) in this proceeding dated June 28, 2018, Applicant Vectren Energy Delivery of Ohio, Inc. (“Applicant” or “VEDO”) submits this third report on the exercise of its financing authority granted by the Order.


1. The Order granted authority to the Applicant to carry out a financing program during the period from the date of the Order through June 30, 2019. The Order provided that the Applicant shall file a report with the Commission on each occasion when it exercises the authority granted therein. Applicant hereby files the third report under the Order.
2. On December 14, 2018, VEDO received common equity proceeds from Vectren Utility Holdings, Inc. of \$10 million.
3. Following the \$10 million December 2018 common equity transaction and VUHI’s August 2018 loan to VEDO totaling \$100 million, VEDO retains \$50.0 million of common stock financing authority and \$20.0 million of its long-term

debt financing authority under the Order, which remains in effect through June 30, 2019.

Dated this 22nd day of January, 2019.

**VECTREN ENERGY DELIVERY OF OHIO, INC.**

By:   
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Vice President and Treasurer

By:   
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**Case No(s). 18-0737-GA-AIS**

Summary: Report Third Report of Applicant Vectren Energy Delivery of Ohio, Inc. on Exercise of Financing Authority electronically filed by Mr. Matthew R. Pritchard on behalf of Vectren Energy Delivery of Ohio, Inc.