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Date Received	Case Number	Version
	EL-AGG	May 2016

18-1400-EL-AGG

### INITIAL CERTIFICATION APPLICATION FOR ELECTRIC AGGREGATORS/ POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-12 Company History). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form. You may also download the form, by saving it to your local disk, for later use.

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#### A. APPLICANT INFORMATION

A-1 Applicant intends to be certified as: (check all that apply)

Power Broker       Aggregator

A-2 Applicant's legal name, address, telephone number and web site address

Legal Name Resource Energy Solutions, LLC  
Address 4 High Ridge Park, Suite 202, Stamford, CT 06905  
Telephone # 203-883-9310      Web site address (if any) none

A-3 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name Resource Energy Solutions, LLC  
Address 4 High Ridge Park, Suite 202, Stamford, CT 06905  
Telephone # 203-883-9310      Web site address (if any) none

A-4 List all names under which the applicant does business in North America

Resource Energy Solutions, LLC  
\_\_\_\_\_  
\_\_\_\_\_

A-5 Contact person for regulatory or emergency matters

Name Richard Plutzer  
Title Chief Financial Officer

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.  
Technician re      Date Processed 9/10/18

Business address 4 High Ridge Park, Suite 202, Stamford, CT 06905  
Telephone # 201-937-4210 Fax # 203-325-0425  
E-mail address rplutzer@resglobal.com

**A-6 Contact person for Commission Staff use in investigating customer complaints**

Name Richard Plutzer  
Title Chief Financial Officer  
Business address 4 High Ridge Park, Suite, 202, Stamford, CT 05905  
Telephone # 201-937-4210 Fax # 203-325-0425  
E-mail address rplutzer@resglobal.com

**A-7 Applicant's address and toll-free number for customer service and complaints**

Customer Service address 4 High Ridge Park, Suite 202, Stamford, CT 06905  
Toll-free Telephone # (855) 300-4113 Fax # 203-325-0425  
E-mail address rplutzer@resglobal.com

**A-8 Applicant's federal employer identification number # 82-4710339**

**A-9 Applicant's form of ownership (check one)**

- Sole Proprietorship
- Partnership
- Limited Liability Partnership (LLP)
- Limited Liability Company (LLC)
- Corporation
- Other \_\_\_\_\_

**A-10 (Check all that apply) Identify each electric distribution utility certified territory in which the applicant intends to provide service, including identification of each customer class that the applicant intends to serve, for example, residential, small commercial, mercantile commercial, and industrial. (A mercantile customer, as defined in (A) (19) of Section 4928.01 of the Revised Code, is a commercial customer who consumes more than 700,000 kWh/year or is part of a national account in one or more states).**

- |  |                                      |                                     |  |                                     |
|--|--------------------------------------|-------------------------------------|--|-------------------------------------|
| <input checked="" type="checkbox"/> <b>First Energy</b>                    |                                      |                                     |  |                                     |
| <input checked="" type="checkbox"/> <b>Ohio Edison</b>                     | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> <b>Toledo Edison</b>                   | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> <b>Cleveland Electric Illuminating</b> | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> <b>Duke Energy</b>                     | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> <b>Monongahela Power</b>               | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> <b>American Electric Power</b>         |                                      |                                     |  |                                     |
| <input type="checkbox"/> <b>Ohio Power</b>                                 | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input type="checkbox"/> <b>Columbus Southern Power</b>                    | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |
| <input checked="" type="checkbox"/> <b>Dayton Power and Light</b>          | <input type="checkbox"/> Residential | <input type="checkbox"/> Commercial | <input checked="" type="checkbox"/> Mercantile | <input type="checkbox"/> Industrial |

**A-11** Provide the approximate start date that the applicant proposes to begin delivering services

October 1, 2018

**PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:**

- A-12** Exhibit A-12 "Principal Officers, Directors & Partners" provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-13** Exhibit A-13 "Company History," provide a concise description of the applicant's company history and principal business interests.
- A-14** Exhibit A-14 "Articles of Incorporation and Bylaws," if applicable, provide the articles of incorporation filed with the state or jurisdiction in which the Applicant is incorporated and any amendments thereto.
- A-15** Exhibit A-15 "Secretary of State," provide evidence that the applicant has registered with the Ohio Secretary of the State.

**B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE**

**PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:**

- B-1** Exhibit B-1 "Jurisdictions of Operation," provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.
- B-2** Exhibit B-2 "Experience & Plans," provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

**B-3** **Exhibit B-3 "Summary of Experience,"** provide a concise summary of the applicant's experience in providing aggregation service(s) including contracting with customers to combine electric load and representing customers in the purchase of retail electric services. (e.g. number and types of customers served, utility service areas, amount of load, etc.).

**B-4** **Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

**B-5** Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

No       Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

**B-6** Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

No       Yes

If yes, provide a separate attachment labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

## **C. APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE**

**PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:**

**C-1** **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why. (This is generally only applicable to publicly traded companies who publish annual reports)

**C-2** **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If the applicant does not have such filings, it may submit those of its parent company. An applicant may submit a current link to the filings or provide them in paper form. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

**C-3** **Exhibit C-3 “Financial Statements,”** provide copies of the applicant’s two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).

**C-4** **Exhibit C-4 “Financial Arrangements,”** provide copies of the applicant's financial to satisfy collateral requirements to conduct retail electric/gas business activity (e.g., parental or third party guarantees, contractual arrangements, credit agreements, etc.,).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU’s collateral requirements.

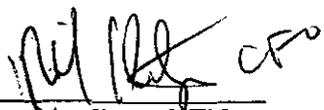
First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

1. The applicant itself stating that it is investment grade rated by Moody’s, Standard & Poor’s or Fitch and provide evidence of rating from the rating agencies.
2. Have a parent company or third party that is investment grade rated by Moody’s, Standard & Poor’s or Fitch guarantee the financial obligations of the applicant to the LDU(s).
3. Have a parent company or third party that is not investment grade rated by Moody’s, Standard & Poor’s or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company’s financials must be included in the application if the applicant is relying on this option.
4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

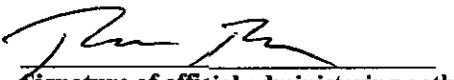
If the applicant is not taking title to the electricity or natural gas, enter “N/A” in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

**C-5** **Exhibit C-5 “Forecasted Financial Statements,”** provide two years of forecasted income statements for the applicant’s **ELECTRIC related business activities in the state of Ohio Only**, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.

- C-6** Exhibit C-6 “Credit Rating,” provide a statement disclosing the applicant’s credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody’s Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant’s parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter “N/A” in Exhibit C-6.
  
- C-7** Exhibit C-7 “Credit Report,” provide a copy of the applicant’s credit report from Experion, Dun and Bradstreet or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter “N/A” for Exhibit C-7.
  
- C-8** Exhibit C-8 “Bankruptcy Information,” provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
  
- C-9** Exhibit C-9 “Merger Information,” provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.
  
- C-10** Exhibit C-10 “Corporate Structure,” provide a description of the applicant’s corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

  
 \_\_\_\_\_  
 Signature of Applicant & Title

Sworn and subscribed before me this 21 day of August, 2018

  
 \_\_\_\_\_  
 Signature of official administering oath

Month Year  
Richard Breen, Notary Public  
 Print Name and Title

My commission expires on March 31, 2022  
 RICHARD M. BREEN  
 NOTARY PUBLIC  
 MY COMMISSION EXPIRES MAR. 31, 2022

# **AFFIDAVIT**

State of Connecticut:

Stamford  
(Town) ss.

County of Fairfield:

Richard Plutzer,

Affiant, being duly sworn/affirmed according to law, deposes and says that:

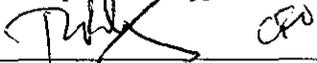
He/She is the Secy + Treasurer (Office of Affiant) of Resource Energy Solutions, LLC (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

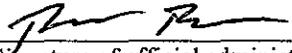
1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
8. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

  
\_\_\_\_\_  
Signature of Affiant & Title

Sworn and subscribed before me this 21 day of August, 2016  
Month Year

  
\_\_\_\_\_  
Signature of official administering oath

Richard Breen Notary  
\_\_\_\_\_  
Print Name and Title

My commission expires on March 31, 2022

**RICHARD M. BREEN**  
**NOTARY PUBLIC**  
MY COMMISSION EXPIRES MAR. 31, 2022

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT A – 12 PRINCIPAL OFFICERS, DIRECTORS AND PARTNERS

Names, titles, addresses and telephone numbers of applicant's principal officers, directors, partners or other similar officials.

Steven Schlusel, President

4 High Ridge Park, Suite 202

Stamford, CT 06905

(203) 883-9310

Scott Reinstein, Chief Executive Officer

23324 Weller Place

Woodland Hills, CA 91367

(818) 216-0101

Richard Plutzer, Secretary, Treasurer and Chief Financial Officer

4 High Ridge Park, Suite 202

Stamford, CT 06905

(201) 937-4210

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT A – 13 COMPANY HISTORY

A concise description of the applicant’s company history and principal business interests.

The company will not take title to any commodity but will serve as broker or aggregator between the property owner (i.e., the energy user) and the third-party electricity supplier. The company management team has a combined 60 years of experience working with energy needs and operations of commercial real estate properties. The company will provide renewal energy systems and energy procurement services in an effort to support customers who own large portfolios of commercial real estate in their efforts to contain very high energy costs. The company will also offer demand response energy service, energy management systems and other solutions that will reduce the tremendous cost of energy for real estate companies, many of which spend tens of millions of dollars annually.

Steven Schlusel, President of the company, has extensive knowledge of commercial real estate and retail space having spent 25 years providing services in such areas. He has intricate knowledge of commercial real estate operations and the role energy costs play in such operations. He has advised large retail chains on industry leading energy management solutions in many parts of the country, and he is one of the leading proponents for the deployment of solar energy systems and fuel cell technology in commercial real estate in order to reduce and control energy costs and minimize damage to the environment.

Scott Reinstein, Chief Executive Officer of the company, was formerly in charge of energy for all 40,000,000 square feet of commercial space owned by the Westfield Group where he worked for nearly two decades. In his role, he bought energy nationally for years and was responsible for development and implementation of a company-wide energy procurement and management plan that was extremely successful in controlling costs for Westfield Group. Scott has lectured on energy procurement and management in the real estate industry and is one of the leading experts in the nation based on his achievements at Westfield Group and in energy procurement for the shopping center and retail industries. Customers of the company will have Scott’s ability to do the same for them as he did for Westfield Group: help them to design and implement energy plans that will save money on procurement and usage.

Richard Plutzer, Chief Financial Officer of the company, is a CPA and attorney. He is also the founder and past-Chairman of the Energy Committee of the Commerce and Industry Association of New Jersey, and he has lectured numerous times on energy management and procurement issues and subjects. He has published articles on both demand response and renewable energy and together with Scott Reinstein has worked on articles regarding the design and development of long-term strategic energy procurement for commercial real estate owners. Richard has approximately 25 years of involvement with the commercial real estate industry in various levels of operations.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT A – 14 ARTICLES OF INCORPORATION AND BYLAWS

The company is a limited liability company. Accordingly, there are no articles of incorporation or bylaws.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT A – 15 SECRETARY OF STATE

Evidence the applicant has registered with the Ohio Secretary of State.

Please see the attachment.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT B – 1 JURISDICTION OF OPERATION

Provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing of the application, certified, licensed, registered or otherwise authorized to provide retail or wholesale electric services including aggregation services.

As of the date of filing there are no jurisdictions in which the applicant is certified, licensed, registered or otherwise authorized to provide retail or wholesale electric services including aggregation services.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT B – 2 Experience and Plans

Provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

The company intends to use its large network of relationships within the commercial real estate industry to offer energy procurement services with regard to electricity without taking title to the power. Under no circumstances will the company take title to any commodity whatsoever. In addition, the contract for the procurement of power will be between the energy supplier (the energy company providing the electricity) and the energy user (the real estate owner).

The company's role will be that of a broker and aggregator, and it will attempt to match the needs of the many commercial real estate companies (with a particular emphasis on owners of shopping malls) it knows and has worked with over the last few decades with the largest energy suppliers in the nation.

The company's management team's decades of experience in commercial real estate operations including many years of working with the heads of operations for various real estate companies will enable the company to analyze such companies' specific energy needs, help them to design plans to meet those needs and objectives, and work with them to procure energy (electricity only) for their properties.

The company's management team is available 24/7 to meet customers' needs as has been done over the years in other areas of services provided them relative to their properties' operations. The company will be able to deal personally with any questions, complaints or other points raised in connection with the planned services to be offered by the company to its customers.

All of the real estate enterprises to which the company intends to market its energy procurement services understand the depth of experience and expertise the company has with regard to commercial real estate operations, and the company will use those many years of service to provide customers with energy procurement services that will be second to none in the industry.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT B – 3 SUMMARY OF EXPERIENCE

The company will not be taking title to any commodity. The company will serve as an intermediary between the energy supplier and the energy user.

The company management team has many decades of experience working with the energy needs and uses of commercial real estate properties. The company intends to provide renewable energy systems across the country along with energy procurement services together with demand response service, energy management systems and other solutions that will reduce the tremendous cost of energy today for real estate companies.

Scott Reinstein, COO of the company, will lead energy procurement efforts. He was formerly in charge of energy for all 40,000,000 square feet of commercial space owned by the Westfield Group. In his role, he bought energy (primarily electricity) all over the nation for years at a cost of tens of millions of dollars per year and was responsible for development and implementing a company-wide energy procurement and management plan that was extremely successful in controlling costs for Westfield Group. Scott has lectured on energy procurement and management in the real estate industry and is one of the leading experts nationally in energy procurement and energy management for the shopping center and retail industry. Prospective customers of the company have requested that Scott now do the same for them as he did for Westfield Group: help them to design and implement energy plans that will save money on the procurement and usage of energy.

The company is targeting commercial real estate in the area of shopping centers and retail space, and it believes there is no one in the national who has more expertise in the area of energy management including the area of energy procurement than Scott Reinstein. As a result, the company feels it is uniquely qualified, and more so than any other company, to offer such services to mall owners and owners of retail chain stores. In fact, Mr. Reinstein has been requested by many owners of malls and retail chain stores to assist them in the coming years in energy management including energy procurement and demand response. Indeed, each of such groups spends tens of millions of dollars each year on electricity, and the rising cost of electricity has required them to aggressively address such cost.

As an added matter, Richard Plutzer, CFO of the company, is a CPA and attorney. He is also the founder and Chairman of the Energy Committee of the Commerce and Industry Association of New Jersey and has lectured numerous times on energy management and procurement issues and subjects. He has published articles on both demand response and renewal energy and together with Scott Reinstein has worked on

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

an article on designing and developing cost effective energy procurement and usage plans for commercial real estate owners.

EXHIBIT B – 4 DISCLOSURE OF LIABILITIES AND INVESTIGATIONS

Provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

None.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 1 ANNUAL REPORTS

The company does not issue or have annual reports. As a small, privately-held limited liability company with only three members, each of which is involved in day-to-day business operations, periodic financial statements (income statement and balance sheet) are prepared and distributed to its members. However, no other reports are prepared for the members.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 2 SEC FILINGS

Provide the most recent 10-K/8-K filings with the SEC. If the applicant does not have such filings, it may submit those of its parent company. An applicant may submit a current link to the filings or provide them *in paper form*. *If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.*

The company is a small, privately-held limited liability company and, as such, is not required to make SEC filings or any state securities filings.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 3 FINANCIAL STATEMENTS

The company does not have financial statements as it is not required to by any individual, entity or governmental agency. The company has no debt.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C –4 FINANCIAL ARRANGEMENTS

Provide copies of the applicant's financials to satisfy collateral requirements to conduct retail electric/gas business activity (e.g., parental or third-party guarantees, contractual arrangements, credit agreements, etc.).

The company will not take title to power or any other commodity. As a result, this requirement is not applicable to the company.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 5 FORECASTED FINANCIAL STATEMENTS

Provide two years of forecasted income statements for the applicant's ELECTRIC related business activities in the state of Ohio Only.

The company has not commenced business as of the date of application and will not take title to power or any other commodity.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 6 CREDIT RATING

Provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors or similar organization.

The company will not take title to any commodity; it will simply serve as a broker or aggregator between the energy supplier and energy user. As a result, this requirement is not applicable to the company. The company has no parent or affiliated companies.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 7 CREDIT REPORT

Provide a copy of the applicant's credit report from Experian, Dunn and Bradstreet or similar organization.

The company will not take title to power or any other commodity and is not rated by any credit agency or entity.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 8 BANKRUPTCY INFORMATION

Provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or an officer of the applicant in the current year or within the two most recent years preceding the application.

None of the provisions are applicable. There has been no bankruptcy, reorganization proceedings, any matters related to protection from creditors or any other items. None of the provisions in Exhibit C-8 are applicable to the company.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 9 Merger Information

Provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.

There has been no dissolution or merger or acquisition of the company. None of the provisions of Exhibit C-9 are applicable to the company.

RESOURCE ENERGY SOLUTIONS, LLC  
ELECTRIC AGGREGATOR/POWER BROKER APPLICATION

EXHIBIT C – 10 CORPORATE STRUCTURE

Provide a description of the applicant's corporate structure not an internal organizational chart, including a graphical depiction of such structure and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity of natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required, and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

Applicant is a stand-alone entity with no affiliate or subsidiary companies.

# JON HUSTED

Ohio Secretary of State



Fri Aug 17 2018

**Entity#:** 4171955  
**Filing Type:** FOREIGN LIMITED LIABILITY COMPANY  
**Original Filing Date:** 04/17/2018  
**Location:** --  
**Business Name:** RESOURCE ENERGY SOLUTIONS, LLC  
  
**Status:** Active  
**Exp. Date:** -

## Agent/Registrant Information

CT CORPORATION SYSTEM  
4400 EASTON COMMONS WAY, SUITE 125  
COLUMBUS OH 43219  
04/17/2018  
Active

## Filings

Filing Type	Date of Filing	Document ID
REG. OF FOR. PROFIT LIM. LIAB. CO.	04/17/2018	201811702520