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June 20, 2018

Ms. Barcy McNeal
Public Utilities Commission of Ohio
Docketing Division
180 East Broad Street, 11th Floor
Columbus, OH 43215-3716

RE: PUCO Case No. 18-238-GE-AIS, In the Matter of the Application of Duke Energy Ohio, Inc., for Authority to (1) Issue and Sell First Mortgage Bonds, Unsecured Debt, Long-Term Notes, (2) Enter Into Capital Lease Obligations, and (3) Enter Into Interest Rate Management Agreements.

Dear Ms. McNeal,

On March 28, 2018, Duke Energy Ohio, Inc., (Company) filed an application for approval of long-term debt authority. At this time, the Company would amend Exhibit A of that application. The paragraph in Exhibit A relating to Interest Rate should be amended to read, in its entirety, as follows:

Not to exceed those generally obtainable at the time of pricing or re-pricing of such Bonds, Debentures, and Long-Term Notes for securities having the same or reasonably similar maturities and having reasonably similar terms, conditions and features issued by utility companies or utility holding companies of the same or reasonably comparable credit quality and does not exceed a rate of 9% for fixed rate debt securities (exclusive of any increases in interest rates payable during a default). The interest rate on floating rate debt (exclusive of any increases in interest rates payable during a default) will not exceed the London Interbank Offered Rate (LIBOR) for U.S. dollar deposits of similar duration at the time of pricing by more than 500 basis points, and the initial interest rate on any floating rate debt (exclusive of any increases in interest rates payable during a default) will not exceed 7% per annum at the time of issuance.

Regards,

/s/ Jeanne W. Kingery
Jeanne W. Kingery
Associate General Counsel

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in

Case No(s). 18-0238-GE-AIS

Summary: Amended Application Amended Exhibit A of the Original Application electronically filed by Carys Cochern on behalf of Kingery, Jeanne W Ms.