

**BEFORE  
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Annual Reports for	)	
Calendar Year 2016 for the Fiscal Assessment	)	Case No. 17-01-AU-RPT
of All Regulated Entities.	)	

**JOINT MOTION TO ACCEPT  
PAPER COPIES OF AMENDED ANNUAL REPORTS OR, IN THE ALTERNATIVE,  
TO MAKE ONLINE FILING AVAILABLE**

Now come the Northeast Ohio Public Energy Council, Southeast Ohio Public Energy Council, and Ohio Schools Council (“Joint Movants”) pursuant to Rule 4901-1-12, Ohio Admin. Code, and request the Public Utilities Commission of Ohio to accept a paper copy of their respective Annual Report for the Fiscal Assessment for the Year Ending December 31, 2016. In the alternative, Joint Movants request that the PUCO make online access available so that Joint Movants can submit the amended annual reports electronically. The basis for the joint motion is set forth in the attached Memorandum in Support.

Respectfully submitted,



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Attorneys for Joint Movants

**BEFORE  
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Annual Reports for	)	
Calendar Year 2016 for the Fiscal Assessment	)	Case No. 17-01-AU-RPT
of All Regulated Entities.	)	

**MEMORANDUM IN SUPPORT**

The Northeast Ohio Public Energy Council (“NOPEC”), the Southeast Ohio Public Energy Council (“SOPEC”) and Ohio Schools Council (“OSC”) (collectively, “Joint Movants”) each filed its annual report, pursuant to R.C. 4905.10 on the following dates:

April 24, 2017, NOPEC (electric), Certificate No. 01-044(E)  
April 24, 2017, NOPEC (natural gas), Certificate No. 02-012(G)  
April 6, 2017, OSC (electric), Certificate No. 15-392(G)  
March 14, 2017, SOPEC (electric), Certificate No. 14-826(E)

On May 30, 2017, pursuant to PUCO policy,<sup>1</sup> the representative for each of the Joint Movants requested that the individual annual reports be “unlocked” to facilitate filing an amendment.<sup>2</sup> Joint Movants made their request to comply with the PUCO’s Notice to Brokers, Aggregators and Governmental Aggregators issued Friday, May 26, 2017,<sup>3</sup> and to enable them to remit their assessments as calculated by the PUCO and Office of the Ohio Consumers’ Counsel. PUCO Staff granted this request and unlocked the annual reports that already had been filed by each of the Joint Movants.<sup>4</sup>

On May 31, 2017, Joint Movants’ representative amended each of the respective annual reports and “saved” the reports as amended on the PUCO’s online system. When the representative subsequently returned to formally “submit” the reports, the log in to the online

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<sup>1</sup> See <http://www.puco.ohio.gov/puco/?LinkServID=082EE19B-FC42-48D5-AE6B852B8D0AF375#sthash.jrwMRwww.dpbs>. (“To file an amended report, or to update your contact information, please send your contact information, user name and certificate number to the annual reports mailbox.”)

<sup>2</sup> See Attachment A

<sup>3</sup> *Id.*

<sup>4</sup> See Attachment B.

annual reports system responded that the “service is unavailable.” Upon information and belief, Joint Movants believe that each of the annual reports, as amended on May 31, 2017, remain saved on the PUCO’s online reporting system. However, Joint Movants continue to be unable to access the saved reports electronically. Paper copies of the amended annual reports, as saved on the PUCO’s online system, are attached as Attachment C.

Joint Movants respectively request that the PUCO accept the attached paper copies of the amended annual reports. Alternatively, Joint Movants request that the online filing system be made available so that they can submit the amended reports electronically.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Glenn S. Krassen", written over a horizontal line.

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Attorneys for Joint Movants

**From:** Orahood, Teresa  
**Sent:** Tuesday, May 30, 2017 2:19 PM  
**To:** 'annualreports@puco.ohio.gov'  
**Subject:** Need to Amend Annual Report

**Importance:** High

Company Name: Northeast Ohio Public Energy Council

Certificate No: 01-044E

Username: TOrahood

Phone: 614-227-4821

Please describe the issue: Based upon the PUCO e-mail dated May 26, 2017, NOPEC needs to amend its report to include any gross revenues (fees or commissions) on Ohio jurisdictional transactions.

---

**From:** Orahood, Teresa  
**Sent:** Tuesday, May 30, 2017 2:23 PM  
**To:** 'annualreports@puco.ohio.gov'  
**Subject:** Need to Amend Annual Report

**Importance:** High

**Company Name:** Northeast Ohio Public Energy Council

**Certificate No:** 02-012G

**Username:** TOrahood

**Phone:** 614-227-4821

**Please describe the issue:** Based upon the PUCO e-mail dated May 26, 2017, NOPEC needs to amend its report to include any gross revenues (fees or commissions) on Ohio jurisdictional transactions.

---

**From:** Orahood, Teresa  
**Sent:** Tuesday, May 30, 2017 2:22 PM  
**To:** 'annualreports@puco.ohio.gov'  
**Subject:** Need to Amend Report

Company Name: Ohio Schools Council

Certificate No: 15-493

Username: TOrahood

Phone: 614-227-4821

Please describe the issue: Based upon the PUCO e-mail dated May 26, 2017, OSC needs to amend its report to include any gross revenues (fees or commissions) on Ohio jurisdictional transactions.

---

**From:** Orahood, Teresa  
**Sent:** Tuesday, May 30, 2017 2:22 PM  
**To:** 'annualreports@puco.ohio.gov'  
**Subject:** Amend Annual Report

Company Name: Southeast Ohio Public Energy Council

Certificate No: 14-826E

Username: TOrahood

Phone: 614-227-4821

Please describe the issue: Based upon the PUCO e-mail dated May 26, 2017, SOPEC needs to amend its report to include any gross revenues (fees or commissions) on Ohio jurisdictional transactions.

**From:** danelle.miller@puco.ohio.gov  
**Sent:** Tuesday, May 30, 2017 2:43 PM  
**To:** brian.barringer@puco.ohio.gov; kenneth.beard@puco.ohio.gov  
**Cc:** Felecia.Burdett@puco.ohio.gov; Orahood, Teresa  
**Subject:** Unlock Request

Could you please unlock the following annual reports for amending?

01-044E  
15-493G  
14-826E  
02-012G

Thank you,

*Danelle Miller*, CSA 2

Public Utilities Commission of Ohio  
Administration Department  
180 E Broad Street, 11<sup>th</sup> Floor  
Columbus, OH 43215  
(614) 752-8019 Phone  
(614) 466-0313 Fax  
[PUCO.ohio.gov](http://PUCO.ohio.gov)



This message and any response to it may constitute a public record and thus may be publicly available to anyone who requests it.

\*\*\* Please consider the environment when printing this email \*\*\*



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**From:** danelle.miller@puco.ohio.gov  
**Sent:** Tuesday, May 30, 2017 3:44 PM  
**To:** Orahood, Teresa  
**Cc:** annualreports@puco.ohio.gov  
**Subject:** FW: Unlock Request

Your requests for the following annual reports to be unlocked for amending has been completed.

01-044E  
15-493G  
14-826E  
02-012G

Thank you,

*Danelle Miller*

---

**From:** Xiao, Renping  
**Sent:** Tuesday, May 30, 2017 3:43 PM  
**To:** Barringer, Brian <brian.barringer@puco.ohio.gov>; Miller, Danelle <danelle.miller@puco.ohio.gov>  
**Subject:** RE: Unlock Request

Following 4 are open for editing.

Thanks  
Renping

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**From:** Barringer, Brian  
**Sent:** Tuesday, May 30, 2017 3:19 PM  
**To:** Xiao, Renping <renping.xiao@puco.ohio.gov>  
**Subject:** Fwd: Unlock Request

More unlocks!!!

Sent from my iPhone

Begin forwarded message:

**From:** "Miller, Danelle" <danelle.miller@puco.ohio.gov>  
**Date:** May 30, 2017 at 2:43:30 PM EDT  
**To:** "Barringer, Brian" <brian.barringer@puco.ohio.gov>, "Beard, Kenneth" <kenneth.beard@puco.ohio.gov>

Cc: "Burdett, Felecia" <Felecia.Burdett@puco.ohio.gov>, "'torahood@bricker.com'"  
<torahood@bricker.com>

**Subject: Unlock Request**

Could you please unlock the following annual reports for amending?

01-044E

15-493G

14-826E

02-012G

Thank you,

*Danelle Miller*, CSA 2

Public Utilities Commission of Ohio

Administration Department

180 E Broad Street, 11<sup>th</sup> Floor

Columbus, OH 43215

(614) 752-8019 Phone

(614) 466-0313 Fax

[PUCO.ohio.gov](http://PUCO.ohio.gov)



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**Public Utilities  
Commission**

**Annual Report to the Commission for  
Certified Retail Electric Service  
Providers and Governmental  
Aggregators**

Annual Report for Fiscal Assessment  
for the Year ending December 31, 2016  
of

**Northeast Ohio Public Energy Council**

**GOVERNMENTAL AGGREGATIONS**

**PUCOID No.: 301206**

**Certificate No.: 01-044E**

31360 Solon Rd, Ste 33  
Solon, OH 44139

[www.nopecinfo.org](http://www.nopecinfo.org)

Filed By:  
Glenn S. Krassen  
(216) 523-5469

Annual Report filings and instructions are available at:  
<http://www.puco.ohio.gov/puco/index.cfm/docketing/annual-reports/>

## STATEMENT OF INTRASTATE GROSS RECEIPTS AND KWH SALES

Generation Suppliers		
Customer Class	Sales (kWh)	Earnings (\$)
Residential	0	\$0
Commercial	0	\$0
Industrial	0	\$0
Other	0	\$0
Brokers and Aggregators		
Fees and Commissions		\$7,318,179
<b>TOTAL</b>	<b>0</b>	<b>\$7,318,179</b>

The data reported above is provided for calculation of the PUCO annual fiscal assessment pursuant to Ohio Revised Code Section 4905.10, and should only include jurisdictional sales and revenues pursuant to the reporting company's certification under Ohio Revised Code Section 4928. Generation providers and power marketers that take title to the power should report both all jurisdictional sales of kilowatt hours of electricity and revenues derived there from. Sales of kilowatt hours of electricity are deemed to occur at the meter of the retail customer.

Brokers and aggregators that do not take title to the power should include only gross revenues derived from fees and commissions, and should not include any sales volumes.

The reporting company shall maintain supporting records to separately record receipts and sales of electricity derived from operations other than in Ohio. Information presented herein is subject to audit by the PUCO.

### **Docketing Contact Information**

gkrassen@bricker.com

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*Email*

Glenn S. Krassen

Attorney for Northeast Ohio Public Energy Council

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*Title*

1001 Lakeside Avenue East, Suite 1350 Cleveland, OH 44114

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(216) 523-5469

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### **Fiscal Contact Information**

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Teri Anderson

Executive Administrative Assistant

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(440) 248-1992

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**Public Utilities  
Commission**

**Annual Report to the Commission for  
Certified Retail Natural Gas Suppliers  
and Governmental Aggregators**

Annual Report for Fiscal Assessment  
for the Year ending December 31, 2016  
of

**Northeast Ohio Public Energy Council**

**OTHER: Governmental Aggregator**

**PUCOID No.: 301206**

**Certificate No.: 02-012G**

31360 Solon Rd, Ste 33  
Solon, OH 44139

[www.nopecinfo.org](http://www.nopecinfo.org)

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Annual Report filings and instructions are available at:  
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## STATEMENT OF INTRASTATE GROSS SALES AND REVENUES

Retail Gas Suppliers			
		Sales (Mcf)	Revenues (\$)
1	Choice Program Retail Sales	0	\$0
2	Choice Program Aggregation Sales	0	\$0

Brokers and Aggregators			
Fees and Commissions			\$3,076,686
TOTAL		0	\$3,076,686

The data reported above is provided for calculation of the PUCO annual fiscal assessment pursuant to Ohio Revised Code Section 4905.10, and should only include jurisdictional sales and revenues pursuant to the reporting company's certification under Ohio Revised Code Section 4929.20. Natural gas Standard Choice Offer (SCO) providers should include such sales and revenues as part of Choice Program Retail Sales. For the purpose of this report, sales of natural gas are deemed to occur at the meter of a retail customer.

Brokers and aggregators that do not take title to the gas should include only gross revenues derived from fees and commissions, and should not include any sales volumes.

The reporting company shall maintain supporting records to separately record revenues derived from total operations and from its Ohio intrastate operations. Information presented herein is subject to audit by the PUCO.

### **Docketing Contact Information**

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**Public Utilities  
Commission**

**Annual Report to the Commission for  
Certified Retail Natural Gas Suppliers  
and Governmental Aggregators**

Annual Report for Fiscal Assessment  
for the Year ending December 31, 2016  
of

**Ohio Schools Council**

**RETAIL NATURAL GAS AGGEGATOR**

**PUCOID No.: 381242**

**Certificate No.: 15-493G**

6363 Oak Tree Blvd, Ste 377  
Independence, OH 44131

[www.osconline.org](http://www.osconline.org)

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Annual Report filings and instructions are available at:  
<http://www.puco.ohio.gov/puco/index.cfm/docketing/annual-reports/>

## STATEMENT OF INTRASTATE GROSS SALES AND REVENUES

### Retail Gas Suppliers

		Sales (Mcf)	Revenues (\$)
1	Choice Program Retail Sales	0	\$0
2	Choice Program Aggregation Sales	0	\$0

### Brokers and Aggregators

Fees and Commissions			\$181,498
<b>TOTAL</b>		<b>0</b>	<b>\$181,498</b>

The data reported above is provided for calculation of the PUCO annual fiscal assessment pursuant to Ohio Revised Code Section 4905.10, and should only include jurisdictional sales and revenues pursuant to the reporting company's certification under Ohio Revised Code Section 4929.20. Natural gas Standard Choice Offer (SCO) providers should include such sales and revenues as part of Choice Program Retail Sales. For the purpose of this report, sales of natural gas are deemed to occur at the meter of a retail customer.

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The reporting company shall maintain supporting records to separately record revenues derived from total operations and from its Ohio intrastate operations. Information presented herein is subject to audit by the PUCO.

### **Docketing Contact Information**

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Barb DelRoso

Utility Program Manager

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*Title*

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(216) 447-3100

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*Phone Number (including Area Code)*

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*Email*

Barb DelRoso

Utility Program Manager

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*Name*

*Title*

6393 Oak Tree Boulevard, Suite 377 Independence, OH 44131

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*Address*

(216) 447-3100

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*Phone Number (including Area Code)*



**Public Utilities  
Commission**

**Annual Report to the Commission for  
Certified Retail Electric Service  
Providers and Governmental  
Aggregators**

Annual Report for Fiscal Assessment  
for the Year ending December 31, 2016  
of

**Southeast Ohio Public Energy Council**

**GOVERNMENTAL AGGREGATIONS**

**PUCOID No.: 365951**

**Certificate No.: 14-826E**

94-C Columbus Rd.  
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Filed By:  
Eddie Smith  
(740) 677-2759

Doing Business As (DBA) - Formerly Known As (FKA):

*Athens County -- FKA  
Southeastern Ohio Public Energy Council -- FKA*

Annual Report filings and instructions are available at:  
<http://www.puco.ohio.gov/puco/index.cfm/docketing/annual-reports/>

<b>STATEMENT OF INTRASTATE GROSS RECEIPTS AND KWH SALES</b>
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Generation Suppliers		
Customer Class	Sales (kWh)	Earnings (\$)
Residential	0	\$0
Commercial	0	\$0
Industrial	0	\$0
Other	0	\$0

Brokers and Aggregators		
Fees and Commissions		\$30,551
<b>TOTAL</b>	<b>0</b>	<b>\$30,551</b>

The data reported above is provided for calculation of the PUCO annual fiscal assessment pursuant to Ohio Revised Code Section 4905.10, and should only include jurisdictional sales and revenues pursuant to the reporting company's certification under Ohio Revised Code Section 4928. Generation providers and power marketers that take title to the power should report both all jurisdictional sales of kilowatt hours of electricity and revenues derived there from. Sales of kilowatt hours of electricity are deemed to occur at the meter of the retail customer.

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SOPEC Operations Coordinator

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*Phone Number (including Area Code)*

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

**6/1/2017 4:48:08 PM**

**in**

**Case No(s). 17-0001-AU-RPT**

Summary: Text Joint Motion electronically filed by Dane Stinson on behalf of Northeast Ohio Public Energy Council and Ohio Schools Council and Southeastern Ohio Public Energy Council