

**BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Annual Reports for)	
Calendar Year 2016 for the Fiscal Assessment)	Case No. 17-01-AU-RPT
of All Regulated Entities.)	

**JOINT MOTION TO ACCEPT
PAPER COPIES OF AMENDED ANNUAL REPORTS OR, IN THE ALTERNATIVE,
TO MAKE ONLINE FILING AVAILABLE**

Now come the Northeast Ohio Public Energy Council, Southeast Ohio Public Energy Council, and Ohio Schools Council (“Joint Movants”) pursuant to Rule 4901-1-12, Ohio Admin. Code, and request the Public Utilities Commission of Ohio to accept a paper copy of their respective Annual Report for the Fiscal Assessment for the Year Ending December 31, 2016. In the alternative, Joint Movants request that the PUCO make online access available so that Joint Movants can submit the amended annual reports electronically. The basis for the joint motion is set forth in the attached Memorandum in Support.

Respectfully submitted,



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Attorneys for Joint Movants

**BEFORE
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Annual Reports for)	
Calendar Year 2016 for the Fiscal Assessment)	Case No. 17-01-AU-RPT
of All Regulated Entities.)	

MEMORANDUM IN SUPPORT

The Northeast Ohio Public Energy Council (“NOPEC”), the Southeast Ohio Public Energy Council (“SOPEC”) and Ohio Schools Council (“OSC”) (collectively, “Joint Movants”) each filed its annual report, pursuant to R.C. 4905.10 on the following dates:

April 24, 2017, NOPEC (electric), Certificate No. 01-044(E)
April 24, 2017, NOPEC (natural gas), Certificate No. 02-012(G)
April 6, 2017, OSC (electric), Certificate No. 15-392(G)
March 14, 2017, SOPEC (electric), Certificate No. 14-826(E)

On May 30, 2017, pursuant to PUCO policy,¹ the representative for each of the Joint Movants requested that the individual annual reports be “unlocked” to facilitate filing an amendment.² Joint Movants made their request to comply with the PUCO’s Notice to Brokers, Aggregators and Governmental Aggregators issued Friday, May 26, 2017,³ and to enable them to remit their assessments as calculated by the PUCO and Office of the Ohio Consumers’ Counsel. PUCO Staff granted this request and unlocked the annual reports that already had been filed by each of the Joint Movants.⁴

On May 31, 2017, Joint Movants’ representative amended each of the respective annual reports and “saved” the reports as amended on the PUCO’s online system. When the representative subsequently returned to formally “submit” the reports, the log in to the online

¹ See <http://www.puco.ohio.gov/puco/?LinkServID=082EE19B-FC42-48D5-AE6B852B8D0AF375#sthash.jrwMRwww.dpbs>. (“To file an amended report, or to update your contact information, please send your contact information, user name and certificate number to the annual reports mailbox.”)

² See Attachment A

³ *Id.*

⁴ See Attachment B.

annual reports system responded that the “service is unavailable.” Upon information and belief, Joint Movants believe that each of the annual reports, as amended on May 31, 2017, remain saved on the PUCO’s online reporting system. However, Joint Movants continue to be unable to access the saved reports electronically. Paper copies of the amended annual reports, as saved on the PUCO’s online system, are attached as Attachment C.

Joint Movants respectively request that the PUCO accept the attached paper copies of the amended annual reports. Alternatively, Joint Movants request that the online filing system be made available so that they can submit the amended reports electronically.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Glenn S. Krassen", is written over a horizontal line.

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Attorneys for Joint Movants

From: Orahood, Teresa
Sent: Tuesday, May 30, 2017 2:19 PM
To: 'annualreports@puco.ohio.gov'
Subject: Need to Amend Annual Report

Importance: High

Company Name: Northeast Ohio Public Energy Council

Certificate No: 01-044E

Username: TOrahood

Phone: 614-227-4821

Please describe the issue: Based upon the PUCO e-mail dated May 26, 2017, NOPEC needs to amend its report to include any gross revenues (fees or commissions) on Ohio jurisdictional transactions.

From: Orahood, Teresa
Sent: Tuesday, May 30, 2017 2:23 PM
To: 'annualreports@puco.ohio.gov'
Subject: Need to Amend Annual Report

Importance: High

Company Name: Northeast Ohio Public Energy Council

Certificate No: 02-012G

Username: TOrahood

Phone: 614-227-4821

Please describe the issue: Based upon the PUCO e-mail dated May 26, 2017, NOPEC needs to amend its report to include any gross revenues (fees or commissions) on Ohio jurisdictional transactions.

From: Orahood, Teresa
Sent: Tuesday, May 30, 2017 2:22 PM
To: 'annualreports@puco.ohio.gov'
Subject: Need to Amend Report

Company Name: Ohio Schools Council

Certificate No: 15-493

Username: TOrahood

Phone: 614-227-4821

Please describe the issue: Based upon the PUCO e-mail dated May 26, 2017, OSC needs to amend its report to include any gross revenues (fees or commissions) on Ohio jurisdictional transactions.

From: Orahood, Teresa
Sent: Tuesday, May 30, 2017 2:22 PM
To: 'annualreports@puco.ohio.gov'
Subject: Amend Annual Report

Company Name: Southeast Ohio Public Energy Council

Certificate No: 14-826E

Username: TOrahood

Phone: 614-227-4821

Please describe the issue: Based upon the PUCO e-mail dated May 26, 2017, SOPEC needs to amend its report to include any gross revenues (fees or commissions) on Ohio jurisdictional transactions.

From: danelle.miller@puco.ohio.gov
Sent: Tuesday, May 30, 2017 2:43 PM
To: brian.barringer@puco.ohio.gov; kenneth.beard@puco.ohio.gov
Cc: Felecia.Burdett@puco.ohio.gov; Orahood, Teresa
Subject: Unlock Request

Could you please unlock the following annual reports for amending?

01-044E
15-493G
14-826E
02-012G

Thank you,

Danelle Miller, CSA 2

Public Utilities Commission of Ohio
Administration Department
180 E Broad Street, 11th Floor
Columbus, OH 43215
(614) 752-8019 Phone
(614) 466-0313 Fax
PUCO.ohio.gov



This message and any response to it may constitute a public record and thus may be publicly available to anyone who requests it.

*** Please consider the environment when printing this email ***

From: danelle.miller@puco.ohio.gov
Sent: Tuesday, May 30, 2017 3:44 PM
To: Orahood, Teresa
Cc: annualreports@puco.ohio.gov
Subject: FW: Unlock Request

Your requests for the following annual reports to be unlocked for amending has been completed.

01-044E
15-493G
14-826E
02-012G

Thank you,

Danelle Miller

From: Xiao, Renping
Sent: Tuesday, May 30, 2017 3:43 PM
To: Barringer, Brian <brian.barringer@puco.ohio.gov>; Miller, Danelle <danelle.miller@puco.ohio.gov>
Subject: RE: Unlock Request

Following 4 are open for editing.

Thanks
Renping

From: Barringer, Brian
Sent: Tuesday, May 30, 2017 3:19 PM
To: Xiao, Renping <renping.xiao@puco.ohio.gov>
Subject: Fwd: Unlock Request

More unlocks!!!

Sent from my iPhone

Begin forwarded message:

From: "Miller, Danelle" <danelle.miller@puco.ohio.gov>
Date: May 30, 2017 at 2:43:30 PM EDT
To: "Barringer, Brian" <brian.barringer@puco.ohio.gov>, "Beard, Kenneth" <kenneth.beard@puco.ohio.gov>

Cc: "Burdett, Felecia" <Felecia.Burdett@puco.ohio.gov>, "'torahood@bricker.com'"
<torahood@bricker.com>

Subject: Unlock Request

Could you please unlock the following annual reports for amending?

01-044E

15-493G

14-826E

02-012G

Thank you,

Danelle Miller, CSA 2

Public Utilities Commission of Ohio

Administration Department

180 E Broad Street, 11th Floor

Columbus, OH 43215

(614) 752-8019 Phone

(614) 466-0313 Fax

PUCO.ohio.gov



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**Public Utilities
Commission**

**Annual Report to the Commission for
Certified Retail Electric Service
Providers and Governmental
Aggregators**

Annual Report for Fiscal Assessment
for the Year ending December 31, 2016
of

Northeast Ohio Public Energy Council

GOVERNMENTAL AGGREGATIONS

PUCOID No.: 301206

Certificate No.: 01-044E

31360 Solon Rd, Ste 33
Solon, OH 44139

www.nopecinfo.org

Filed By:
Glenn S. Krassen
(216) 523-5469

Annual Report filings and instructions are available at:
<http://www.puco.ohio.gov/puco/index.cfm/docketing/annual-reports/>

STATEMENT OF INTRASTATE GROSS RECEIPTS AND KWH SALES

Generation Suppliers		
Customer Class	Sales (kWh)	Earnings (\$)
Residential	0	\$0
Commercial	0	\$0
Industrial	0	\$0
Other	0	\$0
Brokers and Aggregators		
Fees and Commissions		\$7,318,179
TOTAL	0	\$7,318,179

The data reported above is provided for calculation of the PUCO annual fiscal assessment pursuant to Ohio Revised Code Section 4905.10, and should only include jurisdictional sales and revenues pursuant to the reporting company's certification under Ohio Revised Code Section 4928. Generation providers and power marketers that take title to the power should report both all jurisdictional sales of kilowatt hours of electricity and revenues derived there from. Sales of kilowatt hours of electricity are deemed to occur at the meter of the retail customer.

Brokers and aggregators that do not take title to the power should include only gross revenues derived from fees and commissions, and should not include any sales volumes.

The reporting company shall maintain supporting records to separately record receipts and sales of electricity derived from operations other than in Ohio. Information presented herein is subject to audit by the PUCO.

Docketing Contact Information

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Attorney for Northeast Ohio Public Energy Council

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Phone Number (including Area Code)

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Teri Anderson

Executive Administrative Assistant

Name

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Address

(440) 248-1992

Phone Number (including Area Code)



**Public Utilities
Commission**

**Annual Report to the Commission for
Certified Retail Natural Gas Suppliers
and Governmental Aggregators**

Annual Report for Fiscal Assessment
for the Year ending December 31, 2016
of

Northeast Ohio Public Energy Council

OTHER: Governmental Aggregator

PUCOID No.: 301206

Certificate No.: 02-012G

31360 Solon Rd, Ste 33
Solon, OH 44139

www.nopecinfo.org

Filed By:
Glenn S. Krassen
(216) 523-5469

Annual Report filings and instructions are available at:
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STATEMENT OF INTRASTATE GROSS SALES AND REVENUES

Retail Gas Suppliers			
		Sales (Mcf)	Revenues (\$)
1	Choice Program Retail Sales	0	\$0
2	Choice Program Aggregation Sales	0	\$0

Brokers and Aggregators			
Fees and Commissions			\$3,076,686
TOTAL		0	\$3,076,686

The data reported above is provided for calculation of the PUCO annual fiscal assessment pursuant to Ohio Revised Code Section 4905.10, and should only include jurisdictional sales and revenues pursuant to the reporting company's certification under Ohio Revised Code Section 4929.20. Natural gas Standard Choice Offer (SCO) providers should include such sales and revenues as part of Choice Program Retail Sales. For the purpose of this report, sales of natural gas are deemed to occur at the meter of a retail customer.

Brokers and aggregators that do not take title to the gas should include only gross revenues derived from fees and commissions, and should not include any sales volumes.

The reporting company shall maintain supporting records to separately record revenues derived from total operations and from its Ohio intrastate operations. Information presented herein is subject to audit by the PUCO.

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**Public Utilities
Commission**

**Annual Report to the Commission for
Certified Retail Natural Gas Suppliers
and Governmental Aggregators**

Annual Report for Fiscal Assessment
for the Year ending December 31, 2016
of

Ohio Schools Council

RETAIL NATURAL GAS AGGEGATOR

PUCOID No.: 381242

Certificate No.: 15-493G

6363 Oak Tree Blvd, Ste 377
Independence, OH 44131

www.osconline.org

Filed By:
Glenn S. Krassen
(216) 523-5469

Annual Report filings and instructions are available at:
<http://www.puco.ohio.gov/puco/index.cfm/docketing/annual-reports/>

STATEMENT OF INTRASTATE GROSS SALES AND REVENUES

Retail Gas Suppliers

		Sales (Mcf)	Revenues (\$)
1	Choice Program Retail Sales	0	\$0
2	Choice Program Aggregation Sales	0	\$0

Brokers and Aggregators

Fees and Commissions			\$181,498
TOTAL		0	\$181,498

The data reported above is provided for calculation of the PUCO annual fiscal assessment pursuant to Ohio Revised Code Section 4905.10, and should only include jurisdictional sales and revenues pursuant to the reporting company's certification under Ohio Revised Code Section 4929.20. Natural gas Standard Choice Offer (SCO) providers should include such sales and revenues as part of Choice Program Retail Sales. For the purpose of this report, sales of natural gas are deemed to occur at the meter of a retail customer.

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Barb DelRoso

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(216) 447-3100

Phone Number (including Area Code)



**Public Utilities
Commission**

**Annual Report to the Commission for
Certified Retail Electric Service
Providers and Governmental
Aggregators**

Annual Report for Fiscal Assessment
for the Year ending December 31, 2016
of

Southeast Ohio Public Energy Council

GOVERNMENTAL AGGREGATIONS

PUCOID No.: 365951

Certificate No.: 14-826E

94-C Columbus Rd.
Suite 2
Athens, OH 45701
www.sopecinfor.org

Filed By:
Eddie Smith
(740) 677-2759

Doing Business As (DBA) - Formerly Known As (FKA):

*Athens County -- FKA
Southeastern Ohio Public Energy Council -- FKA*

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STATEMENT OF INTRASTATE GROSS RECEIPTS AND KWH SALES

Generation Suppliers		
Customer Class	Sales (kWh)	Earnings (\$)
Residential	0	\$0
Commercial	0	\$0
Industrial	0	\$0
Other	0	\$0
Brokers and Aggregators		
Fees and Commissions		\$30,551
TOTAL	0	\$30,551

The data reported above is provided for calculation of the PUCO annual fiscal assessment pursuant to Ohio Revised Code Section 4905.10, and should only include jurisdictional sales and revenues pursuant to the reporting company's certification under Ohio Revised Code Section 4928. Generation providers and power marketers that take title to the power should report both all jurisdictional sales of kilowatt hours of electricity and revenues derived there from. Sales of kilowatt hours of electricity are deemed to occur at the meter of the retail customer.

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The reporting company shall maintain supporting records to separately record receipts and sales of electricity derived from operations other than in Ohio. Information presented herein is subject to audit by the PUCO.

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Commission of Ohio Docketing Information System on

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in

Case No(s). 17-0001-AU-RPT

Summary: Text Joint Motion electronically filed by Dane Stinson on behalf of Northeast Ohio Public Energy Council and Ohio Schools Council and Southeastern Ohio Public Energy Council