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**Public Utilities Commission of Ohio
Docketing Division
180 East Broad Street
Columbus, OH 43215-3793**

**Median Energy Corp.
1 Lethbridge Plaza, Suite 2
Mahwah, NJ 07430
Phone: 888-316-5443**

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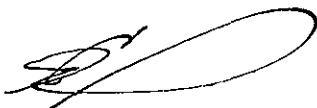
February 7, 2017

Re: Case Number 17-0233-GA-CRS

To whom it may concern:

Median Energy Corp. respectfully submits to the Public Utilities Commission of Ohio an amendment to their application to become a Competitive Retail Natural Gas Supplier (CRNGS) in Exhibit C-5 - Forecasted Financial Statements (Case Number 17-0233-GA-CRS). Please feel free to contact Median Energy Corp. with any questions regarding this submission.

Sincerely,



Henry Bennett
Director of Operations
hbennett@medianenergy.com
(201) 354-1537*102

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Exhibit C-5 Forecasted Financials

Median Energy Corp.
Projected Operating Results
OH Only Business

		Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Fiscal Year
		1/31/17	2/28/17	3/31/17	4/30/17	5/31/17	6/30/17	7/31/17	8/31/17	9/30/17	10/31/17	11/30/17	12/31/17	Ending
	McF	100	500	830	1,160	1,490	1,820	2,150	2,480	2,810	3,140	3,470	3,800	12/31/17
Income Statement														
Total Revenue	95.00	9,500	47,500	78,850	110,200	141,550	172,900	204,250	235,600	266,950	298,300	329,650	361,000	2,256,250
Cost of Sales	75.00	7,500	37,500	62,250	87,000	111,750	136,500	161,250	186,000	210,750	235,500	260,250	285,000	1,781,250
Gross Margin	18.00	2,000	10,000	16,600	23,200	29,800	36,400	43,000	49,600	56,200	62,800	69,400	76,000	475,000
Operating Expenses														
Consulting	0.50	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	12,000
Bank Fees	0.05	50	50	50	50	50	50	50	50	50	50	50	50	600
Legal & Accounting	1.00	500	500	500	500	500	500	500	500	500	500	500	500	6,000
EDI Fees	2.00	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000
Marketing Expense Reimbursement	5.00	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Office Expense	2.50	200	200	200	200	200	200	200	200	200	200	200	200	2,400
Interest Expense	0.05	94	463	778	1,088	1,397	1,706	2,016	2,325	2,634	2,944	3,253	3,563	22,266
Misc	1.00	100	100	100	100	100	100	100	100	100	100	100	100	1,200
Total Operating Expenses		8,944	9,819	9,628	9,938	10,247	10,556	10,866	11,175	11,484	11,794	12,103	12,413	128,466
Operating Margin		-6,944	681	6,972	13,263	19,553	25,844	32,134	38,425	44,716	51,006	57,297	63,588	346,534

	As Of	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected
	12/31/15	1/31/17	2/28/17	3/31/17	4/30/17	5/31/17	6/30/17	7/31/17	8/31/17	9/30/17	10/31/17	11/30/17	12/31/17	12/31/17
Balance Sheet														
Assets														
Cash		483,556	446,238	421,859	403,772	391,975	386,469	387,253	394,328	407,694	427,350	453,297	485,534	
Accounts Receivables		9,500	47,500	78,850	110,200	141,550	172,900	204,250	235,600	266,950	298,300	329,650	361,000	
PJM Deposits		1,875	9,375	15,563	21,750	27,938	34,125	40,313	46,500	52,688	58,875	65,063	71,250	
Total	0	494,931	503,113	516,272	535,722	561,463	593,494	631,816	676,428	727,331	784,525	848,009	917,784	
Liabilities and Stockholder Equity														
Credit Facility		1,875	9,375	15,563	21,750	27,938	34,125	40,313	46,500	52,688	58,875	65,063	71,250	
Member's Capital	500,000	493,056	493,738	500,709	513,972	533,525	559,369	591,503	629,928	674,644	725,650	782,947	846,534	
Total	500,000	494,931	503,113	516,272	535,722	561,463	593,494	631,816	676,428	727,331	784,525	848,009	917,784	

		Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Fiscal Year
	McF	1/31/18	2/28/18	3/31/18	4/30/18	5/31/18	6/30/18	7/31/18	8/31/18	9/30/18	10/31/18	11/30/18	12/31/18	Ending
		4,150	4,500	4,850	5,200	5,550	5,900	6,250	6,600	6,950	7,300	7,650	8,000	12/31/2017
Income Statement														
Total Revenue	394,250	427,500	460,750	494,000	527,250	560,500	593,750	627,000	660,250	693,500	726,750	760,000	793,250	
Cost of Sales	311,250	337,500	363,750	390,000	416,250	442,500	468,750	495,000	521,250	547,500	573,750	600,000	626,250	
Gross Margin	83,000	90,000	97,000	104,000	111,000	118,000	125,000	132,000	139,000	146,000	153,000	160,000	167,000	
Operating Expenses														
Consulting	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	
Bank Fees	50	50	50	50	50	50	50	50	50	50	50	50	50	
Legal & Accounting	500	500	500	500	500	500	500	500	500	500	500	500	500	
EDI Fees	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	
Marketing Expense Reimbursement	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	
Office Expense	200	200	200	200	200	200	200	200	200	200	200	200	200	
Interest Expense	208	225	243	260	278	295	313	330	348	365	383	400	418	
Misc	4,150	4,500	4,850	5,200	5,550	5,900	6,250	6,600	6,950	7,300	7,650	8,000	8,350	
Total Expenses	15,108	15,475	15,843	16,210	16,578	16,945	17,313	17,680	18,048	18,415	18,783	19,150	19,518	205,545
Operating Margin	67,893	74,525	81,158	87,790	94,423	101,055	107,688	114,320	120,953	127,585	134,218	140,850	147,483	1,252,455
Balance Sheet														
Assets														
Cash	364,552	392,702	427,484	468,899	516,947	571,627	632,939	700,884	775,462	856,672	944,514	1,038,989	1,139,989	
Accounts Receivables	394,250	427,500	460,750	494,000	527,250	560,500	593,750	627,000	660,250	693,500	726,750	760,000	793,250	
PJM Deposits	233,438	253,125	272,813	292,500	312,188	331,875	351,563	371,250	390,938	410,625	430,313	450,000	469,688	
Total	992,239	1,073,327	1,161,047	1,255,399	1,356,384	1,464,002	1,578,252	1,699,134	1,826,649	1,960,797	2,101,577	2,248,989	2,400,227	
Liabilities and Stockholder Equity														
Credit Revolver	77,813	84,375	90,938	97,500	104,063	110,625	117,188	123,750	130,313	136,875	143,438	150,000	156,563	
Member's Capital	914,427	988,952	1,070,109	1,157,899	1,252,322	1,353,377	1,461,064	1,575,384	1,696,337	1,823,922	1,958,139	2,098,989	2,243,727	
Total	992,239	1,073,327	1,161,047	1,255,399	1,356,384	1,464,002	1,578,252	1,699,134	1,826,649	1,960,797	2,101,577	2,248,989	2,400,227	