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November 30, 2016

Public Utilities Commission of Ohio
Docketing Division
180 East Broad Street, 13th Floor
Columbus, Ohio 43215-3793

RE: Case No. 10-2840-GA-AGG -- Renewal Application of Patriot Energy Group, Inc. as a Competitive Retail Natural Gas Broker/Aggregator

To whom it may concern:

Please find enclosed with this letter an original and three (3) copies of Patriot Energy Group, Inc.'s ("PEG") Renewal Application of Patriot Energy Group, Inc. as a Competitive Retail Natural Gas Broker/Aggregator, and associated exhibits.

Also, please take note that pursuant to Rule 4901:1-27-08(A) (eff. 12/1/2014), PEG, is filing under seal Exhibit C-3 (historical financial statements) and Exhibit C-5 (forecasted financial statements). According to the Commission's rules, the aforementioned exhibits (an original and three copies) are being filed **under seal** in a sealed envelope accompanying this letter.

If there are any questions regarding this filing, do not hesitate to contact the undersigned at (781) 404-5928, or by email at amoroz@patriotenergygroup.com.

Sincerely,

Anastasia Moroz
Legal and Regulatory Compliance Specialist

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business.
Technician te Date Processed DEC 01 2016



Public Utilities Commission

PUCO USE ONLY – Version 1.08		
Date Received	Renewal Certification Number	ORIGINAL AGG Case Number
		10 - 2840 - GA-AGG

RENEWAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS/AGGREGATORS

Please **type or print** all required information. Identify all attachments with an exhibit label and title (*Example: Exhibit A-15 - Company History*). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

A-1 Applicant intends to renew its certificate as: (check all that apply)

☒ Retail Natural Gas Aggregator ☒ Retail Natural Gas Broker

A-2 Applicant information:

Legal Name Patriot Energy Group, Inc.
Address 1 Rounder Way, Suite 200, Burlington, MA 01803
Telephone No. 781-376-1888 Web site Address www.patriotenergygroup.com
Current PUCO Certificate No. 10-205G(3) Effective Dates 12/31/2014-12/31/2016

A-3 Applicant information under which applicant will do business in Ohio:

Name Patriot Energy Group, Inc.
Address 1 Rounder Way, Suite 200, Burlington, MA 01803
Web site Address www.patriotenergygroup.com Telephone No. 781-376-1888

A-4 List all names under which the applicant does business in North America:

Patriot Energy Group, Inc.
Mass. Patriot Energy Co. (Texas)

A-5 Contact person for regulatory or emergency matters:

Name Anastasia Moroz Title Legal, Regulatory and Compliance Specialist
Business Address 1 Rounder Way, Suite 200, Burlington, MA 01803
Telephone No. 781-376-1888 Fax No. 781-376-0519 Email Address legal@patriotenergygroup.com

A-6 Contact person for Commission Staff use in investigating customer complaints:

Name Matthew Doolittle

Title Client Relations Analyst

Business address 1 Rounder Way, Suite 200, Burlington, MA 01803

Telephone No. 781-376-1888

Fax No. 781-376-0519

Email Address mdoolittle@patriotenergygroup.com

A-7 Applicant's address and toll-free number for customer service and complaints

Customer service address 1 Rounder Way, Suite 200, Burlington, MA 01803

Toll-Free Telephone No. 800-343-4410

Fax No. 800-362-9440

Email Address mdoolittle@patriotenergygroup.com

A-8 Provide "Proof of an Ohio Office and Employee," in accordance with Section 4929.22 of the Ohio Revised Code, by listing name, Ohio office address, telephone number, and Web site address of the designated Ohio Employee

Name Tom Weber

Title

Business address 1287 Air City Avenue, Dayton, OH 45404

Telephone No. 800-343-4410

Fax No. 800-362-9440

Email Address tweber@patriotenergygroup.com

A-9 Applicant's federal employer identification number 27-0021286

A-10 Applicant's form of ownership: (Check one)

☐ Sole Proprietorship

☐ Partnership

☐ Limited Liability Partnership (LLP)

☐ Limited Liability Company (LLC)

☒ Corporation

☐ Other

A-11 (Check all that apply) Identify each natural gas company service area in which the applicant is currently providing service or intends to provide service, including identification of each customer class that the applicant is currently serving or intends to serve, for example: *residential, small commercial, and/or large commercial/industrial (mercantile) customers*. (A mercantile customer, as defined in Section 4929.01(L)(1) of the Ohio Revised Code, means a customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within the state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside this state that has filed the necessary declaration with the Public Utilities Commission.)

<input checked="" type="checkbox"/> Columbia Gas of Ohio	<input type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Dominion East Ohio	<input type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Duke Energy Ohio	<input type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Vectren Energy Delivery of Ohio	<input type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial

A-12 If applicant or an affiliated interest previously participated in any of Ohio's Natural Gas Choice Programs, for each service area and customer class, provide approximate start date(s) and/or end date(s) that the applicant began delivering and/or ended services.

☐ Columbia Gas of Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

☐ Dominion East Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

☐ Duke Energy Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

☐ Vectren Energy Delivery of Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

<input type="checkbox"/>	Columbia Gas of Ohio	Intended Start Date
<input type="checkbox"/>	Dominion East Ohio	Intended Start Date
<input type="checkbox"/>	Duke Energy Ohio	Intended Start Date
<input type="checkbox"/>	Vectren Energy Delivery of Ohio	Intended Start Date

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 Exhibit A-14 "Principal Officers, Directors & Partners,"** provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 Exhibit A-15 "Company History,"** provide a concise description of the applicant's company history and principal business interests.
- A-16 Exhibit A-16 "Articles of Incorporation and Bylaws,"** provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, *only if the contents of the originally filed documents changed since the initial application.*
- A-17 Exhibit A-17 "Secretary of State,"** provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- B-1 Exhibit B-1 "Jurisdictions of Operation,"** provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- B-2 Exhibit B-2 "Experience & Plans,"** provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- B-3 Exhibit B-3 "Summary of Experience,"** provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- B-4 Exhibit B-4 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

- B-5 Exhibit B-5 "Disclosure of Consumer Protection Violations,"** disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for certification.

☒ No ☐ Yes

If Yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Consumer Protection Violations,"** detailing such violation(s) and providing all relevant documents.

- B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation,"** disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

☒ No ☐ Yes

If Yes, provide a separate attachment, labeled as **Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation,"** detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
(This is generally only applicable to publicly traded companies who publish annual reports.)
- C-2 Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 Exhibit C-3 "Financial Statements,"** provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).

C-4 Exhibit C-4 “Financial Arrangements,” provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/gas business activity (e.g., parental or third party guarantees, contractual arrangements, credit agreements, etc.,).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements.

First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

1. The applicant itself stating that it is investment grade rated by Moody's, Standard & Poor's or Fitch and provide evidence of rating from the rating agencies.
2. Have a parent company or third party that is investment grade rated by Moody's, Standard & Poor's or Fitch guarantee the financial obligations of the applicant to the LDU(s).
3. Have a parent company or third party that is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company's financials must be included in the application if the applicant is relying on this option.
4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

If the applicant is not taking title to the electricity or natural gas, enter “N/A” in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

C-5 Exhibit C-5 “Forecasted Financial Statements,” provide two years of forecasted income statements for the applicant's **NATURAL GAS related business activities in the state of Ohio Only**, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.

C-6 Exhibit C-6 “Credit Rating,” provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Fitch IBCA, Moody's Investors Service, Standard & Poor's, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or an affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter “N/A” in Exhibit C-6.

C-7 Exhibit C-7 “Credit Report,” provide a copy of the applicant's current credit report from Experian, Dun and Bradstreet, or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter “N/A” for Exhibit C-7.

- C-8 Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.
- C-10 Exhibit C-10 "Corporate Structure,"** provide a description of the applicant's corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

SECTION D – APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- D-1 Exhibit D-1 "Operations,"** provide a current written description of the operational nature of the applicant's business functions.
- D-2 Exhibit D-2 "Operations Expertise,"** given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.
- D-3 Exhibit D-3 "Key Technical Personnel,"** provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

Applicant Signature and Title

[Handwritten Signature], CEO

Sworn and subscribed before me this

28th day of November

Month 2016

Year

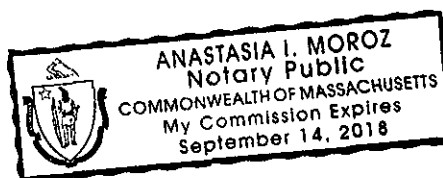
[Handwritten Signature]

Signature of official administering oath

Anastasia Moroz, Legal, Regulatory and Compliance Specialist

Print Name and Title

My commission expires on 09/14/2018





The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service
Affidavit Form
(Version 1.07)

In the Matter of the Application of)

Patriot Energy Group, Inc.)

for a Certificate or Renewal Certificate to Provide)
Competitive Retail Natural Gas Service in Ohio.)

Case No. 10 - 2840 -GA-AGG

County of Middlesex

State of Massachusetts

Louis A. Frate

[Affiant], being duly sworn/affirmed, hereby states that:

- (1) The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant.
- (2) The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.
- (3) The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.
- (4) Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- (5) Applicant will cooperate with the Public Utilities Commission of Ohio and its staff in the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- (6) Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.
- (7) Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.
- (8) Affiant further sayeth naught.

Affiant Signature & Title

Sworn and subscribed before me this

28th

day of

November

Month

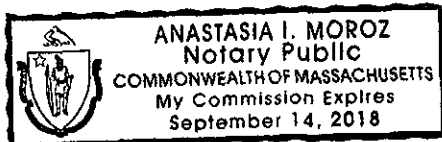
2016

Year

Signature of Official Administering Oath

Anastasia Moroz, Legal, Regulatory and Compliance Specialist

Print Name and Title



My commission expires on 09/14/2018

Exhibit A-14 "Principal Officers, Directors & Partners"

Patriot Energy Group, Inc. has the following corporate officers and directors:

Name: Louis Frate

Title: President/Secretary/Treasurer/Director

Address: 1 Rounder Way Suite 200 Burlington MA 01803

Telephone: 781-376-1888

Name: David Reinfeld

Title: Director

Address: 1 Rounder Way Suite 200 Burlington MA 01803

Telephone: 781-376-1888

Exhibit A-15 "Company History"

The Company was organized on June 21, 2002 as a Subchapter "S" corporation under the laws of the Commonwealth of Massachusetts, for the principal purpose of providing electric and natural gas services and products to commercial and industrial customers throughout North America.

Effective January, 2009, Patriot Energy Management, a related party conducting business in the same industry merged into the Company.

Exhibit A-16 "Articles of Incorporation and Bylaws"

The contents of the originally filed documents have not changed since the company's initial application.

Exhibit A-17 "Secretary of State"

Attached is a certificate of good standing from the Ohio Secretary of State.

UNITED STATES OF AMERICA
STATE OF OHIO
OFFICE OF THE SECRETARY OF STATE

I, Jon Husted, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show PATRIOT ENERGY GROUP, INC, a Massachusetts corporation, having qualified to do business within the State of Ohio on November 7, 2008 under License No. 1817278 is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 29th day of November, A.D. 2016.

A handwritten signature in black ink that reads "Jon Husted". The signature is written in a cursive style with a large, stylized "J" and "H".

Ohio Secretary of State

Validation Number: 201633401560

Exhibit B-1 "Jurisdictions of Operations"

Patriot Energy Group, Inc.

United States

Delaware, Electric Broker, Docket No. 11-40
Illinois, Electric Broker, ICC Case No. 10-0665
Maine, Competitive Electricity Provider, Docket No. 2007-00515
Maine, Registered Retail Gas Supplier, Docket No. 99-334
Maryland, Licensed to supply Electricity or Electricity Generation Services, License Reference No. IR-2187
Massachusetts, Electric Supplier, License No. CS-048
Massachusetts, Electric Broker, License No. EB-031
Massachusetts, Gas Retail Agent, License No. RA-027
New Jersey, Energy Agent, License Nos. EA-0078
New Jersey, Private Aggregator, License Nos. PA-0072
New Hampshire, Electric Aggregator, Docket No. DM-09-047
New Hampshire, Gas Aggregator, Docket No. DM-09-145
Ohio, Competitive Retail Electric Service Provider, Case No. 09-0741-EL-AGG
Ohio, Competitive Retail Natural Gas Aggregator/Broker, Case No. 10-2840-GA-AGG
Oregon, Electric Agent, EA-15
Pennsylvania, Electric Generation Supplier, Docket No. A-2009-2128946
Pennsylvania, Natural Gas Supplier, Docket No. A-2009-2130754
Rhode Island, Non-Regulated Power Producer, Docket No. D-96-6 (K4)
Texas, Class I Electric Aggregator, Registration No. 80265
District of Columbia, Electricity Supplier, Registration No. EA 12-3-5
District of Columbia, Gas Aggregator/Broker, Registration No. GA 2012-9-3

Canada

Ontario, Agent: Large Volume Consumers Only, Electricity Retailer License No. ER-2014-0250

Mint Energy, LLC (separate entity under common ownership with Patriot Energy Group, Inc.)

Connecticut, Electric Supplier, Docket No. 10-08-10
Maine, Electric Supplier, Docket No. 2010-288
Massachusetts, Electric Supplier, License No. CS-077
New Hampshire, Competitive Electric Power Supplier, Docket No. DM 14-008
Pennsylvania, Electric Supplier, Docket No. A-2010-2199478
Rhode Island, Non-Regulated Power Producer, Docket No. D-96-6 (J4)
Maryland, Electric Supplier, License No. IR-3652
Illinois, Electric Supplier, License No. 16-0350
Ohio, Electric Supplier, License No. 10-090E (1)

Exhibit B-2 "Experience and Plans"

Pursuant to Section 4929.22 of the Ohio Revised Code, Patriot Energy Group, Inc. intends to broker transactions between end users and licensed suppliers, and will not actually supply any commodity or provide billing statements.

Patriot Energy employs personnel solely devoted to customer service and will respond to customer inquiries and complaints in accordance with Commission rules. Patriot Intends to fully comply with all minimum service requirements outlined in Section 4929.22.

Exhibit B-3 "Summary of Experience"

Patriot Energy Group, Inc. has provided retail electric and natural gas brokerage services to commercial and industrial customers since 2002. The company has placed over 10,000 accounts onto competitive energy supply agreements in over a dozen markets, including Ohio natural gas markets. During the next year, Patriot Energy Group intends to increase its natural gas brokerage presence in Ohio, which will include increasing its client base across all gas utilities.

Patriot Energy Group, Inc.

Case No. 10-2840-GA-AGG

Exhibit B-4 "Disclosure of Liabilities and Investigations"

Patriot Energy Group Inc. has nothing to report.

Exhibit C-1 "Annual Reports"

As a privately-held owner-managed corporation, Patriot Energy Group, Inc. does not issue annual reports to shareholders. For financial information, see Exhibit C-3 which was filed under seal.

Exhibit C-2 "SEC Filings"

Because Patriot Energy Group, Inc. is a privately-held corporation, it is not required to make—nor does it make—any filing with the Securities and Exchange Commission.

Exhibit C-3 "Financial Statements"—CONFIDENTIAL, UNDER SEAL

Attached in this Exhibit are financial statements for the calendar years 2014 and 2015.

The Financial Statements are for the last two reviewed Calendar years.

The undersigned certifies that to the best of his knowledge, the Financial Statements included in Exhibit C-3 accurately present the results of operations for the company for the periods presented.



Jude Capachietti, CFO

Exhibit C-4 "Financial Arrangements"

Patriot Energy Group, Inc., is renewing its license as an aggregator/broker and, as such, does not take title to any natural gas. Therefore, this exhibit is not applicable.

Exhibit C-5 "Forecasted Financial Statements"—CONFIDENTIAL, UNDER SEAL

Attached in this Exhibit are forecasted financial statements for the calendar years 2016, 2017 and 2018.

The undersigned certifies that to the best of his knowledge, the Forecasted Financial Statements included in Exhibit C-5 accurately present the results of operations for the company for the periods presented.


Jude Capachietti, CFO

1 Rounder Way, Suite 200

Burlington, MA 01803

781-376-1888

Patriot Energy Group, Inc.

Case No. 10-2840 -GA-AGG

Exhibit C-6 "Credit Rating"—CONFIDENTIAL, FILED UNDER SEAL

For Patriot Energy Group Inc.'s credit rating, please see its credit report, attached as Exhibit C-7.

Exhibit C-7 "Credit Report"—CONFIDENTIAL, FILED UNDER SEAL

Exhibit C-8 "Bankruptcy Information"

NONE

Exhibit C-9 "Merger Information"

NONE

Exhibit C-10 "Corporate Structure"

Patriot Energy Group, Inc., is a privately-held corporation and has no corporate parents or subsidiaries.

However, Mint Energy, LLC shares common ownership with Patriot Energy Group, Inc. Mint Energy, LLC is licensed to provide retail electric supply services in Connecticut, Maine, Massachusetts, New Hampshire, Pennsylvania, and Rhode Island.

Exhibit D-1 "Operations"

Patriot Energy Group, Inc. employs a full service Operations Department whose responsibilities include evaluating bids from competitive suppliers, enrolling customers with competitive suppliers, coordinating with local distribution companies, maintaining the Patriot Energy Group, Inc. customer database, and the like. Patriot Energy Group, Inc. has a full-time Legal and Regulatory Department charged with, among other functions, ensuring all regulatory and compliance procedures are fulfilled. Patriot Energy Group, Inc. also employs personnel devoted solely to customer service who are responsible for responding to customer inquiries.

Exhibit D-2 "Operations Expertise"

Please see Exhibit D-1 and D-3

Exhibit D-3 "Key Technical Personnel"

Louis Frate: Louis is the co-founder of Patriot Energy Group, Inc. As the Chief Executive Officer, Louis' responsibilities include product development, marketing, and customer service. Previously, Louis was a Vice President of Southeast Sales for a publicly held telecommunications provider with experience in growing successful sales organization in several regions of the US targeting Small & Medium C&I customers. Louis' responsibilities were building and managing multiple sales offices of 200+ sales executives. Louis has a BS in Business Management from Merrimack College.

Danielle Gianino is Patriot Energy Group's Director of Commodity Services, and has been with Patriot in various capacities since 2004. In her current role, she serves as Patriot's primary point of contact with energy suppliers. In addition, she supervises the Pricing Team which negotiates Patriot's clients' retail contracts with licensed suppliers, the Account Management Department, and the Client Relations Division. She oversees Patriot's product development, commercial relationships between Patriot and energy suppliers, client retention and customer issue resolution. In addition, she previously opened and supervised Patriot's branch office in Stamford, Connecticut. She holds a Bachelors degree in Economics with a Concentration in Business from Assumption College.