

**BEFORE  
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of )	
The East Ohio Gas Company d/b/a Dominion )	Case No. 16-1707-GA-AIS
East Ohio for Consent and Authority to )	
Issue A Long-Term Note. )	

**REPORT OF THE EAST OHIO GAS COMPANY D/B/A DOMINION EAST OHIO**

On October 26, 2016, a Finding and Order was issued regarding a Financing Application filed by The East Ohio Gas Company d/b/a Dominion East Ohio dated August 9, 2016. The Finding and Order required The East Ohio Gas Company to file with the Public Utilities Commission of Ohio the terms and particulars of the note issued.

Please be advised that on November 2, 2016, The East Ohio Gas Company issued a long-term note in the initial principal amount of \$700,000,000 to Dominion Gas Holdings, LLC.

Pursuant to the requirements of the above Order, the applicant respectfully submits documentation (Exhibit A) for the terms and particulars that verify this indebtedness.

Dated at Cleveland, Ohio this November 21, 2016.

The East Ohio Gas Company d/b/a  
Dominion East Ohio

By Jeffrey A. Murphy  
Jeffrey A. Murphy, Vice President and  
General Manager

STATE OF OHIO                    )  
  ) SS  
COUNTY OF CUYAHOGA )

Jeffrey A. Murphy, Vice President and General Manager of The East Ohio Gas Company d/b/a Dominion East Ohio being duly sworn, deposes and states that he has read the foregoing Report and that the statements therein are true to the best of his knowledge and belief.

Subscribed and sworn before me, a notary public, this 21<sup>st</sup> day of November 2016.



Karen Zahler  
Notary Public

KAREN ZAHLER  
NOTARY PUBLIC • STATE OF OHIO  
Recorded in Lorain County  
My commission expires Jan. 23, 2018

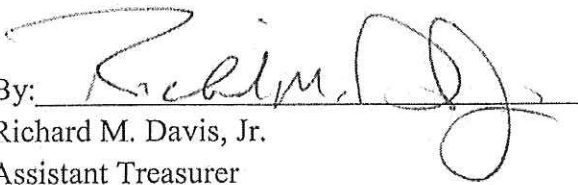
**The East Ohio Gas Company**  
**PROMISSORY NOTE**

Richmond, VA  
November 2, 2016

For value received, The East Ohio Gas Company, an Ohio Corporation, will pay to Dominion Gas Holdings, LLC in the manner set forth in the letter agreement referred to below, the amount outstanding entered on Exhibit A attached hereto, and made part hereof, when the same shall become due and payable pursuant to the provision of the agreement referred to below.

This Promissory Note is issued Pursuant to and is subject to the terms and conditions of the letter agreement dated November 30, 2013 by and between the East Ohio Gas Company and Dominion Gas Holdings, LLC.

The East Ohio Gas Company

By:   
Richard M. Davis, Jr.  
Assistant Treasurer

# Memorandum

November 2, 2016

To: Richard M. Davis, Jr.  
Assistant Treasurer  
The East Ohio Gas Company

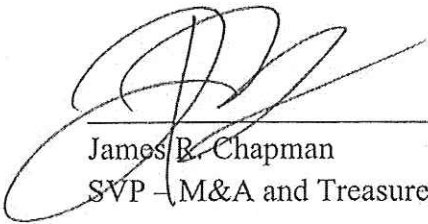
From: James R. Chapman  
SVP – M&A and Treasurer  
Dominion Gas Holdings, LLC

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**The East Ohio Gas Company  
Issuance of Additional Inter-Company Long Term Debt**

Effective November 2, 2016, pursuant to the letter agreement dated November 30, 2013 between Dominion Gas Holdings, LLC and the East Ohio Gas Company, and the Public Utilities Commission of Ohio's approval in case No.16-1707-GA-AIS dated October 26, 2016, the following long term notes will be added to the inventory. The interest rate on the new notes is predicated on, and substantially equal to, the effective cost of money to Dominion Gas Holdings, LLC. The rate is based upon a spot market treasury rate plus an indicative credit spread as provided by investment banks. Interest is to be paid semi-annually on May 1 and November 1 beginning May 1, 2017.

<u>Control No.</u>	<u>Note Dated</u>	<u>Maturity</u>	<u>Interest Rate</u>	<u>Initial Amount</u>
I-16-A EOG	11/2/2016	11/1/2046	4.50%	\$700,000,000



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James R. Chapman  
SVP – M&A and Treasurer

**This foregoing document was electronically filed with the Public Utilities**

**Commission of Ohio Docketing Information System on**

**11/21/2016 4:42:41 PM**

**in**

**Case No(s). 16-1707-GA-AIS**

Summary: Report Detailing Note Issued electronically filed by Ms. Vicki H Friscic on behalf of  
The East Ohio Gas Company dba Dominion East Ohio