

**BEFORE  
THE PUBLIC UTILITIES COMMISSION OF OHIO**

In the Matter of the Application of	)	
Columbia Gas of Ohio, Inc., for Au-	)	Case No. 16-1818-GA-AIS
thority to Issue, Sell or Enter into	)	
Debt Transactions.	)	

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**SUPPLEMENT TO THE APPLICATION OF  
COLUMBIA GAS OF OHIO, INC.**

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On September 1, 2016, Columbia Gas of Ohio, Inc. ("Columbia") filed its Application in this docket. Attachments F and G of the Application reflect the fact that as of September 1, 2016, Columbia planned to issue long-term debt in the amount of \$137,000,000 prior to the end of December 2016. Subsequent to the filing of the Application Columbia has revised its long-term debt issuance plans. Columbia now plans to issue long-term debt in the amount of \$150,000,000 prior to the end of 2016.

In order to reflect the change in planned long-term debt issuance, Columbia has updated Attachments F and G, and the revised schedules are attached hereto. The new attachments reflect the planned debt issuance of \$150,000,000. The new debt issuance plans do not affect the financing authority requested in the Application, and do not alter the Application or any attachments other than Attachments F and G.

**WHEREFORE**, Columbia respectfully requests that the Commission accept revised Attachments F and G as a supplement to the Application, and approve the Application.

Respectfully submitted,  
**COLUMBIA GAS OF OHIO, INC.**

*/s/ Stephen B. Seiple*

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**COLUMBIA GAS OF OHIO, INC.**

**Columbia Gas of Ohio, Inc.**  
**Projected Cash Requirements and Sources of Cash**  
**for the Year Ending December 31, 2016**  
**(\$000s)**

<b>Cash from Operations</b>	
Net Income (Loss)	<b>\$118,400</b>
Items not Requiring (Providing) Cash:	
Depreciation	<b>88,900</b>
Deferred Taxes and Other	<b>9,800</b>
Net Change in Working Capital	<b>(33,700)</b>
Total Cash from Operations	<b>183,400</b>
Dividends	<b>(3,000)</b>
Net Cash From Operations	<b>180,400</b>
<b>External Financing Activities</b>	
Issuance of Long-Term Debt	<b>150,000</b>
Retirement of Long-Term Debt	<b>(30,600)</b>
Increase (Decrease) in Short-Term Debt	<b>-</b>
(Increase) Decrease in Temp. Cash Investments	<b>-</b>
Net External Financing Activities	<b>119,400</b>
<b>Capital Expenditures</b>	<b>(\$366,007)</b>
<b>Increase (Decrease) in Cash</b>	<b>(\$66,207)</b>

**Columbia Gas of Ohio, Inc.**  
**Projected Cash Requirements and Sources of Cash**  
**for the Year Ending December 31, 2017**  
**(\$000s)**

**Cash from Operations**

Net Income (Loss)	\$118,960
Items not Requiring (Providing) Cash:	
Depreciation	94,700
Deferred Taxes and Other	13,140
Net Change in Working Capital	77,900
Total Cash from Operations	304,700
Dividends	(3,000)
Net Cash From Operations	301,700

**External Financing Activities**

Issuance of Long-Term Debt	108,000
Retirement of Long-Term Debt	0
Increase (Decrease) in Short-Term Debt	-
(Increase) Decrease in Temp. Cash Investments	-
Net External Financing Activities	108,000

**Capital Expenditures**

(\$324,222)

**Increase (Decrease) in Cash**

\$85,478

**Columbia Gas of Ohio, Inc.**  
**Proforma Capitalization Reflecting the Proposed New Debt Issuance**

Line No.		Actual June 30, 2016	2016 Proposed New Debt Issuance	December 31, 2016 Proforma Capital Structure	2017 Proposed New Debt Issuance	December 31, 2017 Proforma Capital Structure
1	Common Stock	159,239,625		159,240,000		159,240,000
2	Additional Paid in Capital	29,212,520		29,213,000		29,213,000
3	OCI	-		-		-
4	Retained Earnings	798,964,426		847,534,257		963,493,897
5	<b>Total Equity</b>	<u>987,416,571</u>		<u>1,035,987,257</u>		<u>1,151,946,897</u>
6	Long-term Debt	862,926,000	150,000,000	1,012,926,000	108,000,000	1,120,926,000
7	Current Maturities	30,600,000	(30,600,000)	-		0
8	Short-term Debt *	-		-		-
9	<b>Total Debt</b>	<u>893,526,000</u>		<u>1,012,926,000</u>		<u>1,120,926,000</u>
10	<b>Total Capitalization</b>	<u>1,880,942,571</u>		<u>2,048,913,257</u>		<u>2,272,872,897</u>
11	<b>Total Equity / Total Capital</b>	52.50%		50.56%		50.68%
12	<b>Total Debt / Total Capital</b>	47.50%		49.44%		49.32%

**This foregoing document was electronically filed with the Public Utilities**

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**in**

**Case No(s). 16-1818-GA-AIS**

Summary: Application Supplement to Application for Authority to Issue, Sell or Enter into Debt Transactions and Attachments F and G electronically filed by Cheryl A MacDonald on behalf of Columbia Gas of Ohio, Inc.