

Legal Department

October 14, 2016

Chairman Asim Z. Haque Public Utilities Commission of Ohio 180 East Broad Street Columbus, OH 43215-3793

Re: In the Matter of the Application of)Mast Global Logistics)and Ohio Power Company)for Approval of a Special Arrangement)Agreement with a Mercantile Customer)

Case No. 16-0277-EL-EEC

Dear Chairman Haque,

Attached please find the Joint Application of Ohio Power Company (AEP Ohio) and the above-referenced mercantile customer for approval of a Special Arrangement of the commitment of energy efficiency/peak demand reduction (EE/PDR) resources toward compliance with the statutory benchmarks for 2014 (hereinafter "Joint Application").

Amended Substitute Senate Bill 221, codified at R.C. 4928.66, sets forth EE/PDR benchmarks that electric distribution utilities are required to meet or exceed. The statute allows utilities to include EE/PDR resources committed by mercantile customers for integration into the utilities' programs to be counted toward compliance with a utility's EE/PDR benchmarks. The statute also enables the Commission to approve special arrangements for mercantile customers that commit EE/PDR resources to be counted toward compliance with EE/PDR benchmarks.

The Commission's Order in Case No. 10-834-EL-EEC established a streamlined process to expedite review of these special arrangements by developing a sample application process for parties to follow for consideration of such programs implemented during the prior three calendar years. The attached Joint Application and affidavit conforms with AEP Ohio's version of the streamlined sample application. As requested by Commission Staff, any confidential information referenced in the Joint Application has been provided confidentially to Commission Staff for filing in Commission Docket 10-1599-EL-EEC and subject to the confidentially protections of R.C. 4901.16 and OAC 4901-1-24(E). AEP Ohio respectfully requests that the Commission treat the two cases as associated dockets and that any confidential information provided to Staff for filing in connection with the Joint Application be subject to the protected order requested in Docket 10-1599-EL-EEC.

Cordially,

<u>/s/ Steven T. Nourse</u> Steven T. Nourse

Attachments

Steven T. Nourse Senior Counsel

Regulatory Services (614) 716-1608 (614) 716-2950 (F) stnourse@aep.com



**Case No.:** 16-0277-**EL-EEC** 

Mercantile Customer: MAST GLOBAL LOGISTICS

Electric Utility: Ohio Power

Program Title or Description: AEP Ohio Business Incentives for Energy Efficiency: Self Direct Program

Rule 4901:1-39-05(F), Ohio Administrative Code (O.A.C.), permits a mercantile customer to file, either individually or jointly with an electric utility, an application to commit the customer's existing demand reduction, demand response, and energy efficiency programs for integration with the electric utility's programs. The following application form is to be used by mercantile customers, either individually or jointly with their electric utility, to apply for commitment of such programs in accordance with the Commission's pilot program established in Case No. <u>10-834-EL-POR</u>

Completed applications requesting the cash rebate reasonable arrangement option (Option 1) in lieu of an exemption from the electric utility's energy efficiency and demand reduction (EEDR) rider will be automatically approved on the sixty-first calendar day after filing, unless the Commission, or an attorney examiner, suspends or denies the application prior to that time. Completed applications requesting the exemption from the EEDR rider (Option 2) will also qualify for the 60-day automatic approval so long as the exemption period does not exceed 24 months. Rider exemptions for periods of more than 24 months will be reviewed by the Commission Staff and are only approved up the issuance of a Commission order.

Complete a separate application for each customer program. Projects undertaken by a customer as a single program at a single location or at various locations within the same service territory should be submitted together as a single program filing, when possible. Check all boxes that are applicable to your program. For each box checked, be sure to complete all subparts of the question, and provide all requested additional information. Submittal of incomplete applications may result in a suspension of the automatic approval process or denial of the application.

Any confidential or trade secret information may be submitted to Staff on disc or via email at <u>ee-pdr@puc.state.oh.us</u>.

## **Section 1: Company Information**

## Name: MAST GLOBAL LOGISTICS

Principal address: 5 Limited Parkway E, Reynoldsburg, Oh 43068

Address of facility for which this energy efficiency program applies: 4 Limited Pkwy, Reynoldsburg, Oh 43068-5300

Name and telephone number for responses to questions:

James O'neil, Mast Global Logistics, (614) 415-3050

Electricity use by the customer (check the box(es) that apply):

The customer uses more than seven hundred thousand kilowatt hours per year at our facility. (Please attach documentation.)

See <u>Confidential and Proprietary Attachment 4 – Calculation of Rider</u> <u>Exemption and UCT</u> which provides the facility consumption for the last three years, benchmark kWh, and the last 12 months usage.

The customer is part of a national account involving multiple facilities in one or more states. (Please attach documentation.) When checked, see <u>Attachment 6 – Supporting Documentation for a listing of the customer's</u> <u>name and service addresses of other accounts in the AEP Ohio service</u> <u>territory.</u>

## Section 2: Application Information

- A) The customer is filing this application (choose which applies):
  - Individually, on our own.
  - Jointly with our electric utility.
- B) Our electric utility is: Ohio Power Company

The application to participate in the electric utility energy efficiency program is "Confidential and Proprietary Attachment 3 – Self Direct Program Project Completed Application."

- C) The customer is offering to commit (choose which applies):
  - Energy savings from our energy efficiency program. (Complete Sections 3, 5, 6, and 7.)
  - Capacity savings from the customer's demand response/demand reduction program. (Complete Sections 4, 5, 6, and 7.)
  - Both the energy savings and the demand reduction from the customer's energy efficiency program. (Complete all sections of the Application.)

## **Section 3: Energy Efficiency Programs**

- A) The customer's energy efficiency program involves (choose whichever applies):
  - Early replacement of fully functioning equipment with new equipment. (Provide the date on which the customer replaced fully functioning equipment, 9/3/2015 and the date on which the customer would have replaced your equipment if you had not replaced it early. Please include a brief explanation for how the customer determined this future replacement date (or, if not known, please explain why this is not known)).

The remaining life of the equipment varies and is not known with certainty. The future replacement date is unknown and has historically been at the end of equipment life. Replacement was completed early to achieve energy savings and to reduce future maintenance costs.

Installation of new equipment to replace equipment that needed to be replaced. The customer installed new equipment on the following date(s):

Installation of new equipment for new construction or facility expansion. The customer installed new equipment on the following date(s):

Behavioral or operational improvement.

- B) Energy savings achieved/to be achieved by your energy efficiency program:
  - If you checked the box indicating that your project involves the early replacement of fully functioning equipment replaced with new equipment, then calculate the annual savings [(kWh used by the original equipment) – (kWh used by new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

Unit Quantity (watts) = Existing (watts x units) – Installed (watts x units)

kWh Reduction (Annual Savings) = Unit Quantity x (Deemed kWh/Unit)

Annual savings: 66,310 kWh

See <u>Confidential and Proprietary Attachment 5 – Self Direct Program</u> <u>Project Calculation</u> for annual energy savings calculations and <u>10-1599-EL-</u> <u>EEC</u> for the work papers that provide all methodologies, protocols, and practices used in this application for prescriptive measures, as needed.  If you checked the box indicating that you installed new equipment to replace equipment that needed to be replaced, then calculate the annual savings [(kWh used by less efficient new equipment) – (kWh used by the higher efficiency new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

## Annual savings: kWh

Please describe the less efficient new equipment that you rejected in favor of the more efficient new equipment.

 If you checked the box indicating that your project involves equipment for new construction or facility expansion, then calculate the annual savings [(kWh used by less efficient new equipment) – (kWh used by higher efficiency new equipment) = (kWh per year saved)]. Please attach your calculations and record the results below:

## Annual savings: kWh

Please describe the less efficient new equipment that you rejected in favor of the more efficient new equipment.

4) If you checked the box indicating that the project involves behavioral or operational improvements, provide a description of how the annual savings were determined.

## Section 4: Demand Reduction/Demand Response Programs

- A) The customer's program involves (check the one that applies):
  - Coincident peak-demand savings from the customer's energy efficiency program.
  - Actual peak-demand reduction. (Attach a description and documentation of the peak-demand reduction.)
  - Potential peak-demand reduction check the one that applies):
    - > Choose one or more of the following that applies:
      - The customer's peak-demand reduction program meets the requirements to be counted as a capacity resource under a tariff of a regional transmission organization (RTO) approved by the Federal Energy Regulatory Commission.
      - The customer's peak-demand reduction program meets the requirements to be counted as a capacity resource under a program that is equivalent to an RTO program, which has been approved by the Public Utilities Commission of Ohio.
- B) On what date did the customer initiate its demand reduction program?

The coincident peak-demand savings are permanent installations that reduce demand through energy efficiency and were installed on the date specified in Section 3 A above.

C) What is the peak demand reduction achieved or capable of being achieved (show calculations through which this was determined):

Unit Quantity (watts) = Existing (watts x units) – Installed (watts x units)

KW Demand Reduction = Unit Quantity (watts) x (Deemed KW/Unit (watts))

#### 0.0 kW

See <u>Confidential and Proprietary Attachment 5 – Self Direct Program Project</u> <u>Calculation</u> for peak demand reduction calculation, and <u>10-1599-EL-EEC</u> for the work papers that provide all methodologies, protocols, and practices used in this application for prescriptive measures, as needed.

## Section 5: Request for Cash Rebate Reasonable Arrangement (Option 1) or Exemption from Rider (Option 2)

Under this section, check the box that applies and fill in all blanks relating to that choice.

Note: If Option 2 is selected, the application will not qualify for the 60-day automatic approval. All applications, however, will be considered on a timely basis by the Commission.

A) The customer is applying for:



OR

Option 2: An exemption from the cost recovery mechanism implemented by the electric utility.

OR

Commitment payment

- B) The value of the option that the customer is are seeking is:
  - Option 1: A cash rebate reasonable arrangement, which is the lesser of (show both amounts):
    - A cash rebate of \$\_\_\_\_\_. (Rebate shall not exceed 50% project cost. Attach documentation showing the methodology used to determine the cash rebate value and calculations showing how this payment amount was determined.)
    - OR
    - A cash rebate valued at no more than 50% of the total project cost, which is equal to \$ .00. (Attach documentation and calculations showing how this payment amount was determined.)

See <u>Confidential and Proprietary Attachment 5 – Self Direct</u> <u>Program Project Calculation</u> for incentive calculations for this mercantile program.

Option 2: An exemption from payment of the electric utility's energy efficiency/peak demand reduction rider.

An exemption from payment of the electric utility's energy efficiency/peak demand reduction rider for \_\_\_\_\_ months (not to exceed 24 months). (Attach calculations showing how this time period was determined.)

## OR

A commitment payment valued at no more than \$\_\_\_\_\_. (Attach documentation and calculations showing how this payment amount was determined.)

#### OR

Ongoing exemption from payment of the electric utility's energy efficiency/peak demand reduction rider for an initial period of 24 months because this program is part of an ongoing efficiency program that is practiced by our organization. (Attach documentation that establishes your organization's ongoing efficiency program. In order to continue the exemption beyond the initial 24 month period your organization will need to provide a future application establishing additional energy savings and the continuance of the organization's energy efficiency program.)

## Section 6: Cost Effectiveness

The program is cost effective because it has a benefit/cost ratio greater than 1 using the (choose which applies):

- Total Resource Cost (TRC) Test. The calculated TRC value is: (Continue to Subsection 1, then skip Subsection 2)
- Utility Cost Test (UCT) (for exemption). The calculated UCT value .03 (Skip to Subsection 2.) is:

#### Subsection 1: TRC Test Used (please fill in all blanks).

The TRC value of the program is calculated by dividing the value of our avoided supply costs (generation capacity, energy, and any transmission or distribution) by the sum of our program overhead and installation costs and any incremental measure costs paid by either the customer or the electric utility.

The electric utility's avoided supply costs were \_\_\_\_\_.

Our program costs were \_\_\_\_\_.

The utility's incremental measure costs were \_\_\_\_\_.

Subsection 2: UCT Used (please fill in all blanks).

We calculated the UCT value of our program by dividing the value of our avoided supply costs (capacity and energy) by the costs to our electric utility (including administrative costs and incentives paid or rider exemption costs) to obtain our commitment.

Our avoided supply costs were \$ 16,160.34

The utility's program costs were \$ 397.86

The utility's incentive costs/rebate costs were \$ 0.00.

## Section 7: Additional Information

Please attach the following supporting documentation to this application:

• Narrative description of your program including, but not limited to, make, model, and year of any installed and replaced equipment.

See <u>Attachment 1 - Self Direct Project Overview and Commitment</u> for a description of the project. See <u>Attachment 6 - Supporting Documentation</u>, for the specifications of the replacement equipment <u>10-1599-EL-EEC</u> for the work papers that provide all methodologies, protocols, and practices used in this application for prescriptive measures, as needed. Due to the length of time since the equipment replacement, the make, model and year of the replaced equipment is not available.

- A copy of the formal declaration or agreement that commits your program to the electric utility, including:
  - 1) any confidentiality requirements associated with the agreement;

See <u>Attachment 2 – Self Direct Program Project Blank Application</u> including Rules and Requirements. All confidentially requirements are pursuant to the Retrospective Projects/Rules and Requirements that are part of the signed application which is provided as Confidential and <u>Proprietary Attachment 3 – Self Direct Program Project Completed</u> <u>Application.</u>)

2) a description of any consequences of noncompliance with the terms of the commitment;

See <u>Attachment 2 – Self Direct Program Project Blank Application</u> including Rules and Requirements. All consequences of noncompliance are pursuant to the Retrospective Projects/Rules and Requirements that are part of the signed application which is provided as <u>Confidential and</u> <u>Proprietary Attachment 3 – Self Direct Program Project Completed</u> <u>Application</u>.

3) a description of coordination requirements between the customer and the electric utility with regard to peak demand reduction;

None required because the resources committed are permanent installations that reduce demand through increased efficiency during the Company's peak summer demand period generally defined as May through September and do not require specific coordination and communication to provide demand reduction capabilities to the Company. 4) permission by the customer to the electric utility and Commission staff and consultants to measure and verify energy savings and/or peak-demand reductions resulting from your program; and,

See <u>Attachment 2 – Self Direct Program Blank Application</u> including Rules and Requirements granting such permission pursuant to the Retrospective Projects/Rules and Requirements that are part of the signed application which is provided as <u>Confidential and Proprietary Attachment 3 – Self</u> <u>Direct Program Project Completed Application</u>.

5) a commitment by you to provide an annual report on your energy savings and electric utility peak-demand reductions achieved.

See <u>Attachment 1 - Self Direct Project Overview and Commitment</u> for the commitment to comply with any information and compliance reporting requirements imposed by rule or as part of the approval of this arrangement by the Public Utilities Commission of Ohio.

• A description of all methodologies, protocols, and practices used or proposed to be used in measuring and verifying program results. Additionally, identify and explain all deviations from any program measurement and verification guidelines that may be published by the Commission.

The Company applies the same methodologies, protocols, and practices to Self Direct Program retrospective projects that are screened and submitted for approval as it does to prospective projects submitted through its Prescriptive and Custom Programs. The Commission has not published a technical reference manual for use by the Company so deviations can not be identified. The project submitted is a prescriptive project and energy savings are determined as described in <u>Confidential and Proprietary Attachment 5 - Self Direct Program Project Calculation</u>, and <u>10-1599-EL-EEC</u> for the work papers that provide all methodologies, protocols, and practices used in this application for prescriptive measures, as needed.



**Application to Commit Energy Efficiency/Peak Demand Reduction Programs** (Mercantile Customers Only)

Case No.: 16-0277-EL-EEC

State of Ohio :

Brion LarceyAffiant, being duly sworn according to law, deposes and says that:

1. I am the duly authorized representative of:

DNV GL Energy Services USA Inc. agent of Ohio Power

2. I have personally examined all the information contained in the foregoing application, including any exhibits and attachments. Based upon my examination and inquiry of those persons immediately responsible for obtaining the information contained in the application, I believe that the information is true, accurate and complete.

Energy Engineer Signature of Affiant & Title

Sworn and subscribed before me this <u>29</u><sup>tt</sup> day of <u>September</u>, <u>2016</u> Month/Year

Signature of official administering oath

Dawn G. Irving /Notery Print Name and Title

My commission expires on 9.3.19





Attachment 1 Self Direct Project Overview & Commitment Page 1 of 1

#### Self Direct Project Overview & Commitment

The Public Utility Commission of Ohio (PUCO) will soon review your application for participation in AEP Ohio's Energy Efficiency/Peak Demand Response program. Based on your submitted project, please select by initialing one of the two options below, sign and fax to 877-607-0740.

Customer Name	MAST GLOBAL LOGISTICS	MAST GLOBAL LOGISTICS							
Project Number	AEP-15-16521								
Customer Premise Address	4 LIMITED PKWY, REYNOLDSBURG, O	4 LIMITED PKWY, REYNOLDSBURG, OH 43068-5300							
Customer Mailing Address	5 Limited Parkway E, Reynoldsburg, OH 43	068							
Date Received	9/18/2015								
Project Installation Date	9/3/2015								
Annual kWh Reduction	66,310								
Total Project Cost	\$81,115.20								
Unadjusted Energy Efficiency Credit (EEC) Calculation	\$5,577.60								
Simple Payback (yrs)	15.3								
Utility Cost Test (UCT) for EEC	3.53								
Utility Cost Test (UCT) for Exemption	0.03								
	Please Cho	ose One Option Below and Initial							
Self Direct EEC: 75%	\$4,183.20	Initial:							
EE/PDR Rider Exemption	4 Months (After PUCO Approval)								

Note: This is a one time selection. By selecting EEC, the customer will receive payment in the amount stated above. Selection of EE/PDK/rider exemption, will result in the customer not being eligible to participate in any other energy efficiency programs offered by AEP Ohio during the period of exemption. In addition, the term of EE/PDR rider exemption is subject to ongoing review for compliance and could be changed by the PUCO.

If EEC has been selected, will the Energy Efficiency Funds selected help you move forward with other energy efficiency projects?

NO

\_YES

Note: Exemptions for periods beyond 24 months are subject to look-back or true-up adjustments every year to ensure that the exemption accurately reflects the EEDR savings. Applicants must file for renewal for any exemption beyond 12 months.

#### **Project Overview:**

The Self Direct (Prescriptive and Custom) project that the above has completed and applied is as follows.

Replaced (48) 400W MH with (48) 126W LED

The documentation that was included with the application proved that the energy measures applied for were purchased and installed.

By signing this document, the Mercantile customer affirms its intention to commit and integrate the above listed energy efficiency resources into the utility's peak demand reduction, demand response, and energy efficiency programs. By signing, the Mercantile customer also agrees to serve as a joint applicant in any filings necessary to secure approval of this arrangement by the Public Utilities Commission of Ohio, and comply with any information and compliance reporting requirements imposed by rule or as part of that approval.

**Ohio Power Company** 

Manager

Title:

9/1/2016 Date:

MAST GLOBAL LOGISTICS

Superintendent Title:

9/1/16 Date: \_



## **APPLICATION GUIDELINES**

All 2015 AEP Ohio Business Incentives Program projects must be completed and Final Applications received no later than November 13, 2015, in order to qualify for incentives identified in this application.

#### Step 1: Verify Eligibility

- ✓ Customer must have a valid AEP Ohio account.
- Equipment/measure must be installed at facilities served by the AEP Ohio account.
- Project must produce permanent reduction in electrical energy use (kWh).
- All installed equipment must meet or exceed the specifications in the application.
- ✓ Please see the <u>Terms and Conditions</u> for Self-Direct or
- ✓ <u>Terms and Conditions</u> for all other programs for
  - program eligibility and requirements.

#### Step 2: Complete Applicant Information

- All fields in customer and project information sections must be completed.
- Solution Provider/contractor information must be completed if project is not self-performed.

#### Step 3: Complete the Incentive Worksheet(s)

- ✓ Find and read specifications related to the project.
- Ensure new equipment/measure meets or exceeds the specifications.
- Choose the incentive category on the worksheet based on the installed equipment and specifications.
- Complete all fields (fixture description, operating hours, etc.) on the related worksheet.

#### Step 4: Sign Customer Agreement

- Read the Terms and Conditions before signing and submitting the application.
- Sign Pre-Approval Agreement and submit the application to reserve funds.
- Sign Final Application Agreement and submit the application after the project is completed.
- Complete Third Party Payment Release Authorization ONLY if incentive payment is to be paid to an entity other than AEP Ohio customer listed on the Applicant Information page.

## Step 5: Submit Pre-Approval Application<sup>1</sup>

- (For Self-Direct applications, skip to Step 7)
- Submitting a Pre-Approval Application to determine

qualification and reserve program funds for a project is strongly recommended.

- ✓ All custom measures require pre-approval.
- ✓ Complete all fields for Pre-Approval Agreement section.
- ✓ Pre-Approval Application must be submitted with:
  - Proposed scope of work (type and quantity of old and new equipment must be listed)
  - Specification sheets for all proposed equipment
    W-9 form
- Submit application via email, fax or mail.
- During the application review, an inspection may be required; the team will contact applicants requiring an inspection for scheduling.

#### Step 6: Complete Project

 New equipment must be installed and operational to submit a Final Application.

#### Step 7: Submit Final Application

- ✓ Submit a Final Application.
- Use the same application used during pre-approval (if applicable).
  - Change Application Type to Final Application
- ✓ Complete all fields for Final Application Agreement section.
- Update the application if there are any changes (customer contact, incentive measure, equipment, etc.).
- Final Application must be submitted with:
   Dated and itemized material invoice
  - External labor invoice (if applicable)
  - If Pre-Approval Application was not submitted, include the documents listed on Step 5
- Submit application via email, fax or mail.
- During the application review, an inspection may be required; the team will contact applicants requiring an inspection for scheduling.

Additional steps are required for Self-Direct applications after application submission. Please see the Self-Direct Terms and Conditions for details.

AEP Ohio Business Incentives Program 2740 Airport Drive, Suite 160. Columbus, OH 43219 Phone: (877) 607-0739 | Fax: (877) 607-0740 aepohioincentives@dnvgl.com Visit our website at AEPohio.com/solutions

<sup>1</sup>A Pre-Approval Application is not a guarantee of an incentive; the actual incentive will be based on the energy savings and equipment installed as determined in the Final Application. Funds are reserved for 90 days, unless an applicant is granted an extension. The program team reserves the right to contact the customer before the reservation expiration date to ensure that the project is moving forward. If the project is not underway, the reservation may be cancelled. Reserved funds are not transferable to other projects, facilities and/or customers. A waiting list will be established when funds become fully subscribed.

**FINAL APPLICATION** 

# Prescriptive, Custom & Self-Direct **Program Application**

**PRE-APPROVAL APPLICATION** 



## CHECKLIST

<ul> <li>Required Attachments</li> <li>Completed Applicant Information form</li> <li>Completed Incentives Requested section of Application form</li> <li>Signed Customer Agreement form</li> <li>Equipment specifications</li> <li>Proposed scope of work (required on Custom projects and recommended for all projects)</li> <li>W-9 (required for LLC, individual, partnership, property management companies)</li> </ul>	<ul> <li>Required Attachments</li> <li>Completed Applicant Information form</li> <li>Completed and signed Final Payment Agreement and Customer Agreement forms</li> <li>Completed Third-Party Payment Release</li> <li>Authorization section (optional)</li> <li>Itemized invoices</li> <li>Equipment specifications<sup>1</sup></li> <li>Updated scope of work<sup>1</sup></li> <li>W-9<sup>1</sup> (required for LLC, individual, partnership, property management companies)</li> </ul>
Applicable Incentive Worksheets         Please complete worksheets for checked boxes.         Lighting         HVAC         Motors & Drives         Compressed Air         Refrigeration/Food Service         Agriculture & Miscellaneous         Transformer         UPS         Custom	Incentive Worksheets         Please complete worksheets for checked boxes.         Lighting         HVAC         Motors & Drives         Compressed Air         Refrigeration/Food Service         Agriculture & Miscellaneous         Transformer         UPS         Custom
Application date Estimated incremental project cost Expected completion date Incomplete applications will delay processing and reservation of funds.	Application date Final incremental project cost Final completion date Incomplete applications will delay processing and incentive payment. <sup>1</sup> If submitted with a pre-application, required only if project changed.

#### **Revised Submittal**

Please complete below if this is a revised submittal.

Submittal date\_\_\_

AEP Project Number (if known) AEP - 1 \_\_\_ - \_\_ \_\_ \_\_

#### **AEP Ohio Business Incentives Program**

2740 Airport Drive, Suite 160. Columbus, OH 43219 Phone: (877) 607-0739 | Fax: (877) 607-0740 aepohioincentives@dnvgl.com Visit our website at AEPohio.com/solutions

Attachment 2-Self Direct Program Project Application Blank Including Rules and Requirements Page 3 of 6

Prescriptive, Custom & Self-Direct **Program Application** 



## **APPLICANT INFORMATION**

AEP Application Number AEP - \_ \_ - \_ \_ \_

Application Type (Select One)

Customer Information			
Business Name			
Name as It Appears on Utility Bill			
AEP Ohio Account Number* at Project Site	Multiple AEP Ohio Account	Numbers for thi	s Project? (Selec
Taxpayer ID W-9 Tax St	atus (Select One)		
Contact Name	Contact Title		
Mailing Address	City	_ State OH	_Zip
Phone Ext	Contact Email		
How Did You Hear About the Program? (Select One)	AEP OH Energy Advis	sor	
Project Information			
Project Name (if applicable)			
Check if mailing address and project site address are the sa	ne.		
Project Site Address	City	State _ <sup>OH</sup>	Zip
Building Type (Select One)	Shift (Sele	ect One)	
Annual Operating Hours	_ Building Area (sq. ft.)		
Construction Type (Select One)			

Does the facility have a data center? (Select One)

\*Please only enter the first ten digits of the account number.



## **APPLICANT INFORMATION**

## Solution Provider/Contractor Information (If project is not self-performed by customer)

Contracting Company Name					
Contact Name		Title of Cor			
Mailing Address		City		_ State OH	Zip
Phone	_ Ext	_ Contact Email			
Who should we contact with questions ab	out the application?	Customer	Contractor		
Primary Contact Information	I				
Contact Name		Title of Co	ontact		
Phone	_ Ext	_ Contact Email			

## **INCENTIVE SUMMARY TABLE**

Incentive Category	Applied for Incentives	Applicable Self- Direct Incentives
Lighting		
HVAC		
Motors		
Drives		
Compressed Air		
<b>Refrigeration/Food Service</b>		
Agriculture		
Miscellaneous		
Appliance Recycling		
Custom		
NC Lighting (SD Only)		
Total		

## Prescriptive, Custom & Self-Direct **Program Application**



## **CUSTOMER AGREEMENT**

AEP Application Number AEP - \_ \_ - \_ \_ \_ \_

### **Pre-Approval Agreement**

By signing this document, I agree to program requirements outlined in the measure specifications, Terms and Conditions, and Final Application Agreement. As an eligible customer, I verify the information is correct and request consideration for participation under this program. Furthermore, I concur that I meet all eligibility criteria in order to receive payment under this program. Link to Prescriptive/Custom Terms and Conditions, and Final Application Agreement.

Estimated Completion Date	Estimated Project Cost
Total Incentive Requested <sup>1</sup>	Date
AEP Ohio Customer Signature	Print Name

Incentives are capped at 50% of the project cost and total incentives are capped at \$25,000.

Attachment 2-Self Direct Program Project Application Blank Including Rules and Requirements Page 6 of 6



## **CUSTOMER AGREEMENT**

AEP Application Number AEP - -

## Third Party Payment Release Authorization (Optional, NOT APPLICABLE TO Self-Direct)

Complete this section ONLY if incentive payment is to be paid to an entity other than the AEP Ohio customer.

Make checks payable to: Company/Individual \_\_\_\_\_

Mailing Address \_\_\_\_\_\_ State OH Zip\_\_\_\_\_

Phone \_\_\_\_\_ Ext. \_\_\_\_

Taxpayer ID of 3rd Party \_\_\_\_\_ - \_\_\_\_ W-9 Tax Status \_

By signing this document, I authorize the payment of the incentive to the third party named above and understand that I will not receive the incentive payment from AEP Ohio. I also understand that my release of the payment to a third party does not exempt me from the program requirements outlined in the measure specifications, Terms and Conditions, and Final Application Agreement.

Date

**Customer Signature (AEP Ohio Customer)** 

#### **Final Application Agreement**

By signing this document, I agree to program requirements outlined in the measure specifications, Terms and Conditions for the applicable program and Final Application Agreement. As an eligible customer, I verify the information is correct and request consideration for participation under this program. Furthermore, I concur that I meet all eligibility criteria in order to receive payment under this program.

Link to Prescriptive/Custom Terms and Conditions, and Final Application Agreement Link to Self-Direct Terms and Conditions, and Final Application Agreement

Project Completion Year (Select One)		Is this a Self-Direct application? (Select One)						
Project Completion Date		Total Project Cost						
Date		Total Applied for Incentive						
Total Requested Incentive <sup>1</sup>	\$ 0.00	Total Self-Direct Requested Incentive <sup>2</sup>						

**Print Name** 

AEP Ohio Customer Signature

SUBMIT VIA EMAIL

## PRINT APPLICATION

<sup>1</sup>Incentives are capped at 50% of the project cost and total incentives are capped at \$25,000. <sup>2</sup>Self-Direct incentives are 75% of Total Requested Incentive, after 50% of the project cost cap and tiering is applied.





# Evolve<sup>™</sup> LED Area Light

Scalable Area Light (EASB)





## **Product Features**

The next evolution of the GE Evolve™ LED Area Light continues to deliver outstanding features, while adding greater flexibility, style and scalability. This latest design offers higher lumen outputs and provides photometric combinations with high efficacy, providing the ability to meet even a wider range of area lighting needs. Additionally, the new EASB Evolve Luminaire comes with a specially designed auto dealership optic for exceptional illuminance on the dealership's front row. Optional programmable motion sensing for Title 24 compliance is available.

## Applications

- Site, area, and general lighting applications utilizing advanced LED optical system providing high uniformity, excellent vertical light distribution, reduced offsite visibility, reduced on-site glare and effective security light levels.
- Ideal for small to large retailers, commercial to medical properties, and big box retailers.

## Housing

- Die-cast aluminum housing.
- Slim architectural design incorporates an integral heat sink and light engine, ensuring maximum heat transfer, long LED life, and a reduced Effective Projected Area (EPA).
- Meets 2G vibration standards per ANSI C136.31-2010. For 3G rating contact manufacturer.

## LED & Optical Assembly

- Structured LED arrays for optimized area light photometric distribution.
- Evolve light engine with directional reflectors designed to optimize application efficiency and minimize glare.
- Utilizes high brightness LEDs, 70 CRI at 4000K and 5000K typical.

## Lumen Maintenance

• System rating is L85 at 50,000 hours. Contact manufacturer for Lxx rating (Lumen Depreciation) beyond 50,000 hours.

## Ratings

- 🖲 listed, suitable for wet locations.
- 🚯 listed with option code "J" SKUs.
- IP65 rated optical enclosure per ANSI C136.25-2009.
- Temperature rated at -40° to 50°C (-40° to 35°C for 412W fixtures). Delayed start may be experienced below -35° C.
- Upward Light Output Ratio (ULOR) = 0.
- Title 24 compliant with "H" motion sensor option.
- Compliant with the material restriction requirements of RoHS.

## Mounting

#### Option A

• 10-inch (254mm) mounting arm for square pole prewired with 24-inch (610mm) leads.

#### Option B

• 10-inch (254mm) mounting arm for round pole prewired with 24-inch (610mm) leads.

#### Option C

• Slipfitter mounting for 2 3/8-inch (60mm) O.D. pipe prewired with 24-inch (610mm) leads.

#### Option S

• Knuckle Slipfitter mounting for 2.3-3" O.D. pipe, pre-wired with 24-inch (610mm) leads.

## Finish

- Corrosion resistant polyester powder painted, minimum 2.0 mil. thickness.
- Standard colors: Black & Dark Bronze.
- RAL & custom colors available.

#### **Electrical**

- 120-277 volt and 347-480 volt available.
- System power factor is >90% and THD <20%.\*
- Class "A" sound rating.
- Photo electric sensors (PE) available for all voltages.
- GE dimmable PE socket is available making the unit "adaptive controls ready." Contact manufacturer for details.
- Surge Protection Options: For 120-277VAC and 347-480VAC per IEEE/ANSI C136.2-2014.
  - 6kV/3kA "Basic" surge protection, standard.
  - 10kV/5kA "Enhanced" surge protection available with R option.

\* System power factor and THD is tested and specified at 120V input and maximum load conditions.

# Ordering Number Logic Evolve™ LED Scalable Area Light (EASB)



EAS	В																	
	-	-		_		-		-			-			· – -	-		-	
PROD. ID	PHOTOMETRIC	VOLTAGE	OPTICAL CODE	DISTRIBUTI ORIENTATI	ON ON CI	DRIVE JRRENT	LED COLOR TEMP	PE FUNCTION		MOU A	INTING RM		со	LOR		OPTIC	ONS	
(E = Evolve) (A = Area) (S = Scalab)	B = Photometric Series e	0 = 120 - 277 1 = 120* 2 = 208* 3 = 240* 4 = 277* 5 = 480* D = 347* H = 347-480 * Specify single voltage if fuse option is select	ed.	F = Front L = Left R = Right N = Not Applicat	5 = 52 (<) 7 = 70 (4) Pole Pole ht (F) Pole ht (R)	25mA 412W only) J0mA 12W only) I2W only) Left Not App Not App (Not App (Not App (Not App)	40 = 4000K 50 = 5000K	<ul> <li>1 = None</li> <li>2 = PE Rec.</li> <li>4 = PE Rec. with Shorting Cap</li> <li>5 = PE Rec. with Control**</li> <li>A = ANSI C136.41</li> <li>7-pin PE Receptacle †#</li> <li>D = ANSI C136.41</li> <li>7-pin PE Receptacle with Shorting Cap †#</li> <li>** PE control not available for 347- 480V. Must be a discrete voltage (347V or 480V).</li> <li>† When ordering PE function socket A or D, a dimming driver must also b ordered under the "OPTIONS" column"</li> <li># Order Dimming/ Control PE as a separate item.</li> </ul>	A = B = C = S = t = per e e e n.	<ul> <li>10" Al</li> <li>Squara</li> <li>suppl</li> <li>20" Al</li> <li>Rouni</li> <li>suppl</li> <li>EXT S</li> <li>2" Pip</li> <li>suppl</li> <li>Knucl</li> <li>for 2</li> <li>Tenor</li> <li>achie</li> </ul>	rm for re Pole ied with le rm for d Pole ied with le lip-fitter ied with le kle Slipfitt 3in 3.0ir n. 0-45° ve g angles vable.	eads eads n. OD) eads er n. OD ertical	BLCK = BI DKBZ = D Contact n for other o	ack ark Bron. nanufact colors.	Zee C C C C C C C C C C C C C C C C C C	E       = IEC         D       = Dimm (0-10) (For 1)         D2       = Dimm (0-10) (For 3)         E       = Fusing         H       = Motioi         H       = 10kV         Protec       Protec         CWX       = Special         Toimming lear       rowided through         transported       + Motioi         Dimming lear       rowided through         transported       + Motioi         targeted       with A or D PE         ** When ordrageneous       + When ordrageneous         targeted       with A option or douting Arm         tables select D o       tot compatibile         tot compatibile       ceptacle option	ting Volt Input] † 20-277V) volt Input] † 47-480V) 9 n Sensor ** anada Extra Surge tion al Options ads will be ses specified Function. ering Motion ncrease of 1V sensor use. standard code. Do not r D2 option. vith PE ons A, or D.	# :ted. v
OPTICAL	Т\	/PE	T	YPICAL INIT	IAL	TYPICA WAT	L SYSTEM ITAGE	DISTRIBUTION ORIENTATION			E 4000K	BUG RA	ATINGS*	5000K		IES FILE	NUMBER	
CODE			400	0K	5000K	120-277V	347-480V	AVAILABLE								4000K	5000K	
D5	Symmetri	ic Medium	10,6	500	10,900	126	126	N		4	0	2	4	0	2	456840	456884	
E5	Symmetri	ic Medium	12,3	300	12,700	145	145	N		4	0	2	4	0	2	456841	456885	
F5	Symmetri	ic mealum	14,0	000	14,400	1/1	1/1	IN		4	U	2	4	U	2	456842	456886	

	D5	Summetric Medium	10.600	10.900	126	126	N	4	0	2	4	0	2	456840	456884
	E5	Summetric Medium	12,300	12,700	145	145	N	4	0	2	4	0	2	456841	456885
	F5	Summetric Medium	14.000	14,400	171	171	N	4	0	2	4	0	2	456842	456886
	G5	Symmetric Medium	17,400	18,000	211	211	N	4	0	2	4	0	2	456843	456887
	H5	Summetric Medium	20,800	21.400	249	249	N	4	0	2	5	0	3	456844	456888
	J5	Symmetric Medium	24,900	26,000	301	301	N	5	0	3	5	0	3	456845	456889
2	K5	Symmetric Medium	30,600	32,000	412	412	N	5	0	3	5	0	3	456846	456890
5	N5	Symmetric Short	11,600	11,900	126	126	N	3	0	1	3	0	1	456847	456891
	P5	Symmetric Short	13,400	13,800	145	145	N	3	0	2	3	0	2	456848	456892
	Q5	Symmetric Short	15,300	15,800	171	171	N	3	0	2	3	0	2	456849	456893
	R5	Symmetric Short	19,000	19,600	211	211	N	4	0	2	4	0	2	456850	456894
	S5	Symmetric Short	22,700	23,400	249	249	N	4	0	2	4	0	2	456851	456895
	T5	Symmetric Short	27,400	28,400	301	301	N	4	0	2	5	0	2	456852	456896
	U5	Symmetric Short	34,600	35,600	412	412	N	5	0	3	5	0	3	456853	456897
	A4	Asymmetric Forward	5,500	5,600	67	74	F, L, R	1	0	2	1	0	2	456854*	456898*
	B4	Asymmetric Forward	7,100	7,300	86	86	F, L, R	1	0	2	1	0	2	456855	456899
	C4	Asymmetric Forward	8,800	9,100	106	106	F, L, R	1	0	2	1	0	2	456856	456900
	D4	Asymmetric Forward	10,600	10,900	126	126	F, L, R	2	0	2	2	0	2	456857	456901
	E4	Asymmetric Forward	12,900	13,300	152	152	F, L, R	2	0	3	2	0	3	456858	456902
μ.	F4	Asymmetric Forward	14,000	14,400	171	171	F, L, R	2	0	3	2	0	3	456859	456903
Σ	G4	Asymmetric Forward	17,400	18,000	211	211	F, L, R	2	0	3	2	0	4	456860	456904
	H4	Asymmetric Forward	20,800	21,400	249	249	F, L, R	3	0	4	5	0	4	456861	456905
	J4	Asymmetric Forward	25,200	26,000	301	301	F, L, K	5	0	4	5	0	4	456862	456906
	K4	Asymmetric Forward	51,700	55,000	412	412	F, L, K	3	0	2	3	0	5	450805	456907
	AS	Asymmetric Wide	6,000	6,100	07	74	F, L, K	1	0	1	1	0	1	450804"	456908"
	B3 C7	Asymmetric Wide	7,700	7,900	00	00 10C	F, L, K	1	0	2	1	0	2	450805	456909
		Asymmetric Wide	9,700	9,900	100	100	F, L, K	2	0	2	2	0	2	450800	450910
=	E3	Asymmetric Wide	1/,000	14,500	152	152	FL R	2	0	2	2	0	2	450007	456911
١, e	F3	Asymmetric Wide	15 300	15,800	171	171	FLR	2	0	2	2	0	2	456869	456913
F	63	Asymmetric Wide	19,000	19,600	211	211	FLR	2	0	2	2	0	2	456870	45691/
	H3	Asymmetric Wide	22 700	23 400	249	249	FL R	2	0	3	2	0	3	456871	456915
	13	Asummetric Wide	27,400	28,400	301	301	FLR	3	0	3	3	0	3	456872	456916
	K3	Asummetric Wide	34 600	36,000	412	412	FL R	3	0	4	3	0	4	456873	456917
	A2	Asummetric Narrow	5.800	5,900	67	74	F. L. R	1	0	1	1	0	1	456874*	456918*
	B2	Asymmetric Narrow	7.500	7,700	86	86	F. L. R	2	0	2	2	0	2	456875	456919
	C2	Asymmetric Narrow	9,300	9,600	106	106	F, L, R	2	0	2	2	0	2	456876	456920
	D2	Asymmetric Narrow	11,100	11,400	126	126	F, L, R	2	0	2	2	0	2	456877	456921
	E2	Asymmetric Narrow	13,600	13,900	152	152	F, L, R	2	0	2	3	0	3	456878	456922
5	F2	Asymmetric Narrow	14,800	15,200	171	171	F, L, R	3	0	3	3	0	3	456879	456923
	G2	Asymmetric Narrow	18,300	18,900	211	211	F, L, R	3	0	3	3	0	3	456880	456924
	H2	Asymmetric Narrow	21,900	22,600	249	249	F, L, R	3	0	3	3	0	3	456881	456925
	J2	Asymmetric Narrow	26,500	27,400	301	301	F, L, R	3	0	3	3	0	3	456882	456926
	K2	Asymmetric Narrow	33,300	34,700	412	412	F, L, R	3	0	4	4	0	4	456883	456927
	KA	Asymmetric 100° Wide Auto	37,200	38,800	412	412	F, L, R	4	0	3	4	0	3	456938	456928

†Rating values for B and G are based on rated lumens and may vary due to flux tolerances. \*Contact Manufacturer for 347-480v IES file numbers.

## **Photometrics**

EASB Type V - Symmetric Medium (K5) 32,000 Lumens, 5000K (GE456890.ies)





of maximum candlepower at 45 - - Vertical plane through horizontal angle of 72.5°

#### EASB Type V - Symmetric Short (U5) 35,600 Lumens, 5000K (GE456897.ies)





Mounting Height at 40' Initial Footcandle Values at Grade

#### of maximum candlepower at 20 -- Vertical plane through horizontal angle of 52.5° EASB Type IV - Asymmetric Forward (E4)

## 13,300 Lumens, 5000K (GE456902.ies)





of maximum candlepower at 45° -- Vertical plane through horizontal angle of 72.5°



EASB Type II - Asymmetric Narrow (K2)

34,700 Lumens, 5000K (GE456927.ies)

EASB Type IV - Asymmetric Forward (K4)

33,000 Lumens, 5000K (GE456907.ies)



Footcandle Values at Grade









 Vertical plane through horizontal angle of maximum candlepower at 20° – Vertical plane through horizontal angle of 52.5°

#### EASB Type II - Asymmetric Narrow (E2) 13,900 Lumens, 5000K (GE456922.ies)





Grid Distance in Units of Mounting Height at 40' Initial Footcandle Values at Grade





Mounting Height at 30' Initial Footcandle Values at Grade

 Vertical plane through horizontal angle of maximum candlepower at 65 -- Vertical plane through horizontal angle of 60°

Grid Distance in Units of Mounting Height at 30' Initial Footcandle Values at Grade



 Vertical plane through horizontal angle of maximum candlepower at 45° Vertical plane through horizontal angle of 72.5°

#### EASB Type III - Asymmetric Wide (E3) 14,500 Lumens, 5000K (GE456912.ies)

## **Photometrics**



## Product Dimensions





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### Knuckle Arm Mount (Option S)



• Effective Projected Area (EPA) with fixture mounted at 45° upward: 1.97 sq ft max

## **H-Motion Sensing Option:**

- Intended for high mounting applications, between 15-45ft (4.57-9.14m).
- Comes standard with 50% dimmed light output with no occupancy, and full power at occupancy.
- Comes standard with photocell function. Note: It is not necessary to also purchase PE receptacle or control.
- Comes standard with a 5 minute occupancy time delay and a 5 minute ramp-down to the 50% dimmed level.
- Must order with decorative mounting arm options "A" or "B".
- Fixture power increase of 1W expected with sensor use.

Note: Standard options may be reprogrammed in the field. Reprogramming instructions included in product shipment.

## **Sensor Pattern:**

# Sensing Pattern Area Fixture 15 - 45 ft.





## **Mounting Information**

Mounting Arms for Slipfitter

Order separately with Mounting Option C (External Slipfitter)

#### SQUARE POLE MOUNTING ARM

3.5 TO 4.5-inch (89 to 114mm) SQUARE (WILL ALLOW 4 FIXTURES PER POLE @ 90 DEGREES.)



ORDER SEPARATELY FROM FIXTURE AS CATALOG NUMBER SPA-EAMT10BLCK "Black" SPA-EAMT10DKBZ "Dark Bronze"

#### **ROUND POLE MOUNTING ARM**

3.5 TO 4.5-inch (89 to 114mm) OD (WILL ALLOW 4 FIXTURES PER POLE @ 90 DEGREES.)



ORDER SEPARATELY FROM FIXTURE AS CATALOG NUMBER **RPA-EAMT10BLCK "Black" RPA-EAMT10DKBZ "Dark Bronze"** 

## Wall Mounting Bracket Adapter Plate

ORDER SEPERATELY FROM FIXTURE AS CATALOG NUMBER WMB-EAMT06

Other mounting patterns are available for retrofit installations. Contact manufacturing for other available mounting patterns.



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## Drilling Templates for Slipfitter Arms & Arm Mount

#### SQUARE POLE MOUNTING



#### **ROUND POLE MOUNTING**

3.5 TO 4.5-inch (89 to 114mm) OD round pole mounting arm



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in

Case No(s). 16-0277-EL-EEC

Summary: Application Mast Global Logistics and Ohio Power Company for approval of a special arrangement agreement with a mercantile customer electronically filed by Mr. Steven T Nourse on behalf of Ohio Power Company