

September 29, 2016

Public Utilities Commission of Ohio **Docketing Division** 180 East Broad Street Columbus, OH 43215-3793

Telephone: (614) 466-3016

RE: I. C. Thomasson Associates' Competitive Retail Natural Gas **Brokers/Aggregators Renewal Certification License Application** Certificate Number 14-397G(1) Case Number 14-1827-GA-AGG

To Whom it May Concern:

Enclosed are one original and three copies of I. C. Thomasson Associates' (ICT) Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application and related attachments.

Please give me a call if you have any questions.

Sincerely.

I. C. Thomasson Associates, Inc.

Samuel E Bratton, P.E., CxA, LEED AP

Director - Energy Services Division

Enclosures: One (1) original application with attachments

Three (3) copies of the original application with attachments

accurate and complete reproduction of a case file document delivered in the regular course of business. Technician 5W/ Date Processed NCT N 4 2016

of This is to certify that the images appearing are an



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ORIGINAL AGG	Date Received Renewal Certification
Case Number	Number
14 - 1827 - GA-AGG	

RENEWAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS/AGGREGATORS

Please type or print all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-15 - Company History). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

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SECTION A - A	PPLICANT	NFORMATION	LAND SERVICES

A-1	Applicant intends to renew its co	ertificate as: (check all that apply)
	✓ Retail Natural Gas Aggregator	Retail Natural Gas Broker

Applicant information:

Legal Name

I. C. Thomasson Associates, Inc.

Address

2950 Kraft Drive, Suite 500, Nashville, TN 37204

Telephone No.

(615) 346-3400

Web site Address

www.icthomasson.com

Current PUCO Certificate No.

14-397(G)1

Effective Dates

Nov 16, 2014 through Nov 16, 2016

Applicant information under which applicant will do business in Ohio: A-3

Name

I. C. Thomasson Associates, Inc.

Address

2950 Kraft Drive, Suite 500, Nashville, TN 37204

Web site Address www.icthomasson.com

Telephone No. (615) 346-3400

A-4 List all names under which the applicant does business in North America:

I. C. Thomasson Associates, Inc.

A-5 Contact person for regulatory or emergency matters:

Name Samuel E. Bratton, P.E., CxA, LEED, AP

Director - Energy Services Division Title

Business Address

2950 Kraft Drive, Suite 500, Nashville, TN 37204

Telephone No. (615) 346-3400

Fax No. (615) 346-3550

Email Address

ebratton@icthomasson.com

A-6	Contact person for Commission Staff use in	investigating customer complaints:
	Name Samuel E. Bratton, P.E., CxA, LEED, AP	Title Director - Energy Services Division
	Business address 2950 Kraft Drive, Suite 500, Nashv	ville, TN 37204
	Telephone No. (615) 346-3400 Fax No. (615) 3	Email Address ebratton@icthomasson.com
A-7	Applicant's address and toll-free number fo	r customer service and complaints
	Customer service address 2950 Kraft Drive, Suite 50	0, Nashville, TN 37204
	Toll-Free Telephone No. (800) 467-6821 Fax No.	Email Address tbartlett@icthomasson.com
A-8	-	oyee," in accordance with Section 4929.22 of the Ohio address, telephone number, and Web site address of the
	Name Sean Emerick	Title Successor Agent
	Business address 1300 East 9th Street, Cleveland, Ol	H 44114
	Telephone No. (866) 416-6274 Fax No.	Email Address semerick@nrai.com
A-9	Applicant's federal employer identification	number 62-0721262
A-10	Applicant's form of ownership: (Check one)	
	Sole Proprietorship	Partnership
	Limited Liability Partnership (LLP)	Limited Liability Company (LLC)
	Corporation	Other
A-11	currently providing service or intends to proclass that the applicant is currently serving commercial, and/or large commercial/industrials.	al gas company service area in which the applicant is ovide service, including identification of each customer ag or intends to serve, for example: residential, small rial (mercantile) customers. (A mercantile customer, as defined eans a customer that consumes, other than for residential use, more

than 500,000 cubic feet of natural gas per year at a single location within the state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or

outside this state that has filed the necessary declaration with the Public Utilities Commission.)

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	✓	Vectren Energy Delivery	of Ohio	Residential	✓ Sma	Il Commercia	l Larg	e Commercial / I	ndustrial
A-12	Progran	cant or an affiliate ns, for each service that the applicant b	e area and	customer	class, p	rovide app	-		
	Colu	mbia Gas of Ohio							
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		Industrial	AND DESCRIPTION OF THE RES	Date of Service	of the following stars.	and the second s	End Date		

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

-	Vectren Energy Delivery of Ohio	Intended Start Date
	Duke Energy (Ohio	Distanted State Date
	Dominion East Ohio	Intended Start Date
	Columbia(Gasor(Onto:	Intended Stant Date

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14 Exhibit A-14 "Principal Officers, Directors & Partners," provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15 Exhibit A-15 "Company History," provide a concise description of the applicant's company history and principal business interests.
- A-16 Exhibit A-16 "Articles of Incorporation and Bylaws," provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, only if the contents of the originally filed documents changed since the initial application.
- A-17 Exhibit A-17 "Secretary of State," provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- **B-1** Exhibit B-1 "Jurisdictions of Operation," provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- B-2 <u>Exhibit B-2 "Experience & Plans,"</u> provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- **B-3** Exhibit B-3 "Summary of Experience," provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- **B-4** Exhibit B-4 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

B-5	Exhibit B-5 "Disclosure of Consumer Protection Violations," disclose whether the applicant,
	affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held
	liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for
	certification.

	1	No	\[\]	Yes
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If Yes, provide a separate attachment labeled as <u>Exhibit B-5</u> "<u>Disclosure of Consumer Protection Violations</u>," detailing such violation(s) and providing all relevant documents.

B-6 Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

If Yes, provide a separate attachment, labeled as <u>Exhibit B-6 "Disclosure of Certification Denial</u>, <u>Curtailment, Suspension, or Revocation,"</u> detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1 Exhibit C-1 "Annual Reports," provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.

 (This is generally only applicable to publicly traded companies who publish annual reports.)
- C-2 <u>Exhibit C-2 "SEC Filings,"</u> provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3 <u>Exhibit C-3 "Financial Statements,"</u> provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).

C-4 <u>Exhibit C-4 "Financial Arrangements,"</u> provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/gas business activity (e.g., parental or third party guarantees, contractual arrangements, credit agreements, etc.,).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements.

First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

- 1. The applicant itself stating that it is investment grade rated by Moody's, Standard & Poor's or Fitch and provide evidence of rating from the rating agencies.
- 2. Have a parent company or third party that is investment grade rated by Moody's, Standard & Poor's or Fitch guarantee the financial obligations of the applicant to the LDU(s).
- 3. Have a parent company or third party that is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company's financials must be included in the application if the applicant is relying on this option.
- 4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

If the applicant is not taking title to the electricity or natural gas, enter "N/A "in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

- C-5 <u>Exhibit C-5 "Forecasted Financial Statements</u>," provide two years of forecasted income statements for the applicant's NATURAL GAS related business activities in the state of Ohio Only, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.
- C-6 Exhibit C-6 "Credit Rating," provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Fitch IBCA, Moody's Investors Service, Standard & Poor's, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or an affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter "N/A" in Exhibit C-6.
- C-7 Exhibit C-7 "Credit Report," provide a copy of the applicant's current credit report from Experion, Dun and Bradstreet, or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter "N/A" for Exhibit C-7.

- C-8 Exhibit C-8 "Bankruptcy Information," provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 Exhibit C-9 "Merger Information," provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.
- C-10 Exhibit C-10 "Corporate Structure," provide a description of the applicant's corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

SECTION D - APPLICANT TECHNICAL CAPABILITY

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- Exhibit D-1 "Operations," provide a current written description of the operational nature of the applicant's business functions.
- D-2 <u>Exhibit D-2 "Operations Expertise,"</u> given the operational nature of the applicant's business, provide evidence of the applicant's current experience and technical expertise in performing such operations.
- Exhibit D-3 "Key Technical Personnel," provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant's current business.

Applicant Signature and Title

Sworn and subscribed before me this

San Hours

Year

Signature of official administering oath

30th day of Superhar Month 2016

Sandre Hilloway Mccountry Assistant

My commission expires on Jung 8, 2019



The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service Affidavit Form (Version 1.07)

In	the Matter of the Application of
I. C	. Thomasson Associates, Inc.
for	a Certificate or Renewal Certificate to Provide
Co	mpetitive Retail Natural Gas Service in Ohio.
	te of Tennessee
	Joseph J. Wimberly, IV [Affiant], being duly sworn/affirmed, hereby states that:
(1)	The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant.
(2)	The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.
(3)	The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.
(4)	Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
(5)	Applicant will cooperate with the Public Utilities Commission of Ohio and its staff in the investigation of any consumer complaint regarding any service offered or provided by the applicant.
(6)	Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.
(7)	Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.
(8)	Affiant further sayeth naught.
	Affiant Signature & Title
	Sworn and subscribed before me this 30 ⁺ day of September Month 2016 Year
	Signature of the Ministering Oath Sandra Holloway Accounting Assistant Print Name and Title
	Signature of Concession Administering Oath Print Name and Title STATE TENDESCEE My commission expires on Note: The Concession of the State of

Section A "Applicant Information and Services"

Exhibit A-14 "Principal Officers, Directors & Partners"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

OFFICERS AND BOARD OF DIRECTORS Individuals that directly own ten percent (10%) or more of the ownership interests

in ICT

1. Name:

George R. Bratton, Jr.

Title:

Chairman of the Board, Board of Directors (since 1996)

Address:

2950 Kraft Drive, Suite 500

Nashville, TN 37204

(615) 346-3400

2. Name:

Joseph J. Wimberly IV

Title:

President, Board of Directors (since 1996)

Address:

2950 Kraft Drive, Suite 500

Nashville, TN 37204

(615) 346-3400

3. Name:

J. Cliff Harville

Title:

Vice President, Board of Directors (since 1996)

Address:

2950 Kraft Drive, Suite 500

Nashville, TN 37204

(615) 346-3400

4. Name:

William T. Tinnell

Title:

Treasurer, Board of Directors (since 1996)

Address:

2950 Kraft Drive, Suite 500

Nashville, TN 37204

(615) 346-3400

5. Name:

Barry N. Beck

Title:

Secretary, Board of Directors (since 2014)

Address:

2950 Kraft Drive, Suite 500

Nashville, TN 37204

(615) 346-3400

Exhibit A-15 "Company History"





Corporate Headquarters

2950 Kraft Dr., Suite 500 Nashville, TN 37204 615-346-3400

Branch Offices

1114 Clinch Avenue Suite 200 Knoxville, TN 37916 865-525-3488

8186 Woodland Center Blvd Tampa, FL 33614 813-882-4415

128 South First Street Brookhaven, MS 39601 601-823-0038

840 East River Place Suite 600 Jackson, MS 39202-3441 601-949-6970

9900 Corp Campus Drive Suite 3000 Louisville, KY 40223 502-657-6022

Professionals

Mechanical Engineers	39
Electrical Engineers	21
Fire Protection Engineer	2
Controls Engineer	1
Engineering Interns	23
RCDD	2
Project Managers	13
Construction Inspectors	6
CADD Technician	49
Administrative	19
Total	175

Overview

- Employee-owned multidisciplinary engineering and consulting firm established by Mr. I. C. Thomasson in 1942
- Mechanical, electrical, plumbing, fire protection, information technology, energy, and environmental engineering services
- · 58 professional engineers on staff
- 18 LEED[®] accredited professionals
- Professional engineering licenses in 50 states, plus Washington DC, Saskatchewan-Canada and Manitoba-Canada, and US Virgin Islands

Commitment

The firm is committed to providing competitively priced, timely, quality engineering and consulting services in a professional manner that exceeds our client's expectations. Each team member has the experience to perform the assigned tasks and the empowerment to make the decisions necessary to fulfill the firm's obligations. Performing in specialized teams allows members to provide the attention and dedication of a small firm, while having direct access to the resources of a large firm.

Capabilities & Experience

The capabilities of the firm are exemplified in the magnitude and diversity of the projects completed. Since its establishment, the firm has provided professional services on over 13,000 projects in all major market segments. On a number of these projects, the firm's expertise and quality of service has been recognized through awards from professional associations, community groups, private entities, and government departments. The firm recognizes the value of our sterling reputation in the industry and is dedicated to protecting this attribute through the continuous improvement in the services provided to our clients.

Our Clients

The firm takes pride in the fact that the majority of our work is performed for clients we have worked for in the past. We are proud of the contribution we have made to the success of our clients and value our mutually beneficial relationships. Through these relationships, we strive to be recognized as an integral member of our client's team and an extension of their staff. We also welcome the opportunity to foster relationships with new clients with the desire to achieve the same goal.

Exhibit A-16 "Articles of Incorporation and Bylaws"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

Exhibit A-16 is not applicable to ICT, since ICT's contents of the originally filed Articles of Incorporation and Bylaws have not changed since the initial application.

Exhibit A-17 "Secretary of State"



Jon Husted & the Office | Elections & Voting | Campaign Finance | Legislation & Bailot Issues | Businesses | Records | Media Center |
Publications

Business Filing Portal



Print this report

Corporation Details

		Corporation Details
Entity Number	745254	
Business Name	I. C. THOMASSON ASSO	CIATES, INC.
Filing Type	FOREIGN CORPORATIO	N
Status	Active	
Original Filing Date	03/15/1989	
Expiry Date		
Location:	County:	State: TENNESSEE

Agent / Registrant Information

NATIONAL REGISTERED AGENTS, INC. 1300 EAST NINTH STREET CLEVELAND, OH 44114 Effective Date: 02/06/2013 Contact Status: Active

Filings		
Filing Type	Date of Filing	Document Number/image
FOREIGN LICENSE/FOR-PROFIT	03/15/1989	G586 1807
FORM 7 NO FEE ASSESSED	09/30/1989	F925 0784
FORM 7 NO FEE ASSESSED	12/01/1995	5357 <u>0861</u>
FORM 7 NO FEE ASSESSED	12/01/1995	5357 <u>0861</u>
FORM 7 NO FEE ASSESSED	12/01/1995	5357 0861
FORM 7 NO FEE ASSESSED	12/01/1995	5357 0861
FORM 7 NO FEE ASSESSED	12/01/1995	<u>5357 0868</u>
FORM 7 NO FEE ASSESSED	07/24/1996	5876 0134
FORM 7 NO FEE ASSESSED	04/05/1997	6103 1000
FOREIGN/AGENT CHANGE OF ADDRESS	03/18/2000	200009700050
FOREIGN/AGENT CHANGE OF ADDRESS	05/01/2000	200000000003
FOREIGN/AGENT CHANGE OF ADDRESS	08/11/2004	200422500932
DOMESTIC AGENT SUBSEQUENT APPOINTMENT	11/22/2006	200632602772
FOREIGN/AGENT CHANGE OF ADDRESS	02/06/2013	201303700038

Chio State Board of Registration for Professional Engineers and Surveyors

50 West Broad Street - Suite 1820 Columbus, Ohio 43215-5905 www.peps.ohio.gov pes.board@pes.ohio.gov 877 | 644 6364 U.S. toll free 614 | 466 3651 Columbus metro

I. C. Thomasson Associates, Inc. 2950 Kraft Drive Suite 500 Nashville TN 37204

20140003

STATE OF OHIO CERTIFICATE

The State Board of Registration for Professional Engineers and Surveyors herewith certifies that

I. C. Thomasson Associates, Inc.

is hereby authorized to provide the professional services of

Engineering

in the State of Ohio, and in accordance with the provision of the Ohio Revised Code, is granted this

01967 Certificate of Authorization No.

This certificate is valid from 07/01/2016 through 06/30/2018 and must be renewed biennially.

In testimony whereof, I affix my hand and the Board seal.



Section B "Applicant Managerial Capability and Experience"

Exhibit B-1 "Jurisdictions of Operation"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT is licensed and has provided or is actively providing natural gas aggregator, broker and/or consulting services in the following States:

- 1. District of Columbia (License No. GA-2014-17-5)
- 2. Maine (Docket No. 99-334)
- 3. Maryland (License No. IR-1446)
- 4. Massachusetts (License No. RA-031)

- New Jersey
 (Energy Agent No. EA-0047)
 (Private Aggregator No. PA-0047)
- 6. Ohio (License # 14-397G(1)
- 7. Pennsylvania (Docket No. A-2009-2126847)
- 8. Virginia (License No. G-28) (Aggregator No. A-31)

ICT is licensed and has provided or is actively providing electricity aggregator, broker and/or consulting services in the following States:

- 1. Connecticut (Docket # 10-07-01)
- 2. District of Columbia (License No. EA-2014-29-5)
- Delaware
 (Order No. 7675)
 (Docket No. 09-419)
- 4. Illinois (Order No. 10-0268)
- 5. Maine (Docket No. 2008-126)
- 6. Maryland (License No. IR-1445)

- 7. Massachusetts (License No. EB-156)
- 8. New Jersey
 (Energy Agent No. EA-0047)
 (Private Aggregator No. PA-0047)
- 9. Ohio (License # 14-896E(1)
- 10. Pennsylvania (Docket No. A-2009-2130214)
- 11. Texas (Registration # 80354)
- 12. Virginia (License No. E-24) (Aggregator No. A-31)

In addition to the licenses stated, ICT retains Professional Engineering licenses in 50 states, the District of Columbia, and 2 Canadian Provinces.

Exhibit B-2 "Experience & Plans"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT has provided energy and engineering consulting services for over 75 years. ICT Energy Program, Marketing Methods, Contracting Methods, and manner of addressing inquiries and complaints are described below.

A. Program Description

ICT utilize a methodical Request-for-Proposal ("RFP") process, conducted in a collaborative manner with our customers, to obtain competitive bids from licensed energy suppliers. The process is conducted in two phases:

- Phase 1 Assess the current energy supply contract obligations, future energy supply requirements, and current market opportunities
- Phase 2 Competitively source future energy supply requirements

On Bid Day, ICT prepares and provides our customer with a Bid Evaluation Report ("BER") listing all bids as received from energy suppliers. ICT then reviews the BER with our customer and the customer selects the preferred supplier and bid. Following the customer's decision, ICT manages the execution of the energy supply contract between the client and the supplier.

B. Marketing Methods

ICT markets our services at educational seminars and trade association meetings. ICT also secures business as a sub-consultant through engineering consulting firms and management consulting firms.

C. Contracting Methods

Customers compensate ICT for our services through a Fixed Fee, usually paid on a progressive billing basis, or through an Administration Fee, which is paid by the supplier over the term of the contract. ICT Administration Fee will be transparent to the Customer.

All energy supply contracts will be directly between the customer and supplier. Therefore, the supplier's monthly invoices will be sent directly to the customer and the customer will pay the supplier directly. ICT will never be a "middleman" between the two parties and, as a result, ICT will never take title to the energy.

D. Customer Inquiries and Complaints

ICT's Account Manger's and Corporate office phone numbers and email addresses are provided to all customers. Customers can communicate inquires or complaints through their Account Manager and/or directly with the ICT Corporate office. Inquires or complaints may be communicated by phone, letter, or email. An ICT Associate will acknowledge receipt of an inquiry or complaint within 48 hours. The length of time required to fully address any inquiry or complaint will be dependent on the complexity of the inquiry or complaint. However, the desired completion timeline will be discussed and approved by the Customer early in the process.

Exhibit B-3 "Summary of Experience"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT provides energy supply consulting services to small and large commercial, institutional, and industrial clients in the States where ICT is licensed, as well as in some States where a license is not required. These ICT clients own or manage facilities primarily in the Northeastern and Mid-Atlantic regions of the U.S. However, ICT also provides energy supply consulting services to clients with facilities located in the Central and Southeastern regions of the U.S. On an annual basis, these ICT clients use approximately 3,000,000 Dekatherms of natural gas and approximately 600,000 MWh of electricity.

Exhibit B-4 "Disclosure of Liabilities and Investigations"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT does not have any existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations or any other matter that could adversely impact ICT's financial or operational status or ability to provide the services it is seeking to be certified to provide.

Section C "Applicant Financial Capability and Experience"

Exhibit C-1 "Annual Reports"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

Exhibit C-1 is not applicable to ICT, since we do not prepare annual reports for Shareholders.

Exhibit C-2 "SEC Filings"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT is a private, employee-owned consulting firm and, therefore, is not required to provide a 10-K/8-K report with the SEC. Thus, Exhibit C-2 is not applicable to ICT.

Exhibit C-4 "Financial Arrangements"

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

Exhibit C-4 is not applicable to ICT. ICT provides energy supply consulting services to clients but never takes title to or receives payment directly from customers for energy consumed. Therefore, ICT is not required to develop financial arrangements to conduct competitive retail electric services as a business activity.

Exhibit C-5 "Forecasted Financial Statements"

PUBLIC UTILITIES COMMISSION OF OHIO

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT audited tax forms for the last 2 years (i.e. 2014 & 2015) are provide in response to Question C-3. The Certified Public Accounting Firm's contact information is provided in these reports.

As a private, employee-owned firm, ICT does not prepare Forecasted Financial Statements. However, the previous years' CFS provided in response to Question C-3 is indicative for future years' financial projections.

For further clarification, ICT is an energy and engineering consulting firm that never takes title to the energy and, therefore, never receives energy suppliers' payments from customers for energy consumed. This minimizes the customers' liability as it relates to the energy supply consulting services provided by ICT.

Exhibit C-6 "Credit Rating"

PUBLIC UTILITIES COMMISSION OF OHIO

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT credit rating from Dun & Bradstreet is a 3A2, included in Exhibit C-7 in the Dun & Bradstreet Credibility Corp report, page 8. ICT only has one credit rating.

Exhibit C-7 "Credit Report"

I. C. Thomasson Associates, Inc. DUNS: 04-811-6891

Dashboard

Company Info

2950 Kraft Dr Ste 500 Nashville, TN 37204

Phone: (615) 346-3400

URL: www.icthomasson.com

Scores

PAYDEX® Delinquency		Financia			Credit Limit	DandB	
Predictor		Stress			Rec.	Rating	
Score	Score 425 ▲	Class	Score 1584 ▲	Class	Rating	Recommendation \$2.5K	Rating 3A2

Recent Alerts



08/13/14 1 New Inquiry



07/26/14

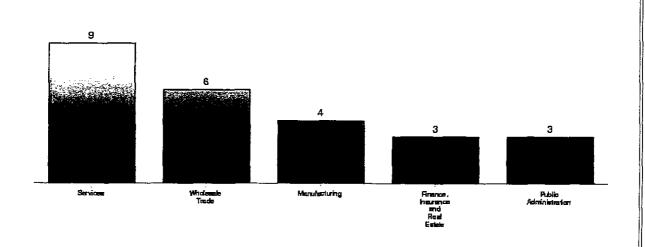
1 New Inquiry

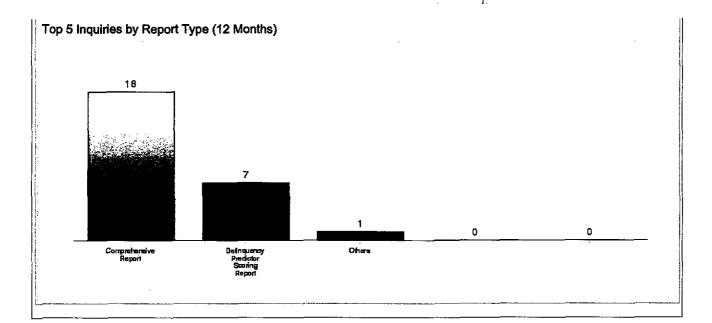
Inquiries

Most Recent

ŀ			
	Date	SIC / Sector	Report type
	08/11/14	Public Administration	Comprehensive Report
-	07/24/14	Services	Comprehensive Report
	07/15/14	Manufacturing	Comprehensive Report
	07/15/14	Services	Comprehensive Report
-	07/15/14	Manufacturing	Comprehensive Report

Top 5 Inquiries by SIC / Sector (12 Months)





Scores

PAYDEX®

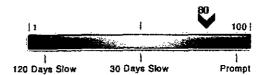
80

ON TERMS

-

3 Month PAYDEX®

80



Understanding My Score

The D&B PAYDEX® is a unique, dollar weighted indicator of payment performance based on payment experiences as reported to D&B by trade references.

Recent Payments

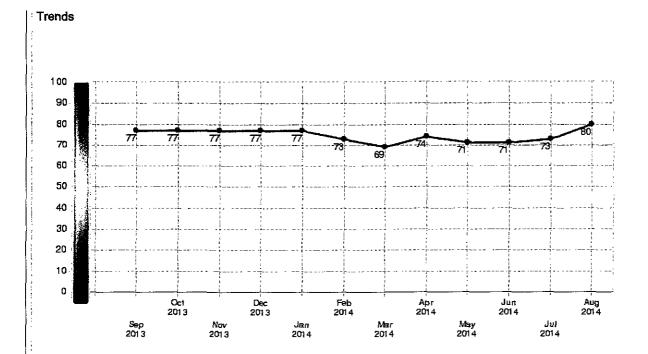
Total (Last 12 Months):

65

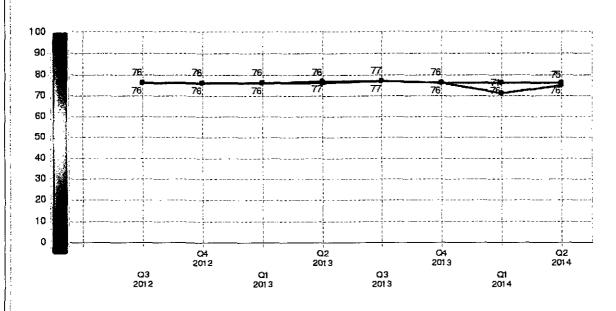
•	,					
Date	Paying Record	High Credit	Now Owes	Past Due	Selling Terms	Last sale w/f (Mo.)
08/2014	Ppt	\$65,000	\$0	\$0	N45	1 mo
08/2014	Ppt	\$50,000	\$50,000	\$0	N30	1 mo
08/2014	Ppt	\$45,000	\$15,000	\$0	N90	1 mo
08/2014	Ppt	\$45,000	\$15,000	\$0	N90	1 mo
08/2014	Ppt	\$15,000	\$0	\$0	N30	2-3 mos

K 01	14
	и

-	•		
PAYDEX®	Payment Practices	PAYDEX®	Payment Practices
100	Anticipate	40	60 Days Beyond Terms
90	Discount	30	90 Days Beyond Terms
80	Prompt	20	120 Days Beyond Terms
70	15 Days Beyond	1-19	Over 120 Days Beyond Terms
60	22 Days Beyond Terms	UN	Unavailable
50	30 Days Beyond Terms		



Industry Comparison



My Company (80)
 Industry Median: (76)

Based on payments collected over the last 4 quarters,

- Current PAYDEX® for this business is 80, or equal to ON TERMS
- · The present industry median score is 76, or equal to 6 days beyond terms.

Delinquency Predictor Score

Score

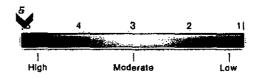
Class

Percentile

425 4

5

8%



High risk of severe payment delinquency over next 12 months

Understanding My Score

The D&B Delinquency Predictor (formerly the Commercial Credit Score) predicts the likelihood that a company will pay in a severely delinquent manner (91+ days past term) over the next 12 months, seek legal relief from creditors, or cease operations without paying all creditors in full over the next 12 months based on the information in D&B's database. A severely delinquent firm is defined as a business with at least 10% of its dollars 91+ days slow.

Incidence of Delinquent Payment:

Among Companies with this Classification:

53.10%

Factors Affecting Your Score:

Proportion of past due balances to total amount owing

Increase in proportion of delinquent payments in recent payment experiences

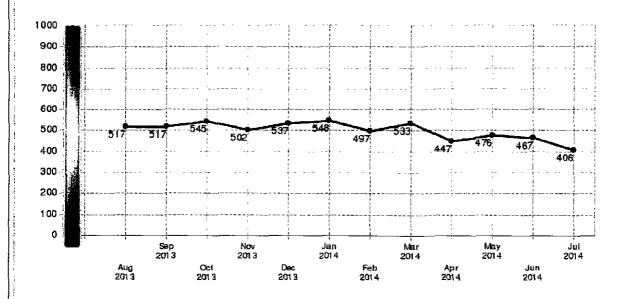
Proportion of slow payments in recent months

Evidence of open suits

Higher risk industry based on delinquency rates for this industry

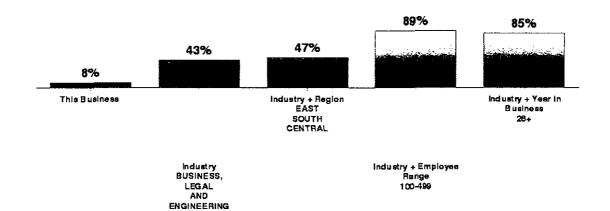
Key			
Risk Class	% of Businesses within this Class	Percentile	Score
1	10%	91-100	580-670
2	20%	71-90	530-579
3	40%	31-70	481-529
4	20%	11-30	453-480
5	10%	1-10	101-452

Trends - Scores, 12 Month



My Company (425)

Industry Comparison



This business has a Credit Score Percentile that shows:

- · Higher risk than other companies in the same region.
- · Higher risk than other companies in the same industry.
- · Higher risk than other companies in the same employee size range.
- · Higher risk than other companies with a comparable number of years in business.

SERVICES

Financial Stress Score

Score

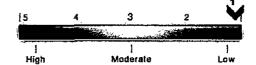
Class

Nat'l %

1584

1

97%



Low risk of severe financial stress, such as bankruptcy, over the next 12 months

Understanding My Score

Incidence of Financial Stress:

Among Companies with this Classification:

0.03 (84 per 10000)

Factors Affecting Your Score:

UCC Filings reported.

Low proportion of satisfactory payment experiences to total payment experiences.

Unstable Paydex over last 12 months.

• The Financial Stress Class Summary Model predicts the likelihood of a firm ceasing business without paying all creditors in full, or reorganization or obtaining relief from creditors under state/federal law over the next 12 months. Scores were calculated using a statistically valid model derived from D&B's extensive data files.

Notes:

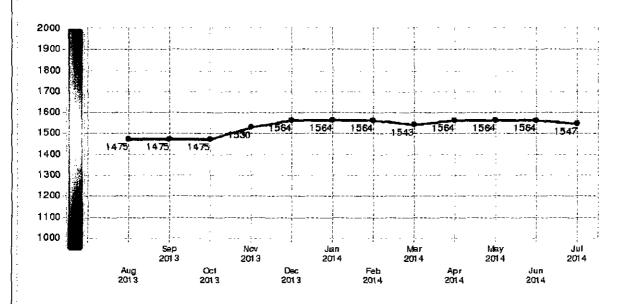
- The Financial Stress Class indicates that this firm shares some of the same business and financial characteristics of other companies with this classification. It does not mean the firm will necessarily experience financial stress.
- The Incidence of Financial Stress shows the percentage of firms in a given Class that discontinued
 operations over the past year with loss to creditors. The Incidence of Financial Stress National Average
 represents the national failure rate and is provided for comparative purposes.
- The Financial Stress National Percentile reflects the relative ranking of a company among all scorable companies in D&R's file.

Percentile. It is especially helpful to customers using a scorecard approach to determining overall business performance.

• All Financial Stress Class, Percentile, Score and Incidence statistics are based on sample data from

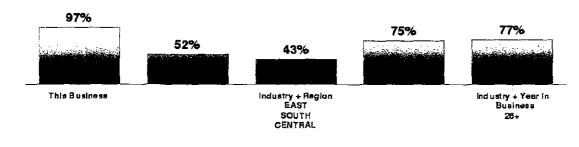
	Key			
	Score	Class	Percentile	Incidence of Financial Stress
	1570-1875	1	95-100	6.0%
	1510-1569	2	69-94	10.6%
	1450-1509	3	34-68	18.4%
-	1340-1449	4	2-33	31.5%
	1001-1339	5	1	70.0%

Trends - Scores, 12 Month



• My Company (1,584)

Industry Comparison



Industry BUSINESS, LEGAL AND ENGINEERING SERVICES Industry + Employee Range 100-499

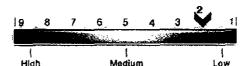
Based on payments collected over the last 4 quarters.

• Lower risk than other companies in the same region.

- Lower risk than other companies in the same employee size range.
- Lower risk than other companies with a comparable number of years in business.

Supplier Evaluation Risk Rating

2 🔺



Moderate risk of supplier experiencing severe financial stress over the next 12 months.

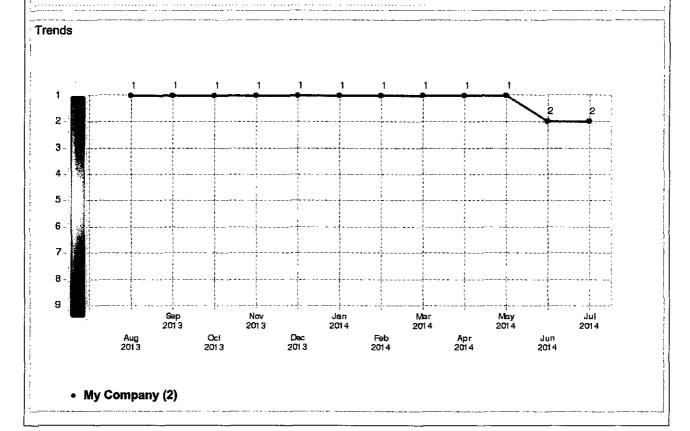
Understanding My Score ...

The Supplier Evaluation Risk (SER) Rating predicts the likelihood that a supplier will cease business operations or become inactive over the next 12 month period based on the depth of predictive data attributes available on the business. The SER Rating scoring system uses statistical probabilities to classify public and private companies into a 1-9 risk rating, where 1 represents low risk and 9 represents high risk.

Factors Affecting This Company's Score:

Proportion of past due balances to total amount owing

Higher risk industry based on inactive rate for this industry





Risk Category

4

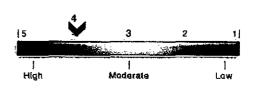
Conservative Credit Limit

\$2.5k

Aggressive Credit Limit

\$10k

High-Mod



Understanding My Score

D&B's Credit Limit Recommendation is intended to help you more easily manage your credit decisions. It provides two recommended dollar guidelines:

A conservative limit, which suggests a dollar benchmark if your policy is to extend less credit to minimize risk.

An aggressive limit, which suggests a dollar benchmark if your policy is to extend more credit with potentially more risk.

The dollar guideline amounts are based on a historical analysis of credit demand of customers in D&B's U.S. payments database which have a similar profile to your business.

D&B Rating®

Rating 3A2

Financial Strength: 3A indicates \$1 to \$10,000,000 Composite Credit Appraisal: 2 is good

D&B Rating	Date Applied
3A2	2014-05-12
BB2	2013-10-03
1R3	2012-10-15
4A1	2011-04-11
1R2	2003-10-09
3A1	2002-10-26
1R2	2002-10-16
3A2	2001-04-21
3A1	1998-03-19
CB1	1997-04-24

Understanding My Score

Factors Affecting Your Score

of Employees Total: 160 (120 here)

Worth: \$2,370,054
Working Capital: \$1,854,227

Payment Activity (based on 65 experiences):

Average High Credit: \$10,854

Highest Credit: \$65,000

Total Highest Credit: \$252,750

Note: The Worth amount in this section may have been adjusted by D&B to reflect typical deductions, such as certain intangible assets.

Inquiries

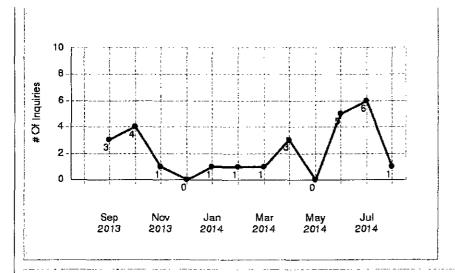
Over the past 12 months ending 8-2014, 26 individual requests for information on your company were received; this represents a 100.00% decrease over the prior 12 month period. The 26 inquiries were made by 16 unique companies indicating that some companies have inquired on your business multiple times and may be monitoring you. Of the total products purchased, 9, or 34.62% came from the Services sector; 6, or 23.08% came from the Wholesale Trade sector; 4, or 15.38% came from the Manufacturing sector.

 12 Mo. Total:
 26

 12 Mo. Unique Companies:
 16

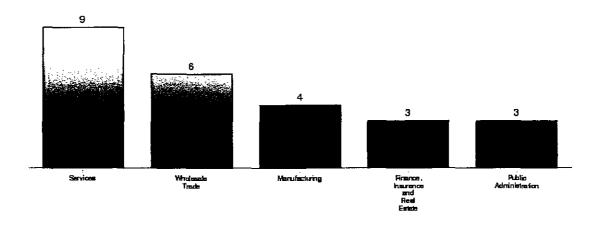
Date ▼	Report type	SIC / Sector
08/11/14	Comprehensive Report	Public Administration
07/24/14	Comprehensive Report	Services
07/15/14	Comprehensive Report	Manufacturing
07/15/14	Comprehensive Report	Services
07/15/14	Comprehensive Report	Manufacturing
07/15/14	Comprehensive Report	Manufacturing
07/10/14	Comprehensive Report	Manufacturing
06/26/14	Comprehensive Report	Public Administration
06/06/14	Comprehensive Report	Services
06/06/14	Others	Services
06/06/14	Delinquency Predictor Scoring Report	Services
06/04/14	Comprehensive Report	Wholesale Trade
04/10/14	Comprehensive Report	Services
04/10/14	Comprehensive Report	Services
04/10/14	Comprehensive Report	Services
03/17/14	Comprehensive Report	Services
02/14/14	Comprehensive Report	Construction
01/03/14	Comprehensive Report	Wholesale Trade
11/05/13	Comprehensive Report	Finance, Insurance and Real Estate
10/31/13	Comprehensive Report	Finance, insurance and Real Estate
10/29/13	Delinquency Predictor Scoring Report	Finance, Insurance and Real Estate
10/28/13	Delinquency Predictor Scoring Report	Wholesale Trade
10/28/13	Delinquency Predictor Scoring Report	Wholesale Trade
09/17/13	Delinquency Predictor Scoring Report	Public Administration
09/10/13	Delinquency Predictor Scoring Report	Wholesale Trade
09/10/13	Delinquency Predictor Scoring Report	Wholesale Trade

Trends - 12 Month

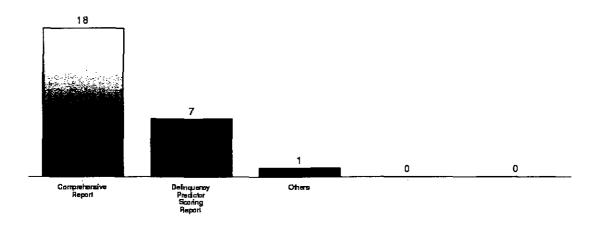


Top 5 Inquiries by Report

Type (12 Months)



Top 5 Report Types Graph(12 Months)



All Inquiries by Industry and SIC / Sector

SIC/Sector	Sep 2013 to	Dec ZUIS to	War 2014 to	Jun 2014 to	Total
SiC/Sector	Nov 2013	Feb 2014	May 2014	Aug 2014	Inquiries
Construction	0	1	0	0	1
Finance, Insurance and Real Estate	3	0	0	0	3
Manufacturing	0	0	0	4	4
Public Administration	1	0	0	2	3
Services	0	o	4	5	9
Transportation, Communications, Electric, Gas and Sanitary Services	0	0	0	0	0
Wholesale Trade	4	11	0	1	6

Inquiries by Report Type

Report Type	Sep 2013 to Nov 2013	Dec 2013 to Feb 2014	Mar 2014 to May 2014	Jun 2014 to Aug 2014	Total
Comprehensive Report	2	2	4	10	18
Delinquency Predictor Scoring Report	6	0	0	1	7
Others	0	o	0	1	1
Payment Analysis Report	0	0	0	0	0

Payments

Currency: Shown in USD unless otherwise indicated

Payments Summary

Current PAYDEX®: 80 Equal to ON TERMS

Industry Median:

76 Equal to 6 DAYS BEYOND terms

Payment Trend:

Up, compared to payments three months ago

Total payment Experiences in D&Bs File (HQ):

65 100

Payments Within Terms (not dollar weighted):

NA

Total Placed For Collection: Average Highest Credit:

10,854

Largest High Credit:

65,000

Highest Now Owing:

50,000

Highest Past Due:

NA

Payments Summary by Industry

Total (Last 12 Months):

	Received	Amount	Largest High Credit Payment summary	Terms	31		81-90	90
Top Industries			****					
Engineering services	2	\$90,000	\$45,000	100%	0	o	0	0
Mfg photograph equip	2	\$3,500	\$2,500	100%	0	0	0	0
Telephone communictns	2	\$1,250	\$1,000	100%	0	0	0	0
Admin social programs	2	\$500	\$250	100%	0	0	0	0
Public finance	2	\$100	\$50	100%	o	o	0	0
Architectural service	1	\$65,000	\$65,000	100%	0	0	0	0
Ret furniture	1 1	\$50,000	\$50,000	100%	0	0	0	0
Lithographic printing	1	\$15,000	\$15,000	100%	0	0	0	0
Short-trm busn credit	1	\$10,000	\$10,000	100%	0	О	0	0
Whol office equipment	1	\$5,000	\$5,000	100%	0	0	0	0
Radiotelephone commun	1	\$5,000	\$5,000	100%	0	0	0	o
Data processing svcs	1	\$1,000	\$1,000	100%	0	0	0	c
Misc business service	1	\$1,000	\$1,000	100%	0	o	0	C
Reg misc coml sector	1	\$750	\$750	100%	0	0	0	0
Drywall/insulate work	1	\$750	\$750	100%	0	0	0	C
Mfg signs/ad specitys	1	\$500	\$500	100%	0	0	0	C
Management services	1	\$250	\$250	100%	0	0	0	C
Whol electrical equip	1	\$50	\$50	100%	0	0	0	0
Newspaper-print/publ	1	\$0	\$0	0%	0	0	0	0
Misc business credit	1	\$0	\$0	0%	0	0	0	0
Other Categories								
Cash experiences	37	\$2,900	\$750	-			_	-
Unknown	3	\$200	\$100		-	-		
Unfavorable comments	o	\$0	\$ 0		_	-	-	-
Placed for collections with D&B:	0	\$0	\$0					
Other	o	N/A	\$0	west.	-			ļ -
Total in D&B's file	65	\$252,750	\$65,000		_		;	

Payments Beyond Terms

We currently don't have enough data to display this section.

All Payments

Total (Last 12 Months):

65

	Date▼	Paying Record	High Credit	Now Owes	Past Due	Selling Terms	Last sale w/f (Mo.)
ļ	08/2014	Ppt	\$65,000	\$0	\$0	N45	1 mo
	08/2014	Ppt	\$50,000	\$50,000	\$0	N30	1 mo

Date▼	Paying Record	High Credit	Now Owes	Past Due	Selling Terms	Last sale w/f (Mo.)
08/2014	Ppt	\$45,000	\$15,000	\$0	N90	1 mo
08/2014	Ppt	\$45,000	\$15,000	\$0	N90	1 mo
08/2014	Ppt	\$15,000	\$0	\$0	N30	2-3 mos
08/2014	Ppt	\$5,000	\$1,000	\$0	N30	1 mo
07/2014	Ppt	_	\$0	\$0	_	6-12 mos
07/2014	Ppt	\$5,000	\$5,000	\$0	 	1 mo
07/2014	Ppt	\$1,000	\$1,000	\$0	 	1 mo
07/2014	Ppt	\$1,000	\$100	\$0		6-12 mos
07/2014	Ppt	\$250	\$0	\$0	_	6-12 mos
07/2014	Ppt	\$50	\$0	\$0	N30	4-5 mos
07/2014	(013)	\$100		-	Cash account	1 mo
07/2014	(014)	\$50	\$0	\$0		4-5 mos
06/2014	Ppt	\$1,000	\$1,000	\$0		1 mo
06/2014	Ppt	\$750	\$0	\$0		6-12 mos
06/2014	(017)	\$50		-	Cash account	1 mo
06/2014	(018)	\$50			Cash account	1 mo
06/2014	(019)	\$50		_	Cash account	1 mo
06/2014	(020)	\$50			Cash account	1 mo
06/2014	(021)	\$50	_	_	Cash account	1 mo
05/2014	Ppt	\$50	<u></u>		_	1 mo
05/2014	Ppt	\$50	_	_	_	1 mo
05/2014	(024)	\$50			Cash account	1 mo
04/2014	(025)	\$100			Cash account	1 mo
04/2014	(026)	\$50			Cash account	1 mo
04/2014	(027)	\$50	-	_	Cash account	6-12 mos
03/2014	(028)	\$50			Cash account	1 mo
02/2014	(029)	\$750	_		Cash account	1 mo
01/2014	Ppt	\$10,000	\$500	\$0		1 mo
12/2013	Ppt	\$250		_		1 mo
12/2013	Ppt	\$250			_	1 mo
11/2013	Ppt	\$250	\$250	\$0		1 mo
10/2013	(034)	\$50			Cash account	1 mo
10/2013	(035)	\$50	_		Cash account	1 mo
10/2013	(036)	\$50			Cash account	1 mo
09/2013	(037)	\$50		-	Cash account	1 mo
07/2013	(038)	\$100			Cash account	1 mo
07/2013	(039)	\$100			Cash account	1 mo
07/2013	(040)	\$100	_		Cash account	1 mo
07/2013	(041)	\$100	-		Cash account	1 mo

1.

Date▼	Paying Record	High Credit	Now Owes	Past Due	Selling Terms	Last sale w/f (Mo.)
07/2013	(042)	\$50			Cash account	1 mo
07/2013	(043)		\$0	\$0	-	6-12 mos
06/2013	(044)	\$50			Cash account	1 mo
06/2013	(045)	\$50		-	Cash account	1 mo
05/2013	Ppt	\$1,000	\$1,000		_	_
05/2013	(047)	\$750	-		_	1 mo
05/2013	(048)	\$50			Cash account	1 mo
05/2013	(049)	\$50	-	Al-a	Cash account	1·mo
05/2013	(050)	\$50	_		Cash account	1 mo
05/2013	(051)	\$50			-	1 mo
05/2013	(052)	\$50			Cash account	1 mo
05/2013	(053)	\$50	_		Cash account	1 mo
05/2013	(054)	\$50			Cash account	2-3 mos
05/2013	(055)	\$50	_		Cash account	1 mo
04/2013	(056)	\$100			Cash account	1 mo
03/2013	(057)	\$50	 '	_	Cash account	6-12 mos
02/2013	(058)	\$50	-		Cash account	6-12 mos
01/2013	(059)	\$50		-	Cash account	6-12 mos
01/2013	(060)	\$50			Cash account	6-12 mos
12/2012	Ppt	\$2,500	\$1,000	\$0	N30	1 mo
12/2012	(062)	\$100	\$0	\$0	N30	6-12 mos
11/2012	(063)	\$50	-	-	Cash account	6-12 mos
10/2012	(064)	\$50	-		Cash account	1 mo
08/2012	Ppt	\$500	\$0	\$0	<u>-</u>	6-12 mos

Indications of slowness can be the result of disputes over merchandise, skipped invoices, etc. Accounts are sometimes placed in collection even though the existence or amount of debt is disputed.

The public record items contained in this report may have been paid, terminated, vacated or released prior to the date this report was printed.

History & Operations

Currency: Shown in USD unless otherwise indicated

Company Overviev	N		
Company Name:	I, C. THOMASSON	URL:	www.icthomasson.com
	ASSOCIATES, INC.	Stock Symbol:	NA
Doing Business As:	I, C. THOMASSON	History:	NA
	ASSOCIATES, INC.	Operations:	profitable
Street Address:	2950 Kraft Dr Ste 500	Present Management Control:	NA
	Nashville, TN 37204	Annual Sales:	NA
Phone:	(615) 346-3400		
Fax:	(615) 346-3550		

History

The following information was reported: 07/09/2014

Officer(s):

GEORGE R BRATTON, CHB JOSEPH J WIMBERLY IV, PRES CLIFF HARVILLE, SR V PRES WILLIAM TINNELL, TREAS ALBERT GREEN, SEC

DIRECTOR(S): THE OFFICER(S)

The Tennessee Secretary of State's business registrations file showed that I. C. Thomasson Associates, Inc. was registered as a Corporation on December 30, 1964.

Business started 1942 by Irving C Thomasson. 90% of capital stock is owned by Officers, 10% of capital stock is owned by 21 stockholders.

GEORGE R BRATTON born 1950. 1972-present active here. 1968-1970 attended Tennessee Technological University, Cookeville, TN. 1970-1975 attended and graduated from the YMCA Night Law School, Nashville, TN.

JOSEPH J WIMBERLY IV born 1959. 1981-present active here. 1977-1981 attended and graduated from the University of Tennessee, Knoxville, TN.

CLIFF HARVILLE. Antecedents are undetermined.

WILLIAM TINNELL. Antecedents are undetermined.

ALBERT GREEN. Antecedents are undetermined.

Business address has changed from 2120 8th Ave S, Nashville, TN, 37204 to 2950 Kraft Dr Ste 500, Nashville, TN, 37204 The majority of the stock is owned by Wimberly, Chambliss, Bratton and three other employees: Tinnell, Harville and Green. The remainder of the stock is owned by employees with no one person owning over 10% of the stock.

Business Registration

CORPORATE AND BUSINESS REGISTRATIONS REPORTED BY THE SECRETARY OF STATE OR OTHER OFFICIAL SOURCE AS OF

NA

AUGUST 17 2014.

Registered Name:

I. C. THOMASSON ASSOCIATES, INC.

Business Type:

CORPORATION

Corporation Type:

PROFIT

Date Incorporated:

Dec 30 1964

State of Incorporation:

TENNESSEE

Filing Date:

Dec 30 1964

FilingFedID:

NA

Registration ID:

000031297

Duration:

PERPETUAL

Duration Date:

NA

Status:

ACTIVE

Status Attained Date:

NA

Where Filed:

SECRETARY OF STATE/CORPORATIONS DIVISION, NASHVILLE, TN

Registered Agent:

GEORGE R BRATTON JR, 2950 KRAFT DR; STE 500, NASHVILLE,

TN, 372043683

Agent Appointed:

NA

AgentStatus:

NA

Principals:

07/09/2014

Description:

Operates as consulting mechanical, electrical, industrial and environmental engineers (100%).

ADDITIONAL TELEPHONE NUMBER(S): Facsimile (Fax) 615 346-3550.

Has 70 account(s). Terms are progress payments. Sells to architects and governmental concerns. Territory: United

States.

Nonseasonal.

Employees: 160 which includes officer(s). 120 employed here.

Facilities: Leases 30,000 sq. ft. in a one story brick building.

Location: Suburban business section on well traveled street.

Branches: Maintains a branch location at Brookhaven, MS, Tampa, FL and Knoxville, TN.

Subsidiaries: NA Subsidiaries: NA Subsidiaries: NA Subsidiaries: NA Subsidiaries: NA

SIC & NAICS

SIC:

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&B's use of 8-digit SICs enables us to be more specific to a company's operations that if we use the standard 4-digit code. The 4-digit SIC numbers link to the description on the Occupational Safety & Health Administration (OSHA) Web site. Links open in a new browser window.

8711 9903 Consulting engineer

NAICS:

541330 Engineering Services

Public Filings

Currency: Shown in USD unless otherwise indicated

Summary

The following data includes both open and closed filings found in D&B's database on this company.

Record Type	# of Records	Most Recent Filing Date
Bankruptcy Proceedings	-	-
Judgments	0	-
Liens	0	-
Suits	1	02/23/12
UCCs	4	11/26/13

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

Judgments

We currently don't have enough data to display this section.

Liens

We currently don't have enough data to display this section.

Suits

Amount:

NA

Status: Docket No.: Pending

12C797

Plaintiff:

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON

COUNTY ACTING BY AND THROUGH THE ELECTRIC POWER BO

Defendant:

I.C. THOMASSON ASSOCIATES INC, AND OTHERS

Cause:

CIVIL COMPLAINT

Where Filed:

DAVIDSON COUNTY CIRCUIT COURT, NASHVILLE, TN

Date Status Attained:

02/23/12

If it is indicated that there are defendants other than the report subjects, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

Government Activity

We currently don't have enough data to display this section.

Special Events

We currently don't have enough data to display this section.

Corporate Linkage

Parent

Company Name	DUNS#	City, State	
I. C. THOMASSON ASSOCIATES, INC.	04-811-6891	NASHVILLE, TENNESSEE	i.

Headquarters (US)

Company Name	DUNS#	City, State	
I. C. THOMASSON ASSOCIATES, INC.	04-811-6891	NASHVILLE, TENNESSEE	į:

US Linkages

We currently don't have enough data to display this section.

International Linkages

We currently don't have enough data to display this section.

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Exhibit C-8 "Bankruptcy Information"

PUBLIC UTILITIES COMMISSION OF OHIO

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT has not had and there are no expectations to have any reorganizations, protection for creditors, or any other form of bankruptcy filings.

Exhibit C-9 "Merger Information"

PUBLIC UTILITIES COMMISSION OF OHIO

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT has not had any dissolution, merger, or acquisition within the two most recent years preceding this application. In addition, ICT does not plan to have any dissolution, merger, or acquisition in the near future.

Exhibit C-10 "Corporate Structure"

PUBLIC UTILITIES COMMISSION OF OHIO

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

Exhibit C-10 is not applicable to ICT, since ICT is a stand-alone entity with no affiliate or subsidiary companies.

Section D "Applicant Technical Capability"

Exhibit D-1 "Operations"



Energy Consulting Services

Strategic Advisory Services

- Energy Market Intelligence & Analysis
- Regulatory Intelligence & Analysis
- Price Trend Reports & Projections
- Emerging Technologies & Strategies

Energy Bill Analysis

- Bill Auditing
- Tariff Analysis

Energy Procurement Services

- Competitive Energy Procurements
 - Electricity
 - Natural Gas

Technical Consulting Services

- Strategic Energy Planning
- Quotation Analysis on Vendor Proposals
- Emerging Energy Technology Assessments
- Facility Energy Performance Audits & Analysis
- Conservation & Load Management Strategies
- Risk Management Strategies
- Cogeneration Studies & RFP Documents

Project Implementation Services

- Validate Project Feasibility
- Investigate & Assist in Securing Grants & Rebates
- Project Development & Management
 - RFP Document Development
 - Bid Solicitations
 - Vendor Selection & Negotiations Assistance
 - Owner's Representative Services



Commissioning

- Assure construction is complete and in accordance with contract documents.
- Assure systems and equipment are ready for operation.
- Verify systems installed meet design intent and current need of building owners.
- Plan equipment testing procedures and sequencing.
- Witness delivery of systems description and operation instructions to owners, O&M personnel.
- Evaluate systems installation, operation and performance.
- Monitor equipment performance during warranty period; correct deficiencies.
- Review systems for reliability and maintainability; make recommendations for corrective action.
- Collect and assemble data in the form of an O&M manual.
- Define typical operational failures; outline corrective procedures and emergency resolutions.



Communications

Engineered Information Transport Systems (EITS) take on a vital role in today's workplace. Today's systems and networks are the backbone of any company and help drive process and versatility. ICT recognizes that each client has unique requirements and our engineered approach allows us to integrate several very different technologies to work together to provide the custom needs of the client. From concept to commissioning ICT's EITS team provides value-driven solutions for today's business.

- Structured Cabling Systems (SCS)
- Integrated Security Solutions
- Data Center Design
- Audio/Video Presentation
- Wireless
- Outside Plant
- Telephony
- Public Address/Paging/Speech Privacy
- Healthcare Communications: Nurse Call/Code Blue



Controls and Instrumentation

ICT provides Control System design services for complete plant controls based on common industrial control platforms. Project experience includes Rockwell based PLC platforms, Emerson Delta – V control systems as well as other standard PLC and DCS systems. Selection and specification of field instruments along with field bus network design are typically part of the overall design package. Depending on end-user preference, ICT can arrange to construct, configure and commission the completed control system as part of the overall project.



Engineering Design - Build

ICT has been working with specialty contractors utilizing the design/build method of contracting on a continuous basis for 30 years. This includes being the prime professional on energy and process type projects such as steam plants, chilled water plants, cogeneration, soy processing, edible oil refining and bio fuels facilities. ICT also works as a team member with the general contractor, project architect or subcontractors who are working for industrial, institutional, correctional, military and healthcare facilities.



Electrical

ICT provides engineering design for electrical building systems as well as standalone infrastructure improvement. Our experience with design-build construction has provided us with a unique hands-on approach to electrical design which provides practical, cost effective solutions to complex problems encountered in the field. ICT Electrical Design Services include:

- Interior and exterior lighting design
- Sports and roadway lighting design
- Lighting control systems
- Fire alarm and security systems
- Instrumentation and control systems
- Engineered information transport systems
- Integration of production studio, sound stage, theatrical sound systems, and stage lighting systems
- Medium voltage power distribution design
- Medium and high voltage substation modifications design
- Generation standby and prime parallel operation
- Site grounding design
- Standby diesel and gas turbine generation design
- Cogeneration systems design
- Uninterruptible power supply (UPS) systems design
- Power quality design including harmonic evaluation, power factor and transient voltage surge suppression designs
- Protective relaying coordination studies
- Power system breaker coordination studies
- Fault current and arc-flash studies



Environmental

ICT has extensive experience with air pollution control and permitting projects throughout the United States. This expertise in permitting and air pollution control supports many of the process and power projects designed by ICT that include air emissions sources. ICT has successfully completed projects at numerous locations and within the jurisdictions of local, State, and Federal regulatory agencies. A portion of the environmental services includes:

- Air Permitting
- Air Pollution Control
- Control Technology Review
- Record Keeping and Reporting Assistance
- Continuous Emissions Monitoring (CEM)
- Landfill Gas Combustion.



Fire Protection

ICT provides full fire protection design services for a wide variety of facilities and systems. We provide specifications, hydraulic calculations and head layout to meet the state and local requirements of authorities having jurisdiction. ICT Fire Protection Services include:

- Fire main master planning
- Fire pumping systems
- Aqueous film forming foam systems
- Wet and dry pipe automatic sprinkler systems
- Halon, dry chemical, and voice activated systems
- Carbon dioxide
- Hydraulic modeling
- Special agents



Industrial

ICT has <u>extensive experience</u> in a very diversified range of industrial process fields. We provide mechanical, electrical, controls, and environmental engineering services to manufacturers including grain processing, edible oil refining, animal and human food grade processing, pharmaceuticals, energy and utilities generation and distribution, building product manufacturing, HVAC product manufacturing, concrete pipe manufacturing, alternative bio fuels manufacturing, graphite manufacturing, automobile manufacturing, printing plants, poultry processing, distilleries, tire manufacturing, campus utility cost and optimization, high technology energy systems, and others. ICT Industrial Services include:

- Preliminary and detailed feasibility studies
- Permitting
- Detailed engineering design
- Coordination of all construction disciplines
- Design / build contracts
- Engineer / procure / construct contracts
- Construction observation
- Equipment and system start-up
- Operator training
- Equipment and system troubleshooting.



Mechanical

ICT provides expertise design services for heating, ventilating, and air conditioning systems, as well as other specialty design concepts such as laboratory clean rooms, smoke control, sustainable design, kitchen ventilation, and precision indoor environment control for such facilities as commercial/medical office buildings, hospitality, education, convention hall facilities, mercantile, institutional, correctional facilities, industrial, healthcare, museums, libraries, performance halls, government and military facilities, and multi-unit residential buildings. ICT Mechanical Systems include:

- HVAC systems
- Fire protection systems
- Boilers
- Central chilled water plants
- Cogeneration



Process

ICT has provided process design services for a variety of manufacturing and industrial facilities. ICT has project experience in numerous industries including the pharmaceutical, building products, agricultural, printing, food, bio-fuel, and automotive industries. Process related design experience includes:

- Tank storage facilities
- Pumping/piping systems
- Flammable liquids storage and handling facilities
- Food grade tank storage and sanitary tubing systems
- Edible oil refining
- Product drying systems
- Automated cleaning systems
- Truck, railcar and barge load-out facilities
- Bulk material handling systems
- Concrete casting systems
- Compressed air systems
- Process cooling systems
- Process heating systems
- Hazardous waste treatment facilities
- Industrial ventilation
- Indoor air quality systems
- Process instrumentation and controls
- Process utilities



Power

For more than half a century, ICT has provided mechanical and electrical engineering services to a broad range of clients. Our client base is as diverse as the services we offer. Each client has special needs, and ICT strives to provide innovative and efficient design solutions to meet or exceed the client's needs in the following types of projects:

- Boiler installations
- Chiller installations
- Cogeneration
- Distribution Systems
- Process Related Systems



Sustainable Design

I.C. Thomasson Associates utilizes <u>solar</u>, <u>biomass</u>, <u>landfill gas</u>, <u>hydroelectric</u>, <u>geothermal</u> and <u>cogeneration</u> sustainable technologies for design efficiency, savings and social responsibility.

Take a look at our LEED® registered and certified portfolios. I. C. Thomasson Associates uses the LEED (Leadership in Energy and Environmental Design) Green Building Rating System® in project management. LEED® is a voluntary, consensus-based national standard for developing high-performance, sustainable buildings. ICT has 15 LEED® Accredited Professionals on staff. LEED® provides a complete framework for assessing building performance and meeting sustainability goals. Based on well-founded scientific standards, LEED® emphasizes state of the art strategies for sustainable site development, water savings, energy efficiency, materials selection and indoor environmental quality. LEED® recognizes achievements and promotes expertise in green building through a comprehensive system offering project certification, professional accreditation, training and practical resources.



Building Information Modeling (BMI)

As our industry moves toward improving project quality, ICT has incorporated Building Information Modeling (BIM) as a powerful tool to provide greater design team coordination. BIM technology allows project data to be entered into a virtual, computerized, 3D building model which can be better understood by all involved, including the Owner.

BIM innovation allows the Owners to visually walk through the conceptual design during early stages of the design process. As the structural consultant adds input to the model, ICT can integrate mechanical, electrical, plumbing and fire protection systems design into the same model. One of the many benefits of BIM is the virtual coordination of conflicts between disciplines. Since BIM can identify any two objects which occupy the same point in space, field conflicts and surprises that have been common to the construction process can dramatically be reduced during design. BIM modeling also allows the contractor the ability to utilize smart model features not only for clash detection but also for material and labor estimates. BIM modeling allows the design team the ability to perform several "Energy Cost Saving Measures" (ECSM's) during the early stages of the design process which will allow for increased energy efficiency and greater sustainability.

ICT is on the forefront of utilizing BIM technology and has completed several projects using Revit, the Autodesk BIM program. One of these projects is an 883,000 SF complex which includes 6 buildings. Tremendous coordination lessons have been learned regarding initial project setup and file sharing with clients as well as the actual 3D design in a virtual model. This BIM experience has enhanced our effectiveness to add value to future projects. We also employ the Bentley Building Systems program, allowing clients optimal interface with the preferred BIM platform.

Exhibit D-2 "Operations Expertise"

PUBLIC UTILITIES COMMISSION OF OHIO

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

ICT has provided professional energy and engineering services since 1942.

- Provides mechanical, electrical, plumbing, fire protection, information technology, energy, and environmental engineering services
- · Has 58 professional engineers on staff
- Has 18 LEED® accredited professionals
- Provides Professional engineering licenses in 50 states, plus Washington DC, Saskatchewan-Canada and Manitoba-Canada

ICT established the Energy Services Division in 2006 to provide energy supply consulting services to commercial, institutional, and industrial clients.

Exhibit D-3 "Key Technical Personnel"

PUBLIC UTILITIES COMMISSION OF OHIO

Competitive Retail Natural Gas Brokers/Aggregators Renewal Certification License Application

I. C. Thomasson Associates ("ICT")

Key Technical Personnel

1. Name:

Samuel E Bratton, P.E., CxA, LEED, AP

Title:

Director - Energy Services Division

Email Address:

ebratton@icthomasson.com

Office No.

(615) 346-3400

Resume Attached.

2. Name:

Jay Dyer

Title:

Senior Mechanical Engineer

Email Address:

idyer@icthomasson.com

Office No.

(615) 346-3400

Resume Attached.

3. Name:

James Adams

Title:

Energy Analyst

Email Address:

jadams@icthomasson.com

Office No.

(615) 346-3400

Resume Attached.

4. Name:

Tanisha Bartlett

Title:

Contract Administrator

Email Address:

tbartlett@icthomasson.com

Office No.

(615) 346-3400

Resume Attached.



Ed Bratton, PE, CxA, EMP, LEED® AP

Director – Energy Services
Division
Commissioning Agent



Years Experience:

11 Total 6 With ICT

Education:

Bachelor of Science in Mechanical Engineering, University of Tennessee -2005

Registration:

Professional Engineer registered in TN

Professional Memberships and Appointments:

Member, U.S. Green Building Council

Credentials:

Mr. Bratton is a mechanical engineer qualified in application of HVAC duct systems, piping layout, mechanical equipment room layout, and general layout coordination. He has a wide range of experience in retrofitting, renovation, replacement of existing systems from small to large-scale projects. Mr. Bratton is experienced in field data retrieval, existing building surveys and its design application.

Project Experience:

Army Materiel Command (AMC), Redstone Arsenal, AL. - LEED® Fundamental Commissioning. Two-phase, 400,884 GSF design-build command and control facility for Army Material Command (AMC) headquarters and command operations similar to corporate headquarters and emergency operations center. LEED® Silver.

Virtual Training Aids Devise Systems (VTADS), Fort Stewart, GA - Enhanced Commissioning. New 27,840 SF training facility for simulated weapons training.

Energy Conservation Investment Program (ECIP) Upgrade, Fort Jackson, SC - Fundamental Commissioning. Fort Jackson ECIP consisted of designing the installation of Variable Speed Drives (VSD), replacement of chillers, replacement of medium temperature and chilled water pumps, motor control centers, replacement of DDC controls at a Central Energy Plant and the installation of new lighting control systems in multiple buildings. ICT provided commissioning, monitoring and verification services.

Rotary Wing Complex, Headquarters, Hangar and Wash Rack Facilities, Redstone Arsenal, AL - LEED® Fundamental Commissioning. Two-story 25,000 SF headquarters facility housing a COMSEC vault, small data center, and office space; 96,000 SF hangar facility; and wash rack facility.

US Army Corps of Engineers, Vicksburg District, Engineer Research Development Center, Environmental Lab Office Building, Vicksburg, MS - LEED® Enhanced Commissioning. New 75,000 SF office building with offices, conference rooms and general use space for 316 employees.



James B. Dyer, PE, CEM

Senior Mechanical Engineer Certified Energy Manager®

Project Assignment Mechanical Engineer



Years Experience:

23 Total

23 With ICT

Education:

B.E., Mechanical Engineering, Vanderbilt University, 1993.

M.S., Mechanical Engineering, Vanderbilt University, 2001.

Registration:

Professional Engineer, Florida

Certified Energy Manager®, 2006

Professional Memberships and Appointments:

Member, NCEES
Member, Association of
Energy Engineers
Member, Florida Engineering
Society
Member, NSPE
Member, ASME

Credentials:

Mr. Dyer has extensive experience in energy plant design, operations and maintenance, heating and cooling distribution, specialty air and fluid systems, and environmental permitting for commercial and industrial facilities. Mr. Dyer routinely conducts equipment and system evaluations through performance projections and financial analysis, construction management, and commissioning.

Mr. Dyer has conducted numerous energy audits and analyses, electric rate studies and evaluation, equipment performance analyses, life cycle cost studies, and utility master plans for commercial, government, healthcare, and university clients such as Gaylord Opryland, Tenet Healthcare Corporation, and Vanderbilt University.

Mr. Dyer has also managed the environmental analysis and permitting for various clients including construction permits, operating permits, non-attainment New Source Review, Prevention of Significant Deterioration (PSD) permitting, and BAT/BACT/RACT/LAER/MACT analyses.

Project Experience:

Project Engineer for Vanderbilt University projects including:

- Utility growth, load and rate studies for inter-facility billing rates. Results justified \$25M cogeneration facility and centralized utility tunnels
- Central Energy Plant expansion projects
- Energy conservation strategies
- Interruptible-power analysis
- Natural gas consumption study and supply contract negotiation, including installation of new supply line

Project Manager for Fiberweb Plant Cogeneration Feasibility Study to analyze various energy generation systems compared to current rates of current third-party utility supply company. Study included construction budget, operations and maintenance costs, fuel costs, and miscellaneous costs associated with power and steam generation.

Environmental Engineer responsible for obtaining:

- Clemson University Title V Major Source Operating Permit for Cogeneration Plant
- Middle Tennessee State University Title V Major Source Operating Permit for Cogeneration Plant
- Pennsylvania State University Operating Permitting for Natural Gas fired Turbine
- Vanderbilt University Title V Major Source Operating Permit for Cogeneration & PSD Permit

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James Adams, El

Energy Analyst



Years Experience:

4 Total

2 With ICT

Education:

Master of Engineering in Mechanical Engineering, Vanderbilt University, Nashville, TN – 2012

Bachelor of Engineering in Mechanical Engineering, Vanderbilt University, Nashville, TN – 2009

Registration:

Professional Engineering Intern registered in TN

Certified Energy Procurement (CEP) Professional

Professional Memberships and Certifications:

Member, Association of Energy Engineers

Credentials:

Mr. Adams began focusing his energy engineering expertise while in graduate school at Vanderbilt University. While studying there, he performed an independent wind analysis for ideal wind turbine locations in TN, selected a site and equipment, and ultimately oversaw the installation of Nashville's first wind turbine.

After completing his degree, Mr. Adams worked for Payne Pipeline Services (Mobile, AL) consulting natural gas and oil pipeline companies in the Operation and Maintenance of their pipelines and Control Room system. Mr. Adams wrote operating procedures, developed Operator Qualification training programs, and developed Emergency Response Plans. Additionally, he represented numerous clients in Federal (DOT/PHMSA) and State (PSC) audits.

At I.C. Thomasson Associates, Mr. Adams is primarily responsible for assimilating facilities' annual energy use and cost data to determine the facilities' energy loads, and the energy supply procurement for those facilities.

Additionally, Mr. Adams is experienced in conducting Facility Energy Audits; which include investigating, evaluating, and analyzing energy conservation measures that, if implemented, would improve the energy efficiency of a facility.

Project Experience:

Crothall Laundry Services, Energy Supply Procurement, Nationwide - Performed utility and energy supply bill analysis of 19 facilities to determine facility energy needs and billing accuracy. Negotiated the natural gas and electric supply contracts for each facility.

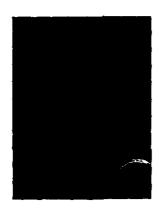
Crothall Laundry Services, Facility Energy Audit, Belcamp, MD Performed onsite Facility Energy Audit, analyzed facility utility bills, performed energy modeling to determine Production vs. Non-Production equipment energy use, and developed report in order for client to obtain Tax Exemption Certification; which allowed client to secure a rebate on past taxes paid and eliminate future taxes.

North Baldwin Utilities - Distribution Integrity Management Program (DIMP), Bay Minette, AL – Developed the DIMP program for over 2,500 miles of pipeline. This program assessed the current condition of the system, identified potential threats, prioritized risks and gave implementations measures to address these risks. Represented client during the program's annual audit by the state PSC. Developed performance measures to track the program's effectiveness.

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Tanisha Bartlett Contract Administrator



Years Experience:

11 Total

11 With ICT

Education:

BA in Business Administration; Martin Methodist; Pulaski, TN, 2005

Credentials:

Mrs. Bartlett's experience includes managing ICT relationships with the EPA ENERGY STAR Program Administrators, State Public Utility Commissions, suppliers, and utilities. Mrs. Bartlett experience also includes developing clients' performance reports, as well as managing all energy billing services.

Project Experience:

Project Manager responsible for ICT being awarded the EPA ENERGY STAR PARTNER Certification. Utilizes ENERGY STAR Portfolio Manager software to benchmark clients' facilities' energy performance, generating Statement of Energy Performance (SEP) reports for clients such as Catholic Health East, Essent Healthcare, and BMW Automotive. Develops clients' SEP trending reports that graphically presents a "snapshot" of the facilities' energy performance indicators over a period of time.

Contract Administrator responsible for working with State Public Utility Commissions to complete the application process to obtain Electric and Natural Gas Supplier and/or Consultants licenses for ICT. Mrs. Bartlett also ensures State licenses are renewed, as required.

Contract Administrator responsible for obtaining clients' monthly invoices from suppliers and utilities to insure billing determinants are correct. If incorrect, responsible for contacting the supplier's or utility's billing department to correct and have the invoice reissued. Also downloads invoice data to ENERGY STAR Portfolio Manager software system to update clients' SEP reports.

Contract Administrator responsible for developing Value Calculation Report (VCR) for Catholic Health East and Bon Secours Health System, Inc. The VCR quantifies the savings/cost avoidance achieved through ICT Energy Procurement Service (EPS) offering.

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