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Public Utilities Commission

PUCO USE ONLY - Version 1.08		
Date Received	Renewal Certification Number	ORIGINAL AGG Case Number
		14 - 1172 - GA-AGG

RENEWAL CERTIFICATION APPLICATION COMPETITIVE RETAIL NATURAL GAS BROKERS/AGGREGATORS

Please type or print all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-15 - Company History). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division, 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may directly input information onto the form. You may also download the form by saving it to your local disk.

SECTION A - APPLICANT INFORMATION AND SERVICES

A-1 Applicant intends to renew its certificate as: (check all that apply)

Retail Natural Gas Aggregator Retail Natural Gas Broker

A-2 Applicant information:

Legal Name Live Energy Inc.
 Address 1124 Glade Rd. #140
 Telephone No. 214-699-4442 Web site Address Live Energy Inc.
 Current PUCO Certificate No. 14-376G(1) Effective Dates 8-1-14 through 8-1-16

PUCO

2016 JUL -1 AM 11:33

RECEIVED-DOCKETING

A-3 Applicant information under which applicant will do business in Ohio:

Name Live Energy Inc.
 Address 1124 Glade Rd. #140 Colleyville, Tx.76034
 Web site Address liveenergy.com Telephone No. 214-699-4442

A-4 List all names under which the applicant does business in North America:

Live Energy Inc.

A-5 Contact person for regulatory or emergency matters:

Name Paul Fershtand Title V.P/Partner
 Business Address 1124 Galde Rd. #140 Colleyville, Tx.
 Telephone No. 214-699-4442 Fax No. 818-887-5575 Email Address paul@liveenergy.com

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business. Technician Date Processed 07/01/2016

(CRNGS Broker/Aggregator Renewal-Revised May 2016)

A-6 Contact person for Commission Staff use in investigating customer complaints:

Name Paul Fershtand Title V.P./Partner
Business address 1124 Glade Rd. #140 Colleyville, Texas, 76034
Telephone No. 214-699-4442 Fax No. 817-887-5575 Email Address paul@liveenergy.com

A-7 Applicant's address and toll-free number for customer service and complaints

Customer service address 1124 Glade Rd. #140 Colleyville, Tx. 76034
Toll-Free Telephone No. 877-810-7770 Fax No. 817-887-5575 Email Address paul@liveenergy.com

A-8 Provide "Proof of an Ohio Office and Employee," in accordance with Section 4929.22 of the Ohio Revised Code, by listing name, Ohio office address, telephone number, and Web site address of the designated Ohio Employee

Name Brian Wherry Title Registered Agent
Business address 237 E. 242 St. Euclid, OH 44123
Telephone No. 888-681-9777 Fax No. 888-679-8222 Email Address info@incsmart.biz

A-9 Applicant's federal employer identification number 26-1555939

A-10 Applicant's form of ownership: (Check one)

- | | |
|--|--|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input type="checkbox"/> Limited Liability Company (LLC) |
| <input checked="" type="checkbox"/> Corporation | <input type="checkbox"/> Other |

A-11 (Check all that apply) Identify each natural gas company service area in which the applicant is currently providing service or intends to provide service, including identification of each customer class that the applicant is currently serving or intends to serve, for example: residential, small commercial, and/or large commercial/industrial (mercantile) customers. (A mercantile customer, as defined in Section 4929.01(L)(1) of the Ohio Revised Code, means a customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within the state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside of this state. In accordance with Section 4929.01(L)(2) of the Ohio Revised Code, "Mercantile customer" excludes a not-for-profit customer that consumes, other than for residential use, more than 500,000 cubic feet of natural gas per year at a single location within this state or consumes natural gas, other than for residential use, as part of an undertaking having more than three locations within or outside this state that has filed the necessary declaration with the Public Utilities Commission.)

<input checked="" type="checkbox"/> Columbia Gas of Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Dominion East Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Duke Energy Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial
<input checked="" type="checkbox"/> Vectren Energy Delivery of Ohio	<input checked="" type="checkbox"/> Residential	<input checked="" type="checkbox"/> Small Commercial	<input checked="" type="checkbox"/> Large Commercial / Industrial

A-12 If applicant or an affiliated interest previously participated in any of Ohio's Natural Gas Choice Programs, for each service area and customer class, provide approximate start date(s) and/or end date(s) that the applicant began delivering and/or ended services.

Columbia Gas of Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

Dominion East Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

Duke Energy Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

Vectren Energy Delivery of Ohio

<input type="checkbox"/> Residential	Beginning Date of Service	End Date
<input type="checkbox"/> Small Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Large Commercial	Beginning Date of Service	End Date
<input type="checkbox"/> Industrial	Beginning Date of Service	End Date

A-13 If not currently participating in any of Ohio's four Natural Gas Choice Programs, provide the approximate start date that the applicant proposes to begin delivering services:

<input checked="" type="checkbox"/>	Columbia Gas of Ohio	Intended Start Date	ASAP
<input checked="" type="checkbox"/>	Dominion East Ohio	Intended Start Date	ASAP
<input checked="" type="checkbox"/>	Duke Energy Ohio	Intended Start Date	ASAP
<input checked="" type="checkbox"/>	Vectren Energy Delivery of Ohio	Intended Start Date	ASAP

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- A-14** Exhibit A-14 "Principal Officers, Directors & Partners," provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.
- A-15** Exhibit A-15 "Company History," provide a concise description of the applicant's company history and principal business interests.
- A-16** Exhibit A-16 "Articles of Incorporation and Bylaws," provide the articles of incorporation filed with the state or jurisdiction in which the applicant is incorporated and any amendments thereto, *only if the contents of the originally filed documents changed since the initial application.*
- A-17** Exhibit A-17 "Secretary of State," provide evidence that the applicant is still currently registered with the Ohio Secretary of the State.

SECTION B - APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- B-1** Exhibit B-1 "Jurisdictions of Operation," provide a current list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.
- B-2** Exhibit B-2 "Experience & Plans," provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.
- B-3** Exhibit B-3 "Summary of Experience," provide a concise and current summary of the applicant's experience in providing the service(s) for which it is seeking renewed certification (e.g., number and types of customers served, utility service areas, volume of gas supplied, etc.).
- B-4** Exhibit B-4 "Disclosure of Liabilities and Investigations," provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocations of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational

status or ability to provide the services for which it is seeking renewed certification since applicant last filed for certification.

- B-5** Exhibit B-5 "Disclosure of Consumer Protection Violations," disclose whether the applicant, affiliate, predecessor of the applicant, or any principal officer of the applicant has been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws since applicant last filed for certification.

No Yes

If Yes, provide a separate attachment labeled as Exhibit B-5 "Disclosure of Consumer Protection Violations," detailing such violation(s) and providing all relevant documents.

- B-6** Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail natural gas or retail/wholesale electric service denied, curtailed, suspended, or revoked, or whether the applicant or predecessor has been terminated from any of Ohio's Natural Gas Choice programs, or been in default for failure to deliver natural gas since applicant last filed for certification.

No Yes

If Yes, provide a separate attachment, labeled as Exhibit B-6 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation," detailing such action(s) and providing all relevant documents.

SECTION C - APPLICANT FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED

- C-1** Exhibit C-1 "Annual Reports," provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information, labeled as Exhibit C-1, or indicate that Exhibit C-1 is not applicable and why.
(This is generally only applicable to publicly traded companies who publish annual reports.)
- C-2** Exhibit C-2 "SEC Filings," provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 whether the applicant is not required to file with the SEC and why.
- C-3** Exhibit C-3 "Financial Statements," provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business. If the applicant does not have a balance sheet, income statement, and cash flow statement, the applicant may provide a copy of its two most recent years of tax returns (with social security numbers and account numbers redacted).

C-4 Exhibit C-4 “Financial Arrangements,” provide copies of the applicant's financial arrangements to satisfy collateral requirements to conduct retail electric/gas business activity (e.g., parental or third party guarantees, contractual arrangements, credit agreements, etc.,).

Renewal applicants can fulfill the requirements of Exhibit C-4 by providing a current statement from an Ohio local distribution utility (LDU) that shows that the applicant meets the LDU's collateral requirements.

First time applicants or applicants whose certificate has expired as well as renewal applicants can meet the requirement by one of the following methods:

1. The applicant itself stating that it is investment grade rated by Moody's, Standard & Poor's or Fitch and provide evidence of rating from the rating agencies.
2. Have a parent company or third party that is investment grade rated by Moody's, Standard & Poor's or Fitch guarantee the financial obligations of the applicant to the LDU(s).
3. Have a parent company or third party that is not investment grade rated by Moody's, Standard & Poor's or Fitch but has substantial financial wherewithal in the opinion of the Staff reviewer to guarantee the financial obligations of the applicant to the LDU(s). The guarantor company's financials must be included in the application if the applicant is relying on this option.
4. Posting a Letter of Credit with the LDU(s) as the beneficiary.

If the applicant is not taking title to the electricity or natural gas, enter “N/A” in Exhibit C-4. An N/A response is only applicable for applicants seeking to be certified as an aggregator or broker.

C-5 Exhibit C-5 “Forecasted Financial Statements,” provide two years of forecasted income statements for the applicant's **NATURAL GAS related business activities in the state of Ohio Only**, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer. The forecasts should be in an annualized format for the two years succeeding the Application year.

C-6 Exhibit C-6 “Credit Rating,” provide a statement disclosing the applicant's current credit rating as reported by two of the following organizations: Duff & Phelps, Fitch IBCA, Moody's Investors Service, Standard & Poor's, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or an affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant. If an applicant or its parent does not have such a credit rating, enter “N/A” in Exhibit C-6.

C-7 Exhibit C-7 “Credit Report,” provide a copy of the applicant's current credit report from Experion, Dun and Bradstreet, or a similar organization. An applicant that provides an investment grade credit rating for Exhibit C-6 may enter “N/A” for Exhibit C-7.

- C-8 **Exhibit C-8 “Bankruptcy Information,”** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 **Exhibit C-9 “Merger Information,”** provide a statement describing any dissolution or merger or acquisition of the applicant within the two most recent years preceding the application.
- C-10 **Exhibit C-10 “Corporate Structure,”** provide a description of the applicant’s corporate structure, not an internal organizational chart, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers in North America. If the applicant is a stand-alone entity, then no graphical depiction is required and applicant may respond by stating that they are a stand-alone entity with no affiliate or subsidiary companies.

SECTION D – APPLICANT TECHNICAL CAPABILITY

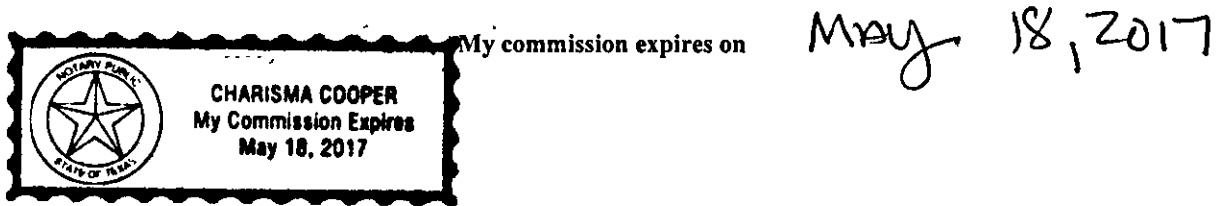
PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED.

- D-1 **Exhibit D-1 “Operations,”** provide a current written description of the operational nature of the applicant’s business functions.
- D-2 **Exhibit D-2 “Operations Expertise,”** given the operational nature of the applicant’s business, provide evidence of the applicant’s current experience and technical expertise in performing such operations.
- D-3 **Exhibit D-3 “Key Technical Personnel,”** provide the names, titles, email addresses, telephone numbers, and background of key personnel involved in the operational aspects of the applicant’s current business.

Applicant Signature and Title *Paul Fehst / VP*

Sworn and subscribed before me this *27* day of *June* Month *2016* Year

Charisma Cooper Signature of official administering oath *Charisma Cooper Notary Public* Print Name and Title





The Public Utilities Commission of Ohio

Competitive Retail Natural Gas Service
Affidavit Form
(Version 1.07)

In the Matter of the Application of)
Live Energy Inc.)
for a Certificate or Renewal Certificate to Provide)
Competitive Retail Natural Gas Service in Ohio.)

Case No. 14 - 1172 -GA-AGG

County of Tarrant
State of Texas

Live Energy Inc. [Affiant], being duly sworn/affirmed, hereby states that:

- (1) The information provided within the certification or certification renewal application and supporting information is complete, true, and accurate to the best knowledge of affiant.
- (2) The applicant will timely file an annual report of its intrastate gross receipts and sales of hundred cubic feet of natural gas pursuant to Sections 4905.10(A), 4911.18(A), and 4929.23(B), Ohio Revised Code.
- (3) The applicant will timely pay any assessment made pursuant to Section 4905.10 or Section 4911.18(A), Ohio Revised Code.
- (4) Applicant will comply with all applicable rules and orders adopted by the Public Utilities Commission of Ohio pursuant to Title 49, Ohio Revised Code.
- (5) Applicant will cooperate with the Public Utilities Commission of Ohio and its staff in the investigation of any consumer complaint regarding any service offered or provided by the applicant.
- (6) Applicant will comply with Section 4929.21, Ohio Revised Code, regarding consent to the jurisdiction of the Ohio courts and the service of process.
- (7) Applicant will inform the Public Utilities Commission of Ohio of any material change to the information supplied in the certification or certification renewal application within 30 days of such material change, including any change in contact person for regulatory or emergency purposes or contact person for Staff use in investigating customer complaints.
- (8) Affiant further sayeth naught.

Affiant Signature & Title Paul Fershtand / VP

Sworn and subscribed before me this 27 day of June 2016 Year

Charisma Cooper
Signature of Official Administering Oath

Paul Fershtand V.P./Partner
Print Name and Title

My commission expires on May 18, 2017

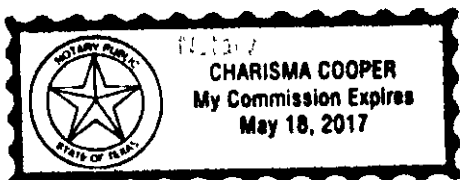


Exhibit A-44

St Clair Newbern IV- President/CEO

1124 Glade Rd. # 140
Colleyville, TX. 76034
214-699-4441

Paul Fershtand- Partner/Senior Pricing Analyst

1124 Glade Rd. #140
Colleyville, Tx. 76034
214-699-4442

Exhibit
Attachment (A) - 15

A privately held energy broker and consulting firm that's been helping businesses of all size lower electricity costs since 2002. Our Certified Energy Advisors will educate you about the market, explain your options, and serve as an unbiased resource you can trust. Our proprietary technology is unlike anything else in the market, and has revolutionized the way businesses control electricity costs by enabling smarter decision in less time.

Over the past decade, Live Energy has worked with businesses of all size, and in virtually every industry. We have developed highly complex buying strategies for one of the top five largest industrial consumers in the state of Texas, and we also work with hundreds of small to medium sized businesses with much more straight forward needs. Regardless of your size, Live Energy has the ability to provide proven strategies that are designed to enable smarter decisions in less time, leading to increased profits and lower costs in your organization.

Service Offerings:

Our finely tuned 5-Step Process, plus our proprietary technology, the Live Energy Portal, is guaranteed to save you time and money. Contact us today and we'll show you exactly how to make the deregulation work for you. We provide custom price alerts, coordinate competitive bidding among the top suppliers, assist in contract negotiation, handle all customer service issues after execution, and a whole lot more. Live Energy is your single source for business electricity, natural gas and demand side solutions.

Live Energy has recently obtained licenses to broker natural gas in Pennsylvania and Maine. We can help clients choose from our network of suppliers to help control their natural gas costs using the same techniques and strategies that our electricity clients have come to enjoy. We are very excited to add this value to our existing broker services.

Business Affiliations:

Live Energy is a founding member of the Texas Electricity Professionals Association. In 2005, when it became clear to many of the successful energy Brokers, Consultants, and Aggregators (ABCs) that we needed to begin to voluntarily police this new industry, St. Clair Newbern IV quickly got involved with the effort to form TEPA. Over the years the association has grown into the largest association of its size in the country. Our goal was to come together and create a framework of ethical standards, and a code of conduct that we were all willing to voluntarily commit our companies to, in an effort to maintain integrity and accountability in the marketplace. We are a current member, and have been deeply involved since inception. St. Clair Newbern IV, CEO of Live Energy served as Secretary (2007), VP (2008), President (2009), and currently sits on the Board of Directors.

Better Business Bureau
CEP: Certified Electricity Professionals

Exhibit A-16 Articles Of Incorporation

N/A

6/14/2016

Printer Friendly Report

Exhibit A-17

Jon Husted Ohio Secretary

[Jon Husted & the Office](#) | [Elections & Voting](#) | [Campaign Finance](#) | [Legislation & Ballot Issues](#) | [Businesses](#) | [Records](#) | [Media Center](#) | [Publications](#)

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Corporation Details

Corporation Details		
Entity Number	2086937	
Business Name	LIVE ENERGY INC.	
Filing Type	FOREIGN CORPORATION	
Status	Active	
Original Filing Date	02/27/2012	
Expiry Date		
Location:	County:	State TEXAS
Agent / Registrant Information		
REGISTERED AGENTS INC. 6545 MARKET AVENUE N , STE 100 NORTH CANTON, OH 44721 Effective Date 04/24/2015 Contact Status Active		
Filings		
Filing Type	Date of Filing	Document Number/Image
FOREIGN LICENSE/FOR-PROFIT	02/27/2012	201206201214
FOREIGN/DESIGNATED APPOINTMENT OF AGENT	04/24/2015	201511400998

Exhibit B-1 Jurisdiction Of Operation

1. Texas (Electricity)
2. Pennsylvania (Electricity and Natural Gas)
3. New Jersey (Electricity)
4. Maine (Electricity And Natural Gas)
5. New York (Electricity)
6. Ohio (Electricity)
7. Massachusetts (Electricity)
8. Maryland (Electricity)
9. Illinois (Electricity)
10. Washington D. C. (Electricity)

Exhibit B-2 Experience & Plans

A privately held energy broker and consulting firm that's been helping businesses of all sizes lower electricity costs since deregulation began. Our Certified Energy Advisors will educate you about the market, explain your options, and serve as an unbiased resource you can trust. Our proprietary technology is unlike anything else in the market, and has revolutionized the way businesses control electricity costs by enabling smarter decisions in less time. Our finely tuned 5Step Process, plus our proprietary technology, the Live Energy Portal, is guaranteed to save you time and money. We provide custom price alerts, coordinate competitive bidding among the top suppliers, assist in contract negotiation, handle all customer service issues after execution, and a whole lot more. Live Energy is your single source for business electricity and demand side solutions.

Over the past decade, Live Energy has worked with businesses of all size, and in virtually every industry. We have developed highly complex buying strategies for one of the top five largest industrial consumers in the state of Texas, and we also work with hundreds of small to medium sized businesses with much more straightforward needs. Regardless of your size, Live Energy has the ability to provide proven strategies that are designed to enable smarter decisions in less time, leading to increased profits and lower costs in your organization.

Exhibit B-3 Summary of Experience

Live Energy has been serving clients in Ohio since we got our Licence to broker Natural gas. We have experience in PA broker a good amount of natural gas.

We have one gas client that used 275 therms annually behind Dominion East Ohio gas.

We will grow our natural gas book of business while we continue to help clients with their electricity. We are also able to supply them gas quotes.

EXHIBIT B-3

Disclosure of Liabilities and Investigations: NONE

EXHIBIT C-1

Not applicable: Live Energy is a privately held company.

EXHIBIT C-2

SEC Filings: Live Energy is a privately held company. We are not required to file with the SEC.

Exhibit C-4

Not Applicable

Exhibit C-5 Forecasted Financial Statements

Will be mailing in statements to be filed under seal.

Exhibit C-6

N/A

Experian Business Credit
CreditScoreSM Report

as of 05/11/16 11 24 ET

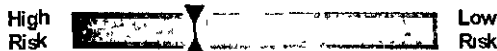
Live Energy

Address: 4831 Merlot Ave Unit 310 Grapevine, TX 76051-7384 United States Phone: 817-865-1406 Website: liveenergy.com Experian BIN: 893991631 Agent: Carl Clarke Agent Address: 1701 River Run Road 1000 Fort Worth, TX Family Linkage: Ultimate Parent Live Energy 4831 Merlot Ave Unit 310 Grapevine, TX Branches / Alternative Locations Live Energy 1124 Glade Rd Ste 140 Colleyville, TX United States	SIC Code: 4911-Electric Services 1711-Plumbing, Heating & A/C Contractors 8742-Management Consulting Services NAICS Code: 221122-Electric Power Distribution 238220-Plumbing, Heating, And Air-Conditioning Contractors 541610-Management Consulting Services Business Type: Not Available Experian File Established: October 2007 Experian Years on File: 9 Years Years in Business: 14 Years Total Employees: 19 Sales: \$6,998,000 Filing Data Provided by: Texas Date of Incorporation: 08/28/2007
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UCC Filings: 0

This location does not yet have an estimated Days Beyond Terms (DBT), or a Payment Trend Indicator. This is often the result of too few Payment Tradelines.

* Businesses Scoring Worse:	35%
✓ Bankruptcies	0
✓ Liens	0
✓ Judgments Filed	0
✓ Collections	0

Credit Summary
Credit Ranking Score: 36


The objective of the Credit Ranking Score is to predict payment behavior. High Risk means that there is a significant probability of delinquent payment. Low Risk means that there is a good probability of on-time payment.

Key Score Factors:

- Company's business type.
- Risk associated with the company's industry.

Recommended Action: Medium Risk

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EXHIBIT C-8

Bankruptcy Information: None

C-9 Merger Information

None

Corporate Structure Exhibit C-10

We are a stand-alone entity with no affiliate or subsidiary companies

Exhibit D-1"Operations"

A privately held energy broker and consulting firm that's been helping businesses of all size lower electricity costs since 2002. Our Certified Energy Advisors will educate you about the market, explain your options, and serve as an unbiased resource you can trust. Our proprietary technology is unlike anything else in the market, and has revolutionized the way businesses control electricity costs by enabling smarter decision in less time.

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Service Offerings:

Our finely tuned 5-Step Process, plus our proprietary technology, the Live Energy Portal, is guaranteed to save you time and money. Contact us today and we'll show you exactly how to make the deregulation work for you. We provide custom price alerts, coordinate competitive bidding among the top suppliers, assist in contract negotiation, handle all customer service issues after execution, and a whole lot more. Live Energy is your single source for business electricity, natural gas and demand side solutions.

Live Energy has recently obtained licenses to broker natural gas in Pennsylvania and Maine. We can help clients choose from our network of suppliers to help control their natural gas costs using the same techniques and strategies that our electricity clients have come to enjoy. We are very excited to add this value to our existing broker services.

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commit our companies to, in an effort to maintain integrity and accountability in the marketplace. We are a current member, and have been deeply involved since inception. St. Clair Newbern IV, CEO of Live Energy served as Secretary (2007), VP (2008), President (2009), and currently sits on the Board of Directors.

Better Business Bureau

CEP: Certified Electricity Professionals

Exhibit D-2 Operations Expertise

Paul Fershtand – Co Founder of Live. He previously worked with Axiom Energy as the Senior Pricing Analyst. He has worked directly with retail energy providers completing pricing requests and presenting analysis and consultation to clients. He has actively followed deregulation and energy markets for the last 16 years.

Paul oversees all aspects of Live Energy Inc. Paul has been procuring energy contracts and natural gas contracts for customers for the past 16 years.

Paul Fershtand, TEPA Certified Electricity Professional

Vice President & Senior Analyst

10125 Rolling Hills Ct.

Benbrook, TX 76126

Phone: (214) 699-4442

Fax: (817) 887-5575

Paul has a Master's of Finance from TCU and is responsible for managing our portfolio, and overseeing all pricing activity.

1998-2001 Management Consultant

2001-2007 Axiom Energy Services LLC – Senior Analyst

2007 – Present Co-Founder Live Energy

Other Accomplishments:

- Received Certified Electricity Professional CEP credentials from TEPA

EXHIBIT D-3

Paul Fershtand – Co Founder of Live. He previously worked with Axiom Energy as the Senior Pricing Analyst. He has worked directly with retail energy providers and natural gas providers completing pricing requests and presenting analysis and consultation to clients. He has actively followed deregulation and energy markets for the last 12 years.

Paul oversees all pricing aspects of Live Energy Inc. Paul has been procuring energy contracts and natural gas contracts for our customers for the past 12 years. We have helped our clients make well informed decisions with our experience and market knowledge to help them manage their energy decisions

Our pricing department has combined 26 years of experience in deregulated energy markets.

Paul Fershtand, TEPA Certified Electricity Professional
Vice President & Senior Analyst
1124 Glade Rd. #140
Colleyville, TX 76034
Phone: (214) 699-4442
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