

March 4, 2016

FILE

VIA U.S. MAIL & ELECTRONIC FILING

Docketing Division
Public Utilities Commission of Ohio
180 East Broad Street, 11th Floor
Columbus, OH 43215

14-52D-TP-ATC

RECEIVED DOCKETING DIV
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PUC

Re: Notification of *Pro Forma* Assignment of Certificate of Public Convenience and Necessity from Mobilitie, LLC to OH Exchange Facilities Networks, LLC

Dear Mr. Thomas:

Mobilitie, LLC ("Mobilitie," or "Assignor") and OH Exchange Facilities Networks, LLC ("OH Exchange Facilities Networks," or "Assignee") (collectively the "Parties"), by undersigned counsel, hereby notify the Public Service Commission of Ohio ("Commission"), of the *pro forma* assignment of Mobilitie's Certificate of Public Convenience and Necessity to OH Exchange Facilities Networks ("Transaction").

It is the Parties' understanding that Commission approval is not required for the Transaction. Accordingly, the Parties submit this letter for informational purposes only to ensure the continuing accuracy of the Commission's records. The Parties respectfully request that the ("Commission") update its records, website, and other information as appropriate to reflect that OH Exchange Facilities Networks will hold the certificate following completion of the Transaction. The Parties intend to complete the assignment as soon as any required regulatory approvals are obtained.

In support, the Parties provide the following information:

I. DESCRIPTION OF THE PARTIES

A. Mobilitie, LLC

Mobilitie is a limited liability company organized under the laws of the State of Nevada. Mobilitie designs, builds, and operates network and infrastructure to deliver optimal wireless coverage. Mobilitie's complete wireless infrastructure solutions include funding, designing, building, operating, and maintaining neutral host outdoor and indoor distributed antenna systems (DAS), small cells, Wi-Fi, and communication towers. On November 10, 2010, Mobilitie was authorized to provide competitive telecommunications services within the State of Ohio.¹ Mobilitie is authorized to provide competitive local exchange, interexchange, and/or backhaul transport telecommunications services pursuant to registration, agency order, or on a deregulated basis in all fifty states, and the District of

¹ See generally Ohio Public Utilities Commission, *Certificate of Public Convenience and Necessity - Mobilitie, LLC*, Cert. No. 90-6403-TP-TRF, Case No. 10-1425-TP-ACE (Nov. 10, 2010).

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Columbia. Mobilitie's headquarters is located at 2220 University Drive, Newport Beach, California 92660.

B. OH Exchange Facilities Networks, LLC

OH Exchange Facilities Networks is a Delaware limited liability company with its principal business address at 869 East Schaumburg Road, #324, Schaumburg, Illinois 60194-3653. OH Exchange Facilities Networks is a wholly-owned, indirect subsidiary of Mobilitie.

II. DESCRIPTION OF THE TRANSACTION

For business and operational reasons, Mobilitie is transferring its Certificate of Public Convenience and Necessity to OH Exchange Facilities Networks.

Following closing, OH Exchange Facilities Networks will continue to offer the same services as Mobilitie to its customers in the State of Ohio. Furthermore, Mobilitie's management will continue to be responsible for the day-to-day operations of OH Exchange Facilities Networks' business. Finally, OH Exchange Facilities Networks will continue to provide its services at the same rates and charges as provided in Mobilitie's tariff on file with the Commission.

III. PUBLIC INTEREST STATEMENT

The Parties submit that the Transaction described herein serves the public interest. The Transaction promotes competition among telecommunications carriers by providing OH Exchange Facilities Networks with the opportunity to strengthen its competitive position in order to accelerate the growth of the business. The Parties anticipate that the Transaction will enable them to deliver greater value and variety of services to their customers.

The Transaction will be transparent to customers, and will not result in the discontinuance, reduction, loss, or impairment of service to customers. Rather, as noted, it will enable the Parties to make available a greater variety of high-quality, innovative services to their customers.

IV. CONTACTS

Correspondence concerning this Notice should be sent to the following individuals:

Assignor

Jim Grass
Vice President, Corporate Counsel
Mobilitie, LLC
2220 University Drive
Newport Beach, CA 92660
Tel: (949) 717-6020
Fax: (949) 274-7556
Email: jim@mobilitie.com

Assignee

Michael P. Donahue
Marashlian & Donahue, PLLC
1420 Spring Hill Road, Suite 401
McLean, VA 22102
Tel: (703) 714-1319
Fax: (703) 563-6222
Email: mpd@commlawgroup.com

Please update the Commission's records with the following information for OH Exchange Facilities Networks:

OH Exchange Facilities Networks, LLC
869 East Schaumburg Road, #324
Schaumburg, IL 60194-3653
Tel: (877) 296-1009
Email: info@itbutility.com
Website: www.itbutility.com

V. CONCLUSION

For the reasons stated above, the Parties respectfully submit that the public interest, convenience, and necessity would be furthered by the Transaction. Accordingly, the Parties respectfully advise the Commission of their participation in the Transaction as described above.

An original and two (2) copies of this filing are enclosed. Please date stamp the enclosed extra copy of this filing and return it in the attached self-addressed envelope. If there are any questions regarding this filing, please do not hesitate to contact the undersigned directly.

Respectfully submitted,



Michael P. Donahue
Marashlian & Donahue, PLLC
1420 Spring Hill Road, Suite 401
McLean, VA 22102
Tel: 703-714-1319
Fax: 703-563-6222
Email: mpd@commlawgroup.com

Counsel for OH Exchange Facilities Networks, LLC