

FILE

Public Utilities Commission of Ohio
Docketing Division
180 East Brand Street
Columbus, OH 43215-3793

Re: 14-0271-EL-AGG for Ultimate Energy Advisors, LLC

Hello,

Please find enclosed 1 original (Notarized) renewal application, and three (3) copies as required.

If you have any questions or comments regarding this submission, please do not hesitate to contact me.

Sincerely yours,



Bobby H. Schiff
Manager
Ultimate Energy Advisors, LLC
214-202-2875
Bobs@UEALLC.com

PUCO

2016 FEB 18 AM 11:27

RECEIVED-DOCKETING DIV

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Technician MM Date Processed FEB 18 2016

| Original AGG Case Number | Version |
|--------------------------|---------------|
| 14-0271-EL-AGG | December 2014 |

RENEWAL APPLICATION FOR ELECTRIC AGGREGATORS/POWER BROKERS

Please print or type all required information. Identify all attachments with an exhibit label and title (Example: Exhibit A-10 Corporate Structure). All attachments should bear the legal name of the Applicant. Applicants should file completed applications and all related correspondence with the Public Utilities Commission of Ohio, Docketing Division; 180 East Broad Street, Columbus, Ohio 43215-3793.

This PDF form is designed so that you may input information directly onto the form.
You may also download the form, by saving it to your local disk, for later use.

A. RENEWAL INFORMATION

A-1 Applicant's legal name, address, telephone number, PUCO certificate number, and web site address

Legal Name Ultimate Energy Advisors, LLC
 Address 6922 Flint Cove Drive, Dallas, TX 75248
 PUCO Certificate # and Date Certified 14-789E (1) 03/22/2014
 Telephone # 214-202-2875 Web site address (if any) UEALLC.Com

A-2 List name, address, telephone number and web site address under which Applicant will do business in Ohio

Legal Name Ultimate Energy Advisors, LLC
 Address 6922 Flint Cove Drive, Dallas, TX 75248
 Telephone # 214-202-2875 Web site address (if any) UEALLC.Com

A-3 List all names under which the applicant does business in North America

Ultimate Energy Advisors, LLC

A-4 Contact person for regulatory or emergency matters

Name Bobby H. Schiff
 Title Manager
 Business address 6922 Flint Cove Drive, Dallas, TX 75248
 Telephone # 214-202-2875 Fax # 888-528-5485
 E-mail address Bobs@ueallc.com

A-5 Contact person for Commission Staff use in investigating customer complaints

Name Bobby Schiff
Title Manager
Business address 6922 Flint Cove Drive, Dallas, TX 75248
Telephone # 214-202-2875 Fax # 888-528-5485
E-mail address Bobs@ueallc.com

A-6 Applicant's address and toll-free number for customer service and complaints

Customer Service address 6922 Flint Cove Drive, Dallas, TX 75248
Toll-free Telephone # N/A Fax # 888-528-5485
E-mail address Bobs@ueallc.com

A-7 Applicant's federal employer identification number # 32-0250609

A-8 Applicant's form of ownership (check one)

- | | |
|--|---|
| <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Limited Liability Partnership (LLP) | <input checked="" type="checkbox"/> Limited Liability Company (LLC) |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Other _____ |

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

A-9 Exhibit A-9 "Principal Officers, Directors & Partners" provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.

A-10 Exhibit A-10 "Corporate Structure," provide a description of the applicant's corporate structure, including a graphical depiction of such structure, and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.

B. APPLICANT MANAGERIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

B-1 Exhibit B-1 "Jurisdictions of Operation," provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail or wholesale electric services including aggregation services.

B-2 Exhibit B-2 "Experience & Plans," provide a description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4928.10 of the Revised Code.

B-3 **Exhibit B-3 "Disclosure of Liabilities and Investigations,"** provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

B-4 Disclose whether the applicant, a predecessor of the applicant, or any principal officer of the applicant have ever been convicted or held liable for fraud or for violation of any consumer protection or antitrust laws within the past five years.

☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-4 "Disclosure of Consumer Protection Violations"** detailing such violation(s) and providing all relevant documents.

B-5 Disclose whether the applicant or a predecessor of the applicant has had any certification, license, or application to provide retail or wholesale electric service including aggregation service denied, curtailed, suspended, revoked, or cancelled within the past two years.

☒ No ☐ Yes

If yes, provide a separate attachment labeled as **Exhibit B-5 "Disclosure of Certification Denial, Curtailment, Suspension, or Revocation"** detailing such action(s) and providing all relevant documents.

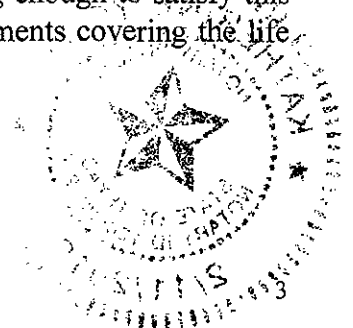
C. FINANCIAL CAPABILITY AND EXPERIENCE

PROVIDE THE FOLLOWING AS SEPARATE ATTACHMENTS AND LABEL AS INDICATED:

C-1 **Exhibit C-1 "Annual Reports,"** provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.

C-2 **Exhibit C-2 "SEC Filings,"** provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

C-3 **Exhibit C-3 "Financial Statements,"** provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.



- C-4 **Exhibit C-4 "Financial Arrangements,"** provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.).
- C-5 **Exhibit C-5 "Forecasted Financial Statements,"** provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRES operation, along with a list of assumptions, and the name, address, e-mail address, and telephone number of the preparer.
- C-6 **Exhibit C-6 "Credit Rating,"** provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.
- C-7 **Exhibit C-7 "Credit Report,"** provide a copy of the applicant's credit report from Experian, Dun and Bradstreet or a similar organization.
- C-8 **Exhibit C-8 "Bankruptcy Information,"** provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.
- C-9 **Exhibit C-9 "Merger Information,"** provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.

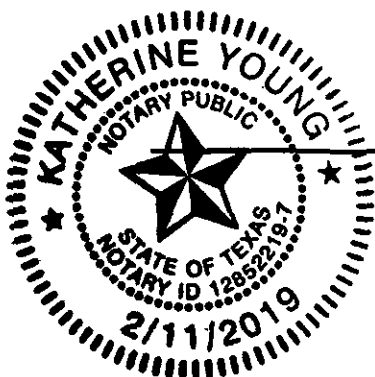
Dolly H. Schiff, Manager
Signature of Applicant & Title

Sworn and subscribed before me this 16th day of February, 2016
Month Year

Katherine Young
Signature of official administering oath

Katherine Young, Notary Public
Print Name and Title

My commission expires on 02/11/2019



AFFIDAVIT

State of Texas :

Dallas ss.
(Town)

County of Dallas :

Bobby H. Schiff, Affiant, being duly sworn/affirmed according to law, deposes and says that:

He/She is the Manager (Office of Affiant) of Ultimate Energy Advisors, LLC (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant,

1. The Applicant herein, attests under penalty of false statement that all statements made in the application for certification renewal are true and complete and that it will amend its application while the application is pending if any substantial changes occur regarding the information provided in the application.
2. The Applicant herein, attests it will timely file an annual report with the Public Utilities Commission of Ohio of its intrastate gross receipts, gross earnings, and sales of kilowatt-hours of electricity pursuant to Division (A) of Section 4905.10, Division (A) of Section 4911.18, and Division (F) of Section 4928.06 of the Revised Code.
3. The Applicant herein, attests that it will timely pay any assessments made pursuant to Sections 4905.10, 4911.18, or Division F of Section 4928.06 of the Revised Code.
4. The Applicant herein, attests that it will comply with all Public Utilities Commission of Ohio rules or orders as adopted pursuant to Chapter 4928 of the Revised Code.
5. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, and its Staff on any utility matter including the investigation of any consumer complaint regarding any service offered or provided by the Applicant.
6. The Applicant herein, attests that it will fully comply with Section 4928.09 of the Revised Code regarding consent to the jurisdiction of Ohio Courts and the service of process.
7. The Applicant herein, attests that it will use its best efforts to verify that any entity with whom it has a contractual relationship to purchase power is in compliance with all applicable licensing requirements of the Federal Energy Regulatory Commission and the Public Utilities Commission of Ohio.
8. The Applicant herein, attests that it will comply with all state and/or federal rules and regulations concerning consumer protection, the environment, and advertising/promotions.
9. The Applicant herein, attests that it will cooperate fully with the Public Utilities Commission of Ohio, the electric distribution companies, the regional transmission entities, and other electric suppliers in the event of an emergency condition that may jeopardize the safety and reliability of the electric service in accordance with the emergency plans and other procedures as may be determined appropriate by the Commission.
10. If applicable to the service(s) the Applicant will provide, the Applicant herein, attests that it will adhere to the reliability standards of (1) the North American Electric Reliability Council (NERC), (2) the appropriate regional reliability council(s), and (3) the Public Utilities Commission of Ohio. (Only applicable if pertains to the services the Applicant is offering)

11. The Applicant herein, attests that it will inform the Commission of any material change to the information supplied in the renewal application within 30 days of such material change, including any change in contact person for regulatory purposes or contact person for Staff use in investigating customer complaints.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

Rolly H. Schiff Manager
Signature of Affiant & Title

Sworn and subscribed before me this 16th day of February, 2016
Month Year

Katherine Young
Signature of official administering oath

Katherine Young, Notary Public
Print Name and Title

My commission expires on 02-11-2019



Exhibit A-9
"Principal Officers, Directors & Partners"

Provide the names, titles, addresses and telephone numbers of the applicant's principal officers, directors, partners, or other similar officials.

Bobby H. Schiff
Manager
6922 Flint Cove Drive
Dallas, Texas 75248
(214) 202-2875

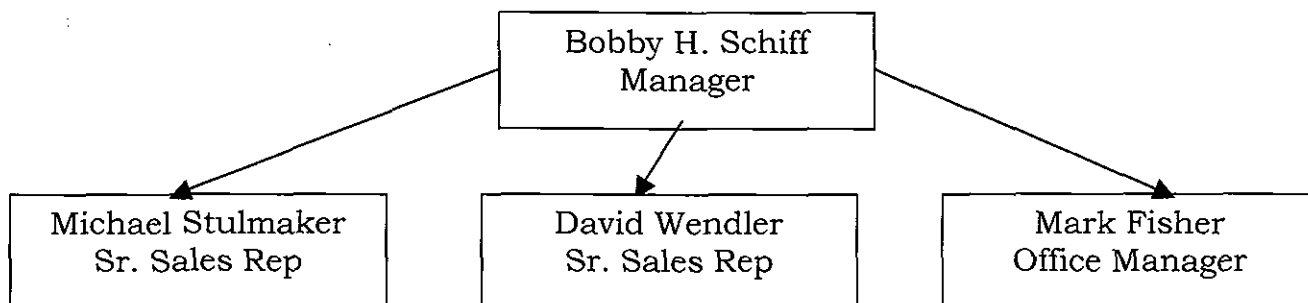
Exhibit A-10
"Corporate Structure"

Provide a description of the applicant's corporate structure, including a graphical depiction of such structure and a list of all affiliate and subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies that aggregate customers in North America.

Ultimate Energy Advisors, L.L.C. ("UEA") is a Texas Limited Liability Company formed under the Texas Business Organization Code for the purpose of transacting any and all lawful business for which limited liability companies may be organized, including, but not limited to, energy consulting and procurement. UEA is also an approved aggregator in the deregulated electricity market in the State of Texas.

Manager – Bobby H. Schiff (see resume attached) has responsibility for compliance with all State financial records and compliance with all rules and regulations promulgated by the State of Ohio for the sale of Natural Gas and Electricity.

Sr. Sales Representative – Michael Stulmaker
Sr. Sales Representative – David Wendler
Office Manager – Mark Fisher



Ultimate Energy Advisors, L.L.C. does not currently have any affiliates or subsidiary companies that supply retail or wholesale electricity or natural gas to customers and companies.

Exhibit B-1
"Jurisdictions of Operation"

Provide a list of all jurisdictions in which the applicant or any affiliated interest of the applicant is, at the date of filing the application, certified, licensed, registered, or otherwise authorized to provide retail natural gas service, or retail/wholesale electric services.

UEA is authorized to provide retail natural gas services in Georgia, Illinois, New Hampshire, New Jersey, New York and Texas, and is authorized to provide retail and wholesale electric services (including aggregation of services) in the states of Delaware, Illinois, Maryland, New Hampshire, New Jersey, New York, Pennsylvania and Texas.

Exhibit B-2
"Experience & Plans"

Provide a current description of the applicant's experience and plan for contracting with customers, providing contracted services, providing billing statements, and responding to customer inquiries and complaints in accordance with Commission rules adopted pursuant to Section 4929.22 of the Revised Code and contained in Chapter 4901:1-29 of the Ohio Administrative Code.

Ultimate Energy Advisors, LLC does not take possession of the electricity it sells and does not bill clients. All our transactions are done through Electricity providers.

The code of conduct for Ultimate Energy, LLC:

1. Prohibits against unfair, deceptive, and unconscionable acts and practices in the marketing, solicitation, and sale of such a competitive retail electric service and in the administration of any contract for service.
2. All Contract Terms are provided by the electricity providers and are subject to the laws and regulations of the State of Ohio.
3. All Service Termination processes and fees are provided to us by the electricity providers.
4. Minimum content of customer bills are handled directly by the electricity providers.
5. Disconnection and Termination fees are determined by the providers.
6. Minimum service quality, safety, and reliability are assured by the electricity providers.
7. Generation resource mix and environmental characteristics of power supplies are provided by the electricity providers.
8. Customer information and records are kept by the electricity providers.

Exhibit B-4
"Disclosure of Liabilities and Investigations"

Provide a description of all existing, pending or past rulings, judgments, contingent liabilities, revocation of authority, regulatory investigations, or any other matter that could adversely impact the applicant's financial or operational status or ability to provide the services it is seeking to be certified to provide.

Not Applicable / Ultimate Energy Advisors, L.L.C. is not aware of any existing, pending or past rulings, judgments, contingent liabilities, revocation of authority or regulatory investigations.

**Exhibit C-1
"Annual Reports"**

Provide the two most recent Annual Reports to Shareholders. If applicant does not have annual reports, the applicant should provide similar information in Exhibit C-1 or indicate that Exhibit C-1 is not applicable and why.

Ultimate Energy Providers, L.L.C. does not produce Annual Reports for Shareholders. As an LLC with no shareholders and only one owner (the Manager – Bobby Schiff), Ultimate Energy Advisors prefers to present the financial statements (as provided in Exhibit C-3).

**Exhibit C-2
"SEC Filings"**

Provide the most recent 10-K/8-K Filings with the SEC. If applicant does not have such filings, it may submit those of its parent company. If the applicant does not have such filings, then the applicant may indicate in Exhibit C-2 that the applicant is not required to file with the SEC and why.

Ultimate Energy Advisors, L.L.C. is not required to provide any filings or reports to the SEC. Ultimate Energy Advisors, L.L.C. does not have any public or private securities requiring review by the SEC or any other federal or state regulatory body.

**Exhibit C-3
"Financial Statements"**

Provide copies of the applicant's two most recent years of audited financial statements (balance sheet, income statement, and cash flow statement). If audited financial statements are not available, provide officer certified financial statements. If the applicant has not been in business long enough to satisfy this requirement, it shall file audited or officer certified financial statements covering the life of the business.

Please see the attached Actual Balance Sheet, Income Statement and Cash Flow Statement marked Exhibit C-3. Prepared by and certified by:

Bobby H. Schiff
6922 Flint Cove Drive
Dallas, TX 75248
bobs@ueallc.com
(214) 202-2875

| Balance Sheets | 2014 (A) | 2015 (A) |
|---------------------------------------|---------------------|---------------------|
| Assets | | |
| Cash | 2,500 | 1,800 |
| Current Commissions Receivable | 83,500 | 65,000 |
| Long Term Commissions Receivable | 1,046,500 | 1,175,000 |
| Furniture, Fixtures and Equipment | 1,000 | 1,000 |
| Total Assets | 1,133,500 | 1,242,800 |
| Liabilities | | |
| Commission Payable | 528,000 | 528,750 |
| Reserve for Bad Debts | 5,500 | 10,000 |
| Total Liabilities | 533,500 | 538,750 |
| Partners Equity | 600,000 | 704,050 |
| Total Liab. and Partner Equity | 1,133,500 | 1,242,800 |
| Income Statements | 2014 (A) | 2015 (A) |
| Revenues | | |
| Gross Commissions | 501,165 | 485,750 |
| Other Income | 10,081 | 9,970 |
| Net Revenues | 511,246 | 495,720 |
| Expenses | | |
| Consulting | 0 | 86,425 |
| Commissions Paid | 100,198 | 112,531 |
| Accounting | 6,077 | 4,022 |
| Bad Debt | 2,200 | 0 |
| Insurance and IT | 13,289 | 16,776 |
| Legal | 170,566 | 36,620 |
| Licenses & Fees | 7,443 | 4,613 |
| Meals & Entertainment | 3,675 | 4,696 |
| Travel | 3,655 | 6,350 |
| All Other Expenses | 53,367 | 32,869 |
| Net Expenses | 360,469 | 304,903 |
| Net Profit | 150,776 | 190,817 |

| Cash Flow Statement | 2014 (A) | 2015 (A) |
|---|-----------------|-----------------|
| Cash flows from (used in) operating activities | | |
| Cash receipts from customers | 461,469 | 454,203 |
| Cash paid to suppliers and employees | (360,469) | (304,903) |
| Cash Distribution to Partners | (100,000) | (150,000) |
| Interest paid | 0 | 0 |
| Income taxes paid | 0 | 0 |
| Net cash flows from operating activities | 1,000 | (700) |
| Cash flows from (used in) investing activities | | |
| Proceeds from the sale of equipment | 0 | 0 |
| Dividends received | 0 | 0 |
| Net cash flows from investing activities | 0 | 0 |
| Cash flows from (used in) financing activities | | |
| Dividends paid | 0 | 0 |
| Net cash flows used in financing activities | 0 | 0 |
| Net increase in cash and cash equivalents | 1,000 | (700) |
| Cash and cash equivalents, beginning of year | 1,500 | 2,500 |
| Cash and cash equivalents, end of year | 2,500 | 1,800 |

**Exhibit C-4“
Financial Arrangements”**

Provide copies of the applicant's financial arrangements to conduct CRES as a business activity (e.g., guarantees, bank commitments, contractual arrangements, credit agreements, etc.,).

Ultimate Energy Advisors, LLC is self-funded and has no need for credit instruments. Our banking is done with Bank of America where we have checking and debit accounts. Ultimate Energy Advisors has contracts to sell electricity and/or natural gas with over 14 providers including, but not limited to; Champion Energy Services, Con-Edison Solutions, Constellation New Energy, Direct Energy, Gexa - Nextera Energy, Green Mountain, Hudson Energy, Infinite Energy, Reliant Energy, MidAmerican, Spark Energy, GDF Suez NA, Cirus Energy.

**Exhibit C-5
“Forecasted Financial Statements”**

Provide two years of forecasted financial statements (balance sheet, income statement, and cash flow statement) for the applicant's CRES operation, along with a list of assumptions, and the name, address, email address, and telephone number of the preparer.

Please see the attached Forecasted Balance Sheet, Income Statement and Cash Flow Statement marked Exhibit C-5. Prepared by and certified by:

Bobby H. Schiff
6922 Flint Cove Drive
Dallas, TX 75248
bobs@ueallc.com
(214) 202-2875

| Balance Sheets | 2016 (F) | 2017 (F) |
|---------------------------------------|---------------------|---------------------|
| Assets | | |
| Cash | 2,000 | 2,500 |
| Current Commissions Receivable | 89,000 | 73,000 |
| Long Term Commissions Receivable | 1,311,000 | 1,477,000 |
| Furniture, Fixtures and Equipment | 3,000 | 3,000 |
| Total Assets | 1,405,000 | 1,555,500 |
| Liabilities | | |
| Commission Payable | 595,000 | 664,650 |
| Reserve for Bad Debts | 10,000 | 10,000 |
| Total Liabilities | 605,000 | 674,650 |
| Partners Equity | 800,000 | 880,850 |
| Total Liab. and Partner Equity | 1,405,000 | 1,555,500 |
| Income Statements | 2016 (F) | 2017 (F) |
| Revenues | | |
| Gross Commissions | 535,000 | 585,000 |
| Other Income | 15,000 | 17,500 |
| Net Revenues | 550,000 | 602,500 |
| Expenses | | |
| Consulting | 90,000 | 92,500 |
| Commissions Paid | 130,000 | 135,000 |
| Accounting | 4,200 | 4,200 |
| Bad Debt | 2,500 | 2,500 |
| Insurance and IT | 15,000 | 20,000 |
| Legal | 55,000 | 12,000 |
| Licenses & Fees | 4,700 | 5,000 |
| Meals & Entertainment | 4,800 | 5,500 |
| Travel | 6,500 | 7,000 |
| All Other Expenses | 33,000 | 35,000 |
| Net Expenses | 345,700 | 318,700 |
| Net Profit | 204,300 | 283,800 |

| Cash Flow Statement | 2016 (F) | 2016 (F) |
|---|-----------------|-----------------|
| Cash flows from (used in) operating activities | | |
| Cash receipts from customers | 520,900 | 469,200 |
| Cash paid to suppliers and employees | (345,700) | (318,700) |
| Cash Distribution to Partners | (175,000) | (250,000) |
| Interest paid | 0 | 0 |
| Income taxes paid | 0 | 0 |
| Net cash flows from operating activities | 200 | 500 |
| Cash flows from (used in) investing activities | | |
| Proceeds from the sale of equipment | 0 | 0 |
| Dividends received | 0 | 0 |
| Net cash flows from investing activities | 0 | 0 |
| Cash flows from (used in) financing activities | | |
| Dividends paid | 0 | 0 |
| Net cash flows used in financing activities | 0 | 0 |
| Net increase in cash and cash equivalents | 200 | 500 |
| Cash and cash equivalents, beginning of year | 1,800 | 2,000 |
| Cash and cash equivalents, end of year | 2,000 | 2,500 |

Exhibit C-6
"Credit Rating"

Provide a statement disclosing the applicant's credit rating as reported by two of the following organizations: Duff & Phelps, Dun and Bradstreet Information Services, Fitch IBCA, Moody's Investors Service, Standard & Poors, or a similar organization. In instances where an applicant does not have its own credit ratings, it may substitute the credit ratings of a parent or affiliate organization, provided the applicant submits a statement signed by a principal officer of the applicant's parent or affiliate organization that guarantees the obligations of the applicant.

Not Applicable / Ultimate Energy Advisors, L.L.C. currently has no financial need for external debt. All the operational cash needs are supported by ongoing sales transactions.

Exhibit C-7
"Credit Report"

Provide a copy of the applicant's credit report from Experian, Dun and Bradstreet or a similar organization.

See Dun & Bradstreet report attached marked Exhibit C-7.

Printed By: Keith Brinks
Date Printed: February 08, 2016

Live Report : ULTIMATE ENERGY ADVISORS, L L C

D-U-N-S® Number: 00-415-0490

Endorsement/Billing Reference: kbrinks@rbaleasing.com

D&B Address

Address 6922 Flintcove Dr
Dallas, TX, US - 75248Location Type Single Location
Web

Phone 972 239-6922

Fax

Endorsement : kbrinks@rbaleasing.com

Company Summary

Currency: Shown in USD unless otherwise indicated

Score Bar

| | | | |
|--|-------------|----|---|
| PAYDEX® | Unavailable | | |
| Commercial Credit Score Percentile | | 56 | Moderate Risk of severe payment delinquency. |
| Financial Stress Score National Percentile | | 48 | Moderate Risk of severe financial stress. |
| D&B Viability Rating | | E | View More Details |
| Bankruptcy Found | No | | |
| D&B Rating | DS | | The information available does not permit us to classify the company. |

D&B Company Overview

This is a single location

| | |
|------------------|--|
| Manager | BOBBY H SCHIFF, PRIN |
| Year Started | 2008 |
| Employees | 2 |
| SIC | 7389 |
| Line of business | Business services at non-commercial site |
| NAICS | 561990 |

Detailed Trade Risk Insight™

No Detailed Trade Data is available for this D-U-N-S® Number

FirstRain Company News

This Company is not currently tracked for Company News

Powered by FirstRain

Public Filings

The following data includes both open and closed filings found in D&B's database on this company.

| Record Type | Number of Records | Most Recent Filing Date |
|--------------|-------------------|-------------------------|
| Bankruptcies | 0 | - |
| Judgments | 0 | - |
| Liens | 0 | - |
| Suits | 0 | - |
| UCCs | 0 | - |

The public record items contained herein may have been paid, terminated, vacated or released prior to today's date.

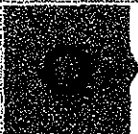
Predictive Scores

Currency: Shown in USD unless otherwise indicated 

D&B Viability Rating Summary

The D&B Viability Rating uses D&B's proprietary analytics to compare the most predictive business risk indicators and deliver a highly reliable assessment of the probability that a company will go out of business, become dormant/inactive, or file for bankruptcy/insolvency within the next 12 months. The D&B Viability Rating is made up of 4 components:

| | | | |
|--|-----------------------------|-------------------|--------------------|
| 5 | Viability Score | Lowest Risk:1 | Highest Risk:9 |
| Compared to All US Businesses within the D&B Database: <ul style="list-style-type: none">• Level of Risk: Low Risk• Businesses ranked 5 have a probability of becoming no longer viable: 7 %• Percentage of businesses ranked 5: 14 %• Across all US businesses, the average probability of becoming no longer viable: 14 % | | | |
| 3 | Portfolio Comparison | Lowest Risk:1 | Highest Risk:9 |
| Compared to All US Businesses within the same MODEL SEGMENT: <ul style="list-style-type: none">• Model Segment : Limited Trade Payments• Level of Risk: Low Risk• Businesses ranked 3 within this model segment have a probability of becoming no longer viable: 7 %• Percentage of businesses ranked 3 with this model segment: 11 %• Within this model segment, the average probability of becoming no longer viable: 11 % | | | |
| E | Data Depth Indicator | Predictive Data:A | Descriptive Data:G |

| | | | | | |
|---|------------------------|-----------------------|------------------------------|---------------------|--------------------------|
| Data Depth Indicator: ✓ Rich Firmographics ✓ Sparse Commercial Trading Activity ✗ No Financial Attributes Greater data depth can increase the precision of the D&B Viability Rating assessment. | | | | | |
|  | Company Profile | Financial Data | Trade Payments | Company Size | Years in Business |
| | | Not Available | Available (1-2 Trade) | Small | Established |
| Company Profile Details: • Financial Data: Not Available • Trade Payments: Available (1-2 Trade) • Company Size: Small (Employees: <10 and Sales: <\$10K or Missing) • Years in Business: Established (5+) | | | | | |

Credit Capacity Summary

This credit rating was assigned because of D&B's assessment of the company's creditworthiness. For more information, see the

D&B Rating Key

D&B Rating: DS

The DS rating indicates that the information available does not permit D&B to classify the company within our rating key.

Number of Employees 2
Total:

Payment Activity: (based on 1 experiences)
Average High Credit: 5,000
Highest Credit: 5,000
Total Highest Credit: 5,000

D&B Credit Limit Recommendation

Conservative credit Limit 750
Aggressive credit Limit: 2,500

Risk category for this business : LOW TO MODERATE

The Credit Limit Recommendation (CLR) is intended to serve as a directional benchmark for all businesses within the same line of business or industry, and is not calculated based on any individual business. Thus, the CLR is intended to help guide the credit limit decision, and must be balanced in combination with other elements which reflect the individual company's size, financial strength, payment history, and credit worthiness, all of which can be derived from D&B reports.

Risk is assessed using D&B's scoring methodology and is one factor used to create the recommended limits. See Help for details.

Financial Stress Class Summary

The Financial Stress Score predicts the likelihood of a firm ceasing business without paying all creditors in full, or reorganization or obtaining relief from creditors under state/federal law over the next 12 months. Scores were calculated using a statistically valid model derived from D&B's extensive data files. The Financial Stress Class of 3 for this company shows that firms with this class had a failure rate of 0.24% (24 per 10,000), which is lower than the average of businesses in D & B's database

Financial Stress Class : 3

(Lowest Risk:1; Highest Risk:5)

Moderately lower than average risk of severe financial stress, such as a bankruptcy or going out of business with unpaid debt, over the next 12 months.

Probability of Failure:

Risk of Severe Financial Stress for Businesses with this Class: 0.24 % (24 per 10,000)
Financial Stress National Percentile : 48 (Highest Risk: 1; Lowest Risk: 100)
Financial Stress Score : 1473 (Highest Risk: 1,001; Lowest Risk: 1,875)
Average Risk of Severe Financial Stress for Businesses in D&B database: 0.48 % (48 per 10,000)

The Financial Stress Class of this business is based on the following factors:

Limited time under present management control

Notes:

The Financial Stress Class indicates that this firm shares some of the same business and financial characteristics of other companies with this classification. It does not mean the firm will necessarily experience financial stress.
The Probability of Failure shows the percentage of firms in a given Class that discontinued operations over the past year with loss to creditors. The Probability of Failure - National Average represents the national failure rate and is provided for comparative purposes.
The Financial Stress National Percentile reflects the relative ranking of a company among all scorable companies in D&B's file.
The Financial Stress Score offers a more precise measure of the level of risk than the Class and Percentile. It is especially helpful to customers using a scorecard approach to determining overall business performance.

| Norms | National % |
|--|------------|
| This Business | 48 |
| Region: WEST SOUTH CENTRAL | 44 |
| Industry: BUSINESS, LEGAL AND ENGINEERING SERVICES | 52 |
| Employee range: 1-9 | 52 |
| Years in Business: 6-10 | 43 |

This Business has a Financial Stress Percentile that shows:

- Lower risk than other companies in the same region.
- Higher risk than other companies in the same industry.
- Higher risk than other companies in the same employee size range.
- Lower risk than other companies with a comparable number of years in business.

Credit Score Summary

The Commercial Credit Score (CCS) predicts the likelihood of a business paying its bills in a severely delinquent manner (91 days or more past terms). The Credit Score class of 3 for this company shows that 5.8% of firms with this class paid one or more bills severely delinquent, which is lower than the average of businesses in D & B's database.

Credit Score Class : 3

Lowest Risk:1;Highest Risk :5

Incidence of Delinquent Payment

Among Companies with this Classification: 5.80 %
Average compared to businesses in D&B's database: 10.20 %

Credit Score Percentile : 56 (Highest Risk: 1; Lowest Risk: 100)
Credit Score : 506 (Highest Risk: 101; Lowest Risk: 670)

The Credit Score Class of this business is based on the following factors:

Limited number of satisfactory payment experiences
Higher risk industry based on delinquency rates for this industry
Higher risk region based on delinquency rates for this region
Decreasing trend in reported number of payment experiences
Limited time under present management control

Notes:


The Commercial Credit Score Risk Class indicates that this firm shares some of the same business and financial characteristics of other companies with this classification. It does not mean the firm will necessarily experience severe delinquency.
The Incidence of Delinquent Payment is the percentage of companies with this classification that were reported 91 days past due or more by creditors. The calculation of this value is based on D&B's trade payment database.
The Commercial Credit Score percentile reflects the relative ranking of a firm among all scorable companies in D&B's file.
The Commercial Credit Score offers a more precise measure of the level of risk than the Risk Class and Percentile. It is especially helpful to customers using a scorecard approach to determining overall business performance.

| Norms | National % |
|--|------------|
| This Business | 56 |
| Region: WEST SOUTH CENTRAL | 52 |
| Industry: BUSINESS, LEGAL AND ENGINEERING SERVICES | 43 |
| Employee range: 1-9 | 66 |
| Years in Business: 6-10 | 43 |

This business has a Credit Score Percentile that shows:

- Lower risk than other companies in the same region.
- Lower risk than other companies in the same industry.
- Higher risk than other companies in the same employee size range.
- Lower risk than other companies with a comparable number of years in business.

Trade Payments

Currency: Shown in USD unless otherwise indicated 

D&B PAYDEX®

Timeliness of historical payments for this company.

| | |
|----------------------------|--|
| Current PAYDEX is | Unavailable |
| Industry Median is | 80 Equal to generally within terms |
| Payment Trend currently is | Unavailable, compared to payments three months ago |

Indications of slowness can be the result of dispute over merchandise, skipped invoices etc. Accounts are sometimes placed for collection even though the existence or amount of the debt is disputed.

| | |
|---|-------|
| Total payment Experiences in D&B's File (HQ) | 1 |
| Payments Within Terms (not weighted) | N/A |
| Trade Experiences with Slow or Negative Payments(%) | 0.00% |
| Total Placed For Collection | 0 |
| High Credit Average | 5,000 |
| Largest High Credit | 5,000 |
| Highest Now Owing | 0 |
| Highest Past Due | 0 |

D&B has not received a sufficient sample of payment experiences to establish a PAYDEX score. D&B receives nearly 400 million payment experiences each year. We enter these new and updated experiences into D&B Reports as this information is received. At this time, none of those experiences relate to this company.

Payment Habits

For all payment experiences within a given amount of credit extended, shows the percent that this Business paid within terms. Provides number of experiences to calculate the percentage, and the total credit value of the credit extended.

| \$ Credit Extended | # Payment Experiences | Total Amount | % of Payments Within Terms |
|--------------------|-----------------------|--------------|----------------------------|
| Over 100,000 | 0 | 0 | 0% |
| 50,000-100,000 | 0 | 0 | 0% |
| 15,000-49,999 | 0 | 0 | 0% |
| 5,000-14,999 | 0 | 0 | 0% |
| 1,000-4,999 | 0 | 0 | 0% |
| Under 1,000 | 0 | 0 | 0% |

Based on payments collected over last 24 months.

All Payment experiences reflect how bills are paid in relation to the terms granted. In some instances, payment beyond terms can be the result of disputes over merchandise, skipped invoices etc.

Payment Summary

- There are 1 payment experience(s) in D&B's file for the most recent 24 months, with 0 experience(s) reported during the last three month period.
- The highest Now Owes on file is 0. The highest Past Due on file is 0

Below is an overview of the company's currency-weighted payments, segmented by its suppliers primary industries:

| | Total Rev'd (#) | Total Amts | Largest High Credit | Within Terms (%) | Days Slow <31 31-60 61-90 90+ (%) (%) (%) (%) | | | |
|--------------------------|-----------------------|---------------|------------------------|------------------------|---|---|---|---|
| Top Industries | | | | | | | | |
| Public finance | 1 | 5,000 | 5,000 | 100 | 0 | 0 | 0 | 0 |
| Other payment categories | | | | | | | | |
| Cash experiences | 0 | 0 | 0 | | | | | |
| Payment record unknown | 0 | 0 | 0 | | | | | |
| Unfavorable comments | 0 | 0 | 0 | | | | | |
| Placed for collections | 0 | N/A | 0 | | | | | |
| Total in D&B's file | 1 | 5,000 | 5,000 | | | | | |

Accounts are sometimes placed for collection even though the existence or amount of the debt is disputed.

Indications of slowness can be result of dispute over merchandise, skipped invoices etc.

Detailed payment history for this company

| Date Reported (mm/yy) | Paying Record | High Credit | Now Owes | Past Due | Selling Terms | Last Sale Within (month) |
|-----------------------------|---------------|-------------|----------|----------|------------------|--------------------------------|
| 07/14 | Ppt | 5,000 | 0 | 0 | | 1 mo |

Payments Detail Key: 30 or more days beyond terms

Payment experiences reflect how bills are paid in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices, etc. Each experience shown is from a separate supplier. Updated trade experiences replace those previously reported.

Public Filings

Currency: Shown in USD unless otherwise indicated 

Summary

A check of D&B's public records database indicates that no filings were found for ULTIMATE ENERGY ADVISORS, L L C at 6922 Flintcove Dr, Dallas TX.

D&B's extensive database of public record information is updated daily to ensure timely reporting of changes and additions. It includes business-related suits, liens, judgments, bankruptcies, UCC financing statements and business registrations from every state and the District of Columbia, as well as select filing types from Puerto Rico and the U.S. Virgin Islands.

D&B collects public records through a combination of court reporters, third parties and direct electronic links with federal and local authorities. Its database of U.S. business-related filings is now the largest of its kind.

Special Events

Currency: Shown in USD unless otherwise indicated 

Special Events

02/20/2015

The name and address of this business have been confirmed by D & B using available sources.

History & Operations

Currency: Shown in USD unless otherwise indicated 

Company Overview

| | |
|----------------------------|---------------------------------------|
| Company Name: | ULTIMATE ENERGY ADVISORS, L L C |
| Street Address: | 6922 Flintcove Dr Dallas, TX 75248 |
| Phone: | 972 239-6922 |
| Present management control | 8 years |

History

The following information was reported: 12/26/2015
Business started 2008.

Business Registration

CORPORATE AND BUSINESS REGISTRATIONS REPORTED BY THE SECRETARY OF STATE OR OTHER OFFICIAL SOURCE AS OF
Feb 02 2016

| | |
|------------------|----------------------------------|
| Registered Name: | ULTIMATE ENERGY ADVISORS, L.L.C. |
| Business type: | DOMESTIC LIMITED LIABILITY CO |

State of incorporation: TEXAS
Filing date: Jun 02 2008
Registration ID: 0800986109
Duration: PERPETUAL
Status: FORFEITED EXISTENCE
Status Attained Date: Aug 07 2015
Where filed: SECRETARY OF STATE , AUSTIN , TX
Registered agent: BOBBY H SCHIFF , 6922 FLINTCOVE DRIVE , DALLAS , TX , 752480000
Principals: BOBBY SCHIFF MEMBER 6922 FLINTCOVE DALLAS TX 752480000
ARNOLD FELNER MEMBER 18231 AMBERWOOD ROAD DALLAS TX
752480000

Operations

12/26/2015

Description: Provides Business Services at non-commercial site.

Employees: 2.

Facilities: Occupies premises in building.

SIC & NAICS

SIC:

Based on information in our file, D&B has assigned this company an extended 8-digit SIC. D&B's use of 8-digit SICs enables us to be more specific about a company's operations than if we use the standard 4-digit code.

The 4-digit SIC numbers link to the description on the Occupational Safety & Health Administration (OSHA) Web site. Links open in a new browser window.

7389 9999 Business services at non-commercial site

NAICS:

561990 All Other Support Services

Financials

Company Financials: D&B

Additional Financial Data

Key Business Ratios

D & B has been unable to obtain sufficient financial information from this company to calculate business ratios. Our check of additional outside sources also found no information available on its financial performance.

To help you in this instance, ratios for other firms in the same industry are provided below to support your analysis of this business.

Based on this Number of Establishments

40

Industry Norms Based On 40 Establishments

| | This Business | Industry Median | Industry Quartile |
|-----------------------------------|---------------|-----------------|-------------------|
| Profitability | | | |
| Return on Sales % | UN | 5.5 | UN |
| Return on Net Worth % | UN | 23.4 | UN |
| Short-Term Solvency | | | |
| Current Ratio | UN | 2.7 | UN |
| Quick Ratio | UN | 1.4 | UN |
| Efficiency | | | |
| Assets to Sales % | UN | 43.8 | UN |
| Sales / Net Working Capital | UN | 6.8 | UN |
| Utilization | | | |
| Total Liabilities / Net Worth (%) | UN | 58.7 | UN |

UN = Unavailable

Detailed Trade Risk Insight™

Detailed Trade Risk Insight provides detailed updates on over 1.5 billion commercial trade experiences collected from more than 260 million unique supplier/purchaser relationships.

Days Beyond Terms - Past 3 & 12 Months

There is not sufficient reported trading activity to generate 3 month Days Beyond Terms (a minimum of 3 trade experiences from at least 2 companies).

There is not sufficient reported trading activity to generate 12 month Days Beyond Terms (a minimum of 3 trade experiences from at least 2 companies).

Derogatory Events Last 6 Months from Feb 15 to Jul 15

No Derogatory trade Event has been reported on this company for the past 13 Months

Total Amount Current and Past Due - 6 month trend from Feb 15 to Jul 15

| Status | Feb-15 | Mar-15 | Apr-15 | May-15 | Jun-15 | Jul-15 |
|---------------------|--------|--------|--------|--------|--------|--------|
| Total | 0 | 0 | 0 | 0 | 0 | 0 |
| Current | - | - | - | - | - | - |
| 1-30 Days Past Due | - | - | - | - | - | - |
| 31-60 Days Past Due | - | - | - | - | - | - |
| 61-90 Days Past Due | - | - | - | - | - | - |
| 90+ Days Past Due | - | - | - | - | - | - |

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Exhibit C-8
"Bankruptcy Information"

Provide a list and description of any reorganizations, protection from creditors or any other form of bankruptcy filings made by the applicant, a parent or affiliate organization that guarantees the obligations of the applicant or any officer of the applicant in the current year or within the two most recent years preceding the application.

Not Applicable / Ultimate Energy Advisors, L.L.C. nor its partners have been never been involved in any bankruptcy proceedings.

Exhibit C-9
"Merger Information"

Provide a statement describing any dissolution or merger or acquisition of the applicant within the five most recent years preceding the application.

Not Applicable / Ultimate Energy Advisors, L.L.C. has never been involved in any dissolution, merger or acquisition transactions.